



## MOUNT OLIVE TOWNSHIP SCHOOL DISTRICT

227 US Route 206, Suite 10  
Flanders, NJ 07836  
973.691.4000  
MOTSD.org  
@MOTSD

Below please find a list of **authorized plan vendors for voluntary deductions.**  
*Should you wish to enroll in any of these programs, please contact the appropriate vendor.*

### Tax Shelters:

Ameriprise Financial	Keith Smith	(973) 252-2433
AXA Equitable Financial	Anthony Pecoraro	(908) 447-1712
or	Jenna Caraccio	(201) 669-2018
Sun America Mutual Funds	Michael Ballan	(973) 423-2800
Brighthouse Life Insurance Company	Douglas Vogel	(973) 236-9873
Corebridge (VALIC)	Robert Toth	(848) 666-2559
or	Grady Edwards	(609) 650-1783
Vanguard	Retirement Center	(800) 205-6189
NEA Retirement Program	Sara Scholl	(201) 221-9771
National Life Group	Joseph Scotti	(941) 932-6592
	Robert Diforio	(914) 960- 6328
	Paul Belverio	(732) 770-3474
New York Life	Matthew Amelio	(973) 534-9778

### Other Voluntary Plans:

Colonial Life Disability Insurance	Claims/Inquires	(800) 325-4368
	Enrollment Ques	(856) 983-9600
Flex Spending Acct Health Care	Flex Facts	(877) 943-2287
Flex Spending Acct Dependent Care	Flex Facts	(877) 943-2287
Prudential Disability Ins. Premium	Kelly Ray	(800) 727-3414 x32
	Claims/Inquires	(800) 704-1365
Visions Federal Credit Union		(908) 979-3184
Prudential School Admin Disability Ins	Kelly Ray	(800) 727-3414 x32
New York Life Insurance	Mike Valentine	(215) 933-8506
or	Dan Giusti	(609) 412-4165

Once you have set up an account, should you have any questions, your Mount Olive contact is ...

Michelle Warrington  
[michelle.warrington@motsd.org](mailto:michelle.warrington@motsd.org)  
973-691-4008, extension 8702