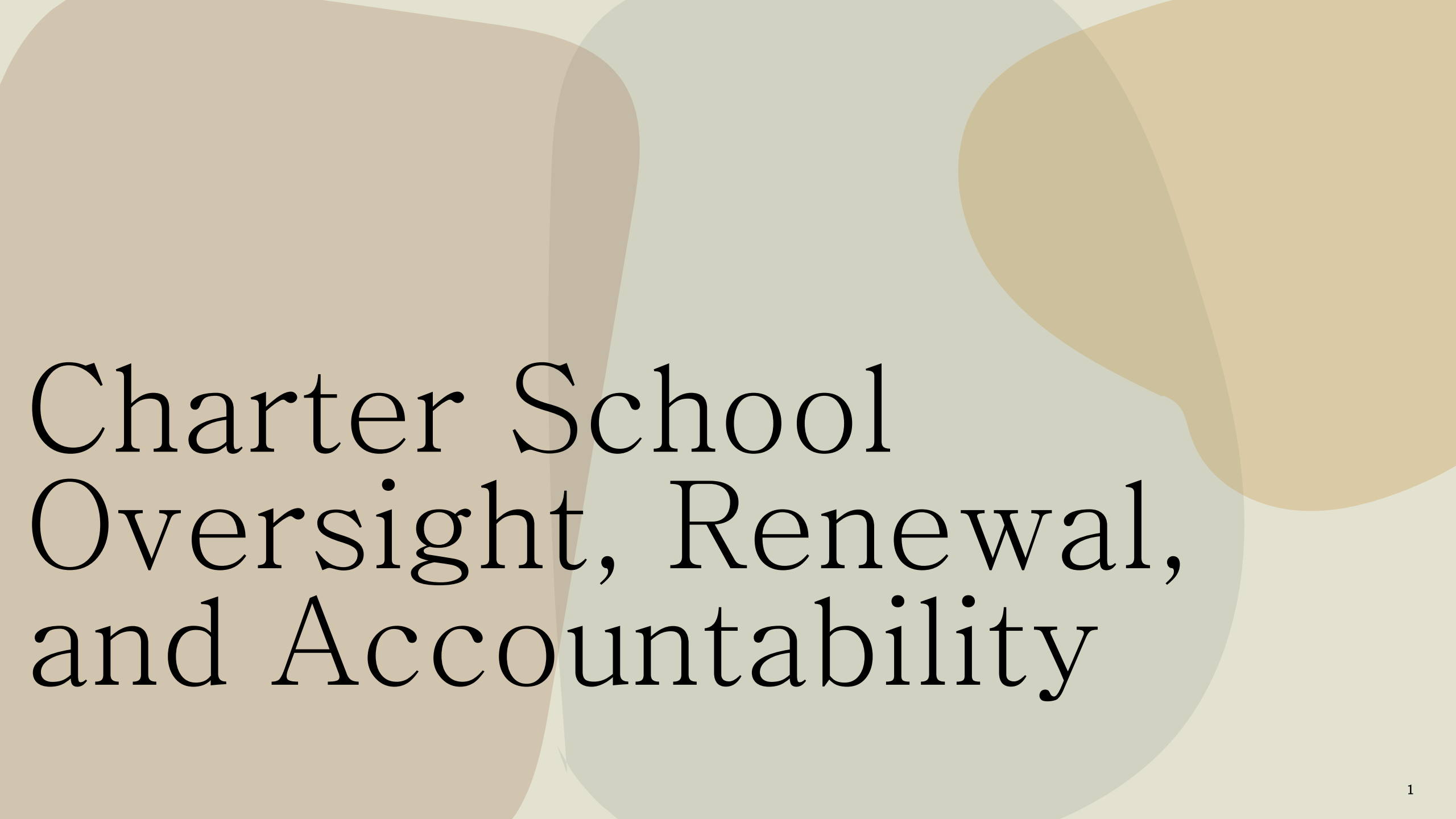




Charter School Oversight, Renewal, and Accountability

CVESD AUTHORIZES:

“Dependent”

- Arroyo Vista
- CVLCC
- Discovery
- Feaster
- Mueller/Bayfront

“Independent”

- The Learning Choice Academy
- Leonardo Da Vinci Charter

Overview of Charter School Oversight and Accountability



Role of Authorizing Agencies

Authorizing agencies oversee charter schools to ensure educational, financial, and legal compliance.

Accountability Mechanisms

Accountability includes renewal processes, corrective notices, and potential charter revocation to ensure quality.

Performance Monitoring

Performance data from dashboards guide decisions about renewal and interventions for charter schools.

Balancing Autonomy and Accountability

Oversight balances school independence with responsibility to communities and public resources.

Importance of Oversight for Student Learning and Public Trust



Supporting Student Learning

Oversight ensures students learn in safe and supportive environments aligned with educational goals.

Ensuring Financial Accountability

Authorizers review fiscal reports to promote responsible stewardship of taxpayer funds and financial stability.

Building Public Trust

Transparent oversight processes reassure families and communities of school quality and compliance.

Encouraging Continuous Improvement

Oversight maintains clear expectations and supports schools to respond to community needs and improve.



Role and Responsibilities of Authorizing Agencies

Charter Petition Approval

Authorizing agencies approve charter school petitions ensuring alignment with legal and educational standards.

Ongoing Oversight and Compliance

Agencies conduct site visits, monitor legal and fiscal compliance, and designate school contact persons to maintain accountability.

Performance and Renewal Evaluation

They assess academic outcomes, financial audits, and governance to decide charter renewals and term lengths.

Corrective and Disciplinary Actions

Authorizers issue notices of concern or violation and may revoke charters for serious compliance issues.



Oversight and Monitoring Processes

Key Components of Ongoing Oversight



Dedicated Liaison Role

A dedicated contact person facilitates communication between the authorizing agency and the charter school throughout the term.

Annual Site Visits

Authorizers conduct site visits to observe classroom instruction, campus safety, and governance compliance firsthand.

Financial Monitoring

Oversight includes reviewing budgets, audits, financial reports, and cash flow to identify fiscal risks early.

Timely Report Submissions

Ensuring required reports like LCAPs, attendance, and financial certifications are submitted on time is essential.

Renewal of Charter Schools

Charter Renewal Process and Timeline



Legal Framework and Criteria

Charter renewal follows Education Code sections 47607 and 47607.2 with criteria based on academic, financial, and operational performance.

Performance Tiers and Expectations

Renewal decisions rely on California School Dashboard and the state's determination of: high, middle, or low performance category.

60-75-90 Day Renewal Timeline

The renewal process includes public hearings at Day 60 and Day 90, with the recommendation and findings released by Day 75 for transparency.

Comprehensive Renewal Evaluation

Renewal decisions also consider fiscal stability, governance effectiveness, and inclusivity of all pupils wishing to attend.

Performance Tiers and Renewal Criteria



California School
DASHBOARD

High-Performing Schools

High-performing schools usually receive longer renewal terms with reduced risk of denial due to strong academic results.

Middle-Tier Schools

Middle-tier schools often get standard five-year renewals but may face extra scrutiny for areas needing improvement.

Low-Performing Schools Review

Low-performing schools undergo rigorous review and must demonstrate progress or strong postsecondary outcomes to renew.

Fiscal and Governance Impact

Fiscal health and governance affect renewal decisions, with serious issues potentially causing denial of renewal.

Fiscal and Governance Considerations in Renewal Decisions

Fiscal Challenges Impact Renewal

Chronic deficits, poor accounting, and financial mismanagement can jeopardize a charter school's renewal approval.

Governance Issues Affect Decisions

Board instability, leadership turnover, and failure to comply with laws threaten a school's operational stability.

Corrective Action and Notice

Authorizers must provide written notice and a chance to remedy issues before denying renewal.

Ensuring Organizational Capacity

Renewal decisions balance academic performance with the school's ability to maintain effective governance and finances.





Corrective Actions and Revocation

Notices of Concern and Notices of Violation

Notice of Concern Purpose

Notice of Concern is an early warning that helps schools address compliance or financial risks before escalation.

Notice of Violation Details

Notice of Violation is a statutory action requiring opportunity corrective measures within a set remedy timeframe and before proceeding to revocation.

Corrective Actions and Accountability

Corrective actions prioritize problem resolution and give schools opportunities to fix issues while maintaining accountability.



Revocation Procedures and Due Process

Grounds for Revocation

Revocation can occur for material violations, poor student outcomes, fiscal mismanagement, or legal violations by the charter school.

Due Process Steps

The process includes issuing a Notice of Violation, opportunity to remedy, Notice of Intent to Revoke, and a public hearing within 30 days.

Final Decision and Evidence

A final revocation decision must be made within 30 days of the hearing with written findings supported by substantial evidence.

Immediate Revocation Conditions

Immediate revocation is allowed if violations pose an imminent threat to student health or safety under specific regulations.





In summary CVESD's School Board has the authority to...

- Ensure the charter petition is being followed.
- Ensure the school is fiscally solvent.
- Renew the charter if student performance is sufficient according to state and local testing measures.
- Take corrective action should the charter school be in violation of the law or compliance issues.
- Personnel issues are handled by the charter school administrator and/or charter board.



2025-26 Second Interim Budget Report

March 4, 2026



General Fund Changes - Combined

	2025-26 First Interim	Budget Adjustments	2025-26 Second Interim
Revenues	432,458,538	6,121,325	438,579,863
Expenditures	466,120,474	<832,299>	465,288,175
Increase / <Decrease>	<33,661,936>	6,953,624	<26,708,312>
Beginning Balance	167,128,662		167,128,662
Ending Balance	133,466,725	6,953,626	140,420,351
Nonspendable	622,000	-	622,000
Restricted	70,544,276	6,667,533	77,211,809
Commitments	38,994,426	327,707	39,322,133
Reserve for Economic Uncertainties (REU)	23,306,023	<41,614>	23,264,409
REU Percentage	5.0%		5.0%



General Fund Second Interim Budget

	Unrestricted	Restricted	Total
Revenues & Other Sources/Uses	239,511,221	199,068,642	438,579,863
Expenditures	260,244,943	205,043,232	465,288,175
Increase / <Decrease>	\$ <20,733,722>	\$ <5,974,590>	\$ <26,708,312>
Beginning Balance	83,942,264	83,186,399	167,128,663
Ending Balance	63,208,542	77,211,809	140,420,350
Non-Spendables	622,000	-	622,000
Restricted Balance	-	77,211,809	77,211,809
Commitments	39,322,133	-	39,322,133
Reserve for Economic Uncertainties (REU)	\$ 23,264,409	-	\$ 23,264,409
REU Percentage	5.0%	-	5.0%



General Fund Revenue Changes

	Combined
Local Control Funding Formula	54,440
Federal Revenues	186,808
State Revenues	6,381,233
Local Revenue	(501,156)
Total Revenue <i>Increase</i>	\$6,121,325



General Fund Expenditure Change

	Combined
Salaries and Benefits	2,297,230
Books and Supplies	(2,542,368)
Services and Operating Expenditures	(1,397)
All Other Expenditures	(885,764)
Total Expenditures <i>Decrease</i>	\$ (832,299)



District Commitments

Safety and Security Measures	1,500,000
Vehicle and Equipment Replacement	1,500,000
Textbook Replacements	14,000,000
Budget Stabilization	22,322,133
Total District Commitments	\$ 39,322,133



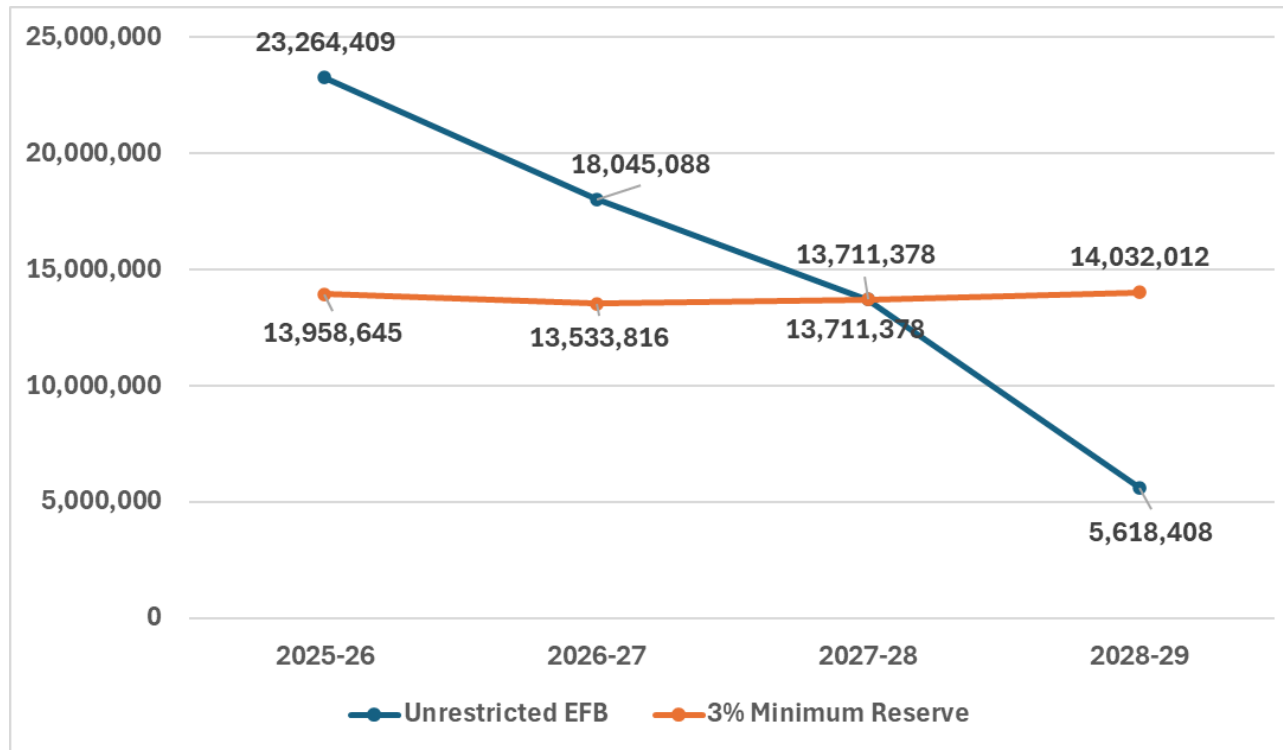
2025-26 Second Interim Budget Multi-Year Assumptions

- Cost of Living Adjustments
 - 2025-26: 2.30%
 - 2026-27: 2.41%
 - 2027-28: 3.06%
- Funded Average Daily Attendance (ADA) Estimates
 - 2025-26: 21,164
 - 2026-27: 21,040
 - 2027-28: 20,605
- Unduplicated Pupil Percentage (UPP): 58.4%

Multi-Year Projection

2025-26 through 2028-29 Projected – No Solutions

	2025-26	2026-27	2027-28	2028-29
Unrestricted Excess/(Deficit)	\$ (20,733,722)	\$ (10,389,460)	\$ (18,616,887)	\$ (27,961,786)
Unrestricted EFB	\$ 63,208,541	\$ 52,819,081	\$ 34,202,194	\$ 6,240,408
Commitments	\$ 39,322,133	\$ 34,151,993	\$ 19,868,815	-
REU	\$ 23,264,409	\$ 18,045,088	\$ 13,711,378	\$ 5,618,408
Actual REU	5.0%	4.0%	3.0%	1.2%





Looking Ahead

- Governor's May Revision Budget
- Attendance Recovery Programs
- Planning for 2026-2027 Budget



Thank you!

Questions or Comments?

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