

# A G E N D A

## METROPOLITAN BOARD OF EDUCATION TEACHER RETIREMENT PLAN

### ADMINISTRATIVE RETIREMENT COMMITTEE

Tuesday, March 31, 2026 @ 2:00 pm

Bransford Board Conference Room

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ARC Members:        Jorge Robles, Chairman  
                              George Kersey, Paula Pendergrass, Freda Player

The purpose of the meeting is to consider the following items:

- I.    Call to order, establish quorum, and approve agenda  
      Jorge Robles, Chairman
- II.   Public Comment Period Pursuant to TN Open Meetings Act, Tenn. Code Ann. § 8-44-101  
      Jorge Robles, Chairman
- III. Consider minutes from the meeting on December 16, 2025  
      Jorge Robles, Chairman
- IV.   Cost of Living Adjustment Letter  
      Katelyn Richie, Investment Officer
- V.    Review CDI Portfolio Analysis  
      Katelyn Richie, Investment Officer
- VI.   Cash Flow Recap Report  
      Katelyn Richie, Investment Officer
- VII. Proposed dates 2026: June 16, 2026: 9:00am-10:30am  
                                  September 15, 2026: 9:00am-10:30am  
                                  November 17, 2026: 2:00pm-3:30pm



If any accommodations are needed for individuals with disabilities who wish to be present at this meeting, please request the accommodation through hubNashville at <https://nashville.gov/hub-ADA-boards> or by calling (615) 862-5000. Requests should be made as soon as possible, but 72 hours prior to the scheduled meeting is recommended.