



Presenters:
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BOERNE ISD

Demographic Study

Population and Survey Analysts

Spring 2026



Who We Are

PASA's team combines deep expertise in demographics, GIS, and school district administration, offering a rare blend of technical precision and practical leadership insight. Having partnered with districts of all sizes across Texas, we translate complex enrollment, housing, and spatial data into clear, defensible guidance. With planners, demographers, GIS specialists, and former district administrators on our team, PASA delivers analyses that are not only data-driven but operationally realistic and aligned with real-world decision-making.

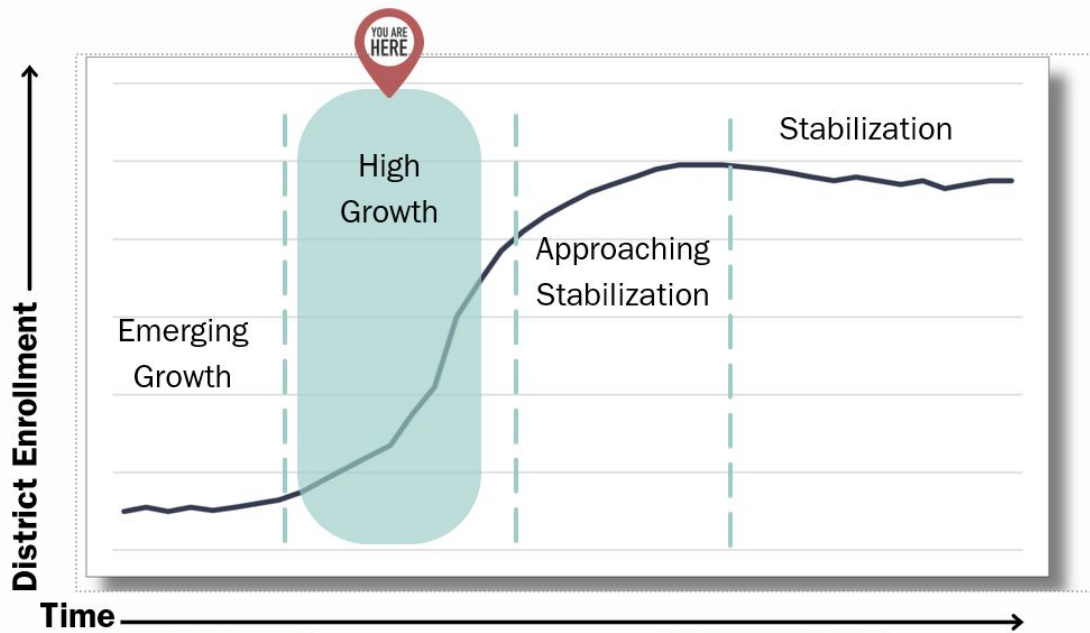
Our Commitment

We are committed to partnering with our clients to understand the implications of enrollment growth/decline so that we, *together*, can plan effectively for the future.

PASA's Demographic Study Process

- **Collect Background Data**
- **Geocode Student Population**
- **Determine Ratios of Students per Home**
- **Analyze Alternative Educational Opportunities**
- **Analyze Housing and Economic Trends**
- **Generate Districtwide Enrollment Projections**
- **Analyze Long-Range Planning Implications**

The Demographic Lifecycle*



Emerging Growth

- Overall, steady, but growing enrollment
- Potential for development
- Districts assess implications of anticipated enrollment growth

High Growth

- Overall, rapid enrollment growth
- Expansion of development
- Districts assess often-strained capacities and resources due to growth

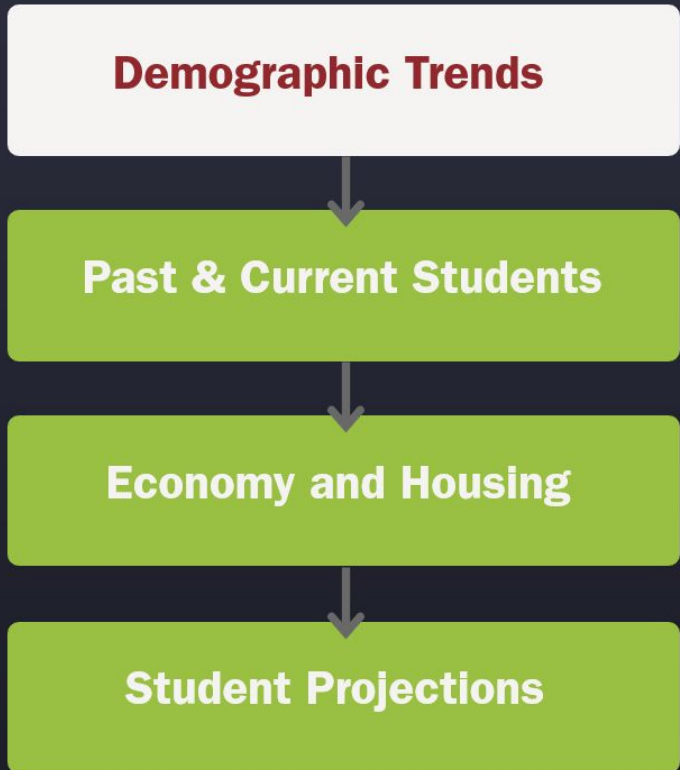
Approaching Stabilization

- Growing, steady, and declining enrollment in various areas
- Less available land for development
- Districts assess varying needs due to uneven districtwide enrollment trends

Stabilization

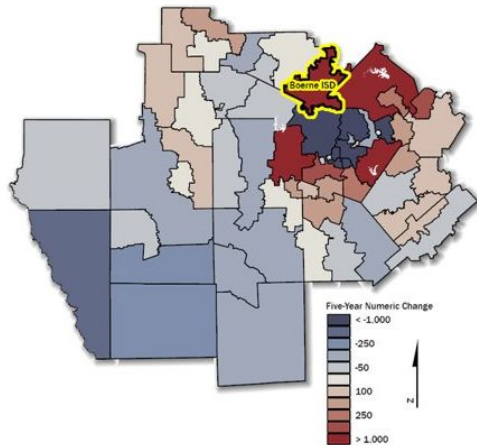
- Enrollment plateaus and declines in various areas
- Almost completely built out
- Districts assess varying needs due to uneven districtwide enrollment trends

Demographic Study Components



ESC Region 20

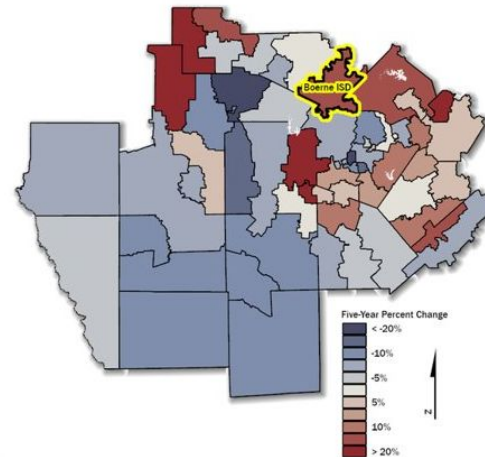
Five-Year **Numeric** Enrollment Change 2019 to 2024



RANKED BY FIVE-YEAR NUMERIC CHANGE			
ESC Region 20 Districts	Enrollment 2024-25	Five-Year Change Numeric	Rank
Comal ISD	29,839	4,750	1
Medina Valley ISD	9,638	3,770	2
Boerne ISD	11,101	1,522	3
East Central ISD	11,497	1,351	4
Southwest ISD	14,833	969	5
Navarro ISD	2,702	758	6
New Braunfels ISD	9,893	352	7
Southside ISD	6,091	310	8
Natalia ISD	1,315	232	9
Poteet ISD	1,837	197	10
La Vernia ISD	3,563	190	11
Ingram ISD	1,351	185	12
Marion ISD	1,709	171	13
Somerset ISD	4,259	148	14
Poth ISD	962	95	15






Boerne ISD added **1,522** students over the past five years, ranking **3rd** in numeric growth among ESC Region 20 districts.

Five-Year **Percent** Enrollment Change 2019 to 2024



RANKED BY FIVE-YEAR PERCENT CHANGE			
ESC Region 20 Districts	Enrollment 2024-25	Five-Year Change Percent	Rank
Medina Valley ISD	9,638	64.25%	1
Navarro ISD	2,702	38.99%	2
Natalia ISD	1,315	21.42%	3
Leakey ISD	343	20.77%	4
Comal ISD	29,839	18.93%	5
Boerne ISD	11,101	15.89%	6
Ingram ISD	1,351	15.87%	7
Falls City ISD	442	15.10%	8
East Central ISD	11,497	13.32%	9
Poteet ISD	1,837	12.01%	10
Marion ISD	1,709	11.12%	11
Poth ISD	962	10.96%	12
Southwest ISD	14,833	6.99%	13
La Vernia ISD	3,563	5.63%	14
Southside ISD	6,091	5.36%	15

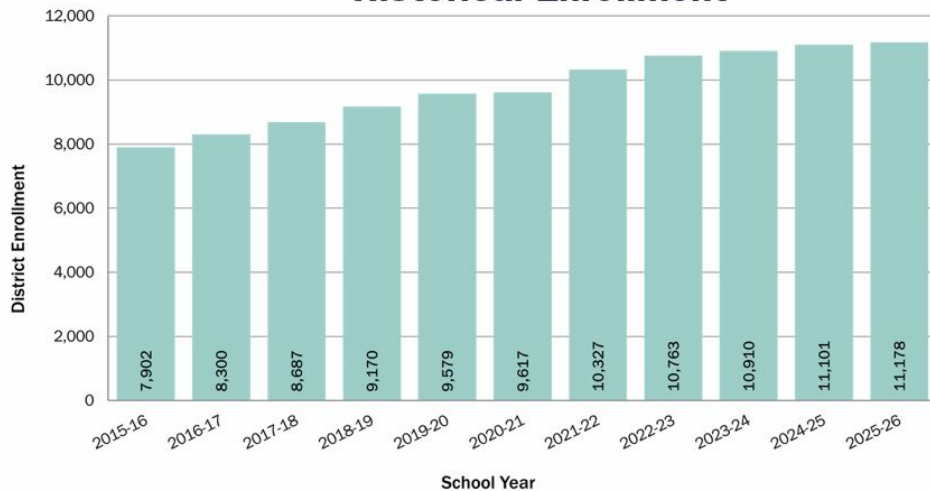
Boerne ISD grew by **15.89%** over the past five years, ranking **6th** in percent growth among ESC Region 20 districts.

Boerne ISD		2019	2024
	Population	49,016	62,243
	Median Age	41.2	40.5
	School Aged	20%	20%
	Bachelor Degree+	50%	56%
	Median Household Income	\$96,737	\$136,279

Additional Census Bureau and American Community Survey Data is available in Appendix 01.

Boerne ISD has experienced substantial population growth in recent years, accompanied by a slight decline in median age, suggesting a gradual shift toward a younger demographic profile. The share of school-aged residents, however, has remained steady. A notable rise in educational attainment reinforces the District's appeal to highly educated households. Median household income has also grown significantly, underscoring the community's continued economic strength and attractiveness to higher-income families.

Boerne ISD Historical Enrollment

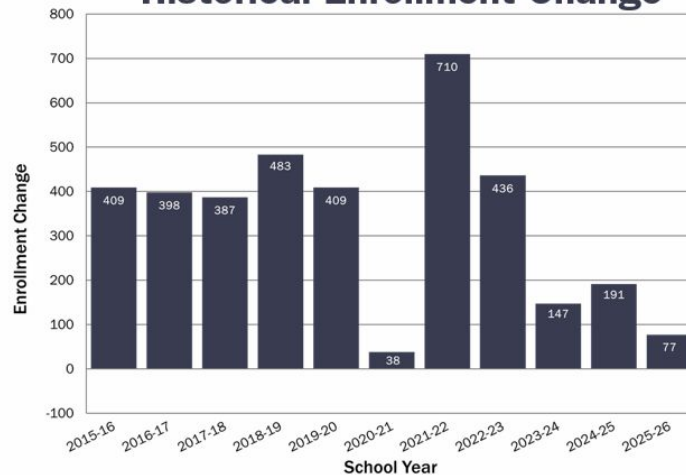


+1,561
Five Year Change
enrollment change
2020 to 2025

+3,276
Ten Year Change
enrollment change
2015 to 2025

2025-26 District Enrollment data submitted on 10/31/2025

Boerne ISD Historical Enrollment Change



Largest Increase:
+710 students in 2021-22

Smallest Increase:
+38 students in 2020-21

No Decrease in Last Ten Years

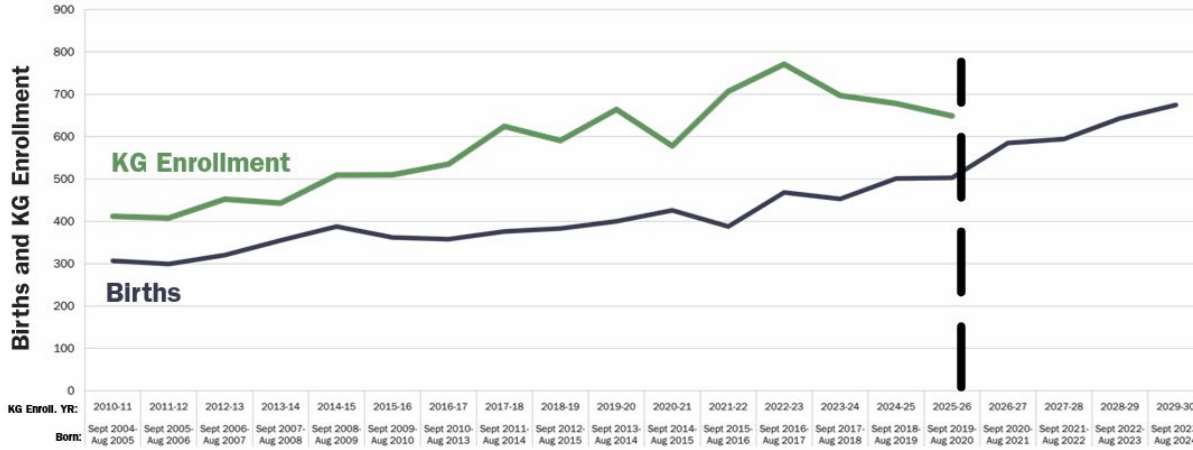
Source: Texas Education Agency (TEA)

KG Enrollment & Birth Trends

On the graphs below, births have been shifted five years to align with the year of kindergarten enrollment. Births are compiled based on the birth mother's Zip Code.

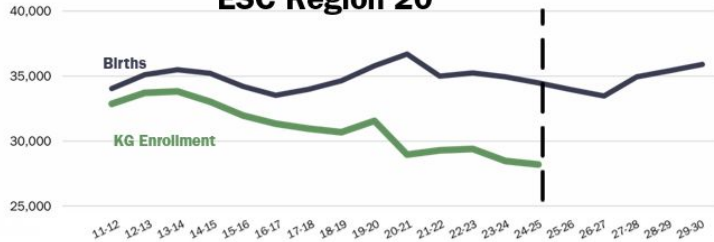
Kindergarten enrollment in Boerne ISD has consistently exceeded birth cohorts in recent years and is projected to remain elevated, reflecting continued in-migration and housing growth that is sustaining early-grade enrollment beyond underlying birth trends.

Boerne ISD KG Enrollment and Births

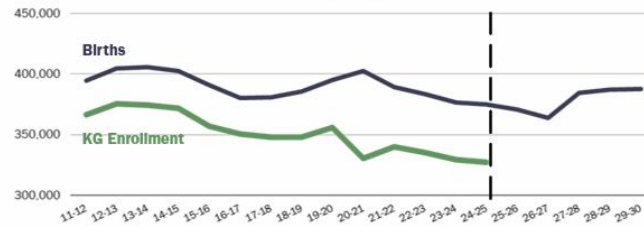


Region 20 and the State of Texas show KG enrollment consistently trailing births. This comparison highlights Boerne's relatively stronger early-grade demand compared to broader regional and statewide patterns.

ESC Region 20

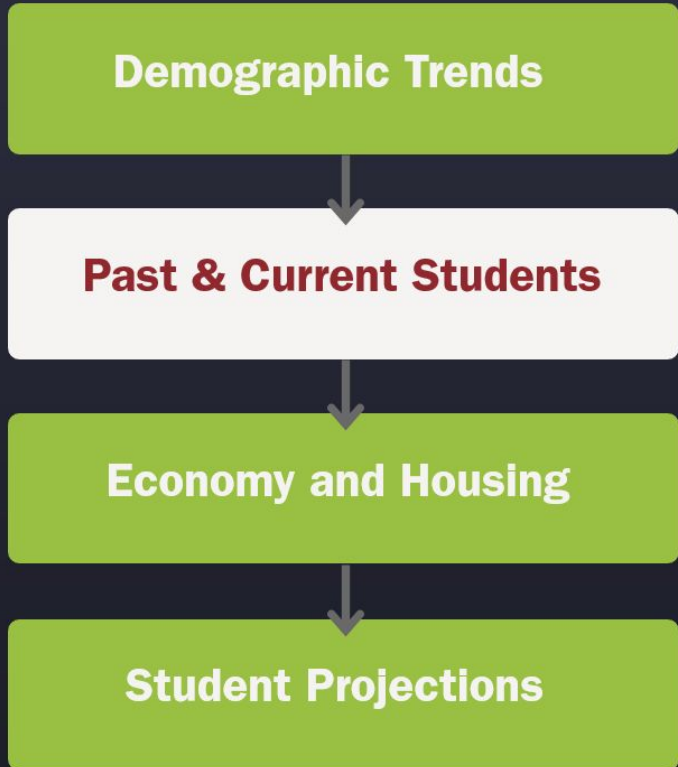


Texas



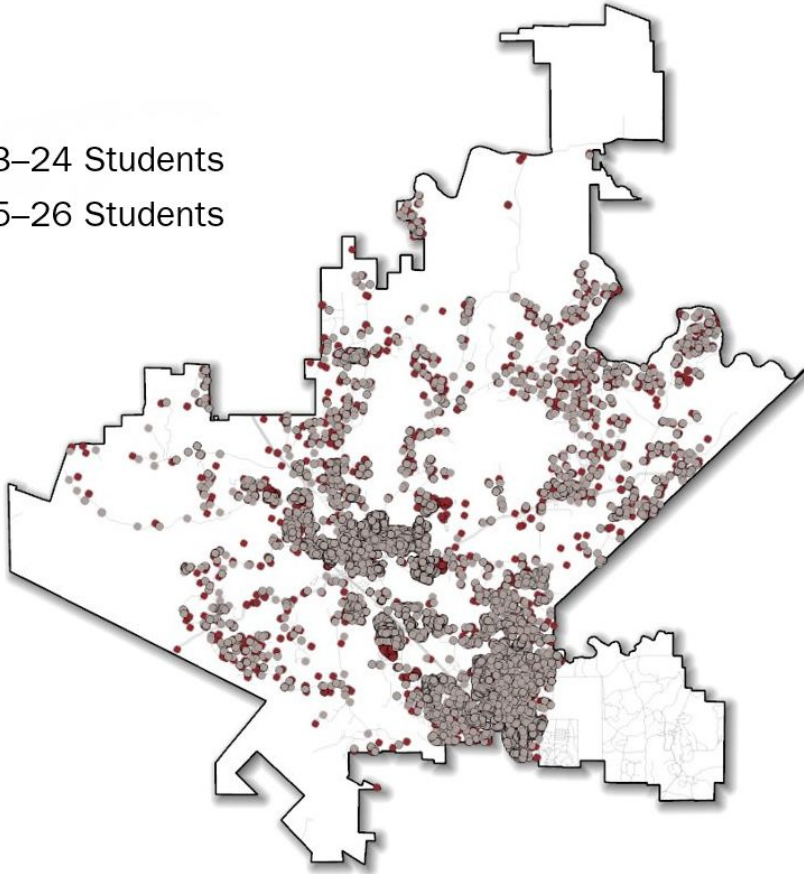
KG enrollment data was not available for region and statewide graphs for the 2025-26 school year.

Demographic Study Components



Geocoding of Student Addresses

- 2023–24 Students
- 2025–26 Students



Geocoding is PASA's approach to precise student placement across the District, serving as the starting point for enrollment projections. It highlights existing 2023–24 students in gray and 2025–26 students in red, reflecting growth and distribution shifts. The data, organized by PASA using parcels, roadways, and attendance zones, provides a 99% accurate foundation for forecasting.

Historical Enrollment by Grade Group

Historical Enrollment										
GRADE	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26
EE	66	55	67	80	83	87	69	78	76	73
PK	33	55	100	96	128	138	169	158	195	194
KG	535	624	591	664	578	707	771	697	678	649
1	555	555	685	660	678	680	790	803	727	700
2	602	600	607	731	627	767	723	815	835	778
3	593	659	659	656	702	673	802	736	854	842
4	618	650	728	713	646	800	725	841	778	883
5	609	656	710	795	716	713	848	758	861	828
6	662	673	700	767	812	793	764	886	788	903
7	678	683	720	717	782	879	824	797	916	824
8	643	720	728	762	754	842	908	844	832	940
9	687	683	784	821	815	856	920	965	911	868
10	707	690	706	799	837	828	876	908	959	897
11	671	711	694	686	789	792	802	845	883	944
12	641	673	691	632	670	772	772	779	808	855
TOTAL	8,300	8,687	9,170	9,579	9,617	10,327	10,763	10,910	11,101	11,178

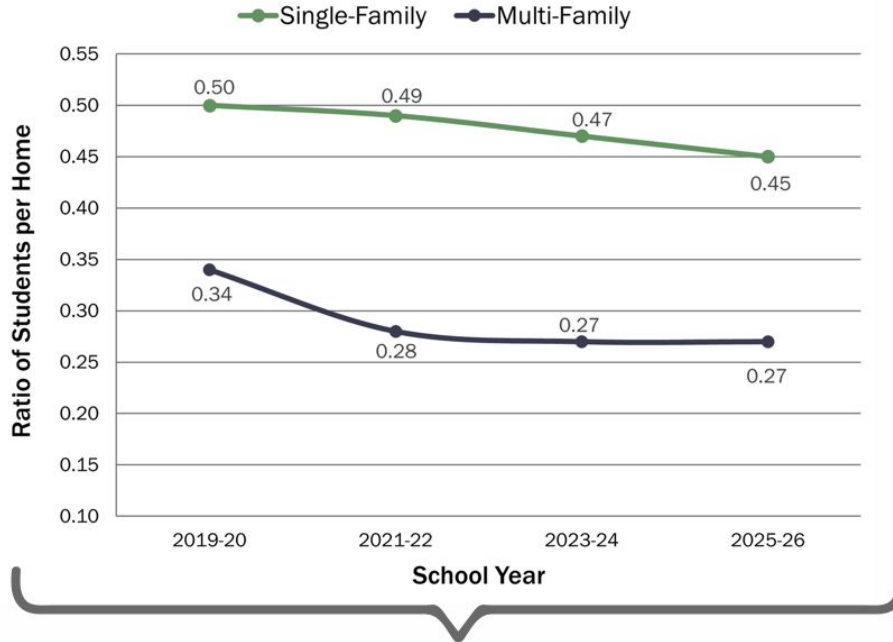
Legend: smallest class (dark blue) to largest class (dark red)

Ninth grade is left unshaded to account for typically higher enrollment caused by retention and student transfers into the District for academic or extracurricular opportunities.



Boerne ISD cohorts generally progress steadily from grade to grade, with many maintaining or modestly increasing in size as students advance. Notable gains between elementary and middle school suggest net in-migration, resulting in sustained enrollment pressure in upper elementary, middle, and high school grades.

Boerne ISD Historical Students Per Home



Boerne ISD Current Students Per Home

0.45

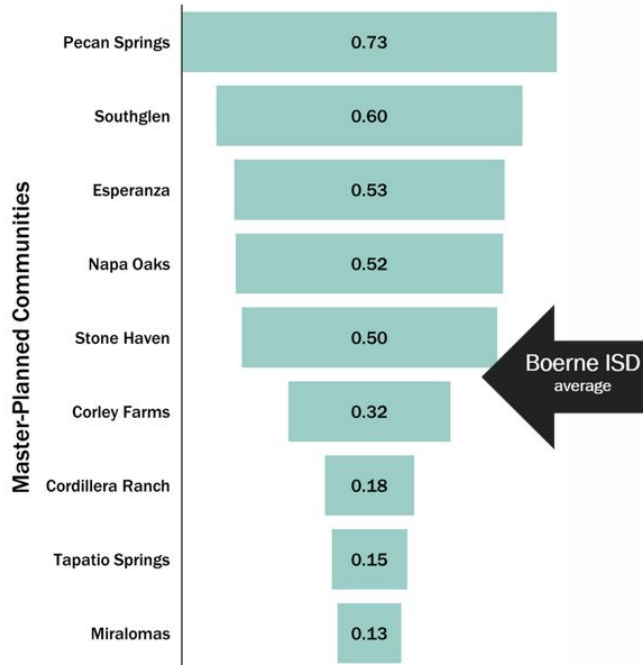
In subdivisions with 20 or more occupied homes, the number of students per single-family residence ranged from 0.00 to 0.96. The weighted average across the District is 0.45 students per single-family home.

0.27

Among multi-family apartment complexes with occupancy rates above 85%, student yields ranged from 0.00 to 1.20 students per unit. The Districtwide weighted average is 0.27 students per apartment unit. An estimated 264 BISD students currently reside in approximately 4,299 multi-family units across the District.

Students per home in BISD have declined gradually in single-family housing over the past decade, reflecting smaller household sizes and a maturing housing stock. In contrast, multi-family student yields have remained relatively stable, with only modest fluctuation, indicating that recent changes in overall student generation are being driven primarily by shifts within single-family neighborhoods rather than apartment development.

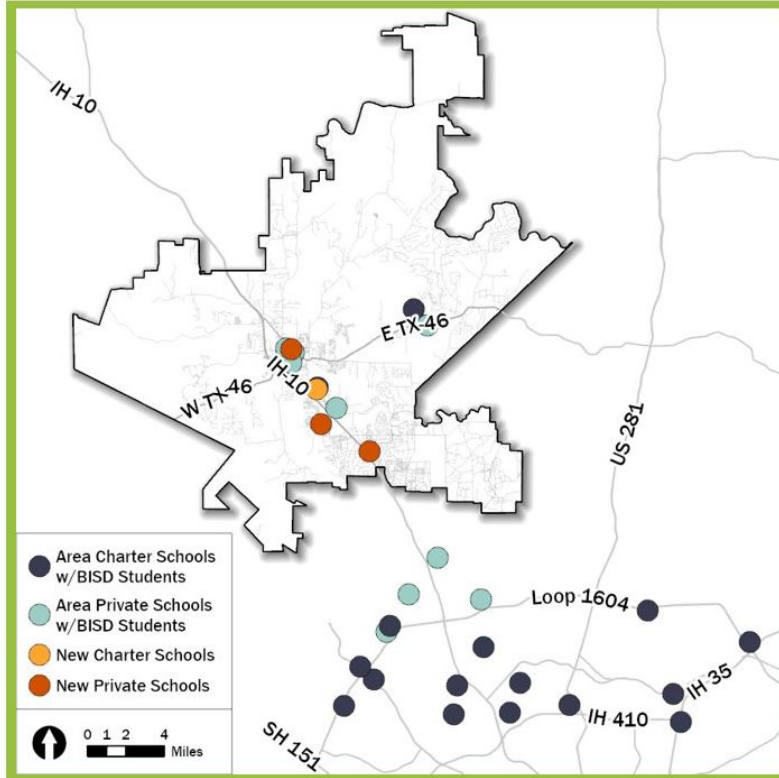
2025–26 Student Ratios in Master-Planned Communities



Single-Family MPC	Students per home	# of Occupied Homes
Pecan Springs	0.73	15
Southglen	0.60	399
Esperanza	0.53	801
Napa Oaks	0.52	336
Stone Haven	0.50	576
Corley Farms	0.32	346
Cordillera Ranch	0.18	992
Tapatio Springs	0.15	283
Miralomas	0.13	112

The 2025–26 average student-per-home ratio in single-family homes in Boerne ISD is 0.45. The data above shows wide variation in student-per-home ratios across master-planned neighborhoods.

Current and Future Charter and Private Schools



Charter School Impacts

KI - Boerne

- Approved to open Fall 2026 (Grades 1–12) at 121 Old San Antonio Road.
- KI campuses are typically affiliated with treatment centers; minimal enrollment impact on Boerne ISD anticipated.
- Site currently operated by Oaks Academy (Meadowland Charter System), closing after 2025–26.
- No other newly approved charter systems expected to impact Boerne ISD in 2026–27.

Private School Impacts

Enrollment is concentrated in a relatively small number of large schools, with about 86% of students attending campuses that serve PK–12 and another 8% enrolled in schools limited to middle and high school grades.

- Magnitude (about 1,300 students).
- Distribution (PK-12 vs. secondary-only schools). Voucher outlook and data limitations.
- New locations for Crestmont Prep and Ambleside Academies drawing additional BISD students.
- As of February 9, 2026, 194 San Antonio–area schools have been approved for TEFA funding, including nine that impact Boerne ISD.

Homeschooling – What are the numbers?



Multiple entities estimate homeschooling in Texas, including TEA, national surveys, and the Texas Home School Coalition (THSC), but each offers only part of the picture. TEA data includes only grades 7–12 and captures students withdrawing from public schools and self-reporting their intention to homeschool, not those who begin homeschooling without ever enrolling.



The U.S. Census Household Pulse Survey suggests around 350,000 homeschooled students in Texas, while the THSC estimates 500,000–620,000, or roughly 8–10% of all Texas students, about the same as the total enrolled in charter and private schools combined.

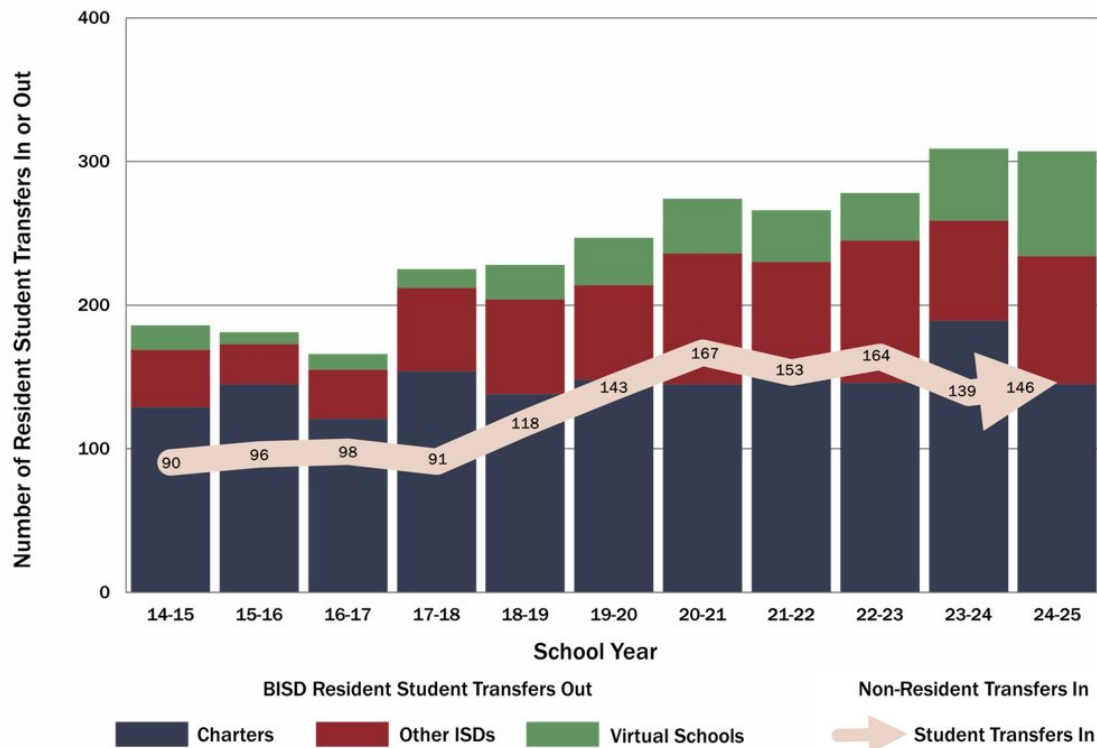


According to THSC, between 2014–15 and 2023–24, the number of students withdrawing from public and charter schools to homeschool has generally increased across Texas, with a sharp rise around 2020–21 likely reflecting pandemic-related shifts.

In Texas, understanding the impact of homeschooling remains a significant yet difficult-to-quantify factor in enrollment declines, as homeschooling is largely unregulated at the state level. Critically, Texas is among 20 states that do not collect or report homeschool participation data, making trends difficult to identify. Recent advances in Geofencing and increased smartphone usage may provide additional avenues for collecting data on homeschooling.

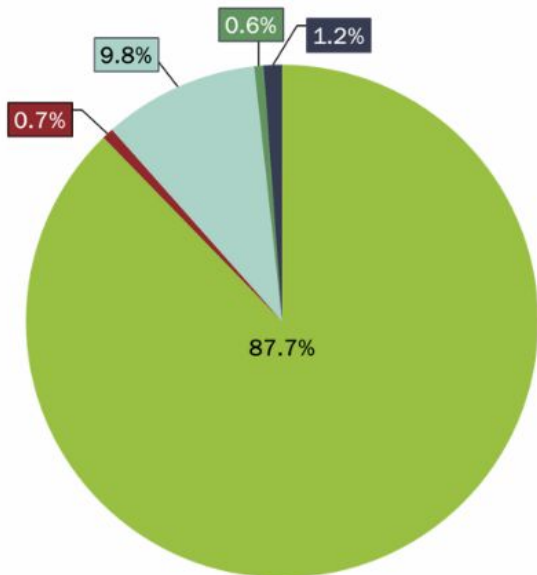
Total Public School Impact

BOERNE - PUBLIC SCHOOL TRANSFERS - BY YEAR



The chart shows a persistent net loss of students to alternative public schools, as nonresident inflows offset only about half of annual resident out-transfers. In 2024–25, 2.5% of Boerne ISD students were enrolled in public AEOs, compared to nearly 10% in private AEOs.

Boerne ISD 2024–25 Summary of Enrollment



Resident Students	12,489	
Attending Charter Schools	-145	1.2%
Attending Virtual Academies	-73	0.6%
Attending Private Schools	-1,227	9.8%
Attending Other ISDs	-89	0.7%
Attending and Resident in District	10,955	87.7%
Transfers into BISD	+146	
District Enrollment (10/25/2024)	11,101	

Alternative educational opportunities have a measurable but contained influence on Boerne ISD’s enrollment profile. While the vast majority of resident students remain enrolled in District schools, participation in private education represents the most significant source of enrollment leakage, indicating family preference rather than capacity or access constraints. Charter schools, virtual programs, and transfers to other ISDs play a comparatively minor role, suggesting that Boerne ISD continues to retain most resident students even as families exercise a limited range of alternative options. Overall, AEO patterns reflect modest competitive pressure rather than a structural threat to enrollment stability.

Demographic Study Components

Demographic Trends



Past & Current Students



Economy and Housing



Student Projections



Economic and Housing Highlights



Point 1

Sales
Year-over-Year
-7.24%



Point 2

Median
Price
\$310,000




Point 3

Months
Inventory
5.18

Estimated Mortgage Payments by Interest Rate

Home Price	Mortgage Interest Rate					
	3%	4%	5%	6%	7%	8%
\$200,000	\$675	\$764	\$859	\$959	\$1,064	\$1,174
\$300,000	\$1,012	\$1,145	\$1,288	\$1,439	\$1,597	\$1,761
\$400,000	\$1,349	\$1,528	\$1,718	\$1,919	\$2,129	\$2,348
\$500,000	\$1,686	\$1,910	\$2,147	\$2,398	\$2,661	\$2,935
\$600,000	\$2,024	\$2,292	\$2,577	\$2,878	\$3,193	\$3,522

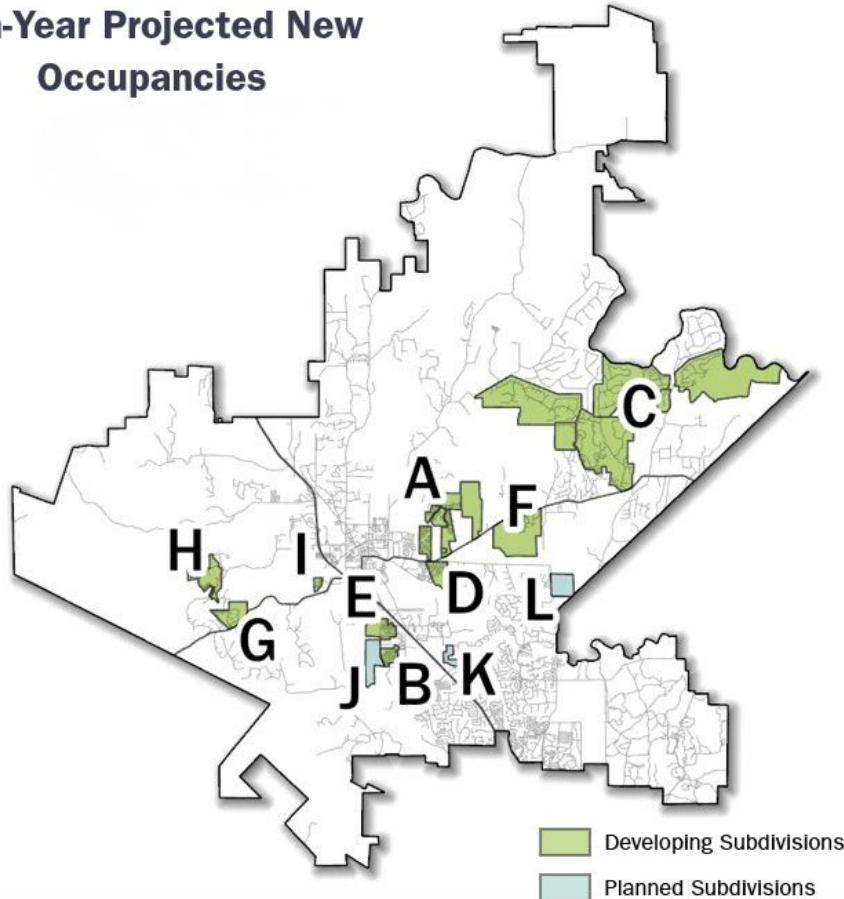
Monthly payments rounded to the nearest dollar and reflect estimated principal and interest only, based on a 30-year fixed-rate mortgage with a 20% down payment. Taxes, insurance and other fees are not included.

 Planning Units



- PASA's organizational scheme
- Small divisions of the District containing one or more housing developments or parcels of land
- Created by PASA using major roadways, current attendance zones, parcel ownership, etc.

Ten-Year Projected New Occupancies



Developing and Planned Subdivisions

Map	Planning Unit	Development	Units Projected	Currently Occupied	Status
A	66A, 66B, 66C	Esperanza	1,643	715	Developing
B	23	Corley Farms	819	346	Developing
C	64, 67, 68, 70	Cordillera Ranch	712	992	Developing
D	37B	Ranches at Creekside	590	284	Developing
E	25A	Regent Park	438	464	Developing
F	74	George's Ranch	327	20	Developing
G	9	Miralomas	253	112	Developing
H	8	Tapatio Springs	251	283	Developing
I	11	Birch at Spencer Ranch	201	0	Developing
J	23	Future SF/WCID No. 3	525	0	Planned
K	77	Lily Ranch	450	0	Planned
L	78	Post Oak	227	0	Planned

71.5% of projected additional housing occupancies in BISD in the next decade are single-family.

Ten-Year Projected New Occupancies

Esperanza

+1,643
units by end of
projection period

2,889
units
at bulldout

- This master-planned community, by Look Out Development, north of E TX-46 is continuing to develop, with additional phases both starting construction and in the final planning stages.
- A new connecting road is also underway that will provide additional access to E TX-46 from the subdivision when complete.

Corley Farms

+819
units by end of
projection period

1,165
units
at bulldout

- Centex and Pulte Homes are continuing to develop this subdivision, adding new phases to the west of their existing sections.

Cordillera Ranch

+712
units by end of
projection period

2,309
units
at bulldout

- Homesite development continues in all sections of this community.
- The Springs, a new section in Cordillera Ranch, has begun occupying homes.
- Construction is also beginning on roughly 26 new homesites off of Clubs Drive.

Ranches at Creekside

+590
units by end of
projection period

874
units
at bulldout

- Builder Sitterle Homes has submitted more plats for additional sections to be developed south of what is actively being developed.

Regent Park

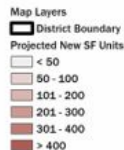
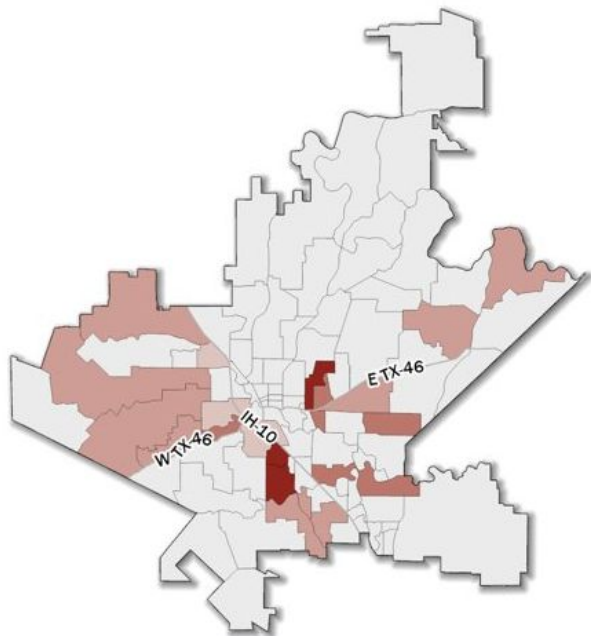
+438
units by end of
projection period

902
units
at bulldout

- Builders Highland & Brightland Homes have been building this subdivision.
- Occupancies have slowed a little, and future phases are expected in the western half of the site, but plans have yet to be seen.

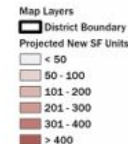
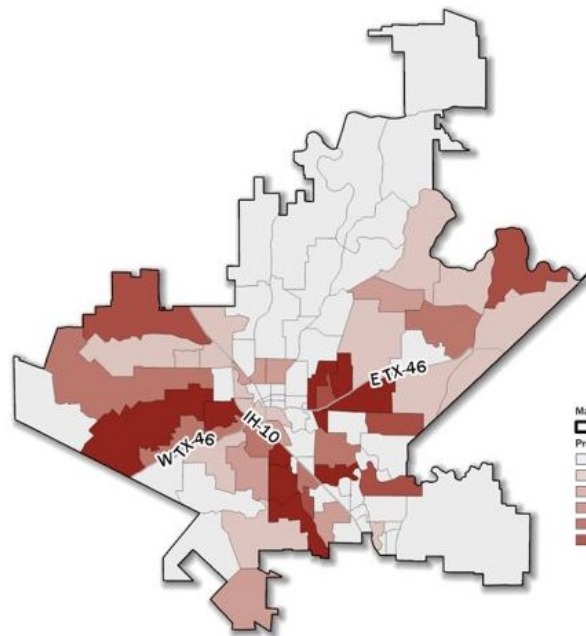
Ten-Year Projected New Occupancies

December 2025 through October 2030



- Early-period single-family growth is broadly distributed and aligned along major corridors, including TX-46 and IH-10.
- Esperanza and Corley Farms are the primary growth drivers, with other areas adding steady, lower-intensity development.

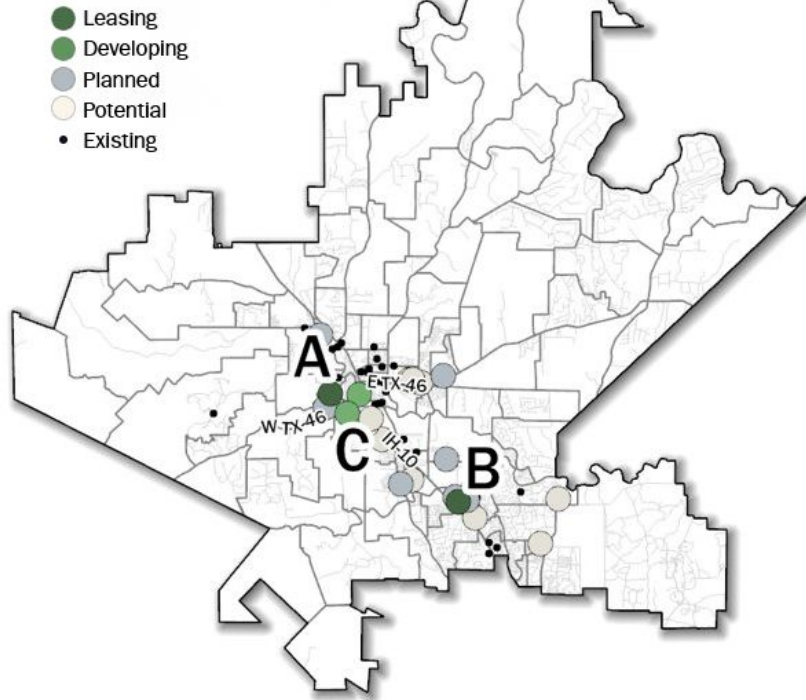
December 2025 through October 2035



- Over the full projection period, smaller developments and infill projects provide incremental single-family growth.
- Growth remains corridor-oriented but becomes more geographically dispersed over time, extending east, south, and west across the District.

New Multi-Family Development by Planning Unit

Ten-Year Projected New Occupancies



Leasing and Developing Multi-Family Properties

Map	Planning Unit	Development	Units	Status
A	10	Bluff View	192	Leasing Up
B	80A	Calvert, The	349	Leasing Up
C	26	The Vistas - 55+	57	Developing

Multi-Family Development Summary

4,390	Multi-Family Occupancies Projected
24.0%	of Projected New Housing
2	Leasing Up
1	Developing
7	Planned
10	Sites Identified as Likely for MF Development

Planned Multi-Family Developments in Subdivisions

Subdivision	Planning Unit
Spencer Ranch	11
Corley Farms	23
Esperanza	66B

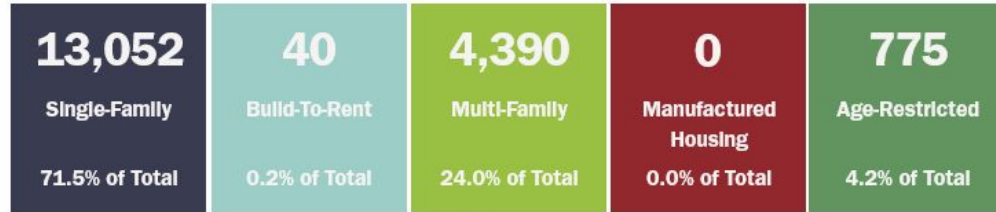
Total Projected New Housing

Housing Projections by Housing Type

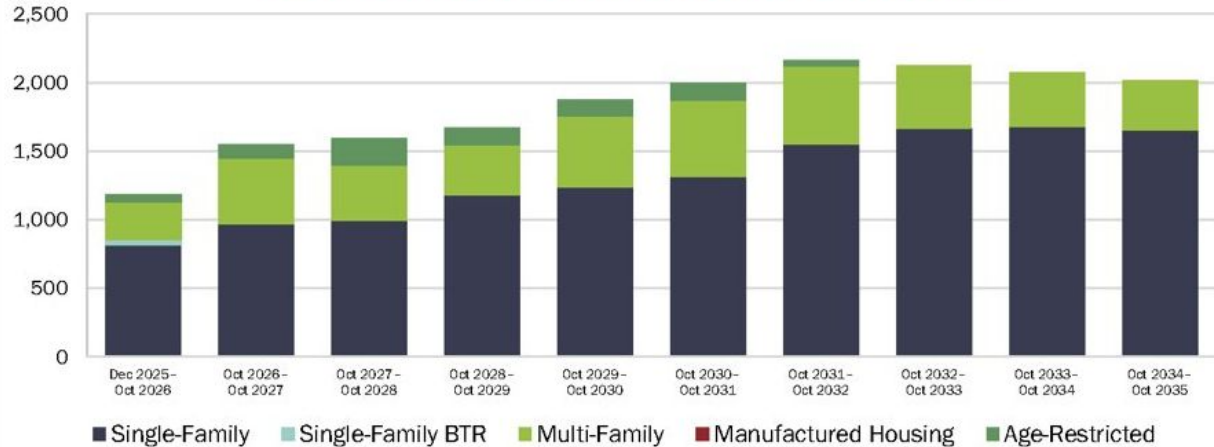
18,257

Projected Additional Housing Occupancies in the next Decade

Boerne ISD is projected to add approximately 18,300 new housing occupancies over the next decade, with annual production rising steadily through the early 2030s before moderating toward the end of the period. Single-family housing will dominate growth, accounting for more than 70 percent of all new units, while multi-family development provides a secondary but meaningful contribution. Age-restricted housing represents a modest share of future activity, and build-to-rent and manufactured housing are expected to play a minimal role in overall growth.



Housing Projections by Year of Occupancy





Single-Family Driven

- Nearly 75% of new housing and the majority of student growth will come from single-family development, with Esperanza and Corley Farms driving the majority of that growth.



Moderate Multi-Family Growth

- Multi-Family housing will account for just under 25% of new units, with most projects concentrated along major corridors and in mixed-use areas.



Infrastructure Constraints

- Water availability, topography, floodplains, and conservation lands are the primary factors shaping when and where development occurs.

Demographic Study Components

Demographic Trends



Past & Current Students



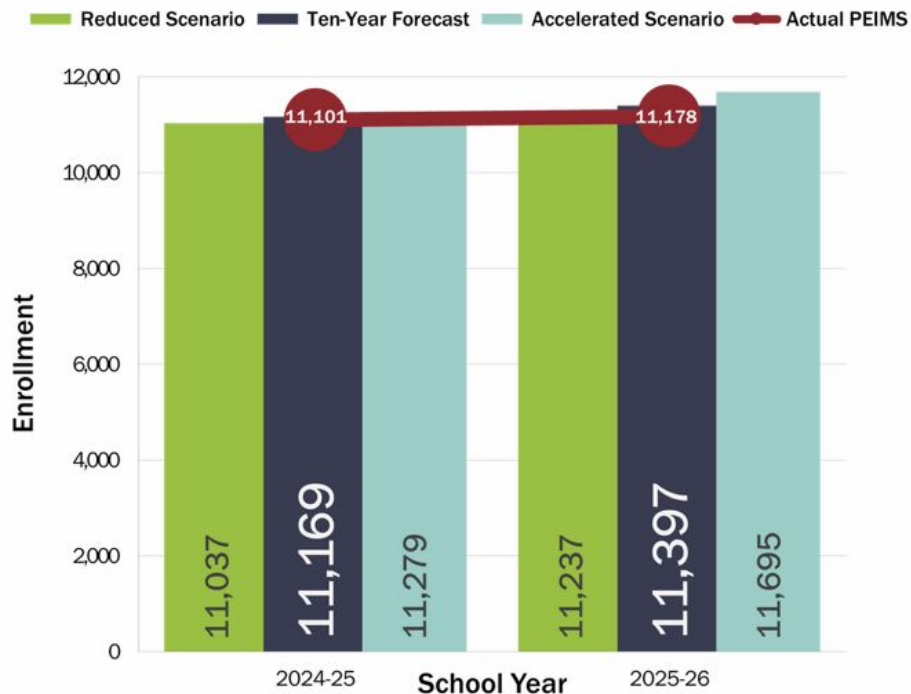
Economy and Housing



Student Projections



**Boerne ISD
Enrollment Scenarios vs. Actual PEIMS**



New Housing

- Projected occupied homes were reasonably close to, but slightly higher than, actuals. A few housing developments have moved a little more slowly than anticipated, particularly in the larger-lot developments (Miralomas, George's Ranch, etc.).
- The student-to-home ratios in the new construction were lower than projected.
- Together, these compound for reduced growth in the future.



Smaller KG classes

- While births continue to increase in BISD, the KG class for the 2025–26 school year is smaller than in 2024–25.
- This lower KG class contributed to the smaller overall growth in the District for the fall of 2025.



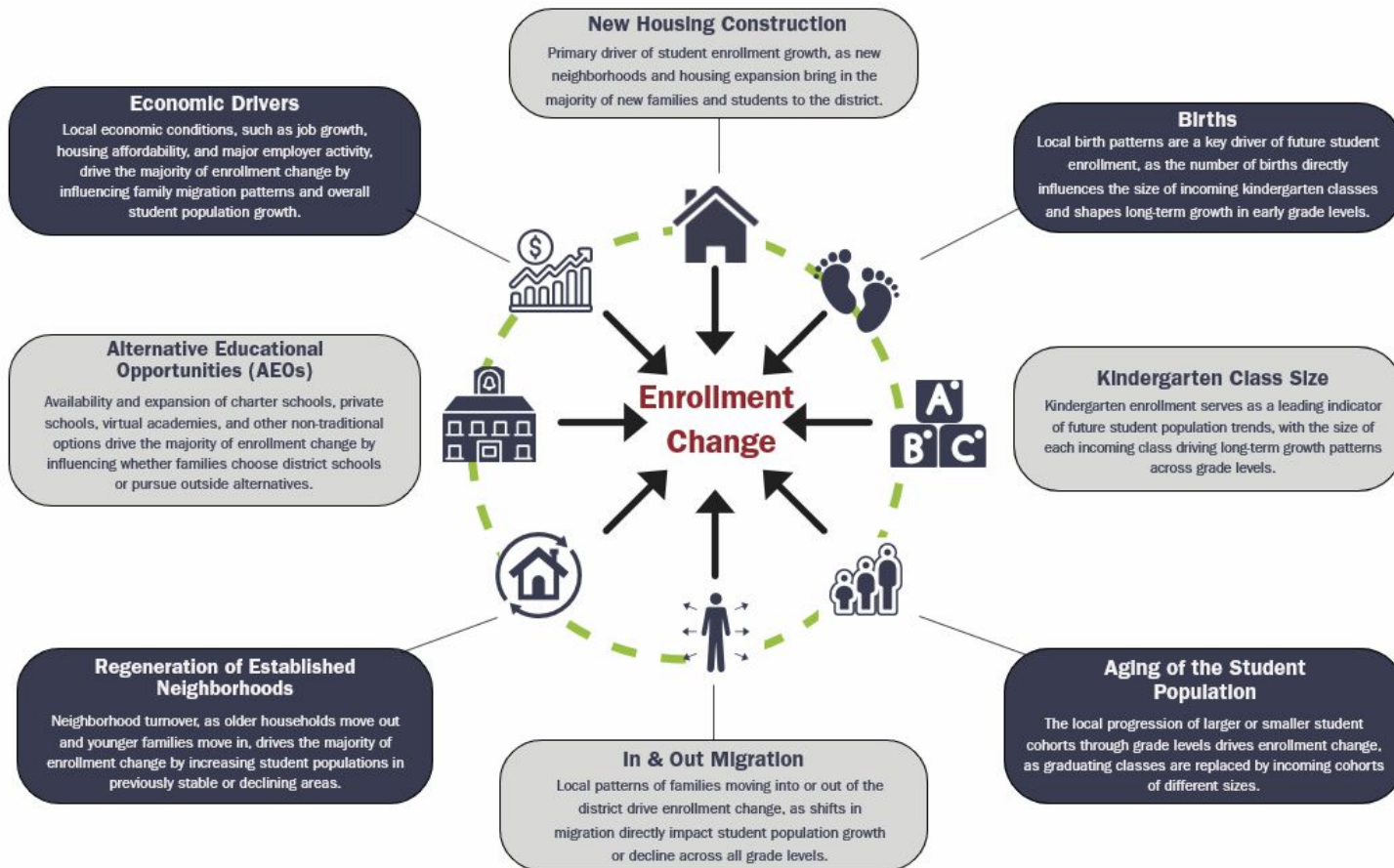
Change in Student Population

- Between 2016 and 2024, Boerne ISD added an average of 178 Hispanic students per year; however, in 2025–26, growth slowed sharply, with an increase of only 40 Hispanic students. This decrease was not as significant in other ethnic subpopulations.

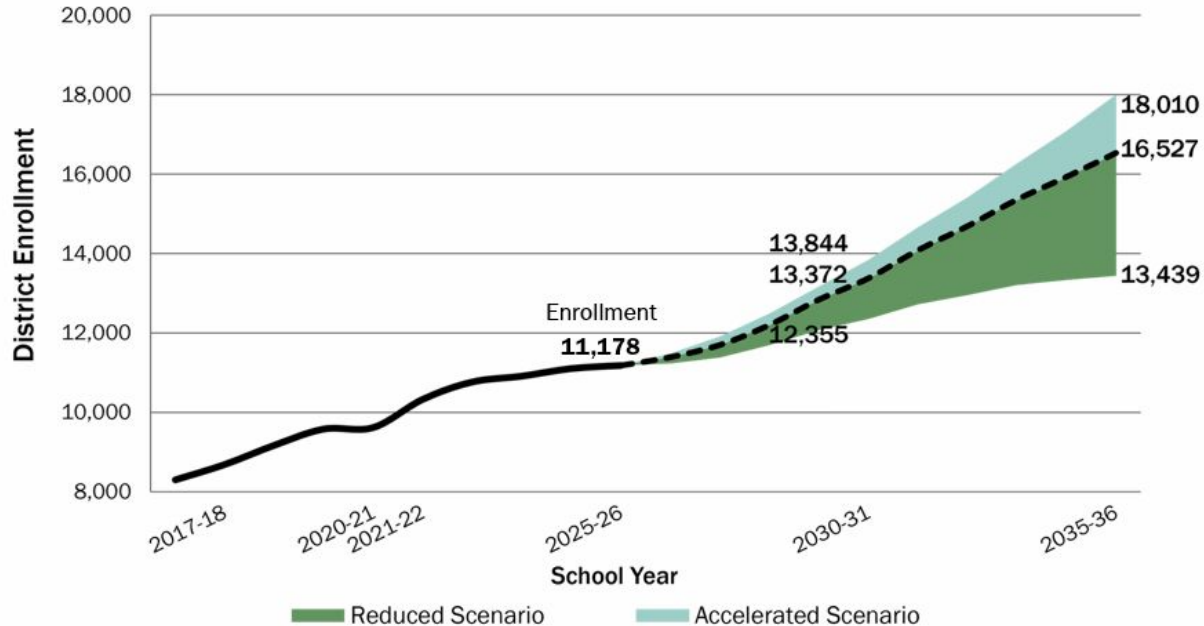


Students in Developing Subdivisions

- The ratio of students per home in developing subdivisions in Fall 2023 was 0.44. For Fall 2025, this ratio dropped to 0.38.



Ten-Year Forecast Accelerated and Reduced Scenarios



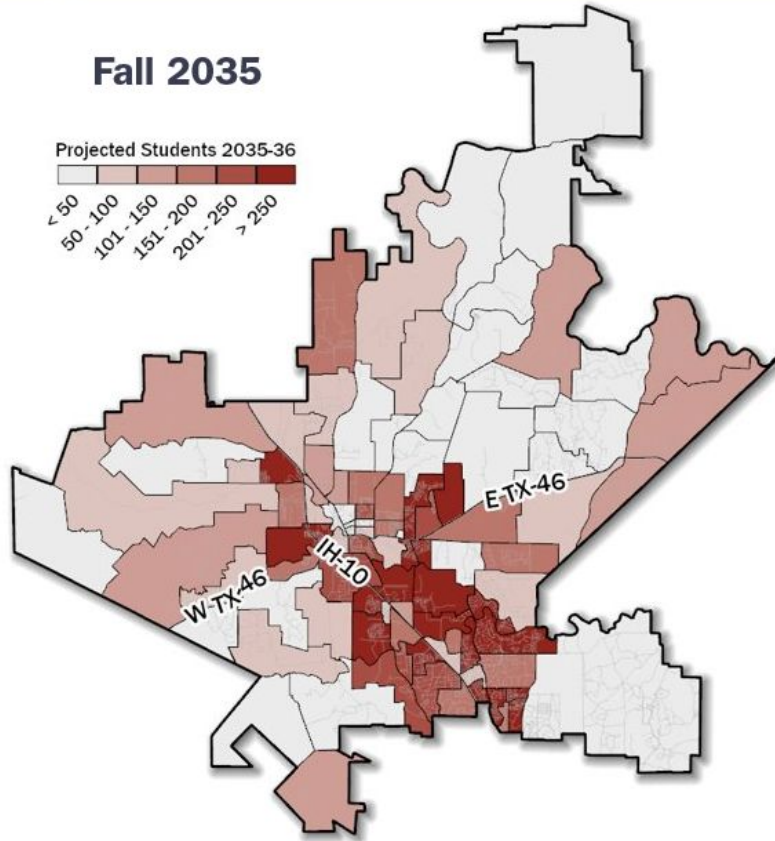
Every year starts with a clean slate – not impacted by the previous year’s accuracy.

The Ten-Year Forecast represents the most likely scenario based on the best information available at the time of the study.

Accelerated and Reduced Scenarios are also feasible, assuming changing circumstances.

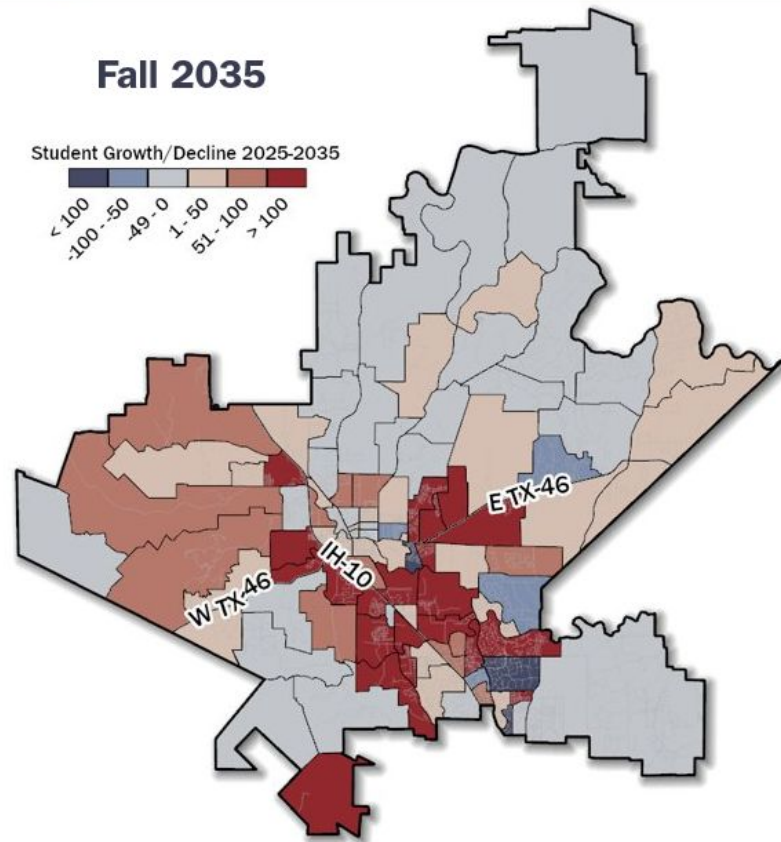
The Accelerated and Reduced Enrollment Scenarios account for potential changes in factors affecting enrollment, such as fluctuations in mortgage rates, housing construction, new charter school plans, birth rates, and resulting kindergarten class sizes.

Projected EE-12th Grade Resident Students by Planning Unit



The adjacent map illustrates the projected number of resident students by planning unit for the 2035–36 school year. Each polygon represents a distinct planning unit, with the corresponding shading indicating the anticipated student population within that planning unit. The darker the shading, the more students who are projected to live there in 2035–36.

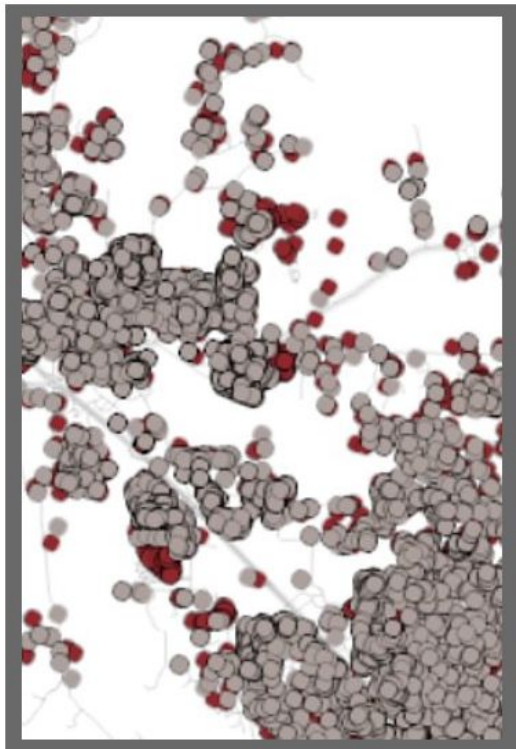
Projected Change EE-12th Grade Resident Students by Planning Unit



The adjacent map illustrates the projected change in the number of students by Planning Unit between the current school year and the 2035–36 school year. Each polygon represents a distinct Planning Unit, with the corresponding shading indicating the anticipated degree of change in student population within that Planning Unit. The darker the red, the greater the growth; the darker the blue, the greater the decline.

Resident Students

Where students live
(Geocoded Students)

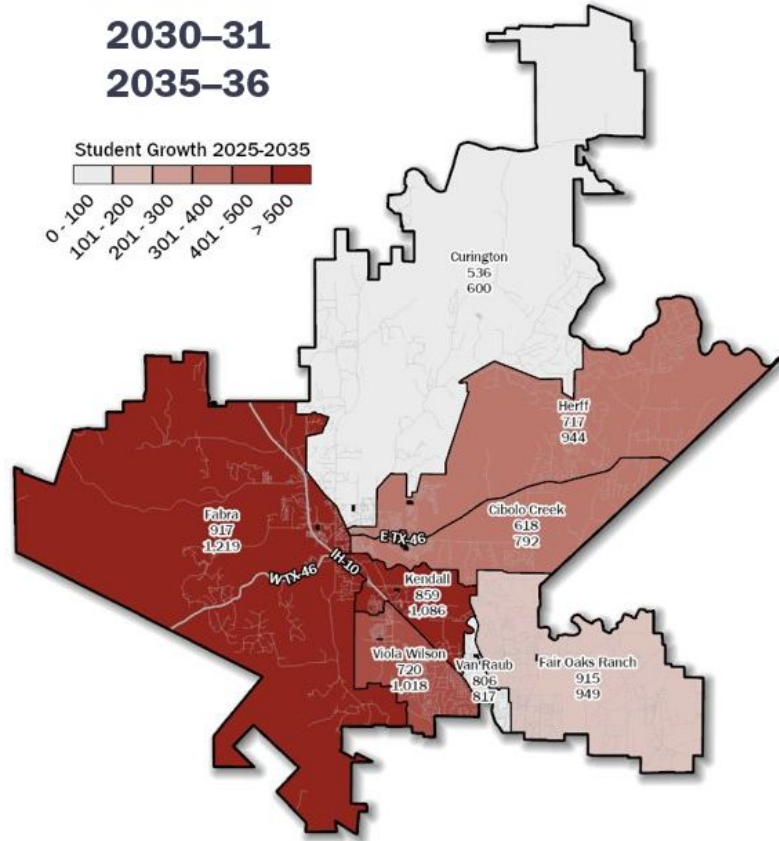


Enrolled Students

Where students attend school
(Geocoded Students +/- Transfers)



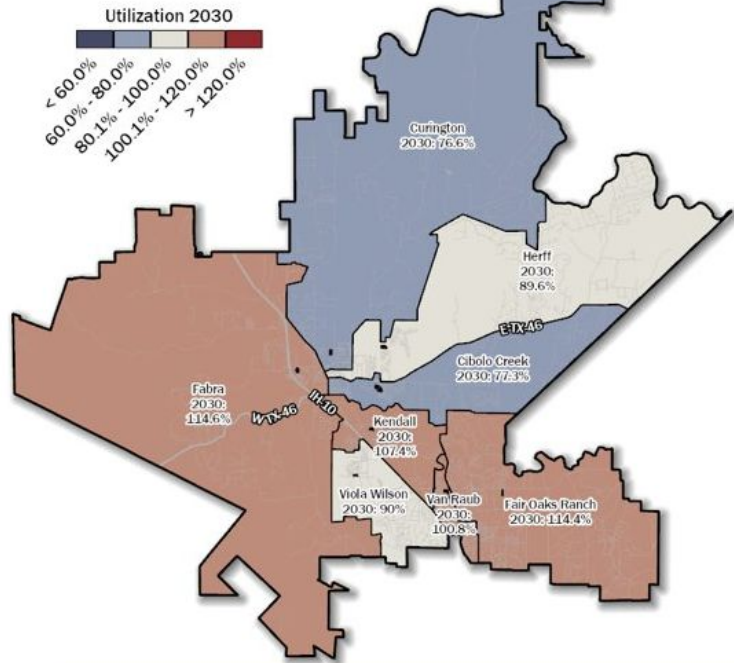
Projected Resident Students by Elementary School Attendance Zone



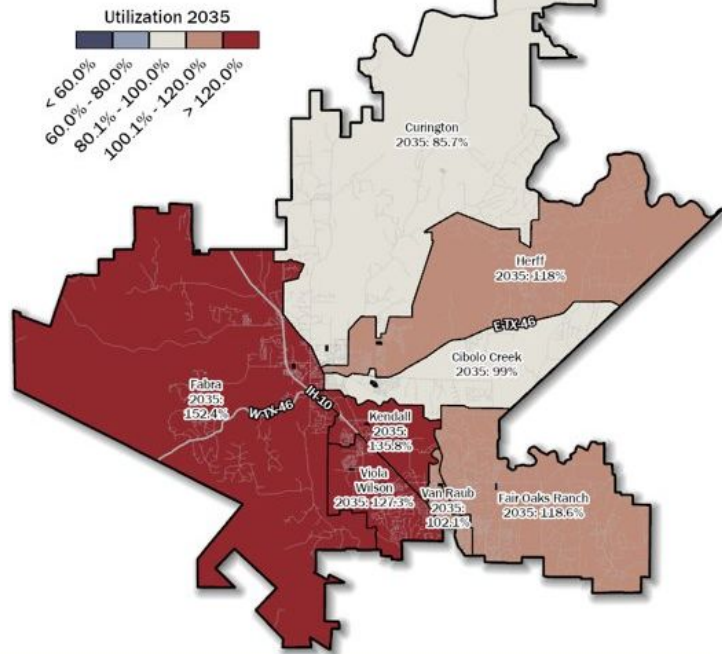
The 2025–26 elementary attendance zones are labeled with the number of students projected to live within each zone in Fall 2030 (top number) and Fall 2035 (bottom number). Zones are color-coded based on projected enrollment growth between now and 2035–36, with different shades indicating the degree of growth. No decline is indicated.

Projected Utilization by Elementary School Campus

Fall 2030–31



Fall 2035–36



The 2025–26 elementary attendance zones display projected school utilization* for 2030–31 and 2035–36, with zones color-coded by utilization level (dark red indicating >120% and dark blue indicating <60%).

*Utilization is projected resident students in 2035–36 divided by current capacity of the school.

Projected Enrollment and Utilization by Elementary School Campuses

PASA Demographic Study - 2025-26 - Boerne ISD Projected Enrollment - EE-5th Grade Students*

Elementary Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2034-35
		Utilization											
Cibolo Creek	800	Enrollment	441	453	474	518	568	607	665	707	750	778	781
		Utilization	55%	57%	59%	65%	71%	76%	83%	88%	94%	97%	98%
Curington	700	Enrollment	624	624	617	582	585	591	627	628	634	642	655
		Utilization	89%	89%	88%	83%	84%	84%	90%	90%	91%	92%	94%
Fabra	800	Enrollment	694	725	764	788	829	900	971	1,054	1,117	1,165	1,202
		Utilization	87%	91%	96%	99%	104%	113%	121%	132%	140%	146%	150%
Fair Oaks Ranch	800	Enrollment	795	802	792	819	852	889	938	938	942	936	923
		Utilization	99%	100%	99%	102%	107%	111%	117%	117%	118%	117%	115%
Herff	800	Enrollment	580	579	597	629	681	730	772	825	864	907	957
		Utilization	73%	72%	75%	79%	85%	91%	97%	103%	108%	113%	120%
Kendall	800	Enrollment	556	599	639	699	782	877	972	1,025	1,075	1,096	1,104
		Utilization	70%	75%	80%	87%	98%	110%	122%	128%	134%	137%	138%
Van Raub	800	Enrollment	760	757	747	739	762	797	840	849	847	832	808
		Utilization	95%	95%	93%	92%	95%	100%	105%	106%	106%	104%	101%
Wilson	800	Enrollment	496	536	569	619	643	697	750	806	874	942	995
		Utilization	62%	67%	71%	77%	80%	87%	94%	101%	109%	118%	124%
Total Capacity	6,300												
Projected Elementary School Total			4,946	5,075	5,199	5,393	5,702	6,088	6,535	6,832	7,103	7,298	7,425

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

Projected Enrollment and Utilization by Elementary School Campuses - Reduced Scenario

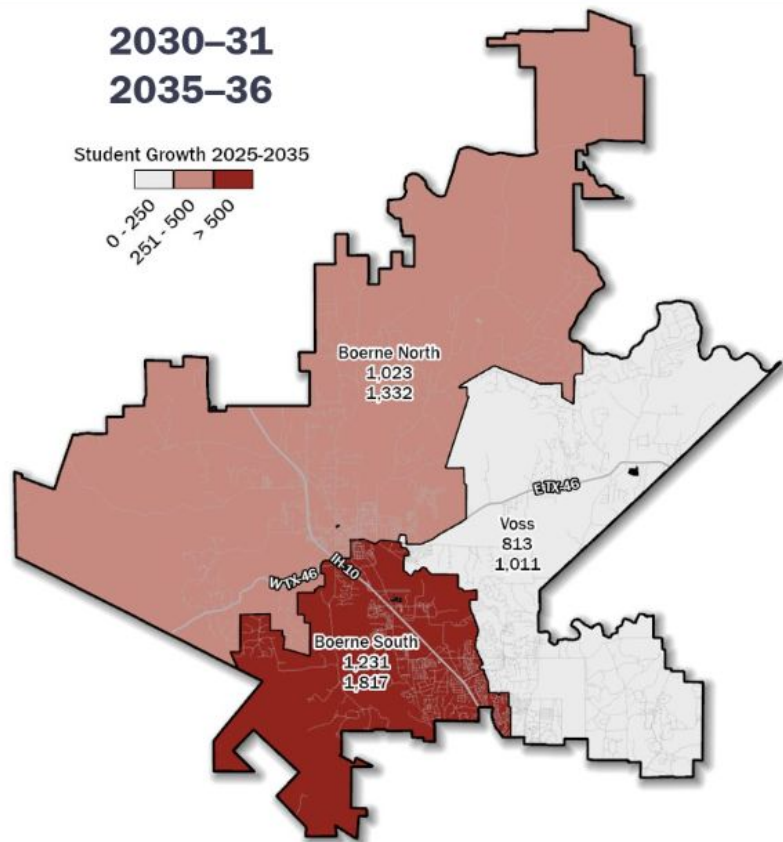
PASA Demographic Study - 2025–26 - Boerne ISD Projected Enrollment - EE–5th Grade Students*

Elementary Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2034-35
		Utilization											
Cibolo Creek	800	Enrollment	441	441	458	490	525	546	586	605	623	629	614
		Utilization	55%	55%	57%	61%	66%	68%	73%	76%	78%	79%	77%
Curington	700	Enrollment	624	620	610	567	562	555	573	563	553	542	531
		Utilization	89%	89%	87%	81%	80%	79%	82%	80%	79%	77%	76%
Fabra	800	Enrollment	694	713	738	758	782	828	862	908	935	947	942
		Utilization	87%	89%	92%	95%	98%	104%	108%	114%	117%	118%	118%
Fair Oaks Ranch	800	Enrollment	795	795	770	786	798	816	839	813	789	752	697
		Utilization	99%	99%	96%	98%	100%	102%	105%	102%	99%	94%	87%
Herff	800	Enrollment	580	570	582	598	630	653	661	686	696	704	720
		Utilization	73%	71%	73%	75%	79%	82%	83%	86%	87%	88%	90%
Kendall	800	Enrollment	556	588	606	653	717	781	856	891	911	901	879
		Utilization	70%	74%	76%	82%	90%	98%	107%	111%	114%	113%	110%
Van Raub	800	Enrollment	760	743	718	695	697	710	731	715	690	650	597
		Utilization	95%	93%	90%	87%	87%	89%	91%	89%	86%	81%	75%
Wilson	800	Enrollment	496	527	549	586	597	639	669	695	727	760	779
		Utilization	62%	66%	69%	73%	75%	80%	84%	87%	91%	95%	97%
Total Capacity	6,300												
Projected Elementary School Total			4,946	4,997	5,031	5,133	5,308	5,528	5,777	5,876	5,924	5,885	5,759

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

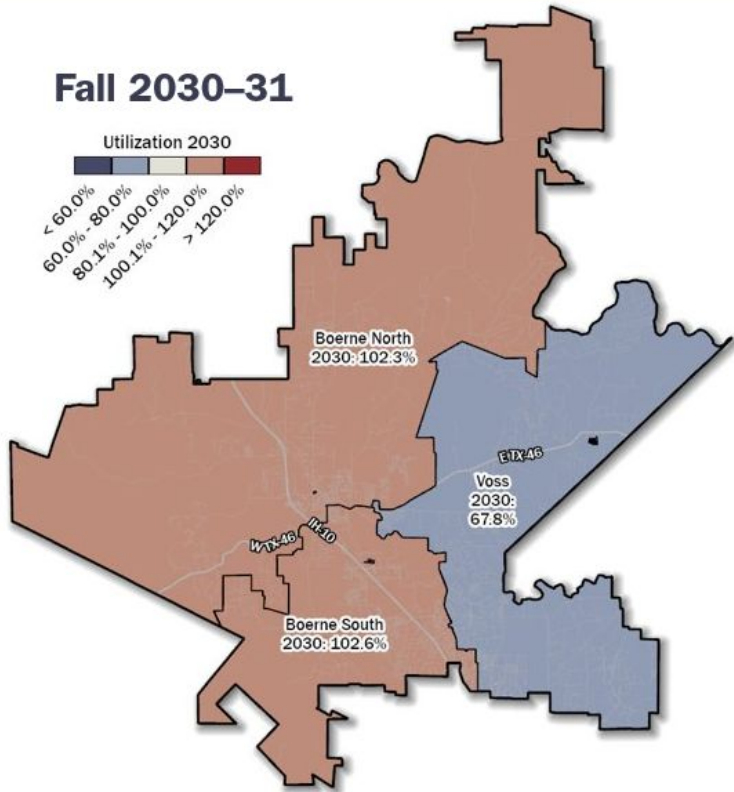
Projected Resident Students by Middle School Attendance Zone



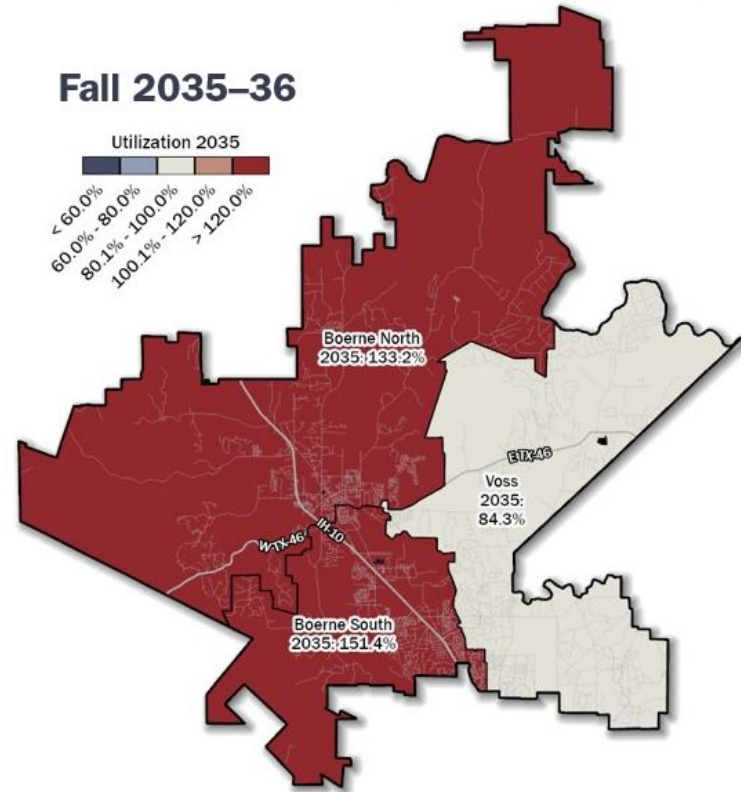
The 2025–26 middle school attendance zones are labeled with the number of students projected to live within each zone in Fall 2030 (top number) and Fall 2035 (bottom number). Zones are color-coded based on projected enrollment growth between now and 2035–36, with different shades indicating the degree of growth. No decline is indicated.

Projected Utilization by Middle School Campus

Fall 2030–31



Fall 2035–36



The 2025–26 middle school attendance zones display projected school utilization* for 2030–31 and 2035–36, with zones color-coded by utilization level (dark red indicating >120% and dark blue indicating <60%).

*Utilization is projected resident students in 2035–36 divided by current capacity of the school.

Projected Enrollment and Utilization by Middle School Campuses

PASA Demographic Study - 2025–26 - Boerne ISD Projected Enrollment - 6th–8th Grade Students*

Middle Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36
		Utilization											
Boerne North	1,000	Enrollment	911	935	1,004	1,039	1,073	1,077	1,061	1,105	1,176	1,282	1,386
		Utilization	91%	94%	100%	104%	107%	108%	106%	111%	118%	128%	139%
Boerne South	1,200	Enrollment	978	975	1,065	1,125	1,215	1,185	1,179	1,263	1,431	1,633	1,771
		Utilization	82%	81%	89%	94%	101%	99%	98%	105%	119%	136%	148%
Voss	1,200	Enrollment	779	749	799	817	819	805	766	804	849	954	1,003
		Utilization	65%	62%	67%	68%	68%	67%	64%	67%	71%	80%	84%
Total Capacity	3,400												
Projected Middle School Total			2,668	2,659	2,868	2,981	3,107	3,067	3,006	3,172	3,456	3,869	4,160

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

Projected Enrollment and Utilization by Middle School Campuses - Reduced Scenario

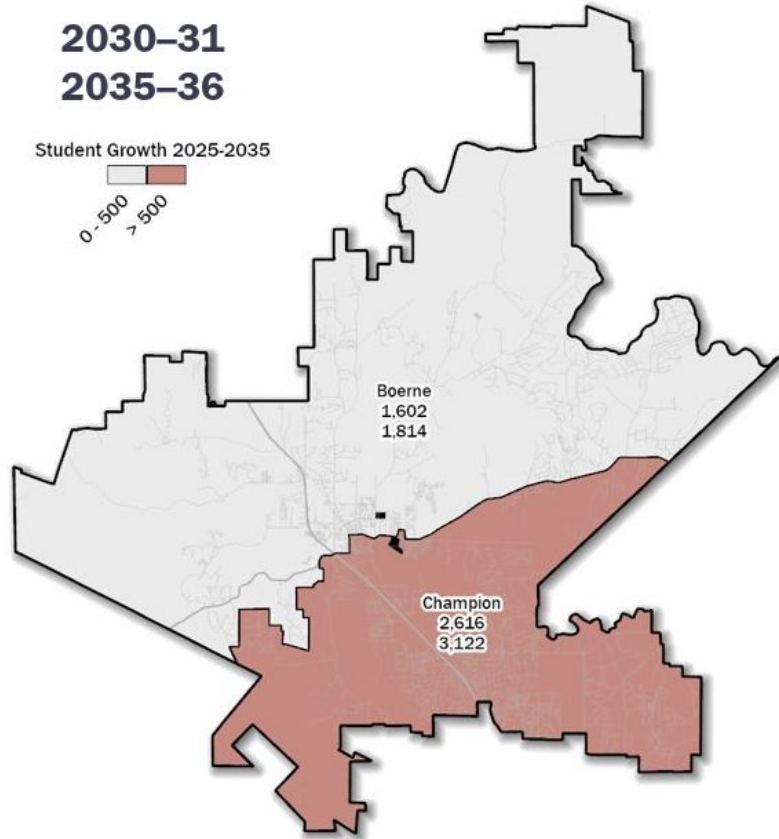
PASA Demographic Study - 2025–26 - Boerne ISD Projected Enrollment - 6th– 8th Grade Students*

Middle Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36
		Utilization											
Boerne North	1,000	Enrollment	911	917	983	1,009	1,029	1,021	991	1,012	1,048	1,105	1,159
		Utilization	91%	92%	98%	101%	103%	102%	99%	101%	105%	111%	116%
Boerne South	1,200	Enrollment	978	970	1,039	1,083	1,146	1,101	1,071	1,121	1,235	1,385	1,471
		Utilization	82%	81%	87%	90%	96%	92%	89%	93%	103%	115%	123%
Voss	1,200	Enrollment	779	743	784	785	774	751	705	716	732	800	833
		Utilization	65%	62%	65%	65%	65%	63%	59%	60%	61%	67%	69%
Total Capacity	3,400												
Projected Middle School Total			2,668	2,630	2,806	2,877	2,949	2,873	2,767	2,849	3,015	3,290	3,463

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

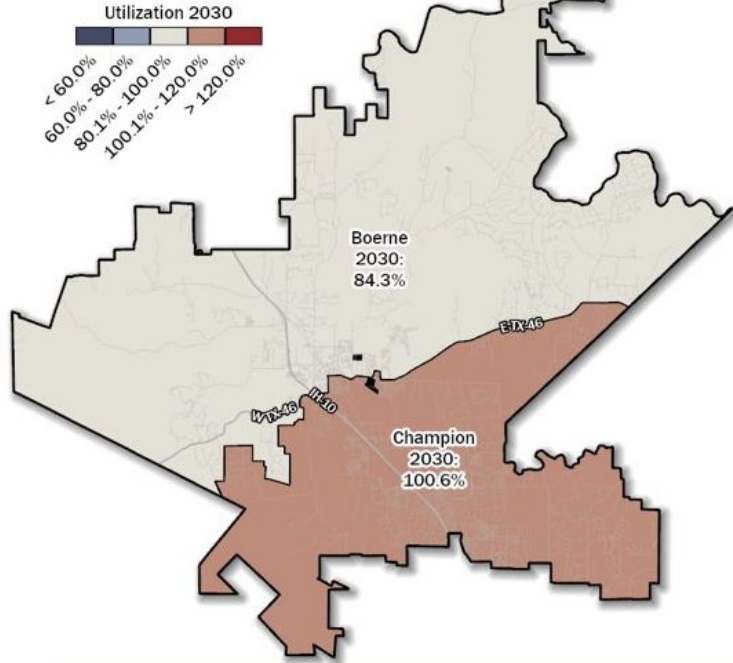
Projected Resident Students by High School Attendance Zone



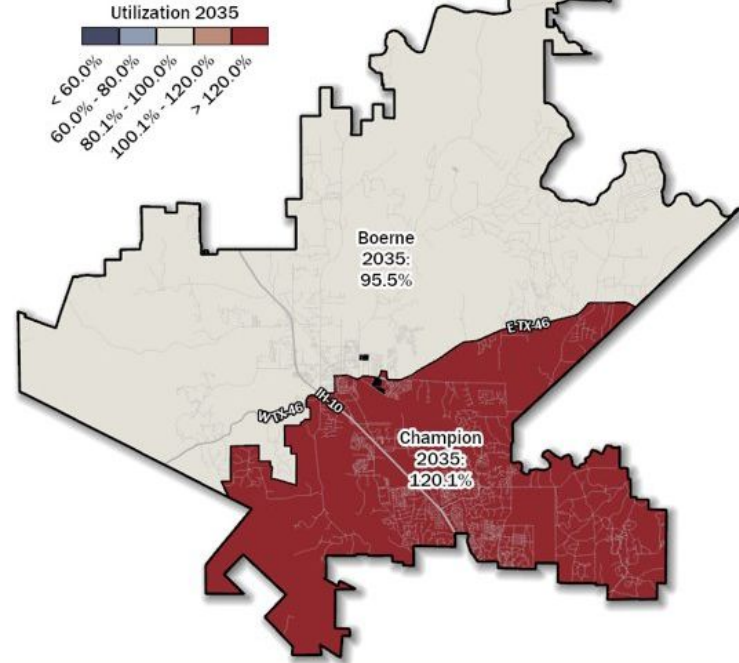
The 2025–26 high school attendance zones are labeled with the number of students projected to live within each zone in Fall 2030 (top number) and Fall 2035 (bottom number). Zones are color-coded based on projected enrollment growth between now and 2035–36, with different shades indicating the degree of growth. No decline is indicated.

Projected Utilization by High School Campus

Fall 2030–31



Fall 2035–36



The 2025–26 high school attendance zones display projected school utilization for 2030–31 and 2035–36, with zones color-coded by utilization level (dark red indicating >120% and dark blue indicating <60%).

Projected Enrollment and Utilization by High School Campuses

PASA Demographic Study - 2025–26 - Boerne ISD Projected Enrollment - 9th–12th Grade Students*

High Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36
		Utilization											
Boerne	1,900	Enrollment	1,537	1,544	1,556	1,664	1,750	1,773	1,919	1,943	1,961	1,955	1,985
		Utilization	81%	81%	82%	88%	92%	93%	101%	102%	103%	103%	104%
Champion	2,600	Enrollment	2,025	2,105	2,071	2,155	2,274	2,445	2,617	2,735	2,829	2,796	2,951
		Utilization	78%	81%	80%	83%	87%	94%	101%	105%	109%	108%	114%
Total Capacity	4,500												
Projected High School Total			3,562	3,649	3,627	3,819	4,024	4,218	4,536	4,678	4,790	4,751	4,936

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

Projected Enrollment and Utilization by High School Campuses - Reduced Scenario

PASA Demographic Study - 2025–26 - Boerne ISD Projected Enrollment - 9th– 12th Grade Students*

High Schools	Capacity	Enrollment	Current	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35	2035-36
		Utilization											
Boerne	1,900	Enrollment	1,537	1,526	1,524	1,608	1,670	1,675	1,786	1,779	1,777	1,756	1,740
		Utilization	81%	80%	80%	85%	88%	88%	94%	94%	94%	92%	92%
Champion	2,600	Enrollment	2,025	2,080	2,017	2,076	2,148	2,279	2,393	2,451	2,490	2,402	2,477
		Utilization	78%	80%	78%	80%	83%	88%	92%	94%	96%	92%	95%
Total Capacity	4,500												
Projected High School Total			3,562	3,606	3,541	3,684	3,818	3,954	4,179	4,230	4,267	4,158	4,217

Below 60%	60% to 79%	80% to 100%	101% to 120%	Above 120%
Underutilized	Moderately Utilized	Optimal Utilization	Elevated Utilization	Critically Overutilized

*Projected Enrollment = resident students +/- transfers.

Demographic Study Key Findings



Aging Student Population

Over the past three years, graduating classes have been larger than incoming kindergarten cohorts, creating a net enrollment drag that offsets gains from new housing and flattens overall District growth.



Students from New Housing

New housing remains the primary driver of enrollment growth, accelerating as major developments build out before moderating slightly later in the projection period.



Birth Trends

Births to Boerne ISD residents have increased steadily over time, contrasting with declining birth trends across many districts and the state.



Kindergarten Enrollment

Kindergarten enrollment has historically exceeded births due to in-migration, but the gap has begun to narrow as fewer students come from new homes and more families pursue alternative options.



Alternative Educational Opportunities (AEOs)

Charter schools have had limited recent impact on BISD, while private school enrollment is projected to increase modestly over the next five years.

Boerne ISD continues to experience enrollment growth driven by new housing and rising resident births, but larger graduating classes, declining student yields from new homes, and modest increases in private schooling are flattening overall growth.



QUESTIONS?



PASA
POPULATION & SURVEY ANALYSTS



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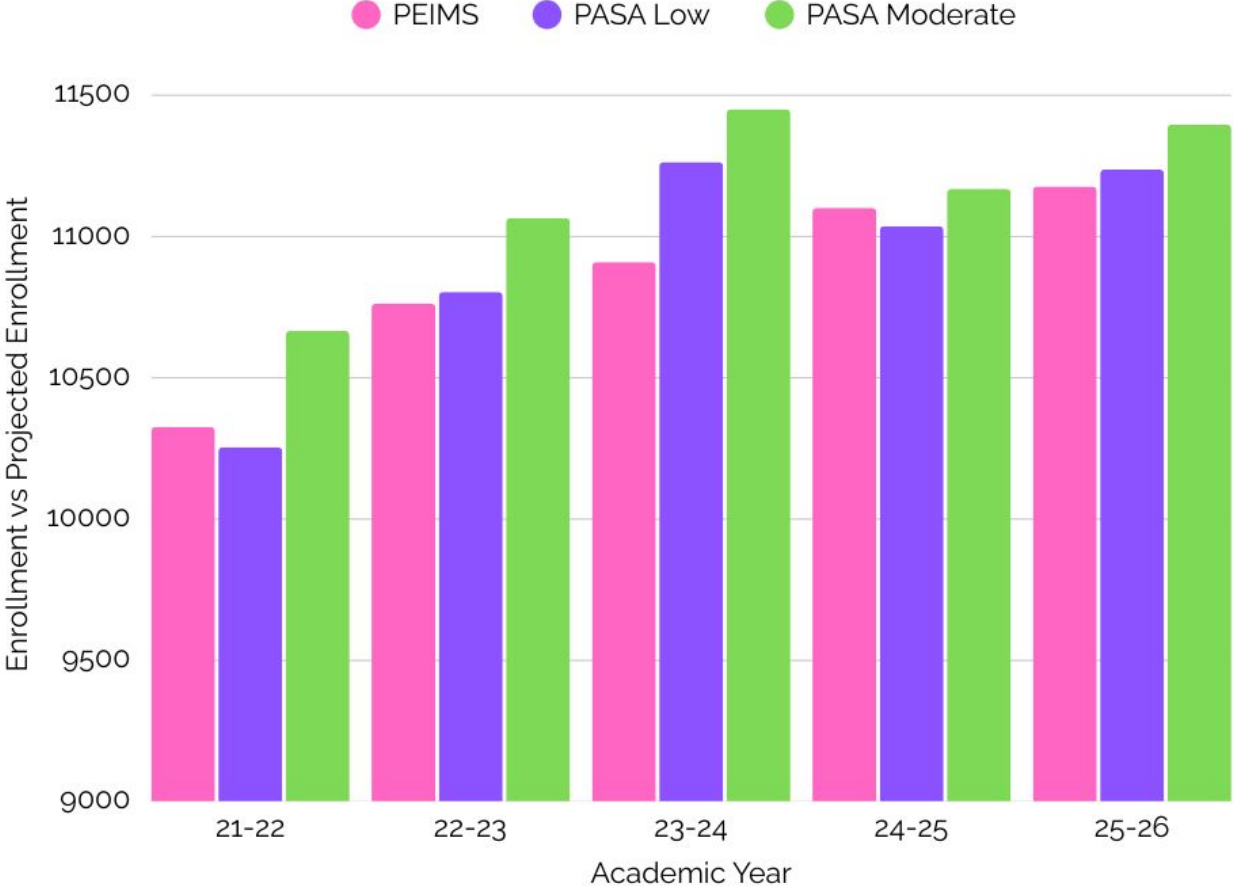


Population & Survey Analysts
303 Anderson Street
College Station, TX 77840

Discussion on Projections

March 2, 2026

FIVE-YEAR ENROLLMENT: ACTUAL VS. PROJECTIONS



Budgeted Enrollment/ADA Assumptions 2025-26

Enrollment	11,237 (PASA reduced)
ADA	10,562.78 (94% of enrollment)
ADA thru 3rd six weeks 24-25	95.98%
ADA thru 3rd six weeks 25-26	95.99%

Boerne ISD Average Daily Attendance-February Board Meeting 2026

August 12, 2025- February 17, 2026

Updated on February 17th at 12:00 PM

	*Full Year 20-21	Full Year 21-22	Full Year 22-23	Full Year 23-24	Full Year 24-25	**YTD 25-26	January 20-21	January 21-22	January 22-23	January 23-24	January 24-25	January 25-26
DISTRICT	97.69	94.43	94.80	95.06	95.49	95.67	97.81	91.15	95.30	92.90	94.37	95.17
Boerne HS	98.28	93.19	93.21	94.11	94.77	95.28	98.70	89.95	93.59	92.79	93.95	94.91
Champion HS	97.98	94.35	94.50	94.84	94.86	94.73	98.12	91.60	94.49	93.57	94.58	92.34
Boerne MS North	98.06	94.81	95.02	95.51	95.92	96.12	98.23	91.23	95.47	92.44	94.35	95.87
Boerne MS South	98.20	95.22	95.05	95.13	96.13	96.06	98.25	91.61	95.39	93.31	95.12	96.13
Voss MS	98.33	95.09	95.70	95.60	95.81	96.24	98.47	91.02	96.02	93.60	94.65	95.87
Curington ES	96.95	94.58	95.28	94.57	95.43	95.85	97.32	91.31	95.56	92.33	93.44	96.35
Fabra ES	96.40	93.73	94.88	95.38	95.86	96.10	96.32	88.67	95.38	92.80	92.50	95.40
Fair Oaks Ranch ES	97.77	95.08	95.73	96.01	95.96	96.12	97.69	93.17	96.88	93.69	94.25	96.79
Kendall ES	96.83	94.39	95.01	95.07	95.21	95.15	96.51	89.21	95.50	91.16	93.14	94.12
Cibolo Creek ES	96.24	93.98	95.08	95.40	95.81	95.59	96.10	90.57	95.97	93.17	95.10	95.96
Van Raub ES	97.91	94.69	95.33	95.21	95.87	96.32	98.20	92.88	96.28	92.80	95.42	96.25
Herff ES	97.24	94.47	94.44	95.05	95.76	96.18	97.37	92.04	95.77	91.99	95.11	96.44
Viola Wilson ES	NA	NA	NA	NA	95.69	95.69	NA	NA	NA	NA	95.32	96.16

*ADA hold harmless for the 2020-2021 school year (COVID-19 Remote)