

Lumberton Independent School District

Debt Transparency Information

August 31, 2025

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax School Bldg Bonds, Ser 2020	Yes	\$ 37,790,000	08/31/2025	\$ 33,465,000	\$ 11,659,025	\$ 45,124,025	02/15/2045
U/L Tax School Bldg Bonds, Ser 2021	Yes	37,595,000	08/31/2025	33,235,000	6,767,544	40,002,544	02/15/2046
		<u>\$ 75,385,000</u>		<u>\$ 66,700,000</u>	<u>\$ 18,426,569</u>	<u>\$ 85,126,569</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax School Bldg Bonds, Ser 2020	Aa2	NR	NR	NR
U/L Tax School Bldg Bonds, Ser 2021	Aa2	NR	NR	NR

Stated Purpose:

U/L Tax School Bldg Bonds, Ser 2020	School Buildings
U/L Tax School Bldg Bonds, Ser 2021	School Buildings

Proceeds:

	Received	Spent	Unspent
U/L Tax School Bldg Bonds, Ser 2020	\$ 40,000,000	\$ 40,000,000	\$ -
U/L Tax School Bldg Bonds, Ser 2021	38,000,000	38,000,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 75,385,000	\$ 66,700,000	\$ 85,126,569
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 66,700,000	\$ 85,126,569
Total authorized debt secured by Ad Valorem Taxation:	\$ 75,385,000		
Total outstanding Ad Valorem debt obligations:		\$ 66,700,000	\$ 85,126,569
Total authorized Ad Valorem debt per capita:	\$ 3,610		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,194	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,076
2026 Estimated Population ^(a) :	<u>Population</u>		
	20,885		

^(a) Source: The Texas Municipal Advisory Council of Texas.