

403(b) | Roth 403(b) | 457(b) | Roth 457(b)



## Erica Luna

1-800-462-8328, ext. 4116, option 1  
emluna@schoolsfirstfcu.org

Branch locations:  
Redlands, Riverside –  
Riverwalk, University

Erica Luna is a seasoned financial professional with 24 years of financial services experience. She holds licenses in SIE, Series 6 and 63 with LPL Financial, equipping her with the necessary skills to provide valuable financial guidance. Erica's extensive experience in the industry gives her the ability to navigate complex financial landscapes and offer tailored options for Members.

As a working mother of three daughters, Erica deeply relates to Members who are balancing their careers with family life. Erica's approach to financial guidance is personal and goal-oriented; she strives to understand what is most important to the Members she serves and helps them pursue both small and large goals.

Her investment philosophy is centered around empowering individuals to make informed financial decisions. Erica is dedicated to serving and advocating for clients' best interests.

In her spare time, Erica enjoys spending quality time with her family, cherishing the moments away from work to focus on her personal life.



**Book  
appointment**

**Erica is available to assist with enrollment in the Plan(s) and to answer questions about your account, investment options, or any SchoolsFirst Retirement Planning options.**

Check the background of our investment professionals associated with this site on FINRA's [BrokerCheck](#).

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