



L'DOR V'DOR SOCIETY LEGACY GIFT CONFIRMATION FORM

Donors who make a legacy gift to Gratz College will be recognized as members of the L'Dor V'Dor Society. Please carefully review, complete, and submit this form to Gratz College. Information provided on this form is for Gratz records only and will remain strictly confidential.

If you need assistance, contact us at giving@gratz.edu.

I confirm the following legacy gift to Gratz:

- ☐ Bequest in my will in the amount of \$ _____ or _____%
- ☐ Bequest in my trust in the amount of \$ _____
- ☐ Beneficiary of a life insurance policy with a value of \$ _____
- ☐ Beneficiary of retirement plan assets with a value of \$ _____
- ☐ Beneficiary of a charitable remainder trust with a value of \$ _____
- ☐ Beneficiary of a charitable lead trust with a value of \$ _____
- ☐ Other: _____

The above legacy gift(s) is: ☐ In honor of ☐ In memory of:

Full Name: _____ Address: _____

Please use the proceeds of my gift in support of:

- ☐ Annual Fund
- ☐ Named Endowment (scholarship, professorship, or other designation)
- ☐ Other (please contact us about this option)

Recognition (please check one)

- ☐ Gratz has permission to list my name as a L'Dor V'Dor Society member in its publications.
- ☐ I wish to remain anonymous.

For Gratz College auditing purposes, please provide the following:

- Month and year of your birth.
- A note from your attorney, confirming Gratz's designation in your will or any other proof of the designation.
- What your portfolio is currently worth (cost basis) and what % is left to Gratz.

Thank you for supporting the future of Gratz College through a legacy gift.

Send the completed form and documentation to:

Gratz College
Office of Institutional Advancement
315 York Road, Jenkintown, PA 19046