



## DECLARATION OF INTENT FOR LEGACY GIVING

Please complete this form to inform us of your intended gift to The Frederick Gunn School and for inclusion in the H. Willets and Samuel Jackson Underhill Bequest Society.  
*All information is confidential.*

\_\_\_\_\_  
Name(s) (please print)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email address

### Please note how you will fulfill your gift intention to The Frederick Gunn School:

- A gift in my will or living trust     An Investment/Brokerage account  
 A percentage of an IRA or other qualified retirement plan  
 A Life insurance policy             As beneficiary of a donor-advised fund  
 Other: \_\_\_\_\_

### Please share the estimated current value your intended gift:

*This is not binding, and we recognize that your situation may change in the future.*

- \$ \_\_\_\_\_  
 % of estate vehicle above: \_\_\_\_\_ and current estimated value \$ \_\_\_\_\_  
 Please contact me regarding my gift's estimated value.

### Designation:

- General Endowment     Financial Aid     Unrestricted use     Faculty Development  
 Other/Please contact me: \_\_\_\_\_

### How would you like to be recognized for your generosity?

- I/we would like to be recognized for my gift to The Frederick Gunn School. Please list my/our name(s) as: \_\_\_\_\_  
 I/we wish to remain anonymous  
 I am willing to submit a testimonial for use in Bequest Society publications.

\_\_\_\_\_  
Signature/Date

\_\_\_\_\_  
Acknowledged and Accepted by Bill Curren  
*Director of Planned Giving*

Contact Bill Curren at 860-350-0189; or [currenb@frederickgunn.org](mailto:currenb@frederickgunn.org) for more information  
Note: Your estate is not legally bound by this document and proposed gifts can be modified at any time.