



PROCUREMENT & LOGISTIC OPERATIONS

7720 WEST OAKLAND PARK BOULEVARD, SUITE 323, SUNRISE, FL 33351 • PH: 754-321-0505

EMAIL: PurchasingHelpDesk@BrowardSchools.com

<https://www.browardschools.com/procurement>

CONTRACT AWARD DETAILS

Contract Number: **RFP26-181** (Previous Contract Number: FY21-031)
 Contract Title: **Retirement Plan Administration & Investment Management Services**
 Bid Type: Request for Proposal (RFP)
 Commodity: BOS (Business Operations Services)
 Material Group: 953
 Contract Value: No Financial Impact

Contract Start Date: **January 1, 2026**
 Contract Expiration Date: **December 31, 2028**
 Renewal Options: Two (2) One-Year Renewal Options

Broward County School Board Point of Contact Information:

Procurement Department	
For contract, pricing, fulfillment, quality concerns or questions email:	For purchase order processing, requisition, purchase order status questions or concerns email:
Belinda Defoor, BSME Purchasing Agent III Email: Belinda.defoor@browardschools.com Phone: 754-321-0542	No POs are issued.

Department Name & Address	Point of Contact
Benefits and Employment Services The School Board of Broward County, Florida 7770 West Oakland Park Blvd. Sunrise, Florida 33351 Phone: 754-321-3100	Dr. Dildra Martin-Ogburn

Background:

This RFP provides Retirement Plan Administration and Investment Services for School Board Employees. SBBC sponsors The School Board of Broward County 401(a) FICA Qualified Alternative and Special Pay Plan. The Plan is a qualified defined contribution plan with participant-directed investments. Bencor must provide investment products, administration, employee communication, and legal consultation services to support the Plan. SBBC will not contract with independent agents or brokers to provide these services. SBBC will also not consider any 403(b) tax sheltered annuity products.

Method of Award (MOA):

Single Award



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Awarded Vendor and Contract Information

Awarded Vendor's Information Items Awarded	Contract Information
Hugh Bishop, President C. Kurt Miller, Managing Director BENCOR, Inc. 2033 Main Street, Suite 510 Sarasota, Florida 34237 Phone: 800-264-6889 Email: hbishop@bencor.com	Retirement Plan Administration & Investment Management Services

Contract Addendum and Contract Change Log

The primary purpose of the log is to record/track each procurement action from the date of initial award (this includes amendments, modifications, addition/deletion of award items, transfer of funds between agreements, contract modifications, contract renewals, pre-qualification and/or MWBE certification of vendors, vendor information changes, etc. This log eliminates the requirement to issue separate award sheet addendum.

The following amendments/changes have been implemented subsequent to the award of this contract.

Event No.	Date Issued	Description	Purchasing Agent
1	8/19/25	Initial Award	Belinda Defoor