

GODLEY INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2025

Godley Independent School District
313 N Pearson
Godley, Texas 76044
817-592-4300
www.godleyisd.net

GODLEY INDEPENDENT SCHOOL DISTRICT

APPROVED BOND AUTHORIZATIONS BY VOTERS AND BOND STATUS

AS OF JUNE 30, 2025

Bond Title	Issued	Unissued	Total Authorization Amount	Moody's Investor Service Rating	Repayment Source
U/L Tax Ref Bds Ser 2015A	4,100,000	-	4,100,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2016	32,180,000	-	32,180,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2019	13,225,000	-	13,225,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2021	93,680,000	-	93,680,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2022	48,590,000	-	48,590,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2023	18,485,000	-	18,485,000	Baa1	a
U/L Tax Sch Bldg Bds Ser 2024	16,385,000	-	16,385,000	Baa1	a
Totals	\$ 226,645,000	\$ -	\$ 226,645,000		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Bond Title	Proceeds Received	Proceeds Spent	Proceeds Unspent
U/L Tax Ref Bds Ser 2015A	\$ 4,100,000	\$ 4,100,000	-
U/L Tax Sch Bldg Bds Ser 2016	32,180,000	32,180,000	-
U/L Tax Sch Bldg Bds Ser 2019	13,225,000	13,225,000	-
U/L Tax Sch Bldg Bds Ser 2021	93,680,000	93,680,000	-
U/L Tax Sch Bldg Bds Ser 2022	48,590,000	48,590,000	-
U/L Tax Sch Bldg Bds Ser 2023	18,485,000	16,485,000	2,000,000
U/L Tax Sch Bldg Bds Ser 2024	16,385,000	16,385,000	-
Totals	\$ 226,645,000	\$ 224,645,000	\$ 2,000,000

*Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

GODLEY INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS

AS OF JUNE 30, 2025

Bond Title	Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2015A	4,100,000	1,245,000	165,025	1,410,025	08/15/2030
U/L Tax Sch Bldg Bds Ser 2016	32,180,000	32,180,000	18,454,738	50,634,738	02/15/2043
U/L Tax Sch Bldg Bds Ser 2019	13,225,000	13,225,000	11,134,900	24,359,900	02/15/2047
U/L Tax Sch Bldg Bds Ser 2021	93,680,000	93,680,000	55,626,731	149,306,731	02/15/2051
U/L Tax Sch Bldg Bds Ser 2022	48,590,000	47,760,000	54,542,275	102,302,275	02/15/2054
U/L Tax Sch Bldg Bds Ser 2023	18,485,000	18,485,000	26,652,375	45,137,375	02/15/2055
U/L Tax Sch Bldg Bds Ser 2024	16,385,000	16,235,000	4,548,233	20,783,233	02/15/2040
Totals		\$ 222,810,000	\$ 171,124,277	\$ 393,934,277	

Bond Title	General Obligation		General Obligation
	Debt Principal	per Capita	Debt Combined per Capita
U/L Tax Ref Bds Ser 2015A	92	12	104
U/L Tax Sch Bldg Bds Ser 2016	2,382	1,366	3,747
U/L Tax Sch Bldg Bds Ser 2019	979	824	1,803
U/L Tax Sch Bldg Bds Ser 2021	6,933	4,117	11,050
U/L Tax Sch Bldg Bds Ser 2022	3,535	4,037	7,571
U/L Tax Sch Bldg Bds Ser 2023	1,368	1,972	3,341
U/L Tax Sch Bldg Bds Ser 2024	1,202	337	1,538
Totals	\$ 16,490	\$ 12,665	\$ 29,154

Per Capita Information:

Population Estimate* 13,512

Year 2025

* Source: Census Reporter