THE RALEIGH SCHOOL
STOCK TRANSFER FORM

The Raleigh School, Inc. Brokerage Account Information

Truist Acct. # WA8-080065
Brokerage Account DTC# 0226
Clearing through Truist Securities to The Raleigh School, Inc.
TRS Tax ID 56.0729351

Transfer information for you or your broker.

When you are ready to authorize the transfer, please forward this form or the information it contains to Karen Green at kgreen@raleighschool.org. Include your name, the stock being donated, the number of shares being transferred, and the timing of the transfer.

Name of Individual(s) Giving Stock _____

Name of Stock Being Transferred _____

Number of Shares Being Transferred _____

Date of Stock Transfer _____

Name and email of the broker helping with the transfer _____

PLEASE COMPLETE AND SEND THIS INFORMATION
KAREN GREEN, DIRECTOR OF PHILANTHROPY
919-546-0788 EXT. 118
kgreen@raleighschool.org

Donating appreciated securities to The Raleigh School can allow you to avoid capital gains tax while still receiving a tax deduction for the full fair market value.