

V2526021RFP - AUDIT SERVICES

RFIs:

Q1: What is the district's primary reason for seeking a new provider for audit services?

A1: The District's current contract is at the end of a maximum 5 year length (3-year contract with optional extension of 2 years). We maintain the practice of requesting proposals for services at least every 5 years.

Q2: Can you please provide the annual independent audit fees for FY23-24, and FY24-25?

A2: \$95,000 & \$105,000

Q3: Can you please provide the annual financial/performance bond audit fees for FY23-24, and FY24-25?

A3: \$8,000 for each year.

Q4: If any additional fees were billed by your previous audit firm for services outside of the audit scope during the FY24-25 audit cycle, can you please summarize and disclose those amounts? Examples of additional services include such as consulting, conversion entries, MD&A, additional major federal programs.

A4: No additional fees

Q5: Why are you going out to bid?

A5: The District's current contract is at the end of a maximum 5 year length (3-year contract with optional extension of 2 years). We maintain the practice of requesting proposals for services at least every 5 years.

Q6: Any issues/disagreements with the prior auditor?

A6: No.

Q7: What is most important to you regarding your audit service relationship?

A7: The most important values are independence, integrity, objectivity, confidentiality, professional competence, and clear communication.

Q8: Are there additional services you would like from your audit firm outside of what was indicated on the RFP?

A8: Professional development opportunities.

Q9: What have been the biggest challenges or obstacles encountered with the audit process?

We would want to speak to what help and value we could bring in our proposal.

A9: Implementation of new regulations.

Q10: Do you prefer the work to be done on-site, remote, or a hybrid?

A10: No preference as long as communication is maintained and style does not compromise quality and competence.

Q11: What is your preferred fieldwork timing for interim and year-end fieldwork?

A11: We are flexible.

Q12: What financial system does the district use?

A12: Vista Unified uses Peoplesoft, an Oracle product, as its system of record.

Q13: What system is used to track the District's capital assets?

A13: We use a combination of Peoplesoft and Excel.

Q14: Are there any significant changes in the operations of the District compared to the prior year? Any new charters, new school sites, closed sites, etc...

A14: The district issued Certificates of Participation in 2026 and is in the process of issuing Series C of Measure LL (Bond)

Q15: Who has been completing the GASB 34 conversion entries?

A15: Our auditors.