

Magnolia Independent School District
Debt Transparency Information
August 31, 2025

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating
ULT Refunding Bonds, Series 2017	Yes	\$ 33,440,000	8/31/2025	\$ 295,000	\$ 11,800	\$ 306,800	08/15/2026	NR	Aa2	NR
ULT Refunding Bonds, Tax Series 2020A	Yes	71,055,000	8/31/2025	62,620,000	14,050,491	76,670,491	08/15/2039	NR	Aa2	NR
ULT Refunding Bonds, Tax Series 2020B	Yes	39,275,000	8/31/2025	25,895,000	1,743,701	27,638,701	08/15/2029	NR	Aa2	NR
ULT School Building Bonds, Series 2023	Yes	213,345,000	8/31/2025	187,850,000	120,724,700	308,574,700	08/31/2047	NR	Aa2	NR
Totals		\$ 357,115,000		\$ 276,660,000	\$ 136,530,692	\$ 413,190,692				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
ULT Refunding Bonds, Series 2017	\$ 33,440,000	-	\$ 33,440,000	\$ 295,000	\$ 306,800	Refunding for savings	\$ 401	\$ 4	\$ 4
ULT Refunding Bonds, Tax Series 2020A	71,055,000	-	71,055,000	62,620,000	76,670,491	Refunding for savings	852	751	920
ULT Refunding Bonds, Tax Series 2020B	39,275,000	-	39,275,000	25,895,000	27,638,701	Refunding for savings	471	311	331
ULT School Building Bonds, Series 2023	213,345,000	208,758,987	4,586,013	187,850,000	308,574,700	School buildings	2,559	2,253	3,701
Totals				\$ 276,660,000	\$ 413,190,692		\$ 4,283	\$ 3,318	\$ 4,956

Key:

Source: Municipal Advisory Council of Texas and the Issuer

Population from MAC on the filing date is 83,377