THE Roadmap TO AMAZING!

LONG-RANGE PLANNING COMMITTEE

FEBRUARY 5, 2026

LONG-RANGE PLANNING COMMITTEE

- CFISD Strategic Plan:
  - Guardrail 5:
    - The Superintendent shall ensure that facilities adequately support the educational program and other operations.
      - Performance Objective 5.5:
        - Develop a long-range plan to address projected enrollment and asset protection, infrastructure needs, and replacement cycles for existing facilities.

LONG-RANGE PLANNING COMMITTEE

Board Presentation	Date
Long-Range Planning Committee Overview	Monday, Sept. 8, 2025
Charge of the Long-Range Planning Committee	Thursday, Oct. 2, 2025
Attendance Boundaries	Monday, Nov. 10, 2025
Critical Infrastructure, Safety and Security, Technology Infrastructure, and Instructional Technology	Monday, Dec. 15, 2025
Transportation, Radio System, Athletics, Program Needs, and Financing of Capital Needs/Bond Programs	Thursday, Jan. 15, 2026

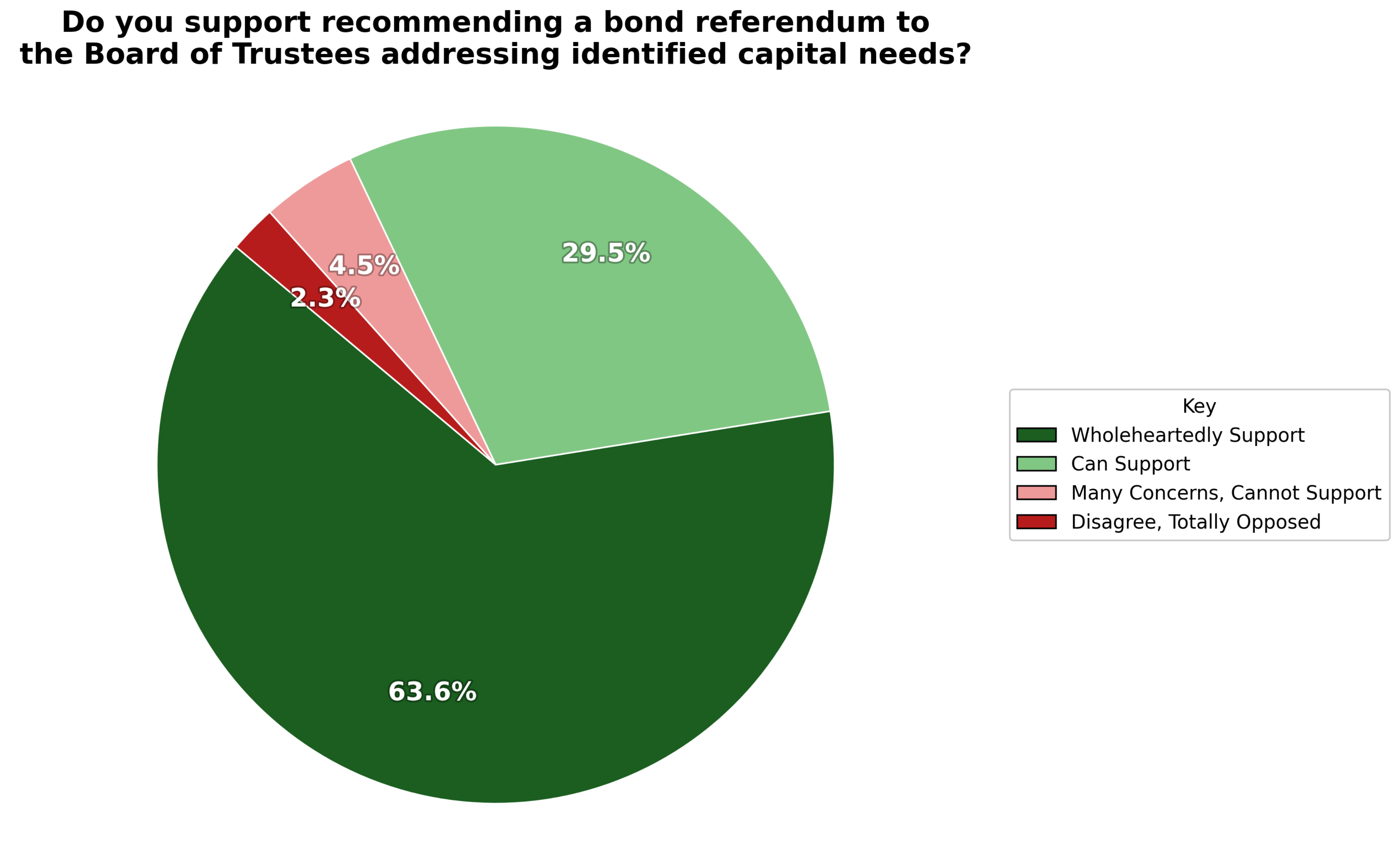
LONG-RANGE PLANNING COMMITTEE

PROCESS	TIMELINE
Prioritize long-term needs	Wednesday, Jan. 14, 2026
Discuss the financial impact of priority needs and finalize recommendation	Wednesday, Jan. 28, 2026
Final Recommendation to Board of Trustees	Thursday, Feb. 5, 2026

Meeting 9 – Jan. 14

Goal:

- Reach a consensus on moving forward with, or postponing, a bond program
- Review information provided related to facility, safety & security, technology, transportation, athletics, instructional programs, and other needs
- Prioritize long-term needs

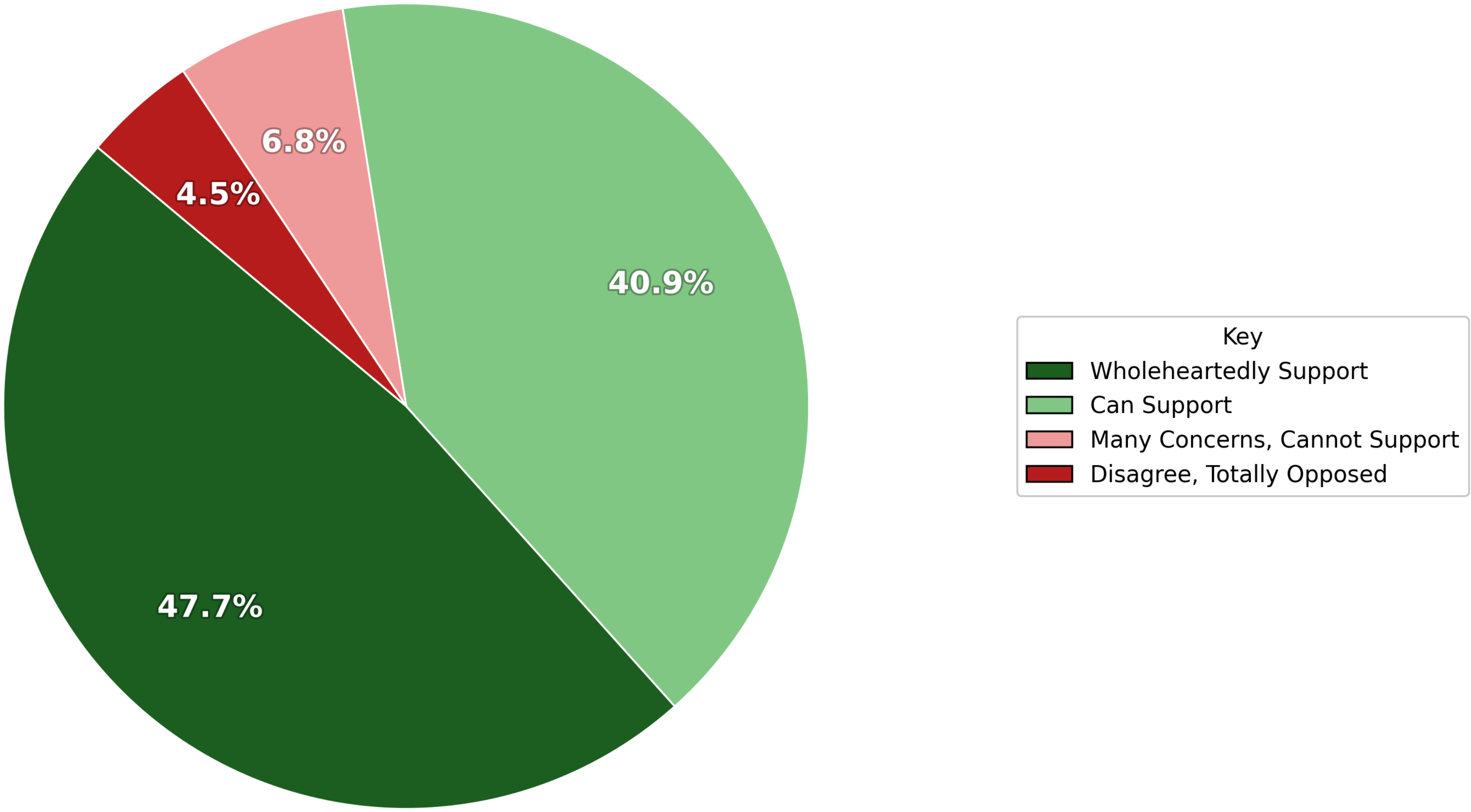

Do you support recommending a bond referendum to
the Board of Trustees addressing identified capital needs?
29.5%
4.5%
2.3%
63.6%
Key
Wholeheartedly Support
Can Support
Many Concerns, Cannot Support
Disagree, Totally Opposed

LONG-RANGE PLANNING COMMITTEE

Item	Total % Support	Total % Do Not Support
New Auditorium - Cy Creek & JV - Priority 1	79.60%	20.40%
Instructional Technology - Priority 2	84.10%	15.90%
Athletics - Priority 2	86.30%	13.60%
Band Storage - Priority 1	86.40%	13.60%
Playground Improvements - Priority 2	86.40%	13.60%
Athletics - Priority 1	88.70%	11.40%
Critical Infrastructure - Priority 2	90.90%	9.00%
Technology Infrastructure - Priority 2	90.90%	9.10%
Instructional Technology - Priority 1	93.10%	6.80%
White Fleet - Priority 2	93.10%	6.80%
Security Technology Infrastructure - Priority 1	93.20%	6.80%
Cybersecurity Measures - Priority 2	93.20%	6.80%
Playground Improvements - Priority 1	93.20%	6.80%
Portable Building Refresh	93.20%	6.80%

Item	Total % Support	Total % Do Not Support
Portable Building Refresh	93.20%	6.80%
Police Department Vehicles - Priority 1	95.40%	4.50%
Replace Radio System - Priority 1	95.40%	4.60%
TEA Security Requirements	95.40%	4.60%
Cybersecurity Measures - Priority 1	95.40%	4.50%
School Buses - Priority 2	95.50%	4.50%
Critical Infrastructure - Priority 1	97.70%	2.30%
Architectural - Priority 1	97.70%	2.30%
Industrial Ag & Tech - Priority 1	97.70%	2.30%
Transportation Safety & Security - Priority 1	97.70%	2.30%
School Buses - Priority 1	97.70%	2.30%
White Fleet - Priority 1	97.70%	2.30%
Technology Infrastructure - Priority 1	97.80%	2.30%

Do you support recommending a bond referendum to the Board of Trustees addressing identified capital needs totaling approximately - $1,744,034,004?



Meeting 10 – Jan. 28

Goal:

- Review all proposed bond propositions
- Discuss the financial impact of priority needs
- Finalize a recommendation

Proposed Cost Reductions

Item	Cost Reduction
5-Year Bond (Inflation Savings)	$83,434,271
Transportation - SB 546 Compliance/fewer buses	$24,085,784
Total	**$107,520,055**

2026 BOND PROPOSITIONS

Proposition	Cost
A – Critical Infrastructure, Safety & Security, Technology Infrastructure, and Transportation	$1,299,520,000
B - Instructional Technology	$256,075,000
C – Athletics	$60,800,000
D – Pools	$20,125,000
Total	**$1,636,520,000**

* Proposition cost rounded since bonds are sold in $5,000 increments.

I&S TAX RATE ASSUMPTIONS

Taxable Assessed Valuation	• Tax year 2025 value (excludes frozen value) • Future growth rate (2026-2030)	$72,758,804,693 4.00%
I&S Tax Rate and Collections	• Current I&S tax rate • Tax collections rate • Frozen & delinquent tax collections • Hold harmless payment from State	$0.40/$100 98.50% $7,972,540 $35,083,999
New Bonds	• Issuance timing • Amortization period - new projects • Interest rate • Principal Structure	Each Year 2026-30 25 Years 4.50% Level Debt Service

I&S Tax Rate Assumptions

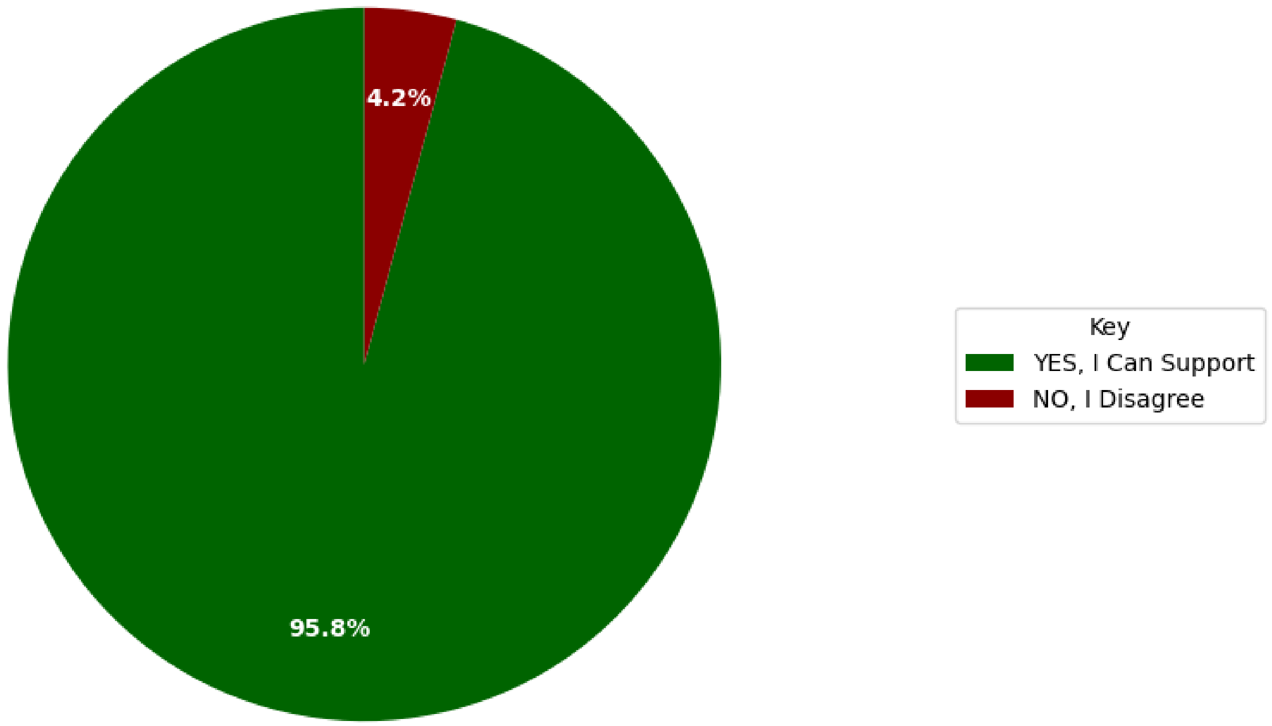
- Underlying Bond Ratings
  - Aa1 Moody's Investor Service
  - AA Standard & Poor's Rating Service
- Permanent School Fund Enhanced Ratings
  - Aaa Moody's Investor Service
  - AAA Standard & Poor's Rating Service
- Bond Maturities
  - Facilities – 25 years
  - Instructional Technology – 5 years
  - Infrastructure Technology – 5-15 years
  - Buses – 15 years

POTENTIAL I&S TAX RATE IMPACT

Election Amount	Current I&S Tax Rate	Estimated I&S Tax Rate
$1,636,520,000	$0.40	$0.39

*$140,000 Homestead Exemption Reduction

Do you support recommending a bond referendum as presented January 28, 2026, to the Board of Trustees?



LONG-RANGE PLANNING COMMITTEE

Recommendation:

Proposition	Cost
A – Critical Infrastructure, Safety & Security, Technology Infrastructure, and Transportation	$1,299,520,000
B - Instructional Technology	$256,075,000
C – Athletics	$60,800,000
D – Pools	$20,125,000
Total	**$1,636,520,000**

* Proposition cost rounded since bonds are sold in $5,000 increments.

STATUTORY PROVISIONS GOVERN THE CONTENTS OF AN ELECTION ORDER AND BALLOT LANGUAGE

- General Propositions
  - School districts may have a general proposition that covers the construction, acquisition and equipment of school buildings; the purchase of necessary sites for school buildings, the purchase of school buses, the retrofitting of school buses with emergency, safety, or security equipment, and the purchase of retrofitting of vehicles to be used for emergency, safety or security purposes

STATUTORY PROVISIONS GOVERN THE CONTENTS OF AN ELECTION ORDER AND BALLOT LANGUAGE

- **The Legislature made significant changes to statutes governing the contents of ballot propositions in 2019**
  - Special Purpose Propositions
    - For school districts, SB 30 now requires each of six special purposes to be stated in a separate proposition:
      - the construction, acquisition, or equipment of a **stadium with seating capacity for more than 1,000 spectators**;
      - the construction, acquisition, or equipment of a **natatorium**;
      - the construction, acquisition, or equipment of **another recreational facility other than a gymnasium, playground, or play area**;
      - the construction, acquisition, or equipment of a **performing arts facility**;
      - the construction, acquisition, or equipment of **housing for teachers** as determined by the district to be necessary to have a sufficient number of teachers for the district; and
      - an acquisition or update of **technology equipment, other than equipment used for school security purposes or technology infrastructure integral to the construction of a facility**
  - The Attorney General now requires the submission of election information prepared by the district in connection with a bond transcript to confirm compliance with the proposition guidelines

SAMPLE PROPOSITION A LANGUAGE

<u>CYPRESS-FAIRBANKS ISD – PROPOSITION A</u>

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the "Board") of Cypress-Fairbanks Independent School District (the "District") be authorized to issue and sell bonds of the District in the principal amount of $1,299,520,000 for the construction, acquisition, renovation, and equipment of school buildings in the District, for the purchase of new school buses, for the retrofitting of school buses with emergency, safety, or security equipment, and for the purchase or retrofitting of vehicles to be used for emergency, safety, or security purposes, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION B LANGUAGE

CYPRESS-FAIRBANKS ISD - PROPOSITION B

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the "Board") of the Cypress-Fairbanks Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $256,075,000 for the acquisition or update of District technology equipment, including student, teacher and staff devices, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION C LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION C

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the "Board") of the Cypress-Fairbanks Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $60,800,000 for the construction, acquisition, and equipment of improvements to District stadium facilities, including capital repairs and renovations to such stadium facilities, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION D LANGUAGE

CYPRESS-FAIRBANKS ISD - PROPOSITION D

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the "Board") of the Cypress-Fairbanks Independent School District (the "District") be authorized to issue and sell at any price or prices the bonds of the District in the amount of $20,125,000 for the construction, acquisition, and equipment of improvements to District swimming facilities, including capital repairs and renovations to such swimming facilities; which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION A BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION A

☐	FOR	)	"THIS IS A PROPERTY TAX INCREASE.
☐	AGAINST	)	The issuance of $1,299,520,000 of bonds for the construction, acquisition, renovation, and equipment of school buildings in the District, for the purchase of new school buses, for the retrofitting of school buses with emergency, safety, or security equipment, and for the purchase or retrofitting of vehicles to be used for emergency, safety, or security purposes, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds."

SAMPLE PROPOSITION B BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION B

☐	FOR	)	“THIS IS A PROPERTY TAX INCREASE.
☐	AGAINST	)	The issuance of $256,075,000 of bonds for the acquisition or update of District technology equipment, including student, teacher and staff devices, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds.”

SAMPLE PROPOSITION C BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION C

☐	FOR	)	"THIS IS A PROPERTY TAX INCREASE.
☐	AGAINST	)	The issuance of $60,800,000 of bonds for the construction, acquisition and equipment of improvements to District stadium facilities, including capital repairs and renovations to such stadium facilities, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds."

SAMPLE PROPOSITION D BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION D

☐ FOR)

☐ AGAINST)

"THIS IS A PROPERTY TAX INCREASE.

The issuance of $20,125,000 of bonds for the construction, acquisition and equipment of improvements to District swimming facilities, including capital repairs and renovations to such swimming facilities, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds."

LONG-RANGE PLANNING COMMITTEE

Questions?