



Always Innovating

**South  
Texas ISD**

**RIO GRANDE VALLEY | GRADES 6-12**

7001 E. EXPRESSWAY 83, MERCEDES, TX 78570

P: 956.565.2454

[STISD.NET](http://STISD.NET)

Dear Bidder:

**SUBJECT: RFQ 27-007 – REQUEST FOR QUALIFICATIONS FOR ARCHITECTURAL SERVICES FOR PERFORMING ARTS CENTER**

The South Texas Independent School District is requesting Statement of Qualifications from interested Architects & Engineers. In case of mailed proposals or any correspondence concerning proposals, the district will not be held responsible for lost or late mail.

Statement of Qualifications must be submitted to the office of Marla R. Knaub, Assistant Superintendent for Finance & Operations, 7001 E. Expressway 83, Mercedes, Texas, 78570, no later than **Thursday, March 5, 2026 at 2:00 PM.** Please submit one (1) original, two (2) copies, and (1) digital copy on a USB drive of the RFQ Proposal.

If further information is needed, contact Marla R. Knaub, Assistant Superintendent for Finance, at 956-565-2454. Please mark your envelope or package as follows:

**RFQ 27-007 – REQUEST FOR QUALIFICATIONS FOR ARCHITECTURAL SERVICES FOR PERFORMING ARTS CENTER**

Sincerely,

Marla R. Knaub  
Assistant Superintendent for Finance & Operations

MARCO ANTONIO LARA, JR., ED.D.  
Superintendent

MARLA R. KNAUB  
Assistant Superintendent for Finance & Operations

EFRAIN GARZA  
Deputy Superintendent

LISSA FRAUSTO, MBA, SPHR  
Assistant Superintendent for Human Resources

**REQUEST FOR QUALIFICATIONS  
FOR  
ARCHITECTURAL SERVICES**

TABLE OF CONTENTS

<b>Section</b>	<b>Page</b>
I. Purpose of Statement of Qualifications	3
II. Background	3
III. Selection Process	3
IV. Response Format and Contents	4
V. FORM A	6
VI. EXHIBIT A	9
VII. Vendor Forms	10

## I. PURPOSE OF REQUEST FOR QUALIFICATIONS

The Board of Trustees of South Texas Independent School District is in the process of seeking Request for Qualifications, RFQ's, from Architects for South Texas ISD Performing Art Center.

Please note that the Request for Qualifications must be received on Thursday March 5, 2026, by 2:00 P.M. at the address below. One (1) Original and two (2) copies, and (1) one digital copy on a USB Drive (clearly marked) of the proposal must be sealed and delivered to:

South Texas Independent School District Attn: Marla R. Knaub 7001 East Expressway 83 Mercedes TX 78570 RFQ 27-007 Request for Qualifications Architectural Services
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**INQUIRIES:** All questions prior to the closing date should be e-mailed to Marla R. Knaub, Assistant Superintendent for Finance & Operations to [marla.knaub@stisd.net](mailto:marla.knaub@stisd.net). Inquiries should refer to specific section numbers of the RFQ.

## II. BACKGROUND

The South Texas ISD will be seeking Architects for South Texas ISD Performing Art Center

- New Construction- Performing Art Center- Mercedes, TX
- Survey
- Project Management
- Master Planning
- On-Call Service
- Other Services requested by District.

## III. SELECTION PROCESS

In procuring the services of architects, South Texas ISD will follow the process below:

1. First, the District will select the most highly qualified provider of those services on the basis of demonstrated competence and qualifications for each project or series of projects. **(See attached Exhibit A)**
2. Next, the district will negotiate with the selected provider a contract at a fair and reasonable price.
3. If a satisfactory contract cannot be negotiated with the most highly qualified

provider, the district shall formally end negotiations and select the **next** most highly qualified provider.

4. South Texas ISD will continue the above process until a contract is entered into. South Texas ISD Board of Directors reserves the following rights, but not limited to:
  - Starting date to be negotiated
  - To terminate contract by giving a 30-day written notice
  - To pay for services on a monthly basis
  - To reject any and all negotiated proposals
  - To waive any technicalities and informalities
  - To negotiate the terms of the proposal
  - Selection will be based on what is determined to be in the best interest and most advantageous to STISD.
  - Selection may be made based on past experience

#### **IV. RESPONSE FORMAT AND CONTENTS (TABS REQUIRED)**

The responses to this Request for Qualifications will consist of ten (10) specific information subject areas which must be completed and returned in the order indicated below with each section divided and number tabbed with the appropriate section title.

##### **1. COVER LETTER**

Your packet will include a cover letter at the beginning of the Request for Qualifications. The cover letter shall provide a summary of the information presented in the Request for Qualification to include names, telephone and contact numbers of person(s) authorized to provide any clarification required. This cover letter shall also include the name of the person(s) authorized to conduct final contract negotiations on behalf of the company.

##### **2. COMPANY INFORMATION**

Include in this section your company name, address, telephone number, fax number, company background, year current firm was established, name of parent company (if applicable), principal owners, Texas registration number, type of organization (individual, partnership, corporation, joint venture, etc.)

##### **3. PROJECT REFERENCES**

Include in this section a list of five (5) performing art center education-related projects that would be representative of your firm's work and services provided; to include project name, district, contact person, phone number, project description and services provided.

##### **4. QUALIFIED SERVICE PERSONNEL**

Include in this section your firm total number of employees, supervisory responsibilities and line of authority, training, certifications that may have a role in this contract.

**5. INSURANCE POLICIES**

Include in this section a copy of the following insurance policies: Professional Liability, General Liability, Workmen's Compensation, and Automobile Insurance Policies.

**6. FORM A**

Include in this section FORM A (attached). Complete all sections of this form and sign.

**7. REQUIRED FORMS**

Include in this section the following forms: fully completed, and signed

Vendor Certifications Form  
Non-Collusion Statement & Signature Sheet  
Certificate of Interested Parties- Form 1295  
Bid Acceptance Form  
Deviation/Compliance Form  
Qualifications Specifications Requirements Form  
W9 Form  
Conflict of Interest Questionnaire Form  
ACH Vendor Direct Deposit Form  
HB 210 Form

**8. NON-COLLUSION STATEMENT**

Include in this section the Non-Collusion Statement and Signature Sheet (attached). Complete all sections of this form and sign.

**9. QUALIFICATIONS SPECIFICATIONS REQUIREMENTS FORM**

Include in this section the Proposal Conformance Statement Sheet (attached). Complete all sections of this form and sign.

**10. QUALIFICATIONS STATEMENT CHECKLIST**

This section is for informational purpose only and does not have to be a part of the Qualifications Statement Response.

# SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

## *Form A*

### APPLICATION FOR PROVIDERS OF PROFESSIONAL SERVICES

#### 1. GENERAL FIRM INFORMATION

DATE	
FIRM NAME	
ADDRESS	
CITY/ST/ZIP	

#### CONTACT PERSON

NAME	
TITLE	
PHONE	
FAX	
EMAIL	
TEXAS REGISTRATION NUMBER	

#### TYPE OF ORGANIZATION

<input type="checkbox"/>	Sole Proprietorship (Individual)
<input type="checkbox"/>	Partnership
<input type="checkbox"/>	Professional Corporation
<input type="checkbox"/>	Corporation
<input type="checkbox"/>	Joint Venture
<input type="checkbox"/>	Other: (Explain)

#### 2. FIRM BACKGROUND AND STAFF

Year present firm established:	
Name of parent company (if applicable):	
Address:	
Year parent company established:	
Former company name(s), if any and year(s) Established:	
Name:	Year:
Name:	Year:
Name:	Year:
Number of employees in firm:	
Total employees in firm (all office locations):	

### 3. PROFESSIONAL SERVICE (DISCIPLINES) PROVIDED BY FIRM

Please check all service applicable:

	A.	Architectural/Planning
	A1	District Facility Master Planning
	A2	Educational Specifications
	A3	Design
	A4	Construction Administration
	A5	Other:

	B.	Engineering
	B1	Mechanical Engineering
	B2	Electrical Engineering
	B3	Structural Engineering
	B4	Acoustical Engineering
	B5	Civil Engineering
	B6	Other:

	C.	Construction Management
	C1	Construction Manager Advisor (CMA)
	C2	Construction Manager Contractor (CMC)
	C3	Design/Build

		A. If your company provides design/build services, please provide a statement (50 words or less) on a separate sheet of paper indicating your experience and qualifications.
	C4	Other:

**4. PROFESSION LIABILITY INSURANCE**

Does your firm carry professional liability insurance?

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Limit Amount	\$
--------------------------	-----	--------------------------	----	--------------	----

**5. EXPERIENCE PROFILE**

**PROFILE OF FIRM’S PROJECT EXPERIENCE FOR LAST 5 YEARS**

List the total number of performing art center for educational related projects over the last 5 years, including renovations and additions. Please include the Project Name, Type of Project, The School District, Name of a Contact Person and the Final Construction Price.

**SPECIALIZED SERVICES/SUPPLEMENTAL SERVICES**

Please list some of the unique services also provided by your firm. Ex: ADA audit and review, Energy Audits, Landscaping Design, Interior Design, Building Code Reviews, Facility plans, Site Planning/site selections, etc.

**6. RENDERING VISION PLAN**

Bidders are required to submit detailed renderings and a design vision statement for the proposed Performing Arts Center.

**7. CURENT CLIENTS AND PROJECTS**

Please list three (3) of your current clients whose projects reflect the scope of your present workload.

A.	Project:	
	District:	
	Contact Person:	
	Title:	
	Phone Number:	
	Service Provided:	

B.	Project:	
	District:	
	Contact Person:	
	Title:	
	Phone Number:	
	Service Provided:	

C.	Project:	
	District:	
	Contact Person:	
	Title:	
	Phone Number:	
	Service Provided:	

**APPLICATION SIGNATURE**

The information provided on this application I believe to be true and representative of the firm for which it is submitted.

\_\_\_\_\_  
Signature of Firm Contact Person

\_\_\_\_\_  
Date

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT  
REQUEST FOR QUALIFICATIONS EVALUATION FORM**

**EXHIBIT A**

PROJECT NAME: \_\_\_\_\_

FIRM NAME: \_\_\_\_\_

**CATEGORIES:**

	<b><u>RATING</u></b>	<b>x</b>	<b><u>WEIGHT</u></b>	<b>=</b>	<b><u>TOTAL</u></b>
1. Overall Architectural Design Experience	_____	x	3	=	_____
2. Educational Design Experience with similar projects (last 5 years)	_____	x	4	=	_____
3. Firm's Ability and Capability to perform the work.	_____	x	4	=	_____
4. Accessibility of Firm to the District/Project Location	_____	x	2	=	_____
5. Firm's Unique Qualifications/Services	_____	x	3	=	_____
6. Firm's Experience with "Green" Buildings	_____	x	1	=	_____
9. Reference Checks: (To include meeting budgets & timelines, organizing project, response Time to problems, and overall satisfaction of work)	_____	x	3	=	_____
			<b>GRAND TOTAL</b>	<b>=</b>	_____

Rating will be from one 1 to 5, with 1 being the worst and 5 being the best.

\_\_\_\_\_  
Evaluator

\_\_\_\_\_  
Date

**NON-COLLUSION STATEMENT & SIGNATURE SHEET**

The undersigned affirms that he/she is duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this Qualifications Statement in collusion with any other Offeror, and that the contents of this Qualifications Statement as to fees, terms or conditions of said Qualifications Statement have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business or to any person affiliated with South Texas ISD, prior to the official opening of this Qualifications Statement.

Further, I affirm that after the opening of this Qualifications Statement Response, I (or any representative of my company) will not discuss the contents of this Qualifications Statement with any person affiliated with South Texas ISD, other than the Assistant Superintendent of Finance & Operations, prior to the awarding of a contract related to this Qualifications Statement Response. I understand that failure to observe this procedure may cause my Qualifications Statement Response to be rejected.

I, \_\_\_\_\_, have read the standard terms and conditions, and (pages 3-4),  
(print/type Name of Company Officer)

I fully understand them, and will fully execute them if I am awarded a contract related to this Qualifications Statement.

I have represented the truth concerning the felony conviction notification. I have checked off one of the three statements of page 11.

I have filled out the Qualifications Statement Specifications Requirements Form as needed (page 6).

I have read the criteria that South Texas ISD will consider to award this contract (page 10).

Company:	
Address:	
City/State/Zip:	
Telephone:	
Email Address:	

Print Name:	
Title:	
Date:	
Signature:	

The signing of this page indicates understanding and acceptance of this Request for Qualifications' terms and conditions.

**QUALIFICATIONS SPECIFICAITONS REQUIREMENTS**

**TO BE FILLED IN BY OFFEROR AND SUBMITTED WITH QUALIFICATIONS STATEMENT**

Is this Qualifications Statement in conformance with the enclosed specifications?

Yes \_\_\_\_\_ No \_\_\_\_\_

If the answer is no, offeror must identify and explain each exception taken, with reference to each page and paragraph to which the exception will apply.

It should be understood that if no exception is taken the vendor shall supply all items as specified at the time of sale. Failure to indicate any difference in products offered in this Proposal may be deemed sufficient grounds for rejection of a vendor's Proposal.

<p><u>Comments:</u></p>
-------------------------

Company's Name:	
Date:	

## QUALIFICATIONS STATEMENT RESPONSE CHECKLIST REMINDER

IN ORDER FOR YOUR QUALIFICATIONS STATEMENT TO BE CONSIDERED IN THE EVALUATION PROCESS, THE FOLLOWING ITEMS ARE REQUIRED TO BE INCLUDED IN THE RESPONSE PACKAGE:

- |  |           |          |
|--|-----------|----------|
| 1. Vendor Certifications                           | _____ Yes | _____ No |
| 2. Non-Collusion Statement & Signature Sheet       | _____ Yes | _____ No |
| 3. Certificate of Interested Parties- Form 1295    | _____ Yes | _____ No |
| 4. Bid Acceptance Form                             | _____ Yes | _____ No |
| 5. Deviation/Compliance Form                       | _____ Yes | _____ No |
| 6. Qualifications Specifications Requirements Form | _____ Yes | _____ No |
| 7. W9 Form   | _____ Yes | _____ No |
| 8. Conflict of Interest Questionnaire              | _____ Yes | _____ No |
| 9. ACH Vendor Direct Deposit Form                  | _____ Yes | _____ No |

**PLEASE SUBMIT THE WHOLE PACKAGE WITH YOUR RESPONSE**

**\*\* (FAILURE TO MANUALLY SIGN THE QUALIFICATIONS STATEMENT RESPONSE WILL DISQUALIFY IT.) \*\***

**THIS SHEET DOES NOT HAVE TO BE RETURNED WITH THE QUALIFICATIONS STATEMENT RESPONSE. IT SERVES AS A CHECKLIST FOR YOU**

# Request for Taxpayer Identification Number and Certification

Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

**Give form to the  
requester. Do not  
send to the IRS.**

**Before you begin.** For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

<b>Print or type. See Specific Instructions on page 3.</b>	<b>1</b>	Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)		
	<b>2</b>	Business name/disregarded entity name, if different from above.		
	<b>3a</b>	Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.  <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ <b>Note:</b> Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.  <input type="checkbox"/> Other (see instructions) _____	<b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any) _____  Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____  <i>(Applies to accounts maintained outside the United States.)</i>	
	<b>3b</b>	If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions . . . . . <input type="checkbox"/>		
	<b>5</b>	Address (number, street, and apt. or suite no.). See instructions.	Requester's name and address (optional)	
	<b>6</b>	City, state, and ZIP code		
	<b>7</b>	List account number(s) here (optional)		

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

<b>Social security number</b>									
				-					
<b>or</b>									
<b>Employer identification number</b>									

**Note:** If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

## Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

<b>Sign Here</b>	Signature of U.S. person	Date
------------------	--------------------------	------

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

**CONFLICT OF INTEREST QUESTIONNAIRE**  
For vendor doing business with local governmental entity

**FORM CIQ**

**This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.**

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

**OFFICE USE ONLY**

Date Received

**1 Name of vendor who has a business relationship with local governmental entity.**

**2**  **Check this box if you are filing an update to a previously filed questionnaire.** (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

**3 Name of local government officer about whom the information is being disclosed.**

\_\_\_\_\_  
Name of Officer

**4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.**

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes       No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes       No

**5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.**

**6**  Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

**7**

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

# Conflict of Interest Questionnaire - EXAMPLE PAGE

All individuals or companies being paid by STISD are REQUIRED to complete this form

## CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

### FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

#### OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

Individual or company name goes here

2  Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date you became aware that the originally filed questionnaire was incomplete or inaccurate.)

If you have an outside personal relationship or business arrangement with someone who works at STISD, list their name here. If there is no pre-existing relationship, write N/A here.

3 Name of local government officer about whom the information is being disclosed.

\_\_\_\_\_  
Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

If you have a personal relationship or business arrangement with anyone at STISD, please describe it in this section, and answer questions A and B.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes  No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes  No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

Check if applicable

Complete this section if applicable.

6  Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7 Signature & date required from ALL VENDORS

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

## **CONFLICT OF INTEREST QUESTIONNAIRE**

### **For vendor doing business with local governmental entity**

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

**Local Government Code § 176.001(1-a):** "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

**Local Government Code § 176.003(a)(2)(A) and (B):**

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

\*\*\*

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

- (i) a contract between the local governmental entity and vendor has been executed;
- or
- (ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

**Local Government Code § 176.006(a) and (a-1)**

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

- (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
- (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
- (3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
- (B) that the vendor has given one or more gifts described by Subsection (a); or
- (C) of a family relationship with a local government officer.



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**Vendor Certifications  
Agreement Funded by U.S. Federal Grant**

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**1. Felony Conviction Notification**

Texas Education Agency Code, Section 44.034, Notification of Criminal History, Subsection (a), states "a person or business entity that enters into a contract with a school district must give advance notice to the district if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony." Subsection (b) states "a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must compensate the person or business entity for services performed before the termination of the contract." This notice is not required of a publicly-held corporation, but the company representative must check off a selection below (A, B, or C).

*Initial where applicable.*

- A. My company is a publicly-held corporation; therefore, this reporting requirement is not applicable
- B. My company is not owned nor operated by anyone who has been convicted of a felony
- C. My company is owned and operated by the following individual(s) who has/have been convicted of a felony:  
Name of Felon(s): \_\_\_\_\_  
Details of Conviction(s): \_\_\_\_\_

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**2. Criminal History Record Information Review of Certain Contract Employees**

By signing below, the Vendor or Bidder agrees to comply with Section 22.0834. Criminal History Record Information Review of Certain Contract Employees, Texas Education Code if awarded a contract through this solicitation. The undersigned Vendor or Bidder, if awarded a contract, shall obtain criminal history record information through the criminal history clearinghouse as provided by Section 411.0845, Government Code relating to an employee or applicant who has or will have continuing duties related to the contracted services; and the employee or applicant has or will have direct contact with students. The Vendor or Bidder agrees to certify of the receipt of criminal history record information before or immediately after employing or securing the services of the employee or applicant that has or will have continuing duties related to the contracted services if the employee or applicant has or will have direct contact with students. The Vendor or Bidder further agrees that if awarded a contract, shall assume all expenses associated with the criminal background check and shall immediately remove any employee or agent who was convicted of a felony or misdemeanor involving moral turpitude, as defined by Texas law, from District property or the location where students are present.

- None of my employees and any of my subcontractors has or will have continuing duties related to the contracted services; and has or will have direct contact with students. I further certify that my company has taken precautions or imposed conditions to ensure that my employees and any subcontractor will not have continuing duties related to the contracted services; and will not have direct contact with students throughout the term of the Contract.

**OR**

- Some or all of my employees and/or my subcontractors will have continuing duties related to the contracted services; and will have direct contact with students. I further certify that:

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**3. Debarment and Suspension**

By signing below Vendor or Contractor certifies that neither it nor its principals are currently listed on the government-wide exclusions in SAM as debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549. Contractor further agrees to immediately notify the District if he/she is later listed on the government-wide exclusions in SAM, or is debarred, suspended, or otherwise excluded by agencies or declared ineligible under statutory or regulatory authority other than Executive Order 12549.

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**4. Confidential/Copyrighted Information**

By signing below, the Vendor and/or Contractor agrees, if a bid is, or parts of bid is confidential, the Contractor has specified by stamping in bold letters the term "**CONFIDENTIAL**" on all or the confidential part of the bid. The bid may be considered public information even though all or parts are marked confidential. Furthermore, Contractor agrees a copyrighted bid is unacceptable and will be disqualified as unresponsive.



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# South Texas ISD

RIO GRANDE VALLEY | GRADES 6-12

## Vendor Certifications Agreement Funded by U.S. Federal Grant

### 5. Declaration of Business Location- TEC 44.031(b)(8)

By signing below, Vendor and/or Bidder certifies the Vendor, Bidder's or the Bidder's ultimate parent company or majority owner:

- A. Has its principal place of business in the State of Texas; **OR**
- B. Employs at least 500 persons in the State of Texas; **OR**
- C. Principal place of business is not in the State of Texas: \_\_\_\_\_  
(City, State)

### 6. Owner(s) Name of Business

By signing below, Vendor and/or Bidder certifies the owner(s) name of the business submitting vendor application or bid is/are: (Please print name(s) below. If not applicable, please indicate N/A)

_____	_____
_____	_____
_____	_____
_____	_____

### 7. Delinquent Taxpayers

In accordance with law, the District shall not enter a contract or other transaction with a person indebted to the District, nor shall the District award a contract to or enter into a transaction with an apparent low bidder or successful proposer indebted to the District.

- I am not a delinquent taxpayer to South Texas ISD
- I am a delinquent taxpayer to South Texas ISD (Your bid may be disqualified if your debt is not cleared prior to award.)

### 8. Texas Historically Underutilized Businesses (HUB)- TEC 44.031(b)(6) or Small and Minority Firms, Women's Business Enterprises and Labor Surplus Area Firm

Vendor or Contractor certifies the Vendor's and/or Bidder's company is HUB certified with the State of Texas.

- I am an active certified HUB vendor. HUB expiration date: \_\_\_\_\_
- Small and Minority Firms, Women's Business Enterprises and Labor Surplus Area Firms
- I am neither.

### 9. Buy American Provisions

By signing below, Vendor or Contractor certifies that Vendor or Contractor is in compliance with all applicable provisions of the Buy America Act. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

### 10. Prohibition on Contracts with Companies Boycotting Israel- HB89

By signing below, pursuant to Texas Government Code, Chapter 2270, {Vendor} represents and warrants to the District that {Vendor} does not boycott Israel and will not boycott Israel during the term of This Agreement.

### 11. Non Collusion Statement

By signing below, {Proposer} certifies and represents to South Texas ISD that {Proposer} has not offered, conferred, or agreed to confer any pecuniary benefit, as defined by Section 1.07(a)(6) of the Texas Penal Code, or any other thing of value, as consideration for the receipt of information or any special treatment or advantage relating to this proposal; the {Proposer} also certifies and represents that



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**RIO GRANDE VALLEY | GRADES 6-12**

## **Vendor Certifications**

### **Agreement Funded by U.S. Federal Grant**

Vendor } has not offered, conferred or agreed to confer any pecuniary benefit or other things of value as consideration for the recipient's decision, opinion, recommendation, vote or other exercise of discretion concerning this application; the {Vendor } certifies and represents that Vendor has neither coerced nor attempted to influence the exercise of discretion by any officer, trustee, agent or employee of the South Texas School District concerning this application on the basis of any consideration not authorized by law; the Vendor also certifies and represents that Vendor has not received any information not available to other Vendors so as to give the undersigned an advantage with respect to this application; the {Vendor } further certifies and represents that {Vendor } has not violated any state, federal or local law, regulation or ordinance relating to bribery, improper influence, collusion or the like and that Vendor will not in the future, offer, confer, or agree to confer any pecuniary benefit or other thing of value of any officer, trustee, agent or employee of the South Texas Independent School District in return for the person having exercised the person's official discretion, power or duty with respect to this application; the Vendor certifies and represents that it has not now and will not in the future offer, confer, or agree to confer a pecuniary benefit or other thing of value to any office, trustee, agent or employee of the South Texas Independent School District in connection with information regarding this application, the submission of this application, the award of contracts, application or the performance, delivery or sale pursuant to this application or future contracts or business; the

{Vendor} certifies that the vendor has not prepared this application and will not prepare any future applications arising from this vendors application in collusion with any other respondent, and that the content of any future applications arising out of this vendor application will not be

communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the District's

#### **12. Prohibition on Contracts with Companies Engaged with Iran, Sudan or Foreign Terrorist Organization- SB252**

By signing below, {Vendor} hereby certifies that it is not a company identified on the Texas Comptroller's list of companies known to have contracts with, or provide supplies or services to, the government of Iran, the government of Sudan, or a foreign organization designated as a Foreign Terrorist Organization by the U.S. Secretary of State.

#### **13. Applicable to Grants, Subgrants, Cooperative Contracts, and Contracts Exceeding \$100,000 in Federal Funds**

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure. The undersigned certifies, to the best of his/her knowledge and belief, that:

1. No Federal appropriated funds have been paid or will be paid or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of congress, or an employee of a member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative Contract, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative Contract.

2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of congress, or an employee of a member of Congress in connection with this Federal grant or cooperative Contract, the undersigned shall complete and submit Standard Form-LLL, "disclosure Form to Report Lobbying", in accordance with its instructions.

3. The undersigned shall require that the language of this certification be included in the award documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all sub-recipients shall certify and disclose accordingly.

#### **14. Equal Employment Opportunity**

In fulfilling its obligations under the Agreement, Vendor shall comply with E.O. 11246, "Equal Employment Opportunity," as amended by E.O. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

#### **15. Rights to Inventions Made Under a Contract or Agreement**



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**RIO GRANDE VALLEY | GRADES 6-12**

**Vendor Certifications  
Agreement Funded by U.S. Federal Grant**

To the extent that the Agreement requires the performance of experimental, developmental or research work, Proposer agrees that the District shall have rights in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the District from which received financial assistance to carry out the work contemplated by the Agreement.

**16. Clean Air Act (42 U.S.C. § 7401 et seq.) and the Federal Water Pollution Control Act (33 U.S.C. § 1251 et seq.), as amended**

In the event that the fees payable to Vendor under the Agreement exceed \$100,000, Proposer agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. § 7401 et seq.) and the Federal Water Pollution Control Act as amended (33 U.S.C. § 1251 et seq.). Violations shall be reported to the Awarding Agency and the Regional Office of the Environmental Protection Agency (EPA).

**17. Byrd Anti-Lobbying Amendment (31 U.S.C. § 1352)**

In the event that the fees payable to Vendor under the Agreement exceed \$100,000, Proposer shall file the certification required under 31 U.S.C. § 1352. Each tier shall certify to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. § 1352. Each tier shall also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures shall be forwarded from tier to tier up to the Vendor.

**18. Access to Records**

Vendor agrees that the Inspector General of the District or any of their duly authorized representatives shall have access to any books, documents, papers and records of the Proposer that are directly pertinent to Proposer's discharge of its obligations under the Agreement for the purpose of making audits, examinations, excerpts and transcriptions.

**19. Applicability to Selected Vendors**

Vendor agrees that all contracts it awards pursuant to the Agreement shall be bound by the foregoing terms and conditions.

I, the undersigned agent for the firm named below, certify that the information stated above has been reviewed by me and the information furnished is true to the best of my knowledge.

Vendor Name: \_\_\_\_\_

Address, City, State, Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Printed Name of Authorized Representative: \_\_\_\_\_

Title of Authorized Representative: \_\_\_\_\_

Email Address: \_\_\_\_\_

Signature of Authorized Representative: \_\_\_\_\_

Date: \_\_\_\_\_



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# South Texas ISD

RIO GRANDE VALLEY | GRADES 6-12

Phone: 956.565.2454

Web: www.stisd.net

7001 E. Expressway 83, Mercedes, TX 78570

## ACH Vendor Direct Deposit Form

<b>Section 1: Payee Information (all information is REQUIRED)</b>			
Payee Name		TIN/EIN or SS#	
Payment Address	City	State	Zip Code
Accounting/ACH Contact Name			
Email Address for Remittance Advice *Required*		Phone Number	

<b>Section 2: Financial Institution Information (all information is REQUIRED)</b>			
Financial Institution Name			
Financial Institution Address	City	State	Zip Code
Routing Transit Number**	Customer Account Number	Type of Account	
		Checking	Savings

\*\* Please provide the 9 digit bank routing number from a check. The routing number from a deposit slip is invalid.

**Submit a copy of voided check or bank verification with this form.**

<b>Section 3: Authorization for Direct Deposit Setup (REQUIRED)</b>
I (we) hereby authorize South Texas Independent School District, hereinafter to initiate automatic credit entries, and if necessary, to initiate automatic debit entries for adjustments for any credit entries in error to my (our) account identified below, and the financial institution named below to credit and/or debit the same to such account, for payment of goods and/or services.
This authorization is to remain in full force and effect until South Texas Independent School District has received written notification of its termination in such manner as to afford South Texas ISD and the Financial Institution a reasonable opportunity to act on it.

Authorized Signature	Printed Name	Date

**\*\*NOTE\*\* This form will not be processed unless we receive the voided check and/or bank verification letter.**



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7001 E. EXPRESSWAY 83, MERCEDES, TX 78570

P: 956.565.2454

[STISD.NET](http://STISD.NET)

RE: HB 210 / Texas Education Code § 11.067 – Vendor Certification Request (Board Member Relationship / Ownership Disclosure)

Dear Vendor:

The South Texas Independent School District is conducting a compliance review of current and future vendors in light of Texas House Bill 210 (89th Legislature, Regular Session), which added Texas Education Code § 11.067, effective September 1, 2025. This statute addresses certain prohibited relationships and benefits involving school district vendors and members of a district's board of trustees and creates criminal penalties for vendors in certain circumstances.

To support the District's compliance efforts, please review the requested information below and return the completed certification/disclosure (Attachment A) with vendor packet.

#### SUMMARY OF INFORMATION REQUESTED (HB 210 / TEC § 11.067)

For purposes of this request, TEC § 11.067 includes (among other items) the following concepts:

- “Substantial interest” generally includes ownership of more than 10% of voting interest in a vendor, or a direct/indirect interest in more than 10% of the profits/proceeds/capital gains of the vendor.
- The statute also addresses certain relationships in the second degree by consanguinity or affinity (as determined under Texas Government Code, Chapter 573).
- The statute also addresses whether a trustee has received or has been promised gifts or in-kind services valued at more than \$250, and whether a trustee has been compensated as consideration for the District entering into a contract.

#### REQUEST

Please complete Attachment A and provide the following:

- 1) Disclosure of any individual/entity with a “substantial interest” in your organization (as described above).
- 2) Confirmation whether any member of the District's Board of Trustees (or, as applicable, a related individual) has a substantial interest in your organization or in any subcontractor you use for District work.

**MARCO ANTONIO LARA, JR., ED.D.**  
Superintendent

**EFRAIN GARZA**  
Deputy Superintendent

**MARLA R. KNAUB**  
Assistant Superintendent for Finance & Operations

**LISSA FRAUSTO, MBA, SPHR**  
Assistant Superintendent for Human Resources  
REV. 1/15/2026



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P: 956.565.2454

**STISD.NET**

3) Confirmation regarding gifts/in-kind services and compensation as described in TEC § 11.067.

If your company believes there may be a relationship or circumstance that could implicate TEC § 11.067, please disclose that information in Attachment A and contact us promptly so the District can review and determine appropriate next steps.

#### SUBMISSION INSTRUCTIONS

Please return the completed Attachment A to:

Reynaldo Cantu Jr., Purchasing Agent

South Texas Independent School District

[Reynaldo.cantu@stisd.net](mailto:Reynaldo.cantu@stisd.net)

7001 E. Expressway 83 Mercedes, Texas 78570

956-514-4228

This request is for District compliance/administrative purposes and is not legal advice to your organization. Vendors may wish to consult their legal counsel regarding HB 210 / TEC § 11.067.

Thank you for your prompt attention and cooperation.

Sincerely,

Dr. Marco Antonio Lara Jr.

Superintendent of Schools

South Texas ISD

Enclosure: Attachment A – HB 210 / TEC § 11.067 Vendor Certification & Disclosure

**MARCO ANTONIO LARA, JR., ED.D.**  
Superintendent

**MARLA R. KNAUB**  
Assistant Superintendent for Finance & Operations

**EFRAIN GARZA**  
Deputy Superintendent

**LISSA FRAUSTO, MBA, SPHR**  
Assistant Superintendent for Human Resources  
REV. 1/15/2026



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7001 E. EXPRESSWAY 83, MERCEDES, TX 78570

P: 956.565.2454

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**ATTACHMENT A**

**HB 210 / TEXAS EDUCATION CODE § 11.067  
VENDOR CERTIFICATION & DISCLOSURE**

Vendor Legal Name: \_\_\_\_\_  
DBA (if any): \_\_\_\_\_  
Vendor Address: \_\_\_\_\_  
Primary Contact Name/Title: \_\_\_\_\_  
Email/Phone: \_\_\_\_\_

District Contract / PO / Agreement Reference (if known):  
\_\_\_\_\_

**1) OWNERSHIP / "SUBSTANTIAL INTEREST" DISCLOSURE**

List each individual/entity that owns, directly or indirectly, MORE THAN 10% of the voting interest in the Vendor, or has a direct/indirect participating interest in MORE THAN 10% of the profits/proceeds/capital gains of the Vendor.

(If none, write "None." If additional space is needed, attach a separate sheet.)

Name (Individual/Entity)	Interest Type (Voting/Profit)	Percentage	Notes
_____	_____	_____ %	
_____	_____	_____ %	
_____	_____	_____ %	

**2) BOARD MEMBER / RELATED INDIVIDUAL RELATIONSHIP DISCLOSURE**

To the best of Vendor's knowledge, based on reasonable inquiry:

- A. NO. No individual serving on the District's Board of Trustees has a substantial interest in the Vendor.
- B. NO. No individual serving on the District's Board of Trustees is related in the second degree (consanguinity or affinity, as determined under Texas Government Code Chapter 573) to an individual who has a substantial interest in the Vendor.
- C. YES / POSSIBLY. There may be a relationship or circumstance that could be relevant under TEC § 11.067.

Explain fully (include names, relationship, and ownership details):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MARCO ANTONIO LARA, JR., ED.D.**  
Superintendent

**EFRAIN GARZA**  
Deputy Superintendent

**MARLA R. KNAUB**  
Assistant Superintendent for Finance & Operations

**LISSA FRAUSTO, MBA, SPHR**  
Assistant Superintendent for Human Resources  
REV. 1/15/2026



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7001 E. EXPRESSWAY 83, MERCEDES, TX 78570

P: 956.565.2454

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**3) SUBCONTRACTORS USED FOR DISTRICT WORK (IF APPLICABLE)**

List any subcontractor(s) the Vendor uses or anticipates using for District-related goods/services under this engagement.

Subcontractor Name: \_\_\_\_\_ Scope: \_\_\_\_\_

Subcontractor Name: \_\_\_\_\_ Scope: \_\_\_\_\_

To the best of Vendor's knowledge, based on reasonable inquiry:

D. NO. No District trustee has a substantial interest in any subcontractor hired/used by Vendor for District work.

E. YES / POSSIBLY. Explain fully:

\_\_\_\_\_  
\_\_\_\_\_

**4) GIFTS / IN-KIND SERVICES / COMPENSATION CERTIFICATION (TEC § 11.067)**

To the best of Vendor's knowledge, based on reasonable inquiry:

F. Vendor certifies that no individual serving on the District's Board of Trustees has received or has been promised

a gift or in-kind services with a value of more than \$250 from Vendor (including Vendor's agents/representatives) in connection with District business.

G. Vendor certifies that Vendor has not directly or indirectly (including through a third party) compensated any District trustee with money, gifts, or in-kind services as consideration for the District entering into a contract with Vendor.

H. EXCEPTION / DISCLOSURE. Vendor cannot make one or more of the certifications above. Explain fully:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MARCO ANTONIO LARA, JR., ED.D.**  
Superintendent

**EFRAIN GARZA**  
Deputy Superintendent

**MARLA R. KNAUB**  
Assistant Superintendent for Finance & Operations

**LISSA FRAUSTO, MBA, SPHR**  
Assistant Superintendent for Human Resources  
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P: 956.565.2454

[STISD.NET](http://STISD.NET)

## CERTIFICATION

I certify that I am authorized to sign on behalf of the Vendor. I further certify that the information provided in this

Attachment A is true and correct to the best of my knowledge after reasonable inquiry.

Authorized Representative (Print Name): \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**MARCO ANTONIO LARA, JR., ED.D.**  
Superintendent

**MARLA R. KNAUB**  
Assistant Superintendent for Finance & Operations

**EFRAIN GARZA**  
Deputy Superintendent

**LISSA FRAUSTO, MBA, SPHR**  
Assistant Superintendent for Human Resources  
REV. 1/15/2026