

LAKE TRAVIS INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2025

Lake Travis Independent School District
3322 Ranch Road, 620 South
Austin, Texas 78738
(512) 533-6000

Lake Travis Independent School District
 Approved Bond Authorizations by Voters
 As of August 31, 2025

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
Unlimited Tax School Building Bonds, Series 2024	\$ 33,440,000.00	\$ 108,093,994.00	\$ 143,093,994.00	\$ 3,111.62	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of multiple school stadium facilities and related infrastructure	a
Unlimited Tax School Building Bonds, Series 2023	287,355,000.00	309,200,440.00	609,200,440.00	13,247.23	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses; technology improvements	a
Unlimited Tax Refunding Bonds, Taxable Series 2020	64,450,000.00	-	64,450,000.00	1,401.48	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2019	92,705,000.00	-	92,705,000.00	2,015.90	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax School Building Bonds, Series 2018A	108,735,000.00	-	108,735,000.00	2,364.47	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2017	82,905,000.00	-	82,905,000.00	1,802.79	Refund certain outstanding unlimited tax obligations	a
Total	\$ 669,590,000.00	\$ 417,294,434.00	\$ 1,101,089,434.00	\$ 23,943.49		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made fro principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance tax (M&O), other local sources, foundation entitlements, and other Foundation School Program Sources

Current credit rating given by and nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent school Fund Rating	Underlying Credit Rating
Moody's Investors Service:	N/R	N/R
Stand & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population	45,987
Year	2025
Source	Texas Municipal Advisory Council

LAKE TRAVIS INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2025

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (45,987)
8/31/2026	\$ 39,605,000.00	\$ 21,605,087.99	\$ 61,210,087.99	1,331.03
8/31/2027	18,750,000.00	19,846,379.70	38,596,379.70	839.29
8/31/2028	15,250,000.00	18,996,379.70	34,246,379.70	744.70
8/31/2029	16,025,000.00	18,214,504.70	34,239,504.70	744.55
8/31/2030	16,835,000.00	17,406,504.70	34,241,504.70	744.59
8/31/2031	17,570,000.00	16,661,422.33	34,231,422.33	744.37
8/31/2032	18,290,000.00	15,952,888.36	34,242,888.36	744.62
8/31/2033	19,030,000.00	15,208,299.68	34,238,299.68	744.52
8/31/2034	19,785,000.00	14,453,922.00	34,238,922.00	744.53
8/31/2035	19,755,000.00	13,694,447.75	33,449,447.75	727.37
8/31/2036	23,930,000.00	12,846,675.80	36,776,675.80	799.72
8/31/2037	18,610,000.00	11,960,412.51	30,570,412.51	664.76
8/31/2038	19,440,000.00	11,106,787.51	30,546,787.51	664.25
8/31/2039	20,315,000.00	10,214,312.51	30,529,312.51	663.87
8/31/2040	21,160,000.00	9,346,687.51	30,506,687.51	663.38
8/31/2041	15,185,000.00	8,639,418.76	23,824,418.76	518.07
8/31/2042	15,810,000.00	8,014,575.00	23,824,575.00	518.07
8/31/2043	16,490,000.00	7,342,300.00	23,832,300.00	518.24
8/31/2044	20,915,000.00	6,566,500.00	27,481,500.00	597.59
8/31/2045	20,550,000.00	5,729,462.50	26,279,462.50	571.45
8/31/2046	21,380,000.00	4,904,087.50	26,284,087.50	571.55
8/31/2047	16,640,000.00	4,150,425.00	20,790,425.00	452.09
8/31/2048	17,315,000.00	3,471,325.00	20,786,325.00	452.00
8/31/2049	13,485,000.00	2,838,468.75	16,323,468.75	354.96
8/31/2050	14,070,000.00	2,252,925.00	16,322,925.00	354.95
8/31/2051	14,680,000.00	1,641,987.50	16,321,987.50	354.93
8/31/2052	15,315,000.00	1,004,593.75	16,319,593.75	354.87
8/31/2053	15,980,000.00	339,575.00	16,319,575.00	354.87
Totals	\$ 522,165,000.00	\$ 284,410,356.50	\$ 806,575,356.50	\$ 17,539.20

Note: The District anticipates defeasing a portion of its outstanding debt service obligations during the Fiscal Year Ending August 31, 2026. The table above reflects the anticipated debt service requirements post-defeasance.

LAKE TRAVIS INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2025

Series	Total Proceeds Received	Spent	Unspent
Unlimited Tax School Building Bonds, Series 2018A	\$ 118,000,000	\$ 118,000,000	\$ -
Unlimited Tax School Building Bonds, Series 2019	\$ 100,000,000	\$ 100,000,000	\$ -
Unlimited Tax School Building Bonds, Series 2023	\$ 300,000,000	\$ 113,576,144	\$ 186,423,856
Unlimited Tax School Building Bonds, Series 2024	\$ 35,000,000	\$ 5,456,696	\$ 29,543,304
Totals	\$ 553,000,000	\$ 337,032,840	\$ 215,967,160

Note: Does not include refundings. Total of spend and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

LAKE TRAVIS INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2025

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita (45,987)
Unlimited Tax School Building Bonds, Series 2024	\$ 287,355,000	2/15/2044	\$ 33,440,000	\$ -	\$ (18,045,000)	\$ 15,395,000	\$ 335
Unlimited Tax School Building Bonds, Series 2023	287,355,000	2/15/2053	270,900,000	-	(4,480,000)	266,420,000	5,793
Unlimited Tax Refunding Bonds, Taxable Series 2020	92,705,000	2/15/2036	59,715,000	-	(4,060,000)	55,655,000	1,210
Unlimited Tax School Building Bonds, Series 2019	92,705,000	2/15/2046	78,655,000	-	(2,110,000)	76,545,000	1,664
Unlimited Tax School Building Bonds, Series 2018A	108,735,000	2/15/2048	47,910,000	-	(2,110,000)	45,800,000	996
Unlimited Tax Refunding Bonds, Series 2017	82,905,000	2/15/2040	71,615,000	-	(9,265,000)	62,350,000	1,356
Totals	<u>\$ 951,760,000</u>		<u>\$ 562,235,000</u>	<u>\$ -</u>	<u>\$ (40,070,000)</u>	<u>\$ 522,165,000</u>	<u>\$ 11,355</u>