

**GRAND BLANC COMMUNITY SCHOOLS  
403(b) VENDOR LIST WITH AUTHORIZED AGENTS**

The following vendors have met district requirements and have been approved as 403(b) vendors:

<u>Company Name</u>	<u>Authorized Agent(s)</u>	<u>Telephone number</u>
<b>Corebridge Financial (AIG-VALIC)</b> 457 plans also available Roth 403 plans also available Roth 457 plans also available	General Question Line	800-448-2542
<b>Ameriprise Financial</b>	Dawn Hausch-Cooper James Lang Scott Nicholas General Question Line	810-579-2838 810-695-3960 810-603-3744 800-862-7919
<b>Aspire Financial Services</b> (LPL Financial) 457 plans also available Roth 403 plans also available Roth 457 plans also available	General Question Line Julie Groulx	866-634-5873 810-241-5889
<b>Equitable/AXA</b> 457 plans also available Roth 457 plans also available	Barry Jones Robt Lineberger General Question Line	810-654-9206 248-915-9176 800-628-6673
<b>Horace Mann</b> 457 plans also available Roth 457 plans also available	Bobby Maksymowski General Help Line	810-208-7757 Option 4 800-999-1030
<b>Lincoln Investment</b> <b>(Consolidated Financial)</b> 457 plans also available Roth 457 plans also available	Todd Matthews Thomas G. Baker General Help Line	800-232-2383 810-621-3400 800-242-1421
<b>MEA Financial Service (Paradigm)</b> 457 plans also available	Jason Keene Local Help Line General Question Line	810-630-6367 517-351-2122 800-292-1950
<b>Fiduciary Trust Company of New Hampshire</b> <b>(Waddell &amp; Reed)</b> 457 plans also available Roth 457 plans also available	Gerald Morse Jr General Help Line	810-350-9054 877-500-9590
<b>Williams &amp; Company/Planmember</b> 457 plans also available Roth 457 plans also available	General Help Lin	800-874-6910

**Grand Blanc TSA website link:**

<https://www.tsacg.com/individual/plan-sponsor/michigan/grand-blanc-community-schools/>

**Mass Mutual is no longer opening new accounts**