

SOUTHMORELAND SCHOOL DISTRICT BUDGET



MAY 2023

★ **“HIGH QUALITY LEARNING FOR ALL”**

WHAT'S OUR VISION?



- HIGH QUALITY LEARNING FOR ALL
- WHAT DOES THAT MEAN? WHAT ARE OUR PRIORITIES?
 - SAFE AND UPDATED FACILITIES
 - GUARANTEED AND VIABLE CURRICULUM
 - WRITTEN CURRICULUM
 - TECHNOLOGY
 - K-12 CONTINUUM OF SERVICES
 - STAFFING
 - PROGRAMS
 - INTERVENTIONS

“HIGH QUALITY LEARNING FOR ALL”

SUMMARY FROM LAST MEETING.....



Projected Expenses	Projected Revenues
\$35,575,202.00	\$35,575,202.00

Impact on Taxes		
County	Westmoreland County	Fayette County
Rate	95.8099	17.4792
Amount of Increase	4.8788	0.8705
% of Increase	5.4%	5.2%

****Maximum Increase Allowed By PDE***
Westmoreland: 5.0921 mills (5.6%)
Fayette: 0.9969 mills (6%)

“HIGH QUALITY LEARNING FOR ALL”

HERE'S WHAT HAS CHANGED..... (EXPENDITURES)



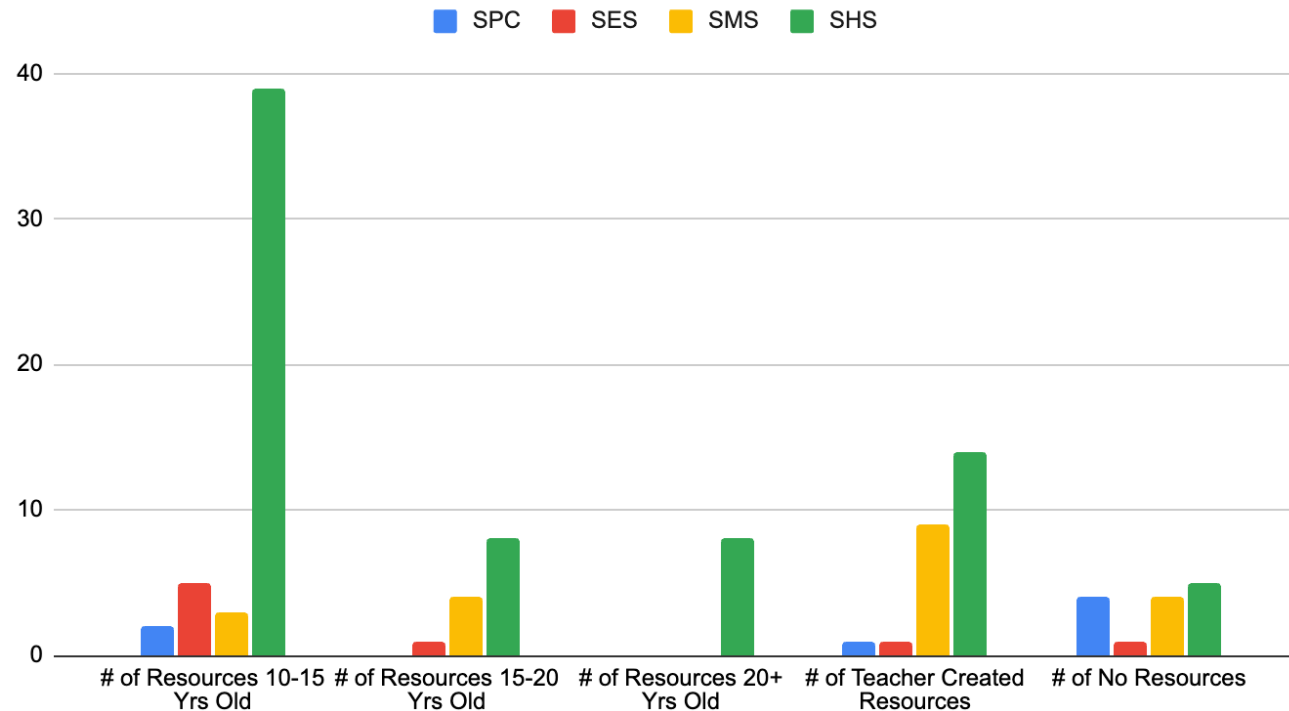
- ADDITIONAL AMOUNT ADDED TO CENTRAL WESTMORELAND CAREER & TECHNOLOGY CENTER: \$85,353.
 - (117 STUDENTS @ \$6069: TOTAL AMOUNT \$710,073)
- ALARM SYSTEMS – MAINTENANCE BUILDING & FIELD HOUSE: \$64,265.74
- FEDERAL AMERICAN RESCUE PLAN ELEMENTARY AND SECONDARY SCHOOL EMERGENCY RELIEF FUNDS FOR LEARNING LOSS: \$170,321
- EXTENDED SCHOOL YEAR SUMMER LEARNING & AFTERSCHOOL GRANT: \$62,173.15
- REDUCE CYBER CHARTER EXPENSES DUE TO THIS YEARS TREND AS OF 5/3/23: -\$50,000
- SAVINGS DUE TO EMPLOYEE RETIREMENT: -\$24,771.40

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HERE'S WHAT HAS CHANGED..... (EXPENDITURES)



SPC, SES, SMS and SHS Primary Curricular Resources



- ADDED AMOUNTS TO GENERAL FUND FOR CURRICULUM: \$150,000

“HIGH QUALITY LEARNING FOR ALL”

REMEMBER – WE NEED TO REBALANCE BETWEEN COUNTIES



	Westmoreland County	Fayette County
22-23 Assessed Value	\$120,653,750	\$84,181,610
22-23 Real Estate Mills	90.9311	16.5418
23-24 Assessed Value	\$121,199,020	\$84,705,270
23-24 Real Estate Mills	90.9311	16.6087 (+0.0669)
Increase in Assessed Value	\$545,270	\$523,660

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EXPENSES BY OBJECT

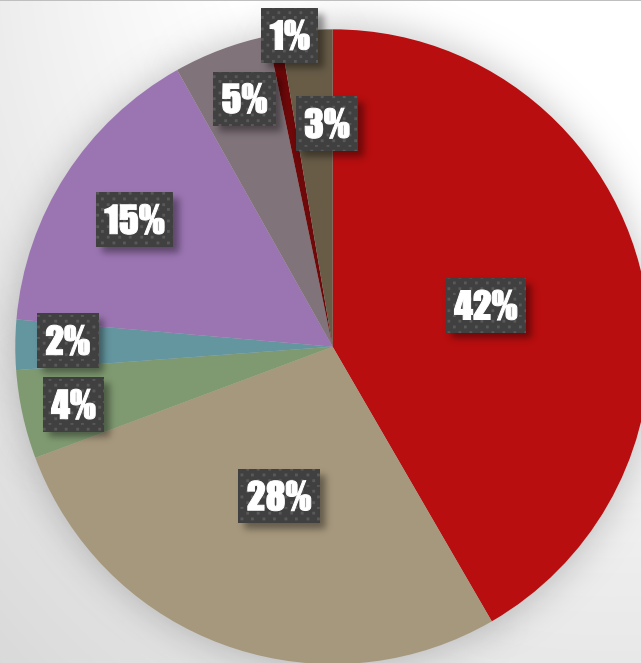


Object	Description	23-24 Amount
100	Salaries & Wages	\$13,906,809.87
200	Employee Benefits	\$9,239,728.65
300	Purchased Services	\$1,507,407.48
400	Property Services	\$849,800.92
500	Other Purchased Serv	\$5,171,293.94
600	Supplies	\$1,625,853.77
700	Property	\$208,234.74
800	Other Objects	\$887,136.40
900	Other Uses	\$2,869,141.40
Total		\$36,265,407.17

“HIGH QUALITY LEARNING FOR ALL”



EXPENDITURES BREAKDOWN



- Salaries & Wages
- Employee Benefits
- Purchased Services
- Property Services
- Other Purchased Serv
- Supplies
- Property
- Other Objects

“HIGH QUALITY LEARNING FOR ALL”

DID WE ADDRESS OUR PRIORITIES?



- **SAFE AND UPDATED FACILITIES**

- CONTINUED FACILITY UPGRADES
- ADDRESSING MAINTENANCE ISSUES THAT HAVE BEEN IGNORED IN THE PAST

- **GUARANTEED AND VIABLE CURRICULUM**

- \$150,000 IN THE BUDGET FOR CURRICULAR RESOURCES

- **K-12 CONTINUUM OF SERVICES**

- STAFFING

- DISTRICT SCHOOL PSYCHOLOGIST

- PROGRAMS

- TEMPORARY SOCIAL WORKER/BEHAVIORAL SPECIALIST (FUNDED THROUGH PCCD GRANT MONEY)

- INTERVENTIONS

- ESSERS III INTERVENTIONISTS AT SPC AND SES FOR 23-24 SCHOOL YEAR (ORIGINALLY SCHEDULED TO END ON 6/30/23)

“HIGH QUALITY LEARNING FOR ALL”

HERE'S WHAT HAS CHANGED..... (REVENUES)



- TRANSFER MONEY FROM CAPITAL FUNDS: \$263,687.85.
- ARP LEARNING LOSS: \$170,321.00
- ADDITIONAL TITLE I FUNDS: \$158,924.00
- ARP, ESY AND AFTERSCHOOL FUNDS: \$116,140.67
- ADDITIONAL HOMESTEAD FARMSTEAD: \$17.84
- REDUCE LOCAL EFFORT – REAL ESTATE TAXES: -\$13,908

“HIGH QUALITY LEARNING FOR ALL”



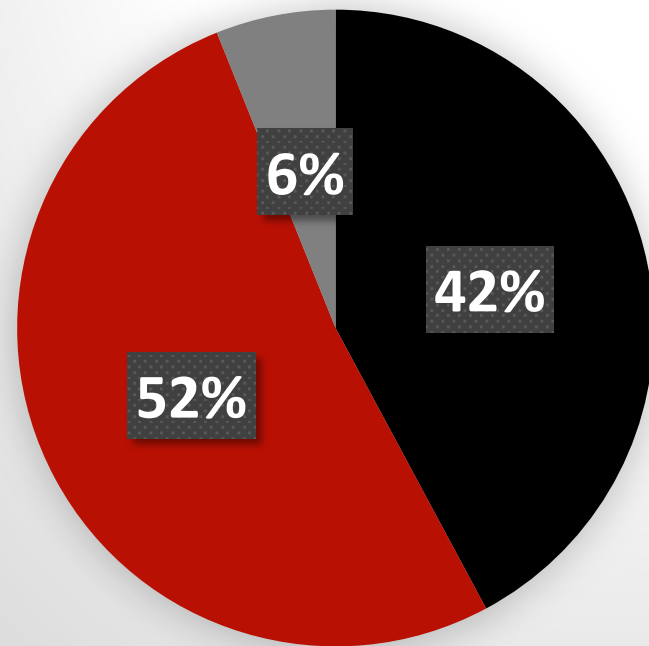
REVENUE BREAKDOWN

Total Revenue	\$35,848,697
Local	\$15,113,060.00
State	\$18,555,708.00
Federal	\$2,179,929.00

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REVENUE BREAKDOWN



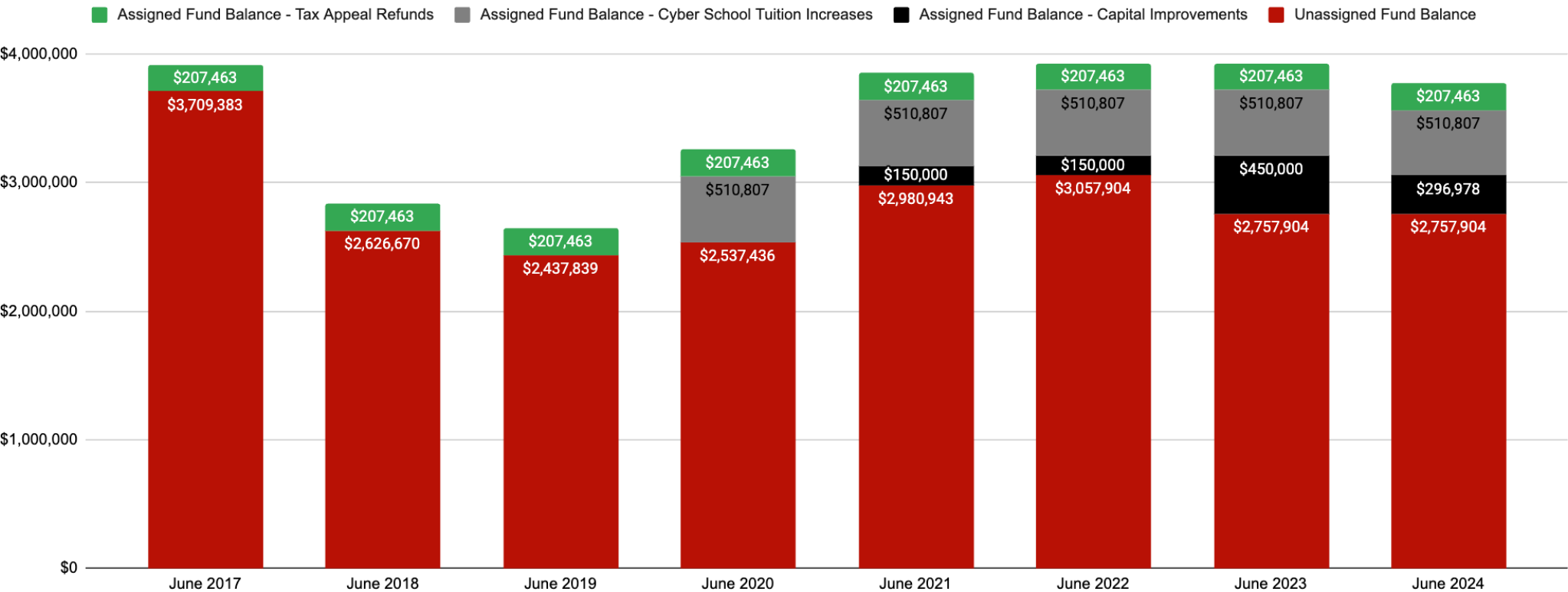
- Local Revenue
- State Revenue
- Federal Revenue

“HIGH QUALITY LEARNING FOR ALL”

FUND BALANCE ANALYSIS



SSD Fund Balance



“HIGH QUALITY LEARNING FOR ALL”



NEW PROPOSED TAX RATE

Millage Rate Needed for Expenses	WESTMORELAND COUNTY	FAYETTE COUNTY	ESTIMATED LOCAL REVENUE
Proposed Rate	94.61	17.26	
	\$11,466,639.28	\$1,462,012.96	\$12,582,390.24
<i>Less Homestead/Farmstead</i>			<i>-\$1,182,596.00</i>
Estimated Net Tax Revenue			\$11,399,794.24

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IMPACT ON TAXPAYERS – WESTMORELAND COUNTY



Proposed Tax Rate	94.61 mills
Amount of Increase	3.6789
% of Increase	4%
Yearly Effect on Taxpayers*	\$68.37
Monthly Effect on Taxpayers*	\$5.70

Average Assessed Property Value : \$18,584

Maximum Increase Allowed By PDE: 5.0921 mills (5.6%)

**Effect Calculated on the Average Assessed Property Value*

“HIGH QUALITY LEARNING FOR ALL”

IMPACT ON TAXPAYERS – FAYETTE COUNTY



Proposed Tax Rate	17.26 mills
Amount of Increase	0.7182
% of Increase	4.3%
Yearly Effect on Taxpayers*	\$41.70
Monthly Effect on Taxpayers*	\$3.48

Average Assessed Property Value : \$64,026

Maximum Increase Allowed By PDE: 0.9969 mills (6%)

**Effect Calculated on the Average Assessed Property Value*

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SUMMARY FOR FINAL PROPOSED BUDGET ADOPTION – MAY 2023



Projected Expenses	Projected Revenues
\$36,265,407.17	\$36,265,407.17

Impact on Taxes		
County	Westmoreland County	Fayette County
Rate	94.61	17.26
Amount of Increase	3.6789 (Down 1.1999 mills or 25%)	0.7182 (Down 0.2192 mills or 25%)
% of Increase	4% (Down from 5.4%)	4.3% (Down from 5.2%)
Effect	\$68.37 Yearly or \$5.70 Monthly	\$41.70 Yearly or \$3.48 Monthly

***Maximum Increase Allowed By PDE:**

Westmoreland: 5.0921 mills (5.6%)

Fayette: 0.9969 mills (6%)

“HIGH QUALITY LEARNING FOR ALL”

LET'S READDRESS OUR VISION....



- HIGH QUALITY LEARNING FOR ALL
- DOES THIS BUDGET ADDRESS OUR PRIORITIES?
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