



BOARD OF EDUCATION

COMMUNITY VIABILITY TEAM PRESENTATION

February 9, 2026



AGENDA

1. How We Got Here
2. CVT Expectations
3. Master Planning Timeline
4. Community Viability Team (CVT) Accomplishments
5. Site and Facility Plans
6. Next Steps
7. Questions



HOW WE GOT HERE



DIRECTION FROM THE BOARD OF EDUCATION - JUNE 2025

- **Facility Planning Discussion**
 - Alignment with the District's Strategic Plan Refresh
 - Green Space Identified as a Major Focus
 - Additional Areas Discussed: PAC, CTE, Wrestling, & Pool
 - Facility Needs Tied to a Future Referendum
- **Next Steps**
 - Expert Input & Community Engagement
 - Formation of the Community Viability Team (CVT) to Support Planning Efforts

CVT EXPECTATIONS



COMMUNITY VIABILITY TEAM MEMBERS

The Community Viability Team (CVT) is composed of a diverse group of community members, city officials, students, staff, and district leaders, representing stakeholders from all walks of life in Lodi.

Scott Bilse

Board Liaison

Vince Breunig

District Administrator

Shane Clapper

Joel Crane

Dennis Crow, Jr.

Brittanie Dempsey

Rick Findora

John Haag

Heather Hatley

Ben Kuehn

Jason Marshall

High School Assistant Principal

Beau Ripp

Student

Tracy Sachtjen

Trent Schneider

Megan Smith

Student

CHARGE

CVT Charge

The Community Viability Team is charged with engaging the community to gather input and develop recommendations that align with the Board's guiding principles. The committee will assess current and future needs for school facilities and outdoor spaces, focusing on accessibility, student opportunities, community use, and long-term sustainability. Final recommendations will be presented to the Board of Education to inform long-range planning for investment and referendum decisions.

CVT Goal

The goal is to create a final Master Facility Plan to serve as a roadmap for future facility investments in the School District of Lodi.

GUIDING PRINCIPLES



Guiding Principles for Facility & Green Space Planning

Facility and greenspace planning for the School District of Lodi must prioritize accessibility, student opportunities, community needs, and long-term sustainability. The Board of Education seeks community input based on these guiding principles:

Key Considerations

- Ensure **ADA compliance** and **Title IX equity**.
- Focus on **future student needs** for academics, career preparation, and extracurricular activities.
- Consider **multi-use spaces** to maximize efficiency and access.
- Poll **community and students** to assess facility and program priorities.
- Weigh **short-term vs. long-term costs** and maintenance impact.
- Maximize **value for taxpayers** and explore funding options.

Facility Priorities

- Address **safety, modernization, and expansion needs** in academic spaces (Ag, Tech, Business, CTE, PAC, Athletics).
- Evaluate **high school pool needs** (renovation, replacement, or removal).
- Consider **capital projects that enhance learning environments**.
- Ensure updates **support evolving educational and workforce trends**.

Greenspace Priorities

- Consider bringing **all sports back to school facilities**.
- Address **spectator and parking challenges**.
- Improve **Hwy 60 fields** and other key areas.
- Ensure **year-round access** for students and community.
- Provide equitable opportunities for **sports and non-sports activities**.

By following these principles, we aim to develop a long-term, financially responsible plan that benefits students, staff, and the broader community.

Established by the Board of Education: March 10, 2025

REFRESHED STRATEGIC PLAN

COMMUNITY CONNECTIONS

Academic Excellence:

Ensure every student achieves strong foundational skills and the core competencies needed for readiness in their future career pathway.

Success Beyond the Classroom:

Equip students with the essential life skills, expanded career/technical education, work experiences, and extra-curricular opportunities to thrive outside the classroom.



Supportive and Engaging Culture:

Actively strengthening trust, communication, and relationships that foster a safe and respectful sense of belonging for all.

Strong and Inspired Staff:

Attract, support, and retain passionate team members who inspire learning and innovation.

Operational and Financial Sustainability:

Ensure long-term operational success through strategic financial stewardship, budgeting, and innovative planning.

DISTRICT MISSION:

In partnership with our community, nurturing every student's potential for growth and opportunities - socially, mentally, academically - in a safe, respectful and an inclusive environment to create innovative problem solvers.

OVERVIEW OF PLANNING PROCESS

Engaged Team of Experts

- CG Schmidt (CGS), Plunkett Raysich Architects (PRA), Point of Beginning (POB)
- Toured Spaces Through Videos

CVT Meetings Held

- September 10, 2025
- October 8, 2025
- November 12, 2025
- December 10, 2025
- January 7, 2026
- February 4, 2026 – Presentation Preparation

Ranked and Prioritized Options

Reviewed Preliminary Costs to Better Understand Financial Pathways

Kept Community Informed of Progress Through Monthly Press Releases & Website Updates

CVT ACCOMPLISHMENTS



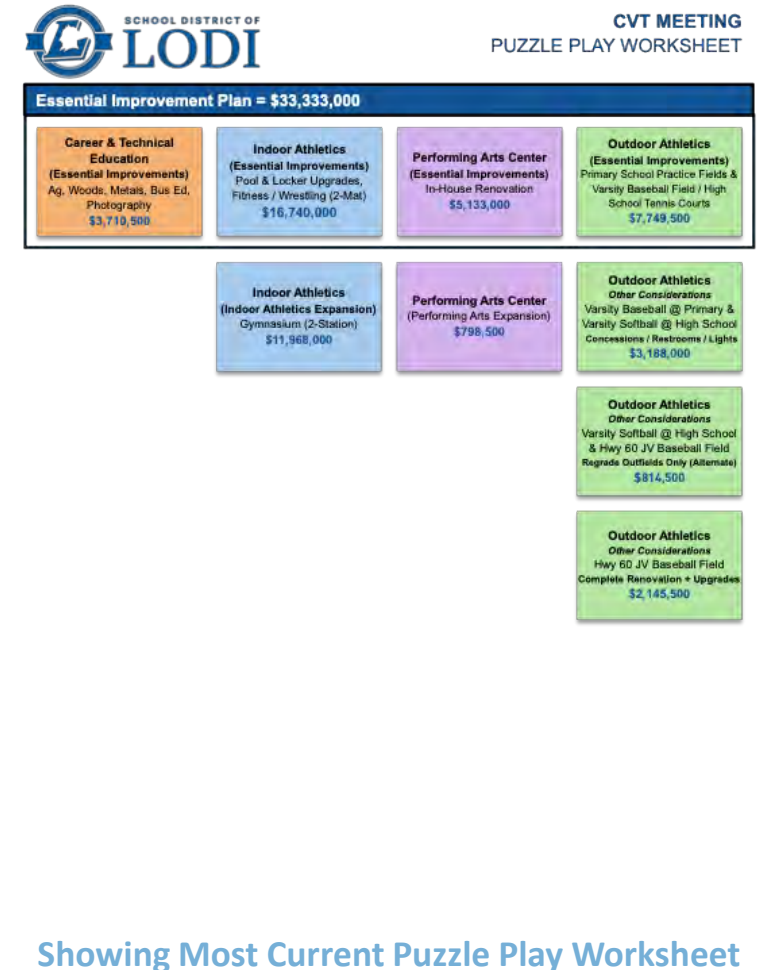
EXPLORING OPTIONS & COSTS

Discussed Initial Facility Options & Developed Preliminary Rankings of Needs

1. CTE: Open concept in Ag & CTW, more welding space, separate CTE spaces, ensure career readiness
2. Indoor Athletics: Pool upgrades, locker room upgrades, athletic expansion (wrestling & fitness)
3. PAC: Upgrade lighting, upgrade tech systems, sound equipment, & larger space for green room
4. Outdoor Athletics: Bring baseball back to school grounds, proper restrooms with running water, repair and resurface tennis courts

Reviewed Preliminary Cost Estimates

Developed & Refined an Essential Improvement Plan Through Multiple Revisions of Puzzle Play Worksheets



WHERE WE LANDED

Facility Priorities Ranked

1. Career & Technical Education
2. Indoor Athletics
3. Performing Arts Center
4. Outdoor Athletics



Other Considerations Ranked by Priority

1. Indoor Athletics Expansion – Gymnasium (2-Station)
2. Outdoor Athletics – Varsity Baseball @ Primary & Varsity Softball @ High School (Concessions / Restrooms / Lights)
3. Outdoor Athletics – Varsity Softball @ High School & Hwy 60 JV Baseball Field (Regrade Outfield Only)
4. Hwy 60 JV Baseball Field (Complete Renovation + Upgrades)
5. Performing Arts Expansion – Scene Shop (Install Communications Systems Throughout)

ANALYSIS OF TAX IMPACT LEVELS

BAIRD

Hypothetical Capital Referendum

	PRELIMINARY					
REFERENDUM AMOUNT(s)	\$10,000,000	\$20,000,000	\$30,000,000	\$33,300,000	\$41,000,000	\$54,000,000
MAXIMUM MILL RATE IMPACT (OVER 2025-26) * <i>(Per \$1,000 valuation)</i>	\$0.33	\$0.63	\$0.92	\$1.06	\$1.40	\$1.98
TAX IMPACT ON PROPERTY WITH FAIR MARKET VALUE OF:						
\$100,000 Property						
<i>Maximum Annual Impact</i>	\$33.00	\$63.00	\$92.00	\$106.00	\$140.00	\$198.00
<i>Maximum Monthly Impact</i>	\$2.75	\$5.25	\$7.67	\$8.83	\$11.67	\$16.50
\$250,000 Property						
<i>Maximum Annual Impact</i>	\$82.50	\$157.50	\$230.00	\$265.00	\$350.00	\$495.00
<i>Maximum Monthly Impact</i>	\$6.88	\$13.13	\$19.17	\$22.08	\$29.17	\$41.25
\$500,000 Property						
<i>Maximum Annual Impact</i>	\$165.00	\$315.00	\$460.00	\$530.00	\$700.00	\$990.00
<i>Maximum Monthly Impact</i>	\$13.75	\$26.25	\$38.33	\$44.17	\$58.33	\$82.50
\$750,000 Property						
<i>Maximum Annual Impact</i>	\$247.50	\$472.50	\$690.00	\$795.00	\$1,050.00	\$1,485.00
<i>Maximum Monthly Impact</i>	\$20.63	\$39.38	\$57.50	\$66.25	\$87.50	\$123.75

Assumptions:

Debt amortized for up to a total of 21 years, using planning interest rates of 5.25% - 5.50%.

Tertiary Aid Percentage (2025-26 October 15 Aid Cert.): -30.41%

Mill rate based on 2025 Equalized Valuation (TID-OUT) of \$2,266,973,910 with annual growth of 1.00% thereafter.

** Impact represents hypothetical change in mill rate for Fund 39 debt service over the 2025-26 operating and Fund 39 debt service mill rate of \$3.14.*

Notes: Planning estimates only. Significant changes in market conditions will require adjustments to current financing plan. Rates subject to change.

COMMUNITY UPDATES

https://www.hngnews.com/tribune_enterprise/news/local/lodi_schools_community_viability_team_advances_facility_planning_work/article_0cdd5bb6-c969-47a5-9beb-b6dbb3d82d52.html

Lodi Schools Community Viability Team advances facility planning work

Contributed
Dec 16, 2025

The School District of Lodi recently held the fourth meeting of its Community Viability Team (CVT), continuing the collaborative facility planning process that will shape the future of the district's learning environments, career education programs, arts, athletics, and outdoor spaces. The CVT—made up of community members, staff, and parents—remains focused on developing a shared vision for facilities that support student success and reflect community values.

The meeting opened with a brief recap and progress made during the previous CVT session. The district recognizes the importance of hearing from the entire community and will conduct a survey administered by School Perceptions in March and April. A representative from School Perceptions provided an overview of their secure, research-based process, clarified what their surveys do and do not measure, and reviewed what a typical survey looks like. The team also discussed the survey timeline and how community feedback will guide the next phase of planning.

...d what the district's priority plan should be along with what were provided with the support from CGS (PRA), and Point of Beginning (POB). The group discussed educational program improvements—including Career Center, Indoor Athletics, the Performing Arts Center, and which items represent longer-term

Supported Press Outreach
Published on Hometown News Group following CVT meeting.





District Facebook Posts
District social posts reinforcing key CVT discussion points.

FACILITY PLANS



ARCHITECTURAL FACILITY PLANS




REFINED SCOPE plans were colored to represent:

-  Addition
-  Renovation

PRIORITIZATION SCOPE plans were colored to represent areas of work and priority:

-  Areas A
-  Areas B
-  Areas C

RECOMMENDED SCOPE plans are colored to represent areas of work and priority:

-  Essential Improvements
-  Indoor Athletics Expansion
-  Performing Arts Expansion

**Note: RED line separates
addition / renovation**

ARCHITECTURAL FACILITY PLANS

Career & Technical Education (CTE)

EXISTING PLAN



ARCHITECTURAL FACILITY PLANS

Career & Technical Education (CTE)

KEY

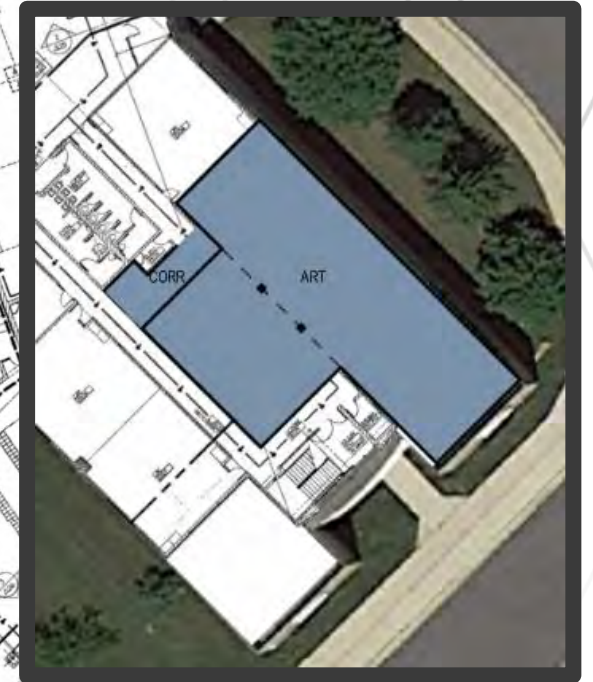


RENOVATION

- AG Classroom
- AG Lab
- Small Animal Lab
- Gallery
- Photography Classroom
- CNA / Culinary Lab
- Woods
- Finish Shop
- Storage
- Metals (10 welding stations)
- CTE Classroom
- FAB Lab
- Business Ed Classroom
- Collaboration Area
- Corridors
- Art Classroom



Spring 2025
Refined scope

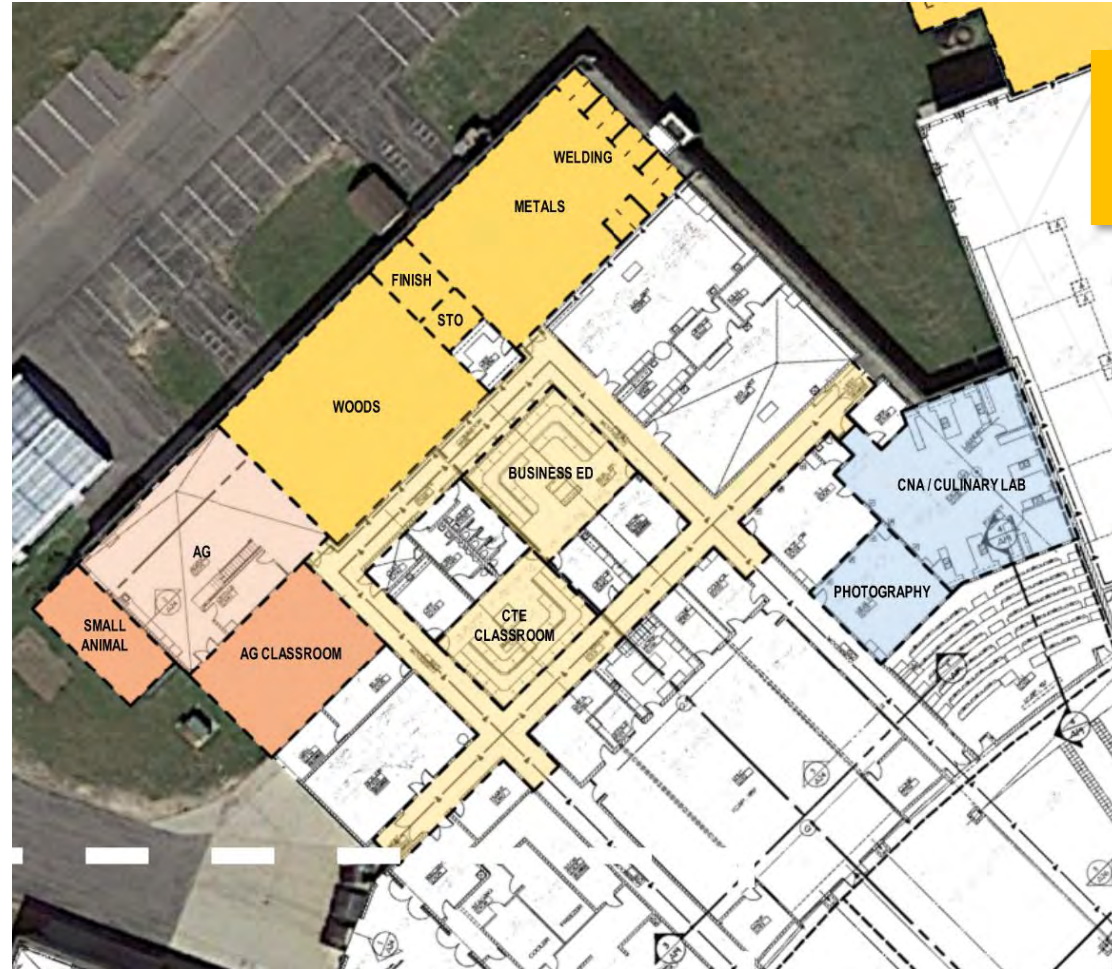


ARCHITECTURAL FACILITY PLANS

Career & Technical Education (CTE)

KEY

- AREAS A**
 - AG Classroom
 - AG Lab
 - Small Animal Lab
- AREAS B**
 - Gallery
 - Photography Classroom
 - CNA / Culinary Lab
- AREAS C**
 - Woods
 - Finish Shop
 - Storage
 - Metals (10 welding stations)
 - CTE Classroom
 - FAB-Lab
 - Business Ed Classroom
 - Collaboration Area
 - Corridors
 - Art Classroom



**December 2025
Prioritization Scope**

ARCHITECTURAL FACILITY PLANS

Career & Technical Education (CTE)

KEY



ESSENTIAL IMPROVEMENTS

- AG Classroom
- AG Lab
- Small Animal Lab
- Gallery
- Photography Classroom
- CNA/Culinary Lab
- Woods
- Finish Shop
- Storage
- Metals (10 welding stations)
- CTE Classroom
- FAB Lab
- Business Ed Classroom
- Collaboration Area
- Corridors
- Art Classroom



January 2026
Recommended Scope

ARCHITECTURAL FACILITY PLANS

Indoor Athletics

EXISTING PLAN



ARCHITECTURAL FACILITY PLANS

Indoor Athletics

KEY

- ADDITION**
 - Wrestling Room (2 mats)
 - Pool Mezzanine Seating
 - Vestibule / Lobby
 - Storage
- RENOVATION**
 - Fitness Expansion
 - Pool Updates
 - Pool Locker Rooms
 - PE Locker Rooms
 - Team Locker Rooms



Spring 2025
Refined scope

ARCHITECTURAL FACILITY PLANS

Indoor Athletics

KEY



AREAS A

- Pool Mezzanine Seating
- Pool Updates
- Pool Locker Rooms
- PE Locker Rooms
- Team Locker Rooms



AREAS B

- + Gymnasium (2 stations)
- + Gymnasium (3-station option)
- + Storage
- + Support



AREAS C

- Wrestling Room (2 mats)
- Fitness Expansion
- + Corridor
- Vestibules / Lobby
- Storage
- + Restrooms (incl. unisex)



**December 2025
Prioritization Scope**

ARCHITECTURAL FACILITY PLANS

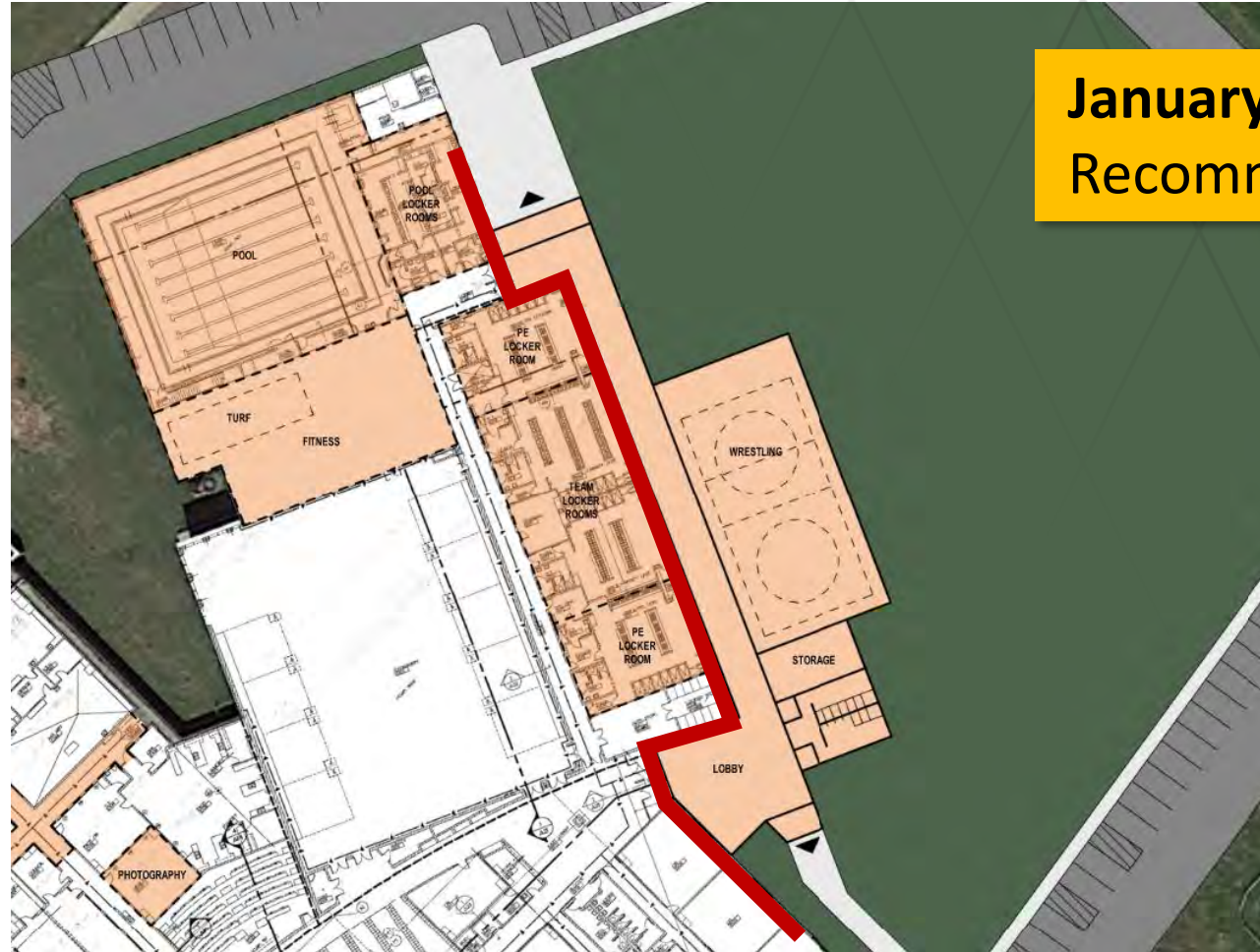
Indoor Athletics

KEY



ESSENTIAL IMPROVEMENTS

- Pool Mezzanine Seating
- Pool Updates
- Pool Locker Rooms
- PE Locker Rooms
- Team Locker Rooms
- Wrestling Room (2 mats)
- Fitness Expansion
- Corridor
- Vestibules / Lobby
- Storage
- Restrooms (incl. unisex)
- Gymnasium (2-stations)
- Gymnasium (3-station option)
- Storage
- Support



January 2026
Recommended Scope

ARCHITECTURAL FACILITY PLANS

Performing Arts Center (PAC)

EXISTING PLAN



ARCHITECTURAL FACILITY PLANS

Performing Arts Center (PAC)

KEY

- **ADDITION**
 - Scene Shop
 - Costume Storage
 - Greenroom
 - Dressing Rooms
 - Restrooms (incl. unisex)
 - Corridor
- **RENOVATION**
 - Sound Booth
 - Lighting Booth
 - Stage and Pit
 - House
 - Back-of-house Passage
 - Piano Storage
 - Prop Storage
 - PA Office
 - Catwalk Access
 - Choir Office (add window)
 - Choir Classroom



Spring 2025
Refined scope

ARCHITECTURAL FACILITY PLANS

Performing Arts Center (PAC)

KEY



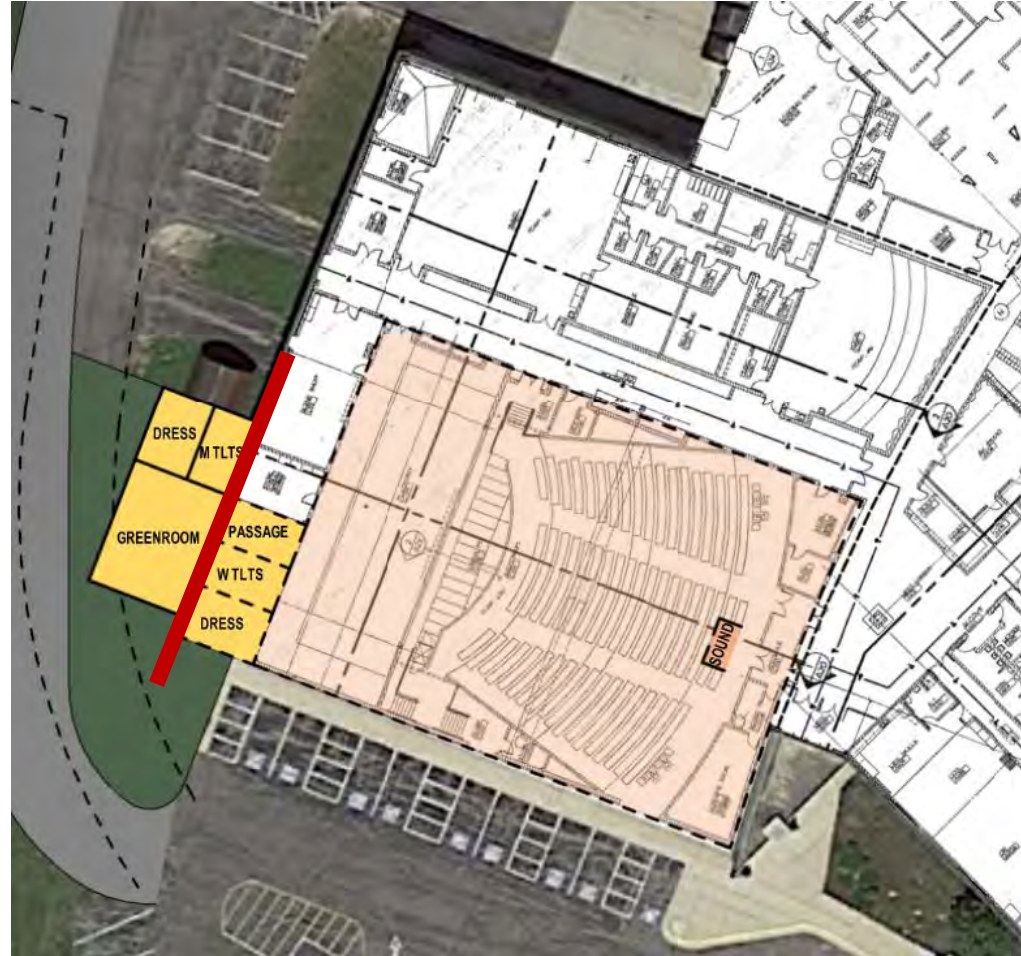
AREAS A

- Scene Shop
- Costume Storage
- Corridor
- Sound Booth
- Lighting Booth
- Stage and Pit
- House



AREAS C

- Back-of-house Passage
- Greenroom
- Dressing Rooms
- Restrooms (incl. unisex)
- Piano Storage
- Prop Storage
- PA Office
- Catwalk Access
- Choir Office (add window)
- Choir Classroom



December 2025
Prioritization Scope

ARCHITECTURAL FACILITY PLANS

Performing Arts Center (PAC)

KEY



ESSENTIAL IMPROVEMENTS

- Costume Storage
- Corridor
- Sound Booth
- Lighting Booth
- Stage and Pit
- House
- Greenroom
- Dressing Rooms
- Restrooms (incl. unisex)
- Scene Shop
- Back-of-house Passage
- Piano Storage
- Prop Storage
- PA Office
- Catwalk Access
- Choir Office (add window)
- Choir Classroom



January 2026
Recommended Scope

ADDITIONAL QUESTIONS FOR COMMUNITY

Indoor Athletics

KEY



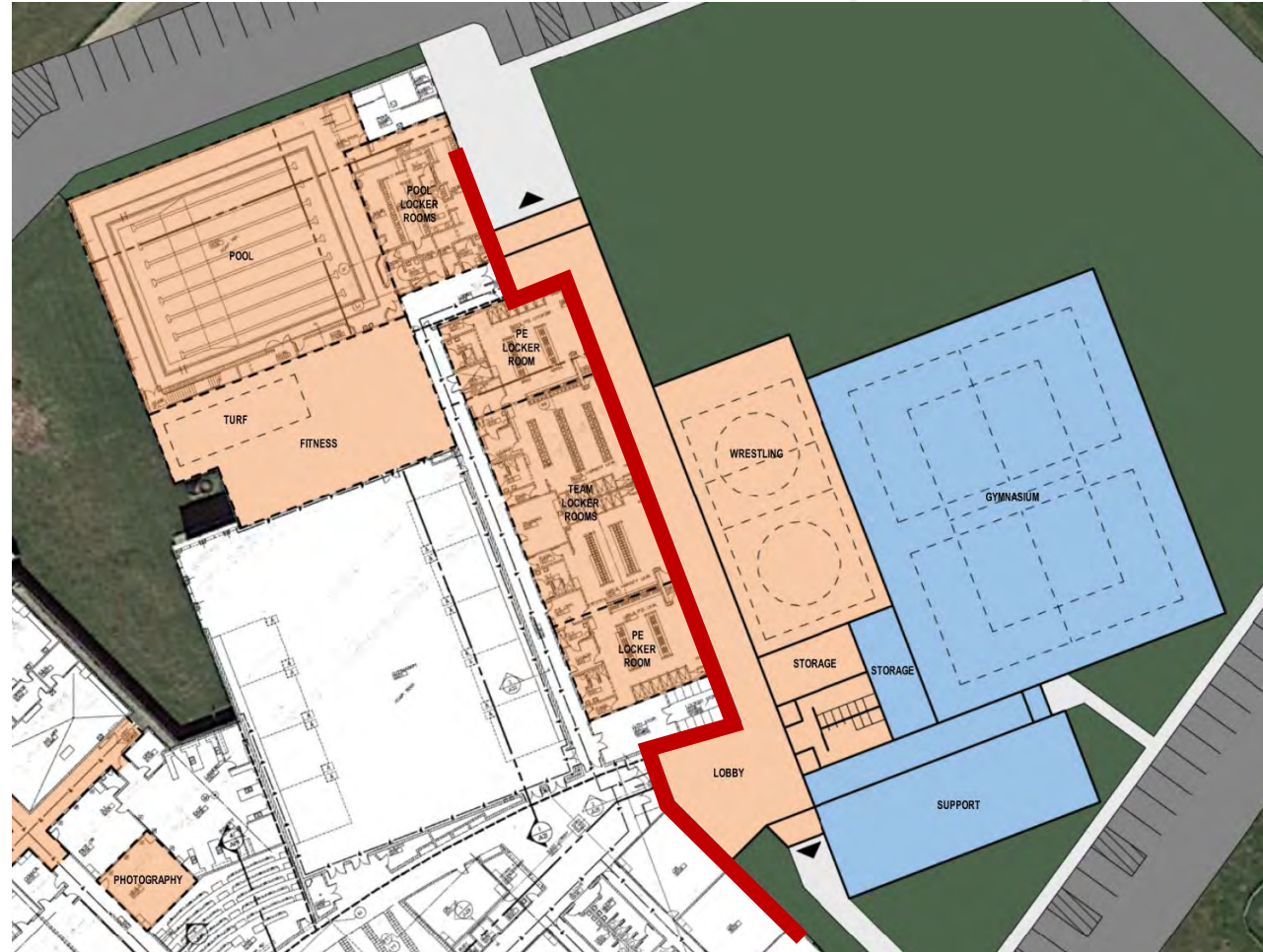
ESSENTIAL IMPROVEMENTS

- Pool Mezzanine Seating
- Pool Updates
- Pool Locker Rooms
- PE Locker Rooms
- Team Locker Rooms
- Wrestling Room (2 mats)
- Fitness Expansion
- Corridor
- Vestibules / Lobby
- Storage
- Restrooms (incl. unisex)



INDOOR ATHLETICS EXPANSION

- Gymnasium (2 stations)
- Gymnasium (3-station-option)
- Storage
- Support



ARCHITECTURAL FACILITY PLANS

Performing Arts Center (PAC)

KEY



ESSENTIAL IMPROVEMENTS

Costume Storage

Corridor

Sound Booth

Lighting Booth

Stage and Pit

House

Greenroom

Dressing Rooms

Restrooms (incl. unisex)



PERFORMING ARTS EXPANSION

Scene Shop

Back-of-house Passage

Piano Storage

Prop Storage

PA Office

Catwalk Access

Choir Office (add window)

Choir Classroom



OUTDOOR ATHLETICS

CONSIDERED ESSENTIAL IN OCTOBER 2025

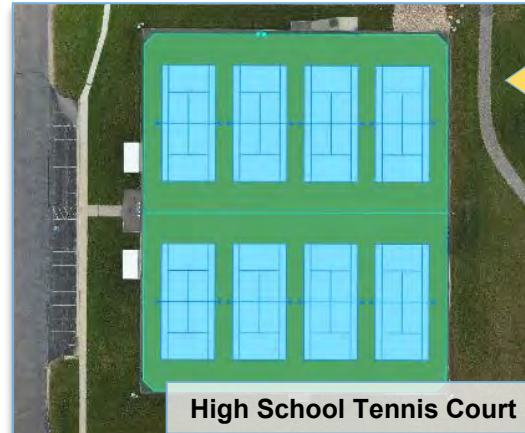
SCOPE

Regrade Softball Field
(Infield + Outfield)
Amended Soil
Flat Panel Underdrain
Irrigation
Soil Stabilization



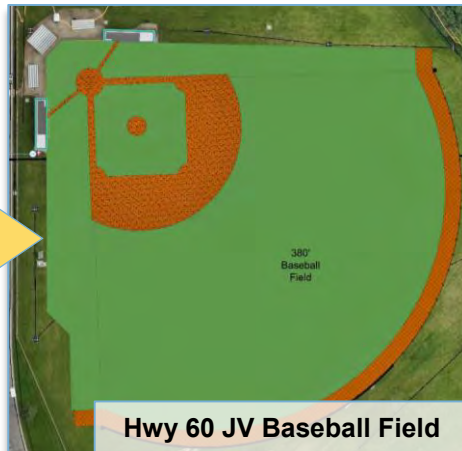
SCOPE

Rebuild (8) Asphalt Tennis Courts
(Existing Configuration)
New 10' Black Vinyl Fencing



SCOPE

Regrade Softball Field
(Infield + Outfield)
Relocate Home Plate
from its Current Position
Amended Soil
Flat Panel Underdrain
Irrigation
Soil Stabilization
Concrete Retaining Wall
(Outfield)
Outfield Fencing



Primary School Soccer/Football Fields

SCOPE

(2) New 220' Wide Soccer Fields
Football Striping
Natural Grass Turf
Retaining Walls
(Height TBD)
Concrete Walks
Alternates:
Event Parking Lot
(approx. 100 stalls)
Storage Building
(Size TBD)



OUTDOOR ATHLETICS

CONSIDERED ESSENTIAL IN NOVEMBER 2025

SCOPE
 Regrade Softball Field (Infield + Outfield)
 Amended Soil
 Flat Panel Underdrain
 Irrigation
 Soil Stabilization
 + ADA Ramp/Walkway
 + Concession/Restroom Building
 + Relocate Batting Cage



SCOPE
 Rebuild (8) Asphalt Tennis Courts (Existing Configuration)
 New 10' Black Vinyl Fencing

SCOPE
 Regrade Softball Field (Infield + Outfield)
 Relocate Home Plate from its Current Position
 Amended Soil
 Flat Panel Underdrain
 Irrigation
 Soil Stabilization
 Concrete Retaining Wall (Outfield)
 Outfield Fencing



SCOPE
 (2) New 220' Wide Soccer Fields
 Football Striping
 Natural Grass Turf
 Retaining Walls (Height TBD)
 Concrete Walks
Alternates:
 Event Parking Lot (approx. 100 stalls)
 Storage Building (Size TBD)

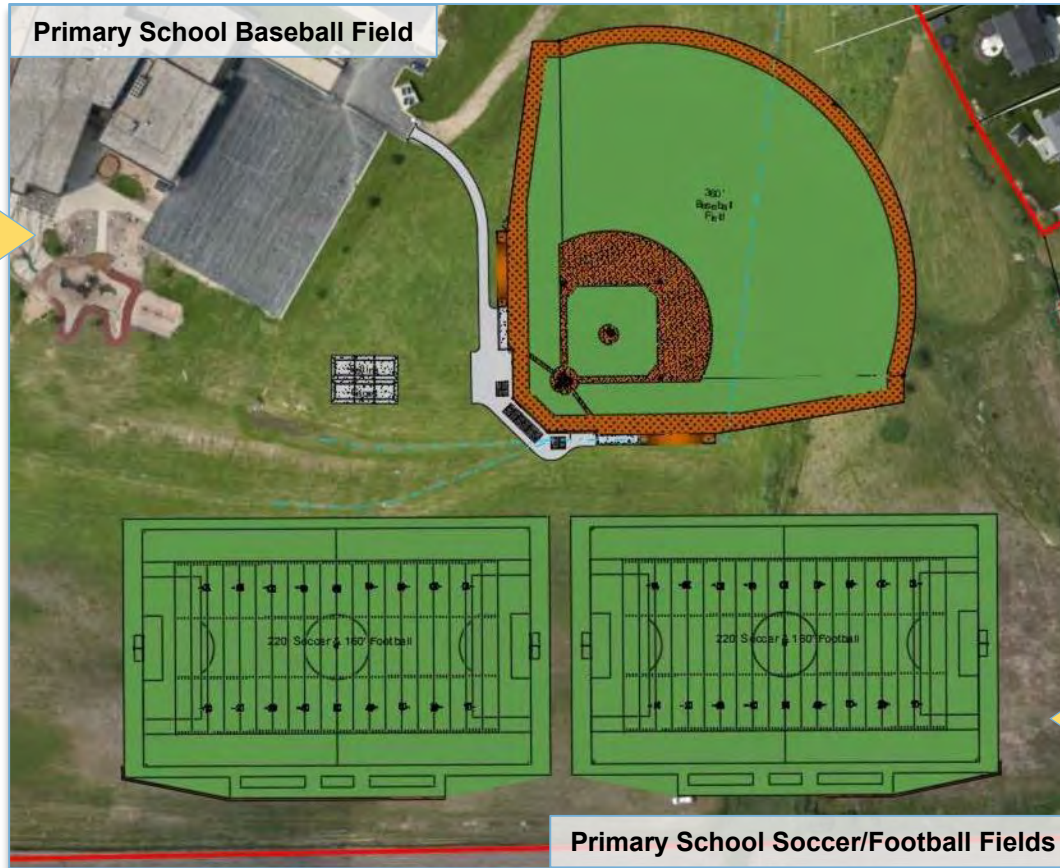
OUTDOOR ATHLETICS

CONSIDERED ESSENTIAL IN DECEMBER 2025

SCOPE

- New 360' Baseball Field
- Amended Soil
- Flat Panel Underdrain
- Irrigation
- Outfield + Sideline Fencing
- 40' Net Backstop
- Masonry Dugouts
- Dirt Bullpens
- Turf Batting Cages
- Concrete Plaza with Bleachers
- Scoreboard

Primary School Baseball Field



Primary School Soccer/Football Fields

SCOPE

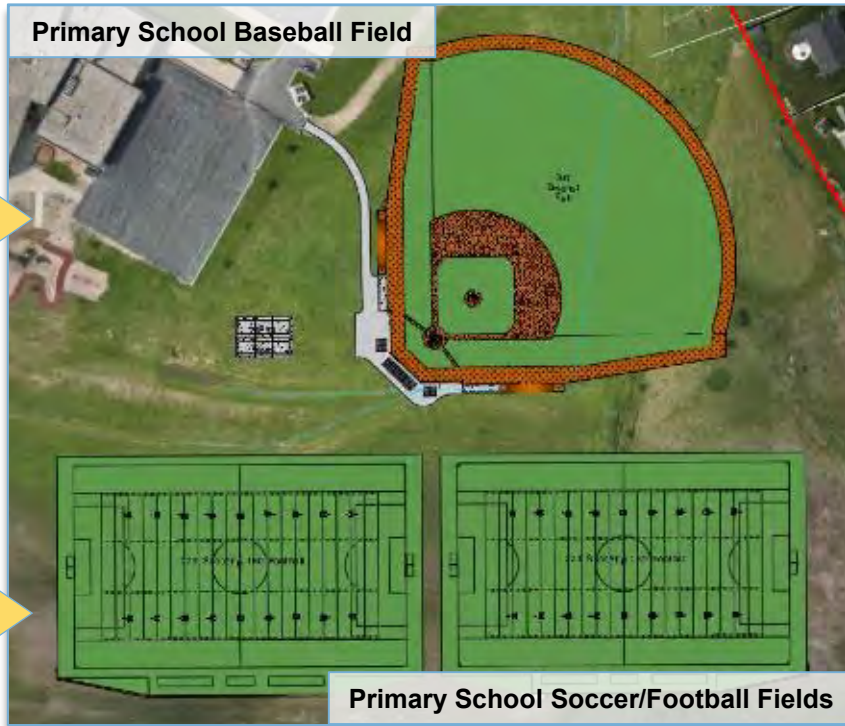
- (2) New 220' Wide Soccer Fields
- Football Striping + Soccer Striping (220' Wide Soccer)
- Natural Grass Turf
- Retaining Walls (Height TBD)
- Concrete Walks

OUTDOOR ATHLETICS

ESSENTIAL IMPROVEMENTS PLAN

SCOPE

- New 360' Baseball Field
- Amended Soil
- Flat Panel Underdrain
- Irrigation
- Outfield + Sideline Fencing
- 40' Net Backstop
- Masonry Dugouts
- Dirt Bullpens
- Turf Batting Cages
- Concrete Plaza with Bleachers
- Scoreboard



SCOPE

- (2) New 220' Wide Soccer Fields
- Football Striping + Soccer Striping (220' Wide Soccer)
- Natural Grass Turf
- Retaining Walls (Height TBD)

SCOPE

- Rebuild (8) Asphalt Tennis Courts (Existing Configuration)
- New 10' Black Vinyl Fencing

High School Tennis Court



OUTDOOR ATHLETICS

OTHER OPTIONS EXPLORED

Priority 2 – Concession / Restrooms / Lighting

PRIMARY SCHOOL BASEBALL FIELD



ALTERNATE SCOPE
Concession/Restroom
Building

ALTERNATE SCOPE
Field Lighting



HIGH SCHOOL SOFTBALL FIELD



ALTERNATE SCOPE
ADA Ramp/Walkway
Concession/Restroom
Building
Relocate Batting Cage

ALTERNATE SCOPE
Field Lighting



OUTDOOR ATHLETICS

OTHER OPTIONS EXPLORED

Priority 3 – Regrade Outfield

HWY 60 BASEBALL FIELD

SCOPE

Regrade Baseball Field
(Outfield Only)

Place Back Original Topsoil



HIGH SCHOOL SOFTBALL FIELD

ALTERNATE SCOPE

Regrade Softball Outfield

Amended Soil

Flat Panel Underdrain +
Collector System

Irrigation



OUTDOOR ATHLETICS

OTHER OPTIONS EXPLORED

Priority 4 – Complete Renovation + Upgrade

HWY 60 JV BASEBALL FIELD

SCOPE

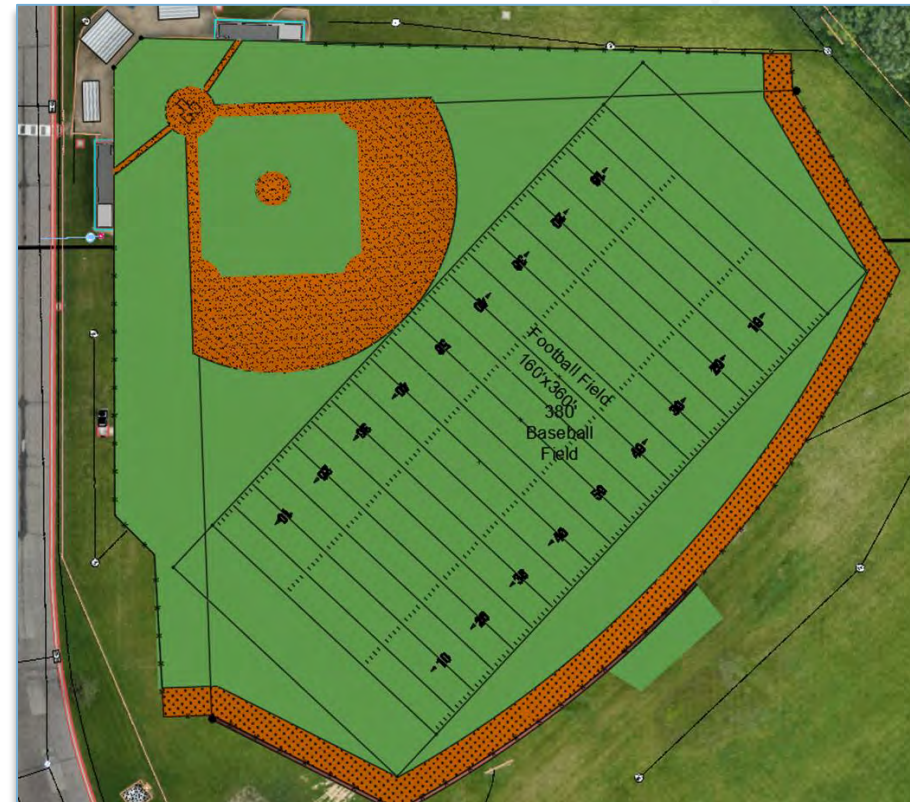
Regrade Baseball Field
(Infield + Outfield)

Relocate Home Plate from its Current Position

Soil Stabilization

Concrete Retaining Wall (Outfield)

Outfield + Sideline Fencing



FACILITY PRIORITIES & ESTIMATED COSTS

ESSENTIAL IMPROVEMENT PLAN = \$33,333,000

Priority Rank	Area	Estimated Cost
1	Career & Technical Education (CTE)	\$3,710,500
2	Indoor Athletics	\$16,740,000
3	Performing Arts Center (PAC)	\$5,133,000
4	Outdoor Athletics	\$7,749,500

OTHER OPTIONS EXPLORED = \$18,914,000

Priority Rank	Area	Estimated Cost
1	Indoor Athletics Expansion: Gymnasium (2-Station)	\$11,968,000
2	Outdoor Athletics: Varsity Baseball @ Primary & Varsity Softball @ High School Concessions / Restrooms / Lights	\$3,188,000
3	Outdoor Athletics: Varsity Softball @ High School & Hwy 60 JV Baseball Field Regrade Outfields Only	\$814,500
4	Outdoor Athletics: Hwy 60 JV Baseball Field Complete Renovation + Upgrades	\$2,145,000
5	Performing Arts Expansion	\$798,500

MASTER PLANNING TIMELINE



2024											
JUN	JUL	AUG	SEPT	OCT	NOV	DEC					
CGS Completed Facilities Assessment											
POB + PRA Educational & Athletic Space Analysis											

2025												
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	
	Board Approves CM Engagement		Strategic Planning Refresh									
					Applied Population Laboratory (APL) School Enrollment			Community Viability Team (CVT) <ul style="list-style-type: none"> Review Options Concept Development Site Utilization Cost Estimating of Options 				
					Engage Baird			Community Engagement				

2026											
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	
Community Viability Team	02.09 CVT Presents Options to Board	03.09 Board Revise & Finalize Options	Community Survey	Compile Survey Data	06.08 School Perceptions Report to Board & Review Initial Resolution	07.13 Board Adopt Resolution	08.25 Deadline for Adopting Resolution				★ Vote! Referendum
Community Survey Planning							08.11 - 11.02 Public Information Phase				
Community Engagement											

NEXT STEPS



NEXT STEPS

- **Board Considers & Reviews Essential Improvement Plan from CVT**
- **Board Considers & Reviews Other Options Explored**
 1. Indoor Athletics Expansion
 2. Outdoor Athletics
 3. Performing Arts Expansion
- **Board Gathers Community Input via Survey – Spring 2026**
- **Board Decides on Potential Referendum – July 2026**
- **Deadline for Board to Adopt Resolution – August 2026**
- **Potential Referendum – November 2026**

QUESTIONS?

BRIGHT FUTURES START HERE

