

Carrollton-Farmers Branch Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/25

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2015	\$ 23,655,000	\$ 11,245,000	\$ 12,469,563	02/15/2031	Yes	\$ 26,448,856	\$ -	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	23,495,000	5,580,000	6,310,138	02/15/2032	Yes	25,866,708	-	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	48,420,000	3,640,000	3,792,250	02/15/2027	Yes	53,012,084	-	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	13,800,000	3,120,000	3,442,500	02/15/2029	Yes	15,486,344	-	Refunding	Aa1	NR	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	109,220,000	54,780,000	68,017,606	02/15/2039	Yes	117,620,683	-	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	213,465,000	161,920,000	231,467,281	02/15/2051	Yes	222,387,778	13,356,800	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2023	19,385,000	10,610,000	12,871,500	02/15/2033	Yes	21,302,014	-	Refunding	Aa1	AA+	Not Rated	Not Rated	Not Rated	Not Rated	N/A
U/L Tax Sch Bldg Bds Ser 2023	385,160,000	346,080,000	618,454,075	02/15/2053	Yes	93,918,306	308,881,248	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2025	311,610,000	311,610,000	655,664,231	02/15/2055	Yes	2,400,080	316,440,000	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
Total	\$1,148,210,000	\$ 908,585,000	\$1,612,489,144			\$ 578,442,854	\$ 638,678,048								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$1,148,210,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	5,971
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	908,585,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	4,725
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	1,612,489,144
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	8,385
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	908,585,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	4,725

Political Subdivision Information

Name	Carrollton-Farmers Branch Independent School District
Type	Independent School District
Physical Address	1445 North Perry Road Carrollton, Texas 75006

Contact Information

Name	Carla Settle
Title	Chief Financial Officer
Telephone	(972) 968-6100

2025 Population: 192,296

Source: Municipal Advisory Council of Texas