KATY INDEPENDENT SCHOOL DISTRICT

DEBT TRANSPARENCY REPORT

AS OF AUGUST 31, 2025

Katy Independent School District
6301 South Stadium Lane
Katy, Texas 77492
(281)396-6000
communications@katyisd.org

KATY INDEPENDENT SCHOOL DISTRICT

APPROVED BOND AUTHORIZATIONS BY VOTERS

AS OF AUGUST 31, 2025

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita 365,794	Purpose for which Debt Obligation was Authorized	Repayment Source
1994	$ 90,000,000	$ -	$ 90,000,000	$ 246	Construct, Renovate, and Equip Facilities; Purchase of Land and Technology	a
1996	130,000,000	-	130,000,000	355	Construct, Renovate, and Equip Facilities; Purchase of Land and Technology	a
1999	324,360,000	-	324,360,000	887	Construct, Renovate, and Equip Facilities; Purchase of Land and Technology	a
2002	315,633,311	1,689	315,635,000	863	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	a
2006	269,472,225	-	269,472,225	737	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	a
2010	459,795,000	-	459,795,000	1,257	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	a
2014	748,120,000	-	748,120,000	2,045	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	a
2017	609,200,000	-	609,200,000	1,665	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	a
2021	676,226,420	-	676,226,420	1,849	Construct, Renovate, and Equip Facilities; Purchase of Land and Security; Technology; Natatorium; Athletic Facilities Improvements	a
2023	250,000,000	556,559,414	806,559,414	2,205	Construct, Renovate, and Equip Facilities; Purchase of Land and Security; Technology	a
Total			**$ 4,429,368,059**			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa	Aa1
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	365,794
Year	2025
Source	Texas Municipal Report

KATY INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2025

Series	Original Amounts Issues	Premiums/Discounts	Total Proceeds Received	Spent	Unspent
1996-A Limited Tax School Building Bonds	$ 25,000,000	$ -	$ 25,000,000	$ 25,000,000	$ -
2007-A Unlimited Tax School Building Bonds	65,000,000	-	65,000,000	65,000,000	-
2007-D Unlimited Tax School Building Bonds	80,000,000	-	80,000,000	80,000,000	-
2008-C Unlimited Tax School Building Bonds	97,700,000	2,300,000	100,000,000	100,000,000	-
2009 Unlimited Tax School Building Bonds	24,315,000	157,225	24,472,225	24,472,225	-
2010-C Unlimited Tax School Building Bonds	41,470,000	3,530,000	45,000,000	45,000,000	-
2010-D Unlimited Tax School Building Bonds	155,000,000	-	155,000,000	155,000,000	-
2012-A Unlimited Tax School Building Bonds	129,370,000	20,630,000	150,000,000	150,000,000	-
2013 Unlimited Tax School Building Bonds	103,000,000	6,795,000	109,795,000	109,795,000	-
2015-A Unlimited Tax School Building Bonds	155,310,000	24,690,000	180,000,000	180,000,000	-
2016-A Unlimited Tax School Building Bonds	245,095,000	29,905,000	275,000,000	275,000,000	-
2017 Unlimited Tax School Building Bonds	261,640,000	31,480,000	293,120,000	293,120,000	-
2018 Unlimited Tax School Building Bonds	186,225,000	13,775,000	200,000,000	200,000,000	-
2019 Unlimited Tax School Building Bonds	190,695,000	18,505,000	209,200,000	209,200,000	-
2020 Unlimited Tax School Building Bonds	141,240,000	18,760,000	160,000,000	160,000,000	-
2021-C Variable Rate Unlimited Tax School Building Bonds	38,915,000	1,085,000	40,000,000	40,000,000	-
2021-D Unlimited Tax School Building Bonds	134,815,000	10,185,000	145,000,000	145,000,000	-
2022 Unlimited Tax School Building Bonds	265,890,000	9,090,000	274,980,000	273,339,471	1,640,529
2023 Unlimited Tax School Building Bonds	242,960,000	13,286,420	256,246,420	229,943,838	26,302,582
2024 Unlimited Tax School Building Bonds	245,915,000	4,085,000	250,000,000	246,053,035	3,946,965
2025 Unlimited Tax School Building Bonds	439,805,000	10,195,000	450,000,000	20,823,585	429,176,415
	$ 3,269,360,000	$ 218,453,645	$ 3,487,813,645	$ 3,026,747,154	$ 461,066,491

Note: Does not include refundings or premiums applied to cost of issuance.

KATY INDEPENDENT SCHOOL DISTRICT

COMBINED PRINCIPAL AND INTEREST REQUIREMENT

AS OF AUGUST 31, 2025

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita 365,794
2026	$ 142,595,000	$ 113,403,095	$ 255,998,095	$ 700
2027	123,825,000	107,792,495	231,617,495	633
2028	126,720,000	101,652,120	228,372,120	624
2029	81,045,000	96,741,645	177,786,645	486
2030	86,160,000	92,951,508	179,111,508	490
2031	82,990,000	89,060,066	172,050,066	470
2032	86,690,000	85,279,562	171,969,562	470
2033	84,925,000	81,586,521	166,511,521	455
2034	88,535,000	77,937,021	166,472,021	455
2035	92,165,000	74,258,989	166,423,989	455
2036	95,980,000	70,393,967	166,373,967	455
2037	90,445,000	66,425,753	156,870,753	429
2038	90,715,000	62,456,373	153,171,373	419
2039	91,035,000	58,441,063	149,476,063	409
2040	95,130,000	54,342,159	149,472,159	409
2041	99,315,000	50,141,032	149,456,032	409
2042	97,980,000	45,961,978	143,941,978	394
2043	100,015,000	41,769,021	141,784,021	388
2044	104,250,000	37,482,025	141,732,025	387
2045	108,650,000	33,082,700	141,732,700	387
2046	105,640,000	28,752,675	134,392,675	367
2047	97,030,000	24,318,550	121,348,550	332
2048	86,135,000	20,256,150	106,391,150	291
2049	74,745,000	16,668,425	91,413,425	250
2050	68,325,000	13,470,425	81,795,425	224
2051	64,540,000	10,302,550	74,842,550	205
2052	58,375,000	7,617,744	65,992,744	180
2053	51,880,000	5,116,269	56,996,269	156
2054	39,835,000	2,941,656	42,776,656	117
2055	41,455,000	984,556	42,439,556	41
Totals	**$ 2,657,125,000**	**$ 1,571,588,092**	**$ 4,228,713,092**	**$ 11,485**

KATY INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2025

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita 365,794
2014-A Unlimited Tax Refunding Bonds	133,970,000	2036	74,465,000	-	(74,465,000)	-	-
2014-B Limited Tax Refunding Bonds	18,150,000	2028	2,905,000	-	(1,195,000)	1,710,000	5
2015-A Unlimited Tax School Building Bonds	155,310,000	2045	125,310,000	-	(125,310,000)	-	-
2015-B Unlimited Tax Refunding Bonds	52,955,000	2037	49,945,000	-	(49,945,000)	-	-
2016-A Unlimited Tax School Building Bonds	245,095,000	2046	209,175,000	-	(5,745,000)	203,430,000	556
2016-B Unlimited Tax Refunding Bonds	23,515,000	2038	23,065,000	-	-	23,065,000	63
2016-D Unlimited Tax Refunding Bonds	152,315,000	2032	89,325,000	-	(13,030,000)	76,295,000	209
2017 Unlimited Tax School Building Bonds	261,640,000	2047	221,055,000	-	(5,400,000)	215,655,000	590
2018 Unlimited Tax School Building Bonds	186,225,000	2048	158,050,000	-	-	158,050,000	432
2019 Unlimited Tax School Building Bonds	190,695,000	2049	172,070,000	-	(930,000)	171,140,000	468
2019-A Unlimited Tax Refunding Bonds	169,169,942	2043	157,945,000	-	(5,440,000)	152,505,000	417
2019-B Unlimited Tax Refunding Bonds	135,490,000	2041	106,430,000	-	(7,325,000)	99,105,000	271
2020 Unlimited Tax School Building Bonds	141,240,000	2045	123,070,000	-	(1,000,000)	122,070,000	334
2021-A Unlimited Tax Refunding Bonds	79,999,919	2036	74,095,000	-	(4,840,000)	69,255,000	189
2021-B Unlimited Tax Refunding Bonds	26,905,000	2036	22,405,000	-	(1,595,000)	20,810,000	57
2021-C Variable Rate Unlimited Tax School Building Bonds	38,915,000	2050	31,495,000	-	-	31,495,000	86
2021-D Unlimited Tax School Building Bonds	134,815,000	2051	89,320,000	-	(1,845,000)	87,475,000	239
2022 Unlimited Tax School Building Bonds	265,890,000	2052	213,330,000	-	(2,535,000)	210,795,000	576
2023 Unlimited Tax School Building Bonds	242,960,000	2053	189,685,000	-	(260,000)	189,425,000	518
2024 Unlimited Tax School Building Bonds	245,915,000	2054	245,915,000	-	(75,840,000)	170,075,000	465
2024 Unlimited Tax Refunding Bonds	218,785,000	2045	-	218,785,000	(3,820,000)	214,965,000	588
2025 Unlimited Tax School Building Bonds	439,805,000	2055	-	439,805,000	-	439,805,000	1,202
Totals	**$ 3,559,759,861**		**$ 2,379,055,000**	**$ 658,590,000**	**$ (380,520,000)**	**$ 2,657,125,000**	**$ 7,264**