

Willis Independent School District
Debt Transparency Information
August 31, 2025

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating
U/L Tax Ref Bonds, Series 2015	Yes	27,220,000	08/31/2025	\$ 5,600,000	\$ 301,250	\$ 5,901,250	2/15/2028	NR	Aa3	NR
U/L Tax Sch Bldg & Ref Bonds, Series 2016	Yes	71,090,000	08/31/2025	63,085,000	27,633,775	90,718,775	2/15/2045	NR	Aa3	NR
U/L Tax Sch Bldg & Ref Bonds, Series 2017	Yes	39,885,000	08/31/2025	37,635,000	17,316,950	54,951,950	2/15/2045	NR	Aa3	NR
U/L Tax Sch Bldg Bonds, Series 2021	Yes	97,180,000	08/31/2025	92,810,000	30,800,306	123,610,306	2/15/2051	NR	Aa3	NR
U/L Tax Ref Bonds, Series 2021	Yes	4,755,000	08/31/2025	4,700,000	651,200	5,351,200	2/15/2030	NR	Aa3	NR
U/L Tax Sch Bldg Bonds, Series 2022	Yes	143,045,000	08/31/2025	143,045,000	120,772,753	263,817,753	2/15/2052	NR	Aa3	NR
U/L Tax Sch Bldg Bonds, Series 2024	Yes	13,945,000	08/31/2025	13,045,000	7,893,300	20,938,300	2/15/2046	NR	Aa3	NR
U/L Tax Sch Bldg Bonds, Series 2025	Yes	87,700,000	08/31/2025	87,700,000	97,990,063	185,690,063	2/15/2055	NR	Aa3	NR
Totals		\$ 484,820,000		\$ 447,620,000	\$ 303,359,597	\$ 750,979,597				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
U/L Tax Ref Bonds, Series 2015	\$ -	\$ -	\$ -	\$ 5,600,000	\$ 5,901,250	Refunding	\$ 461	\$ 95	\$ 100
U/L Tax Sch Bldg & Ref Bonds, Series 2016	-	-	-	63,085,000	90,718,775	Refunding, School Building	1,205	1,069	1,538
U/L Tax Sch Bldg & Ref Bonds, Series 2017	38,895,000	38,895,000	-	37,635,000	54,951,950	Refunding, School Building	676	638	931
U/L Tax Sch Bldg Bonds, Series 2021	97,180,000	97,180,000	-	92,810,000	123,610,306	School Building	1,647	1,573	2,095
U/L Tax Ref Bonds, Series 2021	-	-	-	4,700,000	5,351,200	Refunding	81	80	91
U/L Tax Sch Bldg Bonds, Series 2022	143,045,000	99,052,767	43,992,233	143,045,000	263,817,753	School Building	2,425	2,425	4,472
U/L Tax Sch Bldg Bonds, Series 2024	13,945,000	5,076,571	8,868,429	13,045,000	20,938,300	School Building	236	221	355
U/L Tax Sch Bldg Bonds, Series 2025	87,700,000	-	87,700,000	87,700,000	185,690,063	School Building	1,487	1,487	3,148
Totals				\$ 447,620,000	\$ 750,979,597		\$ 8,218	\$ 7,588	\$ 12,730

Key:

Source: Municipal Advisory Council of Texas and the Issuer
Population from MAC on the filing date is 58,994

