



San Ysidro

School District **EST - 1887**

QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

CITIZENS' BOND OVERSIGHT COMMITTEE

Zoom Teleconference Meeting

October 22, 2020

MEETING MATERIALS



San Ysidro

School District

EST - 1887

QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

TO: Citizens' Bond Oversight Committee

MEETING DATE: October 22, 2020

FROM: Marilyn Adrianzen
Chief Business Official

☒ Proposition C ☒ Measure T ☒ Measure U

☐ Informational ☒ Action

AGENDA ITEM: MINUTES

BACKGROUND INFORMATION:

The purposes of the Committee are set forth in Proposition 39 and Bylaws are specifically made subject to the applicable provisions of Proposition 39 as to the duties and rights of the Committee. Minutes of the proceedings of the Committee and all documents received and reports issued shall be a matter of public records and be made available on an internet website maintained by the Governing Board of the San Ysidro School District.

COST IMPLICATION:

N/A

RECOMMENDATION:

Approve the Minutes of the Citizens' Bond Oversight Committee Meeting of August 20, 2020.

SAN YSIDRO SCHOOL DISTRICT
4350 Otay Mesa Road San Ysidro, CA 92173

MEETING OF THE CITIZENS' BOND OVERSIGHT COMMITTEE
THURSDAY, AUGUST 20, 2020 at 6:00 p.m.
Via Zoom Teleconference

ANNUAL ORGANIZATIONAL MEETING

MINUTES

Pursuant to Governor Newsom's Executive Order N-29-20, this meeting of the San Ysidro School District - Citizens' Bond Oversight Committee shall be held by teleconference. San Ysidro School District Citizens' Bond Oversight Committee Members and the public shall participate in this meeting via teleconference. The Public may view this meeting by accessing the following link <https://www.youtube.com/channel/UCGyF01068pwbhe-B5xnyl-A/videos>. Public comment may be submitted by email to publiccomment@sysdschools.org on or before Thursday, August 20, 2020 at 3:00 pm. To listen to this meeting in Spanish, please call 1+(601) 803-2834 and enter the access code 622913430#.

THIS MEETING WILL BE TAPE RECORDED

1. CALL TO ORDER Who: Ricardo Macedo, Chairperson Time: 6:01 p.m.

2. ROLL CALL by Marilyn Adrianzen, SYSD Chief Business Official

Ricardo Macedo, Chairperson - Present
Gloria McKearney, Vice Chairperson - Present
Leticia Gomez, Member - Present
Hilario Rodriguez, Member - Present
Kenneth Johnson, Member - Absent
Manuel Lopez Jr., Member - Present
Holden Robbins, Member - Present

3. FLAG SALUTE by Mr. Macedo

4. ELECTION OF CITIZENS' BOND OVERSIGHT COMMITTEE'S OFFICERS (Adrianzen)

A. Election of Chairperson

The Committee nominated Mr. Ricardo Macedo to continue as Chairperson. Mr. Macedo accepted to continue being the Chairperson.

Motion Lopez

Second McKearney

Vote 5/1/1

Abstain - Mr. Macedo / 1 Absent - Mr. Johnson)

B. Election of Vice Chairperson

The Committee nominated Ms. Gloria McKearney to continue as Vice Chair. Ms. McKearney accepted to be the Vice Chairperson.

Motion Macedo

Second Holden

Vote 5/1/1

Abstain - Ms. McKearney / 1 Absent - Mr. Johnson)

5. PUBLIC COMMENT/COMMUNICATIONS WITH THE CITIZENS' BOND OVERSIGHT COMMITTEE

No Public Comments were made.

6. REPORTS/PRESENTATIONS**6.1 General Obligation Bond - Measure T & U Update - Dale Scott**

Mr. Scott shared a presentation "Thinking forward for Schools and Communities". This presentation was also presented to the District's Governing Board during their August 13th Board Meeting.

6.2 Review of BOC By-Laws - Discussion of BOC Role/Responsibilities- Ty Dorward, BB&K

Mr. Dorward went over the Bylaws and provided guidance to some questions from Committee members. The District's primary goal is to be transparent and allows Committee members to ask questions they may have related to the Bonds. The Bylaws and the Brown Act are the guidelines which we need to follow. A new agenda item was added to allow Committee members to add items for upcoming meetings. The District will submit for Governing Board approval, revised Bylaws to include Special Meetings.

7. AGENDA

Corrections and additions to the agenda.

The Committee approved the agenda for the meeting.

Motion: McKearney Second: Gomez Vote: 6/0/1 (1 absent Mr. Johnson)

8. MINUTES

The Committee approved the Minutes of the Citizen's Bond Oversight Committee Meeting of May 21, 2020.

Motion: McKearney Second: Gomez Vote: 6/0/1 (1 absent Mr. Johnson)

9. EXPENDITURE REPORT (Adrianzen)

Information only. *Ms. Adrianzen provided an update on Prop C which reflects no expenditures and a small revenue of \$768.64 (interest). Measure T and U do not have any expenditures or revenue to report.*

10. RESOLUTIONS FOR GENERAL OBLIGATION BOND MEASURES T & U

Information Only. *Mr. Reed Glycer, the District's bond legal counsel, provided a brief overview of each of the following Resolutions related to the District's anticipated issuance of Series A of the General Obligation Bonds for Measure T and U. These Resolutions were approved and adopted by the San Ysidro School District's Governing Board:*

- *Resolution No. 19/20-0049 and Resolution No. 19/20-0050 – Requesting the Board of Supervisors of the County of San Diego to Establish Tax Rate for Measure T and Measure U Bonds of the San Ysidro School District expected to be sold during fiscal year 2020-21 and authorizing necessary actions in connection therewith. (Approved 06-18-20)*
- *Resolution No. 19/20-0051 – Requesting the Board of Supervisors of the County of San Diego to sell election of 2020 General Obligation Bonds, Series B (Measure T) (Federally Taxable) of the District in a principal amount not to exceed \$18,500,000 and approving certain other matters related thereto. (Approved 06-18-20)*
- *Resolution No. 19/20-0052 – Requesting the Board of Supervisors of the County of San Diego to sell election of 2020 General Obligation Bonds, Series A (Measure U) (Tax-Exempt) of the District in a principal amount not to exceed \$20,000,000 and approving certain other matters related thereto. (Approved 06-18-20)*
- *Resolution No. 20/21-0007 – The Board of Directors of the San Ysidro Schools Public Financing Corporation authorizing certain actions in connection with the prepayment of the San Ysidro School District's 2017 Certificates of Participation in the estimated amount of \$14M. The 2017 COPs will be paid off using Measure T bond funds. (Corporation Approved 07-16-20)*

- *Resolution No. 20/21-0010 - Approving the form of a Preliminary Official Statement and a Continuing Disclosure Certificate in connection with the issuance of the District's Election of 2020 General Obligation Bonds, Series A (Measure U) (Tax Exempt) and its Election of 2020 General Obligation Bonds, Series A (Measure T) (Federally Taxable), and approving various actions related thereto. (Approved 07-28-20)*

11. FUTURE AGENDA ITEM REQUESTS

Committee members requested the following information be provided and/or included in an upcoming meeting:

- Chair Macedo - Requested amended Bylaws.
- Vice-Chair McKearney - Requested the final bond tax rates for Measures T & U and a copy of the presentation related to the duties of the Corporation.
- Vice-Chair McKearney and Member Robbins - Requested updates on Bonds
- Member Lopez - Requested a copy of Dale Scott's presentation.
- Member Robbins - Requested updates on Long Range Master Facilities Plan

Motion: McKearney Second: Robbins Vote: 6/0/1 (1 absent Mr. Johnson)

12. ADJOURNMENT

Time: 7:37 p.m.

Motion: Robbins Second: McKearney Vote: 6/0/1 (1 absent Mr. Johnson)

Respectfully Submitted,

Marilyn Adrianzen,
Chief Business Official

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications or accommodations, including auxiliary aids or services, In order to participate in the public meetings of the District's Citizen's Bond Oversight Committee Meetings, please contact the office of the District's Chief Business Official at (619) 428-4476. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with this meeting in appropriate alternative formats for persons with a disability. Notification 72 hours prior to the meeting for Spanish translation services at the Committee meeting may also be requested by contacting (619) 428-4476 extension 3003. (Si requiere servicio de traducción a español para la Junta del Comité, necesita solicitar estos servicios 72 horas antes de la junta. Favor de llamar al 619-428-4476 x3003.)



San Ysidro

School District

EST - 1887

QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

TO: Citizens' Bond Oversight Committee

MEETING DATE: October 22, 2020

FROM: Marilyn Adrianzen
Chief Business Official

☒ Proposition C ☒ Measure T ☒ Measure U

☒ Informational ☐ Action

AGENDA ITEM: EXPENDITURE REPORT

BACKGROUND INFORMATION:

On March 4, 1997, the voters of the San Ysidro School District authorized Proposition C (Prop C) for the issuance of \$250 million in general obligation bonds. The net proceeds of the Bonds are intended to be used to acquire and improve real property for authorized school purposes.

On March 3, 2020, the voters of the San Ysidro School District authorized Measure T (\$52,985,000) and Measure U (\$55,500,000) for the issuance of general obligation bonds. The net proceeds of the Bonds are intended to be used to make student safety and school security improvements; upgrade classroom technology; and reconstruct or replace roofs and plumbing; construct, rehabilitate, acquire, equip and furnish classrooms and school facilities

Expenditures incurred by the District during the period of August 13, 2020 to October 22, 2020 are reflected in the attached report provided by California Financial Services (KeyAnalytics).

COST IMPLICATION:

Prop C Revenue: \$22.90 (Interest)

Measure T (Series A Issuance): \$15,830,000

Measure U (Series A Issuance): \$20,000,000

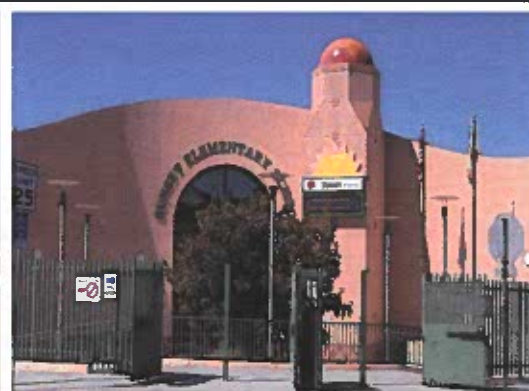
RECOMMENDATION:

Information only.

SAN YSIDRO SCHOOL DISTRICT

General Obligation Bond Authorizations

Proposition C , Measure T & Measure U



**Citizens' Bond Oversight
Committee Report**

October 22, 2020 Meeting

1997 GENERAL OBLIGATION BOND MEASURE

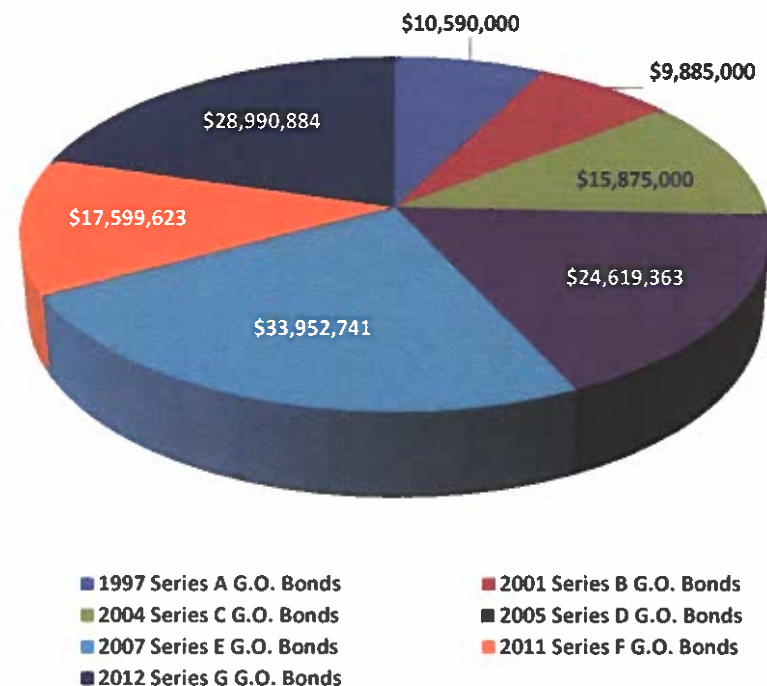
Proposition C Overview

On March 4, 1997, the voters of the San Ysidro School District (the “District”) authorized **Proposition C** under the Proposition 46, which has a 2/3rd voters approval threshold. Proposition C authorized the issuance of **\$250 million** in General Obligation Bonds (the “Bonds”). The net proceeds of the Bonds are intended to be used to acquire and improve real property for authorized school purposes; provided, that at the time any series of bonds is issued the highest tax rate required to service that series and all outstanding bonds authorized by this measure shall not exceed \$0.10 per \$100 in assessed value.

On March 3, 2020, the San Ysidro School District placed **Measure T** and **Measure U** on the ballot to replace bonds previous authorized under Proposition C in 1997. Both bonds were approved by the voters.

As such, the remaining authorization of \$108,487,390 under Proposition C ceases to exist.

Proposition C Full Issuance



1997 GENERAL OBLIGATION BOND MEASURE

Proposition C – Issuance Amounts and Timelines

	Bond Series	Issuance Date	Total Issuance Amount
1	General Obligation Bonds, Election of 1997, Series 1997 (Series A)	August 1997	\$10,590,000.00
2	General Obligation Bonds, Election of 1997, Series 2001 (Series B)	June 2001	9,885,000.00
3	General Obligation Bonds, Election of 1997, Series 2004 (Series C)	September 2004	15,875,000.00
4	General Obligation Bonds, Election of 1997, Series 2005 (Series D)	February 2005	24,619,362.80
5	General Obligation Bonds, Election of 1997, Series 2007 (Series E)	December 2007	33,952,740.90
6	General Obligation Bonds, Election of 1997, Series 2011 (Series F)	June 2011	17,599,622.90
7	General Obligation Bonds, Election of 1997, Series 2012 (Series G)	May 2012	<u>28,990,883.60</u>
TOTAL BONDS ISSUED & PROJECT FUNDS GENERATED:			\$141,512,610.20

TOTAL PROPOSITION C GO BOND AUTHORIZATION:	\$250,000,000.00
LESS: BONDS ISSUED TO DATE:	<u>141,512,610.20</u>
UNISSUED PROPOSITION C GO BONDS:	\$108,487,389.80
MEASURE T & MEASURE U REPLACEMENT:	<u>(108,487,389.80)</u>
UNISSUED PROPOSITION C GO BONDS:	\$0.00



1997 GENERAL OBLIGATION BOND MEASURE

Proposition C – Fund 21 Revenue Summary

PROPOSITION C FUND BALANCE ON 8/13/2020:	\$6,176.21
LESS: PROJECT EXPENDITURES SINCE LAST PERIOD	0.00
PLUS: FUND INCREASES SINCE LAST PERIOD	22.90
PROPOSITION C FUND BALANCE AS OF 10/22/2020:	\$6,199.11



2020 GENERAL OBLIGATION BONDS

Measure T Overview

On March 3, 2020, the voters of the San Ysidro School District (the "District") authorized Measure T under the Proposition 39 statutes. Measure T authorized the issuance of \$52,985,000 in General Obligation Bonds (the "Bonds"). The net proceeds of the Bonds are intended to be used to make student safety and school security improvements; upgrade classroom technology; and construct, rehabilitate, acquire, equip and furnish classrooms and school facilities. Measure T was approved by 70.09% of the voters of the San Ysidro School District. The highest tax rate which would be required to be levied to fund this bond issue is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed valuation).

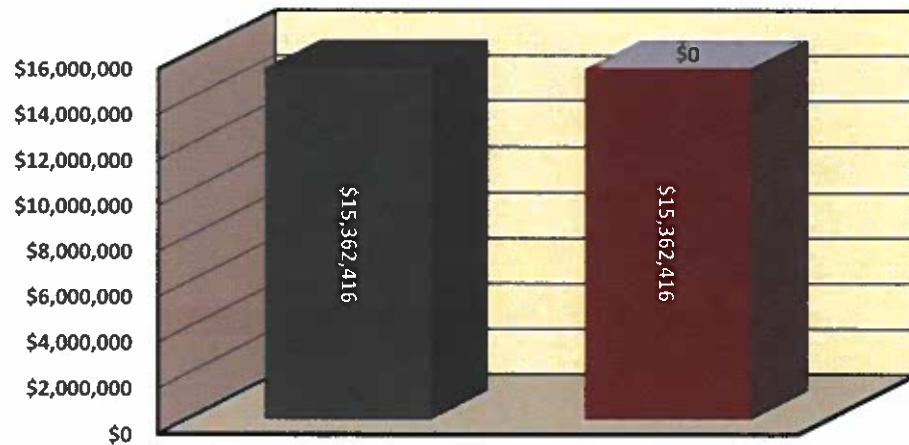
On September 17, 2020, the District issued its 1st series of Measure T G.O. Bonds ("Series A") in the amount of \$15,830,000. The proceeds of the Series A Bonds are expected to be used to pay the interest due on the District's 2017 Certificates of Participation ("COPs") through September 1, 2022; and pay off the outstanding balance of the 2017 COPs on September 1, 2022.

\$52,985,000 Measure T Breakdown



- 2020 Measure T Authorization - 2020 Series A Issuance
- Remaining Measure T Authorization - Pending

Measure T Revenue = \$15,362,416



- Measure T Series A Issuance
- 2017 Certificates of Participation Payoff
- Remaining Cash Balance



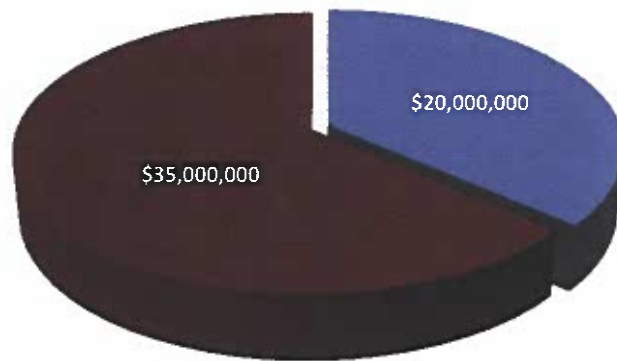
2020 GENERAL OBLIGATION BONDS

Measure U Overview

On **March 3, 2020**, the voters of the San Ysidro School District (the "District") authorized **Measure U** under the **Proposition 39 statutes**. Measure U authorized the issuance of **\$55,000,000** in General Obligation Bonds (the "Bonds"). The net proceeds of the Bonds are intended to be used to reconstruct or replace roofs and plumbing and construct, rehabilitate, replace, acquire, equip and furnish classrooms and school facilities. **Measure U** was approved by **68.9%** of the voters of the San Ysidro School District. The highest tax rate which would be required to be levied to fund this bond issue is \$0.030 per \$100 of assessed valuation (or **\$30.00 per \$100,000 of assessed valuation**).

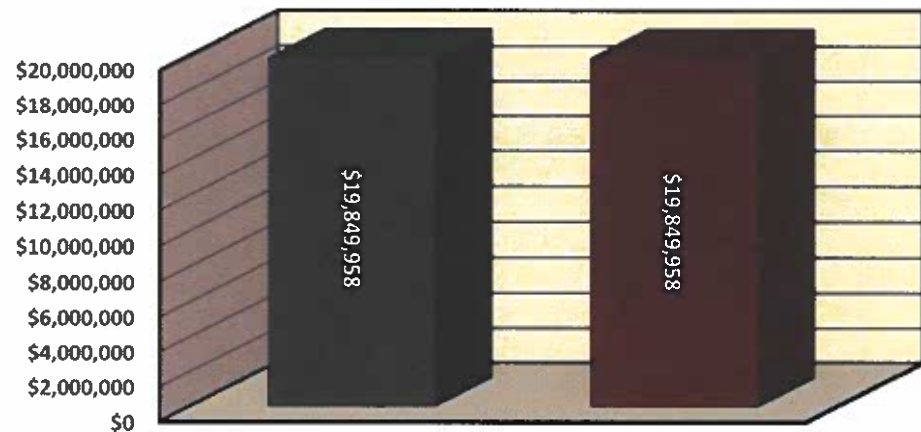
On September 17, 2020, the District issued its 1st series of Measure U G.O. Bonds ("Series A") in the amount of \$20,000,000. The proceeds of the Series A Bonds are expected to be used to fund improvements to and the acquisition of equipment and furnishings for various schools within the District as authorized by the voters.

\$55,000,000 Measure U Breakdown



- 2020 Measure U Authorization - 2020 Series A Issuance
- Remaining Measure U Authorization - Pending

Measure U Revenue = \$19,849,958



- Measure U Series A Issuance
- Remaining Cash Balance





San Ysidro

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QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

TO: Citizens' Bond Oversight Committee

MEETING DATE: October 22, 2020

FROM: Marilyn Adrianzen
Chief Business Official

☐ Proposition C ☒ Measure T ☒ Measure U

☒ Informational ☐ Action

AGENDA ITEM: BOND OVERSIGHT COMMITTEE BYLAWS - REVISED

BACKGROUND INFORMATION:

On April 16, 2020, the Governing Board of the District approved Resolution No. 19/20-0039 to establish an independent citizens' bond oversight committee as required by Measure T and U and Sections 15278 et seq. of the California Education Code and the Bylaws which set forth the power and responsibilities of each measure's Committee.

During the Bond Oversight Committee meeting held on August 20, 2020, the Committee determined that Section 6.1 of the Bylaws needed to be revised to include the option of having special meetings when needed. Therefore, on September 17, 2020, the Governing Board of the District approved the revised Citizen's Bond Oversight Committee Bylaws for General Obligation Bonds Measures T and U to include special meetings if needed.

COST IMPLICATION:

N/A

RECOMMENDATION:

Information Only. *The revised Citizen's Bond Oversight Committee Bylaws for General Obligation Bonds Measures T and U were provided to the Committee Members.*

BOND OVERSIGHT COMMITTEE BYLAWS

Section 1. Committee Established. The San Ysidro School District (the “District”) caused Measure T to be placed on the ballot for the March 3, 2020 (the “Election”) and the voters of the District approved Measure T authorizing the District to issue up to \$52,985,000 aggregate principal amount of the general obligation bonds. The Election was conducted in accordance with the Strict Accountability in Local School Construction Bonds Act of 2000, Section 15264 *et seq.* of the Education Code of the State (“Proposition 39”). Pursuant to Section 15278 of the Education Code, the District is obligated to establish an independent citizens oversight committee in order to satisfy the accountability requirements of Proposition 39. On April 16, 2020, the Board of Education of the San Ysidro School District (the “Board”) established an independent citizens oversight committee for Measure T (the “Committee”) and these bylaws (the “Bylaws”) for the Committee to be governed by. The Committee does not have legal capacity independent from the District.

Section 2. Purposes. The purposes of the Committee are set forth in Proposition 39, and these Bylaws are specifically made subject to the applicable provisions of Proposition 39 as to the duties and rights of the Committee. Minutes of the proceedings of the Committee and all documents received and reports issued shall be a matter of public record and be made available on an internet website maintained by the Board. The District shall provide necessary administrative support to the Committee as shall be consistent with the Committee's purposes, as set forth in Proposition 39.

The proceeds of general obligation bonds issued pursuant to the Election are hereinafter referred to as “bond proceeds.” The Committee shall confine itself specifically to monitoring the expenditure of bond proceeds generated under Measure T. Projects undertaken with monies generated from sources other than bond proceeds shall fall outside the scope of the Committee’s review.

Section 3. Duties. To carry out its stated purposes, the Committee shall perform the duties set forth in Sections 3.1, 3.2 and 3.3 below and shall observe the limitations set forth in Sections 3.4 and 3.5 below.

3.1 Inform the Public. The Committee shall inform the public concerning the District’s expenditure of bond proceeds. In fulfilling this duty, all official communications to either the Board or the public shall come from the Chair acting on behalf of the Committee. The Chair shall only release information that reflects the consensus view of the Committee.

3.2 Review Expenditures. The Committee shall review expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in the Measure T; and (b) no bond proceeds were used for any teacher or administrative salaries or other operating expenses.

3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- (a) A statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and

- (b) A summary of the Committee's proceedings and activities for the preceding year.

3.4 Duties of the Board and/or Superintendent. Either the Board or the Superintendent, as the Board shall determine, shall have the following powers reserved to it, and the Committee shall have no jurisdiction over the following types of activities:

- (a) Approval of contracts,
- (b) Approval of change orders,
- (c) Expenditure of bond proceeds,
- (d) Handling of all legal matters,
- (e) Approval of project plans and schedules,
- (f) Approval of all deferred maintenance plans, and
- (g) Approval of the sale of bonds.

3.5 Measure T Projects Only. In recognition of the fact that the Committee is charged with overseeing the expenditure of bond proceeds, the Board has not charged the Committee with responsibility for:

- (a) Projects financed without bond proceeds either through the State of California, developer fees, tax increment revenues, certificates of participation, special taxes, lease/revenue bonds, the District general fund or other sources, which shall be outside the authority of the Committee.

- (b) The establishment of priorities and order of construction for the projects to be funded with bond proceeds, which shall be made by the Board in its sole discretion.

- (c) The selection of architects, engineers, soils engineers, construction managers, project managers, CEQA consultants and such other professional service firms as are required to complete the projects funded with bond proceeds which shall be based on criteria established by the Board in its sole discretion.

- (d) The approval of the design for each project including exterior materials, paint color, interior finishes, site plan and construction methods (modular vs. permanent) which shall be determined by the Board in its sole discretion.

- (e) The selection of independent audit firm(s), performance audit consultants and such other consultants as are necessary to support the activities of the Committee which shall be determined by the Board in its sole discretion and may be the audit firm that audits the District's financial statements.

- (f) The approval of an annual budget for the Committee that is sufficient to carry out its activities which shall be determined by the Board in its sole discretion.

(g) The appointment or reappointment of qualified applicants to serve on the Committee, subject to legal limitations, which shall be based on criteria adopted in the Board's sole discretion as part of carrying out its function under Proposition 39.

Section 4. Authorized Activities.

4.1 In order to perform the duties set forth in Sections 3.1, 3.2 and 3.3 above, the Committee may engage in any of the activities authorized under Proposition 39 including the following:

(a) Receive and review copies of the District's annual independent performance audit and annual independent financial audit as required by Article XIII A of the California Constitution.

(b) Inspect school facilities and grounds for which bond proceeds have been or will be expended, in accordance with any access procedure established by the District's Superintendent, in order to ensure that bond proceeds are expended in accordance with the requirements of Article XIII A of the California Constitution.

(c) Receive and review copies of any deferred maintenance proposals or plans for facilities financed with bond proceeds.

(d) Review efforts by the District to maximize bond proceeds by implementing various cost-saving measures, including, but not limited to, those set forth in Section 15278(c)(5) of the Education Code.

Section 5. Membership.

5.1 Number.

The Committee shall consist of seven (7) members appointed by the Board in such manner as the Board determines, and based on criteria established by Proposition 39, which provides that:

- One (1) member shall be the parent or guardian of a child enrolled in the District.
- One (1) member shall be both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the P.T.A. or a school site council.
- One (1) member shall be active in a business organization representing the business community located in the District.
- One (1) member shall be active in a senior citizens' organization.
- One (1) member shall be active in a bona-fide taxpayers association.
- Two (2) members shall be from the community at-large.

5.2 Qualification Standards.

- (a) To be a qualified person, a Committee member must be at least 18 years of age.
- (b) The Committee may not include any employee, official of the District or any vendor, contractor or consultant of the District.

5.3 Ethics: Conflicts of Interest. By accepting appointment to the Committee, each member agrees to comply with Articles 4 (commencing with Section 1090) and 4.7 (commencing with Section 1125) of Chapter 1 of Division 4 of Title 1 of the Government Code. Additionally, each member shall comply with the Committee Ethics Policy attached as "Attachment A" to these Bylaws.

5.4 Term. Each member shall serve a minimum term of two (2) years, commencing on the date of the first meeting of the Committee. Upon the expiring term of a member, such member may be appointed for a new two (2) year term or a new member may be selected for a two (2) year term. No member may serve more than three (3) consecutive terms.

5.5 Appointment. The initial members of the Committee shall be those members of the Proposition C Committee. With respect to any vacancies and future appointments, Members of the Committee shall be appointed by the Board through the following process: (a) appropriate local groups and community members will be solicited for applications; (b) the Superintendent will review the applications; (c) the Superintendent will make recommendations to the Board; and (d) the Board shall appoint the members of the Committee.

5.6 Removal; Vacancy. The Board may remove any Committee member for any reason, including failure to attend two consecutive Committee meetings without reasonable excuse or for failure to comply with the Committee Ethics Policy. Upon a member's removal, his or her seat shall be declared vacant. The Board, in accordance with the established appointment process, shall fill any vacancies on the Committee. Vacancies shall be filled within 90 days from the initial date of each such vacancy. Any person appointed to fill a vacancy shall serve for the remainder of the term of the member whose position is being filled.

57. Compensation. The Committee members shall not be compensated for their services.

5.8 Authority of Members. (a) Committee members shall not have the authority to direct staff of the District, (b) individual members of the Committee retain the right to address the Board, either on behalf of the Committee or as an individual, and (c) the Committee may only request copies of reports and documents which have been previously presented to the Board and which are a public record.

Section 6. Meetings of the Committee.

6.1 Regular Meetings. The Committee shall meet at least once a year but no more frequently than quarterly unless requested by the Board to meet more often. This does not prohibit the Committee from holding a special meeting if needed.

6.2 Location. All meetings shall be held within the boundaries of the District except that Committee members may participate by teleconference as set forth in Section 6.3 below.

6.3 **Procedures.** All meetings shall be open to the public in accordance with the *Ralph M. Brown Act*, Government Code Section 54950 *et seq.* (the "Brown Act") and may be noticed and conducted in any manner that is consistent with the Brown Act, as modified by any emergency declaration of the Governor of the State of California or other authorized officer of the State, including by teleconference. A majority of the number of Committee members shall constitute a quorum for the transaction of any business of the Committee.

Section 7. District Support.

7.1 The District shall provide to the Committee necessary technical and administrative assistance as follows:

(a) preparation of and posting of public notices as required by the *Ralph M. Brown Act*, ensuring that all notices to the public are provided in the same manner as notices regarding meetings of the District Board;

(b) provision of a meeting room, including any necessary audio/visual equipment;

(c) preparation, translation and copies of any documentary meeting materials, such as agendas and reports; and

(d) retention of all Committee records, and providing public access to such records on an Internet website maintained by the District.

7.2 District staff and/or District consultants shall attend Committee proceedings in order to report on the status of projects and the expenditures of bond proceeds.

7.3 No bond proceeds shall be used to provide District support to the Committee.

Section 8. Reports. In addition to the Annual Report required in Section 3.3, the Committee may report to the Board from time to time in order to advise the Board on the activities of the Committee. The Annual Report shall be in writing and shall summarize the proceedings and activities conducted by the Committee.

Section 9. Officers. The Superintendent shall appoint the initial Chair to serve for an initial two (2) year term. The Committee shall elect an initial Vice-Chair. Thereafter, the Committee shall elect a Chair and a Vice-Chair who shall act as chair only when the Chair is absent.

Section 10. Amendment of Bylaws. Any amendment to these Bylaws shall be approved by a majority vote of the Board.

Section 11. Termination. The Committee shall automatically terminate and disband 180 days after all Measure T bond proceeds are spent.

BOND OVERSIGHT COMMITTEE ETHICS POLICY STATEMENT

This Ethics Policy Statement provides general guidelines for members of the Bond Oversight Committee (the "Committee") established by the San Ysidro School District (the "District") in carrying out their responsibilities. Not all ethical issues that Committee members face are covered in this Statement. However, this Statement captures some of the critical areas that help define ethical and professional conduct for Committee members. The provisions of this Statement were developed from existing laws, rules, policies and procedures as well as from concepts that define generally accepted good business practices. Committee members are expected to strictly adhere to the provisions of this Ethics Policy.

POLICY

- **CONFLICT OF INTEREST.** A Committee member shall not make or influence a District decision related to: (1) any contract funded by bond proceeds or (2) any construction project which will benefit the committee member's outside employment, business, or a personal finance or benefit an immediate family member, such as a spouse, child or parent.
- **OUTSIDE EMPLOYMENT.** A Committee member shall not use his or her authority over a particular matter to negotiate future employment with any person or organization that relates to: (1) any contract funded by bond proceeds, or (2) any construction project. A Committee member shall not make or influence a District decision related to any construction project involving the interest of a person with whom the member has an agreement concerning current or future employment, or remuneration of any kind. For a period of two (2) years after leaving the Committee, a former Committee member may not represent any person or organization for compensation in connection with any matter pending before the District that, as a Committee member, he or she participated in personally and substantially. Specifically, for a period of two (2) years after leaving the Committee, a former Committee member and the companies and businesses for which the member works shall be prohibited from contracting with the District with respect to: (1) bidding on projects funded by the bond proceeds; and (2) any construction project.
- **COMMITMENT TO UPHOLD LAW.** A Committee member shall uphold the federal and California Constitutions, the laws and regulations of the United States and the State of California (particularly the Education Code) and all other applicable government entities, and the policies, procedures, rules and regulations of the District;
- **COMMITMENT TO DISTRICT.** A Committee member shall place the interests of the District above any personal or business interest of the member.

BOND OVERSIGHT COMMITTEE BYLAWS

Section 1. Committee Established. The San Ysidro School District (the "District") caused Measure U to be placed on the ballot for the March 3, 2020 (the "Election") and the voters of the District approved Measure U authorizing the District to issue up to \$52,985,000 aggregate principal amount of the general obligation bonds. The Election was conducted in accordance with the Strict Accountability in Local School Construction Bonds Act of 2000, Section 15264 *et seq.* of the Education Code of the State ("Proposition 39"). Pursuant to Section 15278 of the Education Code, the District is obligated to establish an independent citizens oversight committee in order to satisfy the accountability requirements of Proposition 39. On April 16, 2020, the Board of Education of the San Ysidro School District (the "Board") established an independent citizens oversight committee for Measure U (the "Committee") and these bylaws (the "Bylaws") for the Committee to be governed by. The Committee does not have legal capacity independent from the District.

Section 2. Purposes. The purposes of the Committee are set forth in Proposition 39, and these Bylaws are specifically made subject to the applicable provisions of Proposition 39 as to the duties and rights of the Committee. Minutes of the proceedings of the Committee and all documents received and reports issued shall be a matter of public record and be made available on an internet website maintained by the Board. The District shall provide necessary administrative support to the Committee as shall be consistent with the Committee's purposes, as set forth in Proposition 39.

The proceeds of general obligation bonds issued pursuant to the Election are hereinafter referred to as "bond proceeds." The Committee shall confine itself specifically to monitoring the expenditure of bond proceeds generated under Measure U. Projects undertaken with monies generated from sources other than bond proceeds shall fall outside the scope of the Committee's review.

Section 3. Duties. To carry out its stated purposes, the Committee shall perform the duties set forth in Sections 3.1, 3.2 and 3.3 below and shall observe the limitations set forth in Sections 3.4 and 3.5 below.

3.1 Inform the Public. The Committee shall inform the public concerning the District's expenditure of bond proceeds. In fulfilling this duty, all official communications to either the Board or the public shall come from the Chair acting on behalf of the Committee. The Chair shall only release information that reflects the consensus view of the Committee.

3.2 Review Expenditures. The Committee shall review expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in the Measure U; and (b) no bond proceeds were used for any teacher or administrative salaries or other operating expenses.

3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- (a) A statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and

- (b) A summary of the Committee's proceedings and activities for the preceding year.

3.4 Duties of the Board and/or Superintendent. Either the Board or the Superintendent, as the Board shall determine, shall have the following powers reserved to it, and the Committee shall have no jurisdiction over the following types of activities:

- (a) Approval of contracts,
- (b) Approval of change orders,
- (c) Expenditure of bond proceeds,
- (d) Handling of all legal matters,
- (e) Approval of project plans and schedules,
- (f) Approval of all deferred maintenance plans, and
- (g) Approval of the sale of bonds.

3.5 Measure U Projects Only. In recognition of the fact that the Committee is charged with overseeing the expenditure of bond proceeds, the Board has not charged the Committee with responsibility for:

- (a) Projects financed without bond proceeds either through the State of California, developer fees, tax increment revenues, certificates of participation, special taxes, lease/revenue bonds, the District general fund or other sources, which shall be outside the authority of the Committee.

- (b) The establishment of priorities and order of construction for the projects to be funded with bond proceeds, which shall be made by the Board in its sole discretion.

- (c) The selection of architects, engineers, soils engineers, construction managers, project managers, CEQA consultants and such other professional service firms as are required to complete the projects funded with bond proceeds which shall be based on criteria established by the Board in its sole discretion.

- (d) The approval of the design for each project including exterior materials, paint color, interior finishes, site plan and construction methods (modular vs. permanent) which shall be determined by the Board in its sole discretion.

- (e) The selection of independent audit firm(s), performance audit consultants and such other consultants as are necessary to support the activities of the Committee which shall be determined by the Board in its sole discretion and may be the audit firm that audits the District's financial statements.

- (f) The approval of an annual budget for the Committee that is sufficient to carry out its activities which shall be determined by the Board in its sole discretion.

(g) The appointment or reappointment of qualified applicants to serve on the Committee, subject to legal limitations, which shall be based on criteria adopted in the Board's sole discretion as part of carrying out its function under Proposition 39.

Section 4. Authorized Activities.

4.1 In order to perform the duties set forth in Sections 3.1, 3.2 and 3.3 above, the Committee may engage in any of the activities authorized under Proposition 39 including the following:

(a) Receive and review copies of the District's annual independent performance audit and annual independent financial audit as required by Article XIII A of the California Constitution.

(b) Inspect school facilities and grounds for which bond proceeds have been or will be expended, in accordance with any access procedure established by the District's Superintendent, in order to ensure that bond proceeds are expended in accordance with the requirements of Article XIII A of the California Constitution.

(c) Receive and review copies of any deferred maintenance proposals or plans for facilities financed with bond proceeds.

(d) Review efforts by the District to maximize bond proceeds by implementing various cost-saving measures, including, but not limited to, those set forth in Section 15278(c)(5) of the Education Code.

Section 5. Membership

5.1 Number.

The Committee shall consist of seven (7) members appointed by the Board in such manner as the Board determines, and based on criteria established by Proposition 39, which provides that:

- One (1) member shall be the parent or guardian of a child enrolled in the District.
- One (1) member shall be both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the P.T.A. or a school site council.
- One (1) member shall be active in a business organization representing the business community located in the District.
- One (1) member shall be active in a senior citizens' organization.
- One (1) member shall be active in a bona-fide taxpayers association.
- Two (2) members shall be from the community at-large.

5.2 Qualification Standards.

- (a) To be a qualified person, a Committee member must be at least 18 years of age.
- (b) The Committee may not include any employee, official of the District or any vendor, contractor or consultant of the District.

5.3 Ethics: Conflicts of Interest. By accepting appointment to the Committee, each member agrees to comply with Articles 4 (commencing with Section 1090) and 4.7 (commencing with Section 1125) of Chapter 1 of Division 4 of Title 1 of the Government Code. Additionally, each member shall comply with the Committee Ethics Policy attached as "Attachment A" to these Bylaws.

5.4 Term. Each member shall serve a minimum term of two (2) years, commencing on the date of the first meeting of the Committee. Upon the expiring term of a member, such member may be appointed for a new two (2) year term or a new member may be selected for a two (2) year term. No member may serve more than three (3) consecutive terms.

5.5 Appointment. The initial members of the Committee shall be those members of the Proposition C Committee. With respect to any vacancies and future appointments, Members of the Committee shall be appointed by the Board through the following process: (a) appropriate local groups and community members will be solicited for applications; (b) the Superintendent will review the applications; (c) the Superintendent will make recommendations to the Board; and (d) the Board shall appoint the members of the Committee.

5.6 Removal; Vacancy. The Board may remove any Committee member for any reason, including failure to attend two consecutive Committee meetings without reasonable excuse or for failure to comply with the Committee Ethics Policy. Upon a member's removal, his or her seat shall be declared vacant. The Board, in accordance with the established appointment process, shall fill any vacancies on the Committee. Vacancies shall be filled within 90 days from the initial date of each such vacancy. Any person appointed to fill a vacancy shall serve for the remainder of the term of the member whose position is being filled.

57. Compensation. The Committee members shall not be compensated for their services.

5.8 Authority of Members. (a) Committee members shall not have the authority to direct staff of the District, (b) individual members of the Committee retain the right to address the Board, either on behalf of the Committee or as an individual, and (c) the Committee may only request copies of reports and documents which have been previously presented to the Board and which are a public record.

Section 6. Meetings of the Committee.

6.1 Regular Meetings. The Committee shall meet at least once a year but no more frequently than quarterly unless requested by the Board to meet more often. This does not prohibit the Committee from holding a special meeting if needed.

6.2 Location. All meetings shall be held within the boundaries of the District except that Committee members may participate by teleconference as set forth in Section 6.3 below.

6.3 Procedures. All meetings shall be open to the public in accordance with the *Ralph M Brown Act*, Government Code Section 54950 *et seq.* (the "Brown Act") and may be noticed and

conducted in any manner that is consistent with the Brown Act, as modified by any emergency declaration of the Governor of the State of California or other authorized officer of the State, including by teleconference. A majority of the number of Committee members shall constitute a quorum for the transaction of any business of the Committee.

Section 7. District Support.

7.1 The District shall provide to the Committee necessary technical and administrative assistance as follows:

(a) preparation of and posting of public notices as required by the *Ralph M. Brown Act*, ensuring that all notices to the public are provided in the same manner as notices regarding meetings of the District Board;

(b) provision of a meeting room, including any necessary audio/visual equipment;

(c) preparation, translation and copies of any documentary meeting materials, such as agendas and reports; and

(d) retention of all Committee records and providing public access to such records on an Internet website maintained by the District.

7.2 District staff and/or District consultants shall attend Committee proceedings in order to report on the status of projects and the expenditures of bond proceeds.

7.3 No bond proceeds shall be used to provide District support to the Committee.

Section 8. Reports. In addition to the Annual Report required in Section 3.3, the Committee may report to the Board from time to time in order to advise the Board on the activities of the Committee. The Annual Report shall be in writing and shall summarize the proceedings and activities conducted by the Committee.

Section 9. Officers. The Superintendent shall appoint the initial Chair to serve for an initial two (2) year term. The Committee shall elect an initial Vice-Chair. Thereafter, the Committee shall elect a Chair and a Vice-Chair who shall act as chair only when the Chair is absent.

Section 10. Amendment of Bylaws. Any amendment to these Bylaws shall be approved by a majority vote of the Board.

Section 11. Termination. The Committee shall automatically terminate and disband 180 days after all Measure U bond proceeds are spent.



San Ysidro

School District

EST - 1887

QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

TO: Citizens' Bond Oversight Committee

MEETING DATE: October 22, 2020

FROM: Marilyn Adrianzen
Chief Business Official

☒ Proposition C ☒ Measure T ☒ Measure U

☒ Informational ☐ Action

AGENDA ITEM: INFORMATIONAL DOCUMENTS

BACKGROUND INFORMATION:

Informational items are either requested by the Committee and/or are being provided to keep the Committee informed. The information or documents are made available through a Google shared folder.

- Presentation by Ms. Meredith Johnson of DWK Attorneys - "Who is the San Ysidro Public Schools Financing Corporation"
- Presentation by Mr. Dale Scott - "Thinking forward for Schools and Communities"
- Dale Scott's book "win-win An insider's Guide to School Bonds" was delivered to Committee Members.
- Presentation by Mr. Jim DiCamillo of WLC Architects - Long Range Master Facilities Plan and the Town Hall Virtual Meetings Schedule
- Bond Program link that is on the District's website <https://www.sysdschools.org/Page/1056>

COST IMPLICATION:

N/A

RECOMMENDATION:

Information Only.



DANNIS WOLIVER KELLEY

Attorneys at Law

Who is the San Ysidro Schools Public Financing Corporation?

Presentation to the San Ysidro School District Citizens' Oversight Committee

October 22, 2020

Meredith Johnson

This training is provided for educational, compliance and loss-prevention purposes only, and absent the express prior agreement of DWK, does not create or establish an attorney-client relationship. The training is not itself intended to convey or constitute legal advice for particular issues or circumstances. Contact a DWK attorney for answers to specific questions.

G.O. Bonds v. Certificates of Participation

- Methods that school districts finance facility improvements
- Usually tax-exempt, i.e. inexpensive borrowing

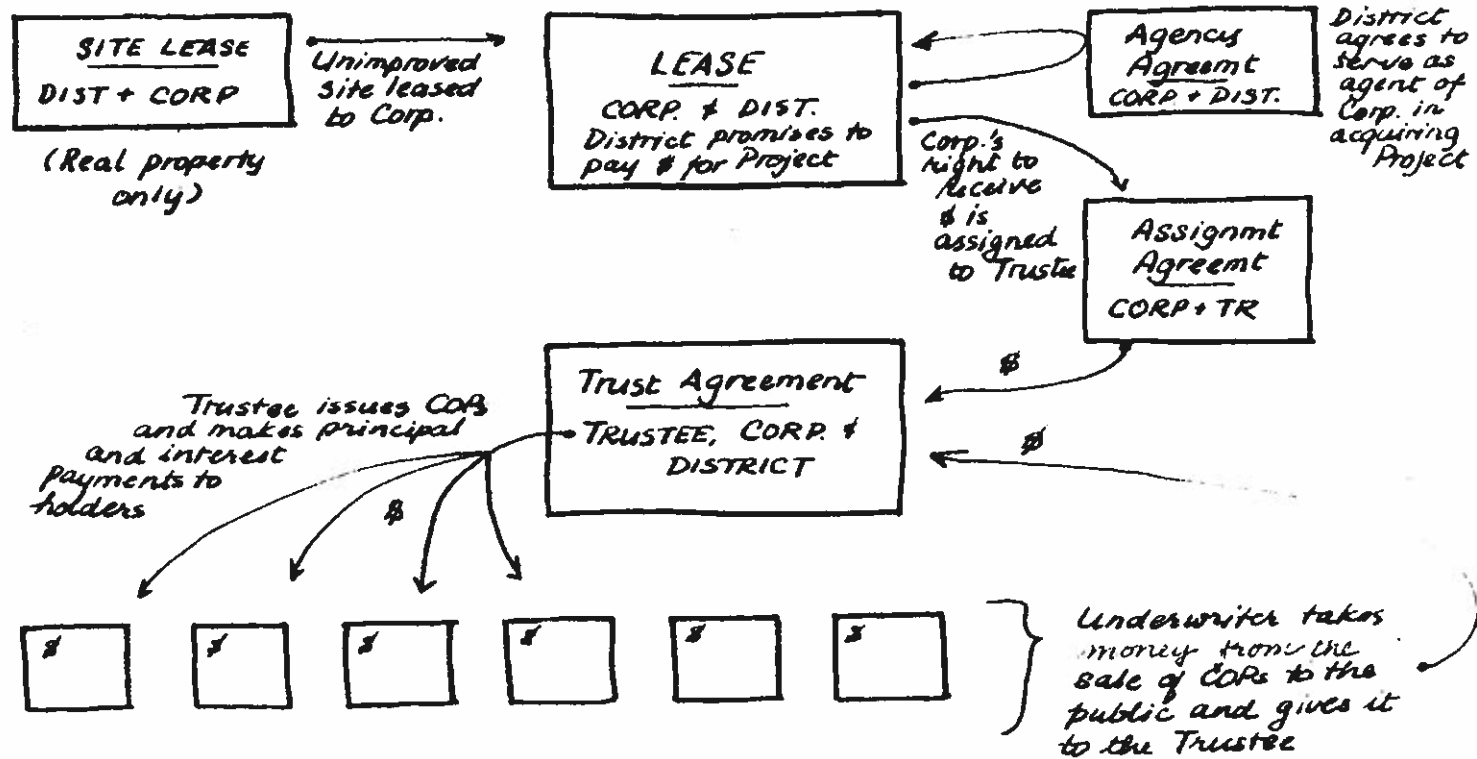
Financing Options: G.O. Bonds v. Certificates of Participation

- General Obligation Bonds:
 - voter-approval
 - secured by from property taxes (re-paid by community)
 - Authorized by statute (i.e. CA Constitution and Ed. Code)
- Certificates of Participation:
 - secured by District's general fund (re-paid by District)
 - relies on leasing power

Certificates of Participation

- Common method for public agencies to finance capital improvements from general fund **or any legally available funds**, e.g. developer fees or mello-roos special taxes
- Advance/finance revenue to undertake immediate facility needs
- Security is actually an undivided fractional interest in right to receive lease payment, *i.e.* investor buys right to participate in receipt of lease payment

BASIC LEGAL DOCUMENTATION - CERTIFICATES OF PARTICIPATION ISSUES



law
1986

San Ysidro Schools Public Financing Corporation

- Incorporated on June 30, 1998 as a non-profit corporation
- “The specific and primary purposes for which this Corporation are formed are:
 - To render financial assistance to San Ysidro School District by financing, refinancing, acquiring, construction, improving, leasing and selling buildings, building improvements, equipment, and other public improvements, lands and any other real or personal property for the benefit of the District and person residing within.
- Board of Trustees serves as Board of Directors, i.e. captive non-profit corporation



DANNIS WOLIVER KELLEY

Attorneys at Law

SAN FRANCISCO

LONG BEACH

SAN DIEGO

CHICO

SACRAMENTO

SAN LUIS OBISPO

BERKELEY

www.DWKesq.com

Thank you!



Meredith Johnson

Shareholder

Long Beach

562.366.8500

mjohnson@dwkesq.com

AUGUST 20, 2020

Thinking forward
for schools and
communities.



DS&C

SAN YSIDRO SCHOOL DISTRICT

PRESENTATION TO SAN YSIDRO SD CBOC



650 California Street, Suite 2050 | San Francisco, CA 94108 | 415.956.1030 | www.dalescott.com

Interest Rate History

INTEREST RATES HAVE FALLEN TO HISTORIC LOWS

Municipal Bond Rates
MMD "AAA" GO Index



Timetable

TIMING	ACTIVITY
March – April 2020	Presentation of Waiver Request to COC and Bargaining Units
April 3, 2020	Receive Proposals and Select Underwriter
June 18, 2020	District Board Approves Bond Resolutions
July 7, 2020	County Board Approves County Resolutions
July 9, 2020	State Board of Education Approves Waiver Request
July 28, 2020	District Board Approves Preliminary Official Statement
August 13, 2020	Due Diligence Call
August 17, 2020	Receive Moody's Rating
August 25, 2020	Receive Insurance Bids
August 27, 2020	Post Preliminary Official Statement
September 2, 2020	Pre-Pricing
September 3, 2020	Pricing
September 10, 2020	Post Final Official Statement
September 16, 2020	Pre-Close
September 17, 2020	Close

Example from Recent Jefferson UHSD Financing

NEW ISSUE - FULL BOOK-ENTRY

RATING: Standard & Poor's: "AA-"
See "RATING" herein.

In the opinion of Jones Hall, A Professional Law Corporation, San Francisco, California, Bond Counsel, subject, however to certain qualifications described herein, under existing law, the interest on the Bonds is excluded from gross income for federal income tax purposes and such interest is not an item of tax preference for purposes of the federal alternative minimum tax. In the further opinion of Bond Counsel, such interest is exempt from California personal income taxes. See "TAX MATTERS."

\$20,000,000

**JEFFERSON UNION HIGH SCHOOL DISTRICT
(San Mateo County, California)
General Obligation Bonds
2020 Election, Series A**

\$7,720,000

**JEFFERSON UNION HIGH SCHOOL DISTRICT
(San Mateo County, California)
2020 Refunding General Obligation Bonds**

Dated: Date of Delivery

Authority and Purpose. The Jefferson Union High School District (San Mateo County, California) General Obligation Bonds, 2020 Election, Series A (the "Series A Bonds") and the Jefferson Union High School District (San Mateo County, California) 2020 Refunding General Obligation Bonds (the "Refunding Bonds") are being issued by the Jefferson Union High School District (the "District") pursuant to certain provisions of the California Government Code and resolutions of the Board of Trustees of the District adopted on April 28, 2020 (together, the "Bond Resolutions"). The Series A Bonds were authorized at an election of the registered voters of the District held on March 3, 2020, which authorized the issuance of \$28,390,000 principal amount of general obligation bonds for the purpose of financing the improvement and equipping of school facilities. The Series A Bonds are the first series of bonds to be issued under this authorization. The Refunding Bonds will be issued for the purpose of refunding on a current basis portions of two outstanding general obligation bond issues of the District. See "THE FINANCING AND REFINANCING PLAN" and "THE BONDS - Authority for Issuance."

Due: August 1, as shown on inside cover

Security for the Bonds. The Series A Bonds and the Refunding Bonds (collectively, the "Bonds") are general obligations of the District, payable solely from ad valorem property taxes levied and collected by San Mateo County (the "County"). The County Board of Supervisors is empowered and is obligated to annually levy ad valorem taxes for the payment of interest on, and principal of, the Bonds upon all property subject to taxation by the District, without limitation as to rate or amount (except certain personal property which is taxable at limited rates). The District has other series of general obligation bonds outstanding which are similarly secured by tax levies. See "SECURITY FOR THE BONDS."

Payments. Interest on the Bonds accrues from the date of delivery and is payable semiannually on February 1 and August 1 of each year, commencing on August 1, 2020, by check mailed to the person in whose name the Bond is registered. The Bonds will mature, and principal will be payable, on August 1 in each of the years and in the principal amounts shown on the inside front cover page hereof. Payments of principal of and interest on the Bonds will be paid by The Bank of New York Mellon Trust Company, N.A., agent for the San Mateo County Treasurer-Tax Collector, as paying agent (the "Paying Agent"), to The Depository Trust Company ("DTC") for subsequent disbursement to DTC Participants who will remit such payments to the beneficial owners of the Bonds. See "THE BONDS - Description of the Bonds."

Redemption. The Bonds are subject to redemption prior to maturity as described herein. See "THE BONDS - Redemption."

Book-Entry Only. The Bonds will be issued in book-entry form only, and will be initially issued and registered in the name of Cede & Co. as nominee of DTC. Beneficial owners will not receive physical certificates representing their interests in the Bonds. See "THE BONDS - Description of the Bonds - Book-Entry Form" and "APPENDIX F - Book-Entry Only System."

MATURITY SCHEDULE (see inside front cover)

Cover Page. This cover page contains information for quick reference only. It is not a summary of all the provisions of the Bonds. Investors must read the entire official statement to obtain information essential in making an informed investment decision.

The Bonds are offered when, as and if issued, subject to the approval as to their legality by Jones Hall, A Professional Law Corporation, San Francisco, California, Bond Counsel. Certain legal matters also will be passed upon for the District by Jones Hall, A Professional Law Corporation, San Francisco, California, as Disclosure Counsel. Stradling Yocca Carlson & Rauth, a Professional Corporation, San Francisco, California, is serving as counsel to the Underwriter. It is anticipated that the Bonds will be available for delivery to Cede & Co., as nominee of DTC, on or about June 5, 2020.



**Capital
Markets**

The date of this Official Statement is: May 28, 2020.

Example from Recent Jefferson UHSD Financing

MATURITY SCHEDULE

BASE CUSIP[†]: 472466

JEFFERSON UNION HIGH SCHOOL DISTRICT
(San Mateo County, California)
General Obligation Bonds
2020 Election, Series A

Maturity Date (August 1)	Principal Amount	Interest Rate	Yield	Price	CUSIP [†]
2021	\$6,450,000	4.000%	0.290%	104.276	2B6
2022	570,000	4.000	0.380	107.763	2C4
2023	480,000	4.000	0.460	111.076	2D2
2024	130,000	4.000	0.560	114.109	2E0
2025	160,000	4.000	0.650	116.957	2F7
2026	185,000	4.000	0.800	119.182	2G5
2027	220,000	4.000	0.920	121.281	2H3
2028	250,000	4.000	1.000	122.055 ^c	2J9
2029	285,000	4.000	1.060	121.562 ^c	2K6
2030	320,000	4.000	1.180	120.583 ^c	2L4
2031	360,000	4.000	1.320	119.451 ^c	2M2
2032	400,000	4.000	1.480	118.174 ^c	2N0
2033	445,000	4.000	1.620	117.069 ^c	2P5
2034	490,000	4.000	1.700	116.442 ^c	2Q3
2035	540,000	3.000	2.050	106.697 ^c	2R1
2036	590,000	3.000	2.100	106.332 ^c	2S9
2037	640,000	3.000	2.150	105.968 ^c	2T7
2038	690,000	4.000	1.910	114.817 ^c	2U4
2039	755,000	4.000	1.950	114.511 ^c	2V2
2040	820,000	4.000	1.990	114.205 ^c	2W0

\$5,220,000 - 4.000% Term Bonds maturing August 1, 2045; Yield: 2.120%; Price: 113.218^c; CUSIP[†]: 2X8

NEW CHAPTER ON FINANCING TEACHER-STAFF HOUSING

win-win

An Insider's Guide to School Bonds

Improve Your Schools and Protect Local Taxpayers

3rd
EDITION



D A L E S C O T T

SAN YSIDRO SCHOOL DISTRICT LONG RANGE MASTER FACILITY PLAN

Join us for a virtual Town Hall Meeting

This meeting is part of a multi-step development plan for the creation of a District's Long-Range Master Facility Plans **for Smythe, La Mirada and Preschool**

Parents, Community Members & Staff are invited to attend this virtual public meeting.

Your opinion counts and is important to us.

Please submit your input via email by 3:00 p.m. on or before Thursday, October 1, 2020 at publiccomment@sysdschools.org



Thursday

October 1, 2020
5:00 – 6:00 pm

Contact: Francisco Mata

francisco.mata@sysdschools.org
(619) 428-4476, ext. 3033

Login information:

<https://www.youtube.com/channel/UCGyF01068pwbhe-B5xnyl-A/videos>

Spanish Translation:

Telephone line: 1 (978) 435-0140 **Access code:** 820 620 396#

SAN YSIDRO SCHOOL DISTRICT LONG RANGE MASTER FACILITY PLAN

Join us for a virtual Town Hall Meeting

This meeting is part of a multi-step development plan for the creation of a District's Long-Range Master Facility Plans **for Willow, Sunset & Beyer Schools**

Parents, Community Members & Staff are invited to attend this virtual public meeting.

Your opinion counts and is important to us.
Please submit your input via email on or before 6:00 p.m. Thursday, October 6, 2020 at publiccomment@sysdschools.org



Thursday
October 6, 2020
5:00 – 6:00 pm

Contact: Francisco Mata
francisco.mata@sysdschools.org
(619) 428-4476, ext. 3033

Login information:

<https://www.youtube.com/channel/UCGyF01068pwbhe-B5xnyl-A/videos>

Spanish Translation:

Telephone line: 1 (978) 435-0140 **Access code:** 820 620 396#

SAN YSIDRO SCHOOL DISTRICT LONG RANGE MASTER FACILITY PLAN

Join us for a virtual Town Hall Meeting

This meeting is part of a multi-step development plan for the creation of a
District's Long-Range Master Facility Plans
for Vista Del Mar & San Ysidro Middle Schools

Parents, Community Members & Staff are invited to attend this virtual public meeting.

Your opinion counts and is important to us.
Please submit your input via email on or before
6:00 p.m. Thursday, October 29, 2020 at
publiccomment@sysdschools.org



Thursday
October 29, 2020
5:00 – 6:00 pm

Contact: Francisco Mata
francisco.mata@sysdschools.org
(619) 428-4476, ext. 3033

Login information:

<https://www.youtube.com/channel/UCGyF01068pwbhe-B5xnyl-A/videos>

Spanish Translation:

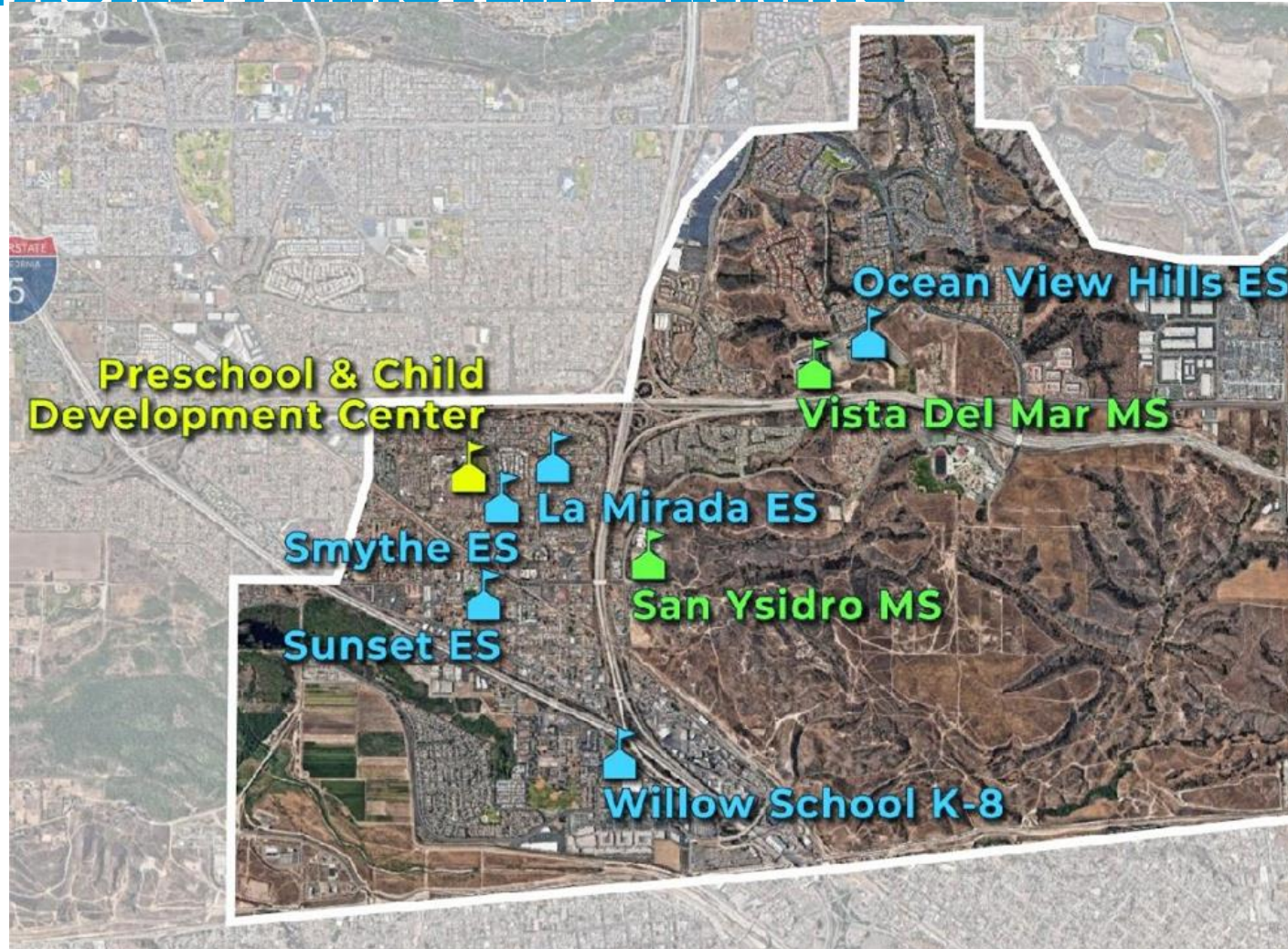
Telephone line: Pending **Access code:** Pending

FACILITY MASTERPLANNING



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

FACILITY MASTERPLANNING



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

FACILITY MASTERPLANNING

PROCESS (Information and Input Gathering):

SEEKING INPUT FROM THE STAKEHOLDERS

- San Ysidro School District
- Individual School Sites
- Community Groups (Neighbors / PTA)
- Students
- Governmental Agencies



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

FACILITY MASTERPLANNING

The Known Universe of Facilities Challenges:

- **S:** Security
- **T:** Technology
- **E:** Evolution
- **M:** Maintenance
- **P:** Parity
- **S:** Sustainability



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

FACILITY MASTERPLANNING

The Known Universe of Facilities Remedies:

- **Build** Something New
- **Renovate** Something Old
- **Improve** the Site / Grounds
- **Upgrade** the Furniture, Technology, and Equipment



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

La Mirada Elementary School



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

La Mirada Elementary School

Principal's Input:

- **Building Something New**

Permanent building to replace remaining portables

New Main Office Secure Entry Foyer to create a single point of entry

- **Renovate Something Old**

Nothing noted

- **Improve the Site / Grounds**

Replace playground equipment and safety surfacing

Complete east parking lot with curbs and lighting

Either maintain, or remove garden by east parking lot

Repair flooding condition along street frontage

- **Furniture, Technology, Equipment**

Nothing noted



Smythe Elementary School



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

Smythe Elementary School

Principal's Input:

- **Building Something New**

New Main Office Secure Entry Foyer to create a single point of entry

- **Renovate Something Old**

Nothing noted

- **Improve the Site / Grounds**

Replace playground equipment and safety surfacing
Complete east parking lot with curbs and lighting

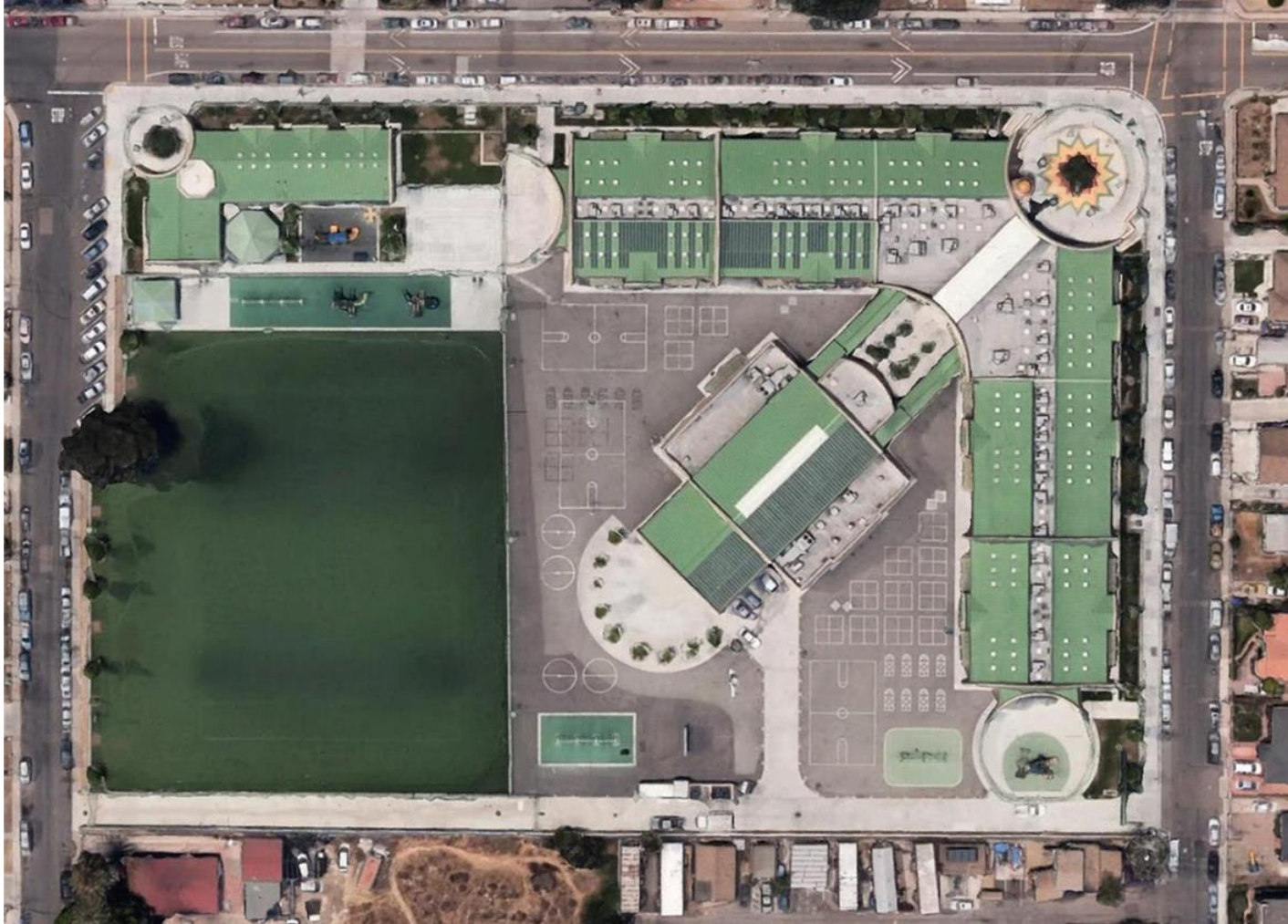
- **Furniture, Technology, Equipment**

Nothing noted



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

Sunset Elementary School



San Ysidro
School District **EST - 1887**
QUALITY EDUCATION AND OPPORTUNITY FOR ALL STUDENTS TO SUCCEED

Sunset Elementary School

Principal's Input:

- **Building Something New**

Nothing noted

- **Renovate Something Old**

Dedicated Main Office Secure Entry Foyer to create a single point of entry

Consider re-purposing classroom small group spaces to provide more storage

CDC: Secure entry foyer

CDC: Add child-level tack-able surfaces in classrooms

- **Improve the Site / Grounds**

Consider adding an on site drop off lane and parking lot

Complete north, off-site parking lot with curbs and lighting

CDC: reconstruct fence separating CDC playground from ES playground

CDC: construct instructional garden area

Furniture, Technology, Equipment

Nothing noted



Willow Elementary School



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Willow Elementary School

Principal's Input:

- **Building Something New**

New Student Restroom adjacent and accessible to playground

- **Renovate Something Old**

Nothing noted

- **Improve the Site / Grounds**

Supplement fencing along freeway frontage and Willow Road

Add fencing to parking lot retention basin

Consider new uses for educational gardens (difficult to keep up)

- **Furniture, Technology, Equipment**

Nothing noted



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Ocean View Hills Elementary School



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Ocean View Hills Elementary School

Principal's Input:

- **Building Something New**

Permanent building to replace remaining portables
New Parent/Volunteer Center

- **Renovate Something Old**

Replace MPR carpet with a resilient multi-purpose product

- **Improve the Site / Grounds**

Replace playground equipment and safety surfacing
Securable gate at east service drive
Re-establish courtyard landscaping, with new trees, planting or other solution
Consider security screening at open playground (additional ball walls, etc.)

- **Furniture, Technology, Equipment**

Nothing noted



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Vista Del Mar School



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Vista Del Mar School

Principal's Input:

- **Building Something New**

Construct a permanent wing to replace portable PE Locker Rooms

Add overhangs to second floor classroom wings and from the MPR to the Lunch Canopy

- **Renovate Something Old**

Remodel Kindergarten spaces into proper Middle School science and electives

Enhance Main Office Secure Entry Foyer to create a single point of entry

Rethink location and design of ASB Room

- **Improve the Site / Grounds**

Remove the original elementary school play equipment

- **Furniture, Technology, Equipment**

Main Office copy machine location/upgrade



San Ysidro Middle School



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San Ysidro Middle School

Principal's Input:

- **Building Something New**

Repurpose the old 'cafeteria' shelter

New Main Office Secure Entry Foyer to create a single point of entry

- **Renovate Something Old**

Interior renovation/modernization of the entire campus

Special attention to PE Locker Rooms and Library

Paint exterior to create a new fresh, aesthetic considering school colors

- **Improve the Site / Grounds**

Replant PE playfield

Replace uneven plaza pavement

- **Furniture, Technology, Equipment**

New flexible furniture



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SYSD Child Development Center



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SYSD Child Development Center

Principal's Input:

- **Building Something New**

Reconstruct or relocate entire campus into permanent location (La Mirada? Beyer?)

Add space for Staff Offices/Workrooms

- **Renovate Something Old**

Provide easy to clean surfaces (flooring, walls, etc.)

Provide operable connecting classroom for flexible enrollment and instruction

New Main Office Secure Entry Foyer to create a single point of entry

Provide more outdoor play equipment storage

- **Improve the Site / Grounds**

Elongate drop off lane

Additional parking needed during drop off and dismissal

Security needed at gates to Smythe ES

More variety of playground surfaces needed

Replace/install rubberized play surface outdoor play equipment

Construct instructional garden area

- **Furniture, Technology, Equipment**

Notes



Bever Site



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Beyer Site

SYSD Input:

- **Building Something New**

District/Community Input

- **Renovate Something Old**

District/Community Input

- **Improve the Site / Grounds**

District/Community Input

- **Furniture, Technology, Equipment**

District/Community Input



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Master Plan Project Summary Matrix:

School Site:

	New Construction	Renovation	Site Improvements	Furnish/Tech/Safety
La Mirada ES	No	No	Playground	Entry/Access
Smythe ES	No	No	Playground	Entry/Access
San Ysidro MS	No	Entire Campus	Lunch Court	Furnish/Access
Sunset ES	No	No	Playground	Furnish/Access
Willow ES	No	No	Playground	Access
Ocean View Hills ES	New Wing	No	Playground	Access
Vista Del Mar K8	New Wing	Kinder Wing	Playground	Access
CDC	New Campus	Entire Campus	Entire Campus	Entire Campus
Beyer	Re-Purpose	N/A	N/A	N/A



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2020 - 2021 School Year

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2020-2021 Online Registration

ParentVue


District News
District Highlights 2020-21

Chromebooks @ Home Program



Road Program
Citizen's Oversight Committee

Quick Links


Latest Important District Information

Please read below for important information regarding Re-Opening the 2020-2021 School Year

Welcome Back Message from the Superintendent to Families (Dated 8-14-20) - English
Welcome Back Message from the Superintendent to Families (Dated 8-14-20) - Spanish

Welcome back to school video message for our students & families!
<https://www.youtube.com/WelCome Back>

¡Mensaje en video de bienvenida de regreso a clases para nuestros estudiantes y familias!
<https://www.youtube.com/Bienvenidos>

<https://www.sysdschools.org/Page/1057>

CARDS Resources: View More

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