



PTSA GENERAL MEETING 1/15/2026

AGENDA

1. **Pizza (6:00 - 6:30)**
2. **Welcome & Intro to PTSA (6:30-6:40)**
3. **Principal's Message (6:40-6:50)**
4. **25/26 Ongoing work (6:50-7:30)**

Improvements, Fundraising, Events, Engagement, Membership

5. **Financials & Budget (7:30-7:45)**
6. **Open Forum Comments/Questions (7:45-7:55)**
7. **Adjourn (8:00)**

Welcome and Introductions

Lanada Reed
PTSA President



**OAKLAND TECH
PTSA**

President - Lanada Reed

Treasurer - Danny Kramer

Communications - Steve Wiersema

Parliamentarian - Josh Kahn

Financial Secretary - Amy Hood

Recording Secretary - Khadijah Robinson

VP Membership - My Huynh

VP Development - Becky Chaplin-Kramer

Historian - Ranjeet Rajan

VP Parent Engagement - Mimi Ho

VP Events - Rachel Smith

Principal's Message

Martel Price

25/26 Ongoing Work

Improvements - Steve

Fundraising - Becky

College & Career - Bernadette, Mimi

Events - Rachel

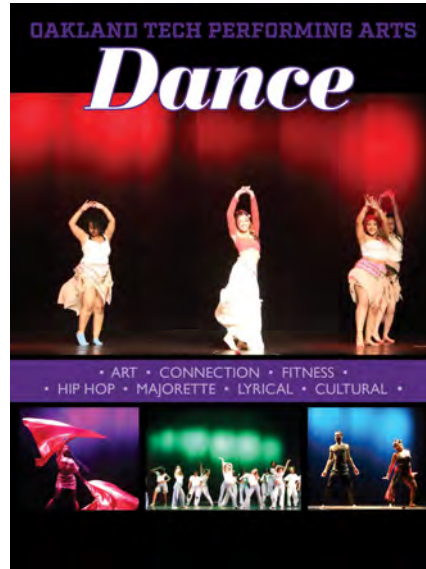
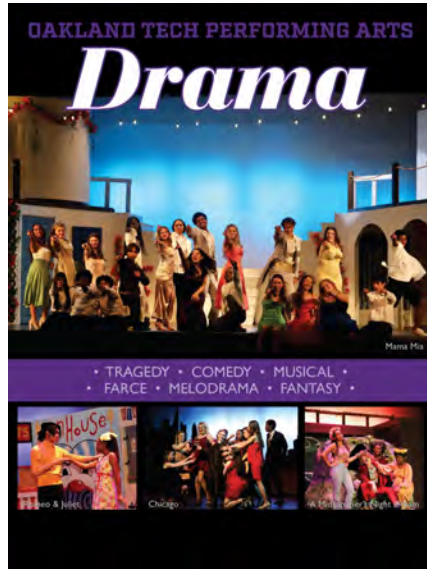
Parent Engagement - Mimi

Membership - My

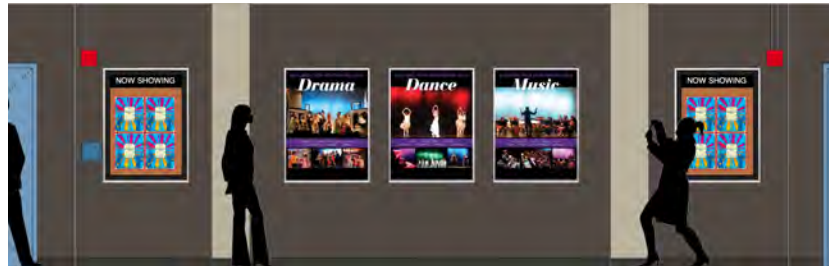
Improvements

Steve Wiersema

Improvements - Auditorium Lobby/Hallway



Please
**NO FOOD OR DRINKS
ARE ALLOWED
IN THE AUDITORIUM**
Thank you



PAID WITH AUDITORIUM RESTRICTED FUND

Improvements - Drama & Engineering Backyard



GOAL: Create a more usable and sustainable space for both departments

- Cleanup completed on Beautification Day
- 20' storage container for plywood, lumber and table saw

MOSTLY PAID WITH PROP 28 FUNDS!

Improvements - Cafeteria

CAFETERIA

CAFETERIA

CAFETERIA



GOAL: Spend remaining funds

- Signage
- Phone charging stations

PAID WITH CAFETERIA RESTRICTED FUND

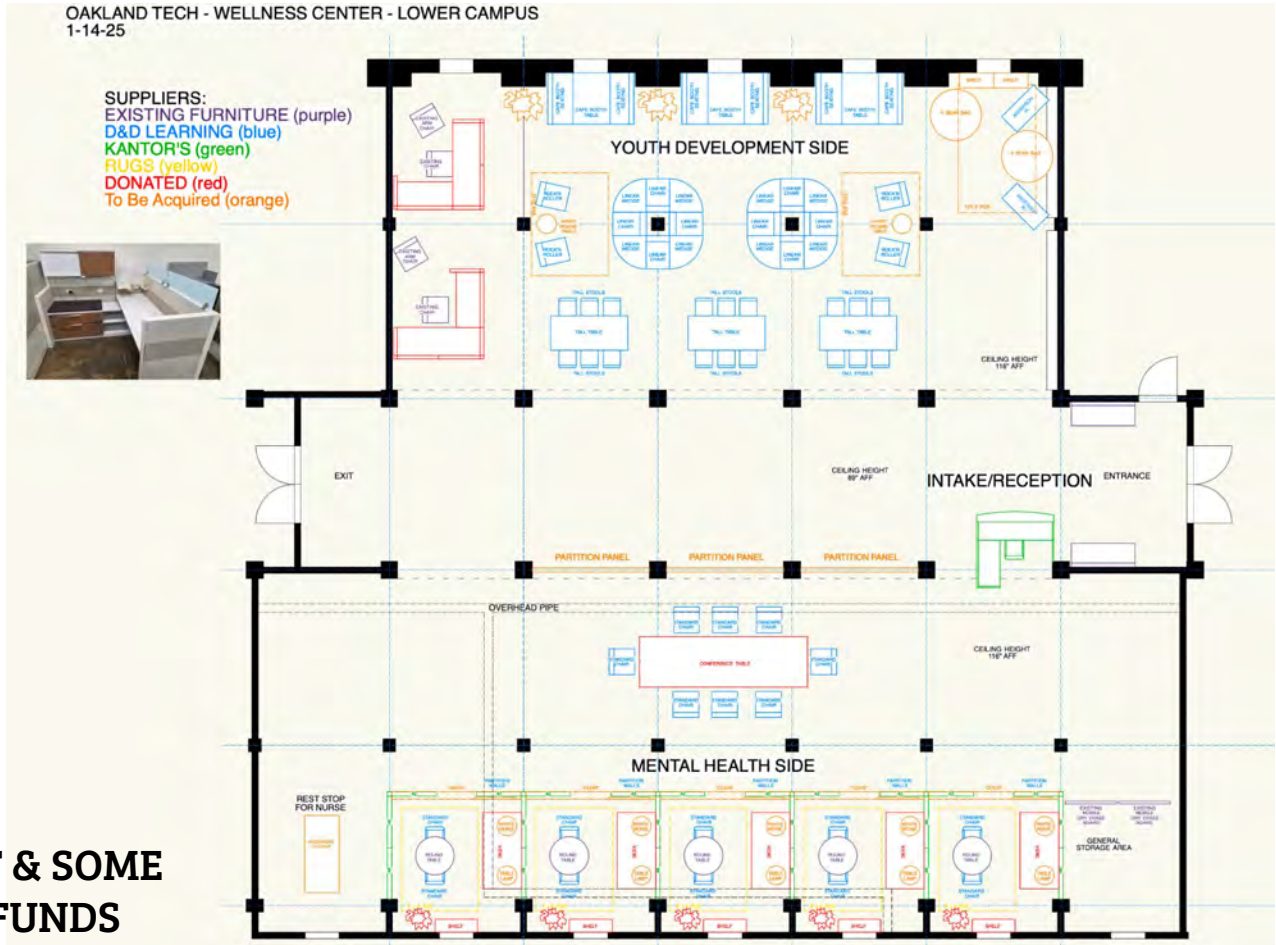
Improvements - Wellness Center

- Mental Health “rooms” completed
- Furniture donations acquired
- YD furniture (blue) installed Feb. 18th

TO DO

- Install donated furniture
- Add sliding doors to “rooms”
- Make partition panels

PAID WITH OUSD GRANT & SOME
PTSA IMPROVEMENT FUNDS



Improvements - Beautification Day



**Saturday, January 24th
10:00-3:30**

Improvements - Library & Staff Lounge



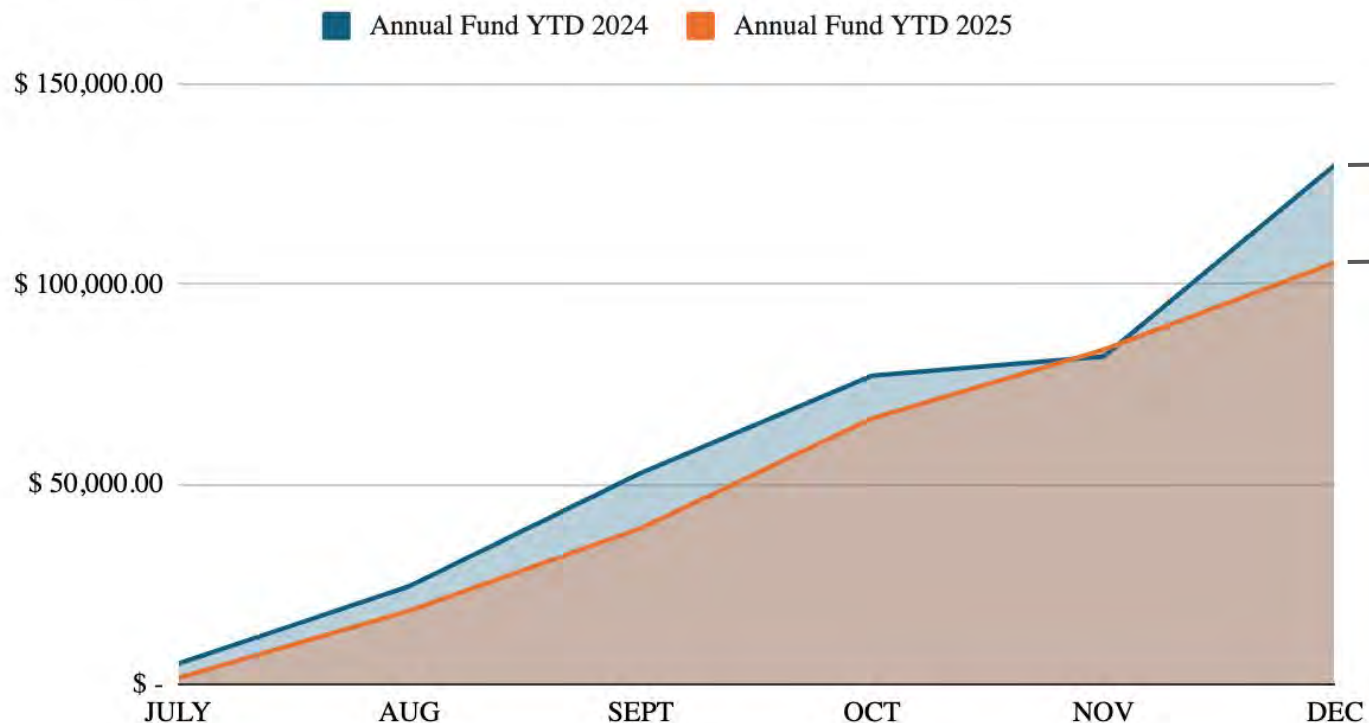
PAID WITH PTSA IMPROVEMENT FUND

Fundraising

Becky Chaplin-Kramer

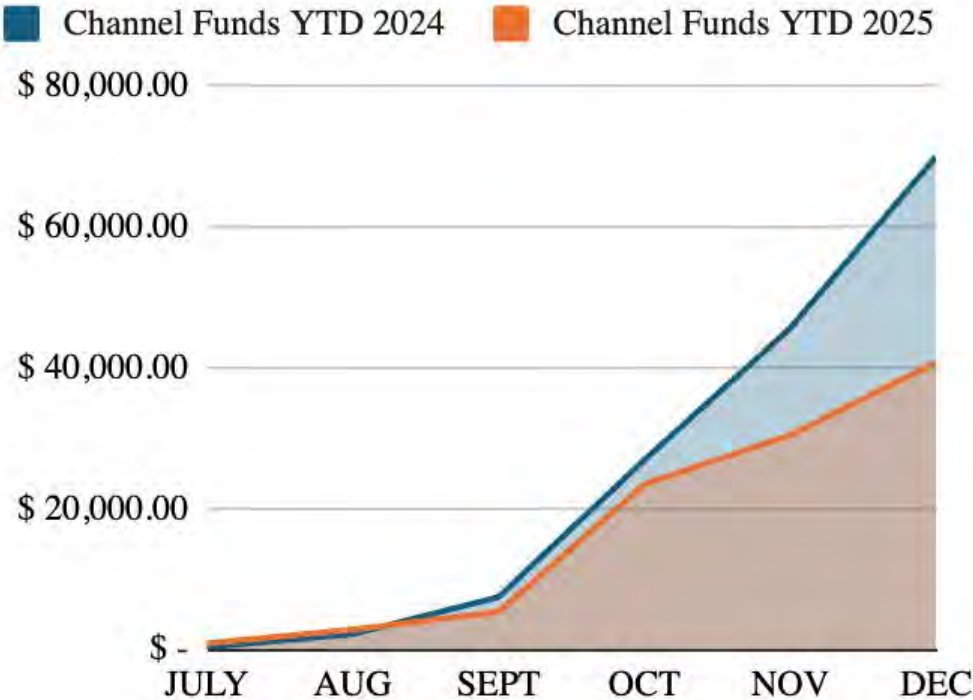
End-of-Year Fundraising Report

Cumulative Fundraising 24 vs. 25

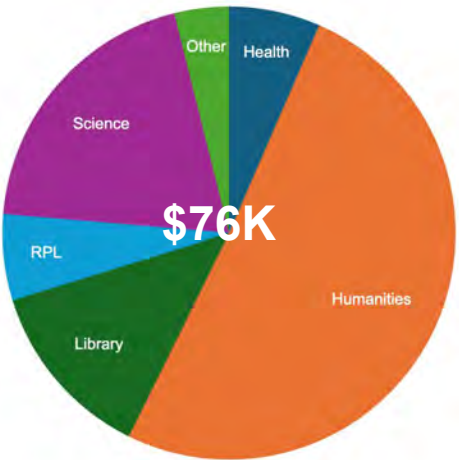


\$25K from 5 large gifts we didn't get this year 😞

Channel Fundraising Breakdown



2024



2025



Other Channels: AAPI Graduation • Baseball Team • Dance • Drama • Environmental Science • Music • Physical Education • Soccer • Track & Cross Country • 9th Grade • Fashion Academy • The Scribe • Paideia

Upcoming fundraising events!

OAKLAND TECH AUCTION 2026

TECH IS THE TOWN

ONLINE AUCTION
February 25 - March 11



PARTY & LIVE AUCTION
March 13, 6:00 pm
Humanist Hall



Donate an item! Gift cards • Event tickets • Arts & crafts • Jewelry • Wine & spirits

Donate an experience! Vacation homes • Tours • Services • Skill-building

Host a party! Wine-tasting • Pizza-making • Karaoke • Mahjong • Shopping

Volunteer!!!



auction@oaklandtech.com

Upcoming fundraising events!



Membership

My Huynh

OAKLAND TECH PTSA



Join the PTSA for \$12/person/year NOW!

Every dollar counts - donate what you can - we keep Tech running! Making our school awesome takes a village.

PTSA Financials

Daniel Kramer
PTSA Treasurer



2025-2026

PTSA Meeting
Finance Slides

Oakland Tech PTSA

Treasurer's Report

January 15, 2026 General Association

Snapshot of current bank account balances:

- Checking 1774: **\$261,049.18**
- CD 5 Months: **\$138,842.17**

OFOD-RHF (sponsored project):

- Checking 6558: **\$13,987.23**

Attached Reports

- [Balance Sheet as of 01-15-2026](#)
- [Profit & Loss as of 01-15-2026](#)
- [PTSA Budget for FY 2025-26](#)

The screenshot shows the Chase Business mobile app interface. At the top is a dark blue header with the Chase logo and 'for BUSINESS'. Below the header are three tabs: 'Accounts', 'Pay & transfer', and 'Collect & dep'. The main content area displays three account balances for 'OAKLAND TECHNICAL HIGH SCHOOL PTSA'. Each account entry includes a link to the account details, the balance amount in large bold text, and the type of balance (Available or Principal) in smaller text.

Account Name	Balance	Balance Type
PLAT BUS CHECKING (...1774) >	\$261,049.18	Available balance
PLAT BUS CHECKING (...6558) >	\$13,987.23	Available balance
CD 5 MONTHS (...2625) >	\$138,842.17	Principal balance



Discussion Items

- The Tech PTSA has completed the transition of OFOD-RHF (Oakland Field of Dreams-Rickey Henderson Field) to be a **sponsored project** of the Tech PTSA
- We have completed our PTSA unit's **annual insurance renewal** via CAPTA / AIM. New insurance certificate for 2026 and renewal info can be found on the Tech PTSA shared drive [here](#).
- We have closed the savings accounts ending 0816 and 8912 and placed the funds into a **5-month CD** with a 3.70% APY. It has so far yielded us \$484.10 in interest. It will mature on May 11, 2026 at which time we can renew all or a portion of it, or add additional funds to it.



Discussion Items

- Previous bookkeeper RBA Bookkeeping has closed the books through November 30, 2025. They have billed us for their work in December and a few days of work in January.
- New bookkeeper **Sofia Pavlova** has responsibility for the books starting December 1, 2025. She plans to close books on the 15th of each month. Her speed enables us to provide the weekly updated budget-to-actual report at <https://bit.ly/TechPTSAbudget> that we've been promising since the start of this year!



Discussion Items

- As part of the bookkeeper transition, we are **voiding 37 uncleared checks**, dated 5/30/2023 to 6/3/2025. Chase bank won't honor checks older than 6 months, voiding these checks helps to reconcile our books against the bank account. It's not feasible for us to issue 37 replacement checks. In the unlikely event that one of the checkholders were to bring the check to the Tech PTSA and ask for a new check, we would honor that request as an unbudgeted expense. The total for these checks is \$6,135.69, with no single check larger than \$640.



Discussion Items

- We are still waiting on CA FTB to restore our **exempt status**, which would allow us to access PayPal Giving Fund again. The application / reinstatement wait time is currently five months. Our packet was submitted on September 26, 2025. We have to wait until February 26, 2026 before we can call CA FTB again and request that our file be assigned to an auditor. I've given myself a calendar reminder to do that.
- We will be remitting our **membership** payment to Peralta District PTA this week.



Discussion Items

- We are **recruiting for a new parent auditor** for FY 2025-26.
According to PTSA bylaws:
- *They shall not be an officer of the association or member of the board. There should be a financial review committee to examine the completed reviews if the reviewer is not a qualified accountant.*



Motion #1: Revised budget for FY 2025-26

- Propose we formally revise the FY 2025-26 Tech PTSA budget as shown [here](#). All of these budget revisions have been approved by the board. Highlights include:
 - Add \$6,000 in fundraising and expense for Turnitin software program, requested by parents and teachers
 - Add \$2,500 in fundraising and expense for Black Graduation, request by Alexis
 - Add \$3,000 in fundraising and expense for Sped After Four
 - Add \$4,125 in new expenses for Positive Behavior Intervention Systems (PBIS), reducing the Teacher PD budget as a result. Request by Martel Price, PD funds will come from Principal's Discretionary budget instead
- **The Treasurer moves to revise the FY 2025-26 budget as detailed in this [budget document](#)**
- Rationale: New fundraising (already received) would offset any new expenses. No anticipated impact on overall net revenue (income minus expenses) for the year.



Motion #2: Ratify paid bills

- The Treasurer moves to ratify paid bills in the attached spreadsheet, in accordance with the approved FY 2025-26 budget. Please note, these transactions were previously approved by the PTSA Board at their 11-04-2025, 12-02-2025 and 1-06-2026 meetings.

- Full transaction report from QBO:

[PTSA - Oakland Tech Parent Teacher Student Association Transaction List by Date 10-17-2025 to 01-15-2026.xlsx](#)

- Including checks:
 - 7029: Cafeteria Restricted Fund
 - 7030: Auditorium Restricted Fund
 - 7031: Cafeteria Restricted Fund
 - 7032: Auditorium Restricted Fund
 - 7033: Auditorium Restricted Fund
 - 7034: Library Managed Fund
 - 7035: Cafeteria Restricted Fund
 - 7036-7037: funds from PTSA General Fund, details in report above
 - Rationale: these expenditures have already been approved by the PTSA board and general association and have received the required double approval before being paid. This ratification of

Comments & Questions

Lanada Reed