

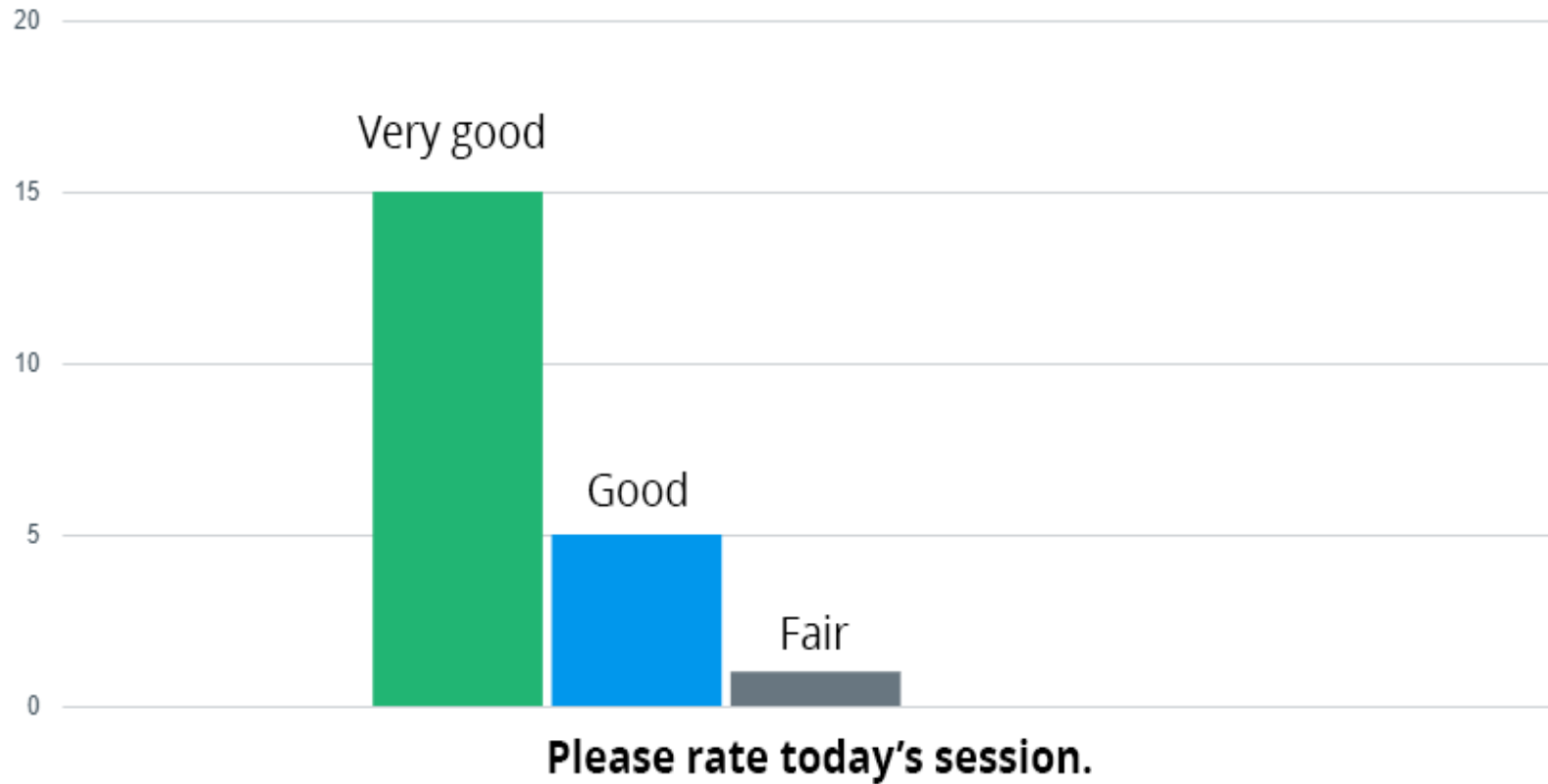
THE *Roadmap* TO AMAZING!

LONG-RANGE PLANNING
COMMITTEE

JANUARY 28, 2026

January 14 Feedback Form

Presentation



LRPC FEEDBACK

For the "line items" that were not overwhelmingly supported, can we break them down into more specific line items to see where dollars can be saved?

The break out we will see on 1/28 is needed. Thank you

Good meeting. Well organized and well controlled.

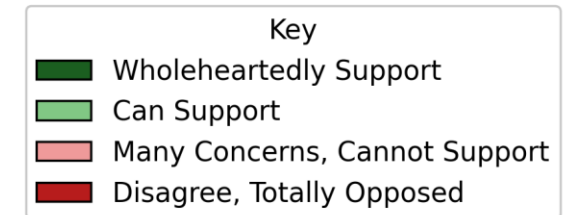
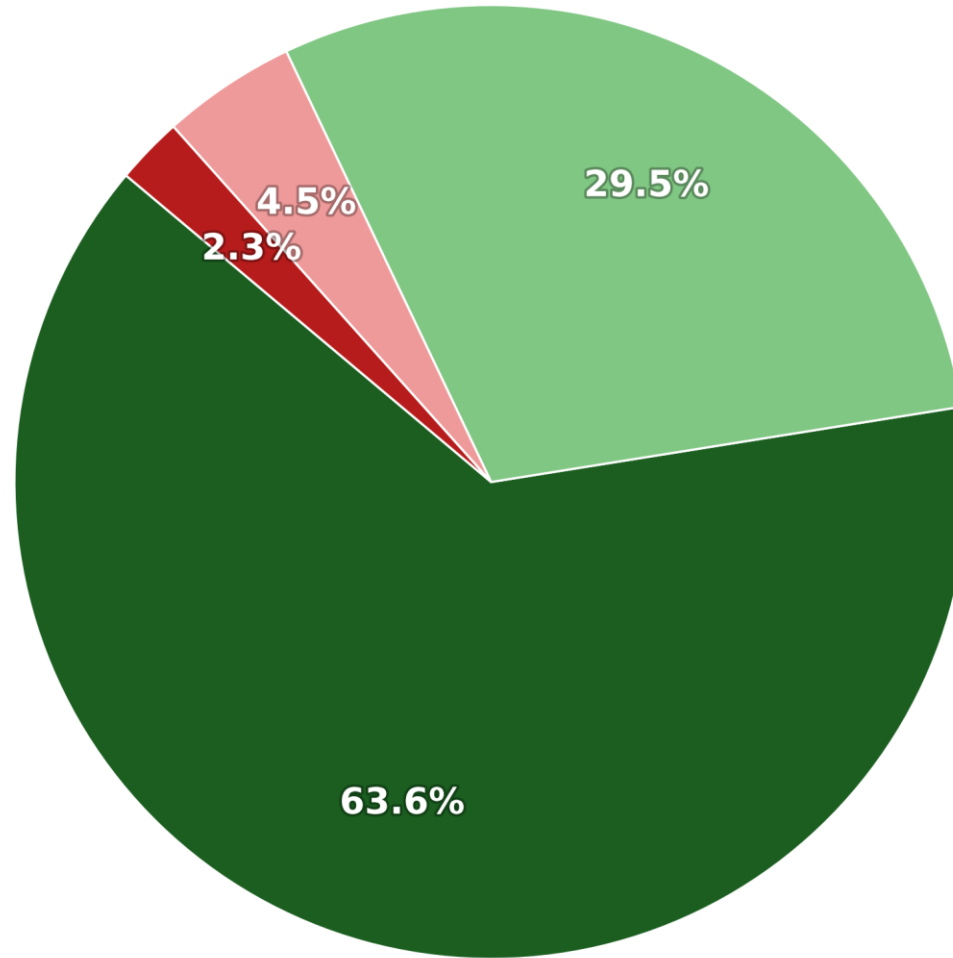
Can you please not let the graduate from the school in Lubbock create the slides when it involves numbers?

LONG-RANGE PLANNING COMMITTEE

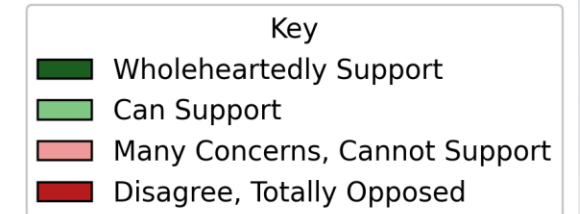
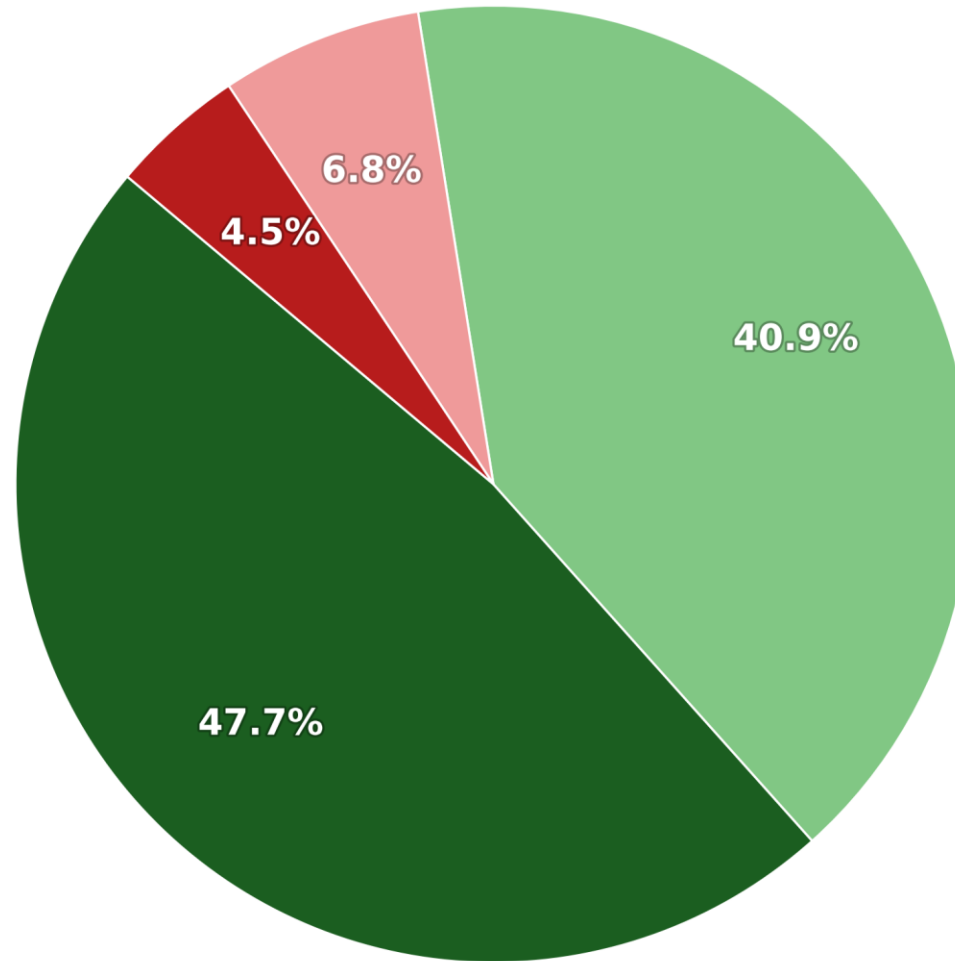
The goal of this meeting is to:

- ❖ Review all proposed bond propositions
- ❖ Discuss the financial impact of priority needs
- ❖ Finalize a recommendation

Do you support recommending a bond referendum to the Board of Trustees addressing identified capital needs?



Do you support recommending a bond referendum to the Board of Trustees addressing identified capital needs totaling approximately - \$1,744,034,004?



Proposed Cost Reductions

Item	Cost Reduction
5-Year Bond (Inflation Savings)	\$83,434,271
Transportation -SB 546 Compliance/fewer buses	\$24,085,784
Total	\$107,520,055

2026 BOND PROPOSITIONS

Proposition	Cost
A – General	\$1,299,520,000
B - Instructional Technology	\$256,075,000
C – Athletics	\$60,800,000
D – Pools	\$20,125,000
Total	\$1,636,520,000

* Proposition cost rounded since bonds are sold in \$5,000 increments.

POTENTIAL I&S TAX RATE IMPACT

Election Amount	Current I&S Tax Rate	Estimated I&S Tax Rate
\$1,636,520,000	\$0.40	\$0.39

*\$140,000 Homestead Exemption Reduction

I&S TAX RATE ASSUMPTIONS

Taxable Assessed Valuation	• Tax year 2025 value (excludes frozen value) \$72,758,804,693 • Future growth rate (2026-2030) 4.00%
I&S Tax Rate and Collections	• Current I&S tax rate \$0.40/\$100 • Tax collections rate 98.50% • Frozen & delinquent tax collections \$7,972,540 • Hold harmless payment from State \$35,083,999
New Bonds	• Issuance timing Each Year 2026-30 • Amortization period - new projects 25 Years • Interest rate 4.50% • Principal Structure Level Debt Service

I&S Tax Rate Assumptions

❖ Underlying Bond Ratings

- Aa1 Moody's Investor Service
- AA Standard & Poor's Rating Service

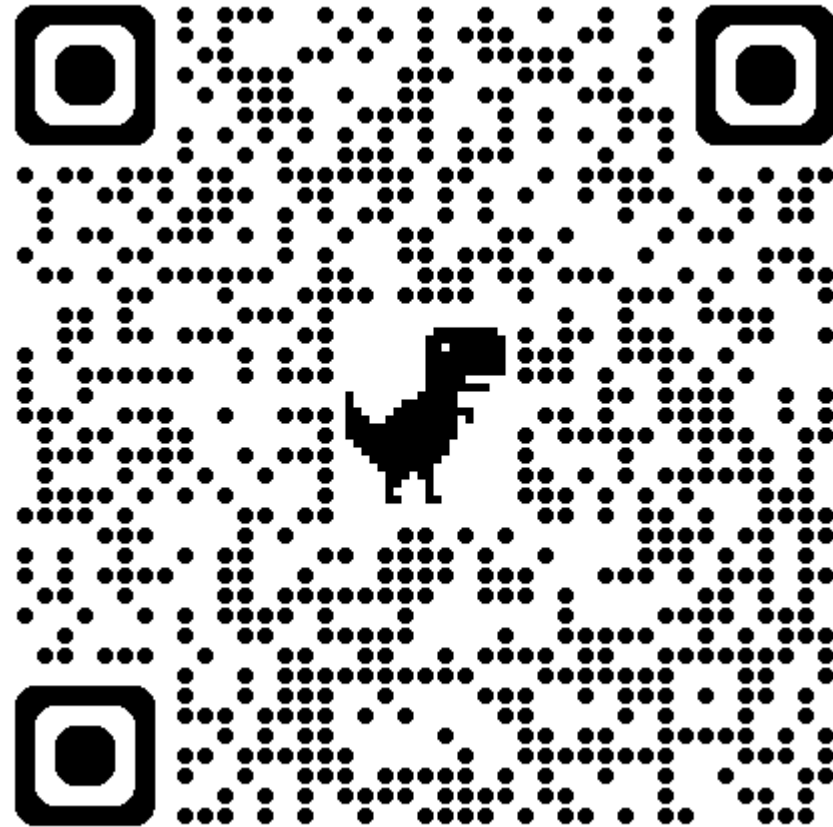
❖ Permanent School Fund Enhanced Ratings

- Aaa Moody's Investor Service
- AAA Standard & Poor's Rating Service

❖ Bond Maturities

- Facilities – 25 years
- Instructional Technology – 5 years
- Infrastructure Technology – 5-15 years
- Buses – 15 years

2026 Bond Referendum



STATUTORY PROVISIONS GOVERN THE CONTENTS OF AN ELECTION ORDER AND BALLOT LANGUAGE

- General Propositions
 - School districts may have a general proposition that covers the construction, acquisition and equipment of school buildings; the purchase of necessary sites for school buildings, the purchase of school buses, the retrofitting of school buses with emergency, safety, or security equipment, and the purchase of retrofitting of vehicles to be used for emergency, safety or security purposes

STATUTORY PROVISIONS GOVERN THE CONTENTS OF AN ELECTION ORDER AND BALLOT LANGUAGE

❖ The Legislature made significant changes to statutes governing the contents of ballot propositions in 2019

- Special Purpose Propositions
 - For school districts, SB 30 now requires each of six special purposes to be stated in a separate proposition:
 - the construction, acquisition, or equipment of a **stadium with seating capacity for more than 1,000 spectators**;
 - the construction, acquisition, or equipment of a **natatorium**;
 - the construction, acquisition, or equipment of **another recreational facility other than a gymnasium, playground, or play area**;
 - the construction, acquisition, or equipment of a **performing arts facility**;
 - the construction, acquisition, or equipment of **housing for teachers** as determined by the district to be necessary to have a sufficient number of teachers for the district; and
 - an acquisition or update of **technology equipment, other than equipment used for school security purposes or technology infrastructure integral to the construction of a facility**
- The Attorney General now requires the submission of election information prepared by the District in connection with a bond transcript to confirm compliance with the proposition guidelines

SAMPLE PROPOSITION A LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION A

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of Cypress-Fairbanks Independent School District (the “District”) be authorized to issue and sell bonds of the District in the principal amount of \$1,299,520,000 for the construction, acquisition, renovation, and equipment of school buildings in the District, for the purchase of new school buses, for the retrofitting of school buses with emergency, safety, or security equipment, and for the purchase or retrofitting of vehicles to be used for emergency, safety, or security purposes, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION B LANGUAGE

CYPRESS-FAIRBANKS ISD - PROPOSITION B

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of the Cypress-Fairbanks Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$256,075,000 **for the acquisition or update of District technology equipment, including student, teacher and staff devices,** which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION C LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION C

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of the Cypress-Fairbanks Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$60,800,000 for the construction, acquisition, and equipment of improvements to District stadium facilities, including capital repairs and renovations to such stadium facilities, which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION D LANGUAGE

CYPRESS-FAIRBANKS ISD - PROPOSITION D

THIS IS A PROPERTY TAX INCREASE.

Shall the Board of Trustees (the “Board”) of the Cypress-Fairbanks Independent School District (the “District”) be authorized to issue and sell at any price or prices the bonds of the District in the amount of \$20,125,000 for the construction, acquisition, and equipment of improvements to District swimming facilities, including capital repairs and renovations to such swimming facilities; which bonds may be issued in various issues or series, shall mature serially or otherwise not more than 40 years from their date, and shall bear interest at such rate or rates, not to exceed the maximum rate now or hereafter authorized by law, as shall be determined by the Board within the discretion of the Board at the time of issuance; and shall the Board be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on said bonds and the costs of any credit agreements executed or authorized in anticipation of, in relation to, or in connection with the bonds; said bonds to be issued and said taxes to be levied, pledged, assessed, and collected under the constitution and laws of the State of Texas, including the Texas Education Code?

SAMPLE PROPOSITION A BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION A

- ☐ FOR) “THIS IS A PROPERTY TAX INCREASE.
- ☐ AGAINST) The issuance of \$1,299,520,000 of bonds for the construction, acquisition, renovation, and equipment of school buildings in the District, for the purchase of new school buses, for the retrofitting of school buses with emergency, safety, or security equipment, and for the purchase or retrofitting of vehicles to be used for emergency, safety, or security purposes, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds.”

SAMPLE PROPOSITION B BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION B

- ☐ FOR) “THIS IS A PROPERTY TAX INCREASE.
- ☐ AGAINST) The issuance of \$256,075,000 of bonds for the acquisition or update of District technology equipment, including student, teacher and staff devices, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds.”

SAMPLE PROPOSITION C BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION C

- ☐ FOR) “THIS IS A PROPERTY TAX INCREASE.
- ☐ AGAINST) The issuance of \$60,800,000 of bonds for the construction, acquisition and equipment of improvements to District stadium facilities, including capital repairs and renovations to such stadium facilities, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds.”

SAMPLE PROPOSITION D BALLOT LANGUAGE

CYPRESS-FAIRBANKS ISD – PROPOSITION D

- ☐ FOR) “THIS IS A PROPERTY TAX INCREASE.
- ☐ AGAINST) The issuance of \$20,125,000 of bonds for the construction, acquisition and equipment of improvements to District swimming facilities, including capital repairs and renovations to such swimming facilities, and the levying of a tax sufficient to pay the principal of and interest on the bonds and to pay the costs of any credit agreements executed or authorized in anticipation of, in relation to or in connection with the bonds.”

LONG-RANGE PLANNING COMMITTEE

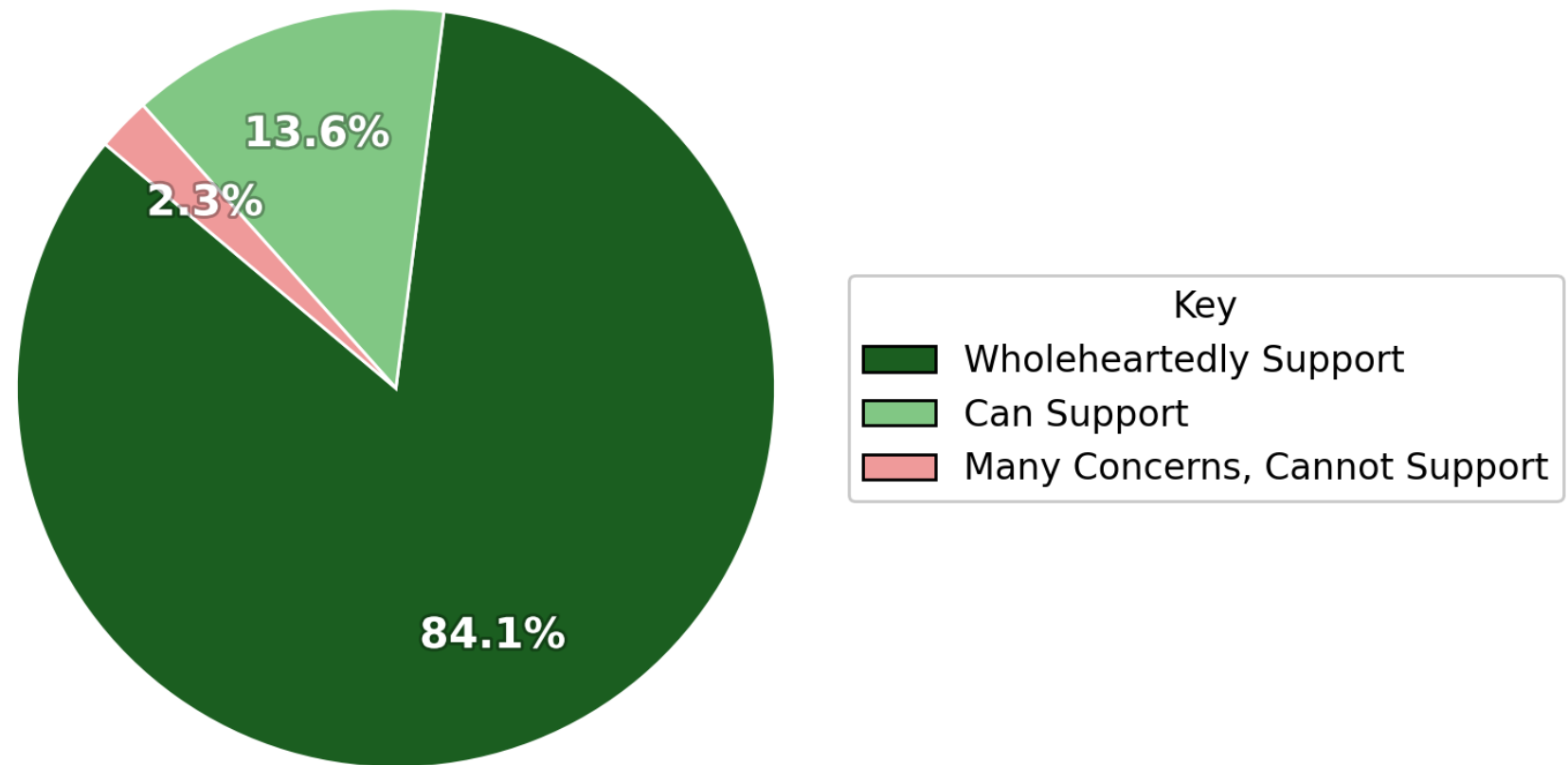
PROCESS	TIMELINE
Final Recommendation to Board of Trustees	Thursday, Feb. 5, 2026

Thank You!

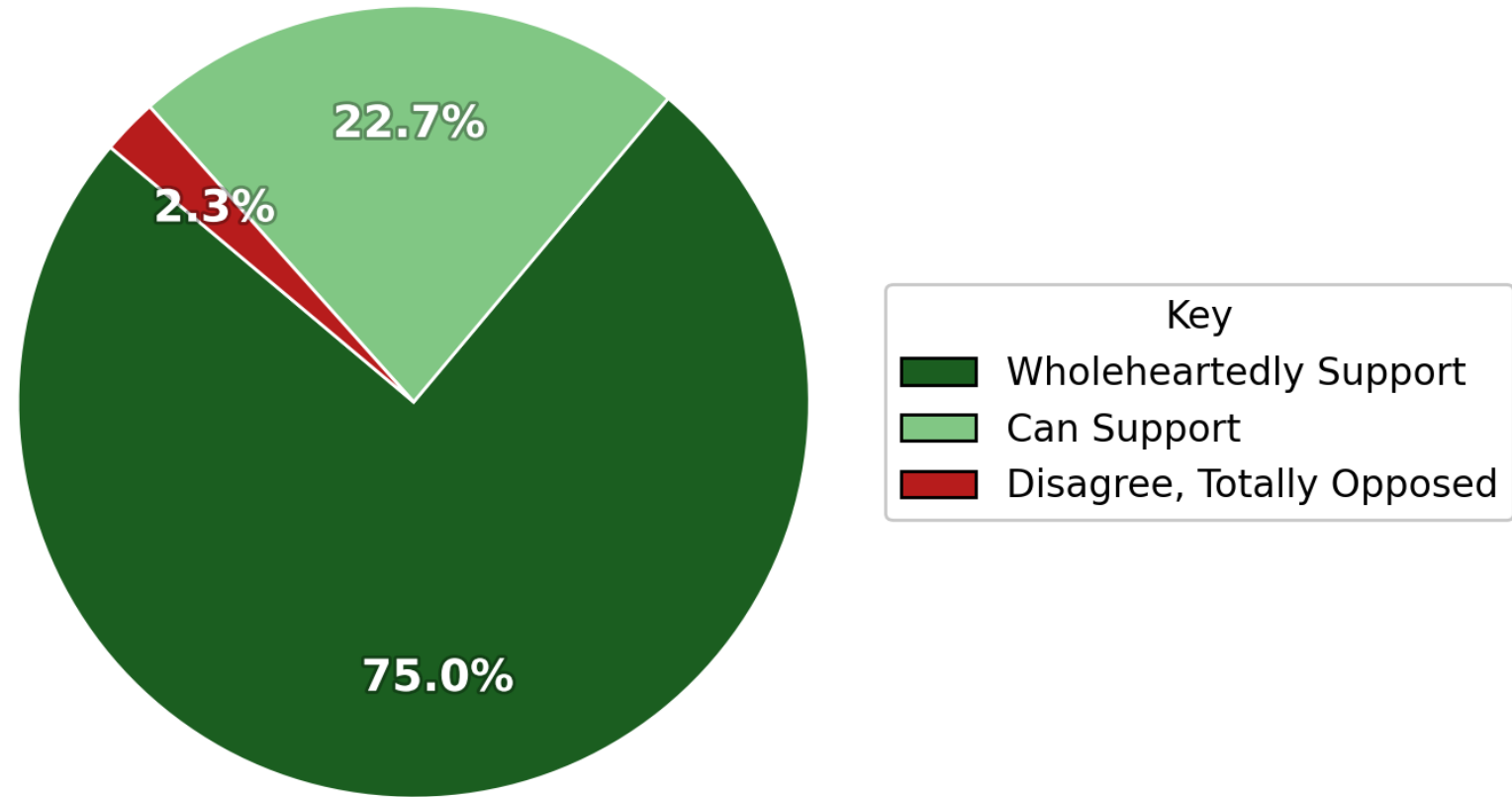
Today's Feedback Form:



(Priority 1) Critical Infrastructure life cycle by 2029
\$621,129,908

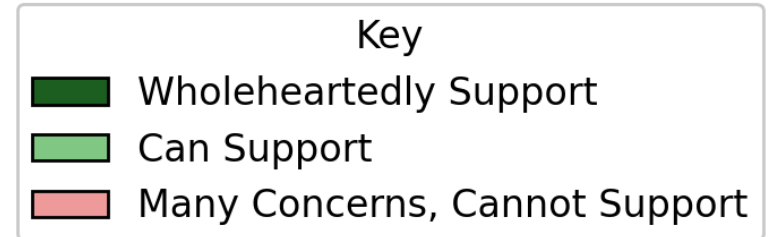
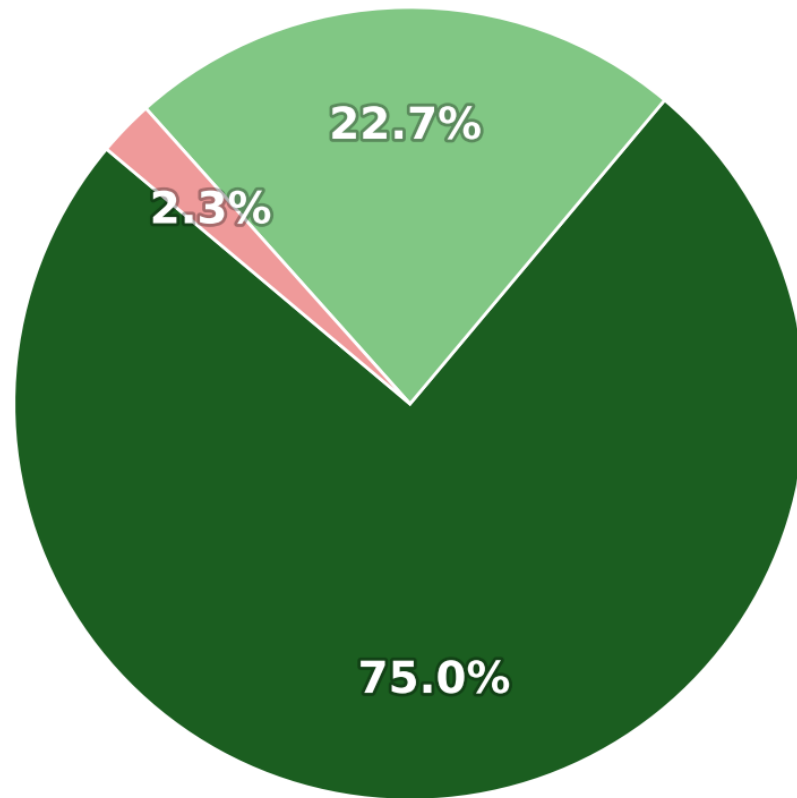


(Priority 1) Architectural life cycle by 2029
\$67,361,205

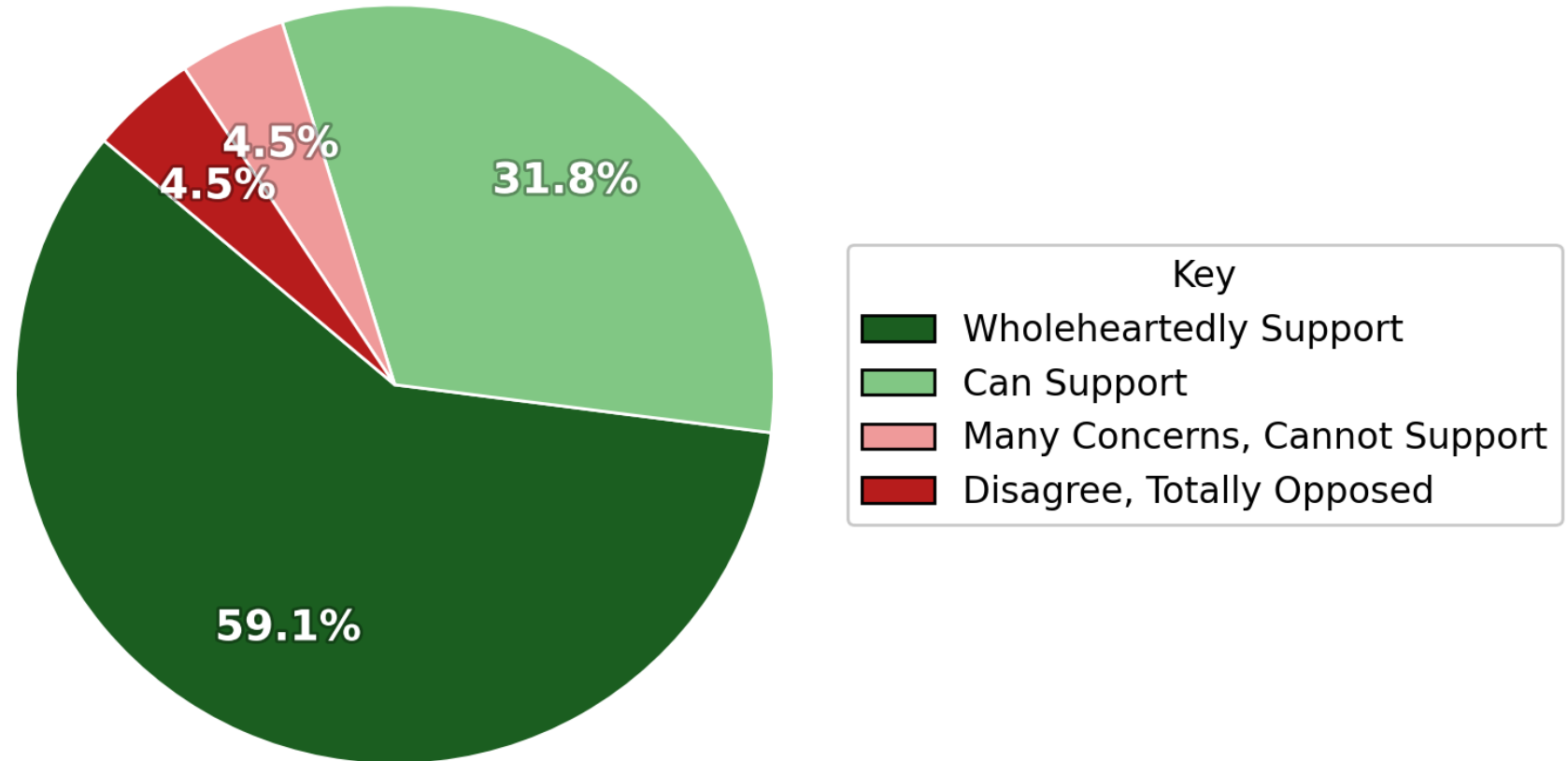


(Priority 1) Industrial & Ag Tech Ventilation Improvements

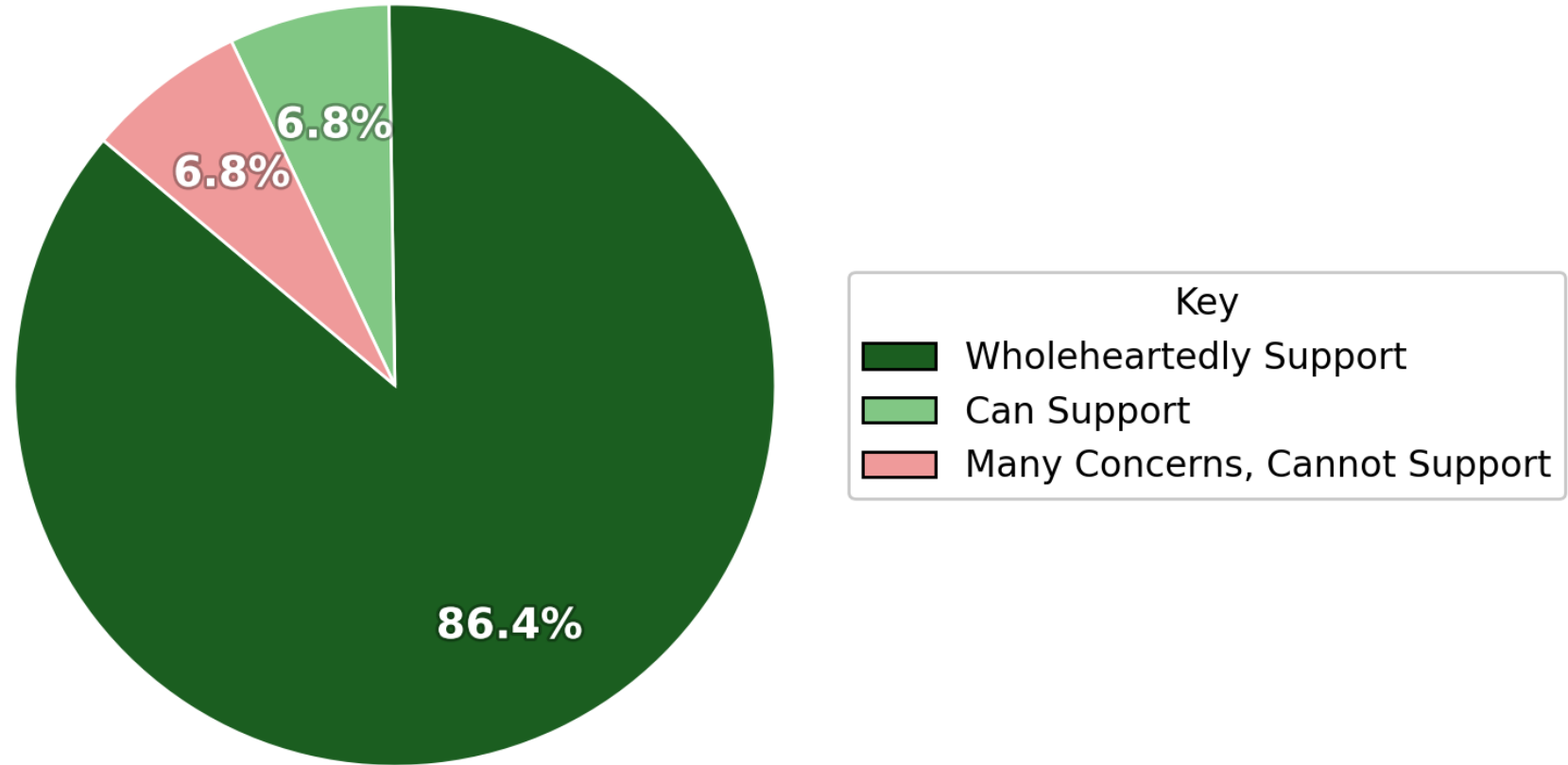
\$12,437,161



(Priority 2) Critical Infrastructure life cycle by 2032
\$97,612,194

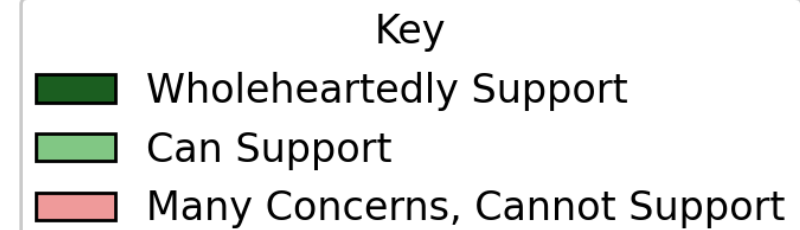
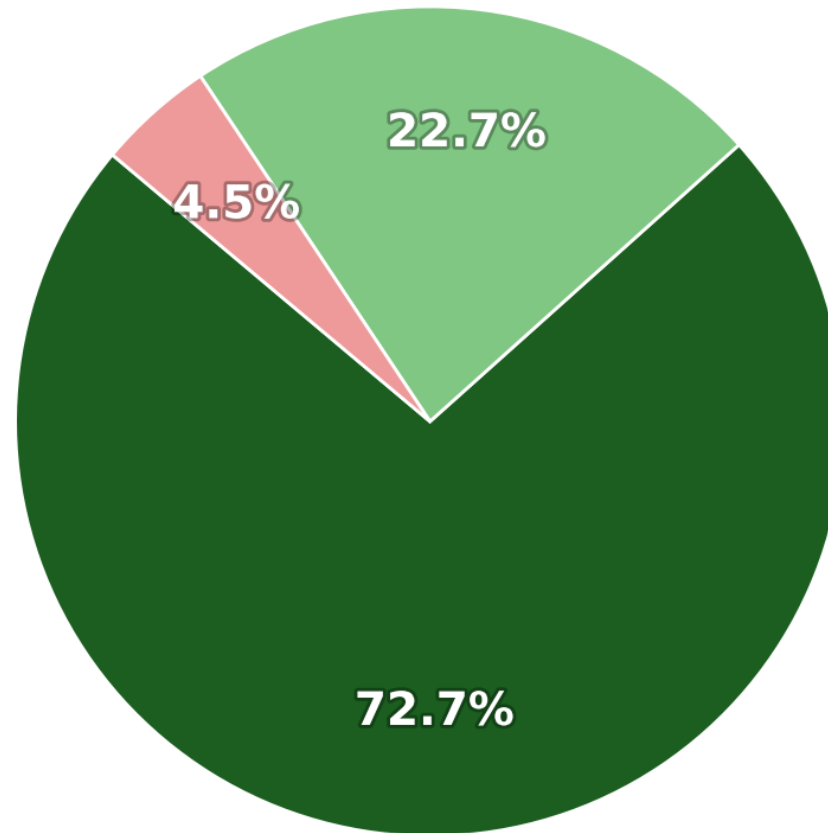


(Priority 1) Security Technology Infrastructure by 2029 \$134,452,761

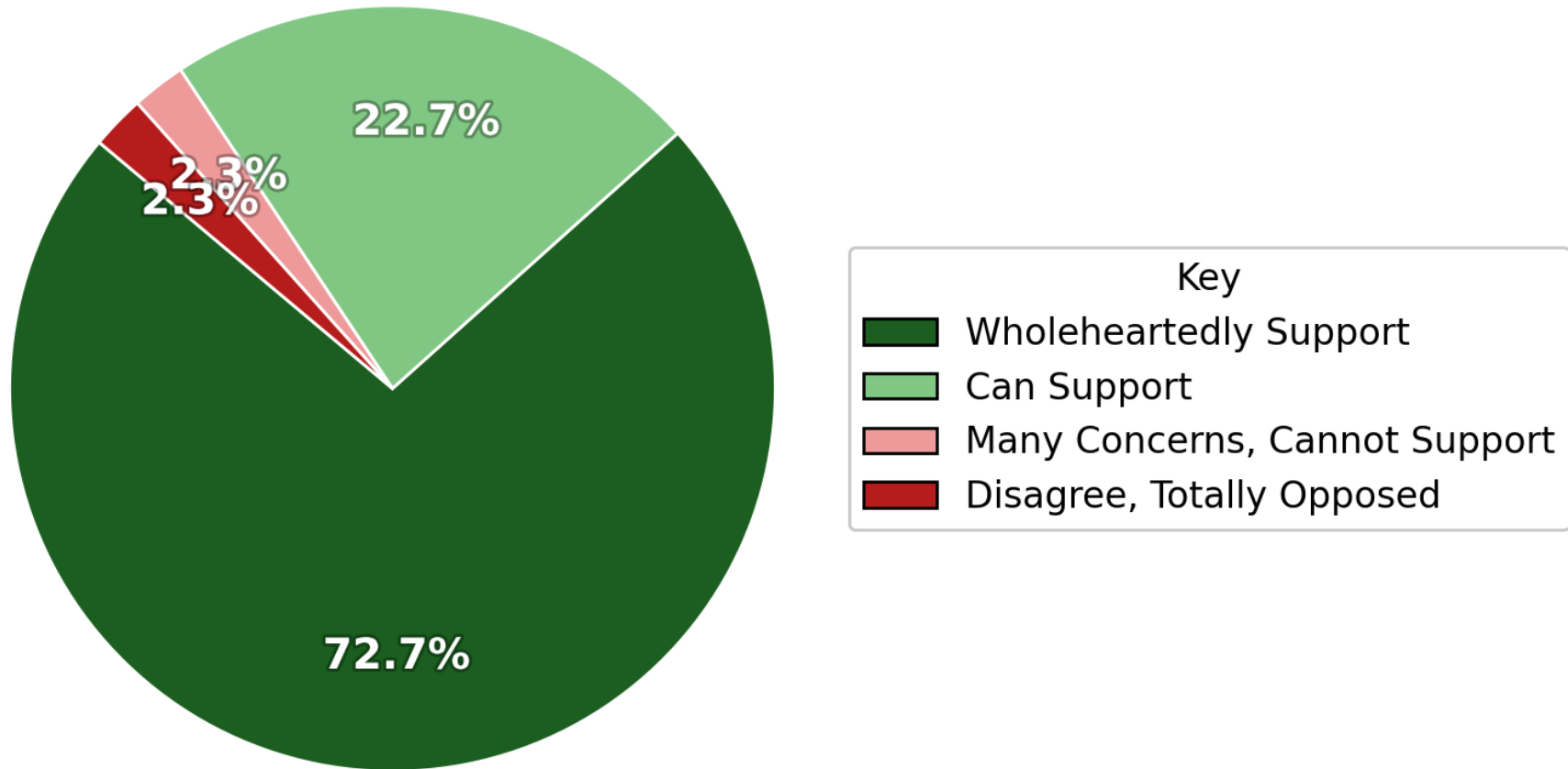


(Priority 1) Police Department Vehicles

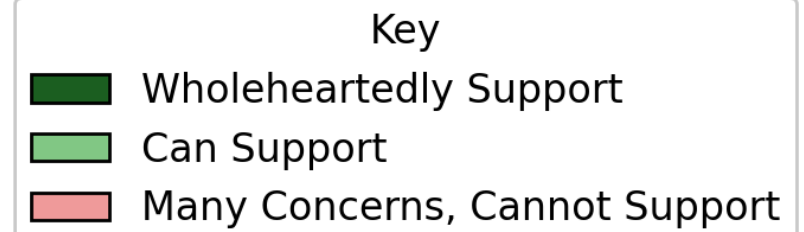
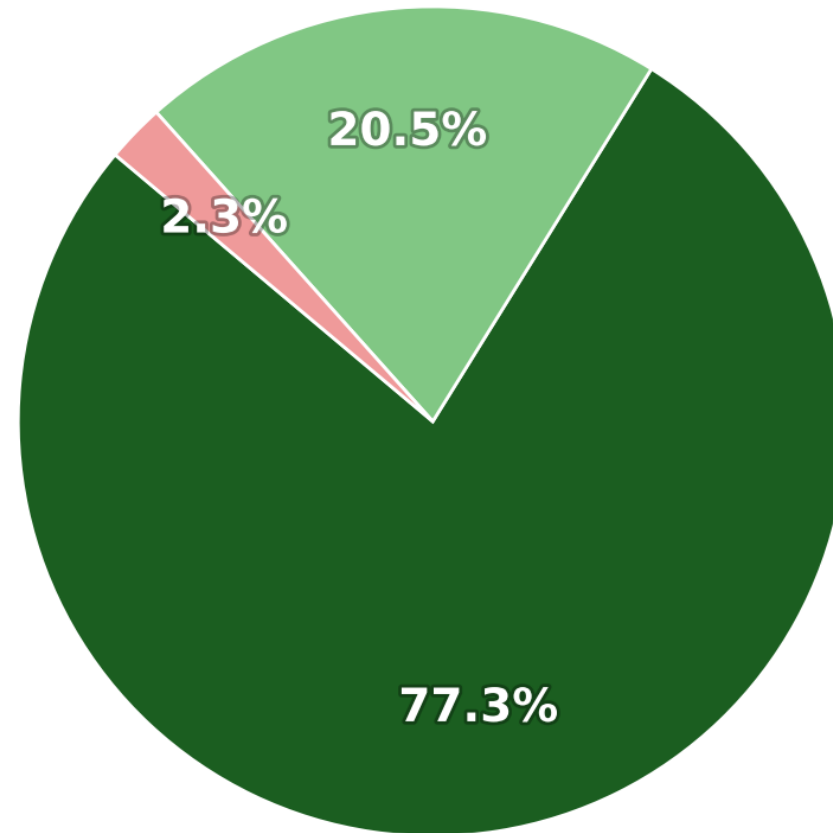
\$10,355,175



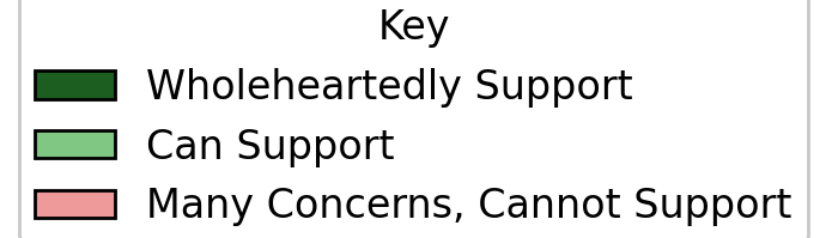
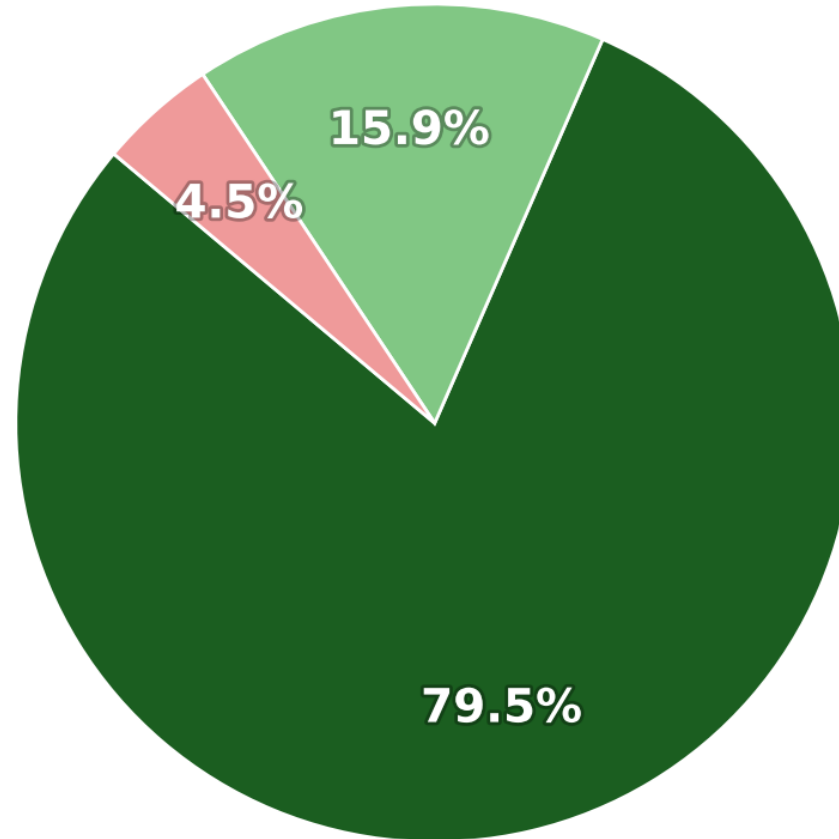
(Priority 1) Replace Radio System \$16,000,000



(Priority 1) Technology Infrastructure life cycle by 2029 \$92,382,357

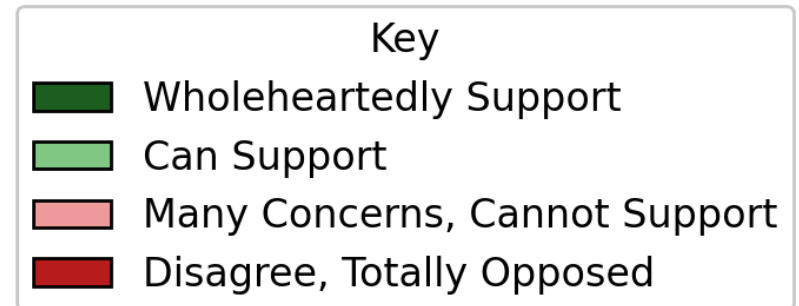
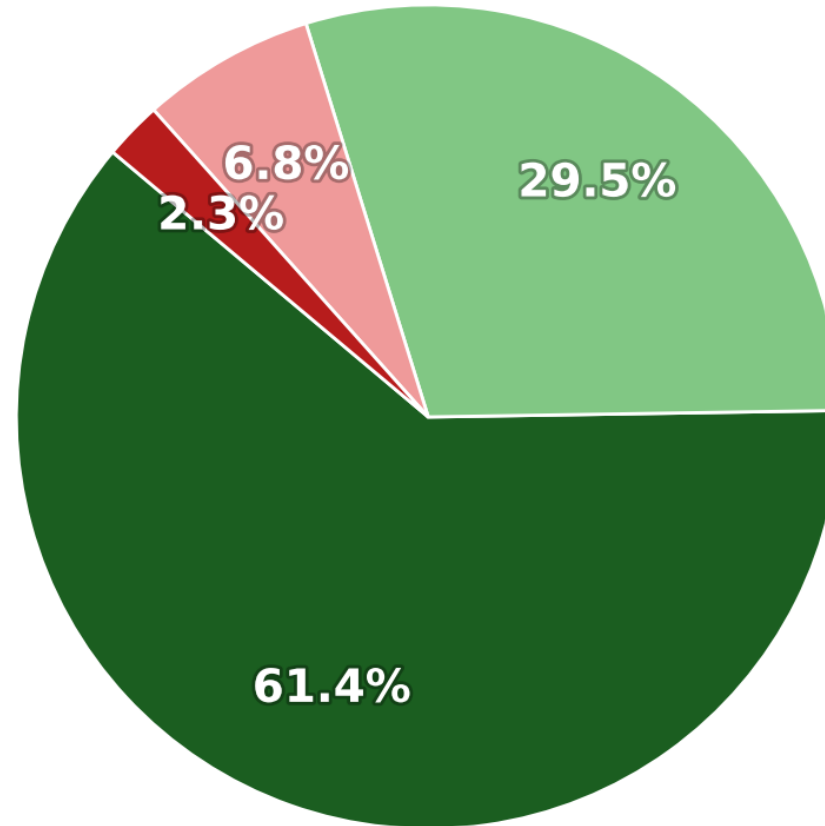


(Priority 1) Cybersecurity Measures life cycle by 2029
\$16,896,816



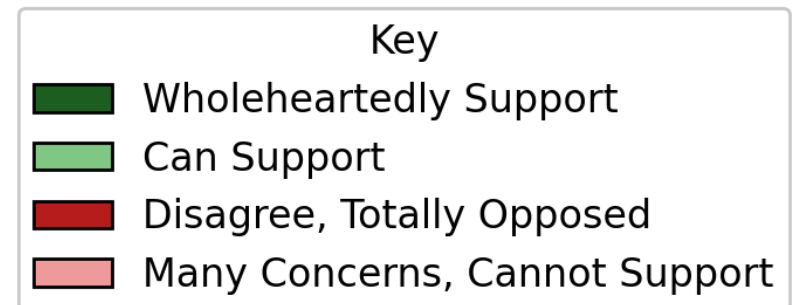
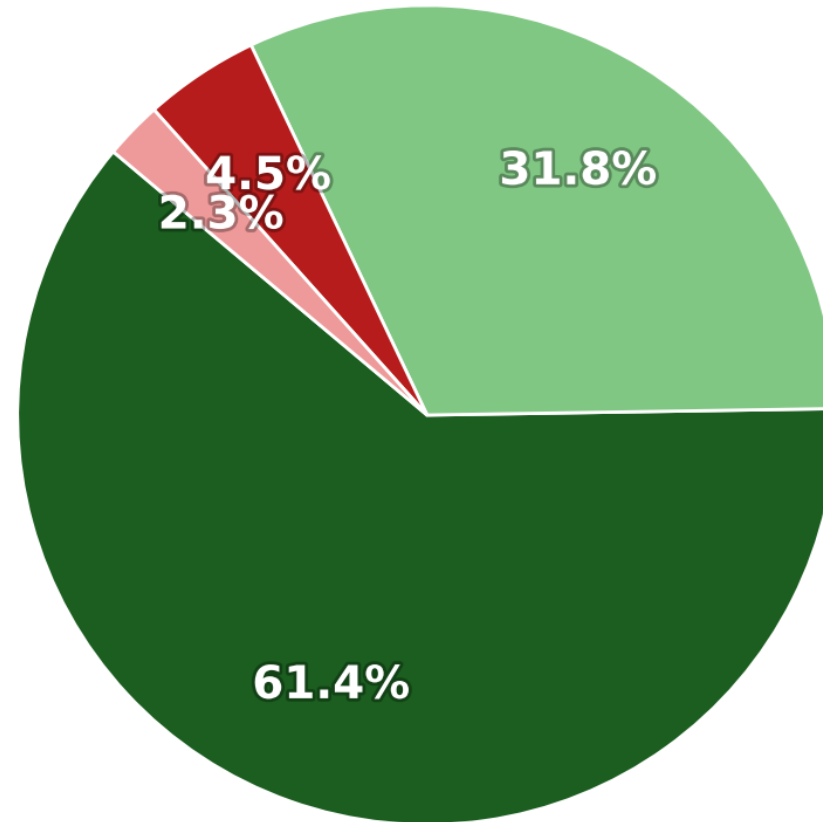
(Priority 2) Technology Infrastructure life cycle by 2032

\$83,560,773

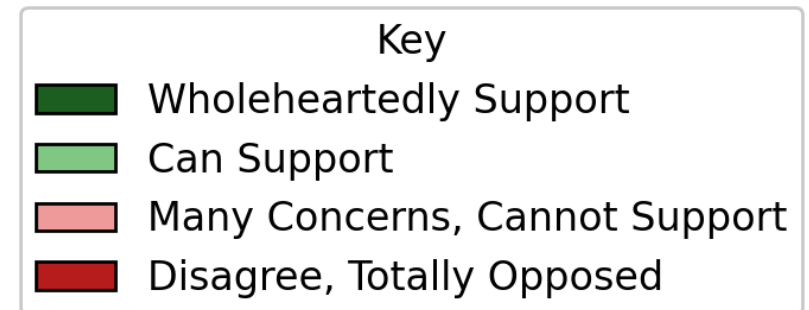
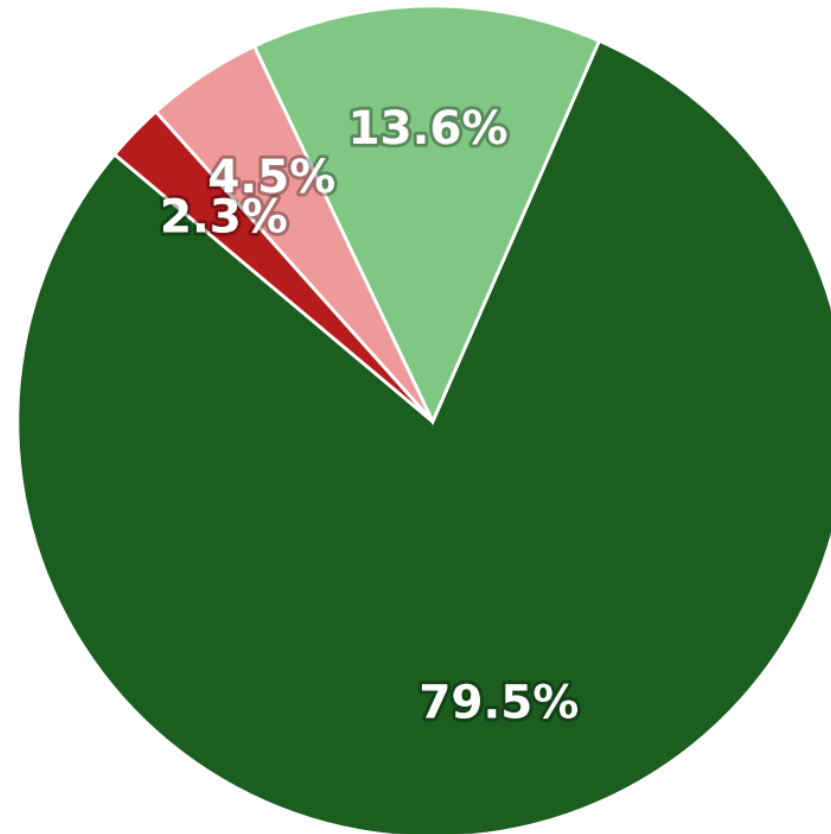


(Priority 2) Cybersecurity Measures life cycle by 2032

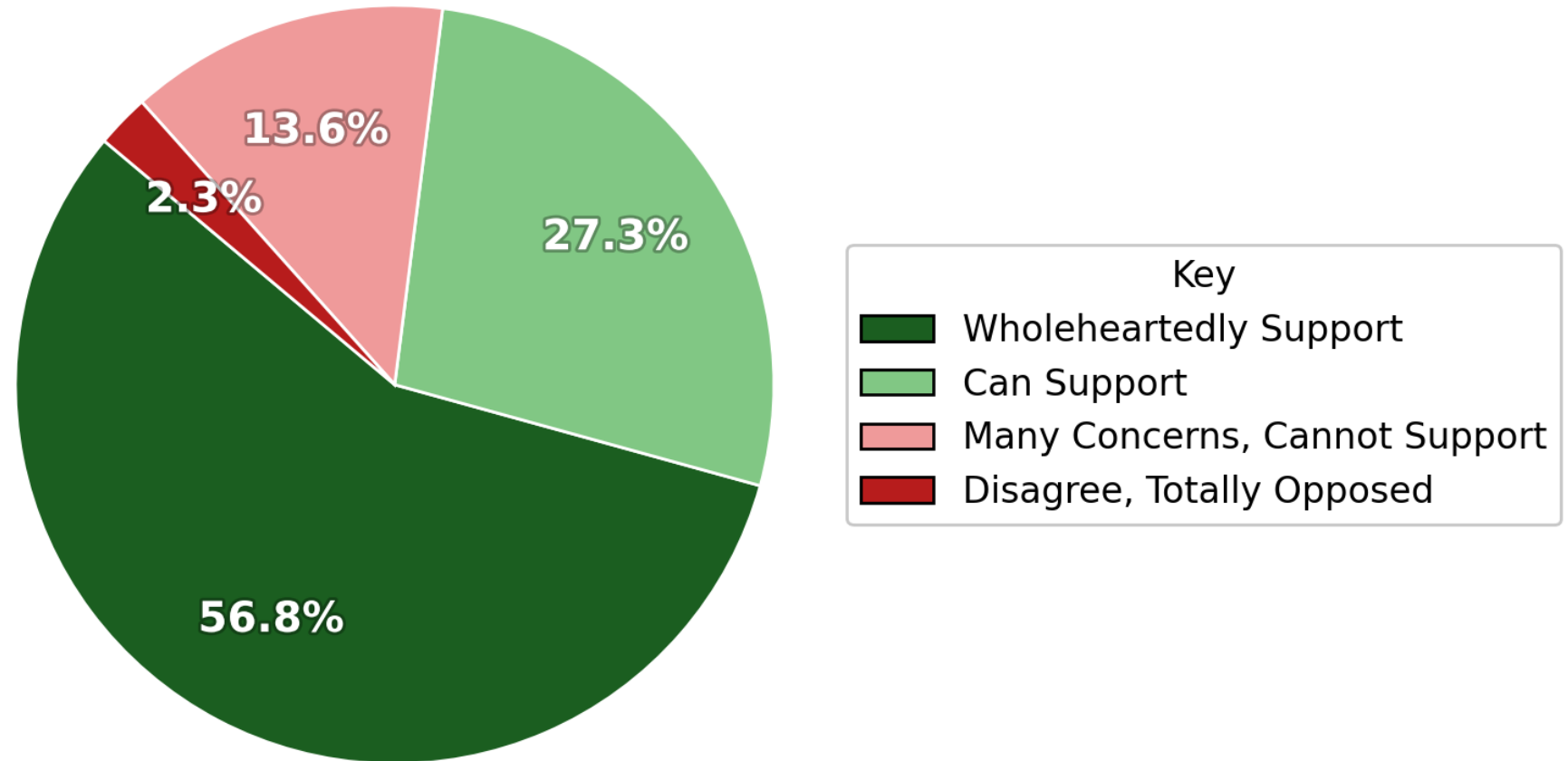
\$4,497,807



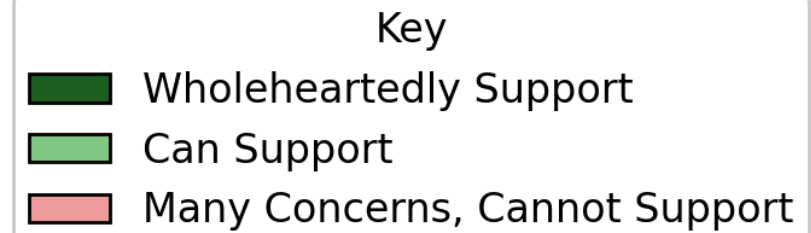
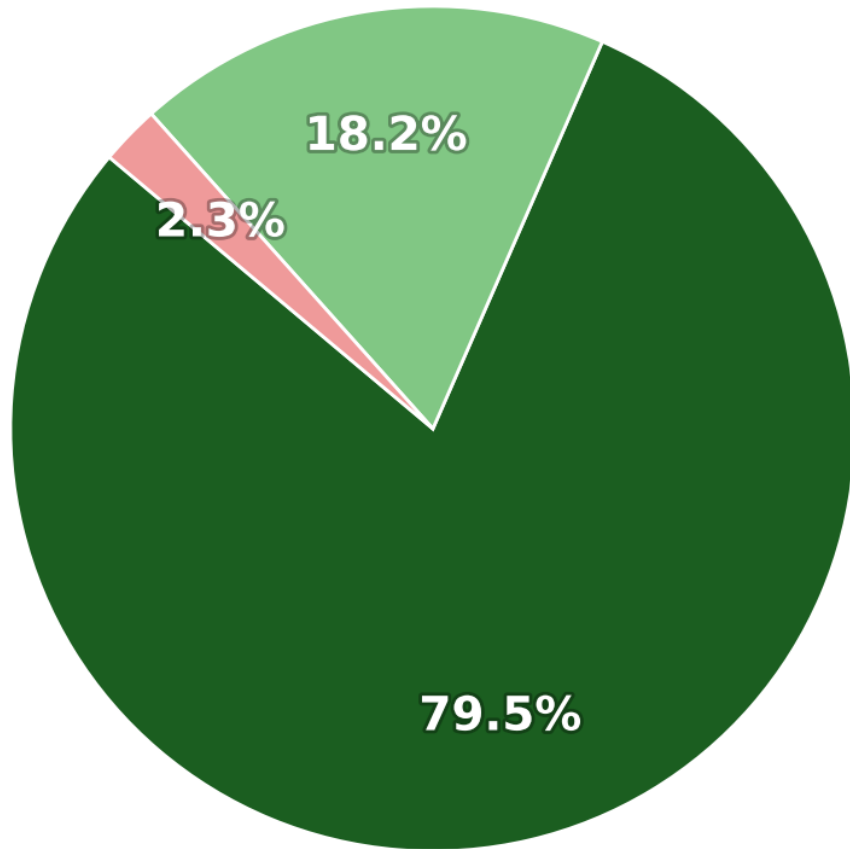
(Priority 1) Instructional Technology life cycle by 2029 \$241,298,772



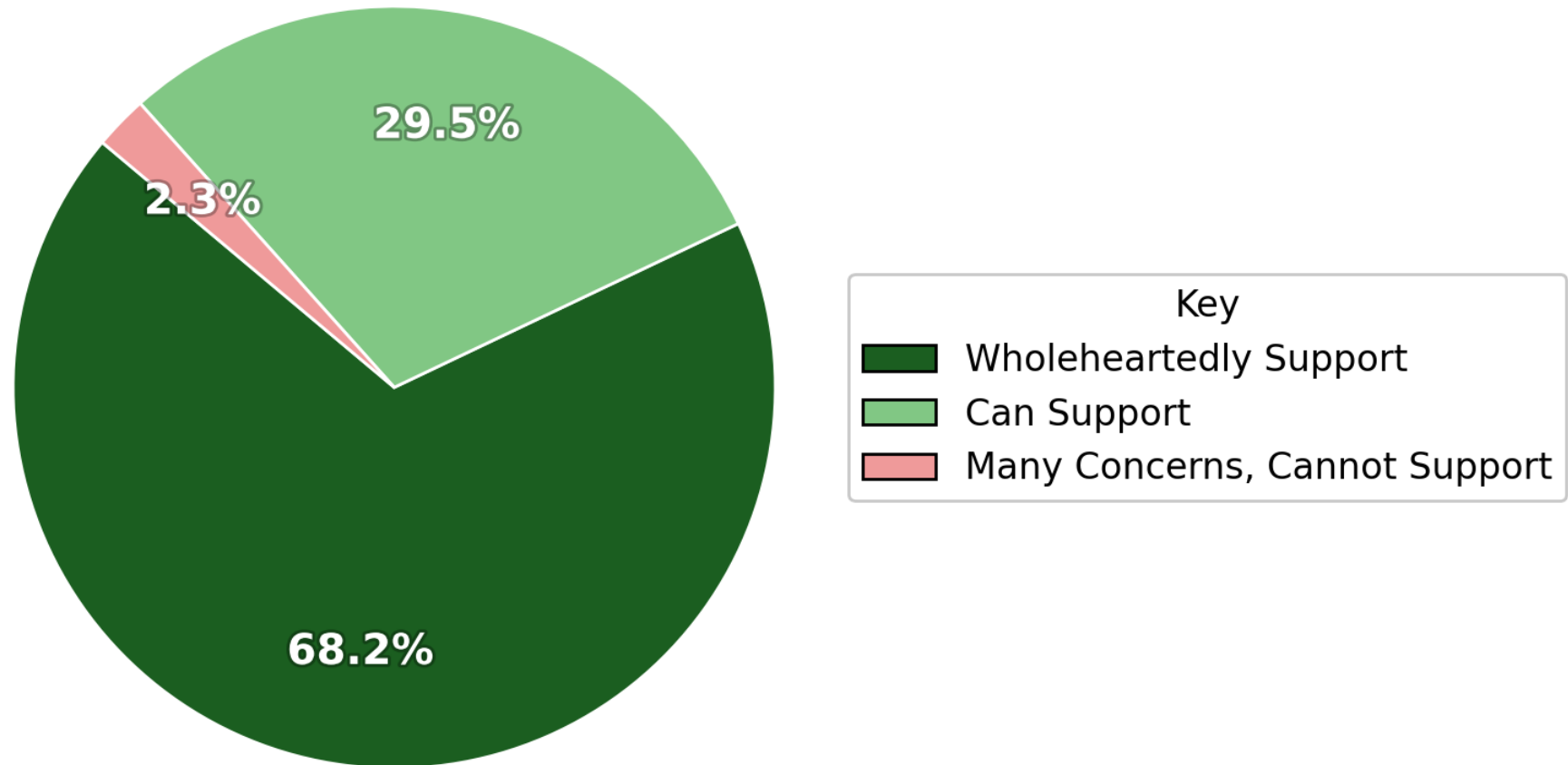
(Priority 2) Instructional Technology life cycle by 2032
\$22,822,638



(Priority 1) School Buses
\$51,752,213

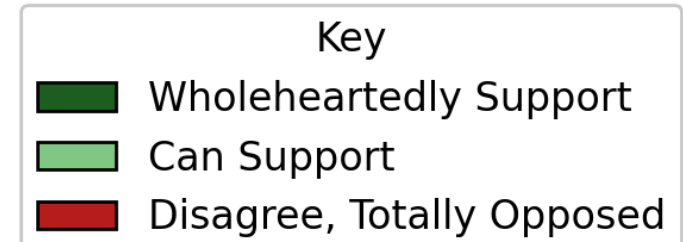
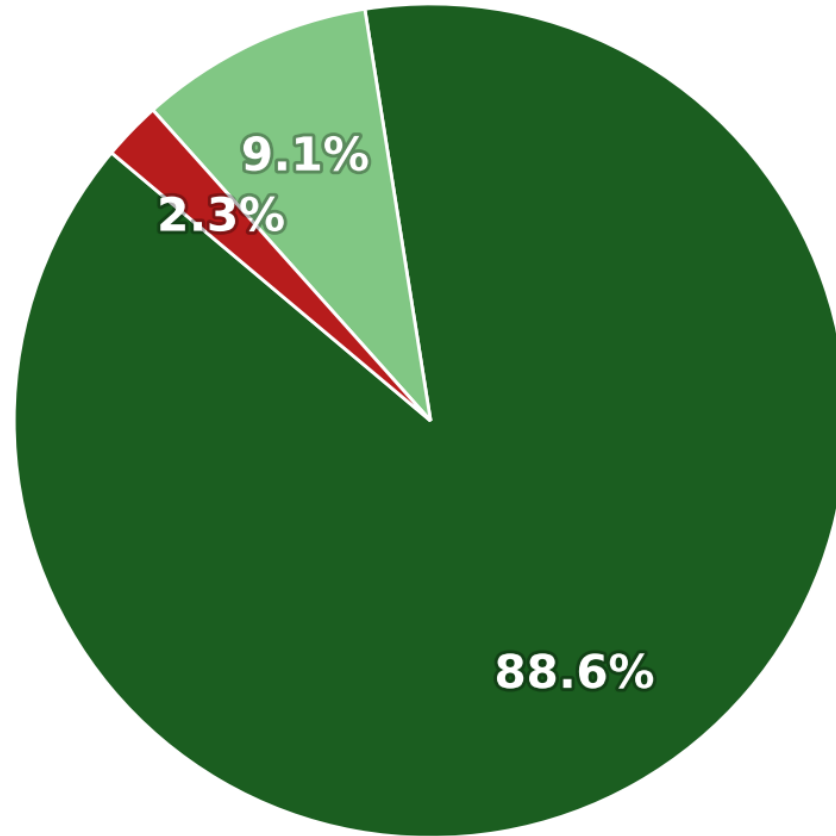


(Priority 1) White Fleet Vehicles \$5,272,530

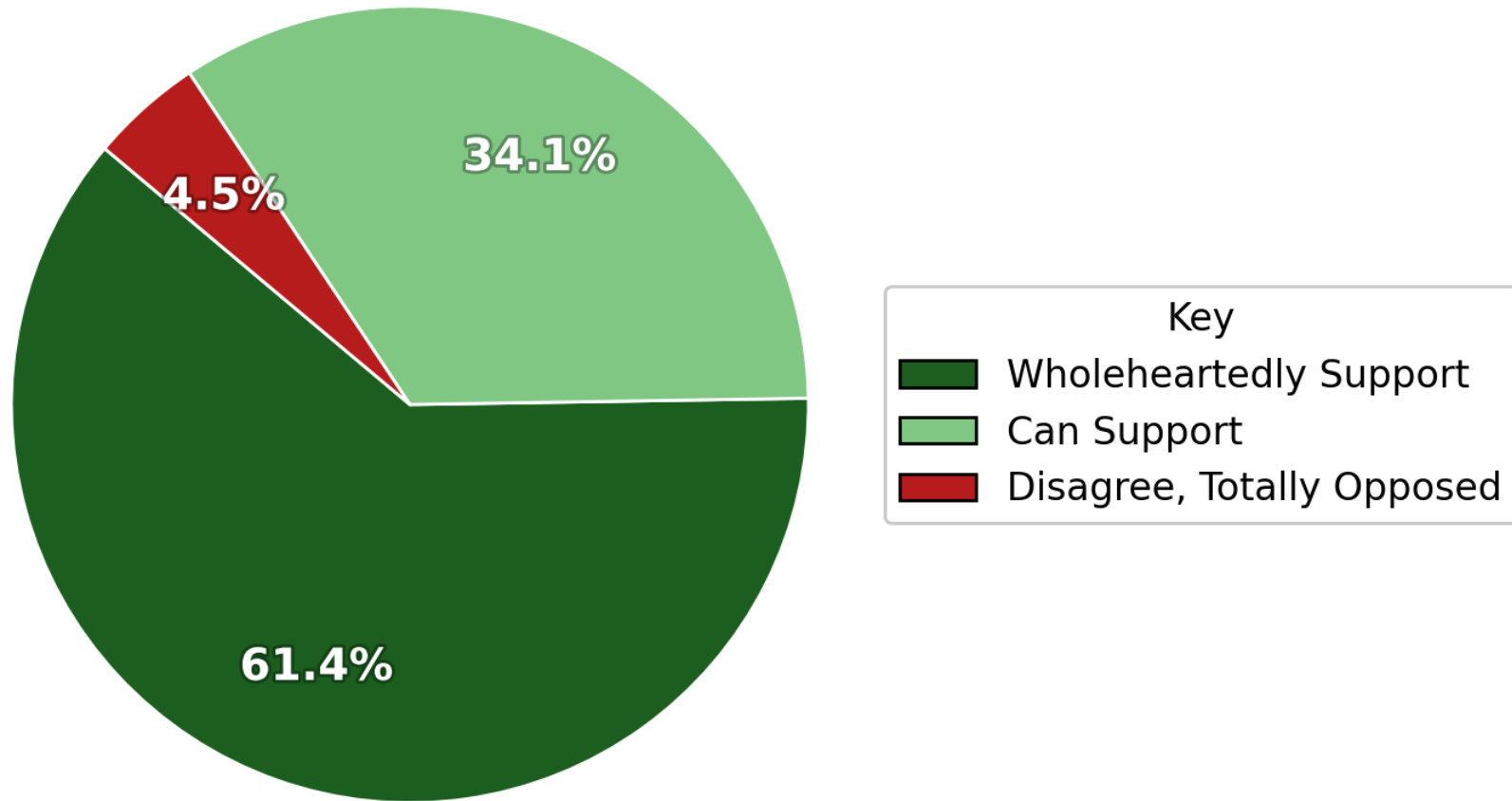


(Priority 1) Transportation Safety & Security

\$2,340,000

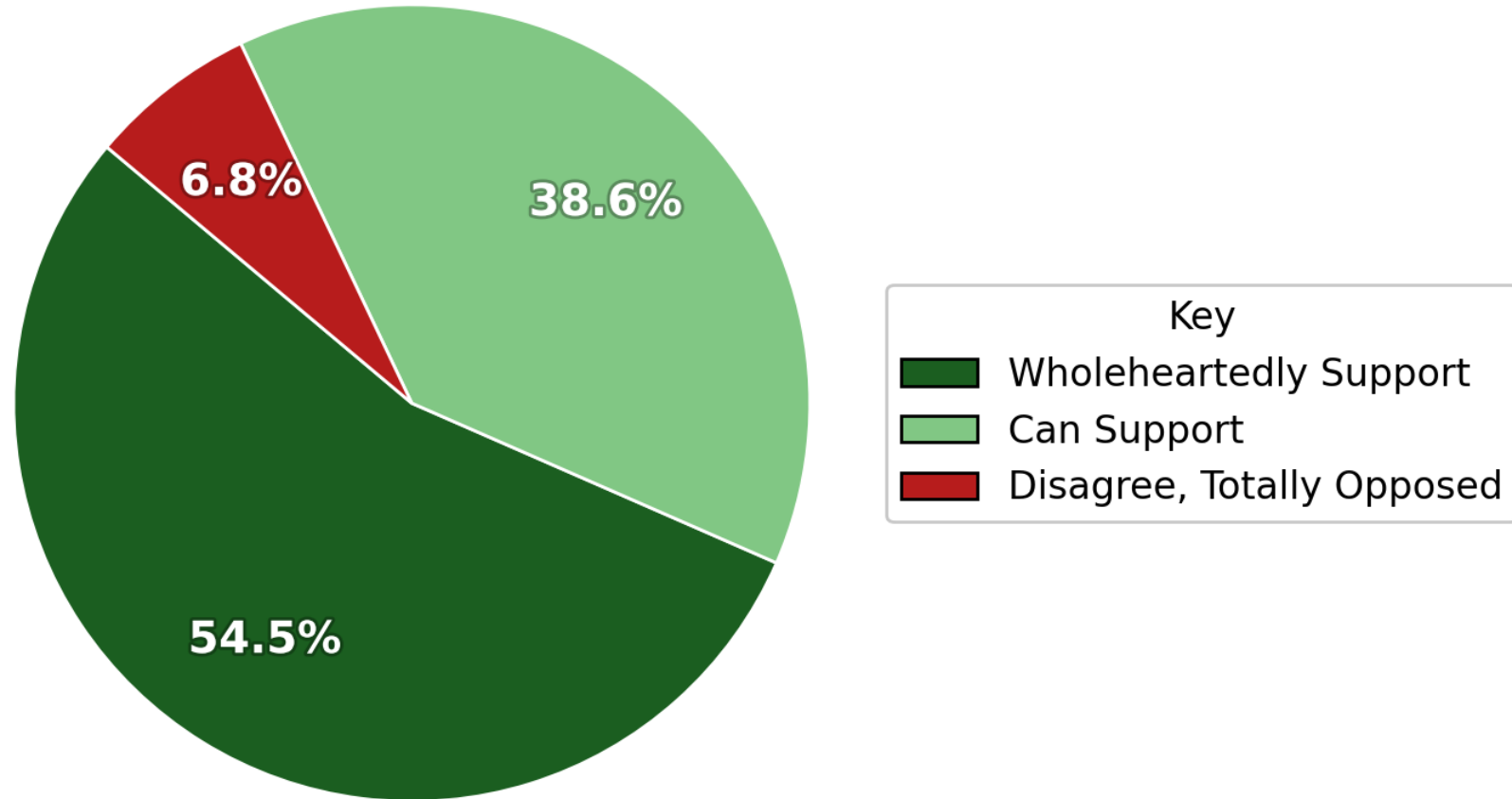


(Priority 2) School Buses
\$30,462,740

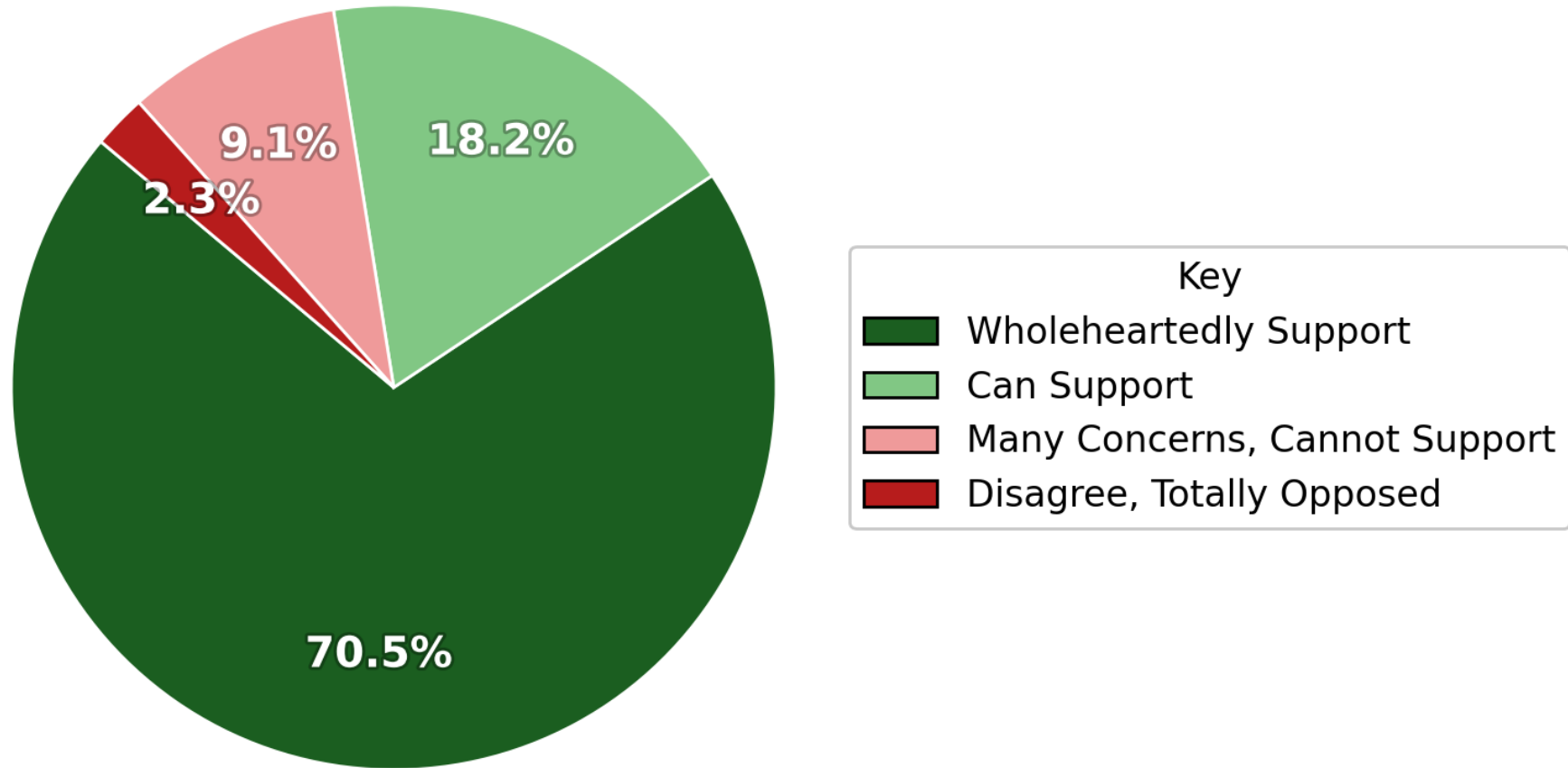


(Priority 2) White Fleet Vehicles

\$5,272,530

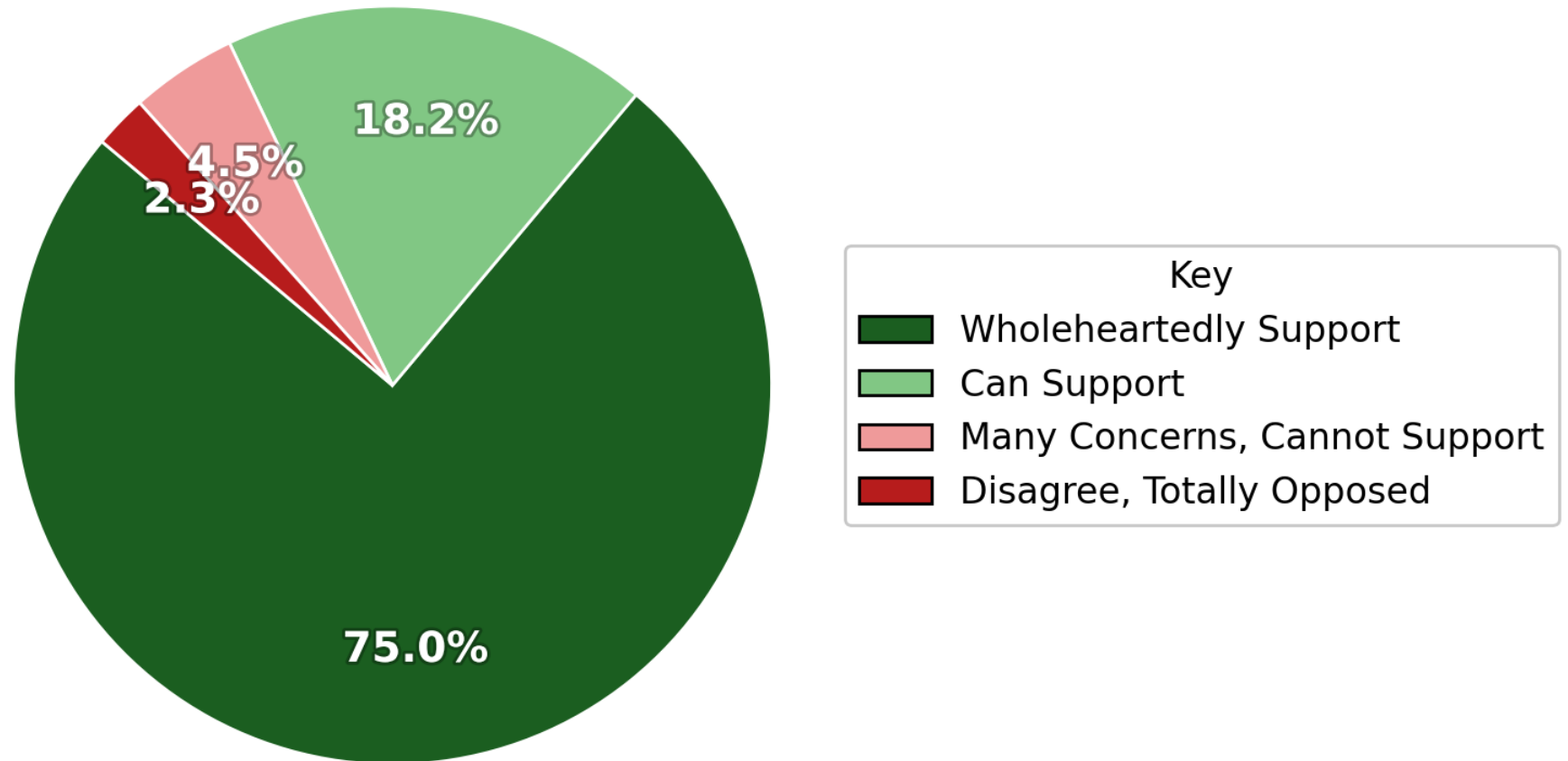


(Priority 1) Athletics
\$75,624,791

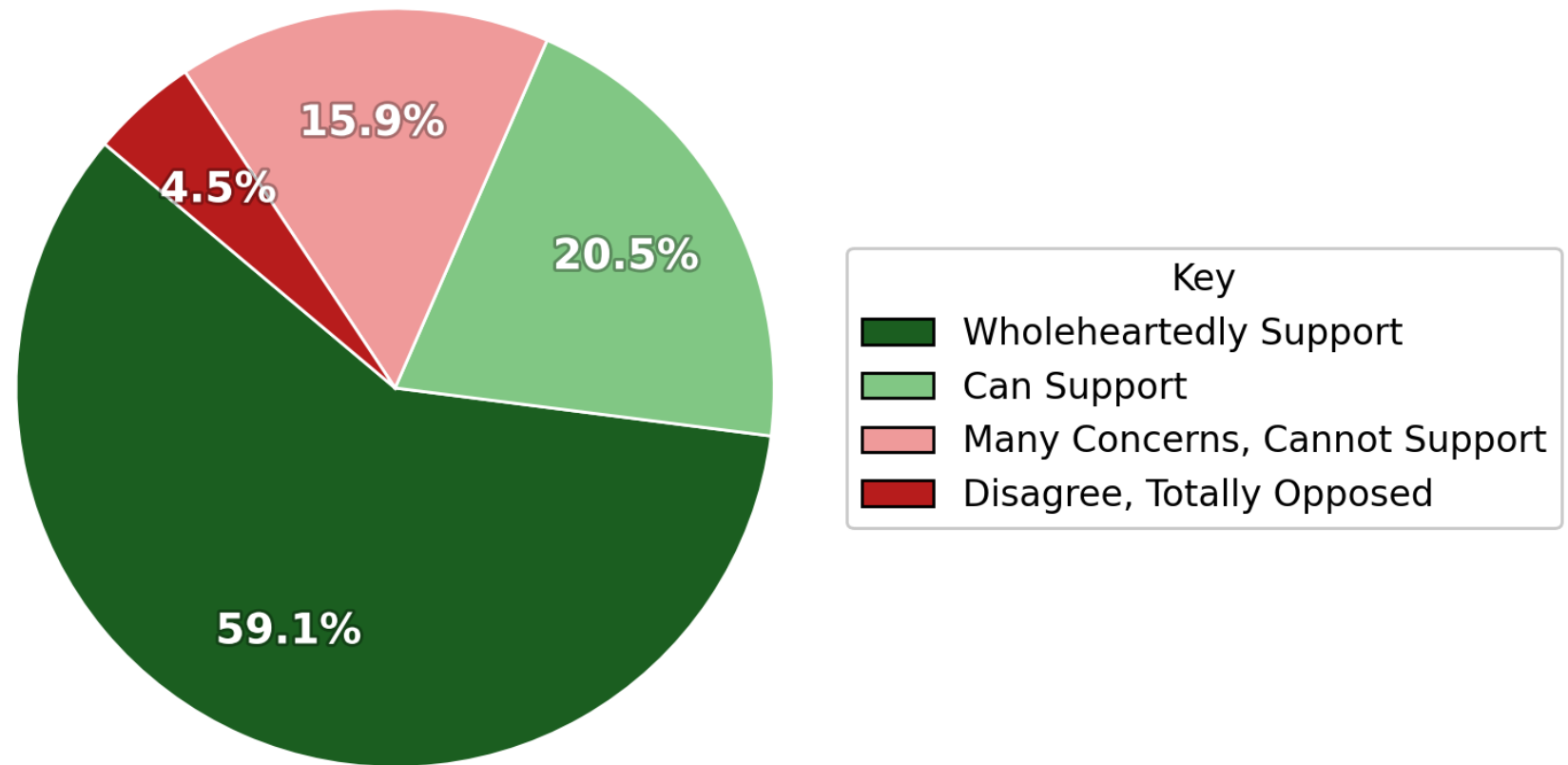


(Priority 1) Playground Improvements (Title 1 Schools Only)

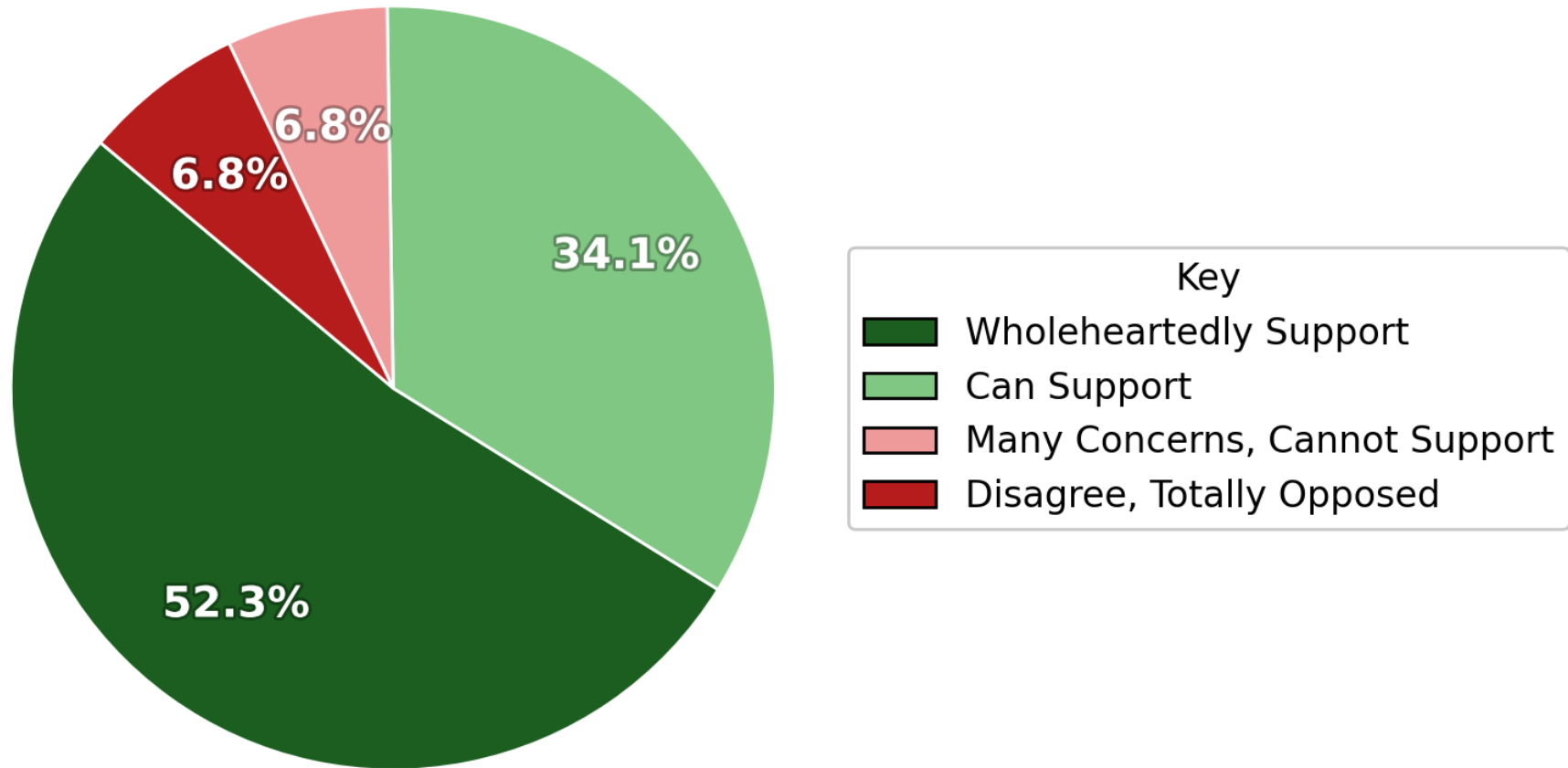
\$14,110,665



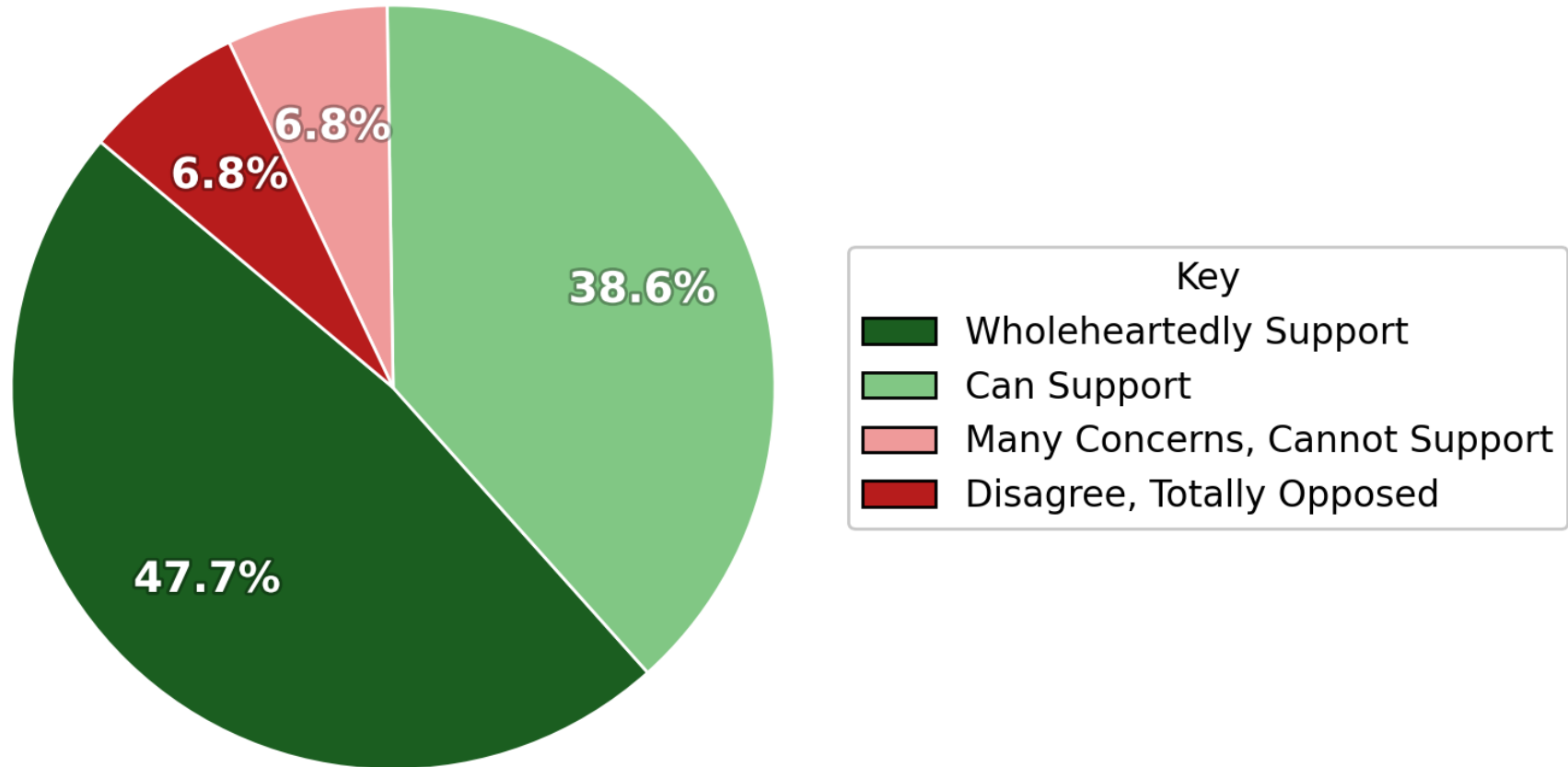
(Priority 1) New Auditorium - Cypress Creek and Jersey Village HS
\$72,570,383



(Priority 1) Band Storage Buildings \$4,015,130

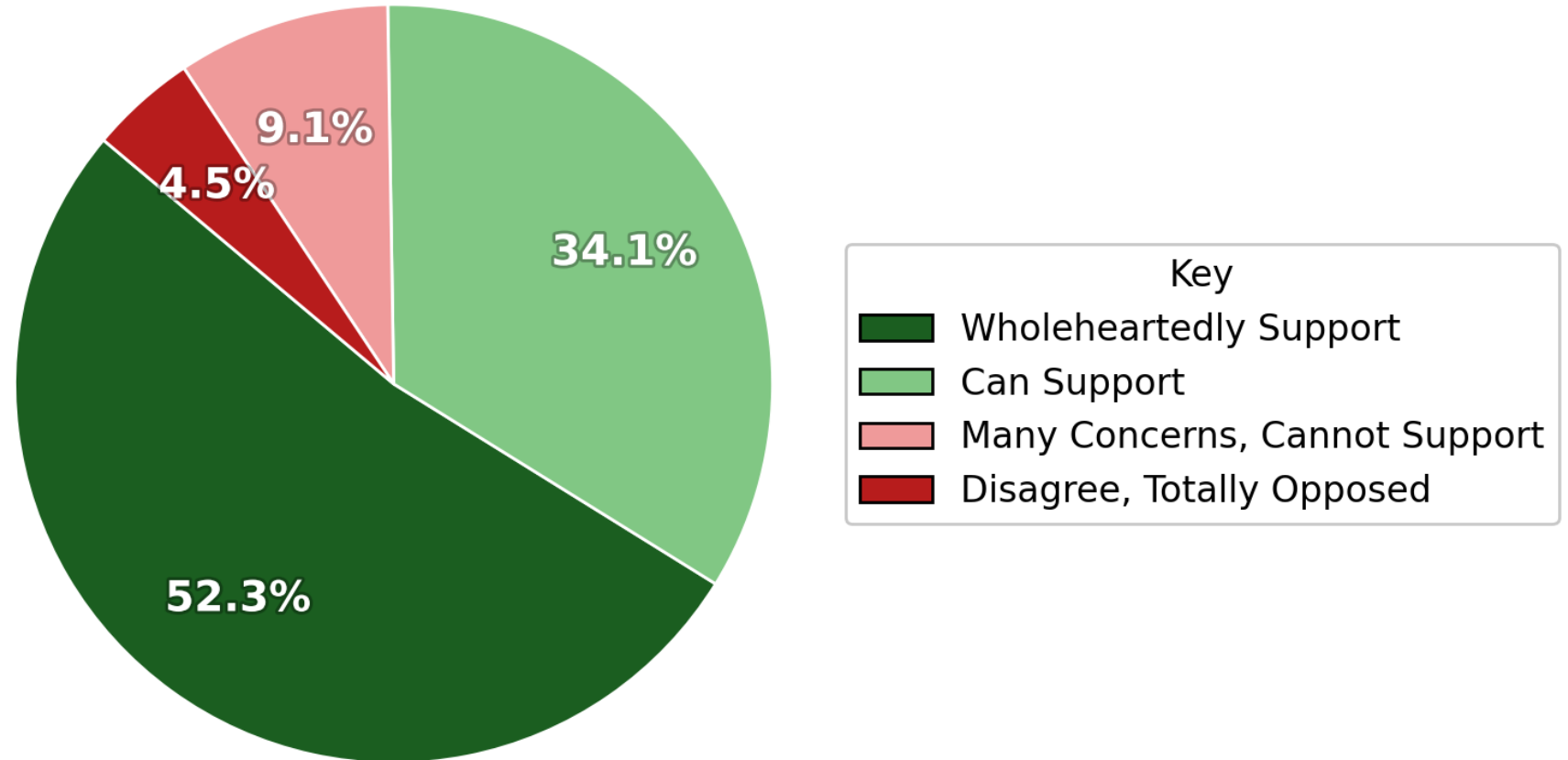


(Priority 2) Athletics
\$30,703,922

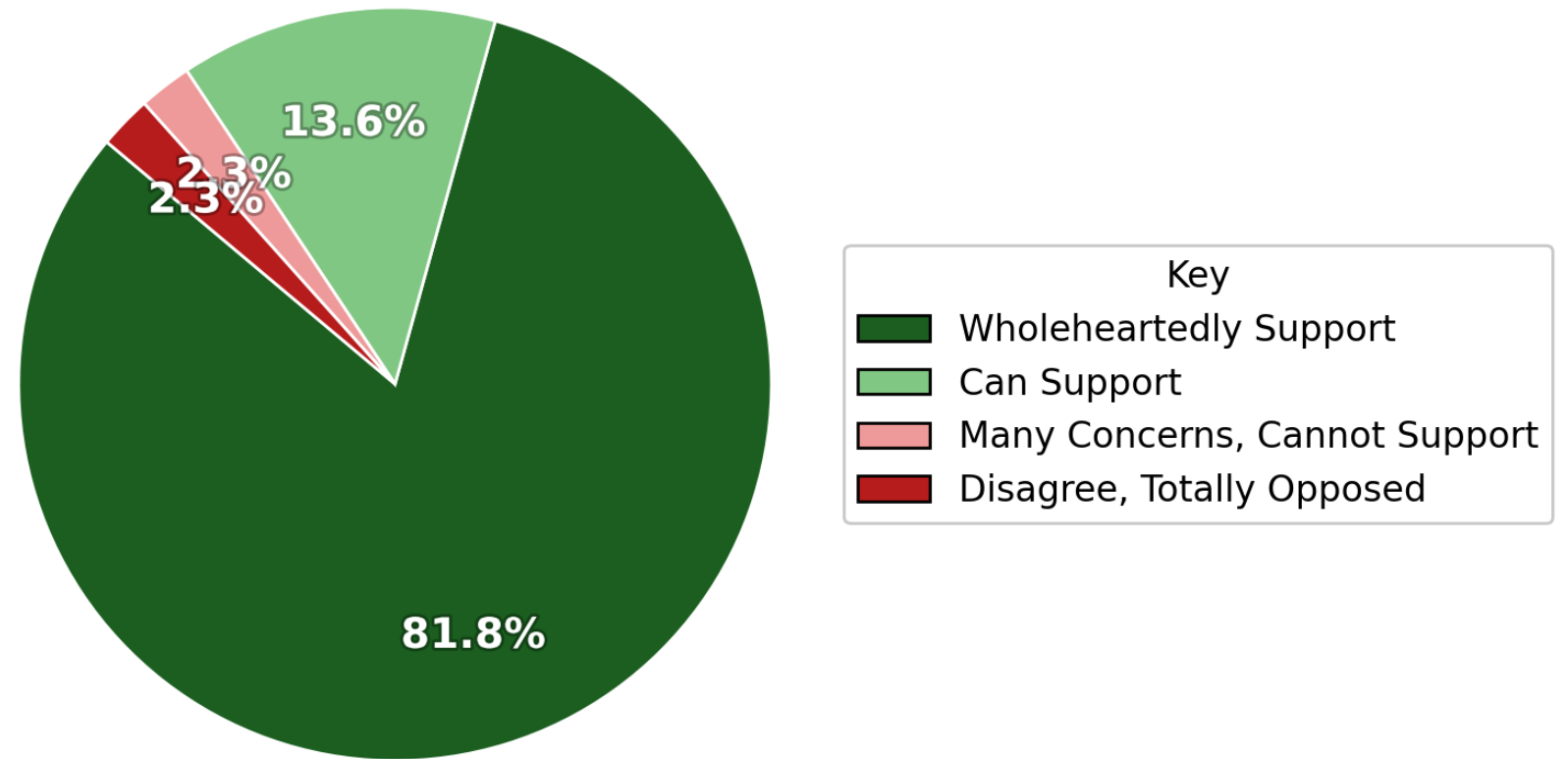


(Priority 2) Playground Improvements (All District Playgrounds)

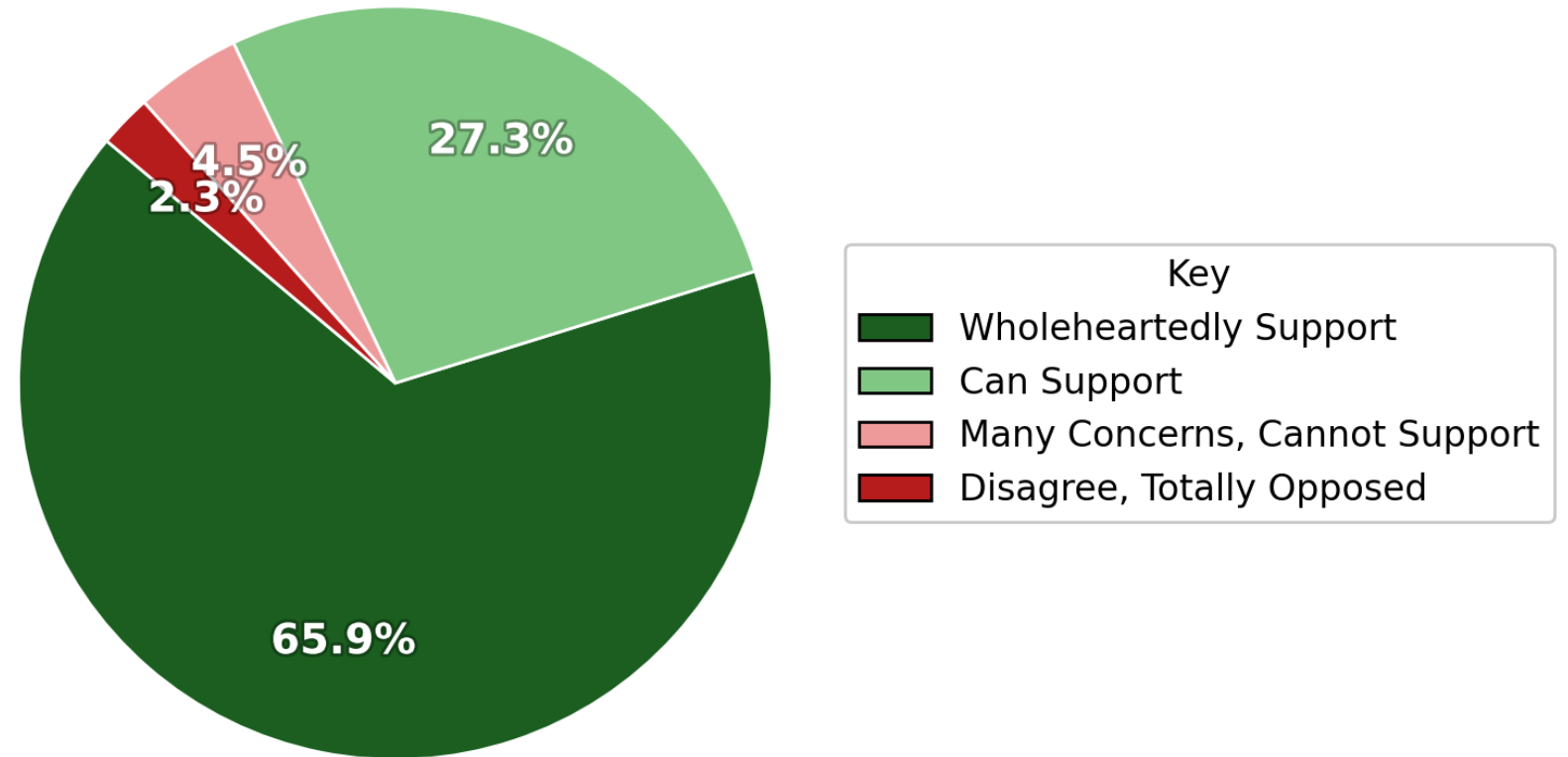
\$6,049,386



(Priority 1) TEA Security Requirements - Impact Resistant Glass/Overhead Doors \$8,687,668



(Priority 2) Portable Building Refresh (roofing, carpet, restrooms, ceiling tile, etc.)
\$15,937,992



Proposition A - General

Priority 1	Cost
Critical Infrastructure life cycle by 2029	\$574,317,493
Architectural life cycle by 2029	\$65,075,550
Industrial & Ag Tech Ventilation Improvements	\$11,982,324
Total	\$651,375,367
Priority 2	Cost
Critical Infrastructure life cycle by 2032	\$95,355,057
Total	\$95,355,057

Proposition A - General

Priority 1	Cost
Security Technology Infrastructure by 2029	\$128,432,505
Police Department Vehicles	\$10,355,175
Replace Radio System	\$16,000,000
Total	\$154,787,680

Priority 1	Cost
Technology Infrastructure life cycle by 2029	\$86,191,609
Cybersecurity Measures life cycle by 2029	\$16,404,676
Total	\$102,596,285

Priority 2	Cost
Technology Infrastructure life cycle by 2032	\$77,626,964
Cybersecurity Measures life cycle by 2032	\$4,366,803
Total	\$81,993,767

Proposition A - General

Priority 1	Cost
School Buses	\$41,280,142
White Fleet Vehicles	\$6,826,533
Transportation Safety & Security	\$2,340,000
Total	\$50,446,675
Priority 2	Cost
School Buses	\$17,206,031
White Fleet Vehicles	\$3,788,011
Total	\$20,994,042

Proposition A - General

Priority 1	Cost
Athletics	\$21,936,029
Playground Improvements (Title 1 Schools Only)	\$13,664,740
New Auditorium – Cypress Creek and Jersey Village HS	\$72,570,383
Band Storage Buildings	\$3,872,763
Total	\$112,043,915
Priority 2	Cost
Playground Improvements (All District Playgrounds)	\$5,853,973
Total	\$5,853,973

Proposition A - General

Need	Cost
TEA Security Requirements – Impact Resistant Glass/Overhead Doors	\$8,551,371
Portable Building Refresh (roofing, carpet, restrooms, ceiling tile, etc.)	\$15,517,918
Total	\$24,069,289

\$1,299,516,050

Proposition B – Instructional Technology

Priority 1	Cost
Instructional Technology life cycle by 2029	\$233,946,223
Total	\$233,946,223
Priority 2	Cost
Instructional Technology life cycle by 2032	\$22,127,216
Total	\$22,127,216

\$256,073,439

Proposition C - Athletics

Priority 1	Cost
Athletics	\$60,800,046

\$60,800,046

Proposition D - Pools

Priority 1	Cost
Pools	\$20,124,414

\$20,124,414