

Hanford Elementary School District

REGULAR BOARD MEETING AGENDA

Wednesday, January 28, 2026

HESD District Office Board Room
714 N. White Street, Hanford, CA

OPEN SESSION

5:30 p.m.

- Call to Order
- Members Present
- Pledge to the Flag

1. PRESENTATIONS, REPORTS AND COMMUNICATIONS

(In order to ensure that members of the public are provided an opportunity to address the Board on agenda items or non-agenda items that are within the Board's jurisdiction, agenda items may be addressed either at the public comments portion of the agenda, or at the time the matter is taken up by the Board. A person wishing to be heard by the Board shall first be recognized by the President and identify themselves. Individual speakers are allowed three minutes to address the Board. The Board shall limit total time for public input on each item to 20 minutes.)

- a) Public Comments
- b) Board and Staff Comments
- c) Review dates to remember
- d) Student Highlight – Delilah Guzman, Lee Richmond Elementary
- e) Audit Report Presentation – Eide Bailly Accountant

2. CONSENT ITEMS

(Items listed are considered routine and may be adopted in one motion. If discussion is required, a particular item may be removed upon request by any Board member and made a part of the regular business.)

- a) Accept warrant listings dated December 12, 2025; December 17, 2025; December 19, 2025; December 26, 2025; January 2, 2026; January 7, 2026; January 9, 2026 and January 16, 2026
- b) Approve minutes of the Annual Organizational Board Meeting held on December 17, 2025
- c) Approve interdistrict transfers as recommended

3. INFORMATION ITEMS

- a) Receive for information the Grand Jury Visits *(Gabler)*
- b) Receive for information the quarterly Williams Uniform Complaint Report *(Gabler)*
- c) Receive for information a report from the District Parent Advisory Committee – December 9, 2025 *(Heugly)*
- d) Receive for information a report from the District English Learner Advisory Committee – December 12, 2025 *(Heugly)*
- e) Receive for information the Monthly Financial Reports for the Periods of 07/01/2025-12/31/2025 *(Endo)*
- f) Receive for information the revised Board Policy 0410 – Nondiscrimination in District Programs and Activities *(Gabler)*

- *Materials related to an item on this agenda submitted to the Board after distribution of the agenda packet are available for public inspection at the Superintendent's Office located at 714 N. White Street, Hanford, CA during regular business hours.*
- *Any individual who requires disability-related accommodations or modifications, including auxiliary aides and services, in order to participate in the Board meeting should contact the Superintendent's Office at least 48 hours prior to the meeting.*

- g) Receive for information the revised Board Policy and Exhibit 0420.41 – Charter School Oversight (*Gabler*)
- h) Receive for information the revised Board Policy, Administrative Regulation and Exhibit 5121.1 – Release of Directory Information (*Gabler*)
- i) Receive for information the revised Board Policy and Administrative Regulation 6145.2 – Athletic Competition (*Gabler*)
- j) Receive for information the revised Board Bylaw 9011 – Disclosure of Confidential Privileged Information (*Gabler*)
- k) Receive for information the revised Board Policy and Administrative Regulation 5144 – Discipline (*Strickland*)

4. BOARD POLICIES AND ADMINISTRATION

- a) Consider approval of the Desk/Workstation for READY Site Leads at Martin Luther King Jr Elementary (*Strickland*)
- b) Consider approval of Change Order No. 8 – New TK/K Classroom at Monroe Elementary (*Pierotte*)
- c) Consider ratifying Land Surveying Services Agreement for the modernization at Monroe Elementary with Lane Engineers, Inc. (*Pierotte*)
- d) Consider ratifying Land Surveying Services Agreement for the modernization at Jefferson Academy with Lane Engineers, Inc. (*Pierotte*)
- e) Consider approval of the proposal from Stephen L. Hahn Inspection for services for Monroe Elementary modernization project (*Pierotte*)
- f) Consider approval of the proposal from DC Inspections, Inc. for construction and testing services for Monroe Elementary modernization project (*Pierotte*)
- g) Consider awarding Oral E. Micham Construction the Monroe Elementary modernization project (*Pierotte*)
- h) Consider approval of Amendment No. 1 – Services Agreement with Mangini & Associates, Inc. (*Pierotte*)
- i) Consider approval of the California School Accountability Report Cards (*Heugly*)

5. PERSONNEL (Martinez)

a) Employment

Classified

- Margarita Barragan, Food Service Worker II – 3.0 hrs., Wilson, effective 12/08/25
- Edith Celis, Special Circumstance Aide – 5.75 hrs., Richmond, effective 12/09/25
- Amalia Gamboa, Special Circumstance Aide – 5.75 hrs., Simas, effective 12/11/25
- Trinity Garcia, Food Service Worker I – 3.5 hrs., Monroe, effective 12/15/25
- Ava Holmes, READY Program Tutor – 4.5 hrs., Jefferson, effective 01/12/26
- Maria Margosian, Food Service Worker II – 3.0 hrs., Wilson, effective 12/11/25
- Cathy Phovangsouvanh, Food Service Utility Worker, Food Services, effective 12/11/25
- Valerie Rojas, Food Service Worker I – 3.25 hrs., King, effective 12/11/25
- Brenda Salcedo, Special Education Aide – 5.0 hrs., Wilson, effective 12/16/25
- Michelle Saucedo, READY Program Tutor – 4.5 hrs., Simas, effective 01/12/26

More Hours/Days

- Alejandra Leon, from Food Service Worker II – 2.5 hrs., Kennedy, to Food Service Worker II – 3.0 hrs., Kennedy, effective 12/08/25

- Izumi Nakazawa, from Food Service Worker II – 2.5 hrs., Kennedy, to Food Service Worker II – 3.0 hrs., Kennedy, effective 12/08/25

Temporary Employees/Substitutes

- Delila Izquierdo, Substitute Yard Supervisor, effective 01/13/26
- Anessa Valdivia, Substitute Yard Supervisor, effective 12/10/25

b) Resignations

Classified

- Ryan Allen, Substitute Licensed Vocational Nurse, effective 10/22/25
- Karen Bautista, READY Program Tutor – 4.5 hrs., Jefferson, effective 01/01/26
- Jadon Guillen, READY Program Tutor – 4.5 hrs., Simas, effective 01/30/26
- Savannah Juarez, READY Program Tutor – 4.5 hrs., Simas, effective 12/19/25
- Kyle Martinez, READY Program Tutor – 4.5 hrs., King, effective 01/30/26
- Raul Mata, Substitute Yard Supervisor, effective 01/14/26
- Anadalila Mendoza Martinez, READY Program Tutor – 4.5 hrs., Simas, effective 12/19/25
- AnaSofia Quezada, READY Program Tutor – 4.5 hrs., Roosevelt, effective 01/01/26
- Laurencine Rosa, Substitute Yard Supervisor, effective 12/11/25

Termination due to Failure to Complete Mandatory Training

- Shelby Green, Substitute Yard Supervisor, effective 09/25/25
- Yavilex Ledezma, Substitute Bilingual Clerk Typist I, Paraprofessional (TK/K), Translator: Oral Interpreter and Translator: Written Translator, effective 05/21/25
- Ileanna Molina, Substitute READY Program Tutor, effective 06/05/25
- Andrea Muñoz, Substitute Licensed Vocational Nurse, effective 09/08/25
- Khaila Chariel San Juan, Substitute Yard Supervisor, effective 04/07/25
- Mishaelynn Stephens, Substitute READY Program Tutor, effective 05/22/25
- Alexandria Stoll, Substitute Yard Supervisor, effective 02/05/25
- Bethany Temores, Substitute READY Program Tutor, effective 11/13/24
- Miguel Torres Rodriguez, Substitute READY Program Tutor, Translator: Oral Interpreter and Translator: Written Translator, effective 11/26/24
- Daisy Wallace, Substitute Licensed Vocational Nurse (Bilingual), effective 08/13/25
- Maria Yopez Rodriguez, Substitute Bilingual Clerk Typist I, effective 06/04/25
- Alyssa Zuniga Jimenez, Substitute Yard Supervisor, effective 06/06/25

c) Volunteers

<u>Name</u>	<u>School</u>
Paige Coulstring	Hamilton
Maria T Flores	Jefferson
Lashay Gilmore	Jefferson
Manuel Hernandez	Jefferson
Michael Herrera	Jefferson
Yessenia Toscano	Jefferson
Tammy Gonzales	Monroe
Leah Patrick	Monroe
Susana Pedreiro	Monroe

6. FINANCIAL *(Endo)*

- a) Consider approval of the Audit Report
- b) Consider approval of the Audit Corrective Action Plan
- c) Consider adoption of Resolution No. 17-26: Kings County Investment Policy
- d) Consider adoption of Resolution No. 18-26: Purchase of School Buses
- e) Consider adoption of Resolution No. 19-26: Authorizing Filing of Application(s) for State Allocated Board-Administered Programs
- f) Consider adoption of Resolution No. 20-26: State Building Funds Application

ADJOURN MEETING

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider approval of warrants.

PURPOSE:

The administration is requesting the approval of the warrants as listed on the registers dated: 12/12/2025, 12/17/2025, 12/19/2025, 12/26/2025, 01/02/2026, 01/07/2026, 01/09/2026 and 01/16/2026.

FISCAL IMPACT:

See attached.

RECOMMENDATIONS:

Approve the warrants.

Warrant Register For Warrants Dated 12/12/2025

Warrant Number	Vendor Number	Vendor Name	Amount
12795379	8558	ACADEMY FOR EDUCATIONAL EXCELLENCE – Other Services	\$500.00
12795380	14	ACSA – Travel/Conference	\$850.00
12795381	8615	AIR & LUBE SYSTEMS INC. – Services/Repair	\$366.00
12795382	8180	AIRGAS INC. – Materials/Supplies	\$655.78
12795383	6431	AMAZON.COM – Materials/Supplies, Books	\$6,735.26
12795384	7062	YADIRA ARCIGA CASTREJON – Reimburse-Materials/Supplies	\$200.12
12795385	2698	ARNOLD'S TREE SERVICE – Services/Repair	\$21,000.00
12795386	6253	AT&T – Telephone Communications	\$164.98
12795387	6269	BECS PACIFIC LTD – Other Services	\$630.00
12795388	2019	BUSWEST – Materials/Supplies	\$612.48
12795389	6964	CENTRAL VALLEY PRINT SOLUTIONS INC. – Materials/Supplies	\$4,833.90
12795390	7891	CINTAS CORPORATION NO. 2 – Food Services-Materials/Supplies	\$124.36
12795391	8521	CLAY CAFÉ – Other Services	\$1,716.23
12795392	1833	COALITION FOR ADEQUATE HOUSING C.A.S.H. – Travel/Conference	\$148.00
12795393	8480	COLUMN SOFTWARE PBC – Other Services	\$92.18
12795394	4178	COOK'S COMMUNICATION – Materials/Supplies	\$701.17
12795395	405	DASSEL'S PETROLEUM INC. – Materials/Supplies	\$2,371.46
12795396	4512	DIV. OF STATE ARCHITECT – Jefferson Mod Project	\$60,866.80
12795397	8514	DJ RICKY YANEZ – Other Services	\$150.00
12795398	1750	EMPIRE SUPPLY COMPANY INC. – Materials/Supplies	\$1,496.14
12795399	8746	VIRGINIA ERATO – Refund-Book	\$20.00
12795400	8679	FIRE SYSTEM SOLUTIONS INC. – Services/Repair	\$6,836.50
12795401	1393	GAS COMPANY – Utilities	\$9,433.10
12795402	7662	STEVEN GERKING – Reissue Payroll	\$154.60
12795403	5541	JOANN GRAHAM – Reimburse-Materials/Supplies	\$200.00
12795404	604	GRAINGER – Materials/Supplies	\$2,067.61
12795405	5813	HANFORD FOX THEATER – READY Field Trip	\$98.00
12795406	5946	THE HARTFORD – Health/Welfare Benefits	\$1,516.27
12795407	8743	WHITNEY HAYES – Reissue Payroll	\$386.51
12795408	5855	HOBBY LOBBY – Materials/Supplies	\$531.48
12795409	8084	INDUSTRIAL CASTER & WHEEL CO – Materials/Supplies	\$72.74
12795410	7056	JH TACKETT MARKETING – Materials/Supplies	\$1,355.61
12795411	4077	BRITTNEY JUAREZ – Reimburse-Materials/Supplies	\$200.00
12795412	8237	THE KARATE SCHOOL – Other Services	\$2,820.00
12795413	3962	KINGS COUNTY GLASS – Services/Repair	\$1,100.38
12795414	808	KINGS WASTE & RECYCLING – Utilities	\$208.00
12795415	986	LAWNMOWER MAN – Materials/Supplies, Services/Repair	\$189.34
12795416	876	SHARON LOPEZ – Reimburse-Materials/Supplies	\$196.58
12795417	4629	LOWE'S OF HANFORD – Materials/Supplies	\$186.06
12795418	912	MANGINI ASSOCIATES INC. – Monroe TK/K & Mod, Washington Projects	\$29,061.82
12795419	8208	MANGO MATH GROUP LLC – Materials/Supplies	\$4,269.25
12795420	8744	MARIA MARGOSIAN – Reimburse-Other Services	\$39.00
12795421	1937	ME-N-ED'S PIZZERIA – Materials/Supplies	\$703.63
12795422	8435	N HARRIS COMPUTER CORPORATION – Food Services-Other Services	\$295.00
12795423	7203	PARADIGM HEALTHCARE SERVICES LLC. – Other Services	\$1,035.94
12795424	8747	CATHY PHOVANGSOUVANH – Reimburse-Other Services	\$25.00
12795425	4118	KERRY PIEROTTE – Reimburse-Mileage	\$78.12
12795426	7580	PRUDENTIAL OVERALL SUPPLY – Services	\$3,680.72

Warrant Register For Warrants Dated 12/12/2025

Warrant Number	Vendor Number	Vendor Name	Amount
12795427	4465	CYNTHIA PURSELL – Reimburse-Materials/Supplies	\$303.34
12795428	7390	QUADIENT INC. – Services/Repair	\$1,361.93
12795429	8372	RAISING CANE'S RESTAURANTS LLC – Materials/Supplies	\$4,197.00
12795430	6768	REPTILE RON ANIMAL PRESENTATIONS – Other Services	\$4,800.00
12795431	7346	RMA GEOSCIENCE INC. – Monroe TK/K Project	\$1,465.00
12795432	1253	ROBINSON'S INTERIORS INC. – Services/Repair	\$565.00
12795433	5175	ROSETTA STONE – Other Services	\$3,095.00
12795434	1285	SAFETY-KLEEN SYSTEMS INC. – Other Services	\$326.55
12795435	1303	SAVE MART SUPERMARKETS – Food Services-Food	\$119.97
12795436	6061	DANA SILVA – Reimburse-Materials/Supplies	\$196.45
12795437	1367	SISC III – Health/Welfare Benefits	\$811,734.80
12795438	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$358.81
12795439	1801	SMART & FINAL STORES (HFD KIT) – Food Services-Food	\$144.74
12795440	1392	SOUTHERN CALIFORNIA EDISON CO. – Utilities	\$18,416.55
12795441	1403	STANISLAUS FOUNDATION – DENTAL – Health/Welfare Benefits	\$403.20
12795442	4381	STAPLES - BUSINESS ADVANTAGE – Materials/Supplies, Warehouse Inv	\$1,207.70
12795443	8509	MELANIE TATCO – Other Services	\$1,150.00
12795444	7781	LISA TREADWAY – Reimburse-Other Services	\$39.00
12795445	6776	TULARE CITY SCHOOL DISTRICT – JFK Band Entry Fee	\$250.00
12795446	4114	TULARE COUNTY OFFICE OF EDUCATION – Jefferson Entry Fee	\$150.00
12795447	8745	ANESSA VALDIVIA – Reimburse-Other Services	\$39.00
12795448	6861	ISABEL VEGA – Reimburse-Materials/Supplies	\$109.61
12795449	1575	WALMART COMMUNITY RFCSLLC – Materials/Supplies	\$6,689.93
12795450	4152	LAURIE YOUNG – Reimburse-Materials/Supplies	\$47.41

Total Amount of All Warrants:

\$ 1,028,147.11

Credit Card Register For Payments Dated 12/12/2025

Document Number	Vendor Number	Vendor Name	Amount
14043053	7836	FOLLETT CONTENT SOLUTIONS LLC – Books	\$300.28
14043054	831	LAKESHORE LEARNING MATERIALS – Materials/Supplies	\$10,713.25
14043055	886	LRP PUBLICATIONS INC. – Books	\$238.30
14043056	1002	MORGAN & SLATES INC. – Materials/Supplies	\$31.77
14043057	1121	PERMA-BOUND – Books	\$493.24
14043058	1350	SIGN WORKS – Materials/Supplies	\$572.02
14043059	1466	TERMINIX COMMERCIAL – Services	\$560.88
14043060	598	WINGFOOT COMMERCIAL TIRE SYS – Materials/Supplies	\$1,480.29

Total Amount of All Credit Card Payments:

\$14,390.03

**Warrant Register For Warrants
Dated 12/17/2025**

Warrant Number	Vendor Number	Vendor Name	Amount
12795799	3258	BANK OF AMERICA – Other Services, Materials/Supplies, Travel/Conf	\$15,844.73
12795800	8480	COLUMN SOFTWARE PBC – Monroe Mod Project	\$1,545.26
12795801	8514	DJ RICKY YANEZ – Other Services	\$429.00
12795802	3951	HYATT REGENCY SANTA CLARA – Travel/Conference	\$1,220.32
Total Amount of All Warrants:			\$19,039.31

Warrant Register For Warrants Dated 12/19/2025

Warrant Number	Vendor Number	Vendor Name	Amount
12795916	6431	AMAZON.COM – Materials/Supplies	\$6,123.83
12795917	2698	ARNOLD'S TREE SERVICE – Services/Repair	\$5,500.00
12795918	6253	AT&T – Telephone Communications	\$3,148.44
12795919	3947	ATKINSON ANDELSON LOYA RUUD & ROMO – Other Services	\$5,698.88
12795920	8524	MORIAH AVILAGOMES – Reimburse-Mileage	\$1,440.60
12795921	8587	ARIEL BARRIOS – Reimburse-Mileage	\$32.76
12795922	7399	BIMBO BAKERIES USA – Food Services-Food	\$1,983.00
12795923	2970	CA BAND DIRECTORS ASSOCIATION – Travel/Conference	\$590.00
12795924	3967	CAHPERD CONFERENCE – Travel/Conference	\$1,185.00
12795925	208	CALIFORNIA ASSOCIATION OF – Travel/Conference	\$4,349.00
12795926	7212	JESSICA CASAS – Reimburse-Materials/Supplies	\$200.00
12795927	355	CDT INC. – Other Services	\$248.00
12795928	6236	ALEXANDRIA CODAY – Reimburse-Materials/Supplies	\$168.28
12795929	8694	MAYRA CONTRERAS RAMIREZ – Reimburse-Materials/Supplies	\$39.00
12795930	8510	DARDEN ARCHITECTS INC. – Jefferson Mod Project	\$74,310.00
12795931	405	DASSEL'S PETROLEUM INC. – Materials/Supplies	\$750.39
12795932	405	DASSEL'S PETROLEUM INC. – Food Services-Materials/Supplies	\$703.39
12795933	7685	ELEVATE GLOBAL IT – Materials/Supplies	\$7,446.46
12795934	8489	JEFFREY RHODEN FABRY – Other Services	\$1,500.00
12795935	8608	FACTORY MOTOR PARTS – Materials/Supplies	\$261.07
12795936	6862	CRYSTAL FOSTER – Reimburse-Materials/Supplies	\$200.00
12795937	228	FRESNO STATE – Richmond Field Trip	\$770.40
12795938	556	JOY GABLER – Reimburse-Materials/Supplies	\$174.13
12795939	1393	GAS COMPANY – Utilities	\$4,368.86
12795940	7528	GLOBAL INDUSTRIAL – Materials/Supplies	\$1,329.20
12795941	591	GOLD STAR FOODS – Food Services-Food	\$46,679.99
12795942	2855	MARISSA HENDERSON – Reimburse-Materials/Supplies	\$200.00
12795943	8485	ICOOK AFTER SCHOOL – Other Services	\$17,640.00
12795944	8220	IMAGE 2000 FRESNO – Materials/Supplies	\$400.09
12795945	8257	IMPERIAL BAG & PAPER CO LLC – Food Services-Materials/Supplies, Food	\$7,559.68
12795946	8289	KIMBALL MIDWEST – Materials/Supplies	\$5,816.69
12795947	4846	KINGS AREA RURAL TRANSIT – Other Services	\$60.00
12795948	3494	KINGS COUNTY BOWL – Washington/Monroe Field Trips	\$490.00
12795949	7522	LANE ENGINEERS INC – Jefferson Mod Project	\$4,035.00
12795950	3064	LITTLE WORLEY'S AUTO ELECTRIC – Services/Repair	\$89.95
12795951	4437	MACARIA LOPEZ – Reimburse-Materials/Supplies	\$20.35
12795952	7260	LOWE'S PRO SERVICES – Materials/Supplies	\$3,800.73
12795953	8408	MAGIC BOOTH IMAGES – Other Services	\$200.00
12795954	942	KAREN MCCONNELL – Reissue Refund Payroll	\$148.50
12795955	6654	MEGAN MUNRO – Reimburse-Materials/Supplies	\$200.00
12795956	8100	NAPA AUTO PARTS – Materials/Supplies	\$403.32
12795957	4188	CHAD NIELSEN – Reimburse-Mileage	\$35.28
12795958	5793	NORTH STAR PHOTOGRAPHY – Materials/Supplies	\$346.40
12795959	7203	PARADIGM HEALTHCARE SERVICES LLC. – Other Services	\$272.91
12795960	8717	PARTS TOWN LLC – Materials/Supplies	\$186.74
12795961	1168	PRODUCERS DAIRY PRODUCTS – Food Services-Food	\$20,082.01
12795962	7580	PRUDENTIAL OVERALL SUPPLY – Food Services-Other Services	\$204.00
12795963	1227	RENAISSANCE LEARNING INC. – Other Services	\$286.40

Warrant Register For Warrants Dated 12/19/2025

Warrant Number	Vendor Number	Vendor Name	Amount
12795964	6297	ROSENBALM ROCKERY – Materials/Supplies	\$2,148.22
12795965	8529	DESTINY SANTIAGO – Materials/Supplies	\$235.00
12795966	1303	SAVE MART SUPERMARKETS – Food Services-Food	\$184.96
12795967	7582	SAVVAS LEARNING COMPANY LLC – Materials/Supplies	\$1,939.80
12795968	1327	SCHOOL SPECIALTY LLC – Materials/Supplies	\$4,623.14
12795969	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$572.13
12795970	1801	SMART & FINAL STORES (HFD KIT) – Food Services-Food	\$198.72
12795971	3800	SONITROL OF FRESNO – Other Services	\$8,621.34
12795972	8651	SOUND CONTRACTING INC. – Materials/Supplies	\$9,175.71
12795973	1392	SOUTHERN CALIFORNIA EDISON CO. – Utilities	\$26,359.04
12795974	8528	SWEET PALETTE BAKERY – Materials/Supplies	\$700.00
12795975	1444	SYSCO FOODSERVICES OF MODESTO – Food Services-Food	\$45,932.91
12795976	8734	TREVIPAY – Materials/Supplies, Warehouse Inventory	\$3,161.19
12795977	1780	UNITED RENTALS – Services/Repair	\$641.03
12795978	3863	WILLIAM WILKINSON – Reimburse-Mileage	\$27.86
12795979	8013	SARAH ZUFELT – Reimburse-Mileage	\$33.60
Total Amount of All Warrants:			\$336,233.38

Credit Card Register For Payments Dated 12/19/2025

Document Number	Vendor Number	Vendor Name	Amount
14043097	176	BSN SPORTS LLC – Materials/Supplies	\$16,668.47
14043098	415	DELRAY TIRE & RETREADING INC. – Services/Repair	\$1,454.82
14043099	5778	HAMERAY PUBLISHING GROUP INC. – Books	\$131.53
14043100	827	LA TAPATIA TORTILLERIA INC. – Food Services-Food	\$1,293.50
14043101	4276	LAZEL INC. – Other Services	\$3,230.04
14043102	1071	ORIENTAL TRADING CO. INC. – Materials/Supplies	\$69.69
14043103	1121	PERMA-BOUND – Books	\$1,014.75
14043104	5120	SAFETY DEPOT – Materials/Supplies	\$61.18
14043105	1313	SCHOLASTIC TEACHERS STORE – Books	\$589.31
14043106	1350	SIGN WORKS – Materials/Supplies	\$2,347.07
14043107	598	WINGFOOT COMMERCIAL TIRE SYS – Materials/Supplies	\$2,801.41
Total Amount of All Credit Card Payments:			\$29,661.77

Warrant Register For Warrants Dated 12/26/2025

Warrant Number	Vendor Number	Vendor Name	Amount
12796434	6306	KAREN ALVARADO – Reimburse-Mileage	\$79.80
12796435	949	AMERICAN INCORPORATED – Services/Repair	\$6,243.00
12796436	6253	AT&T – Telephone Communications	\$124.42
12796437	4119	KRISTINA BALDWIN – Advance-Travel/Conference, Mileage	\$408.70
12796438	8486	SARAH BROWN WESSLING – Other Services	\$17,400.00
12796439	324	CHILDS & COMPANY INC. – Monroe TK/K Project	\$2,932.47
12796440	8749	ANDRIK CONTRERAS – Reimburse-Other Services	\$39.00
12796441	5465	PRESTON COOPER – Advance-Travel/Conference, Mileage	\$481.57
12796442	5465	PRESTON COOPER – Reimbursement-Travel/Conference	\$436.09
12796443	3973	DANIELLE DARPLI – Reimburse-Mileage	\$57.68
12796444	7730	FIGUEROA CONCRETE PARTNERS – Services/Repair	\$14,800.00
12796445	8629	GARLAND DBS INC. – Woodrow Roof Project	\$29,781.30
12796446	1393	GAS COMPANY – Utilities	\$1,369.51
12796447	2157	YOLANDA GOMES – Reimburse-Materials/Supplies	\$192.85
12796448	6397	KATIE HEUGLY – Reimburse-Mileage	\$29.19
12796449	7056	JH TACKETT MARKETING – Materials/Supplies	\$505.70
12796450	3494	KINGS COUNTY BOWL – Jefferson Field Trip	\$150.00
12796451	796	KINGS COUNTY OFFICE OF ED – Services/Repair	\$1,065.21
12796452	7898	LIVE THE LIFE YOU CREATE LLC – Other Services	\$2,600.00
12796453	8728	CHRISTOPHER MARTINEZ – Advance-Travel/Conference, Mileage	\$481.57
12796454	994	MOBILE MODULAR MGMT. CORP. – Services/Repair	\$1,440.00
12796455	2909	MARCELA NICOLE NASH – Reimburse-Mileage	\$32.55
12796456	4188	CHAD NIELSEN – Reimburse-Mileage	\$38.64
12796457	8076	P.A.T.Y. STUDIO – Other Services	\$6,000.00
12796458	1119	PERIPOLE INC – Materials/Supplies	\$335.16
12796459	5620	ANGELA PROTZMAN – Advance-Travel/Conference	\$128.00
12796460	5620	ANGELA PROTZMAN – Reimburse-Mileage	\$52.78
12796461	7746	DANA RAULINO – Reimburse-Other Services	\$105.00
12796462	4827	RAYMOND GEDDES & CO. INC. – Materials/Supplies	\$475.32
12796463	1285	SAFETY-KLEEN SYSTEMS INC. – Other Services	\$34.50
12796464	2013	MICHELLE SCHOFIELD – Reimburse-Mileage	\$160.58
12796465	1327	SCHOOL SPECIALTY LLC – Materials/Supplies	\$1,068.28
12796466	8570	SCHOOLHOUSE CONNECTION – Travel/Conference	\$1,230.00
12796467	7337	JAMEE SERRATO – Reimburse-Materials/Supplies	\$85.61
12796468	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$505.98
12796469	2031	SOUTHWEST SCH & OFFICE SUPPLY – Warehouse Inventory	\$466.86
12796470	5622	JOANNA STONE – Advance-Travel/Conference, Mileage	\$408.70
12796471	5622	JOANNA STONE – Reimburse-Mileage	\$68.67
12796472	4541	STONE'S CONCRETE LLC – Services/Repair	\$734.00
12796473	6921	GREG STRICKLAND – Reimburse-Travel/Conference	\$1,900.11
12796474	1504	TURF STAR INC. – Materials/Supplies	\$325.03
12796475	4522	US AIR CONDITIONING DIST INC. – Materials/Supplies	\$159.27
12796476	1554	SONIA VELO – Reimburse-Mileage	\$42.14

Total Amount of All Warrants:

\$94,975.24

**Credit Card Register For Payments
Dated 12/26/2025**

Document Number	Vendor Number	Vendor Name	Amount
14043150	7836	FOLLETT CONTENT SOLUTIONS LLC – Books	\$1,731.20
14043151	1111	J W PEPPER & SON INC – Books	\$63.33
14043152	5280	J&E RESTAURANT SUPPLY INC – Materials/Supplies	\$3,080.44
14043153	854	LIBRARY STORE INC. – Materials/Supplies	\$1,063.11
14043154	1071	ORIENTAL TRADING CO. INC. – Materials/Supplies	\$365.98
14043155	1350	SIGN WORKS – Materials/Supplies	\$171.14
Total Amount of All Credit Card Payments:			\$6,475.20

Warrant Register For Warrants Dated 01/02/2026

Warrant Number	Vendor Number	Vendor Name	Amount
12797013	1142	MICHELE ALEXANDER – Travel/Conference	\$215.50
12797014	6431	AMAZON.COM – Materials/Supplies	\$1,431.94
12797015	91	AUTOMATED OFFICE SYSTEMS – Materials/Supplies & Services/Repairs	\$6,449.43
12797016	2313	CALIFORNIA KINDERGARTEN ASSOCIATION - Conference	\$1,700.00
12797017	7397	JACOB DONABEDIAN – Travel/Conference	\$253.00
12797018	8317	LINDSEY FERNANDEZ – Travel/Conference	\$339.00
12797019	8691	GALAXY TULARE LP – Materials/Supplies & Other Services	\$220.00
12797020	647	HANFORD JT. UNION HIGH SCHOOL – Other Services	\$1,295.00
12797021	5322	LIBERTY PAPER – Warehouse Inventory	\$26,260.58
12797022	1058	ODP BUSINESS SOLUTIONS LLC – Materials/Supplies & Warehouse Inven.	\$3,512.80
12797023	3883	SHEREESE ROSE – Travel/Conference & Mileage Reimbursement	\$215.50
Total Amount of All Warrants:			\$41,892.75

Credit Card Register For Payments Dated 01/02/2026

Document Number	Vendor Number	Vendor Name	Amount
14043172	898	WILLIAM V. MACGILL & CO – Warehouse Inventory	\$2,270.51
Total Amount of All Credit Card Payments:			\$2,270.51

**Warrant Register For Warrants
Dated 01/07/2026**

Warrant Number	Vendor Number	Vendor Name	Amount
12797160	8047	FUN TIME ENTERTAINMENT – Other Services	\$800.00
12797161	1393	GAS COMPANY – Utilities	\$9,433.10
Total Amount of All Warrants:			\$10,233.10

Warrant Register For Warrants Dated 01/09/2026

Warrant Number	Vendor Number	Vendor Name	Amount
12797250	8558	ACADEMY FOR EDUCATIONAL EXCELLENCE – Other Services	\$500.00
12797251	8180	AIRGAS INC. – Materials/Supplies	\$74.83
12797252	6431	AMAZON.COM – Materials/Supplies	\$5,179.70
12797253	949	AMERICAN INCORPORATED – Services/Repair	\$7,987.00
12797254	2352	AMS.NET – Equipment, Other Services	\$29,868.08
12797255	8539	CYNTHIA ANAYA – Reimburse-Travel/Conference, Mileage	\$1,012.88
12797256	6253	AT&T – Telephone Communications	\$64.09
12797257	113	BARNES AND NOBLE-5886056 – Books	\$379.73
12797258	7366	BRECK'S ELECTRIC MOTORS INC. – Services/Repair	\$1,220.29
12797259	8018	RYLYN BURNETT – Reissue Reimburse-Other Services	\$30.00
12797260	8686	CENTRAL VALLEY MUSIC THERAPY – Other Services	\$645.00
12797261	7099	CHARGEPOINT INC. – Materials/Supplies	\$3,545.65
12797262	405	DASSEL'S PETROLEUM INC. – Materials/Supplies	\$1,886.90
12797263	416	DEMCO INC. – Materials/Supplies	\$113.19
12797264	433	DISCOVERY CENTER – Lincoln Study Trip	\$901.00
12797265	7730	FIGUEROA CONCRETE PARTNERS – Services/Repair	\$31,555.00
12797266	4092	FITNESS FINDERS INC – Materials/Supplies, Other Services	\$1,640.00
12797267	1393	GAS COMPANY – Utilities	\$14,271.98
12797268	5323	NATIVIDAD GEORGE – Advance-Travel/Conference	\$222.00
12797269	604	GRAINGER – Materials/Supplies	\$346.45
12797270	7673	STEPHEN L. HAHN INSPECTIONS – Monroe TK/K Project	\$2,325.00
12797271	647	HANFORD JT. UNION HIGH SCHOOL – Other Services	\$1,417.50
12797272	632	CITY OF HANFORD – Utilities	\$32,770.87
12797273	7881	INNOVED – Other Services	\$24,500.00
12797274	5290	KEENAN & ASSOCIATES – Monroe TK/K Project	\$1,616.00
12797275	3494	KINGS COUNTY BOWL – Reissue Simas Field Trip	\$340.00
12797276	808	KINGS WASTE & RECYCLING – Utilities	\$438.39
12797277	986	LAWNMOWER MAN – Materials/Supplies, Services/Repair	\$463.78
12797278	838	LAWRENCE TRACTOR COMPANY – Materials/Supplies	\$743.93
12797279	7248	MEGAN LETSON – Advance-Travel/Conference	\$222.00
12797280	4629	LOWE'S OF HANFORD – Materials/Supplies	\$805.29
12797281	8622	SHAWNA LUIS-ZSIDO – Reimburse-Mileage	\$70.56
12797282	912	MANGINI ASSOCIATES INC. – Monroe TK and Modernization Projects	\$61,339.89
12797283	961	ME-N-ED'S PIZZERIA – Materials/Supplies	\$897.93
12797284	1937	ME-N-ED'S PIZZERIA – Materials/Supplies	\$257.09
12797285	977	ORAL MICHAM INC – Monroe TK/K Project	\$39,535.45
12797286	8015	MISSION BANK – Monroe TK/K Project	\$2,080.81
12797287	8277	HENRY MOLINA – Reissue Reimburse-Other Services	\$25.00
12797288	8100	NAPA AUTO PARTS – Materials/Supplies	\$317.61
12797289	7595	OTICON INC – Materials/Supplies	\$639.99
12797290	7580	PRUDENTIAL OVERALL SUPPLY – Other Services	\$4,499.77
12797291	8242	BRITTNI ROBERTS – Advance-Travel/Conference	\$222.00
12797292	1253	ROBINSON'S INTERIORS INC. – Materials/Supplies	\$550.00
12797293	6328	SAM ACADEMY – Hamilton Study Trip	\$2,200.00
12797294	3131	SHERWIN-WILLIAMS CO – Materials/Supplies	\$40.43
12797295	1356	SILVAS OIL COMPANY INC. – Materials/Supplies	\$897.91
12797296	7113	AMANDA SKADAN – Advance-Travel/Conference	\$222.00
12797297	8095	SKYLINE BUS CHARTER LLC – Other Services	\$21,300.00

Warrant Register For Warrants Dated 01/09/2026

Warrant Number	Vendor Number	Vendor Name	Amount
12797298	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$184.30
12797299	4640	SOLUTION TREE – Books	\$328.21
12797300	1392	SOUTHERN CALIFORNIA EDISON CO. – Utilities	\$28,076.27
12797301	2031	SOUTHWEST SCH & OFFICE SUPPLY – Warehouse Inventory	\$909.47
12797302	1404	STANISLAUS FOUNDATION – ADMIN – Health/Welfare Benefits	\$3,021.98
12797303	4381	STAPLES - BUSINESS ADVANTAGE – Warehouse Inv, Materials/Supplies	\$1,456.76
12797304	8751	KENYDEE TIGNER – Reissue Payroll	\$565.64
12797305	2138	THE TREE HOUSE – Warehouse Inventory	\$1,665.97
12797306	8752	BRENN VALLIN – Reissue Payroll	\$10.56
12797307	1558	VERIZON WIRELESS – Telephone Communications	\$1,473.85
12797308	2870	WARD'S NATURAL SCIENCE – Materials/Supplies	\$453.72
12797309	7022	NORMA ZUNIGA – Reissue Reimburse-Mileage	\$16.02
Total Amount of All Warrants:			\$340,345.72

Credit Card Register For Payments Dated 01/09/2026

Document Number	Vendor Number	Vendor Name	Amount
14043182	176	BSN SPORTS LLC – Materials/Supplies	\$7,832.14
14043183	509	EWING IRRIGATION PRODUCTS – Materials/Supplies	\$299.43
14043184	7836	FOLLETT CONTENT SOLUTIONS LLC – Books	\$352.08
14043185	5690	INDOFF INCORPORATED – Materials/Supplies	\$41.39
14043186	1111	J W PEPPER & SON INC – Materials/Supplies	\$253.25
14043187	831	LAKESHORE LEARNING MATERIALS – Materials/Supplies	\$9,609.51
14043188	1802	MEDALLION SUPPLY – Materials/Supplies	\$1,203.39
14043189	1002	MORGAN & SLATES INC. – Materials/Supplies	\$277.60
14043190	1313	SCHOLASTIC TEACHERS STORE – Books	\$61.21
Total Amount of All Credit Card Payments:			\$19,930.00

Warrant Register For Warrants Dated 01/16/2026

Warrant Number	Vendor Number	Vendor Name	Amount
12797785	6431	AMAZON.COM – Materials/Supplies	\$5,710.59
12797786	949	AMERICAN INCORPORATED – Services/Repair	\$8,500.00
12797787	6253	AT&T – Telephone Communications	\$163.68
12797788	91	AUTOMATED OFFICE SYSTEMS – Equipment Replacement	\$13,396.78
12797789	8740	ANEL AVALOS – Advance-Mileage	\$59.16
12797790	4119	KRISTINA BALDWIN – Reimbursement-Travel/Conference	\$1,644.06
12797791	3258	BANK OF AMERICA – Materials/Supplies, Travel/Conf, Other Services	\$17,427.27
12797792	7399	BIMBO BAKERIES USA – Food Services-Food	\$2,020.00
12797793	7594	BLINK NETWORK LLC – Other Services	\$720.00
12797794	8406	BRIGAIID LLC – Food Services-Other Services	\$14,958.34
12797795	6807	CA SCHOOL NURSES ORGANIZATION – Travel/Conference	\$2,430.00
12797796	267	CORINA CARRERA – Food Services-Mileage Reimbursement	\$12.62
12797797	6552	CHILDREN'S STORYBOOK GARDEN – Study Trips	\$3,240.00
12797798	7891	CINTAS CORPORATION NO. 2 – Materials/Supplies	\$130.04
12797799	8337	CSUF ASSOCIATION – Richmond Field Trip	\$660.00
12797800	392	CUMMINS PACIFIC LLC – Services/Repair	\$1,534.05
12797801	405	DASSEL'S PETROLEUM INC. – Food Services-Materials/Supplies	\$712.91
12797802	5786	DOCUMENT TRACKING SERVICES – Other Services	\$2,277.49
12797803	1750	EMPIRE SUPPLY COMPANY INC. – Materials/Supplies	\$1,856.66
12797804	8750	EVERGREEN LANDSCAPE & SPRINKLERS INC. – Services/Repair	\$2,850.00
12797805	7730	FIGUEROA CONCRETE PARTNERS – Services/Repair	\$10,950.00
12797806	7824	MARTIN C., ACCOUNTANCY CORP GARCIA – Other Services	\$2,114.00
12797807	1393	GAS COMPANY – Utilities	\$14,507.36
12797808	591	GOLD STAR FOODS – Food Services-Food	\$18,630.12
12797809	592	DAVID GOLDSMITH – Payroll Refund	\$2,500.00
12797810	5946	THE HARTFORD – Health/Welfare Benefits	\$1,483.27
12797811	8753	MANUEL HERNANDEZ – Reimburse-Other Services	\$78.00
12797812	5855	HOBBY LOBBY – Materials/Supplies	\$1,188.24
12797813	5052	IMAGINE U CHILDRENS MUSEUM – Hamilton Study Trip	\$630.00
12797814	5052	IMAGINE U CHILDRENS MUSEUM – Richmond Study Trip	\$400.00
12797815	8257	IMPERIAL BAG & PAPER CO LLC – Food Services-Food	\$5,513.44
12797816	7881	INNOVED – Other Services	\$12,250.00
12797817	7412	AUDRA JAURIGUI – Food Services-Mileage Reimbursement	\$13.63
12797818	8062	CITLALI JIMENEZ-GARCIA – Food Services-Mileage Reimbursement	\$93.24
12797819	8668	JRG LEGAL CONSULTING – Other Services	\$4,539.10
12797820	8237	THE KARATE SCHOOL – Other Services	\$940.00
12797821	5290	KEENAN & ASSOCIATES – Insurance	\$2,851.43
12797822	3962	KINGS COUNTY GLASS – Materials/Supplies	\$307.43
12797823	796	KINGS COUNTY OFFICE OF ED – Other Services	\$26,400.00
12797824	806	KINGS COUNTY TROPHY – Materials/Supplies	\$814.04
12797825	7522	LANE ENGINEERS INC – Jefferson & Monroe Modernization Projects	\$6,250.00
12797826	7096	MELISSA LINCICUM – Reimburse-Mileage	\$14.00
12797827	8456	LAURA LONG – Advance-Travel/Conference	\$52.00
12797828	912	MANGINI ASSOCIATES INC. – Washington Panels, Kitchen Projects	\$17,433.66
12797829	1937	ME-N-ED'S PIZZERIA INC. – Materials/Supplies	\$281.45
12797830	8435	N HARRIS COMPUTER CORPORATION – Food Services-Other Services	\$252.50
12797831	1021	NASCO – Materials/Supplies	\$69.75
12797832	5793	NORTH STAR PHOTOGRAPHY – Materials/Supplies	\$1,190.57

Warrant Register For Warrants Dated 01/16/2026

Warrant Number	Vendor Number	Vendor Name	Amount
12797833	8210	PACIFIC SHREDDING – Services	\$470.00
12797834	7203	PARADIGM HEALTHCARE SERVICES LLC. – Other Services	\$1,317.52
12797835	8685	THE PARKITECTS LLC – Playground Installation	\$14,550.00
12797836	8754	LEAH PATRICK – Reimburse-Other Services	\$39.00
12797837	8756	DANIEL PIEROTTE – Refund Payroll	\$262.13
12797838	3689	PIONEER VALLEY ED. PRESS – Materials/Supplies, Books	\$268.99
12797839	1168	PRODUCERS DAIRY PRODUCTS – Food Services-Food	\$12,450.12
12797840	7580	PRUDENTIAL OVERALL SUPPLY – Food Services-Other Services	\$204.00
12797841	7580	PRUDENTIAL OVERALL SUPPLY – Food Services-Other Services	\$198.62
12797842	7346	RMA GEOSCIENCE INC. – Monroe TK/K Project	\$667.50
12797843	8720	MAYRA RODRIGUEZ-DELGADO – Food Services-Mileage Reimbursement	\$56.63
12797844	4511	DOUG ROSE – Reimburse-Other Services	\$140.00
12797845	3883	SHEREESE ROSE – Reimburse-Travel/Conference, Mileage	\$50.01
12797846	1278	S & S WORLDWIDE INC. – Materials/Supplies	\$4,217.50
12797847	5904	CRUZ SANCHEZ-LEAL – Advance-Travel/Conference, Mileage	\$178.30
12797848	7693	REGINA SANTIAGO – Food Services-Mileage Reimbursement	\$33.43
12797849	8412	ERICA SARGENT – Advance-Mileage	\$59.16
12797850	8412	ERICA SARGENT – Advance-Mileage	\$31.76
12797851	1303	SAVE MART SUPERMARKETS – Food Services-Food	\$894.70
12797852	1367	SISC III – Health/Welfare Benefits	\$811,620.35
12797853	1374	SMART & FINAL STORES (HFD DO) – Materials/Supplies	\$189.59
12797854	1801	SMART & FINAL STORES (HFD KIT) – Food Services-Food	\$621.08
12797855	1392	SOUTHERN CALIFORNIA EDISON CO. – Utilities	\$35,553.31
12797856	1444	SYSCO FOODSERVICES OF MODESTO – Food Services-Food	\$43,799.68
12797857	8509	MELANIE TATCO – Other Services	\$1,350.00
12797858	8695	U PAINT SPC – Other Services	\$18,200.00
12797859	1508	U.S. POSTAL SERVICE (CMRS-POP) – Postage	\$5,000.00
12797860	8614	ISELDA VALERO – Advance-Mileage	\$59.16
Total Amount of All Warrants:			\$1,164,533.42

Credit Card Register For Payments
Dated 01/16/2026

Document Number	Vendor Number	Vendor Name	Amount
14043223	176	BSN SPORTS LLC – Materials/Supplies	\$1,500.03
14043224	415	DELRAY TIRE & RETREADING INC. – Services/Repair	\$2,551.47
14043225	7836	FOLLETT CONTENT SOLUTIONS LLC – Books	\$1,036.19
14043226	5397	SCHOLASTIC EDUCATION – Other Services	\$400.00
14043227	1350	SIGN WORKS – Materials/Supplies	\$1,031.17
14043228	1466	TERMINIX COMMERCIAL – Services	\$512.12
14043229	1466	TERMINIX COMMERCIAL – Food Services-Other Services	\$84.80
Total Amount of All Credit Card Payments:			\$7,115.78

Hanford Elementary School District
Minutes of the Annual Organizational Board Meeting
December 17, 2025

Minutes of the Annual Organizational Board Meeting of the Hanford Elementary School District Board of Trustees held on December 17, 2025, at the District Office Board Room, 714 N. White Street, Hanford, California.

Call to Order President Garcia called the meeting to order at 5:30 p.m. Trustees Hernandez, Revious, and Strickland were present. Trustee Garner was absent.

HESD Managers Present Joy C. Gabler, Superintendent, and the following administrators were present: Kristina Baldwin, Kelly Bekedam, Lindsey Calvillo, David Endo, Amy Fochetti, Matthew Gamble, Cristy Goins, Lindsay Hastings, Robert Heugly, Rick Johnston, Jennifer Levinson, Jaime Martinez, Miranda Mendoza, Daniel Pierotte, Jennifer Pitkin, Cynthia Purcell, Jill Rubalcava, Cruz Sanchez-Leal and Jay Strickland.

Closed Session The Board adjourned to closed session at 5:30 p.m. for the purpose of discussing:

- Conference with Legal Counsel – Anticipated Litigation (EC 54956.9)

Open Session The Board returned to open session at 5:53 p.m.

Legal Counsel No action was taken by the Board.

WINTER RECEPTION

The Board adjourned for the Winter Reception from 5:53 p.m. - 6:08 p.m.

PUBLIC HEARING

Public Hearing: Hanford Elementary Online Charter At 6:08 p.m., President Garcia opened the Public Hearing for Charter Petition – Hanford Elementary Online Charter.

Joy Gabler, Superintendent, provided information about the Hanford Elementary Online Charter:

November 12, 2025

- A draft of the Hanford Elementary Online Charter petition was presented as an information item during the Board Meeting.
- Key aspects of the Hanford Elementary Online Charter were highlighted.

December 17, 2025 – Public Hearing Information

- A public hearing is being held for the Charter Petition to establish a district-dependent charter, the Hanford Elementary Online Charter.
- The petition is for a five-year charter.
- The plan is that the Hanford Elementary Online Charter will open and begin serving students at the start of the 2026-2027 academic year.

- The Online Charter will serve students in grades K – 8 in Kings County and contiguous counties.
- Enrolled students will be taught by credentialed Hanford Elementary School District teachers.
- Students will receive a standards-based education following the pacing calendars and assessments that Hanford Elementary students receive in classrooms.
- We anticipate serving 25-50 students in the first year with a projected growth of 250 students by the fifth year.
- The Charter Petition covers all of the required 16 elements, including signatures from the Executive Board of HETA supporting the Charter Petition.
- Anticipated cost of opening and running the Charter is \$627,228.
- Once approved by the HESD Board of Trustees, all documentation will be sent to the Charters Department at the California Department of Education by January 5, 2026, to then be considered by the State Board of Education at its March 11-12, 2026, meeting.

President Garcia called for questions from the public. There being none, the Public Hearing was closed at 6:12 p.m.

PRESENTATIONS, REPORTS AND COMMUNICATIONS

Public Comments

There were no public comments.

Board and Staff Comments

Superintendent Joy Gabler commended Jennifer Levinson and her staff at Monroe Elementary for hosting the Grand Jury. She noted it was an excellent visit that lasted approximately two hours, and the jury left very impressed. She expressed appreciation for the great work of both Monroe Elementary and Martin Luther King Elementary did during he visits.

Matt Gamble, Principal at Woodrow Wilson Junior High, thanked Daniel Pierotte and his staff for keeping the school informed when Woodrow Wilson was without gas and heat. He expressed appreciation for the communication and for providing the school with space heaters.

Dates to Remember

President Garcia reviewed the following dates to remember: Minimum Day – December 19; Winter Break – December 22 through January 9; Holiday (Christmas) – December 24 and 25; Holiday (New Year’s) – December 31 and January 1.

CONSENT ITEMS

Trustee Revious made a motion to take Consent Items “a” through “d” together. Trustee Hernandez seconded; the motion carried 3-0-1:

- Garcia – Yes
- Garner – Absent
- Hernandez – Yes
- Revious – Yes

Strickland – Abstain

Trustee Revious then made a motion to approve Consent Items “a” through “d”.
Trustee Hernandez seconded; motion carried 3-0-1:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Abstain

The following items were approved:

- a) Warrant listings dated November 7, 12, 14, and 21, 2025, and December 1 and 5, 2025.
- b) Minutes of the Regular Board Meeting held on November 12, 2025.
- c) Interdistrict transfers, as recommended.
- d) Donations:
 - \$6,512.55 from Washington Parent Teacher Club
 - \$1,406.35 from Jefferson Parent Teacher Club
 - 100 Winter Wonderland tickets from the City of Hanford

INFORMATION ITEMS

- 2025-26 Annual Williams Report** a) Joy Gabler, Superintendent, presented for information the 2025–26 Annual Williams Report. She shared that the three schools visited: Hamilton Elementary, Lincoln Elementary, and Roosevelt Elementary, had no findings or listings. She thanked Jill Rubalcava, the principals, learning directors, and staff who helped support the visit.
- TCOE – Migrant Education Program** b) Kristina Baldwin, Director of the Induction Program, presented for information the Tulare County Superintendent of Schools Migrant Education Program Region VIII study trips. She shared that study trip opportunities are being offered for select seventh- and eighth-grade HESD migrant students. Two trips have been planned, including a Civics and Leadership Trip to San Francisco and Sacramento and an ELA and Science Camp at Three Rivers. Approximately 10 students from the District’s junior high schools have been identified.
- Monthly Financial Report 7/1/25 - 11/30/25** c) David Endo, Chief Business Official, presented for information the Monthly Financial Report for the period of July 1, 2025, through November 30, 2025. He stated that everything was going according to plan.
- Budget Calendar** d) David Endo, Chief Business Official, presented for information the Budget Calendar for the 2026–27 budget.
- BP/AR 5020** e) Robert Heugly, Director of Program Development, Assessment & Accountability, presented for information the revised Board Policy and Administrative Regulation 5020 – Parent Rights and Responsibilities.

- BP/AR 6020** f) Robert Heugly, Director of Program Development, Assessment & Accountability, presented for information the revised Board Policy and Administrative Regulation 6020 – Parent Involvement.

BOARD POLICIES AND ADMINISTRATION

- Resolution No. 16-26** a) Trustee Hernandez made a motion to adopt Resolution No. 16-26: Absent Board Member Compensation – R. Garcia. Trustee Strickland seconded; motion carried 3-0-1:
Garcia – Abstain
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Out-of-State Travel** b) Trustee Strickland made a motion to approve the out-of-state travel for the Annual Focus Users’ Conference held at St. Pete Beach, Florida, for Chris Martinez, Chief Business Officer, and Preston Cooper, Database Specialist. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Charter Petition** c) Trustee Hernandez made a motion to approve the Charter Petition for the Hanford Elementary Online Charter. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Claim of Damages** d) Trustee Revious made a motion to reject the Claim of Damages: AA-664290, a minor. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Claim of Damages** e) Trustee Revious made a motion to reject the Claim of Damages: JH, a minor. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Consultant Contract – Urbanist Collective** f) Trustee Hernandez made a motion to ratify a consultant contract with Urbanist Collective, which worked with Roosevelt Elementary to create a mural with students. Trustee Strickland seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- MOU – Ana Soto Grand** g) Trustee Hernandez made a motion to approve a Memorandum of Understanding with Ana Soto Grand “Live the Life You Create LLC” to provide clinical supervision to the District’s social workers. Trustee Strickland seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- Consultant Contract – Adina Escarsega** h) Trustee Strickland made a motion to approve a Consultant Contract with Adina Escarsega, doing business as Clay Café to provide ceramic activities to students in the READY Expanded Learning Program. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- Consultant Contract – Eager Studios** i) Trustee Revious made a motion to approve a Consultant Contract with Eager Studios to provide music instruction and enrichment to students in the READY Expanded Learning Program. Trustee Strickland seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- School Calendars**j) Trustee Hernandez made a motion to adopt the 2026-2027 and 2027-2028 School Calendars. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

- Change Order No. 4** k) Trustee Strickland made a motion to ratify Change Order No. 4 for the additional windows at the District Office. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- Change Order No. 5** l) Trustee Revious made a motion to ratify Change Order No. 5 for the District Office rooftop window replacements, a constructability deduction against Change Order No. 3. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- Services Agreement – Mangini & Associates, Inc.** m) Trustee Strickland made a motion to approve a Services Agreement with Mangini & Associates, Inc. for new soffit panels at Washington Elementary. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- TCOE OnStage** n) Trustee Garcia made a motion to approve the Theater Performing Arts Proposal from TCOE OnStage. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- BP/AR 5145.6** o) Trustee Strickland made a motion to approve the revised Board Policy and Exhibit 5145.6 – Parent/Guardian Notifications. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes
- BP 6142.91** p) Trustee Strickland made a motion to approve the revised Board Policy 6142.91 – Reading/Language Arts Instruction. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent

Hernandez – Yes
Revious – Yes
Strickland – Yes

BP/AR 3310

- q) Trustee Strickland made a motion to approve the deletion Board Policy and Administrative Regulation 3310 – Purchasing. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

PERSONNEL

Trustee Revious made a motion to take Personnel items “a” through “d” together. Trustee Hernandez seconded; the motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustee Revious then made a motion to approve Personnel items “a” through “d”. Trustee Hernandez seconded; the motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

***Item “a” –
Employment***

The following items were approved:

Certificated

- Katelyn Sorensen, Roving RSP Teacher, MLK/Simas - effective 12/15/2025

Classified

- Margarita Barragan, Yard Supervisor – 3.5 hrs., Simas, effective 10/13/25
- Michael Bruno, READY Program Tutor – 4.5 hrs., King, effective 12/01/25
- Jenyffer Fuentes, Yard Supervisor – 2.25 hrs., Hamilton, effective 10/13/25
- Ashley Garcia, Yard Supervisor – 2.5 hrs., King, effective 11/03/25
- Dasne Granados Castillo, READY Program Tutor – 4.5 hrs., Jefferson, effective 12/01/25
- Kaylani Guerrero, READY Program Tutor – 4.5 hrs., King, effective 12/01/25
- Cindy Medina, Yard Supervisor – 2.0 hrs., King, effective 10/13/25
- Sheila Parker, Yard Supervisor – 1.5 hrs., Lincoln, effective 10/13/25
- Rebekah Phillips, Bus Driver – 4.5 hrs., Transportation, effective 12/01/25
- Sevannah Trevino, READY Program Tutor – 4.5 hrs., Simas, effective 11/17/25
- Haylei Widdis, Yard Supervisor – 3.5 hrs., Roosevelt, effective 10/20/25
- Berenice Zavala-Almaraz, READY Program Tutor – 4.5 hrs., Lincoln, effective 11/17/25

Temporary Employees/Substitutes

- Emma Anderson Substitute Yard Supervisor, effective 11/04/25
- Paige Ausherman, Substitute Licensed Vocational Nurse, effective 12/01/25
- Cassidy Bernardino, Substitute Yard Supervisor, effective 11/20/25
- Grace Herman, Substitute Special Education Aide, effective 11/03/25
- Rafael Lupercio, Athletic Coach, effective 12/01/25
- Nevin Pitkin, Athletic Coach, effective 11/17/25
- Miriam Zuniga Lopez, Substitute Bilingual Clerk Typist I, Translator: Oral Interpreter and Translator: Written Translator, effective 11/05/25

Temporary Out of Class Assignment

- Claudia Vega-Valtierra, from Bilingual Clerk Typist II – 5.0 hrs., Kennedy to School Operations Officer – 6.0 hrs., Kennedy, effective 11/10/25-12/08/25

Promotion/Transfer

- Michael Leon, from READY Program Tutor – 4.5 hrs., King to READY Site Lead – 5.0 hrs., King, effective 11/17/25

Reclassification

- Darren Lemos, from Warehouse/Reprographic/Mail Services Technician – 8.0 hrs., to Reprographic/Warehouse/Mail Services Technician – 8.0 hrs., effective 10/22/25

Short Term Classified

- Emma Anderson, Short-Term Yard Supervisor – 2.5 hrs., Monroe, effective 12/01/25-01/29/26
- Wylee Barajas, Short-Term Yard Supervisor – 2.5 hrs., Monroe, effective 12/01/25-01/29/26
- Lamis Chahla, Short-Term Yard Supervisor – 2.5 hrs., Wilson, effective 11/17/25-01/29/26

Employment and Certification of Temporary Athletic Team Coaches pursuant to Title 5 CCR 5594

- Rafael Lupercio, 7th Boys Soccer, Kennedy, effective 12/01/25-02/27/26
- Nevin Pitkin, 6-8TH Boys Basketball, Jefferson, effective 12/08/25-02/27/26
- Raymond Ruiz, 7-8th Girls Wrestling, Kennedy, effective 11/10/25-02/27/26
- O'Ryin Turner, 4-6th Boys Basketball, Lincoln, effective 11/17/25-02/06/26

Item "b" – Resignations

Classified

- Margarita Barragan, Yard Supervisor – 3.5 hrs. Simas, effective 12/05/25
- Victoria Barrientos-Ghena, Substitute Special Education Aide and Library/Media Technician, effective 11/07/25
- Neida Chavez, Food Service Worker I – 3.5 hrs., Monroe, effective 11/21/25
- Janelle Evans, Food Service Utility Worker – 3.5 hrs., Food Services, effective 11/12/25
- Lilly Goins, Special Education Aide – 5.0 hrs., Wilson, effective 11/20/25
- Ava Holmes, Yard Supervisor – 2.75 hrs., Monroe, effective 12/03/25
- Emily Juarez, READY Program Tutor – 4.5 hrs., Monroe, effective 12/19/25
- Noelia Naranjo, Special Education Aide – 5.0 hrs., Washington, effective 01/29/26
- Samantha Steen, Library/Media Technician – 8.0 hrs., Simas, effective 12/19/25

Item "c" – MOU CalStateTEACH Consider approval of an Agreement between California State University CalStateTEACH Program and Hanford Elementary School District

- Authorize to enter into a Memorandum of Understanding between Hanford Elementary School District and California State University CalStateTEACH

Program for the placement of student teachers and interns effective January 1, 2026 through December 31, 2028.

**Item "d" –
Volunteers**

<u>Name</u>	<u>School</u>
Monica Abel-Bey	Hamilton
Katherine Limas	Hamilton
Ignacio Prieto-Ramirez	Hamilton
Karina Valencia	Hamilton
Amy Garcia	Jefferson
Regina Jennings	Jefferson
Nevin Pitkin	Jefferson/Hamilton
Julyssa Villagomez	Jefferson
Elena Reyes	King
Erika Hernandez	Lincoln
Autumn Alvarez	Monroe
Lamis Chahla (HESD EE)	Monroe
William Rodas Moraga	Monroe
Tammy Salazar	Monroe/Wilson
Bianca Nino	Richmond
Jennifer Navarro Rodriguez	Roosevelt
Jesus Quezada	Roosevelt
Breanna Juarez	Simas
Daniel McWells	Simas
Militza Mendoza (HESD EE)	Simas
Janell Ortega (HESD EE)	Simas
Mayra Pena	Simas
Perla Cooper	Washington

FINANCIAL

Certification of Signatures

- a) Trustee Hernandez made a motion to approve the Certification of Signatures. Trustee Revious seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

San Joaquin Valley Purchasing Co-op

- b) Trustee Revious made a motion to renew of membership with the San Joaquin Valley Purchasing Co-op. Trustee Hernandez seconded; motion carried 4-0:
Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Form J-13A

- c) Trustee Strickland made a motion to approve the Request for Allowance of Attendance Because of Emergency Conditions (Form J-13A) for Washington Elementary. Trustee Revious seconded; motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

GASB

d) Trustee Strickland made a motion to approve an actuarial services contract in accordance with Governmental Accounting Standards Board (GASB) Statement 75. Trustee Hernandez seconded; motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

ANNUAL BOARD ORGANIZATION

The Secretary of the Board, Superintendent Gabler, conducted the election of officers for 2026.

**Garner elected
President for
2026**

Trustee Garcia nominated Trustee Garner for President of the HESD Board of Trustees. There were no other nominations. Trustee Strickland moved to close nominations. Trustee Hernandez seconded, and the motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustees then cast their votes by roll call for Trustee Garner as President of the Board of Trustees:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

By unanimous vote, Trustee Garner was elected to serve as the 2026 President of HESD Board of Trustees.

**Revious elected
Vice-President
for 2026**

Trustee Garcia nominated Trustee Revious for Vice-President of the HESD Board of Trustees. There were no other nominations. Trustee Strickland moved to close nominations. Trustee Garcia seconded, and the motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustees then cast their vote for Trustee Revious as Vice-President of the Board of Trustees:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

By unanimous vote, Trustee Revious was elected to serve as the 2026 Vice-President of HESD Board of Trustees.

Hernandez elected Clerk for 2026 Trustee Garcia nominated Trustee Hernandez for Clerk of the Board of Trustees. There were no other nominations. Trustee Strickland moved to close nominations. Trustee Revious seconded, and the motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Trustees then cast their vote for Trustee Hernandez as Clerk of the Board:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

By unanimous vote Trustee Hernandez was elected to serve as the 2026 Clerk for the HESD Board of Trustees.

Committee Appointments President Garcia appointed Trustees to serve on the following committees for 2026 as follows:

Budget Committee – Strickland and Garcia
Kings County School Boards Association – Revious

Trustee Strickland moved to adopt the appointed Trustees. Trustee Garcia seconded; motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes
Strickland – Yes

Board Meeting 2026 Calendar Trustee Strickland moved to adopt the Board Meeting Calendar for 2026. Trustee Revious seconded; motion carried 4-0:

Garcia – Yes
Garner – Absent
Hernandez – Yes
Revious – Yes

Strickland – Yes

Adjournment There being no further business, President Garcia adjourned the meeting at 6:43 p.m.

Respectfully submitted,

Joy C. Gabler,
Secretary to the Board of Trustees

Approved:

Jeff Garner, President

Lupe Hernandez, Clerk

No	A/D	Sch Req'd	Home Sch	Date
I-257	A	Jefferson	Pioneer	1/16/2025
I-258	A	Kit Carson	Simas	1/16/2025
I-259	A	Kit Carson	Wilson	1/16/2025
I-260	A	Washington	Lemoore	1/16/2025
I-261	A	Washington	Lemoore	1/16/2025

No	A/D	Sch Req'd	Home Sch	Date
O-205	A	Lemoore	Simas	1/16/2026
O-206	A	Lemoore	Monroe	1/16/2026
O-207	A	Lemoore	Hamilton	1/16/2026

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/13/26

FOR: Board Meeting
 Superintendent's CabinetFOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Grand Jury Visits**PURPOSE:** The Kings County Civil Grand Jury Health and Education Committee visited Martin Luther King, Jr. Elementary School on October 21, 2025, and Monroe Elementary on December 2, 2025. Members of the Grand Jury appreciated both visits. Attached are the letters from Foreperson Kathy Bare, thanking Principal Bekedam and Principal Levinson for meeting with the Grand Jury and providing a tour of their respective campuses.**FISCAL IMPACT:** None**RECOMMENDATIONS:** None



**County of Kings
Civil Grand Jury**
P. O. Box 1562 Hanford, CA 93232
330 Campus Drive Hanford, Ca 93230
grand.jury@co.kings.ca.us
559-852-2892

RECEIVED
OCT 31 2025
Superintendent's Office

October 24, 2025

Kelly Bekedam, Principal
Martin Luther King Elementary School
820 Hume Avenue
Hanford, Ca 93230

Principal Bekedam:

The Kings County Civil Grand Jury Health and Education Committee would like to thank you for meeting with us and providing a tour of Martin Luther King Elementary School on October 21, 2025. The tour was very informative and educational and gave us a good understanding of how your school functions.

Your dedication and enthusiasm are appreciated. Your compassion and vision for your students are commended. We look forward to working with you in the future.

Respectfully,

Kathy Bare, Foreperson
Kings County Civil Grand Jury

Cc: Joy Gabler, Superintendent



County of Kings
Civil Grand Jury
P. O. Box 1562 Hanford, CA 93232
330 Campus Drive Hanford, Ca 93230
grand.jury@co.kings.ca.us
559-852-2892

RECEIVED

JAN 07 2026

Superintendent's Office

December 19, 2025

Jennifer Levinson, Principal
Monroe Elementary School
300 Monroe Drive
Hanford, Ca 93230

Principal Levinson:

The Kings County Civil Grand Jury Health and Education Committee would like to thank you for meeting with us and providing a tour of Monroe Elementary School on December 2, 2025. The tour was very informative and educational and gave us a good understanding of how your school functions.

Your dedication and enthusiasm are appreciated. Your compassion and vision for your students are commended. We look forward to working with you in the future.

Respectfully,

Kathy Bare, Foreperson
Kings County Civil Grand Jury

Cc: Joy Gabler, Superintendent

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: January 20, 2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: January 28, 2026

ITEM: Quarterly report (10/01/25 - 12/31/25) regarding Williams Uniform Complaints. The types of complaints covered in the Williams Uniform Complaint Procedures are:

1. Instructional Materials - Sufficient textbooks and instructional materials
2. Facilities – conditions that pose an emergency or urgent threat to the health or safety of students or staff
3. Teacher vacancy or misassignment

PURPOSE: To comply with the requirements Education Code 35186, the Superintendent shall report summarized data on the nature and resolution of all Williams Uniform Complaints to the Board and the County Superintendent of Schools on a quarterly basis.

For the second quarter of 2025-2026 school year there were no Williams Uniform Complaints filed.

FISCAL IMPACT: None

RECOMMENDATIONS: None

Quarterly Report on *Williams* Uniform Complaints

[Education Code § 35186(d)]

District: Hanford Elementary School District

Person completing this form: Jessica Valencia Title: Administrative Assistant

Quarterly Report Submission Month/Quarter:
(check one)

- October 1st Quarter (7/1-9/30)
 January 2nd Quarter (10/1-12/31)
 April 3rd Quarter (1/1-3/31)
 July 4th Quarter (4/1-6/30)

Quarterly Report Submission Year: 2025-2026

Date for information to be reported publicly at governing board meeting: January 28, 2026

Please check the box that applies:



No complaints were filed with any school in the district during the quarter indicated above.



Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0	0	0
Teacher Vacancy or Misassignment	0	0	0
Facilities Conditions	0	0	0
TOTALS	0	0	0

Joy C. Gabler

Print Name of District Superintendent

Signature of District Superintendent

Date

Please submit to: Genevieve Almanzar, Director
 Kings County Office of Education
 Williams Compliance
 (559) 589-2503
info.foundationalservices@kingscoe.org

HANFORD ELEMENTARY SCHOOL DISTRICT
AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Robert Heugly

DATE: January 16, 2026

For: Board Meeting
 Superintendent's Cabinet

For: Information
 Action

Date you wish to have your item considered: January 28, 2026

ITEM: Receive for information, a report from the District Parent Advisory Committee for the meeting held on December 9, 2025 (For PAC Meeting #1)

PURPOSE: The PAC advises the board on the educational programs and services included in the Local Control Accountability Plan.

FISCAL IMPACT: PAC is a requirement of the Local Control Funding Formula.

Hanford Elementary School District

Hanford Elementary School District (HESD)
Parent Advisory Committee
Report to the Board

Date of Meeting: December 9, 2025

Starting Time: 9:00 a.m.

Location: Board Room

Purpose of the Meeting: To consult, review, and comment on the Hanford Elementary Local Control Accountability Plan.

The Parent Advisor Committee received information on the following topics:

- BP6020: Parent Involvement
 - The Local Control Accountability Plan
 - Introduction to the Local Control Accountability Plan
 - Introduction to the California School Dashboard including State and Local Indicators
 - Sufficiency of Instructional Materials
 - Facilities meeting the “Good Repair” standard
 - Teacher Credentialing/Misassignments
 - Teacher Experience
-

The Parent Advisory Committee Made the Following Recommendations:

1. The PAC recommends that the board approve BP6020 Parent Involvement
 2. The PAC recommends that the district continue to ensure that all students have the required instructional materials.
 3. The PAC recommends looking into a teaching pathway club for those students interested in becoming a teacher later in life.
 4. The PAC recommends looking at how to incorporate more after school programs at the junior high.
 5. The PAC recommends having a Career Day, and College/Vocational Day at school sites.
-

The Superintendent Responds:

1. The Superintendent supports the recommendation that the board approve BP6020 Parent Involvement.
2. The Superintendent supports the recommendation that the district continues to ensure that all students have the required instructional materials.
3. The Superintendent acknowledges the recommendation of providing a teaching pathway club. In some ways, this is already taking place at elementary school sites. Upper grade students are provided with opportunities to support younger students. The idea of a teaching club will be shared with the supervisor of afterschool programs.
4. The Superintendent recognizes the request to provide after-school programs for Junior High Students. Information will be gathered and shared with Junior High administration and the supervisor for afterschool programs.
5. The Superintendent acknowledges the recommendation regarding hosting Career Day, and College/Vocational Day at school sites. A number of school sites already host such days. Sites make those determinations individually and host as they are able.

HANFORD ELEMENTARY SCHOOL DISTRICT
AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Robert Heugly

DATE: January 16, 2026

For: Board Meeting
 Superintendent's Cabinet

For: Information
 Action

Date you wish to have your item considered: January 28, 2026

ITEM: Receive for information a report from the District English Learner Advisory Committee for the meeting held on December 12, 2025 (For DELAC Meeting #1)

PURPOSE: The DELAC advises the board on the educational programs and services for English Learners including services that are part of the Local Control Accountability Plan.

FISCAL IMPACT: DELAC is a requirement of the Local Control Funding Formula and several Federally funded programs.

Hanford Elementary School District

Hanford Elementary School District (HESD)
 District English Learner Advisory Committee (DELAC)
 Report to the Board

Date of Meeting: December 12, 2025

Starting Time: 9:00 a.m.

Location: Board Room

Purpose of the Meeting: To consult, review, and comment on the Hanford Elementary Local Control Accountability Plan.

The District English Learner Advisory Committee received information on the following topics:

- BP6020: Parent Involvement
 - Development of an LEA master plan
 - The Local Control Accountability Plan
 - Introduction to the Local Control Accountability Plan
 - Introduction to the California School Dashboard including State and Local Indicators
 - Sufficiency of Instructional Materials
 - Facilities meeting the “Good Repair” standard
 - Teacher Credentialing/Misassignments
 - Teacher Experience
 - Development of an LEA master plan
 - Programs and Services for English learners related to academics
 - Integrated ELD
 - Designated ELD
 - Title III Services
 - Reclassification of English Language Learners
 - District Process & Criteria for Reclassification of English Learners
 - District Reclassifications Statistics for 2024-2025
-

The District English Learner Advisory Committee Made the Following Recommendations:

1. DELAC recommends that the board approve BP6020 Parent Involvement
 2. DELAC recommends that the district continue to ensure that all students have the required instructional materials.
 3. DELAC recommends that the board approve continued use of Programs and Services for English Learners.
 4. DELAC recommends looking at incorporating more after school programs at the junior highs.
 5. DELAC recommends looking at having more Reading Challenges/Competitions throughout the school year.
 6. DELAC recommends having more incentives for academics and attendance throughout the school year.
-

The Superintendent Responds:

1. The Superintendent supports the recommendation that the board approve BP6020 Parent Involvement.
2. The Superintendent supports the recommendation that the district continue to ensure that all students have the required instructional materials.
3. The Superintendent supports the recommendation that the district continue to utilize English Language Development programs and services. Elementary school sites are successfully using EL Achieve for ELD and district-developed units of study to support EL students.
4. The Superintendent supports the recommendation to look the feasibility of offering after-school programs for the Junior Highs. Some of the programs that HESD is currently looking into are:
 - Programs and Clubs that inspire and open the mind such as Robotics, Coding, Technology, etc.
 - Clubs that explore various Careers along with college and trade school preparation.
 - Clubs that provide financial literacy to students.
5. The Superintendent supports the recommendation of continuing and expanding, if possible, reading and literacy challenges throughout the school year. This information will be shared with the school site administration, Library Media Technicians, and the Assistant Superintendent of Curriculum and Instruction, Library Medi
6. The Superintendent supports the idea of the recognition of students with good/improved academics along with good/improved attendance. HESD school sites recognize students for academics and attendance. This will be shared with the school site administration.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Receive for information monthly financial reports for the period of 07/01/2025-12/31/2025.

PURPOSE:

In accordance with the District's commitment to fiscal transparency and sound financial oversight, staff is presenting the monthly financial reports for the period of July 1, 2025 through December 31, 2025. These reports provide a summary of revenues, expenditures, and budget-to-actual comparisons for all major funds, including the General Fund, Cafeteria Fund, and other restricted and unrestricted resources.

The reports are intended to inform the Board and public of the District's financial status and support ongoing monitoring of budget performance.

FISCAL IMPACT:

The financial reports are informational only.

RECOMMENDATIONS:

Receive the monthly financial reports.

Fiscal Position Report

December 2025

Fund: 0100 General Fund

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$59,258,044.78	\$59,258,044.78		
REVENUES						
1) LCFF Sources	8010-8099	\$8,948,933.00	\$36,638,845.22	\$78,715,613.00	46.55	53.45
2) Federal Revenues	8100-8299	\$848,946.00	\$1,728,272.21	\$3,513,300.09	49.19	50.81
3) Other State Revenues	8300-8599	\$2,497,090.16	\$15,106,330.77	\$17,898,882.66	84.40	15.60
4) Other Local Revenues	8600-8799	\$273,504.24	\$2,264,843.99	\$7,049,927.17	32.13	67.87
5) Total, Revenues		\$12,568,473.40	\$55,738,292.19	\$107,177,722.92	52.01	47.99
EXPENDITURES						
1) Certificated Salaries	1000-1999	\$3,776,140.20	\$19,016,925.59	\$41,991,250.00	45.29	54.71
2) Classified Salaries	2000-2999	\$1,460,782.03	\$8,238,522.48	\$17,055,676.09	48.30	51.70
3) Employee Benefits	3000-3999	\$2,171,016.35	\$10,596,424.78	\$28,597,073.46	37.05	62.95
4) Books and Supplies	4000-4999	\$229,850.62	\$2,076,013.81	\$5,838,587.36	35.56	64.44
5) Services, Oth Oper Exp	5000-5999	\$373,083.97	\$4,061,205.22	\$9,863,394.75	41.17	58.83
6) Capital Outlay	6000-6999	\$14,008.76	\$152,447.70	\$2,706,210.16	5.63	94.37
7) Other Outgo(excl. 7300`s)	7100-7499	\$397,311.68	\$897,879.68	\$4,211,055.48	21.32	78.68
8) Direct/Indirect Support	7300-7399	\$0.00	\$0.00	(\$100,000.00)	0.00	100.00
9) Total Expenditures		\$8,422,193.61	\$45,039,419.26	\$110,163,247.30	40.88	59.12
OTHER FINANCING SOURCES/USES						
1) Transfers						
A) Transfers In	8910-8929	\$0.00	\$0.00	\$800,000.00	0.00	100.00
B) Transfers Out	7610-7629	\$0.00	\$303,426.00	\$300,000.00	101.14	(1.14)
3) Contributions	8980-8999	\$0.00	\$0.00	\$0.00	0.00	100.00
4) Total, Other Financing Sources/Uses		\$0.00	(\$303,426.00)	\$500,000.00	27.58	72.42
NET INCREASE (DECREASE) IN FUND BALANCE		\$4,146,279.79	\$10,395,446.93	(\$2,485,524.38)		
ENDING FUND BALANCE			\$69,653,491.71	\$56,772,520.40		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 0800 Student Activity Special Revenue Fund

	December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE					
Net Beginning Balance 9791-9795		\$29,099.37	\$29,099.37		
NET INCREASE (DECREASE) IN FUND BALANCE					
	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>		
ENDING FUND BALANCE					
		<u><u>\$29,099.37</u></u>	<u><u>\$29,099.37</u></u>		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 0900 Charter Schools Fund

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$64.53	\$64.53		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	(\$0.12)	(\$0.12)	100.00	0.00
5) Total, Revenues		\$0.00	(\$0.12)	(\$0.12)	100.00	0.00
NET INCREASE (DECREASE) IN FUND BALANCE		<u>\$0.00</u>	<u>(\$0.12)</u>	<u>(\$0.12)</u>		
ENDING FUND BALANCE			<u><u>\$64.41</u></u>	<u><u>\$64.41</u></u>		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 1300 Cafeteria Fund

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$5,353,802.66	\$5,353,802.66		
REVENUES						
2) Federal Revenues	8100-8299	\$478,332.07	\$1,259,757.27	\$4,070,000.00	30.95	69.05
3) Other State Revenues	8300-8599	\$133,433.94	\$349,078.53	\$1,086,764.00	32.12	67.88
4) Other Local Revenues	8600-8799	\$7,906.26	\$53,895.27	\$222,830.57	24.19	75.81
5) Total, Revenues		\$619,672.27	\$1,662,731.07	\$5,379,594.57	30.91	69.09
EXPENDITURES						
2) Classified Salaries	2000-2999	\$138,955.01	\$760,134.92	\$1,644,392.00	46.23	53.77
3) Employee Benefits	3000-3999	\$62,772.79	\$315,154.32	\$717,420.00	43.93	56.07
4) Books and Supplies	4000-4999	\$228,507.75	\$1,017,191.52	\$2,568,981.00	39.60	60.40
5) Services, Oth Oper Exp	5000-5999	\$19,066.51	\$42,784.48	(\$340,780.00)	(12.55)	112.55
6) Capital Outlay	6000-6999	\$0.00	\$0.00	\$228,000.00	0.00	100.00
8) Direct/Indirect Support	7300-7399	\$0.00	\$0.00	\$100,000.00	0.00	100.00
9) Total Expenditures		\$449,302.06	\$2,135,265.24	\$4,918,013.00	43.42	56.58
NET INCREASE (DECREASE) IN FUND BALANCE		\$170,370.21	(\$472,534.17)	\$461,581.57		
ENDING FUND BALANCE			\$4,881,268.49	\$5,815,384.23		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 1400 Deferred Maintenance Fund

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$158,178.29	\$158,178.29		
REVENUES						
1) LCFF Sources	8010-8099	\$0.00	\$300,000.00	\$300,000.00	100.00	0.00
4) Other Local Revenues	8600-8799	\$0.00	\$1,379.03	\$2,696.38	51.14	48.86
5) Total, Revenues		\$0.00	\$301,379.03	\$302,696.38	99.56	0.44
EXPENDITURES						
5) Services, Oth Oper Exp	5000-5999	\$0.00	\$8,350.00	\$43,360.27	19.26	80.74
6) Capital Outlay	6000-6999	\$29,781.30	\$384,755.30	\$417,514.40	92.15	7.85
9) Total Expenditures		\$29,781.30	\$393,105.30	\$460,874.67	85.30	14.70
NET INCREASE (DECREASE) IN FUND BALANCE		(\$29,781.30)	(\$91,726.27)	(\$158,178.29)		
ENDING FUND BALANCE			\$66,452.02	\$0.00		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 1500 Pupil Transportation Equip

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$338,073.19	\$338,073.19		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$2,908.70	\$13,351.08	21.79	78.21
5) Total, Revenues		\$0.00	\$2,908.70	\$13,351.08	21.79	78.21
EXPENDITURES						
6) Capital Outlay	6000-6999	\$0.00	\$0.00	\$131,402.28	0.00	100.00
9) Total Expenditures		\$0.00	\$0.00	\$131,402.28	0.00	100.00
OTHER FINANCING SOURCES/USES						
1) Transfers						
A) Transfers In	8910-8929	\$0.00	\$100,000.00	\$100,000.00	100.00	0.00
4) Total, Other Financing Sources/Uses		\$0.00	\$100,000.00	\$100,000.00	100.00	0.00
NET INCREASE (DECREASE) IN FUND BALANCE		\$0.00	\$102,908.70	(\$18,051.20)		
ENDING FUND BALANCE			\$440,981.89	\$320,021.99		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 2000 SPECIAL RESERVE FUND FOR OTHER F

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$14,578,739.07	\$14,578,739.07		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$109,887.32	\$382,016.61	28.77	71.23
5) Total, Revenues		\$0.00	\$109,887.32	\$382,016.61	28.77	71.23
OTHER FINANCING SOURCES/USES						
1) Transfers						
A) Transfers In	8910-8929	\$0.00	\$0.00	\$0.00	0.00	100.00
B) Transfers Out	7610-7629	\$0.00	\$0.00	\$800,000.00	0.00	100.00
4) Total, Other Financing Sources/Uses		\$0.00	\$0.00	(\$800,000.00)	0.00	100.00
NET INCREASE (DECREASE) IN FUND BALANCE		\$0.00	\$109,887.32	(\$417,983.39)		
ENDING FUND BALANCE			\$14,688,626.39	\$14,160,755.68		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 2140 Building Funds - Local 4

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$7,303,504.56	\$7,303,504.56		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$55,050.20	\$144,981.17	37.97	62.03
5) Total, Revenues		\$0.00	\$55,050.20	\$144,981.17	37.97	62.03
OTHER FINANCING SOURCES/USES						
1) Transfers						
B) Transfers Out	7610-7629	\$0.00	\$3,000,000.00	\$7,000,000.00	42.86	57.14
4) Total, Other Financing Sources/Uses		\$0.00	(\$3,000,000.00)	(\$7,000,000.00)	42.86	57.14
NET INCREASE (DECREASE) IN FUND BALANCE		\$0.00	(\$2,944,949.80)	(\$6,855,018.83)		
ENDING FUND BALANCE			\$4,358,554.76	\$448,485.73		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 2145 Building Funds - Local 5

	December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
REVENUES					
4) Other Local Revenues 8600-8799	\$0.00	\$0.00	\$0.00	0.00	100.00
5) Total, Revenues	\$0.00	\$0.00	\$0.00	0.00	100.00
NET INCREASE (DECREASE) IN FUND BALANCE	\$0.00	\$0.00	\$0.00		
ENDING FUND BALANCE		\$0.00	\$0.00		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 2150 Building Funds - Local 6

	December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
REVENUES					
4) Other Local Revenues 8600-8799	\$0.00	\$0.00	\$0.00	0.00	100.00
5) Total, Revenues	\$0.00	\$0.00	\$0.00	0.00	100.00
NET INCREASE (DECREASE) IN FUND BALANCE	\$0.00	\$0.00	\$0.00		
ENDING FUND BALANCE		\$0.00	\$0.00		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 2500 CapitalFacilities Fund

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$2,856,316.57	\$2,856,316.57		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$152,713.56	\$595,580.52	25.64	74.36
5) Total, Revenues		\$0.00	\$152,713.56	\$595,580.52	25.64	74.36
EXPENDITURES						
5) Services, Oth Oper Exp	5000-5999	\$2,880.00	\$54,208.44	\$68,448.44	79.20	20.80
6) Capital Outlay	6000-6999	\$0.00	\$206,916.22	\$201,177.52	102.85	(2.85)
9) Total Expenditures		\$2,880.00	\$261,124.66	\$269,625.96	96.85	3.15
OTHER FINANCING SOURCES/USES						
1) Transfers						
B) Transfers Out	7610-7629	\$0.00	\$1,371,475.06	\$0.00	0.00	100.00
4) Total, Other Financing Sources/Uses		\$0.00	(\$1,371,475.06)	\$0.00	0.00	100.00
NET INCREASE (DECREASE) IN FUND BALANCE		(\$2,880.00)	(\$1,479,886.16)	\$325,954.56		
ENDING FUND BALANCE			\$1,376,430.41	\$3,182,271.13		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 3500 SCHOOL FACILITY PROGRAM

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$621,063.78	\$621,063.78		
REVENUES						
3) Other State Revenues	8300-8599	\$0.00	\$3,360,231.00	\$3,360,231.00	100.00	0.00
4) Other Local Revenues	8600-8799	\$0.00	\$810.54	\$12,047.41	6.73	93.27
5) Total, Revenues		\$0.00	\$3,361,041.54	\$3,372,278.41	99.67	0.33
EXPENDITURES						
6) Capital Outlay	6000-6999	\$279,293.52	\$1,616,185.32	\$10,506,682.46	15.38	84.62
9) Total Expenditures		\$279,293.52	\$1,616,185.32	\$10,506,682.46	15.38	84.62
OTHER FINANCING SOURCES/USES						
1) Transfers						
A) Transfers In	8910-8929	\$0.00	\$4,371,475.06	\$7,000,000.00	62.45	37.55
B) Transfers Out	7610-7629	\$0.00	\$0.00	\$0.00	0.00	100.00
3) Contributions	8980-8999	\$0.00	\$0.00	\$0.00	0.00	100.00
4) Total, Other Financing Sources/Uses		\$0.00	\$4,371,475.06	\$7,000,000.00	62.45	37.55
NET INCREASE (DECREASE) IN FUND BALANCE		(\$279,293.52)	\$6,116,331.28	(\$134,404.05)		
ENDING FUND BALANCE			\$6,737,395.06	\$486,659.73		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 4000 Special Reserve - Capital Outlay

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$8,044,103.64	\$8,044,103.64		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$60,746.43	\$184,559.62	32.91	67.09
5) Total, Revenues		\$0.00	\$60,746.43	\$184,559.62	32.91	67.09
EXPENDITURES						
6) Capital Outlay	6000-6999	\$3,600.00	\$120,441.26	\$124,417.46	96.80	3.20
9) Total Expenditures		\$3,600.00	\$120,441.26	\$124,417.46	96.80	3.20
OTHER FINANCING SOURCES/USES						
1) Transfers						
A) Transfers In	8910-8929	\$0.00	\$203,426.00	\$200,000.00	101.71	(1.71)
B) Transfers Out	7610-7629	\$0.00	\$0.00	\$0.00	0.00	100.00
3) Contributions	8980-8999	\$0.00	\$0.00	\$0.00	0.00	100.00
4) Total, Other Financing Sources/Uses		\$0.00	\$203,426.00	\$200,000.00	101.71	(1.71)
NET INCREASE (DECREASE) IN FUND BALANCE		(\$3,600.00)	\$143,731.17	\$260,142.16		
ENDING FUND BALANCE			\$8,187,834.81	\$8,304,245.80		

Fiscal Position Report

December 2025

1/8/2026 12:42:37PM

Fund: 6720 Self-Insurance/Other

		December Amount	YTD Amount	Revised Budget	% of Budget	% Remain
BEGINNING BALANCE						
Net Beginning Balance	9791-9795		\$1,125,246.34	\$1,125,246.34		
REVENUES						
4) Other Local Revenues	8600-8799	\$0.00	\$127,266.13	\$236,701.58	53.77	46.23
5) Total, Revenues		\$0.00	\$127,266.13	\$236,701.58	53.77	46.23
EXPENDITURES						
5) Services, Oth Oper Exp	5000-5999	\$8,418.18	\$198,039.77	\$216,250.00	91.58	8.42
9) Total Expenditures		\$8,418.18	\$198,039.77	\$216,250.00	91.58	8.42
NET INCREASE (DECREASE) IN FUND BALANCE		<u>(\$8,418.18)</u>	<u>(\$70,773.64)</u>	<u>\$20,451.58</u>		
ENDING FUND BALANCE			<u><u>\$1,054,472.70</u></u>	<u><u>\$1,145,697.92</u></u>		

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/09/26

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Receive for information revision to Board Policy:

- 0410 Nondiscrimination in District Programs and Activities

PURPOSE: Policy updated to reflect NEW COURT DECISION (Tennessee v. Cardona) which vacated nationwide the Title IX regulations that took effect August 1, 2024, and NEW GUIDANCE from the U.S. Department of Education's Office for Civil Rights (OCR), which clarified that OCR will enforce Title IX based on the regulations as they existed prior to August 1, 2024. Additionally, policy updated to reflect NEW LAW (SB 1137, 2024) which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases. In addition, policy updated to clarify, in accordance with various provisions of state and federal law and related court cases, the actual or perceived characteristics of an individual or group that may serve as a basis for unlawful discrimination in education programs and activities. Policy also updated to reflect NEW LAW (AB 3074, 2024) which prohibits public schools, except public schools operated by an Indian tribe or a tribal organization, from using the term "Redskins" as a school or athletic team name, mascot, or nickname, and, beginning July 1, 2026, prohibits public schools, other than those operated by an Indian tribe or a tribal organization, from using any derogatory Native American term for school or athletic team names, mascots, or nicknames without the written consent of a local federally recognized Indian tribe.

FISCAL IMPACT: None**RECOMMENDATIONS:** Consider for adoption at the next regular Board Meeting.

Policy 0410: Nondiscrimination In District Programs And Activities

Status: ADOPTED

Original Adopted Date: 07/29/1994 | **Last Revised Date:** 02/10/2021 | **Last Reviewed Date:** 02/10/2021

The Board of Trustees is committed to providing equal opportunity for all individuals in district programs and activities.

This policy shall apply to all acts related to a school activity or school attendance and to all acts of the Board and the Superintendent in enacting policies and procedures that govern the district. (Education Code 234.1)

District programs, activities, and practices shall be free from unlawful discrimination, ~~harassment, intimidation, and bullying, including discrimination harassment, intimidation, and bullying~~ against an individual or group based on ~~race, color, ancestry, nationality, national origin, immigration status, one, or a combination of two or more, protected characteristics, which include, but may not be limited to, race or ethnicity; ancestry; color; ethnic group identification, ethnicity, age, religion, marital status, pregnancy, parental status, physical or mental disability; nationality; national origin; immigration status; sex; sexual orientation; sex stereotypes; gender; gender identity; gender expression, or; religion; religious creed; age; disability; medical condition; genetic information; pregnancy, false pregnancy, childbirth, termination of pregnancy, or related conditions or recovery; reproductive health decision-making; breastfeeding or related medical conditions; parental, marital, and family status; and veteran or military status;~~ a perception of one or more of such characteristics; or association with a person or group with one or more of these actual or perceived characteristics. (Education Code 200, 210.1, 210.2, 212, 212.1, 220, 221.51, 230, 260; Government Code 11135, 12920, 12926, 12940; 20 USC 1681-1688, 29 USC 621, 42 USC 2000d-2000d-7, 2000e-2)

All individuals shall be treated equitably in the receipt of district and school services. Personally identifiable information collected in the implementation of any district program, including, but not limited to, student and family information for the free and reduced-price lunch program, transportation, or any other educational program, shall be used only for the purposes of the program, except when the Superintendent or designee authorizes its use for another purpose in accordance with law. Resources and data collected by the district shall not be used, directly or by others, to compile a list, registry, or database of individuals based on ~~race, gender, sexual orientation, religion, ethnicity, national origin, or immigration status or any other category identified above; any of the categories identified above.~~

District programs and activities shall be free of any discriminatory use, selection, or rejection of textbooks, instructional materials, library books, or similar educational resources.

The use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or other resource in a school library shall not be rejected or prohibited by the Board or district on the basis that it includes a study of the role and

contributions of any individual or group consistent with the requirements of Education Code 51204.5 and 60040, unless such study would violate Education Code 51501 or 60044. (Education Code 243)

Additionally, the use of any textbook, instructional material, supplemental instructional material, or other curriculum for classroom instruction, or any book or other resource in a school library shall not be adopted by the Board or district if the use would subject a student to unlawful discrimination as specified in Education Code 220. (Education Code 244)

District programs and activities shall be free of any racially derogatory or discriminatory school or athletic team names, mascots, or nicknames.

Derogatory Native American terms, including Apaches, Big Reds, Braves, Chiefs, Chieftains, Chippewa, Comanches, Indians, Redskins, Savages, Squaw, and Tribe, shall not be used for any school or athletic team name, mascot, or nickname, unless permitted in accordance with Education Code 221.3.

The Superintendent or designee shall annually review district programs and activities to ensure the removal of any derogatory or discriminatory name, image, practice, or other barrier that may unlawfully prevent an individual or group in any of the protected categories stated above from accessing district programs and activities. ~~He/she~~The Superintendent or designee shall take prompt, reasonable actions to remove any identified barrier. The Superintendent or designee shall report ~~his/her~~the findings and recommendations to the Board after each review.

All ~~allegations of complaints alleging~~ unlawful discrimination in district programs and activities shall be investigated and resolved in accordance with ~~the procedures specified in AR Board Policy and Administrative Regulation 1312.3 - Uniform Complaint Procedures, for students, and Administrative Regulation 4030 - Nondiscrimination in Employment, for employees.~~

Pursuant to 34 CFR 104.8 and ~~34 CFR 106.98~~, the Superintendent or designee shall notify students, parents/guardians, employees, employee organizations, applicants for admission and employment, and sources of referral for applicants about the district's policy on nondiscrimination and related complaint procedures. Such notification shall be included in the annual parental notification distributed ~~pursuant to Education Code 48980~~in accordance with Board Policy/Exhibit(1) 5145.6 - Parent/Guardian Notifications and, as applicable, in announcements, bulletins, catalogs, handbooks, application forms, or other materials distributed by the district. The notification shall also be posted on the district's ~~web site~~website and social media and in district schools and offices, including staff lounges, student government meeting rooms, and other prominent locations as appropriate.

~~In addition, the annual parental notification~~
The Superintendent or designee shall inform/notify parents/guardians of regarding their children's right to a free public education regardless of immigration status or religious beliefs, including information on educational rights issued by the California Attorney General. Alternatively, such information may be provided through any other cost-effective means determined by the Superintendent or designee. (Education Code 234.7) and their rights related to immigration enforcement. (Education Code 234.7)

The district's nondiscrimination policy and related informational materials shall be published in a format that parents/guardians can understand. ~~In addition~~Additionally, when 15 percent or more of a school's students speak a single primary language other than English, those materials shall be translated into that other language. (Education Code 48985; 20 USC 6312)

Access for Individuals with Disabilities

District programs and facilities, viewed in their entirety, shall be in compliance with the Americans with Disabilities Act (ADA) and any implementing standards and/or regulations. When structural changes to existing district facilities are needed to provide individuals with disabilities access to programs, services, activities, or facilities, the Superintendent or designee shall develop a transition plan that sets forth the steps for completing the changes.

The Superintendent or designee shall ensure that the ~~district provides~~district's web and mobile applications comply with technical standards prescribed by law, and as necessary, shall provide appropriate auxiliary aids and services ~~when necessary~~ to afford individuals with disabilities equal opportunity to participate in or enjoy the benefits of ~~a service, program~~district services, programs, or activity~~activities~~. These aids and services may include, but are not limited to, qualified interpreters or readers, assistive listening devices, assistive technologies or other modifications to increase accessibility to district and school ~~web sites~~websites, notetakers, written materials, taped text, and Braille or large-print materials. Individuals with disabilities shall notify the Superintendent or ~~principal~~designee if they have a disability that requires special assistance or services. Reasonable notification should be given prior to a school-sponsored function, program, or meeting.

The individual identified in ~~AR~~Administrative Regulation 1312.3 - Uniform Complaint Procedures as the employee responsible for coordinating the district's response to complaints and for complying with state federal civil rights laws is hereby designated as the district's ADA coordinator. ~~He/she~~The compliance officer shall receive and address requests for accommodation submitted by individuals with disabilities, and shall investigate and resolve complaints regarding their access to district programs, services, activities, or facilities.

Assistant Superintendent of ~~Special Services~~ Student Services &/or Director of Special Education
PO Box 1067
(559) 585-3600

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/09/26

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Receive for information revision to Board Policy & Exhibit:

- 0420.41 Charter School Oversight

PURPOSE: Policy updated to add that the Superintendent or designee and the governing bodies of charter schools review new laws and regulations applicable to charter schools, and delete the section "Material Revisions to Charter," which was moved to Board Policy 0420.4 - Charter School Authorization, as that section is more appropriately placed with material related to authorization of charter schools.

Exhibit updated to reflect (1) **NEW LAW (AB 3216, 2024)** which requires the governing body of a charter school to, by July 1, 2026, adopt policy that limits or prohibits student use of smartphones while at a school site or under the supervision and control of district employee(s), and subsequently, to update the policy every five years, (2) the requirement for charter schools to, by July 1, 2026, develop, adopt, implement, and annually review weather protocols for extreme weather conditions, (3) the requirement for members of the governing body in service as of January 1, 2025, except for members whose term of office ends before January 1, 2026, to receive ethics training before January 1, 2026, and at least once every 2 years thereafter, (4) **NEW LAW (SB 153, 2024)** which requires, if the governing body is unable to review local indicator due to any specified emergency, to review such data at its next meeting, adopt a resolution describing the emergency event and the date on which the local indicator data was reviewed, and submit the resolution to the California Department of Education (CDE), (5) **NEW LAW (SB 1318, 2024)**, which requires the governing body to, on or after July 1, 2026, update its policy to include best practices identified in CDE's updated Model Youth Suicide Prevention Policy related to crisis intervention protocols in the event of a student suicide crisis, (6) **NEW LAW (SB 1137, 2024)** which provides that prohibited discrimination includes discrimination not just because of one protected class under state law, but also because of the combination of two or more protected bases, (7) **NEW LAW (SB 153, 2024)** which prohibits the governing body from adopting or approving the use of any textbook, instructional material, supplemental instructional material, or curriculum for classroom instruction if the use would subject a student to unlawful discrimination, (8) **REVISED GUIDANCE** from the California Attorney General related to responding to immigration enforcement in K-12 schools, (9) **NEW LAW (AB 1955, 2024)** which prohibits a charter school or a member of the governing body of a charter school, from enacting or enforcing any policy, rule, or administrative regulation that would require an employee or a contractor to disclose any information related to a student's sexual orientation, gender identity, or gender expression to any other person without the student's consent, unless otherwise required by state or federal law, (10) **NEW LAW (SB 153, 2024)** which requires the annual update to the local control and accountability plan (LCAP) to be presented as a nonconsent item at the meeting of the governing body, and that all Learning Recovery Emergency Funds received by the charter school to be included in the LCAP/annual update to the LCAP for the period of July 1, 2025 through June 30, 2028, (11) **NEW LAW (SB 1429, 2024)** which adds snowstorms to the list of emergencies for which a charter school may apply to the Superintendent of Public Instruction to obtain apportionment credit, (12) **NEW LAW (AB 2429, 2024)** which requires the governing body of a charter school that has elected to require its students to complete a course in health education for graduation from high school to include instruction in the dangers associated with fentanyl use, (13) **NEW LAW (AB 1796, 2024)** which requires charter schools to annually notify parents/guardians of students admitted to, or advancing to, grades 7-12, of any dual enrollment or International Baccalaureate courses offered by the local educational agency, (14) **NEW LAW (SB 153, 2024)** which authorizes charter schools, until July 1, 2031, to extend the exemption from all coursework and other requirements adopted by the charter school governing body that are in addition to the statewide course requirements, and award a high school diploma, to an eligible student with exceptional needs who was enrolled in grade 10 or higher in

the 2022-23 school year, (15) **NEW LAW (AB 2345, 2024)** which prohibits the charter school from hiring any person for purposes of a short-term staff permit, provisional internship permit, or a teaching permit for statutory leave, unless that person has a certification in cardiopulmonary resuscitation that meets the standards established by the American Heart Association or the American Red Cross, (16) **NEW LAW (AB 2534, 2024)** which requires charter schools, when considering an applicant for a certificated position, to inquire with each local educational agency that previously employed the applicant if the applicant was the subject of any credible complaints of, substantiated investigations into, or discipline for, egregious misconduct that were required to be reported to the Commission on Teacher Credentialing, (17) **NEW LAW (AB 1913, 2024)** which requires charter schools to provide annual training to employees on the prevention of abuse, including sexual abuse, of children on school grounds, by school personnel, or in school-sponsored programs, (18) **NEW LAW (AB 2316, 2024)** which prohibits charter schools, beginning December 31, 2027, from offering or selling, except for food items sold as part of a school fundraising event, foods containing artificial food dyes that have been linked to hyperactivity and behavioral issues in some children, (19) **NEW LAW (SB 1063, 2024)** which requires charter schools that serve students in grades 7-12 and issue or reissue student identification cards to have printed on either side of the card the telephone number for the 988 Suicide and Crisis Lifeline and the National Suicide Prevention Lifeline (1-800-273-8255), (20) **NEW LAW (SB 939, 2024)** which requires charter schools to ensure that specified resources related to neurodiversity are readily accessible in a prominent location on the school's website in a manner that is easily accessible to parents/guardians and students, (21) **NEW LAW (SB 997, 2024)** which provides that a charter school may not prohibit a student in middle school, junior high school, or high school, while on a school site or participating in school activities, from carrying fentanyl test strips or a federally approved opioid antagonist for the emergency treatment of persons suffering, or reasonably believed to be suffering, from an opioid overdose, (22) **NEW LAW (AB 2998, 2024)** which provides that a charter school may not prohibit students 12 years of age or older, while on a school site or participating in school activities, from carrying or administering, for the purposes of providing emergency treatment to persons who are suffering, or reasonably believed to be suffering, from an opioid overdose, a naloxone hydrochloride nasal spray or any other opioid overdose reversal medication, (23) **NEW LAW (AB 1984, 2024)** which requires, commencing with the 2026-27 school year, charter schools to provide to CDE data on student transfers due to disciplinary reasons, including whether the student transferred to an alternative school based on a referral by the school, (24) **NEW LAW (AB 2711, 2024)** which provides that students who voluntarily disclose their use of a tobacco product, controlled substance, alcohol, or an intoxicant of any kind in order to seek help through services or supports may not be suspended solely for that disclosure, (25) **NEW LAW (AB 2565, 2024)** which requires charter schools serving students in grades kindergarten-12 that undertake an addition, alteration, reconstruction, rehabilitation, or retrofit of a school building, to install interior locks on each door of any room with an occupancy of 5 or more persons in that school building.

FISCAL IMPACT: None

RECOMMENDATIONS: Consider for adoption at the next regular Board Meeting.

Policy 0420.41: Charter School Oversight

Status: ADOPTED

Original Adopted Date: 04/09/2014 | **Last Revised Date:** 01/24/2024 | **Last Reviewed Date:** 01/24/2024

The Governing Board recognizes its ongoing responsibility to oversee that any charter school authorized by the Board is successfully fulfilling the terms of its charter ~~and is providing a high-quality educational program for students enrolled in the charter school.~~

The Superintendent or designee shall identify at least one staff member to serve as a contact person for each charter school authorized by the Board. ~~—~~ (Education Code 47604.32)

The Superintendent or designee shall visit each charter school at least annually and may inspect or observe any part of a charter school at any time. ~~(Education Code 47604.32, 47607)~~

~~The Superintendent or designated charter school contact shall attend meetings of the charter school governing body whenever possible and shall periodically meet with a representative of the charter school.~~

Waivers

~~If the charter school wishes to request a general waiver of any state law or regulation applicable to it, it shall request that the district submit a general waiver request to the State Board of Education (SBE) on its behalf. (Education Code 47604.32, 47607)~~

~~The Superintendent may designate someone to attend meetings of the charter school governing body whenever possible.~~

Monitoring Charter School Performance

~~Upon approval of the Board, the Superintendent or designee shall submit such a waiver request to SBE on behalf of the charter school.~~

Provision of District Services

~~The charter school may purchase administrative or other services from the district or any other source. (Education Code 47613)~~

~~Whenever the district agrees to provide administrative or support services to a charter school, the district and the charter school shall develop a memorandum of understanding (MOU) which clarifies the financial and operational agreements between them.~~

~~At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The district may charge the charter school for the actual~~

~~costs of the reporting services, but shall not require the charter school to purchase payroll processing services from the district as a condition for creating and submitting these reports. (Education Code 47611.3)~~

Material Revisions to Charter

~~Material revisions to a charter may only be made with Board approval. Material revisions shall be governed by the same standards and criteria that apply to petitions for the authorization of charter schools as set forth in Education Code 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement for charter schools enacted into law after the charter was originally granted or last renewed. (Education Code 47607)~~

~~The Board shall determine whether a proposed change in charter school operations would constitute a material revision of the approved charter.~~

~~If an approved charter school proposes to expand operations to one or more additional sites or grade levels, whether concurrently with or unrelated to a renewal, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations or grade levels. The Board shall consider approval of the additional locations or grade levels at an open, public meeting. (Education Code 47605, 47607)~~

~~Pursuant to Education Code 47605, the Board may deny a request to expand operations if it finds that the proposed expansion would render the charter school demonstrably unlikely to serve the interests of the entire community in which the school is located or proposes to locate. In making this finding, the Board shall consider all of the following:~~

- ~~1. The fiscal impact of the proposed expansion on the district~~
-
- ~~2. The extent to which the expansion would substantially undermine existing services, academic offerings, or programmatic offerings~~
-
- ~~3. Whether the expansion would duplicate a program currently offered within the district that has sufficient capacity for the students proposed to be served~~

~~Additionally, pursuant to Education Code 47605, the Board may deny a request to expand charter school operations if it finds that the district is not positioned to absorb the fiscal impact of the proposed charter school expansion. The Board shall make this finding if the district has a qualified interim certification pursuant to Education Code 42131 and the County Superintendent of Schools, in consultation with the County Office Fiscal Crisis and Management Assistance Team, certifies that approving the charter school would result in the district having a negative interim certification pursuant to Education Code 42131, or if the district has a negative interim certification pursuant to Education Code 42131, or is under state receivership.~~

Location of Charter Schools

~~Except when permitted to operate outside district boundaries pursuant to Education Code 47605 and 47605.1, a charter school shall be located within district boundaries. (Education Code 47605.1)~~

Monitoring Charter School Performance

Any charter school authorized by the Board shall be monitored by the Superintendent or designee to determine whether the charter school complies with all legal requirements applicable to charter schools, including all reports required of charter schools by law, as specified in Education Code 47604.32. Any violations of law shall be reported to the Board.

The Superintendent or designee and the governing bodies of charter schools authorized by the Board shall review new laws and regulations applicable to charter schools.

The Board shall monitor each charter school to determine whether it is achieving the measurable student outcomes set forth in the charter, both schoolwide and for each numerically significant student subgroup served by the school as defined in Education Code 52052. This determination shall be based on the measures specified in the approved charter and any applicable ~~MOU, memorandum of understanding (MOU),~~ and on the charter school's annual review and assessment of its progress toward the goals and actions identified in its local control and accountability plan (LCAP), as reported in the California School Dashboard.

The Board shall monitor the fiscal condition of the charter school based on any financial report or information obtained from the charter school, including, but not limited to, the charter school's preliminary budget, LCAP and annual update of the charter school's LCAP, first and second interim financial reports, and final unaudited report for the full prior year. (Education Code 47604.32, 47604.33, 47606.5)

Waivers

If the charter school wishes to request a general waiver of any state law or regulation applicable to it, it shall request that the Board approve and the district submit a general waiver request to the State Board of Education (SBE) on its behalf. Upon approval of the Board, the Superintendent or designee shall submit such a waiver request to SBE on behalf of the charter school.

Provision of District Services

Upon approval by the Board of an appropriate agreement, the charter school may contract with the district or any other source for administrative or other services. (Education Code 47613)

Whenever the district agrees to provide administrative or support services to a charter school, the district and the charter school shall develop a MOU, which clarifies the financial and operational agreements between them.

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The district may charge the charter school for the actual costs of the reporting services, but shall not require the charter school to purchase payroll processing services from the district as a condition for creating and submitting these reports. ~~(Education Code 47604.32, 47604.33, 47606.5)~~

Fees/Charges for Supervisorial Oversight

~~The district may charge for district supervisorial oversight as follows: (Education Code 47611.3)~~

Location of Charter Schools

Except when permitted to operate outside district boundaries pursuant to Education Code 47605 and 47605.1, a charter school shall be located within district boundaries.

Fees/Charges for Supervisorial Oversight

The district may charge for district supervisorial oversight as follows: (Education Code 47613; 5 CCR 11969.7)

1. Actual costs up to one percent of the charter school's revenue.
2. Actual costs up to three percent of the charter school's revenue if the district provides the charter school substantially rent-free facilities

If the district provides the charter school with facilities under Education Code 47614 and charges the charter school a pro-rata share of the facilities costs calculated pursuant to 5 CCR 11969.7, the district may only charge the charter school for the actual costs of supervisorial oversight up to one percent of the charter school's revenue.

3. Actual costs if the district is assigned supervisorial oversight responsibility for the charter school by SBE when authorized on appeal

Technical Assistance/Intervention

Whenever a charter school is identified for technical assistance based on the performance of one or more numerically significant student subgroups on SBE-established criteria, the charter school shall receive technical assistance from the County Superintendent of Schools. Such technical assistance shall be focused on building the charter school's capacity to develop and implement actions and services responsive to student and community needs, including, but not limited to, any of the following: ~~(Education Code 47607.3)~~

1. Assisting the charter school to identify its strengths and weaknesses in regard to the state priorities applicable to the charter school pursuant to ~~Education Code 47605(c)-)~~

This shall include working collaboratively with the charter school to review performance data on the state and local indicators included in the California School Dashboard and other relevant local data and to identify effective, evidence-based programs or practices that address any areas of weakness.

2. Working collaboratively with the charter school to secure assistance from an academic, programmatic, or fiscal expert or team of experts to identify and implement effective programs and practices that are designed to improve performance in any areas of weakness identified by the charter school.

Another service provider, including, but not limited to, a school district, county office of education, or charter school, may be solicited to act as a partner to the charter school in

need of technical assistance.

3. Obtaining from the charter school timely documentation demonstrating that it has completed the activities described in Items #1 and 2 or substantially similar activities, or has selected another service provider to work with the charter school to complete the activities described in Items #1 and 2 or substantially similar activities, and ongoing communication with the Board to assess the charter school's progress in improving student outcomes.

In addition, if, in three out of four consecutive school years, a charter school fails to improve outcomes for three or more numerically significant student subgroups, or for all of the student subgroups if the school has fewer than three subgroups, in regard to one or more state or school priorities identified in the charter, the County Superintendent may request that the Superintendent of Public Instruction (SPI), with SBE approval, assign the California Collaborative for Educational Excellence to provide advice and assistance to the charter school pursuant to Education Code 52074. (Education Code 47607.3; 52072)

In accordance with law, the Board may deny a charter school's renewal petition or may revoke a charter based on the charter school's poor performance, especially with regard to inadequate academic achievement of all numerically significant subgroups of students served by the charter school. (Education Code 47607, 47607.2)

Complaints

Each charter school shall establish and maintain policies and procedures in accordance with the uniform complaint procedures as specified in 5 CCR 4600-4670 to enable any person alleging the school's noncompliance with Education Code 47606.5 or 47607.3 to file a complaint with the charter school. (Education Code 52075)

A complaint may be filed anonymously if the complaint provides evidence or information leading to evidence to support an allegation of noncompliance. A complainant who is not satisfied with the decision may appeal the decision to the SPI. (Education Code 52075)

If the charter school finds merit in the complaint or the SPI finds merit in an appeal, a remedy shall be provided to all affected students and parents/guardians. (Education Code 52075)

School Closure

In the event that the Board revokes or denies renewal of a charter or the charter school ceases operation for any reason, the Superintendent or designee shall, when applicable in accordance with the charter and/or an MOU school and/or an applicable agreement between the district and the charter school, provide assistance to facilitate the transfer of the charter school's former students and to finalize financial reporting and close-out of the charter school.

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days of the Board's action, if renewal of a charter is denied, a charter is revoked, or a charter school will cease operation for any reason.

Such notification shall include, but not be limited to, a description of the circumstances of the

closure, the effective date of the closure, and the location of student and personnel records. (Education Code 47604.32; 5 CCR 11962.1)

-

Exhibit 0420.41-E(1): Charter School Oversight

Status: ADOPTED

Original Adopted Date: 04/09/2014 | **Last Revised Date:** 01/24/2024 | **Last Reviewed Date:** 01/24/2024

REQUIREMENTS FOR CHARTER SCHOOLS

This exhibit is a non-exhaustive list of legal requirements that apply to charter schools as of June 1, 2025, and will no longer be updated thereafter.

A charter school shall be subject to the terms of its charter; any memorandum of understanding between the school and the district ~~Governing Board of Trustees~~; the state and federal constitutions; applicable federal laws; state laws that apply to governmental agencies in general; and other legal requirements that are expressly applicable to charter schools, including, but not limited to, the following requirements.

Governance

1. Comply with the Ralph M. Brown Act (Government Code 54950-54963), California Public Records Act (Government Code 7920.000--7930.215), conflict of interest laws (Government Code 1090-1099), and Political Reform Act (Government Code 81000-91014), including the adoption of a conflict of interest code pursuant to Government Code 87300 (Education Code 47604.1)
2. Except as otherwise authorized by Government Code 54954, hold the meetings of ~~the~~ governing body of a charter school within the physical boundaries of the county in which the charter school is located or, if a nonclassroom-based charter school that does not have a facility or operates one or more resource centers, hold governing body meetings within the physical boundaries of the county in which the greatest number of students enrolled in the charter school reside.

In addition, a two-way teleconference location shall be established at the school site and/or resource center, as applicable. (Education Code 47604.1)

3. The charter school's executive director or any of the charter school's employees shall not serve as a member of the county board of education in the county where the charter school is located (Education Code 1006; Government Code 1099)

Operations

4. If the charter school is attended by high school students and the governing body receives student petition to appoint a student member to the governing body, appoint one or more student members in accordance with Education Code 47604.2
5. The governing body is required, by July 1, 2026, to develop, in conjunction with students, parents/guardians, and charter school employees, adopt, and update every five years, a policy to limit or prohibit student use of smartphones while at a school site or under the supervision and control of charter school employee(s) (Education Code 48901.7)

6. On or before July 1, 2026, develop, adopt, implement and annually review weather protocols for extreme weather conditions

The weather protocols shall incorporate the standardized guidelines compiled by the California Department of Education (CDE) and detail the specific measures to be taken during extreme weather conditions in accordance with Education Code 33355.

7. Members of the governing body complete ethics training in accordance with Government Code 53234-53235.2 by January 1, 2026 and at least every two years thereafter

8. If the governing body is unable to review local indicator data due to any emergency specified in Education Code 46392, the local indicator data shall be reviewed at the next meeting of the governing body, and a resolution describing the emergency event and the date on which the local indicator data was reviewed shall be adopted and submitted to CDE (Education Code 52064.5)

9. Develop a plan for offering independent study to affected students pursuant to Education Code 46393 if the governing body submits an affidavit to the Superintendent of Public Instruction (SPI) pursuant to Education Code 46392 necessitated by an emergency condition that resulted in a school closure (Education Code 46392, 46393)

10. Adopt a policy on suicide prevention, intervention, and postvention for grades 7-12, and an age-appropriate policy for grades K-6, and review the policy at least every five years (Education Code 215)

Operations

4.11. Not be operated as, or be operated by, a for-profit corporation, a for-profit educational management organization, or a for-profit charter management organization—(Education Code 47604)

5.12. Be nonsectarian in its programs, admission policies, employment practices, and all other operations—(Education Code 47605)

Admission/Enrollment

Admission/Enrollment

6.13. Adhere to all laws establishing the minimum age for public school attendance—(Education Code 47610)

7.14. Serve students who are California residents and who, if over 19 years of age, are continuously enrolled in a public school and making "satisfactory progress" toward a high school diploma as defined in 5 CCR 11965—(Education Code 47612)

8.15. Serve students with disabilities in the same manner as such students are served in other district schools—(Education Code 47646, 56145)

~~9.16.~~ Admit all students who wish to attend the charter school, according to the following criteria and procedures:

- a. Admission to the charter school shall not be determined according to the student's or parent/guardian's place of residence within the state, except that any existing public school converting partially or entirely to a charter school shall adopt and maintain a policy giving admission preference to students who reside within that school's former attendance area. ~~-(Education Code 47605)~~

If a charter school will be physically located in a public elementary school attendance area in which 50 percent or more of the student enrollment is eligible for free or reduced-price meals, it may also establish an admission preference for students who are currently enrolled in that public elementary school and for students who reside in the public school attendance area. ~~-(Education Code 47605.3)~~

- b. If the number of students who wish to attend the charter school exceeds the school's capacity, attendance shall be determined by a public random drawing, with preference extended to students currently attending the charter school and students who reside in the district, except as provided for in Education Code 47614.5. ~~-(Education Code 47605)~~
- c. Other admission preferences may be permitted by the Board of the district on an individual school basis consistent with law. ~~-(Education Code 47605)~~

Preferences shall not result in limited enrollment access for students with disabilities, academically low-achieving students, English learners, neglected or delinquent students, students experiencing homelessness, foster youth, students who are economically disadvantaged, or on the basis of nationality, race, ethnicity, or sexual orientation. Mandatory parental volunteer hours shall not be the basis of a preference or a criterion for admission or continued enrollment. ~~-(Education Code 47605)~~

~~10.17.~~ Not discourage a student from enrolling or seeking to enroll in the charter school, nor encourage a current student from disenrolling, for any reason, including, but not limited to, the student's academic performance, nationality, race, ethnicity, or sexual orientation or because the student is a student with disabilities, academically low achieving, an English learner, neglected or delinquent, experiencing homelessness, economically disadvantaged, or a foster youth. ~~-(Education Code 47605)~~

The charter school shall not request or require a student's records to be submitted before enrollment. The charter school shall post on its website ~~the California Department of Education's (CDE)~~CDE's notice of these requirements and shall provide the notice to parents/guardians or students age 18 and older when the parent/guardian or student inquires about enrollment, before conducting an enrollment lottery, and before disenrollment of a student. ~~-(Education Code 47605)~~

~~11.18.~~ Comply with the requirements of Education Code 48850-48859 regarding enrollment, identification, and placement of students experiencing homelessness and unaccompanied youth. ~~-(Education Code 48850, 48851, 48852.5, 48852.6; 42 USC 11431-11435)~~

~~12.19.~~ Comply with the requirements of Education Code 48850-48859 regarding the enrollment and placement of foster youth. ~~-(Education Code 48853.5, 48859)~~

~~13.20.~~ Allow a student who is enrolled in the charter school but receiving individual instruction at home or a hospital due to a temporary disability to return to the charter

school when well enough to do so, provided the student returns during the school year in which the individual instruction was initiated— (Education Code 48207.3)

~~Nondiscrimination~~

-

Nondiscrimination

~~14.21.~~ 14.21. Not discriminate against any student on the basis of the characteristics listed in Education Code 220—, or on the basis of one, or a combination of two or more protected characteristics (Education Code 200, 210.2, 47605)

~~22.~~ 22. ~~Adopt policy that is consistent with the model policy developed by the California Attorney General addressing the charter school's response to~~ Not discriminate in the use, selection, or rejection of textbooks, instructional materials, library books, or similar educational resources, including that the continued use of an adopted textbook, instructional material, supplemental instructional material, curriculum for classroom instruction or any book or other resource in a school library shall not be authorized if the use would subject a student to unlawful discrimination pursuant to Education Code 220 (Education Code 243, 244)

~~15.23.~~ 15.23. Adopt policies equivalent to the model policy language developed by the California Attorney General pursuant to Education Code 234.7 regarding immigration enforcement, notify parents/guardians of their children's right to a free public education regardless of immigration status or religious beliefs, prohibit the collection of information or documents regarding the immigration status of students or their family members, and ~~fulfill~~ comply with the other applicable requirements of Education Code 234.7

~~16.24.~~ 16.24. Post specified information related to the prohibition against discrimination under Title IX of the Education Amendments of 1972 in a prominent and conspicuous location on the school website or on the website of the charter operator— (Education Code 221.61)

~~17.25.~~ 17.25. If the charter school offers competitive athletics, annually post on the school's website or on the website of the charter operator the total enrollment of the school classified by gender, the number of students who participate in competitive athletics classified by gender, and the number of boys' and girls' teams classified by sport and by competition level— (Education Code 221.9)

~~18.26.~~ 18.26. Provide specified accommodations to pregnant and parenting students, including, but not limited to, the provision of parental leave and reasonable accommodations on campus to a lactating student to express breast milk, breastfeed an infant child, or address other needs related to breastfeeding:

The charter school shall notify pregnant and parenting students and parents/guardians of the rights and options available to pregnant and parenting students.— (Education Code 222, 222.5, 46015)

~~19.27.~~ 19.27. If a direct-funded charter school, adopt and implement uniform complaint procedures to resolve complaints of unlawful discrimination or alleged violation of a state or federal law or regulation governing educational programs, in accordance with 5 CCR 4600-4670— (5 CCR 4600)

28. If the charter school serves high school students and participates in the California Interscholastic Federation, post the standardized incident form developed by CDE to track racial discrimination, harassment, or hazing that occurs at high school sporting games or events on the charter school's website, and, upon CDE's request, submit information related to any completed standardized incident forms received by the charter school (Ed. Code 33353)

29. A charter school or a member of the governing body, shall not enact or enforce any policy, rule, or administrative regulation that would require an employee or a contractor to disclose any information related to a student's sexual orientation, gender identity, or gender expression to any other person without the student's consent, unless otherwise required by state or federal law (Education Code 220.5)

Tuition and Fees

~~20.30.~~ Not charge tuition—(Education Code 47605)

31. Not charge student fees for any activity that is an integral component of the educational program, except as authorized by those Education Code provisions that explicitly apply to charter schools (Education Code 49010, 49011)

~~21.32.~~ Not bill, nor take any negative action against, a student or former student for a debt owed to the charter school:

The school shall provide an itemized invoice for any amount owed by the parent/guardian on behalf of a student or former student before pursuing payment of the debt and shall provide a receipt to the parent/guardian for each payment made to the school.—(Education Code 49014)

~~School Plans~~

School Plans

33. Adopt a local control and accountability plan (LCAP) and update the plan by July 1 each year, after holding a public hearing, consulting with specified stakeholders, and using the template adopted by the State Board of Education (SBE)— (Education Code 52060)

~~22.34.~~ As part of the LCAP adoption and annual update to the LCAP, the governing body ~~of the charter school~~ shall separately adopt a local control funding formula budget overview for parents/guardians and as appropriate, an Individuals with Disabilities Education Act Addendum, based on the templates developed by SBE—(Education Code 47604.33, 47606.5, 52064, 52064.1, 52064.3)

35. Present a report on the annual update to the LCAP and the local control funding formula budget overview for parents/guardians on or before February 28 of each year, as a nonconsent item at a regularly scheduled meeting of the governing body (Education Code

47606.5)

~~23.36.~~ If the charter school applies for federal and/or state categorical program funding through the state's consolidated application, establish a school site council to develop and annually review a school plan for student achievement, unless the school chooses to use its LCAP for this purpose—(Education Code 64000-64001, 65000-65001)

37. Include all Learning Recovery Emergency Funds received by the charter school in the LCAP/annual update to the LCAP (Education Code 47606.5)

~~24.38.~~ Develop a comprehensive safety plan in accordance with Education Code 32282 and review and update the plan in accordance with law by March 1 each year—(Education Code 47605)

~~25.39.~~ Develop a transportation safety plan that includes procedures to ensure that a student is not left unattended on a school bus, student activity bus, youth bus, or child care motor vehicle and procedures for designating an adult chaperone, other than the driver, to accompany students on a school activity bus.—In addition

Additionally, ensure that each school bus, student activity bus, youth bus, or child care motor vehicle is equipped with a child safety alert system that requires the driver to either manually contact or scan the device, thereby prompting the driver to inspect the entirety of the interior of the vehicle before exiting, unless the student activity bus is exempted by law.—(Education Code 39831.3; Vehicle Code 28160)

~~Curriculum and Instruction~~

Curriculum and Instruction

~~40.~~ Offer at least the number of instructional minutes required by law for the grade levels provided by the charter school—(Education Code 47612.5)

~~26.41.~~ Provide one or more periods of recess that total 30 minutes on regular instructional days and at least 15 minutes on early release days as required by law (Education Code 49056)

~~27.42.~~ If the charter school serves students in grade 9, adopt a fair, objective, and transparent mathematics placement policy with specified components—(Education Code 51224.7)

~~28.43.~~ If the charter school serves students in any of grades 7-12, provide comprehensive sexual health education and human immunodeficiency virus (HIV) prevention education at least once in junior high or middle school and once in high school—(Education Code 51931, 51934)

~~29.44.~~ If the charter school serves students in any of grades 6-12, identify and implement methods of informing parents/guardians of human trafficking prevention resources—(Education Code 49381)

- ~~30.45.~~ If the charter school serves students in middle or high school and offers one or more courses in health education, include in those courses instruction in mental health, as specified—(Education Code 51925-51929)
- ~~31.46.~~ If the charter school serves students in grade 12, comply with the requirements for student completion and submission of the Free Application for Federal Student Aid and California Dream Act Application—(Education Code 51225.7, 51225.8)
- ~~32.47.~~ If the charter school is planning to hold a college or career fair, the charter school shall notify each apprenticeship program in the same county as the charter school and each community college district that has overlapping jurisdiction with the charter school with the planned date, time, and location of the fair—~~and give each community college district that has overlapping jurisdiction the opportunity to participate in the college or career fair~~ (Education Code 52770, Labor Code 3074.2)
- ~~48.~~ If a charter school offers instruction in any of grades 9-12, and provides on-campus access to employers, not prohibit access to the military services (Education Code 49603)
- ~~33.49.~~ If the charter school provides independent study, meet the requirements of Education Code 51745-51749.6, except that the school may offer courses required for graduation solely through independent study as an exception to Education Code 51745(e)—(Education Code 47612.5, 51747.3; 5 CCR 11705)
- ~~34.50.~~ Develop a plan for offering independent study to affected students pursuant to Education Code 46393 if the governing body of the charter school submits an affidavit pursuant to Education Code 46392 necessitated by an emergency condition that resulted in a school closure (Education Code 46392, 46393) A charter school may apply to the SPI to obtain apportionment credit for days and minutes lost due to emergency closure and material decreases in attendance due to emergency events (Education Code 46392)
- ~~35.51.~~ Accept and provide full or partial credit for coursework satisfactorily completed by a foster youth, student experiencing homelessness, former juvenile court school student, child of a military family, ~~migrant~~ student who is migratory, or a ~~student participating in a newcomer program~~ student while attending another school—(Education Code 51225.2)
- ~~36.52.~~ Meet all statewide standards and conduct any statewide assessments applicable to noncharter public schools—(Education Code 47605, 47612.5, 60605)
- Special Education**
- ~~53.~~ If the charter school serves students in high school and requires its students to complete a course in health education for graduation from high school, commencing with the 2026-27 school year, include in such course instruction in the dangers associated with fentanyl use (Education Code 51225.38)
- ~~54.~~ At the beginning of the first semester or quarter of the regular school term, notify parents/guardians of students admitted to, or advancing to, grades 7-12, of any dual enrollment or International Baccalaureate courses offered by the charter school (Education Code 48980.6)

~~37.55.~~ Provide assistive technology devices in a student's home or other settings if the individualized education program team determines that such access is necessary.

The charter school shall also provide an assistive technology device or comparable device to a student who enrolls in another local educational agency, for two months after the student leaves the charter school or until alternative arrangements can be made, whichever occurs first. (Education Code 56040.3)

~~38.56.~~ If the charter school is an independent member of a special education local plan area and has a master contract with a nonpublic, nonsectarian school:

- a. Pay the full amount of the tuition or fees for students with disabilities enrolled in programs or services provided pursuant to that contract. (Education Code 56365)
- b. Conduct at least one onsite visit to the nonpublic, nonsectarian school prior to a student's placement and at least once each school year. (Education Code 56366.1)

~~High School Graduation~~

High School Graduation

~~39.57.~~ Exempt a foster youth, student experiencing homelessness, former juvenile court school student, child of a military family, or ~~migrant~~ student who ~~is migratory who~~ transfers between schools after the second year of high school, or a ~~newcomer~~ student ~~participating who is in a newcomer program for newly immigrant students in grades 11-12~~ ~~their third or fourth year of high school~~, from any of the charter school's graduation requirements that exceed state requirements, unless the charter school determines that the student is reasonably able to complete the requirements by the end of the fourth year of high school. (Education Code 51225.1, 51225.2)

~~40.58.~~ In accordance with Education Code 51225.31, exempt an eligible student with disabilities from all coursework and other requirements adopted by the ~~charter school~~ ~~board governing body~~ that are in addition to the statewide course requirements specified in Education Code 51225.3, and award such student a high school diploma. (Education Code 51225.31, 51225.32)

~~41.59.~~ Grant a high school diploma to any student who completed grade 12 in the 2003-04 through 2014-15 school year and met all applicable graduation requirements other than the passage of the high school exit examination. (Education Code 51413)

~~42.60.~~ Require students to meet the state minimum course requirements for graduation as specified in Education Code 51225.3, as well as any additional graduation requirements required by the governing body. (Education Code 51225.3)

~~Student Expression~~

Student Expression

~~43.61.~~ Allow a student to wear traditional tribal regalia or recognized objects of religious or cultural significance as an adornment at school graduation ceremonies, unless the charter school determines that an item is likely to cause a substantial disruption of, or material interference with, the ceremony. (Education Code 35183.1)

-
~~44.62.~~ Provide students the right to exercise freedom of speech and of the press including, but not limited to, the use of bulletin boards; the distribution of printed materials or petitions; the wearing of buttons, badges, and other insignia; and the right of expression in official publications— (Education Code 48907, 48950)

Staffing

Staffing and Professional Development

~~45.63.~~ Require its teachers to hold a certificate, permit, or other document issued by the Commission on Teacher Credentialing (CTC) as required for the teacher's certificated assignment. ~~Teachers employed by the charter school during the 2019-20 school year shall have until July 1, 2025 to obtain the required certificate required.~~— (Education Code 47605, 47605.4)

~~46.64.~~ If the charter school offers transitional kindergarten (TK;), require credentialed teachers first assigned to a TK class to meet one of three specified criteria establishing qualification for the position ~~by August 1, 2023~~, and to maintain adult to student ratios as specified in Education Code 48000— (Education Code 48000)

~~47.65.~~ ~~Review potential misassignments and vacant positions in the charter school, including data from CTC, respond to the County Superintendent of Schools when necessary to show that an employee is legally authorized for an assignment, and correct~~ Correct any misassignments if notified by the ~~County Superintendent~~ district that an assignment of a charter school employee is not legally authorized_ (Education Code 44258.9)

-
~~48.66.~~ Not hire any person who has been convicted of a violent or serious felony except as otherwise provided by law, and, if the charter school contracts with an entity for specified services, verify that any employee of that entity who interacts with students outside of the immediate supervision and control of the student's parent/guardian or a school employee has a valid criminal records summary, unless an exception applies— (Education Code 44830.1, 45122.1, 45125.1)

~~67.~~ Not hire any person for purposes of a short-term staff permit, provisional internship permit, or a teaching permit for statutory leave, unless that person has a certification in cardiopulmonary resuscitation (CPR) that meets the standards established by the American Heart Association or the American Red Cross (Education Code 44841)

-
~~49.68.~~ Report to CTC any change in a certificated employee's employment status (dismissal, nonreelection, resignation, suspension, unpaid administrative leave for more than 10 days, retirement, or other decision not to employ or reemploy) as a result of an allegation of misconduct or while an allegation of misconduct is pending— (Education Code 44030.5)

-
~~50.69.~~ If the charter school chooses to make the state teachers' retirement plan and/or the public employees retirement system available to its employees, meet the requirements of Education Code 47611— (Education Code 47610)

-
~~51.70.~~ Meet the requirements of Government Code 3540-3549.3 related to collective bargaining in public education employment— (Education Code 47611.5)

-

~~52.71.~~ If the charter school employs security officers and/or security officers work on the charter school campus, provide the latest course of training developed by the Bureau of Security and Investigative Services of the Department of Consumer Affairs in consultation with the Commission on Peace Officer Standards and Training, as specified— (Education Code 38001.5; Business and Professions Code 7583.45)

Parent/Guardian Involvement

~~72.~~ If the charter school provides transportation to students under contract, require drivers to submit and clear tuberculosis risk assessment, unless otherwise exempt by law (Education Code 49406)

~~73.~~ When a charter school considers an applicant for a certificated position, inquire with each local educational agency that previously employed the applicant whether the applicant was the subject of any credible complaints of, substantiated investigations into, or discipline for, egregious misconduct that were required to be reported to CTC

Additionally, when a charter school responds to an inquiry from a local educational agency considering an applicant for employment as to whether it has made a report of egregious misconduct regarding such applicant to CTC, provide the inquiring local educational agency with a copy of all relevant information within its possession that was reported to CTC. (Education Code 44939.5)

~~74.~~ As part of the annual mandated reporter training, provide training, on the prevention of abuse, including sexual abuse, of children on school grounds, by school personnel, or in school-sponsored programs (Education Code 44691)

Parent/Guardian Involvement

~~53.75.~~ On a regular basis, consult with parents/guardians and teachers regarding the charter school's educational programs— (Education Code 47605)

~~54.76.~~ Notify parents/guardians of applicant students and currently enrolled students that parental involvement is not a requirement for acceptance to, or continued enrollment at, the charter school— (Education Code 47605)

~~55.77.~~ If 15 percent or more of the students at the charter school speak a single primary language other than English, provide all notices, reports, statements, or records sent to parents/guardians in English and in the primary language— (Education Code 48985)

Nutrition

-

Nutrition

~~56.78.~~ Provide a nutritionally adequate breakfast and/or lunch free of charge during each school day to students requesting a meal regardless of the student's free or reduced-price meal eligibility—, including, if the charter school offers independent study, to a student enrolled in independent study on any school day in which the student is scheduled for in-person educational activities of two or more hours (Education Code 49501.5)

If the charter school participates in the National School Lunch Program (NSLP) and School Breakfast Program (SBP) and is a high poverty school, as defined, the charter school shall apply to operate a federal universal meal service provision, and upon approval, apply such service.—(Education Code 49501.5, 49564.3)

~~57.79.~~ If the charter school participates in the NSLP or SBP, not promote any food or beverage during the school day that does not comply with state nutritional standards pursuant to Education Code 49430-49434, and not participate in a corporate incentive program that offers free or discounted non-nutritious foods or beverages as rewards for students who reach certain academic goals.—(Education Code 49431.9)

Student Health

~~80.~~ Not offer or sell, except for food items sold as part of a school fundraising event, foods containing foods dyes specified in Education Codes 49431, 49431.2, 49431.5, and 49531

~~58.~~ **Student Health** ~~Adopt a policy on suicide prevention, intervention, and postvention for grades 7-12, and an age-appropriate policy for grades K-6, and review the policy at least every five years—(Education Code 215)~~

-

~~59.81.~~ Each charter school that serves students in any of grades 6-12 shall create and prominently display an age appropriate and culturally relevant poster that identifies approaches and resources about student mental health.—(Education Code 49428.5)

-

~~60.82.~~ If the charter school serves grades 7-12 and issues student identification cards, print the telephone numbers of the ~~National~~ 988 Suicide and Crisis Lifeline, the National Suicide Prevention Lifeline ~~and~~ the National Domestic Violence Hotline, and may have printed on either side of the identification card a quick response (QR) code that links to the mental health resources website of the county in which the school is located on the identification cards.—(Education Code 215.5)

~~61.83.~~ Notify students and parents/guardians at least twice during the school year on how to initiate access to available student mental health services on campus or in the community.—(Education Code 49428)

~~62.84.~~ Provide annual training on child abuse and neglect reporting requirements to employees and persons working on the charter school's behalf who are mandated reporters, within the first six weeks of each school year or within six weeks of employment.—(Education Code 44691)

~~63.85.~~ If the charter school offers an athletic program, annually provide information sheets about concussions/head injuries and sudden cardiac arrest to athletes and their parents/guardians, which must be signed and returned to the school before the athlete initiates practice or competition:

In the event that an athlete is suspected of sustaining a concussion or head injury, passes out, or faints during or immediately after participation in an athletic activity, the student shall be immediately removed from the activity for the remainder of the day and shall not be permitted to return to the activity until the student is evaluated by a licensed health care provider and receives written clearance to do so.—(Education Code 33479-33479.5, 49475)

- ~~64.86.~~ If the charter school offers an interscholastic athletic program, develop and post a written emergency action plan that describes procedures to be followed in the event of sudden cardiac arrest and other medical emergencies, including concussion and heat illness, the location of emergency medical equipment, and the rehearsal of such procedures; acquire at least one automated external defibrillator (AED) for the school; and make the AED available at on-campus athletic activities or events— (Education Code 35179.4, 35179.6)
- ~~65.87.~~ If the charter school sponsors or hosts an on-campus event in or around a swimming pool that is not part of an interscholastic athletic program, provide for the presence of at least one adult with a valid certification of ~~cardiopulmonary resuscitation~~ CPR training throughout the duration of the event— (Education Code 35179.6)
- ~~66.88.~~ Provide school nurses or other voluntary, trained personnel with emergency epinephrine auto-injectors of the type required pursuant to Education Code 49414— (Education Code 49414)
- ~~89.~~ If the charter school chooses to make an opioid antagonist available to persons suffering, or reasonably believed to be suffering, from an opioid overdose, or to make emergency stock albuterol inhalers available to persons suffering, or reasonably believed to be suffering, from respiratory distress, comply with the requirements of Education Code 49414.3 and 49414.7, including, but not limited to, providing training to personnel who volunteer to administer the opioid antagonist
- ~~90.~~ Post resources related to neurodiversity developed by the University of California and California State University Collaborative for Neurodiversity and Learning in a prominent location on the charter school's website in a manner that is readily and easily accessible to parents/guardians and students

Student Conduct/Discipline

- ~~67.91.~~ Prohibit the denial of recess to a student unless the student's participation poses an immediate threat to the student's physical safety or to the physical safety of one or more of the student's peers (Education Code 49056)
- ~~68.92.~~ Adopt a policy on bullying and cyberbullying prevention, post specified information on bullying and harassment prevention on the charter school's website, and annually make CDE's online training module on bullying prevention available to school site certificated employees and other employees who have regular interaction with students— (Education Code 234.4, 234.6, 32283.5)
- ~~69.93.~~ Adopt and display a written policy on sexual harassment, include the policy as part of any orientation for new and continuing students, and post a poster notifying students of the policy— (Education Code 231.5, 231.6)
- ~~70.94.~~ Prohibit seclusion and behavioral restraint of students as a means of discipline, and only use such methods to control student behavior that poses a clear and present danger of serious physical harm to a student or others that cannot be immediately prevented by a less restrictive response— (Education Code 49005-49006.4)
- ~~71.95.~~ Neither Until June 30, 2029, neither recommend for expulsion a student in grades K-12 nor suspend a student in grades K-~~12~~ for disrupting school activities or otherwise willfully defying the authority of school personnel in the performance of their

~~72.96.~~ Upon request, provide a student who is suspended for two or more days with the homework assigned during the period of suspension—(Education Code 47606.2, 48913.5)

Student and Parent/Guardian Records

~~97.~~ Not prohibit students in middle schools, junior high schools, high schools, or adult schools, while on a school site or participating in school activities, to carry fentanyl test strips or a federally approved opioid antagonist for the emergency treatment of persons suffering, or reasonably believed to be suffering, from an opioid overdose (Education Code 49414.6)

~~98.~~ Not prohibit a student 12 years of age or older, while on a school site or participating in school activities, from carrying or administering, for the purposes of providing emergency treatment to persons who are suffering, or reasonably believed to be suffering, from an opioid overdose, naloxone hydrochloride or another opioid antagonist (Education Code 49414.35)

~~99.~~ Beginning with the 2026-27 school year, provide to CDE data on student transfers due to disciplinary reasons, including whether the student transferred to an alternative school based on a referral by the school (Education Code 33317.3)

~~100.~~ Not suspend students who voluntarily disclose their use of a controlled substance, alcohol, or an intoxicant of any kind in order to seek help through services or supports (Education Code 48900)

Student and Parent/Guardian Records

~~101.~~ Not collect or solicit social security numbers or the last four digits of social security numbers from students or their parents/guardians unless otherwise required to do so by state or federal law—(Education Code 49076.7)

~~73.102.~~ Upon written request, not include the directory information of a student or the personal information of a parent/guardian, as defined, in the minutes of a meeting of the governing body—(Education Code 49073.2)

~~74.103.~~ If a student subject to compulsory full-time education is expelled or leaves the charter school without graduating or completing the school year for any reason, notify the Superintendent of the school district of the student's last known address within 30 days and, upon request, provide that district with a copy of the student's cumulative record, including a transcript of grades or report card, and health information—(Education Code 47605)

~~75.104.~~ If the charter school serves high school students, submit to the Student Aid Commission (CSAC), for use in the Cal Grant program, the grade point average (GPA) of all students in grade 12 and verification of high school graduation or its equivalent for students who graduated in the prior academic year:

However, such information shall not be submitted when students opt out or are permitted by the rules of CSAC to provide test scores in lieu of the GPA.—(Education Code 69432.9, 69432.92)

~~76.105.~~ Upon receipt of government-issued documentation of a change of name or gender or, if such documentation is not available, upon request in accordance with the procedure in Education Code 49070, update, and reissue if requested, a former student's records to include the student's updated legal name or gender. ~~—~~ (Education Code 49062.5, 49070)

~~Facilities~~

-

Facilities

~~77.106.~~ Comply with the California Building Standards Code as adopted and enforced by the local building enforcement agency with jurisdiction over the area in which the charter school is located, unless the charter school facility meets either of the following conditions: ~~—~~ (Education Code 47610, 47610.5)

- a. The facility complies with the Field Act pursuant to Education Code 17280-17317 and 17365-17374
- b. The facility is exclusively owned or controlled by an entity that is not subject to the California Building Standards Code, including, but not limited to, the federal government

~~78.107.~~ If the charter school serves students in any of grades ~~63~~-12, stock the school's restrooms at all times with an adequate supply of menstrual products available and accessible free of cost in all women's restrooms, all-gender restrooms, and in at least one men's restroom ~~—~~ (Education Code 35292.6)

~~Finance~~

-

~~108.~~ If a charter school undertakes an addition, alteration, reconstruction, rehabilitation, or retrofit of a school building, install interior locks on each door of any room with an occupancy of five or more persons in that school building (Education Code 17586)

Finance

~~79.109.~~ Promptly respond to all reasonable inquiries from the district, the county office of education, or the ~~Superintendent of Public Instruction (SPI)~~, including, but not limited to, inquiries regarding the charter school's financial records ~~—~~ (Education Code 47604.3)

~~80.110.~~ Maintain written contemporaneous records that document all student attendance and make these records available for audit and inspection ~~—~~ (Education Code 47612.5)

~~81.111.~~ Identify and report to the SPI any portion of the charter school's average daily attendance that is generated through nonclassroom-based instruction, including, but not limited to, independent study, home study, work study, and distance and computer-based education ~~—~~ (Education Code 47612.5, 47634.2; 5 CCR 11963.2)

~~82.112.~~ Annually prepare and submit financial reports to the Board and the County Superintendent in accordance with the following reporting cycle:

- a. By July 1, a preliminary budget for the current fiscal year:

For a charter school in its first year of operation, financial statements submitted with the charter petition pursuant to Education Code 47605(g) will satisfy this

requirement— (Education Code 47604.33)

- b. By December 15, an interim financial report for the current fiscal year reflecting changes through October 31— (Education Code 47604.33)
- c. By March 15, a second interim financial report for the current fiscal year reflecting changes through January 31— (Education Code 47604.33)
- d. By September 15, a final unaudited report for the full prior year:

The report submitted to the Board shall include an annual statement of all the charter school's receipts and expenditures for the preceding fiscal year.— (Education Code 42100, 47604.33)

- e. By December 15, a copy of the charter school's annual, independent financial audit report for the preceding fiscal year, unless the charter school's audit is encompassed in the district's audit:

The audit report shall also be submitted to the State Controller and CDE.— (Education Code 47605)

~~83.113.~~ If the charter school receives state facilities funding pursuant to the Leroy F. Greene School Facilities Act (Education Code 17070.10-17079.30), annually report a detailed list of all expenditures of state funds, and of the school's matching funds for completed projects, and submit an audit of completed facilities projects within one year of project completion— (Education Code 41024)

~~Accountability~~

-

Accountability

~~84.114.~~ Annually adopt a school accountability report card— (Education Code 33126, 47612; California Constitution, Article 16, Section 8.5)

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/09/26

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Receive for information revision to Board Policy, Administrative Regulation & Exhibit:

- 5121.1 Release of Directory Information

PURPOSE: Policy updated to include that a student's directory information may only be included in the minutes of the Governing Board's meeting in accordance with Board Bylaw 9324 - Minutes and Recordings. Additionally, policy updated to delete options regarding access to directory information to employers, colleges, and military recruiters and instead provide that colleges and prospective employers, including military recruiters, have access to a student's name, address, email address, and telephone number, unless the student's parent/guardian, or the student, if the student is 18 years of age or older, has specified that the information not be released.

Regulation reviewed in conjunction with accompanying Board Policy, with minor clarifications and rearrangement of material.

Exhibit updated to clarify when a student's identification number, user identification, or other unique personal identifier may be used to communicate in electronic systems, and add that the district may disclose a student identification number or other unique personal identifier that is displayed on a student identification badge, but only if the identifier cannot be used to gain access to education records except when used in conjunction with one or more factors that authenticate the user's identity, such as a PIN, password, or other factor known or possessed only by the authorized user. Additionally, exhibit updated to reflect **REVISED GUIDANCE** from the California Attorney General related to responding to immigration enforcement in K-12 schools, clarifying that the district may not disclose a student's Social Security number.

FISCAL IMPACT: None**RECOMMENDATIONS:** Consider for adoption at the next regular Board Meeting.

Policy 5125.1: Release Of Directory Information

Status: ADOPTED

Original Adopted Date: 05/16/2001 | **Last Revised Date:** 09/20/2006 | **Last Reviewed Date:** 09/20/2006

The Board of Trustees recognizes the importance of maintaining the confidentiality of directory information and therefore authorizes the release of such information only in accordance with law, Board policy, and administrative regulation.

The Superintendent or designee may release student directory information to representatives of the news media or nonprofit organizations in accordance with law, Board policy and administrative regulation.

The Superintendent or designee may limit or deny the release of specific categories of directory information to any public or private nonprofit organization based on ~~his/her determination of the best interests of the student. (Education Codes 49073)~~ a determination of the best interests of district students. (Education Code 49073)

A student's directory information shall only be included in the minutes of the Board's meeting in accordance with Board Bylaw 9324 - Minutes and Recordings.

Colleges and prospective employers, including military recruiters, shall have access to a student's name, address, email address, and telephone number, unless the student's parent/guardian, or the student, if the student is 18 years of age or older, has specified that the information not be released. (10 USC 503, 20 USC 7908)

Under no circumstances shall directory information be disclosed to a private profit-making entity, except for representatives of the news media and prospective employers, in accordance with law, Board policy, and administrative regulation. Private schools and colleges may be given the names and addresses of 12th-grade students and students who are no longer enrolled, provided that they use this information only for purposes directly related to the institution's academic or professional goals. (Education Code 49073)

~~Under no circumstances shall directory information be disclosed to a private profit-making entity other than except for prospective employers and representatives of the news media in accordance with Board policy. (Education Code 49073.)~~

Regulation 5125.1: Release Of Directory Information

Status: ADOPTED

Original Adopted Date: 05/16/2001 | **Last Revised Date:** 05/22/2019 | **Last Reviewed Date:** 05/22/2019

Definition

Directory information means information contained in a student record that would not generally be considered harmful or an invasion of privacy if disclosed. Such student information includes: (Education Code 49061; 20 USC 1232g; 34 CFR 99.3)

1. Name
2. Address
3. Telephone number
4. Email address
5. Date of birth
6. Major field of study
7. Participation record in officially recognized activities and sports
8. Weight and height of athletic team members
9. Dates of attendance
10. Degrees and awards received
11. Most recent previous school attended

Directory information does not include a student's social security number or student identification number. However, for purposes of accessing or communicating in electronic systems, directory information may include a student identification number, user identification, or other personal identifier used by the student provided that the identifier cannot be used to gain access to education records except when used in conjunction with a personal identification number, password, or other factor known or possessed only by the authorized user. (34 CFR 99.3)

Directory information ~~also~~ does not include ~~a student's~~the citizenship status, immigration status, place of birth, or any other information indicating national origin of a student or the student's family member.

Notification to Parents/Guardians

At the beginning of each school year, all parents/guardians shall be notified as to the categories of directory information the district plans to release and the recipients of the information. The notification shall also inform parents/guardians of their right to refuse to let the district designate any or all types of information as directory information, how to refuse release, and the period of time within which a parent/guardian must notify the district in writing that ~~he/she~~ parent/guardian does not want a certain category of information designated as directory information. (Education Code 49063, 49073; 20 USC 1232g; 34 CFR 99.37)

~~In addition~~

Additionally, the annual parental notification shall include a statement that directory information does not include citizenship status, immigration status, place of birth, or any other information indicating national origin and that the district will not release such information without ~~parental~~ parent/guardian consent or a court order.

The Superintendent or designee shall notify parents/guardians that they may request that the district not release the name, address, email address, and telephone number of their child to military recruiters, employers, or institutions of higher education without prior written consent. (~~10 USC 503~~, 20 USC 7908)

Parent/Guardian Consent

~~No~~

A student's directory information shall not be released if the student's parent/guardian has notified the district in writing that such information shall not be disclosed. (Education Code 49073; 20 USC 1232g, 7908)

The directory information of a student identified as a ~~homeless child or youth as defined in 42 USC 11434~~ student experiencing homelessness shall not be released, unless the student's parent/guardian, or the student if ~~he/she is~~ 18 years of age or older, has provided written consent that directory information may be released. ~~For any other student, directory information shall not be released if his/her parent/guardian notifies the district in writing that such information not be disclosed without the parent/guardian's prior consent.~~ (Education Code 49073; 20 USC 1232g, 7908)

For a former student, the district shall continue to honor any valid request to opt out of the disclosure of directory information made while the student was in attendance at the district, unless the opt-out request has been rescinded. (34 CFR 99.37)

-

Exhibit 5125.1-E(1): Release Of Directory Information

Status: ADOPTED

Original Adopted Date: 07/01/2005 | Last Revised Date: 06/01/2025 | Last Reviewed Date: 06/01/2025

PARENT/GUARDIAN NOTICE

RELEASE OF DIRECTORY INFORMATION

The Family Educational Rights and Privacy Act (FERPA), a federal law, requires that Hanford Elementary School District, with certain exceptions, obtain your written consent prior to the disclosure of personally identifiable information from your child's education records. However, the district may disclose appropriately designated "directory information" without written consent, unless you have advised the district to the contrary in accordance with district procedures. The primary purpose of directory information is to allow the district to include ~~this type of~~ information from your child's education records in certain school and/or district publications. Examples include:

*

- a playbill, showing your child's role in a drama production

*

- the annual yearbook

*

- honor roll or other recognition lists

*

- graduation programs

*

- sports activity sheets, such as for wrestling, showing weight and height of team members

Directory information, which is information that is generally not considered harmful or an invasion of privacy ~~if released if released~~, can also be disclosed to outside organizations without a parent/guardian's prior written consent. Outside organizations include, but are not limited to, companies that manufacture class rings or publish yearbooks. In addition, two federal laws require districts receiving assistance under the Elementary and Secondary Education Act of 1965 (ESEA), as amended, to provide military recruiters, upon request, with students' names, addresses, and telephone listings, unless parents/guardians have advised the district that they do not want their child's information disclosed without their prior written consent.

If you do not want the district to disclose any or all of the information designated below as directory

information from your child's education records without your prior written consent, you must notify the district in writing by August 30th. The district has designated the following information as directory information:

~~1. Name~~

1. Student's name

2. Address

-

3. Telephone number

-

4. Email address

-

5. Date of birth

-

6. Major field of study

-

7. Participation in officially recognized activities and sports

-

8. Weight and height of athletic team members

-

9. Dates of attendance

-

~~10. 10.~~ Degrees and awards received

-

~~11. 11.~~ Most recent previous school attended

~~The~~Additionally, the district ~~also~~ may disclose your child's student identification number, user identification, or other unique personal identifier used to communicate in electronic systems, ~~provided it~~ but only if the identifier cannot be used to gain access to education records ~~without~~ except when used in conjunction with one or more factors that authenticate the user's identity, such as a personal identification number (PIN), password, or other factor ~~that~~ known or possessed only by the authorized user ~~knows. Your child's social security.~~

In addition, the district may disclose a student identification number will not or other unique personal identifier that is displayed on a student identification badge, but only if the identifier cannot be used for this purpose to gain access to education records except when used in conjunction with one or more factors that authenticate the user's identity, such as a PIN, password, or other factor known or possessed only by the authorized user.

The district may not disclose a student's Social Security number. Directory information does not include your child's citizenship status, immigration status, place of birth, or any other information indicating national origin. ~~The district will not disclose such information without your consent or a court order.~~

-

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/09/26

FOR: Board Meeting
 Superintendent's CabinetFOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Receive for information revision to Board Policy & Administrative Regulation:

- 6145.2 Athletic Competition

PURPOSE: Policy updated to reflect **NEW LAW (AB 3074, 2024)** which (1) prohibits public schools, except public schools operated by an Indian tribe or a tribal organization, from using the term "Redskins" as a school or athletic team name, mascot, or nickname, (2) beginning July 1, 2026, prohibits public schools, other than those operated by an Indian tribe or a tribal organization, from using any derogatory Native American term for school or athletic team names, mascots, or nicknames without the written consent of a local federally recognized Indian tribe, (3) requires any district school using or in which any such derogatory term is being used, to complete the implementation of a new school or athletic team name, mascot, or nickname before the start of the 2028-2029 school year, and (4) provides if a school selects a new school or athletic team name due to this prohibition, then any purchases or replacements of materials or fixtures due required by the implementation of the new name be completed before the start of the 2028-2029 school year. Additionally, policy updated to include that that coaches and/or athletic trainers comply with any training required by law and in accordance with the accompanying administrative regulation and Administrative Regulation 4127/4227/4327 - Temporary Athletic Team Coaches.

Regulation updated to clarify that the Superintendent or designee (1) provide training to coaches and/or athletic trainers regarding the signs and symptoms of, and the appropriate response to, concussions and sudden cardiac arrest, and (2) acquire at least one automated external defibrillator (AED) for each district school that participates in any interscholastic athletic program.

FISCAL IMPACT: None**RECOMMENDATIONS:** Consider for adoption at the next regular Board Meeting.

Policy 6145.2: Athletic Competition

Status: ADOPTED

Original Adopted Date: 05/16/2001 | **Last Revised Date:** 08/28/2019 | **Last Reviewed Date:** 08/28/2019

The Board of Trustees recognizes that the district's athletic program constitutes an integral component of the educational program and helps to build a positive school climate. The athletic program also promotes the physical, social, and emotional well-being and character development of participating students. The district's athletic program shall be designed to meet students' interests and abilities and shall be varied in scope to attract wide participation.

All athletic teams shall be supervised by qualified coaches to ensure that student athletes receive appropriate instruction and guidance related to safety, health, sports skills, and sportsmanship. Athletic events shall be officiated by qualified personnel.

The Board encourages business and community support for district athletic programs, subject to the district's advertising and promotion policy and regulation and other applicable district policies and regulations. ~~governing advertisements and donations.~~

Nondiscrimination and Equivalent Opportunities in the Athletic Program

The district's athletic program shall be free from discrimination and discriminatory practices prohibited by state and federal law, including, but not limited to, the use of any racially derogatory or discriminatory school or athletic team name, mascot, or nickname.

Derogatory Native American terms, including Apaches, Big Reds, Braves, Chiefs, Chieftains, Chippewa, Comanches, Indians, Redskins, Savages, Squaw, and Tribe, shall not be used for any school or athletic team name, mascot, or nickname, unless permitted in accordance with Education Code 221.3. Any district school using or in which any such derogatory term is being used, shall complete the implementation of a new school or athletic team name, mascot, or nickname before the start of the 2028-2029 school year.

If a school selects a new school or athletic team name due to this prohibition, then any purchases or replacements of materials or fixtures due required by the implementation of the new name shall be completed before the start of the 2028-2029 school year. (Education Code 221.3)

-The Superintendent or designee shall ensure that equivalent athletic opportunities are provided for males and females, and that students are permitted to participate in athletic activities consistent with their gender identity.

Any complaint alleging discrimination in the district's athletic program shall be filed in accordance with the appropriate district's uniform complaint procedures.

California Interscholastic Federation

~~Any district school that participates in the California Interscholastic Federation (CIF) shall conduct its athletic activities in accordance with CIF bylaws and rules and any applicable district policy and regulation. The Superintendent or designee shall have responsibility for the district's interscholastic athletic program, while the principal or designee at each participating school shall be responsible for site-level decisions, as appropriate.~~

~~The Board shall annually designate a representative to the local CIF league from each school that participates in CIF sports. The Superintendent or designee shall recommend a candidate for the position who demonstrates an understanding of the district's goals for student learning and interscholastic activities, knowledge of the athletic programs, awareness of the implications of league decisions for the school and the district, and interpersonal communication and leadership skills.~~

~~The designated representative(s) shall vote on issues that impact interscholastic athletics at the league and section levels, perform any other duties required by the CIF league, and report regularly to the Board on league, section, and statewide issues related to athletic programs.~~

Student Eligibility

Eligibility requirements for student participation in the district's interscholastic athletic program, including requirements pertaining to academic achievement, shall be the same as those set by the district for participation in extracurricular and cocurricular activities.

~~In addition, the Superintendent or designee shall ensure that students participating in interscholastic athletics governed by CIF satisfy CIF eligibility requirements.~~

Students shall not be charged a fee to participate in an athletic program, including, but not limited to, a fee to cover the cost of uniforms, locks, lockers, or athletic equipment.

Sportsmanship

The Board values the quality and integrity of the athletic program and the character development of student athletes. Student athletes, coaches, parents/guardians, spectators, and others are expected to demonstrate good sportsmanship, ethical conduct, and fair play during all athletic competitions. They shall also teach, enforce, advocate, and model~~abide by~~ the core principles of trustworthiness, respect, responsibility, fairness, caring, and good citizenship and abide by the applicable Code of Conduct~~Ethics~~ adopted by CIF.

Students and staff shall be subject to disciplinary action for improper conduct.

Health and Safety

The Board desires to give student health and safety the highest consideration in planning and conducting athletic activities.

Students shall have a medical clearance before participating in interscholastic athletic programs. Care shall be taken to ensure that all athletic training~~trainings~~ and competitions are conducted in a manner that will not overtax the physical capabilities of the participants. When appropriate, protective equipment shall be used to prevent or minimize injuries.

Coaches and appropriate district employees shall take every possible precaution to ensure that athletic equipment is kept in safe and serviceable condition. The Superintendent or designee shall ensure that all athletic equipment is cleaned and inspected for safety before the beginning of each school year.

The Superintendent or designee shall develop a written emergency action plan that describes the location of automated external defibrillator(s) and procedures to be followed in the event of sudden cardiac arrest or other medical emergency related to the athletic program's activities or events.

Coaches and/or athletic trainers shall comply with any training required by law and in accordance with the accompanying administrative regulation and Administrative Regulation ~~(Education Code 35179.4)~~

4127/4227/4327 - Temporary Athletic Team Coaches.

In the event of a serious injury or a perceived imminent risk to a student's health during or immediately after an athletic activity, the coach or any other district employee who is present shall remove the student athlete from the activity, observe universal precautions in handling blood or other bodily fluid, and/or seek medical treatment for the student as appropriate.

Whenever a serious injury or illness is suffered by a student athlete, the district Athletic Director or School Site Principal shall notify the student's parent/guardian of the date, time, and extent of any injury or illness suffered by the student and any actions taken to treat the student.

-

Regulation 6145.2: Athletic Competition

Status: ADOPTED

Original Adopted Date: 05/16/2001 | **Last Revised Date:** 08/28/2019 | **Last Reviewed Date:** 08/28/2019

Nondiscrimination and Equivalent Opportunities in the Athletic Program

No student shall be excluded from participation in, be denied the benefits of, be denied equivalent opportunity in, or otherwise be discriminated against in interscholastic, intramural, or club athletics on the basis of any actual or perceived characteristic specified in law and [BPBoard Policy 0410 - Nondiscrimination in District Programs and Activities](#). (Education Code 220, 221.5, 230; 5 CCR 4920; 34 CFR 106.41)

The Superintendent or designee may provide single-sex teams when selection for the teams is based on competitive skills. (5 CCR 4921; 34 CFR 106.41)

Each student shall be allowed to participate in any single-sex athletic program or activity consistent with [his/her the student's](#) gender identity ~~and for which he/she is otherwise eligible to participate~~, irrespective of the gender listed on the student's records, [for which the student is otherwise eligible to participate](#). (Education Code 221.5)

When a school provides only one team in a particular sport for members of one sex, but provides no team in the same sport for members of the other sex, and athletic opportunities in the total program for that sex have been previously limited, members of the excluded sex shall be allowed to try out and compete with the team. The same standards for eligibility shall be applied to every student trying out for the team, regardless of sex, sexual orientation, gender, gender identity, gender expression, or other protected group status. (5 CCR 4921; 34 CFR 106.41)

The Superintendent or designee shall ensure that equivalent opportunities are available to both sexes in athletic programs by considering, among other factors: (5 CCR 4922; 34 CFR 106.41)

1. Whether the offered selection of sports and levels of competition effectively accommodate the interests and abilities of both sexes

The athletic program may be found to effectively accommodate the interests and abilities of both sexes using any one of the following tests: (Education Code 230, [5 CCR 4922](#))

- a. Whether the interscholastic-level participation opportunities for male and female students are provided in numbers substantially proportionate to their respective enrollments
- b. Where the members of one sex have been and are underrepresented among interscholastic athletes, whether the district can show a history and a continuing practice of program expansion that is demonstrably responsive to the developing

interests and abilities of the members of that sex

-

- c. Where the members of one sex are underrepresented among interscholastic athletes and the district cannot show a history and continuing practice of program expansion as required in ~~item~~Item #1b above, whether the district can demonstrate that the interests and abilities of the members of that sex have been fully and effectively accommodated by the present program
2. The provision and maintenance of equipment and supplies
 3. Scheduling of games and practice times, selection of the season for a sport, and location of the games and practices
 4. Travel and per diem allowances
 5. Opportunities to receive coaching and academic tutoring
 6. Assignment and compensation of coaches and tutors
 7. Provision of locker rooms, practice facilities, and competitive facilities
 8. Provision of medical and training facilities and services
 9. Provision of housing and dining facilities and services
 10. Publicity
 -
 11. Provision of necessary funds

Each school that offers competitive athletics shall, at the end of the school year, post on its school ~~web site~~website, or on the district ~~web site~~website if the school does not have a ~~web site~~website, the following information: (Education Code 221.9)

1. The total enrollment of the school, classified by gender
2. The number of students enrolled at the school who participate in competitive athletics, classified by gender
3. The number of boys' and girls' teams, classified by sport and by competition level

The data reported for ~~items~~Items #1-3 above shall reflect the total number of players on a team roster on the official first day of competition. The materials used to compile this information shall be retained by the school for at least three years after the information is posted on the ~~web site~~website. (Education Code 221.9)

Concussions and Head Injuries

The Superintendent or designee shall annually distribute to student athletes and their parents/guardians an information sheet on concussions and head injuries. The student and parent/guardian shall sign and return the information sheet before the student initiates practice or competition. (Education Code 49475)

The Superintendent or designee shall provide training to coaches and/or athletic trainers regarding ~~concussion~~ the signs and symptoms, prevention of, and the appropriate response ~~to,~~ concussions. (Education Code 35179.1, 49032)

If a student athlete is suspected of sustaining a concussion or head injury in an athletic activity, ~~he/she~~ the student shall be immediately removed from the activity for the remainder of the day. The student shall not be permitted to return to the activity until ~~he/she~~ the student is evaluated by a licensed health care provider trained in the management of concussions and receives the health care provider's written clearance to return to the activity. If the health care provider determines that the ~~athletestudent~~ athletestudent sustained a concussion or a head injury, the ~~athletestudent~~ athletestudent shall also complete a graduated return-to-play protocol of no less than seven days in duration under the supervision of a licensed health care provider. ~~(Education Code 49475)~~

Heat Illness

(Education Code 49475)

A middle school or high school football team shall not hold a full-contact practice during the off-season and shall not conduct more than two full-contact practices per week during the preseason and regular season (from 30 days before the commencement of the regular season until the completion of the final interscholastic football game of that season). In addition, the full-contact portion of a practice shall not exceed 90 minutes in any single day. For these purposes, full-contact practice means a practice where drills or live action is conducted that involves collisions at game speed, where players execute tackles and other activity that is typical of an actual tackle football game. (Education Code 35179.5)

Heat Illness

The Superintendent or designee shall provide training to coaches and/or athletic trainers regarding the signs and symptoms of, and the appropriate response to, heat illness, including heat cramps, heat syncope, heat exhaustion, and exertional heat stroke. (Education Code 35179.1, 49032)

To assist in the prevention of heat illness, coaches and/or athletic trainers shall gradually increase the intensity and duration of exercise to acclimate student athletes to practice in the heat, provide adequate rest breaks, make water available during all athletic activities, and alter practice plans in extreme environmental conditions.

Sudden Cardiac Arrest

The Superintendent or designee shall distribute the California Interscholastic Federation (CIF) information sheet on sudden cardiac arrest to all student athletes who will be participating in a CIF-governed athletic activity and to their parents/guardians. The student and parent/guardian shall sign and return the information sheet prior to the student's participation in the athletic activity. If an athletic activity is not covered by CIF, the student and ~~his/her~~ parent/guardian shall, prior to the student's participation in the athletic activity, sign and return an acknowledgement that they have received and reviewed the sudden cardiac arrest information posted on the California Department of Education's ~~web-site~~ website. (Education Code 33479.2, 33479.3)

The Superintendent or designee shall provide training to coaches and/or athletic trainers regarding

the ~~nature and warning~~ signs and symptoms of, and the appropriate response to, sudden cardiac arrest. (Education Code 33479.6, 33479.7, 35179.1, 49032)

If a student athlete passes out or faints, or is known to have passed out or fainted, while participating in or immediately following ~~his/her~~ participation in an athletic activity, the student shall be removed from participation at that time. If a student exhibits any other symptoms of sudden cardiac arrest, including seizures during exercise, unexplained shortness of breath, chest pains, dizziness, racing heart rate, or extreme fatigue, ~~he/she~~ the student may be removed from participation by a coach or other employee who observes these symptoms. If any such symptoms are observed, notification shall be given to the student's parent/guardian so that the parent/guardian can determine the treatment, if any, the student should seek. A student who has been removed from participation shall not be permitted to return until ~~he/she~~ the student is evaluated and given written clearance to return to participation by a health care provider. (Education Code 33479.2, 33479.5)

Automated External Defibrillators

The Superintendent or designee shall acquire at least one automated external defibrillator (AED) for each district school that participates in any interscholastic athletic program and shall make the AED(s) available to coaches, athletic trainers, and/or other authorized persons at athletic activities or events for the purpose of providing emergency care or treatment to students, spectators, and other individuals in attendance at the athletic program's on-campus activities and events. (Education Code 35179.6)

The district shall comply with all requirements of Health and Safety Code 1797.196 pertaining to any AED acquired by the district, including, but not limited to, regular maintenance and testing of the AED, and the provision and posting of information regarding the location of any AED and proper use of the AED. (Education Code 35179.6; Health and Safety Code 1797.196)

Additional ~~Parental~~ Notifications

~~Before a student participates~~ students participate in practice or competition as part of interscholastic athletic activities, the Superintendent or designee shall, in addition to providing ~~his/her~~ the students and their parents/guardians with ~~information on the signs and symptoms of concussions and sudden cardiac arrest as~~ the notices described above, send a notice to the ~~student's~~ students and their parents/guardians which:

- 1. ~~Contains information about the procedures for filing a discrimination complaint that arises out of an interscholastic athletic activity, including the name of the district's~~ Compliance Officer/ Title IX Coordinator
- 2. ~~Includes a copy of students' Title IX rights pursuant to Education Code 221.8~~
- 3. ~~Explains that there is an element of risk associated with all athletic competitions and that the district cannot guarantee that students will not be injured, despite a commitment to~~

every participant's health and welfare

-
- 4. Provides information about insurance protection pursuant to Education Code 32221.5
-
- 5. Requests parental permission for the student to participate in the program and, if appropriate, to be transported by the district to and from competitions
-
- 6. States the district's expectation that students adhere strictly to all safety rules, regulations, and instructions, as well as rules and guidelines related to conduct and sportsmanship
-
- 7. Includes a copy of the local CIF league rules
-
- 8. Includes information about the CIF bylaw and district policy requiring any student athlete and his/her/the student's parent/guardian to sign a statement that the student will not use steroids, unless prescribed by a licensed health care practitioner, or and will not use prohibited dietary supplements that include substances banned by the U.S. Anti-Doping Agency

9. Includes the opioid fact sheet published by the Centers for Disease Control and Prevention in accordance with Education Code 49476

The district shall provide this fact sheet annually to each student athlete and shall require the student and the student's parent/guardian to sign a document acknowledging receipt of the fact sheet.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Board of Trustees

FROM: Joy C. Gabler

DATE: 01/09/26

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/26

ITEM: Receive for information revision to Board Bylaw:

- 9011 Disclosure of Confidential Privileged Information

PURPOSE: Bylaw updated to expand and clarify definition of confidential information to include (1) information acquired by being present in a closed session that is specifically related to the basis for the Governing Board to meet lawfully in closed session, (2) information acquired in anticipation of a closed session, or as follow-up to a closed session, that is specifically related to the basis for the Board to meet lawfully in closed session, (3) information contained in communications provided to Board members from the district's attorney, and (4) information deemed confidential by the Board. Additionally, bylaw updated to clarify that confidential information does not include information that is already publicly disclosed, provided that the initial disclosure did not violate law or Board bylaws or policies. In addition, bylaw updated to expand material related to (1) a Board member willfully and knowingly using or disclosing for pecuniary gain information acquired in the course of the Board member's official duties, and (2) actions the Board may pursue if a Board member threatens to disclose or discloses confidential information. Bylaw also updated to remove reference to employees, which are governed by Board Policy 4119.23/4219.23/4319.23 - Unauthorized Release of Confidential/Privileged Information.

FISCAL IMPACT: None**RECOMMENDATIONS:** Consider for adoption at the next regular Board Meeting.

Bylaw 9011: Disclosure Of Confidential/Privileged Information

Status: ADOPTED

Original Adopted Date: 09/19/2001 | **Last Revised Date:** 08/20/2003 | **Last Reviewed Date:** 08/20/2003

The ~~Governing~~ Board of Trustees recognizes the importance of maintaining the confidentiality of information acquired as part of a Board member's official duties. ~~Confidential privileged information shall be released only to the extent authorized by law.~~

A Board member shall not disclose confidential information to any person, except as authorized by law, this Bylaw or other Board bylaws or policies, or the Board.

Confidential information means any information that is prohibited from disclosure by law, this Bylaw or other Board bylaws or policies, or by the Board at the time disclosed and is not a public record subject to disclosure under the California Public Records Act (CPRA). Confidential information includes, but is not limited to, any of the following:

~~A Board member shall not disclose confidential information acquired during a closed session to a person not entitled to receive such information, unless a majority of the Board has authorized its disclosure. (Government Code 54963)~~

1. ~~Confidential information means a communication made~~Information acquired by being present in a closed session that is specifically related to the basis for the Board to meet lawfully in closed session. (Government Code 54963)
2. ~~The~~Information acquired in anticipation of a closed session, or as follow-up to a closed session, that is specifically related to the basis for the Board to meet lawfully in closed session
3. ~~Information contained in communications provided to Board members from the district's attorney~~
4. ~~Information deemed confidential by the Board~~

Confidential information does not include information that is already publicly disclosed, provided that the initial disclosure did not violate law, this Bylaw, or other Board bylaws or policies.

It is a misdemeanor for any Board member to willfully and knowingly use or disclose for pecuniary gain any information acquired in the course of the Board member's official duties where all of the following conditions are met: (Government Code 1098)

1. The information is not a public record subject to disclosure under the CPRA
2. ~~The~~ information is prohibited from disclosure by law, this Bylaw, or other Board bylaws or policies

3. The information will have, or could reasonably be expected to have, a material financial effect on the Board member if used or disclosed

If a Board member threatens to disclose or does disclose confidential information, the Board may pursue or enact one or more of the following actions as it deems appropriate: (Government Code 54963)

1. Injunctive relief to prevent disclosure
2. Referral to the grand jury
3. Censure or other disciplinary action, provided the Board member has received training or been informed of the requirements of this Bylaw

However, the Board shall not take any action against ~~any person~~ a Board member for disclosing confidential information, nor shall the disclosure be considered a violation of ~~the law or Board policy~~ this Bylaw, when the ~~person is:~~ Board member does any of the following: (Government Code 1098, 54963)

1. Making~~Makes~~ a confidential inquiry or complaint to a district attorney or grand jury concerning a perceived violation of law, including disclosing facts necessary to establish the illegality or potential illegality of a Board action that has been the subject of deliberation during a closed session
2. Expressing~~Expresses~~ an opinion concerning the propriety or legality of Board action in closed session, including disclosure of the nature and extent of the illegal or potentially illegal action

3. ~~Disclosing~~Discloses information ~~that is not confidential~~

Other Disclosures

A Board member shall not disclose, for pecuniary gain, confidential information acquired in the course of his/her official duties. Confidential information includes information that is not a public record subject to disclosure under the Public Records Act, information that by law may not be disclosed, or information that may have a material financial effect on the Board member. (Government Code 1098)

3. Disclosures excepted from this prohibition are those made to law enforcement officials or to the joint legislative audit committee when reporting on improper governmental activities. (Government Code 1098) in accordance with law

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Jason Strickland

DATE: 1/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 1/28/2026

ITEM: BP/AR 5144 Discipline

PURPOSE: Policy updated to reflect **SB 291, 2023** which, beginning with the 2024-25 school year, prohibits a school staff member from denying a TK-6th grade student's recess unless the student's participation poses an immediate threat to the physical safety of the student or one or more of the student's peers. Additionally, policy updated to clarify that the Governing Board may, but is not required, to review approved discipline rules for consistency with Board policy and state law. In addition, policy updated to include interventions and supports to students as a priority in determining appropriate discipline.

Regulation updated to clarify that "junior high" and "high school students" are interpreted to mean students in grades 7-12, which affects the list of representatives for the development of site-level disciplinary rules, and that supervised suspension is one of the means of discipline that may be used when other means of correction have failed to bring about proper conduct. Update includes **SB 291, 2023** which, beginning with the 2024-25 school year, prohibits a school staff member from denying a TK-6th grade student's recess unless the student's participation poses an immediate threat to the physical safety of the student or one or more of the student's peers.

FISCAL IMPACT: None**RECOMMENDATIONS:** Receive updates

Policy 5144: Discipline

Status:

ADOPTED

Original Adopted Date: 04/24/2013 | Last Revised Date: 01/09/2019 | Last Reviewed Date: 01/09/2019

The ~~Governing Board~~ Board of Trustees is committed to providing a safe, supportive, and positive school environment which is conducive to student learning and ~~to preparing~~ achievement and desires to prepare students for responsible citizenship by fostering self-discipline and personal responsibility. The Board believes that high expectations for student behavior, use of effective school and classroom management strategies, provision of appropriate intervention and support, and parent/guardian involvement can minimize the need for disciplinary measures that exclude students from instruction as a means for correcting student misbehavior.

The Superintendent or designee shall develop effective, age-appropriate strategies for maintaining a positive school climate and ~~correcting~~ responding appropriately to student misbehavior at district schools. The strategies shall focus on providing students with needed supports; communicating clear, appropriate, and consistent expectations and consequences for student conduct; and ensuring equity and continuous improvement in the implementation of district discipline policies and practices.

In addition, the Superintendent or designee's strategies for ~~correcting~~ responding to student misconduct shall reflect the Board's preference for the use of positive interventions and alternative disciplinary measures over exclusionary discipline measures.

Disciplinary measures that may result in loss of instructional time or cause students to be disengaged from school, such as detention, suspension, and expulsion, shall be imposed only when required or permitted by law or when other means of correction have been documented to have failed. (Education Code 48900.5)

School personnel and volunteers shall not allow any disciplinary action taken against a student to result in the denial or delay of a school meal. (Education Code 49557.5)

A TK-6 student shall not be denied recess unless the student's participation poses an immediate threat to the physical safety of the student or to the physical safety of one or more of the student's peers. If, due to such immediate threat, a student is denied recess, staff shall make all reasonable efforts to resolve the threat and minimize the student's exclusion from recess, to the greatest extent practicable. (Education Code 49056)

Seclusion and behavioral restraint are prohibited as a means of discipline and shall not be used to correct student behavior except as permitted pursuant to Education Code 49005.4 and in accordance with district regulations. (Education Code 49005.2)

The Superintendent or designee shall create a model discipline matrix that lists violations and the consequences for each as allowed by law.

The ~~administrative staff~~ principal or designee at each school may develop disciplinary rules to meet the school's particular needs consistent with law, Board policy, and ~~district~~ administrative regulations. The Board, at an open meeting, ~~shall~~ may review the approved school discipline rules for consistency with Board policy and state law. Site-level disciplinary rules shall be included in the district's comprehensive safety plan. (Education Code 32282, 35291.5)

At all times, the safety of students and staff, providing interventions and supports to students, as well as the maintenance of an orderly school environment, shall be priorities in determining appropriate discipline. When misconduct occurs, staff shall attempt to identify the causes of the student's behavior and

implement appropriate support and/or discipline. When choosing between different disciplinary strategies, staff shall consider the effect of each option on the student's health, well-being, and opportunity to learn.

Staff shall enforce disciplinary rules fairly, consistently, and in accordance with the district's nondiscrimination policies.

The Superintendent or designee shall provide professional development as necessary to assist staff in developing the skills needed to effectively and equitably implement the disciplinary strategies adopted for district schools, including, but not limited to, ~~consistent~~ knowledge of school and classroom management skills and their consistent application, effective accountability and positive intervention techniques, and ~~development of~~ the tools to form strong, cooperative relationships with parents/guardians.

District goals for improving school climate, based on suspension and expulsion rates, surveys of students, staff, and parents/guardians regarding their sense of school safety and connectedness to the school community, and other local measures, shall be included in the district's local control and accountability plan, as required by law.

At the beginning of each school year, the Superintendent or designee ~~shall~~ may report to the Board regarding disciplinary strategies used in district schools in the immediately preceding school year and their effect on student learning.



Regulation 5144: Discipline

Status:
ADOPTED

Original Adopted Date: 04/24/2013 | Last Revised Date: 05/24/2023 | Last Reviewed Date:
05/24/2023

Site-Level Rules

Site-level rules shall be consistent with state law and Board policies and administrative regulations. -In developing site-level disciplinary rules, the principal or designee shall solicit the participation, views, and advice of one representative selected by each of the following groups: (Education Code 35291.5)

1. Parents/guardians
2. Teachers
3. School administrators
4. School security personnel, if any
- ~~5. For junior high and high schools, students enrolled in the school~~
5. Students in grades seven through twelve

Annually, site-level discipline rules shall be reviewed and, if necessary, updated to align with any changes in state law, district discipline policies and regulations, and/or goals for school safety and climate as specified in the district's local control and accountability plan. A copy of the rules shall be filed with the Superintendent or designee for inclusion in the comprehensive safety plan.

School rules shall be communicated to students clearly and in an age-appropriate manner.

It shall be the duty of each employee of the school to enforce the school rules on student discipline. (Education Code 35291.5)

Disciplinary Strategies

To the extent possible, staff shall use disciplinary strategies that keep students in school and participating in the instructional program. Except when students' presence causes a danger to themselves or others or they commit a single act of a grave nature or an offense for which suspension or expulsion is required by law, suspension, supervised suspension, or expulsion shall be used only when other means of correction have failed to bring about proper conduct. Disciplinary strategies may include, but are not limited to:

1. Discussion or conference between school staff, the student, and the student's parents/guardians
2. Referral of the student to the school counselor or other school support service personnel for case management and counseling
3. Convening of a study team, guidance team, resource panel, or other intervention-related team to assess the behavior and develop and implement an individual plan to address the behavior in partnership with the student and the student's parents/guardians
4. When applicable, referral for a comprehensive psychosocial or psychoeducational assessment, including for purposes of creating an individualized education program (IEP) or a Section 504 plan

5. Enrollment in a program for teaching prosocial behavior or anger management
6. Participation in a restorative justice program
7. A positive behavior support approach with tiered interventions that occur during the school day on campus
8. Participation in a social and emotional learning program that teaches students the ability to understand and manage emotions, develop caring and concern for others, make responsible decisions, establish positive relationships, and handle challenging situations capably
9. Participation in a program that is sensitive to the traumas experienced by students, focuses on students' behavioral health needs, and addresses those needs in a proactive manner
10. After-school programs that address specific behavioral issues or expose students to positive activities and behaviors, including, but not limited to, those operated in collaboration with local parent and community groups
- ~~11. Recess restriction as provided in the section below entitled "Recess Restriction"~~
- ~~12.~~11. Detention after school hours as provided in the section below entitled "Detention After School"
- ~~13.~~12. Community service as provided in the section below entitled "Community Service"
- ~~14.~~13. In accordance with Board policy and administrative regulation, restriction or disqualification from participation in extracurricular activities
- ~~15.~~14. Reassignment to an alternative educational environment
- ~~16.~~15. Suspension and expulsion in accordance with law, Board policy, and administrative regulation

When, by law or district policy, other means of correction are required to be implemented before a student could be suspended or expelled, any other means of correction implemented shall be documented and retained in the student's records. (Education Code 48900.5)

Staff shall enforce disciplinary rules fairly, consistently, and in accordance with the district's nondiscrimination policies.

When disciplining a student who has been identified for special education and related services, the procedures specified in Administrative Regulation 5144.2 - Suspension And Expulsion/Due Process (Students With Disabilities) shall be applied. If a student has not been identified as a student with a disability and the district suspects the behavior that resulted in discipline may be based in an unidentified disability, the district shall conduct an evaluation to determine if the student has a disability which requires an IEP or 504 plan. (U.S.C. 1412(a)(3)) ~~Recess Restriction~~

~~Teachers may restrict a student's recess time only when they believe that this action is the most effective way to bring about improved behavior. When recess restriction involves the withholding of physical activity from a student, teachers shall try other disciplinary measures before imposing the restriction. Recess restriction shall be subject to the following conditions:~~

- ~~1. The student shall be given adequate time to use the restroom and get a drink or eat lunch, as appropriate.~~
- ~~2. The student shall remain under a certificated employee's supervision during the period of restriction.~~
- ~~3. The student's teacher shall inform the principal of any recess restrictions imposed.~~

Detention After School

Students may be detained for disciplinary reasons for up to one hour after the close of the maximum school day, or until the departure of the school bus to which they have been assigned if applicable. (5 CCR 307, 353)

The student shall not be detained unless the principal or designee notifies the parent/guardian.

Students shall remain under the supervision of a certificated employee during the period of detention.

Students may be offered the choice of serving their detention on Saturday rather than after school.

Community Service

As part of or instead of disciplinary action, the Board, Superintendent, principal, or principal's designee may require a student to perform community service during nonschool hours on school grounds or, with written permission of the student's parent/guardian, off school grounds. -Such service may include, but is not limited to, community or school outdoor beautification, community or campus betterment, and teacher, peer, or youth assistance programs. (Education Code 48900.6)

This community service option is not available for a student who has been suspended, pending expulsion, pursuant to Education Code 48915. -However, if the recommended expulsion is not implemented or the expulsion itself is suspended, then the student may be required to perform community service for the resulting suspension. (Education Code 48900.6)

Notice to Parents/Guardians and Students

At the beginning of the school year, the Superintendent or designee shall notify parents/guardians, in writing, about the availability of district rules related to discipline. (Education Code 35291, 48980)

The Superintendent or designee shall also provide written notice of disciplinary rules to parents/guardians of transfer students at the time of their enrollment in the district.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Jason Strickland

DATE: 12/18/25

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 1/28/26

ITEM: Multi-person desk/work station for READY Site Leads at MLK

PURPOSE: To purchase a multi-person desk with outlets to be used by READY Program Site Lead staff at MLK.

FISCAL IMPACT: Total cost of the program at each of the elementary school locations is:
0100-2600-0-1110-4000-440000-022-0000-

RECOMMENDATIONS: Approve



SIERRA
SCHOOL EQUIPMENT CO.

Proposal

Sierra School Equipment Company
PO Box 80667
Bakersfield, CA 93380-0667
Phone: 661-399-2993
Fax: 661-399-0218
Email: sales@ssecinc.com
www.ssecinc.com

Order Number	118570
Date	12/15/2025
Customer PO No	
Customer Name	Hanford ESD
Account Rep	Griffin Landis
Project Number	
Terms	NET 30
Page	1 of 3

T Hanford ESD
O P.O. Box 1067
Hanford, CA 93230

ATTN: AP

S Martin Luther King Jr Elementary School - C16HNFD
H 820 Hume Ave
I Hanford, CA 93230
P

T ATTN: Jennifer Bays
O Email: jbays@hanfordesd.org

Line	Quantity	Description	Unit Price	Extended Amount
1	1.00 Each	66-1536HU--EF--EF--LOCK-ALM--- Canvas Surface Mounted Door Hutch 36"Wx15"Dx40-7/8"H EF:Espresso ~:Solid Panel Doors (Std) EF:Espresso ~:Undecided Grain Direction LOCK:Locking Doors ALM:Aluminum ~:No Optional Paperslots ~:No Factory-Installed Task Light	656.15	656.15
2	2.00 Each	66-1572HU--EF--EF--LOCK-ALM--- Canvas Surface Mounted Door Hutch 72"Wx15"Dx40-7/8"H EF:Espresso ~:Solid Panel Doors (Std) EF:Espresso ~:Undecided Grain Direction LOCK:Locking Hutch Doors ALM:Aluminum ~:No Optional Paperslots ~:No Factory-Installed Task Light	1,200.65	2,401.30
3	1.00 Each	66-2436LF1--EF-EF--MITER-ABM-WMLR Canvas Modular Lateral File Ped 36"Wx23-1/4"Dx28-1/4"H EF:Espresso EF:Espresso ~:Undecided Grain Direction MITER:Vinyl Wrap Miter Fold Drawer Box Construction ABM:Aluminum Beam WMLR:Wire Management Left and Right	937.20	937.20
4	1.00 Each	66-2436TP--T-EF-UND----- Canvas Modular Cabinet Top 36"Wx24"Dx1"H T:Thermally Fused Laminate EF:Espresso UND:Undecided Profile Option ~:No Left Grommet/Power Selection ~:No Right Grommet/Power Selection ~:No Center Grommet/Power Selection	210.65	210.65
5	2.00 Each	68-2472KC--T-EF-UND-EF-EF--MITER-STD-ABM-- Canvas Kneedspace Credenza F/F 72"Wx24"Dx30"H T:Thermally Fused Laminate EF:Espresso UND:Undecided Profile Option EF:Espresso	1,532.30	3,064.60



Proposal

Sierra School Equipment Company
PO Box 80667
Bakersfield, CA 93380-0667
Phone: 661-399-2993
Fax: 661-399-0218
Email: sales@ssecinc.com
www.ssecinc.com

Order Number	118570
Date	12/15/2025
Customer PO No	
Customer Name	Hanford ESD
Account Rep	Griffin Landis
Project Number	
Terms	NET 30
Page	2 of 3

		EF:Espresso ~:Undecided Grain Direction MITER:Vinyl Wrap Miter Fold Drawer Box Construction STD:Standard Drawer Tracks ABM:Aluminum Beam ~:No Worksurface Grommet Selection		
7	2.00 Each	306009.05.04.C1 Cove with DaisyLink, 4 Power, (1) 2.4A reversible USB-A and (1) 60W USB-C Power Delivery ports, 1 telecom cutout (telecom plate purchased separately), Black finish, Circuit #1	298.76	597.52
8	2.00 Each	USB SURCHARGE 7.5% Material Surcharge for products containing USB circuit boards	22.41	44.82
9	2.00 Each	A-BL Blank Black Telecom Plate	4.41	8.82
10	1.00 Each	42-20AP1-72K 72" single circuit power infeed with molded plug for DaisyLink System, 20 amp	130.29	130.29
11	1.00 Each	42-FF-114 F/F Jumper	118.13	118.13

Order Sub-Total :	\$8,169.48
7.2500%-HANFORD-93230-6309-KINGS :	\$592.28
TOTAL ORDER :	\$8,761.76

PLEASE REVIEW THIS QUOTATION AND NOTIFY US PROMPTLY OF ANY CORRECTIONS REQUIRED. THANK YOU FOR THE OPPORTUNITY TO BE OF SERVICE.

A FINANCE CHARGE OF 1-1/2% PER MONTH WHICH IS AN ANNUAL PERCENTAGE RATE OF 18% WILL BE CHARGED ON ACCOUNTS PAST DUE.

Signature: _____ Name: _____ Title: _____ Date: _____



Proposal

Sierra School Equipment Company
PO Box 80667
Bakersfield, CA 93380-0667
Phone: 661-399-2993
Fax: 661-399-0218
Email: sales@ssecinc.com
www.ssecinc.com

Order Number	118570
Date	12/15/2025
Customer PO No	
Customer Name	Hanford ESD
Account Rep	Griffin Landis
Project Number	
Terms	NET 30
Page	3 of 3

SIERRA SCHOOL EQUIPMENT COMPANY TERMS AND CONDITIONS

Purchase and Sale

- All prices quoted shall remain valid for 30 days. Acceptance of the Seller's written quotation shall be evidenced by delivery of Buyer's written confirmation or written purchase order incorporating all of the provisions of Seller's quotation and these Terms and Conditions.
- A deposit of at least 50% of the invoice price of all goods and services may be required as a condition of order. The Seller shall render its invoice for balance due upon delivery and installation of the goods. Partial deliveries are to be paid upon presentation of invoice covering each partial shipment.
- Prices are subject to applicable federal, state, and local taxes. Buyers who are exempt from taxes shall provide the seller with copies of exemption certificates upon acceptance of this proposal.
- Balance of the purchase price is due according to the terms stated on the Invoice. Any invoiced amounts that are not paid when due shall bear a monthly service charge of 1.5% of the overdue amount (or an annual rate of 18%) until paid in full.
- Sales tax is included on the proposal and will be updated at time of delivery.

Delivery and Installation

- If requested by Buyer, delivery and installation at the job site will be provided so long as the site provides safe access and is free of obstacles to the proper installation of goods. Should installation require electric current, heat, lighting, hoisting, and or elevator, service shall be furnished without charge to Seller. Buyer shall cause to be provided adequate facilities for off-loading, staging, moving and handling of merchandise. Permits and licenses are the responsibility of the Buyer.
- Delivery and installation shall be made Monday through Friday during normal working hours (8:00am – 5:00pm) unless otherwise specified. Additional labor costs resulting from overtime work performed at Buyer's request shall be paid for by Buyer.
- Delivery times are predicated on factory scheduling. Times are subject to factory delays, transit time, strikes, etc.
- It is assumed under this proposal, unless noted otherwise, that the customer's project site will be ready to immediately receive product. Unless noted and agreed to otherwise, the project site is to be free of other trades and/or existing furniture and equipment, with clear access to the area where furniture is to be installed. If furniture is to be installed above or below the ground floor, an operational elevator must be available for use. Stair carry must be communicated prior at the time of proposal, and if not will be an additional charge. All orders must be accepted by the customer for delivery within 30 calendar days of receipt of the product. Any delays beyond 30 calendar days will result in Storage Charges and a Partial Billing for an agreed upon percentage of the projects total cost to cover material costs. The Completes Billing will be issued once the product has been delivered and installed. Storage Charges will be charged at the rate of \$1.50 per square foot of space utilized. Any additional labor caused by delays, excess handling, special equipment and storage not the direct fault of Sierra School Equipment Company or the Manufacturers, will be charged back to the client. Charges for storage and excess handling will be included on the Final Billing.
- INSPECTION ACCEPTANCE: Buyer agrees to complete an inspection of product upon receipt of product and inform immediately the Seller of any damage or product not conforming to the Purchase Order. Upon signing of the Delivery Receipt, the Buyer agrees that the product is in acceptable condition and completes the Purchase Order as requested.

Cancellation and Change

- Any modification to an accepted order must be mutually agreeable and are subject to the manufacturer's and Seller's approval. Changes must be made via revised purchase order, change order or signed and dated revised quotation.
- CONTRACT MERCHANDISE IS NOT RETURNABLE. Stock merchandise may be accepted for return based on manufacturer's policy. Items accepted for return may be subject to a 25% (or factory scheduled restocking charge plus freight charges).
- If delivery or installation is delayed at the request of Buyer, payment shall be due upon the date Seller is prepared to make delivery or accomplish installation. Further, if delivery or installation is delayed at the request of Buyer, Buyer shall pay any storage fees and freight and handling charges incurred by the Seller or, if said goods are stored by Seller, Buyer shall pay a reasonable storage charge.

Warranties and Claims

- Unless otherwise specified, all furniture is warranted by Seller to be free from defects in materials and workmanship for the period of time each manufacturer provides on its product from date of delivery. Manufacturer's warranties will apply with any charge for labor at the prevailing rates. It is expressly agreed that this warranty is in place and in lieu of all warranties of fitness and merchantability.
- All claims for shortage, damages or mis-shipped merchandise must be made in writing within five (5) days after the receiving date. In case of drop shipments where product is delivered without installation, Buyer will be responsible to file necessary freight claims in the event of damage.

Miscellaneous

- If any part of these Terms and Conditions is held by a court or tribunal of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired in any way.
- This agreement and all the rights and obligations of the parties shall be governed by the laws of the State of California. If Seller retains an attorney to enforce its rights under this agreement, Buyer agrees to pay reasonable attorneys fees and court costs.
- The Seller retains a security interest in the merchandise until it is fully paid. Buyer assumes all risk of loss of delivered product and shall not be released from any obligations under this agreement due to product loss, damage, or disrepair following delivery and acceptance. Buyer will provide information necessary for preparation of and will execute one or more Financing Statements upon request of Seller.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: December 30, 2025

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM: 23134:** New TK-K Classrooms at Monroe Elementary School - Change Order (8)**PURPOSE:**

Item No. 1:

BL #11R, COR #24: Exterior Student Toilet Room Revisions

ADD \$1,446.00

Reason: Owner Request

Item No. 2:

BL #17, COR #27: Tree Revisions

ADD \$4,752.00

Reason: Owner Request

Item No. 3:

BL #25, COR #23: Chain Link Gate Revisions

ADD \$2,142.00

Reason: Owner Request

Item No. 4:

COR #25: Sprinkler Allowance

DEDUCT (\$15,000.00)

Reason: Owner Request

Item No. 5:

BL #27, COR #26: Mulch Revisions

ADD \$5,740.00

Reason: Owner Request

Item No. 6:

BL #30, COR #28: Add Deadbolt to Decorative Metal Gate
ADD \$1,055.00

Reason: Field Conditions; Owner Request

Item No. 7:

COR #29: Credit for Striping
DEDUCT (\$250.00)

Reason: Owner Request

FISCAL IMPACT:

- TOTAL ADDS: \$15,135.00
- TOTAL DEDUCTS: \$-15,250.00
- **TOTAL THIS CHANGE ORDER: \$-115.00**

RECOMMENDATIONS:

Approve Change Order (8) for:

- New TK-K Classrooms at Monroe Elementary School

7/07

ADM-018

CHANGE ORDER

NO. 08

TO: Oral E. Micham Inc.
P. O. Box 745
Woodlake, CA 93286

DATE: December 24, 2025
CHANGE ORDER NO.: Eight
PROJECT NO.: 23134

PROJECT: New TK Classrooms at Monroe Elementary School
Hanford Elementary School District

THE CONTRACT IS CHANGED AS FOLLOWS:

See attached Exhibit "A" for Description of Work.

TOTAL ADDS / (DEDUCTS): (\$9,150.00)

TOTAL THIS CHANGE ORDER: (\$115.00)

Attachments: None

The Contractor agrees that this resolution constitutes a final accord and satisfaction of the Contractor's rights with respect to this change order.

The original Contract Sum was.....	\$5,481,000.01
Net change by previous Change Orders	\$249,379.00
The Contract Sum prior to this Change Order was.....	\$5,730,379.01
The Contract Sum will be changed by this Change Order	(\$115.00)
The new Contract Sum including this Change Order will be	\$5,730,264.01

The Contract Time will be ~~(increased)~~ ~~(decreased)~~ **(unchanged) ZERO DAYS** (0) days
The Date of Completion as of the date of this Change Order therefore is Nov. 1, 2025

Contractor: 
Steve Tindle, Vice President
Oral E. Micham Inc.

Date: 12/24/25

Architect: 
J. Ryan Morrelli, Architect
Mangini Associates, Inc.

Date: 12.24.2025

Owner: _____
Joy Gabler, Superintendent
Hanford Elementary School District

Date: _____

**CHANGE ORDER NO. 8
NEW TK CLASSROOMS AT MONROE ES**

EXHIBIT "A"

Description of Work

<u>Item No. 1:</u>	BL #11R, COR #24: Exterior Student Toilet Room Revisions	ADD \$1,446.00
	Reason: Owner Request.	
<u>Item No. 2:</u>	BL #17, COR #27: Tree Revisions	ADD \$4,752.00
	Reason: Owner Request.	
<u>Item No. 3:</u>	BL #25, COR #23: Chain Link Gate Revisions	ADD \$2,142.00
	Reason: Owner Request.	
<u>Item No. 4:</u>	COR #25: Sprinkler Allowance.	DEDUCT (\$15,000.00)
	Reason: Owner Request.	
<u>Item No. 5:</u>	BL #27, COR #26: Mulch Revisions	ADD \$5,740.00
	Reason: Owner Request.	
<u>Item No. 6:</u>	BL #30, COR #28: Add Deadbolt to Decorative Metal Gate	ADD \$1,055.00
	Reason: Field Conditions; Owner Request	
<u>Item No. 7:</u>	COR #29: Credit for Striping	DEDUCT (\$250.00)
	Reason: Owner Request.	

TOTAL ADDS \$15,135.00
TOTAL DEDUCTS (\$-15,250.00)
TOTAL THIS CHANGE ORDER (\$-115.00)

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: January 5, 2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM:**

(Ratify) Professional Land Surveying Services Agreement for the **Modernization at Monroe Elementary School from Lane Engineers, Inc.** (Amendment No. 1)

PURPOSE:

To ensure compliance with California state regulations and standards, the District must engage professional consultants, such as engineers, when designing and constructing DSA-approved school facilities. This requirement, outlined in Education Code §§17280–17317, ensures that all construction plans adhere to Title 24 of the California Code of Regulations and are overseen by qualified professionals. This measure is essential for maintaining the integrity, safety, and quality of our school infrastructure projects.

FISCAL IMPACT:

Original Agreement: \$23,500

Amendment No. 1 (Additional Services): \$6,000

Net Change: \$6,000**New Total Agreement: \$29,500****RECOMMENDATIONS:**

(Ratify) Approve Professional Land Surveying Services Agreement for the Modernization at Monroe Elementary School from Lane Engineers, Inc. (Amendment No. 1).

PROFESSIONAL SERVICES AGREEMENT- AMENDMENT NO.1

This Amendment is intended to modify the Scope of Services and associated fees for Topographic & Boundary Survey for the Modernization of Monroe Elementary School Project, Lane Engineers' Project Number 24289.1. All terms, conditions, and scope of services of the original Agreement dated May 12th, 2025 shall remain unless specifically modified herein.

Date: December 2, 2025
Client: Hanford Elementary School District
Project: Topographic & Boundary Survey for the Modernization of Monroe Elementary School
Lane Project No. 24289.1
Location: 300 Monroe Drive
Hanford, CA. (APN: 008-301-008)

SCOPE OF ADDITIONAL SERVICES

The additional fee noted below includes services for the following items:

1. Stormwater Pollution Prevention Plan to obtain Erosivity Waiver from California Water Resources Control Board:
 - Due to the project's small size and the short construction timeline, this proposal assumes that an Erosivity Waiver will be obtained. This waiver will exempt the project from the full requirements of California's Construction General Permit for Storm Water Discharges Associated with Construction and Land Disturbance Activities.
 - Assist Owner/Developer in setting up an account on the State's Storm Water Multiple Application and Report Tracking System (SMARTS).
 - Lane Engineers, Inc. (LEI) will complete the Notice of Intent (NOI) on the SMARTS system.
 - LEI will develop a Water Pollution Control Drawing with Best Management Practice details as required by the State Water Resources Control Board.

Note: Upon completion of the bidding process and commencement of construction all obligations for BMP implementation will become the responsibility of the General Contractor. The contractor will be responsible for maintaining all site BMP's to meet the requirements of the Construction General Permit

Special Notes

Items Excluded:

- SWPPP Implementation and Record Keeping During Construction
- Dust Control Plan, Permit, and Documentations/Applications and Implementation During Construction
- Completing Air Pollution Control District Construction Notification Form
- Agency Fees or application fees (i.e. City, County, etc.)
- Copies and Prints, except for internal office use
- Indirect Source Review as required by SJVAPCD Rule 9510
- Any work not specifically included in the scope of services

Additional Notes

1. All drawings prepared by Lane Engineers, Inc. will be computer drafted using AutoCAD R2023 or later. Lane Engineers, Inc. drawing standards will be used. All relevant computer drawings prepared by the Architect shall be made available to Lane Engineers, Inc.
2. Fees for additional services, if required, will be based on the current fee schedule at the time the work is done. Fee schedule is subject to change without notice. Our current fee schedule is attached for reference.

FEE(S)

Additional Services [Item 1 above] \$6,000.00

Approved by:

Lane Engineers, Inc.

By: Signed by:
Aaron Oliver
B5E16E8196554A7...
Aaron Oliver, Vice President
Name & Title

Hanford Elementary School District

By: Signed by:
DANIEL PIEROTTE
F9C7D834F8D34AD...
DANIEL PIEROTTE, Director of Facilities
Name & Title

Date: 12/3/2025

Date: 12/3/2025

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE:

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM:**

(Ratify) Professional Land Surveying Services Agreement for the **Modernization at Jefferson Academy** provided by **Lane Engineers, Inc.** (Amendment No. 1)

PURPOSE:

To ensure compliance with California state regulations and standards, the District must engage professional consultants, such as engineers, when designing and constructing DSA-approved school facilities. This requirement, outlined in Education Code §§17280–17317, ensures that all construction plans adhere to Title 24 of the California Code of Regulations and are overseen by qualified professionals. This measure is essential for maintaining the integrity, safety, and quality of our school infrastructure projects.

FISCAL IMPACT:

- Original Agreement: \$17,600
- Amendment No. 1 (Additional Services): \$6,500
- **Net Change: \$6,500**
- **New Total Agreement: \$24,100**

RECOMMENDATIONS:

(Ratify) Approve Professional Land Surveying Services Agreement for the Modernization at Jefferson Academy provided by Lane Engineers, Inc. (Amendment No. 1).

PROFESSIONAL SERVICES AGREEMENT- AMENDMENT NO.1

This Amendment is intended to modify the Scope of Services and associated fees for Topographic Survey at Jefferson Academy Project, Lane Engineers' Project Number 25158. All terms, conditions, and scope of services of the original Agreement dated May 29th, 2025 shall remain unless specifically modified herein.

Date: November 21, 2025
Client: Hanford Elementary School District
Project: Topographic Survey at Jefferson Academy
Lane Project No. 25158
Location: 1264 Middleton Street
Hanford, CA. (APN: 010-092-001)

SCOPE OF ADDITIONAL SERVICES

The additional fee noted below includes services for the following items:

1. Additional Topographic Survey

- Conduct additional topographic survey for limits attached as Exhibit 'A.' Level of detail for topographic survey will be consistent with previously surveyed area per original agreement.
- Determine existing utilities on Whitmore St. and Malone St. beyond the additional limits by locating visible utility features such as valves, boxes, meters, and manholes to verify utility alignments and coordinate inclusion of these utilities within the new survey limits.

FEE(S)

Additional Services [Item 1 above] \$6,500.00

Approved by:

Lane Engineers, Inc.

Signed by:
By: Aaron Oliver
B5E16E8198554A7...
Aaron Oliver, Vice President
Name & Title

Hanford Elementary School District

Signed by:
By: DANIEL PIEROTTE
F9C7D634F8D34AD...
DANIEL PIEROTTE, Director of Facilities
Name & Title

Date: 11/21/2025

Date: 11/24/2025

EXHIBIT 'A'



NORTH



HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: January 16, 2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026**

ITEM: Proposal from **Stephen L. Hahn Inspection** for Inspection Services for the **Monroe Modernization Project - MAI Project No: 24043**

PURPOSE: To ensure compliance with California state regulations and standards, it is necessary for the school district to engage professional consultants, such as engineers, environmental specialists, and certified inspection and testing agencies, when designing and constructing Division of the State Architect (DSA)-approved school facilities. In accordance with Education Code §§ 17280–17317 and the building standards outlined in Title 24 of the California Code of Regulations, all school construction and modernization projects must be supervised, inspected, and tested by qualified professionals. This process ensures that plans and construction meet safety, structural, and environmental requirements, thereby protecting the health and well-being of students, staff, and the broader community.

FISCAL IMPACT: Proposal fees are billed at **\$75.00 per hour**, with a **two-hour minimum per visit**, payable on a monthly basis. Total inspection costs will be determined by the number of site visits and the hours required to close out the project.

RECOMMENDATIONS: **Approve** proposal from **Stephen L. Hahn Inspection** for Inspection Services for the Monroe Modernization Project - MAI Project No: 24043



Stephen L. Hahn Inspection
1945 N. Bordeaux Way
Hanford, CA 93230
Cell: (559) 816-3676

DSA Certified Class 1 Inspector
Certification # 4638

128

Mr. Daniel Pierotte

Hanford Elementary School District

714 N. White street

Hanford, Ca 93230

RE: Modernization @ Monroe ES DAS App. 02-123247

Inspection Services Proposal

Dear Daniel

Thanks for the opportunity again to be of service to the district. Stephen L. Hahn Inspection proposes inspection services, on the above mentioned project, contingent on my continued good health, DSA and architects approval, for \$75.00 per hour with a 2 hr. minimum per visit, payable monthly.

If you have any questions regarding this proposal, Please contact me at 559-816-3676 or email @ shahn1945@comcast.net

Sincerely

Stephen L. Hahn

Stephen L. Hahn Inspections 4-2-2025

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: January

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM:** Proposal from **DC Inspections, Inc** for Construction & Testing Services for the **Monroe Modernization Project - MAI Project No: 24043**

PURPOSE: To ensure compliance with California state regulations and standards, it is necessary for the school district to engage professional consultants, such as engineers, environmental specialists, and certified inspection and testing agencies, when designing and constructing Division of the State Architect (DSA)-approved school facilities. In accordance with Education Code §§ 17280–17317 and the building standards outlined in Title 24 of the California Code of Regulations, all school construction and modernization projects must be supervised, inspected, and tested by qualified professionals. This process ensures that plans and construction meet safety, structural, and environmental requirements, thereby protecting the health and well-being of students, staff, and the broader community.

FISCAL IMPACT: Proposal Fees: **Total \$25,600.00****RECOMMENDATIONS:** **Approve** proposal from **DC Inspections, Inc** for Construction & Testing Services for the Monroe Modernization Project - MAI Project No: 24043

7/07

ADM-018

December 11, 2025

Hanford Elementary School District

714 N. White Street
Hanford, Ca, 93230

RE: Monroe Elementary Modernization Classroom Wing

**714 N. White Street
Hanford, CA 93230**

Dear Daniel Pierotte,

We are pleased to submit to you this proposal for the above referenced project. This amount does not include overtime after 8 hours a day or weekend rates. Below is a proposal for the upcoming project that provides a breakdown of inspections, testing and costs.

<i>Inspection / Testing Services</i>	<i>Qty</i>	<i>Unit Price</i>	<i>Total</i>
Phase 2 - 04/2026-08/2026 Building A and Building A1			
Compaction Testing	8	\$120.00	\$960.00
Concrete Placement & Sampling Inspection	8	\$120.00	\$960.00
Concrete Batch Plant Inspection	4	\$120.00	\$480.00
Post Installed Anchor Inspection	24	\$120.00	\$2,880.00
Material Identification/Tagging Reinforcing	8	\$120.00	\$960.00
Phase 3 - 06/2026-08/2026- Site Work			
Compaction Testing-6 trips	24	\$120.00	\$2,880.00
Phase 4 - 08/2026-11/2026 Building B and Building C			
Compaction Testing	8	\$120.00	\$960.00
Concrete Placement & Sampling Inspection	8	\$120.00	\$960.00
Concrete Batch Plant Inspection	4	\$120.00	\$480.00
Material Identification/Tagging Reinforcing	8	\$120.00	\$960.00
Post Installed Anchor Inspection	24	\$120.00	\$2,880.00
Phase 5 - 11/2026-02-/2027 Building D and Building E			
Compaction Testing	8	\$120.00	\$960.00
Concrete Placement & Sampling Inspection	8	\$120.00	\$960.00
Concrete Batch Plant Inspection	4	\$120.00	\$480.00
Material Identification/Tagging	8	\$120.00	\$960.00
Post Installed Anchor Inspection	24	\$120.00	\$2,880.00

LAB

Sample Pickup	8	\$120.00	\$960.00
Concrete Cylinder Compression Test	30	\$35.00	\$1,050.00
Reinforcing Steel Yield, Tensile, Elongation, and Bend Test (#3 thru #8)	6	\$165.00	\$990.00
Maximum Density Optimum Moisture Curve	4	\$250.00	\$1,000.00
		Total Amount -	\$25,600.00

Should you have any questions please feel free to call. We look forward to hearing from you.

Respectfully submitted,

DC Inspections, Inc

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: January 16, 2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM: Monroe Elementary Modernization Project – MAI Project No. 24043 – Lowest Responsive and Responsible Bid Submitted by Oral E. Micham Construction**

PURPOSE: The purpose of this item is to present the results of the formal competitive bidding process conducted for the Monroe Elementary Modernization Project (MAI Project No. 24043) and to obtain Board approval to award a construction contract to the lowest responsive and responsible bidder in accordance with **California Public Contract Code §20111**, which requires school districts to publicly advertise, solicit, and award contracts for public works construction through a formal bid process. This is in an effort to ensure compliance with state procurement requirements and allow the District to proceed with the planned modernization work at Monroe Elementary School.

FISCAL IMPACT: Base Bid \$7,282,000

RECOMMENDATIONS: Approve the award of the Monroe Elementary Modernization Project (MAI Project No. 24043) to Oral E. Micham Construction as the lowest responsive and responsible bidder and authorize the Superintendent or designee to execute all necessary documents to proceed with the project.

BID TABULATION

MANGINI ASSOCIATES INC.

PROJECT: Monroe Elementary Modernization
BID OPENING LOCATION: 714 N. White Stret, Hanford, CA (District Office)
OWNER: Hanford Elementary School District

ISSUE DATE: January 15, 2025
BID DATE: January 14, 2025
MAI PROJECT NO.: 24043

Bidders	Bid Form Executed	Addenda Received		Bid Form Attachments												Base Bid		
		1	2	Bid Bond	Subcontractor / DIR	Non-Collusion	Workman's Comp	Fingerprinting	Sufficient Fund Declaration	Drug Free Cert.	Alcohol & Tobacco Free	Non Contract Sanctioned Cert	CARB Compliance	Roof Project Cert.	DVBE - Due within 24 hours			
Ardent General Inc. 2960 N. Burl Avenue Fresno, CA 93727	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	7,822,000.00
Davis Moreno Construction 4720 N. Blythe Fresno, CA 93722	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	7,699,000.00
Marko Construction 3675 East Jensen Avenue Fresno, CA 93725	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	7,826,595.00
Oral E. Micham Construction P.O. Box 745 Woodlake, CA 93286	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	7,282,000.00
Aventus NV Inc 1600 Carse Drive Boulder City, NV 89005	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	8,950,713.00
BDM Inc 240 N. 12th Avenue Box 306 Hanford, CA 93230	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	8,225,785.00
4 C Global Inc./ 4Creeks Builds 324 S. Santa Fe, Suite A Visalia, CA 93292	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	\$	8,170,032.00
GCB1/GC Builders 3003 N. Monroe Avenue Fresno, CA 93723																		* Bid shall be disregarded. Bidder does not meet prequalification requirements.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: Daniel Pierotte

DATE: January 16, 2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: **January 28, 2026****ITEM: Amendment No. 1 – Professional Services Agreement, Project No. 25058**

PURPOSE: Architectural services under Amendment No. 1 reflect the expanded project scope and updated requirements for the modernization and plaster replacement work at **Washington Elementary School, JFK Junior High School, Lee Richmond Elementary School, and MLK Junior High School**. This amendment incorporates a full DSA-regulated modernization project at Washington Elementary and additional non-DSA repair scopes at the other three campuses, all intended to be bid under a single general construction contract.

FISCAL IMPACT: The original architectural services fee was estimated at \$59,000. Amendment No. 1 updates the fee to \$82,460.05, **resulting in an increase of \$23,460.05**

RECOMMENDATIONS: Approve Amendment No. 1 to the Professional Services Agreement with Mangini & Associates, Inc. for Project No. 25058.

**AMENDMENT #1 TO AGREEMENT (PO #262270) BETWEEN
OWNER AND ARCHITECT FOR**

**NEW SOFFIT / WALL PANELS AT
WASHINGTON ELEMENTARY SCHOOL
AND LIMITED PLASTER REPLACEMENT AT
JFK JUNIOR HIGH, LEE RICHMOND ELEM
AND MLK JUNIOR HIGH SCHOOLS**

AGREEMENT made as of December 9, 2025 (date of original signed agreement)

BETWEEN the **Owner** (hereafter referred to as Owner):

HANFORD ELEMENTARY SCHOOL DISTRICT
714 North White Street
Hanford, CA 93232

and the **Architect** (hereafter referred to as Architect):

MANGINI ASSOCIATES INC.
4320 W. Mineral King Avenue
Visalia, CA 93291

For the following **Projects**:

NEW SOFFIT / WALL PANELS AT WASHINGTON ELEMENTARY SCHOOL

2245 Fairmont Drive
Hanford, California 93230

LIMITED PLASTER REPLACEMENT AT JOHN F. KENNEDY JUNIOR HIGH SCHOOL

1000 Florinda Street
Hanford, California 93230

LIMITED PLASTER REPLACEMENT AT LEE RICHMOND ELEMENTARY SCHOOL

939 Katie Hammond Street
Hanford, California 93230

LIMITED PLASTER REPLACEMENT AT MARTIN LUTHER KING JR. JUNIOR HIGH SCHOOL

820 Hume Avenue
Hanford, California 93230

Is amended as follows:

1.2.1 A modernization project that includes a DSA project at Washington Elementary School and Non-DSA work at JFK Junior High, Lee Richmond Elementary and MLK Junior High. The intent is for the projects to all be bid together under one general construction contract.

The scope at Washington mainly consists of replacing the existing cement plaster soffit panels (previously removed by the Owner) with new metal soffit panels. Some additional related work will also be included: limited plaster removal at walls and replacement with new metal wall panels, framing repairs, new attic access doors and associated framing, replacing existing exterior soffit light fixtures, adding approximately 6 new exterior soffit light fixtures, rough in for nine existing and two new camera locations, concrete work at the CMU planters and miscellaneous plumbing repairs at failing downspout piping within the attics. The project is subject to full DSA review and may include some ADA accessibility improvements.

The scope at JFK Junior High, Lee Richmond Elementary and MLK Junior High Schools is very limited plaster soffit demolition, replacement with new plaster and painting the new plaster to match the existing.

1.3.1 The Owner's budget for the Project is \$925,000 based on the Architect's preliminary Project Budget Summary dated 1/15/2026.

1.3.2 The initial Cost of the Work for the Project as defined in Section 6.1 is based on \$695,304.82.

11.1.2 Initial Basic Services Compensation: The calculation of the Initial Basic Services Compensation shall be based on the application of the initial Cost of the Work to the OPSC Sliding Scale as follows:

COMPENSATION CALCULATION				
Fee Basis	% Fee	Const. Cost	Fee	
500,000	12.0%	\$ 500,000.00	\$	60,000.00
500,000	11.5%	\$ 195,304.82	\$	22,460.05
1,000,000	11.0%	\$ -	\$	-
4,000,000	10.0%	\$ -	\$	-
4,000,000	9.0%	\$ -	\$	-
Remainder	8.0%	\$ -	\$	-
Probable Construction Cost →		\$ 695,304.82		
		Fee Sub-total →	\$	82,460.05
Initial Basic Services Compensation →			\$	82,460.05

This represents a fee increase of \$38,416.40 (\$82,460.05 amended contract - \$44,043.65 original contract).

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of January 15, 2026.

OWNER
HANFORD ELEMENTARY SCHOOL DISTRICT

ARCHITECT
MANGINI ASSOCIATES INC.

By: _____
 Joy Gabler, Superintendent

By:  _____
 J. Ryan Morrelli, President, C33128

PROJECT BUDGET SUMMARY

PROJECT: New Soffit / Wall Panels at Washington, Plaster Replacement at JFK, MLK and Richmond
CLIENT: Hanford Elementary School District
PHASE: Construction Documents
PROJ. NO.: 25058
DATE: 1.15.2026

A. SITE		
1.	Geohazard Report	\$ -
2.	Phase 1 - Environmental Site Assessment / Phase 2 - Sampling Activities	\$ -
3.	Preliminary Endangerment Assessment	\$ -
4.	DTSC Fees and Response Action	\$ -
5.	Hazardous Material Investigation (asbestos, lead, Pcb, Ocp)	\$ -
6.	Geotechnical Investigation / Report	\$ -
7.	Topographic Survey	\$ -
8.	Utility Connection Fees (power, water, storm drain, gas, sewer, telephone, cable TV)	\$ -
9.	Legal Fees	\$ -
10.		
SITE SUBTOTAL →		\$ -
B. DESIGN AND APPROVAL		
1.	Architect's Fee (Modernization) - Based on OPSC Sliding Scale and Item C.13 below	\$ 82,460.05
2.	Architect's Reimbursable Costs (Mileage, Bidding Documents Reproduction)	\$ 10,000.00
3.	DSA Review Fee	\$ 10,000.00
4.	CDE Review Fee	\$ -
5.	CGS Review Fee	\$ -
6.	City / County Review / Inspection Fee	\$ -
7.	Health Department Review Fee	\$ -
8.		
DESIGN AND APPROVAL SUBTOTAL →		\$ 102,000
C. PROBABLE CONSTRUCTION COST - BY GENERAL CONTRACTOR		
1.	General Conditions	\$ 30,000.00
2.	Plaster Soffit Demolition - Already Complete	\$ -
2a.	John F. Kennedy Jr. High - Plaster Soffit Remove and Replace (1,082 sf x \$30/sf)	\$ 32,460.00
2b.	Lee Richmond Elementary - Plaster Soffit Remove and Replace (~80 sf)	\$ 5,000.00
2c.	Martin Luther King Jr., Jr. High - Plaster Soffit Remove and Replace (370 sf x \$30/sf)	\$ 11,100.00
3.	Framing Repairs (2 framer crew - 1 week - plus materials)	\$ 17,000.00
4.	Frame in New Access Doors	\$ 5,800.00
5.	New 22x36 access panels (4+4+3+3+3 = 17 total)	\$ 13,600.00
6.	New Metal Soffit Panels - Berridge FW-12, 22 ga x 12" x 1-1/2" (10,000 sf x \$22/sf)	\$ 220,000.00
6a.	Plaster Demolition at Walls (10,300 sf x \$5/sf)	\$ 51,500.00
6b.	New Metal Wall Panels - Exposed Fastener (10,300 sf x \$17/sf)	\$ 175,100.00
7.	New double layer 5/8" gyp board at Building "A" soffit for 1 hr rating	\$ 29,088.00
8.	Replace Existing Soffit Lights with New (36 ea x \$275/ea)	\$ 9,900.00
9.	Install Conduit, Boxes and CAT 6 in Attics for Cameras (9 ea x \$750/ea)	\$ 6,750.00
10.	Misc. plumbing repairs at drains in attics	\$ 5,000.00
11.	Provide concrete caps at 3 raised CMU planters East side of Cafeteria (630 sf x \$45/sf)	\$ 28,350.00
12.	Overhead, Bond, Insurance, Etc. 9%	\$ 54,656.82
13.		
PROBABLE CONSTRUCTION COST SUBTOTAL →		\$ 695,304.82
14.	Construction Contingency 10%	\$ 69,530.48
15.		
PROBABLE CONSTRUCTION COST W/ CONTINGENCIES SUBTOTAL →		\$ 764,835
D. OWNER PROVIDED CONSTRUCTION AND TESTING		
1.	Data / Communications by Owner	\$ -
2.	Intrusion Alarm by Owner	\$ -
3.	Hazardous Materials Removal by Owner	\$ -
4.	Construction Testing / Special Inspection	\$ -
5.	Inspector of Record	\$ 12,000.00
6.	Commissioning Agent	\$ -
7.	SWPPP, Dust Control Plan, Indirect Source Review	\$ -
8.	Fixtures, Furniture and Equipment	\$ -
9.	Bid Advertising	\$ 2,500.00
10.		
OWNER PROVIDED CONSTRUCTION AND TESTING SUBTOTAL →		\$ 14,500
Budget Contingency (5%) →		\$ 44,000
TOTAL PROJECT BUDGET →		\$ 925,000

Evaluation of the Owner's project budget represents Architect's judgment as a design professional familiar with the construction industry. Architect cannot and does not warrant or represent that actual costs will not vary from this budget summary.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy Gabler

FROM: Robert Heugly

DATE: January 16, 2026

For: Board Meeting
 Superintendent's Cabinet

For: Information
 Action

Date you wish to have your item considered: January 28, 2026

ITEM:

Receive for action: The California School Accountability Report Cards (SARCs)

Hamilton Elementary	Roosevelt Elementary
Jefferson Academy	Simas Elementary
Martin Luther King Elementary	Washington Elementary
Lincoln Elementary	John F. Kennedy Jr. High
Monroe Elementary	Woodrow Wilson Jr. High
Lee Richmond Elementary	Community Day School

PURPOSE:

California schools annually provide information to the community to allow public comparison of schools for student achievement, environment, resources & demographics. Additionally, the SARCs contain information that is reported on the California School Dashboard's *Local Indicators*.

SARCS are available to the public online at the district's website, each individual school's website, and at the California Department of Education website. Paper copies of SARCS are available in the school office or at the district office upon request.

<https://www.hanfordesd.org/departments/categorical-programs/school-accountability-report-card>

FISCAL IMPACT:

Providing information to the community in the form of SARCS is a requirement of receiving funding under the Local Control Funding Formula

RECOMMENDATION: Approve the SARCs

HANFORD ELEMENTARY SCHOOL DISTRICT
Human Resources Department
AGENDA REQUEST FORM

TO: Joy C. Gabler
FROM: Jaime Martinez
DATE: January 16, 2026
RE: (X) Board Meeting
() Superintendent's Cabinet
() Information
(X) Action

DATE YOU WISH TO HAVE YOUR ITEM CONSIDERED: **January 28, 2026**

ITEM: Consider approval of personnel transactions and related matters.

PURPOSE:

a. Employment

Classified

- Margarita Barragan, Food Service Worker II – 3.0 hrs., Wilson, effective 12/08/25
- Edith Celis, Special Circumstance Aide – 5.75 hrs., Richmond, effective 12/09/25
- Amalia Gamboa, Special Circumstance Aide – 5.75 hrs., Simas, effective 12/11/25
- Trinity Garcia, Food Service Worker I – 3.5 hrs., Monroe, effective 12/15/25
- Ava Holmes, READY Program Tutor – 4.5 hrs., Jefferson, effective 01/12/26
- Maria Margosian, Food Service Worker II – 3.0 hrs., Wilson, effective 12/11/25
- Cathy Phovangsouvanh, Food Service Utility Worker, Food Services, effective 12/11/25
- Valerie Rojas, Food Service Worker I – 3.25 hrs., King, effective 12/11/25
- Brenda Salcedo, Special Education Aide – 5.0 hrs., Wilson, effective 12/16/25
- Michelle Saucedo, READY Program Tutor – 4.5 hrs., Simas, effective 01/12/26

More Hours/Days

- Alejandra Leon, from Food Service Worker II – 2.5 hrs., Kennedy, to Food Service Worker II – 3.0 hrs., Kennedy, effective 12/08/25

- Izumi Nakazawa, from Food Service Worker II – 2.5 hrs., Kennedy, to Food Service Worker II – 3.0 hrs., Kennedy, effective 12/08/25

Temporary Employees/Substitutes

- Delila Izquierdo, Substitute Yard Supervisor, effective 01/13/26
- Anessa Valdivia, Substitute Yard Supervisor, effective 12/10/25

b. Resignations

Classified

- Ryan Allen, Substitute Licensed Vocational Nurse, effective 10/22/25
- Karen Bautista, READY Program Tutor – 4.5 hrs., Jefferson, effective 01/01/26
- Jadon Guillen, READY Program Tutor – 4.5 hrs., Simas, effective 01/30/26
- Savannah Juarez, READY Program Tutor – 4.5 hrs., Simas, effective 12/19/25
- Kyle Martinez, READY Program Tutor – 4.5 hrs., King, effective 01/30/26
- Raul Mata, Substitute Yard Supervisor, effective 01/14/26
- Anadalila Mendoza Martinez, READY Program Tutor – 4.5 hrs., Simas, effective 12/19/25
- AnaSofia Quezada, READY Program Tutor – 4.5 hrs., Roosevelt, effective 01/01/26
- Laurencine Rosa, Substitute Yard Supervisor, effective 12/11/25

Termination due to Failure to Complete Mandatory Training

- Shelby Green, Substitute Yard Supervisor, effective 09/25/25
- Yavilex Ledezma, Substitute Bilingual Clerk Typist I, Paraprofessional (TK/K), Translator: Oral Interpreter and Translator: Written Translator, effective 05/21/25
- Ileana Molina, Substitute READY Program Tutor, effective 06/05/25
- Andrea Muñoz, Substitute Licensed Vocational Nurse, effective 09/08/25
- Khaila Chariel San Juan, Substitute Yard Supervisor, effective 04/07/25
- Mishaelynn Stephens, Substitute READY Program Tutor, effective 05/22/25
- Alexandria Stoll, Substitute Yard Supervisor, effective 02/05/25
- Bethany Temores, Substitute READY Program Tutor, effective 11/13/24
- Miguel Torres Rodriguez, Substitute READY Program Tutor, Translator: Oral Interpreter and Translator: Written Translator, effective 11/26/24
- Daisy Wallace, Substitute Licensed Vocational Nurse (Bilingual), effective 08/13/25
- Maria Yopez Rodriguez, Substitute Bilingual Clerk Typist I, effective 06/04/25
- Alyssa Zuniga Jimenez, Substitute Yard Supervisor, effective 6/6/25

c. Volunteers

Name

Paige Coulstring

School

Hamilton

Maria T Flores
Lashay Gilmore
Manuel Hernandez
Michael Herrera
Yessenia Toscano
Tammy Gonzales
Leah Patrick
Susana Pedreiro

Jefferson
Jefferson
Jefferson
Jefferson
Jefferson
Monroe
Monroe
Monroe

RECOMMENDATION: Approve.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider acceptance of the audit report.

PURPOSE:

Education code 41020.3 requires the governing board of each local educational agency (LEA) to review, at a public meeting, the annual audit of the LEA for the prior year by January 31.

There was one finding related to operating the Expanded Learning Opportunity Program (ELOP) for fewer than the required 30 days.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Accept the audit report.

Financial Statements
June 30, 2025

Hanford Elementary School District

Hanford Elementary School District

Table of Contents

June 30, 2025

Independent Auditor’s Report	1
Management’s Discussion and Analysis	5
Government-Wide Financial Statements	
Statement of Net Position	14
Statement of Activities.....	15
Government Fund Financial Statements	
Balance Sheet – Governmental Funds	16
Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position	17
Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds	18
Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental Funds to the Statement of Activities	20
Proprietary Fund Financial Statements	
Statement of Net Position – Proprietary Funds.....	22
Statement of Revenues, Expenses, and Changes in Net Position – Proprietary Funds.....	23
Statement of Cash Flows – Proprietary Funds.....	24
Notes to Financial Statements.....	25
Required Supplementary Information	
Budgetary Comparison Schedule – General Fund	67
Schedule of Changes in the District’s Total OPEB Liability and Related Ratios	68
Schedule of the District’s Proportionate Share of the Net OPEB Liability – MPP Program.....	70
Schedule of the District’s Proportionate Share of the Net Pension Liability – CalSTRS	72
Schedule of the District’s Proportionate Share of the Net Pension Liability – CalPERS	73
Schedule of the District’s Contributions – CalSTRS.....	74
Schedule of the District Contributions – CalPERS.....	75
Notes to Required Supplementary Information	76
Supplementary Information	
Schedule of Expenditures of Federal Awards	78
Schedule of Average Daily Attendance.....	80
Schedule of Instructional Time	81
Reconciliation of Annual Financial and Budget Report with Audited Financial Statements	82
Schedule of Financial Trends and Analysis	83
Combining Balance Sheet – Non-Major Governmental Funds	84
Combining Statement of Revenues, Expenditures, and Changes in Fund Balances – Non-Major Governmental Funds.....	85
Notes to Supplementary Information.....	86
Other Information	
Local Education Agency Organization Structure (Unaudited)	88
Independent Auditor’s Reports	

Hanford Elementary School District

Table of Contents

June 30, 2025

Independent Auditor’s Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with *Government Auditing Standards* 89

Independent Auditor’s Report on Compliance for the Major Federal Program; Report on Internal Control Over Compliance Required by the Uniform Guidance 91

Independent Auditor’s Report on State Compliance and on Internal Control Over Compliance 94

Schedule of Findings and Questioned Costs

 Summary of Auditor’s Results..... 98

 Financial Statement Findings 100

 Federal Awards Findings and Questioned Costs..... 101

 State Compliance Findings and Questioned Costs..... 102

 Summary Schedule of Prior Audit Findings..... 104

Independent Auditor's Report

To the Governing Board
Hanford Elementary School District
Hanford, California

Report on the Audit of the Financial Statements

Opinions

We have audited the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of the Hanford Elementary School District (the District), as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, each major fund, and the aggregate remaining fund information of the Hanford Elementary School District, as of June 30, 2025, and the respective changes in financial position, and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (*Government Auditing Standards*). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Adoption of New Accounting Standard

As discussed in Note 15 to the financial statements, the District has adopted the provisions of Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences* for the year ended June 30, 2025. Accordingly, a restatement has been made to the governmental activities net position as of July 1, 2024, to restate beginning net position. Our opinions are not modified with respect to this matter.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the management's discussion and analysis, budgetary comparison information, schedule of changes in the District's net OPEB liability and related ratios, schedule of the District's proportionate share of the net OPEB liability – MPP program, schedule of the District's proportionate share of the net pension liability - CalSTRS, schedule of the District's proportionate share of the net pension liability - CalPERS, schedule of the District's contributions - CalSTRS, and schedule of the District's contributions - CalPERS be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with GAAS, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the District's basic financial statements. The Schedule of Expenditures of Federal Awards, as required by Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards*, combining non-major governmental fund financial statements, and other supplementary information listed in the table of contents are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the Schedule of Expenditures of Federal Awards, combining non-major governmental fund financial statements, and other supplementary information listed in the table of contents are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Information

Management is responsible for the other information included in the financial statements. The other information comprises the Local Education Agency Organization Structure but does not include the basic financial statements and our auditor's report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated December 11, 2025 on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, grant agreements, and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control over financial reporting and compliance.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Fresno, California
December 11, 2025

Hanford Elementary School District



714N. White Street
P.O. Box 1067
Hanford, CA 93232

(559) 585-3600

Superintendent
Joy C. Gabler

Governing Board
Robert "Bobby" Garcia
Jeff Garner
Lupe Hernandez
Timothy L. Revious
Greg Strickland

MANAGEMENT DISCUSSION AND ANALYSIS FOR THE FISCAL YEAR ENDED JUNE 30, 2025

INTRODUCTION

The Hanford Elementary School District's goal is to provide, in an atmosphere of care and concern, an opportunity for every student to recognize and fully develop his/her particular academic, technical, physical and social skills. Hanford Elementary School District students graduate prepared to continue on to high school.

The Management Discussion and Analysis of Hanford Elementary School District's financial statements provide an overall review of the District's financial activities for the fiscal year ended June 30, 2025, with comparative information for the fiscal year ended June 30, 2024. This analysis will look at the District's financial performance as a whole. The management discussion and analysis should be reviewed in conjunction with the auditor's transmittal letter, notes to the basic financial statements and the basic governmental wide financial statements to enhance the understanding of the District's financial performance.

The Hanford Elementary School District is a medium-sized rural school district offering instruction to students from kindergarten through eighth grade. During the 2024-2025 school year, the District operated eight elementary schools, one K-8 magnet school, two junior high schools, and one community day school on the traditional August through June schedule, for the instruction of approximately 5,574 students.

USING THE ANNUAL FINANCIAL REPORT

- This annual financial report consists of a series of financial statements and notes to those statements. The statements are organized so the reader can understand the District as a whole, and then proceed to provide an increasingly detailed look at specific financial activities.
- The Management Discussion and Analysis Statement is provided to assist our citizens, taxpayers and investors in reviewing the District's finances and to show the District's accountability for the money it receives.

FINANCIAL HIGHLIGHTS

- The Hanford Elementary School District’s Government-wide Statement of Net Position illustrates total net position of \$76,319,402, the result of assets and deferred outflows of \$223,295,827 minus liabilities and deferred inflows of \$146,976,425.
- General Revenues accounted for \$86,405,996 or 74.31% of all revenues. Program specific revenues in the form of charges for services and sales, grants and contributions accounted for \$29,866,487 or 25.69% of total revenues of \$116,272,483.
- The District had \$106,654,127 in expenses related to governmental activities.
- The General Fund reported a fund balance of \$74,174,856.

STUDENT ENROLLMENT AND DEMOGRAPHIC TRENDS

The District’s enrollment for the 2024–2025 school year is approximately 5,574 students, with projections remaining stable.

In addition to enrollment, the District closely monitors Average Daily Attendance (ADA), which typically falls below enrollment figures. ADA reflects actual student attendance and is a key metric for funding and performance. For 2025–2026, the District anticipates an ADA of 5,307, including County-run programs. Due to the pandemic, funding for the 2024–2025 school year is based on a prior three-year ADA average (2022-2024), as shown in Figure 1.

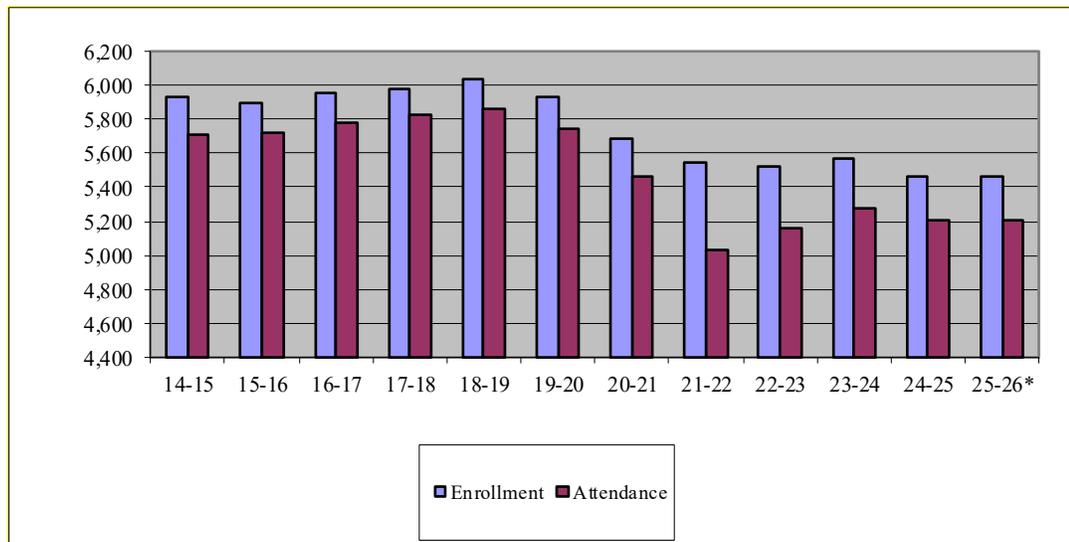


Figure 1. District Enrollment to Actual Attendance Data

School districts have traditionally placed great importance on the accurate projection of student enrollment for the ensuing budget year, due to the broad range of funding and programs impacted by this number. These impacts range from the very basic funding for California school districts which calculates the number of days attended by the enrolled students times a unique "revenue amount", to how much a particular special program will receive, to the amount of one-time monies a district may receive. Increased ADA is intended to generate additional dollars to help offset normal inflationary costs of operating the business of education, and related growth cost for the additional enrollment.

REPORTING THE DISTRICT AS A WHOLE

- THE STATEMENT OF NET POSITION AND STATEMENT OF ACTIVITIES

One of the most important questions asked about the District's finances is, "Is the District better off or worse off as a result of the year's activities?" "The Statement of Net Position and the Statement of Activities" reports information about the District as a whole and about its activities in a manner that helps to answer this question. These statements include all assets, deferred outflows of resources, liabilities and deferred inflows of resources using the accrual basis of accounting similar to the accounting used by private sector corporations. All of the current year's revenues and expenses are taken into consideration regardless of when cash is received or paid.

These two statements report the Hanford Elementary School District's net position and changes in net position. The change in net position provides the reader a tool to assist in determining whether the District's financial health is improving or deteriorating. The reader will need to consider other non-financial factors, such as property tax base, current property tax laws, student enrollment, and facility conditions in arriving at their conclusion regarding the overall health of the District.

- FUND FINANCIAL STATEMENTS

The fund financial statements provide detailed information about the most significant funds, not the District as a whole. Some funds are required to be established by State statute, while many other funds are established by the District to help manage money for particular purposes and compliance with various provisions. The District's two types of funds, governmental and proprietary, use different accounting approaches as further described in the notes to the financial statements.

- GOVERNMENTAL FUNDS

Most of the District's activities are reported in governmental funds, which focus on how money flows into and out of those funds and the balances left at year-end available for spending in future periods. These funds are reported using an accounting method called modified accrual accounting. Governmental fund financial statements provide a detailed short-term view of the District's general governmental operations and the basic services it provides. Governmental fund information helps you determine whether there are more or less financial resources available to spend in the near future to finance the District's program. The Relationship (or differences) between governmental activities (reported in the Statement of Net Position and the Statement of Activities) and governmental funds is reconciled in the notes to the financial statements.

Hanford Elementary School District
Management's Discussion and Analysis
June 30, 2025

Governmental funds include most of the major funds of the District. A more detailed discussion of Governmental funds follows.

- PROPRIETARY FUNDS

Proprietary funds use the same basis of accounting as business-type activities, therefore the statements will essentially match. Our District has only one such Internal Service Fund – the Self-Insurance Employee Benefits – Dental Fund.

- NOTES TO THE FINANCIAL STATEMENTS

The notes provided additional information that is essential for a full understanding of the data provided in the government-wide and fund financial statements.

- THE DISTRICT AS A WHOLE

The “Statement of Net Position” provides the perspective of the District as a whole. Table 1 provides a summary of the District’s net position for fiscal years 2024-2025 and 2023-2024, respectively.

Table 1. Net Position

	Governmental Activities	
	2025	2024*
Assets		
Current and other assets	\$ 114,396,741	\$ 110,922,709
Capital assets	81,709,207	73,379,895
Total assets	<u>196,105,948</u>	<u>184,302,604</u>
Deferred Outflows of Resources	<u>27,189,879</u>	<u>27,666,499</u>
Liabilities		
Current liabilities	13,378,210	16,641,953
Long-term liabilities	123,722,359	114,763,761
Total liabilities	<u>137,100,569</u>	<u>131,405,714</u>
Deferred Inflows of Resources	<u>9,875,856</u>	<u>8,170,648</u>
Net Position		
Net investment in capital assets	54,167,173	46,531,121
Restricted	38,082,753	43,138,422
Unrestricted (deficit)	<u>(15,930,524)</u>	<u>(17,276,802)</u>
Total net position	<u>\$ 76,319,402</u>	<u>\$ 72,392,741</u>

* Amounts have not been restated for the effects of the implementation of GASB Statement No. 101 for comparative purposes. See Note 15 for further information.

Hanford Elementary School District
Management's Discussion and Analysis
June 30, 2025

Table 2 shows the changes in net position for fiscal years 2024-2025 and 2023-2024, respectively.

Table 2. Changes in Net Position

	Governmental Activities	
	2025	2024*
Revenues		
Program revenues		
Charges for services	\$ 1,943,156	\$ 774,309
Operating grants and contributions	27,717,567	31,184,124
Capital grants and contributions	205,764	11,303,741
General revenues		
Federal and State aid not restricted	74,934,683	76,410,721
Property taxes	5,487,264	4,893,567
Other general revenues	5,984,049	4,514,329
Total revenues	116,272,483	129,080,791
Expenses		
Instruction-related	65,435,321	66,622,248
Pupil services	16,651,751	16,337,361
Administration	5,691,456	5,601,313
Plant services	9,552,338	9,600,477
All other services	9,323,261	7,008,310
Total expenses	106,654,127	105,169,709
Change in net position	\$ 9,618,356	\$ 23,911,082

* The expenses for the year ended June 30, 2024, were not restated for the effects of the implementation of GASB Statement No. 101 for comparative purposes. See Note 15 for further information.

GOVERNMENTAL FUNDS

- The District’s Governmental Funds include Special Revenue Funds for Student Activities, Charter School, Cafeteria and Deferred Maintenance, Debt Service Funds for repayments of general obligation bonds, Capital Projects Funds, and most importantly, the General Fund. Figure 2 summarizes District Revenue by source of the District’s Governmental Funds. Figure 3 summarize the District’s Governmental Expenditures by function.

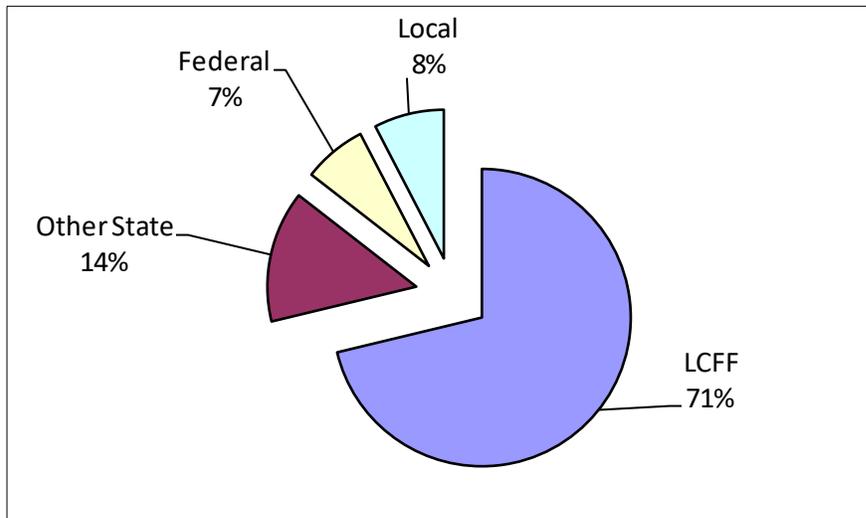


Figure 2. Revenues by Source

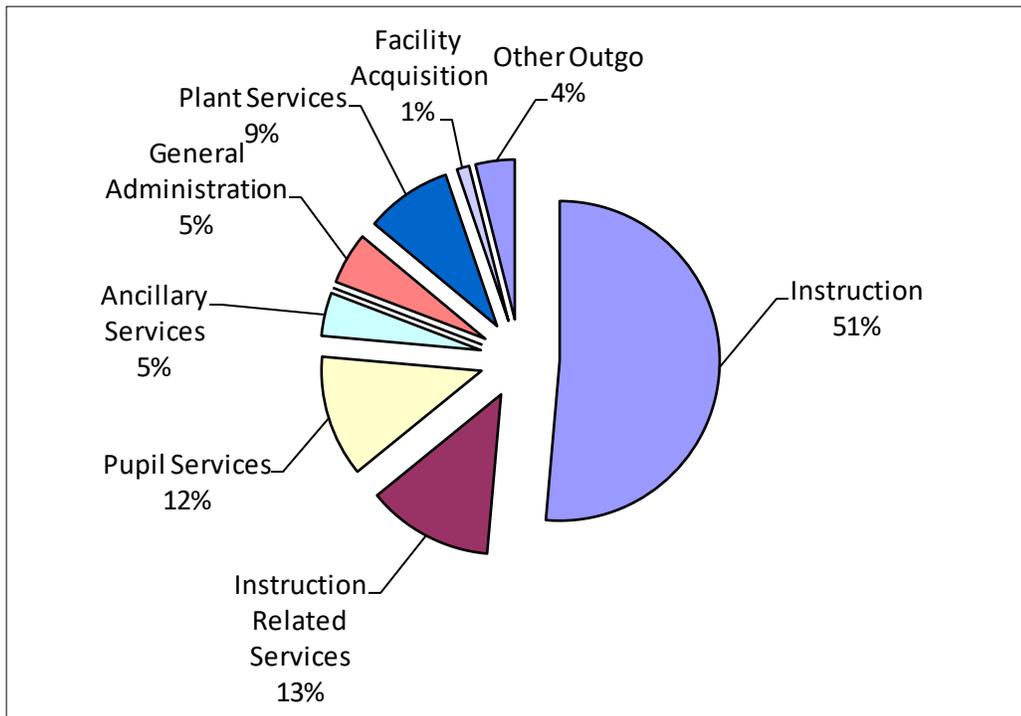


Figure 3. Expenditures by Function

GENERAL FUND BUDGET INFORMATION

The District's budget is prepared in accordance with California law and is based on the cash basis of accounting, utilizing cash receipts, disbursements and encumbrances. The most significant budgeted fund is the General Fund.

The District begins the budget process in January of each year, to be completed by June 30. After updating of the forecast for changes in revenue and expenditure assumptions, the operating budget begins at the school level. Each school in the District receives a per pupil allocation augmented with resources for special education students. The schools and departments provide input to the superintendent and to Fiscal Services for their budget needs. The site and department budgets are reviewed monthly to ensure management becomes aware of any significant variations during the year.

- GENERAL FUND BUDGET VARIATIONS

In June of each year, a Budget is adopted by the District's Board of Trustees, effective July 1 through June 30. The Budget is based on year-ending projections from the previous year's budget. As the school year progresses, the Budget is revised and updated, with numerous financial reports made public outlining the revisions. Finally, in August of the following year, the books are closed for the July 1 – June 30 fiscal year, and the results are audited, yielding actual final numbers.

There are several reasons for Budget revisions. Most notable are any salary increases granted by the Board of Trustees for district employees for the original budget does not presume salary increases unless they have already been agreed to in a multi-year contract. Also, any changes in the number of staff and/or staff utilization of health and welfare benefits that vary from the original projections would also yield budget revisions.

The implementation of new instructional or categorical programs can also affect budget projections. For the Hanford Elementary School District, the increased emphasis on closing the achievement gap for all of our students continue to push forward several academic-focused programs that impact expenditures in personnel, instructional materials, outside services and supplies.

The State and Federal budget issues have an impact on the District's General Fund budget. As revenues from these two sources change, so do District revenues, since 96% of District revenues come from State and Federal revenue streams.

The final actual numbers of the General Fund that will be certified by February of the next year will be the reflection of the culmination of these several factors.

The net difference in fund balance between the adopted budget and the final budget was an increase of \$56,444,055 and may be summarized as follows:

\$4,705,449 increase in total revenue and other sources mainly due to increases in state and federal revenue.

\$(51,444,310) decrease in total expenditures and other uses due primarily to decreased expenditures across multiple functions of the District.

CAPITAL ASSETS AND LONG-TERM LIABILITIES

- CAPITAL ASSETS

At June 30, 2024, the District had \$73,379,895 in a broad range of capital assets (net of depreciation and amortization), including land and construction in progress, buildings and improvements, equipment, and right-to-use subscription IT assets. At June 30, 2025, the District's net capital assets were \$81,709,207. This amount represents a net increase (including additions, deductions, depreciation and amortization) of \$8,329,312, or 11.35%, from last year. Table 3 presents capital asset balances for each year and the net change. The year's major additions included the completion of various modernization projects throughout the District.

Table 3. Changes in Capital Assets
(Net of Depreciation)

	Governmental Activities	
	2025	2024
Land and construction in progress	\$ 13,049,874	\$ 7,481,188
Buildings and improvements	61,813,046	59,040,231
Equipment	6,840,152	6,827,540
Right-to-use subscription IT assets	6,135	30,936
Total	\$ 81,709,207	\$ 73,379,895

- LONG-TERM LIABILITIES

At the end of this year, the District had \$123,722,359 in long-term liabilities outstanding versus \$114,763,761 last year, an increase of \$8,959,598. Table 4 summarizes these obligations.

Table 4. Outstanding Obligations

	Governmental Activities	
	2025	2024*
Long-Term Liabilities		
General obligation bonds	\$ 28,960,000	\$ 21,620,000
Unamortized premiums	1,621,995	1,433,544
Compensated absences	6,143,729	495,429
Financed purchases	4,263,544	3,795,230
Net OPEB liability	14,666,158	13,989,847
Aggregate net pension liability	68,066,933	73,429,711
Total	\$ 123,722,359	\$ 114,763,761

* Amounts have not been restated for the effects of the implementation of GASB Statement No. 101 for comparative purposes. See Note 15 for further information.

The District's general obligation bond insured S&P bond rating at the time of their last issuance was "AA".

At year-end, the District had a net pension liability of \$68,066,933 versus \$73,429,711 last year, a decrease of \$5,362,778, or 7.30%. The District also reported deferred outflows of resources from pension activities of \$23,168,332, and deferred inflows of resources from pension activities of \$5,627,824.

We present more detailed information regarding our long-term liabilities in the Notes to Financial Statements.

FOR THE FUTURE

Post-pandemic, the District continues to face challenges with declining attendance rates. In response, we are implementing targeted strategies such as expanded family outreach, attendance incentive programs, and enhanced data tracking systems.

We remain confident that our budgeting practices and internal controls are robust and well-positioned to support these efforts and meet future challenges.

CONTACTING THE SCHOOL DISTRICT'S FINANCIAL MANAGEMENT

For questions or additional financial information regarding this report, please contact:

David Endo
Chief Business Officer
Hanford Elementary School District
P.O. Box 1067, Hanford, CA 93232

Hanford Elementary School District
Statement of Net Position
June 30, 2025

	Governmental Activities
Assets	
Deposits and investments	\$ 111,741,491
Receivables	2,337,028
Prepaid expense	25,142
Stores inventories	293,080
Capital assets not depreciated or amortized	13,049,874
Capital assets, net of accumulated depreciation and amortization	68,659,333
Total assets	196,105,948
Deferred Outflows of Resources	
Deferred outflows of resources related to OPEB	4,021,547
Deferred outflows of resources related to pensions	23,168,332
Total deferred outflows of resources	27,189,879
Liabilities	
Accounts payable	12,788,577
Unearned revenue	525,691
Claims liabilities	63,942
Long-term liabilities	
Long-term liabilities other than OPEB and pensions due within one year	1,897,672
OPEB liability due within one year	480,876
Long-term liabilities other than OPEB and pensions due in more than one year	39,091,596
Other postemployment benefits (OPEB) liability due in more than one year	14,185,282
Aggregate net pension liabilities	68,066,933
Total liabilities	137,100,569
Deferred Inflows of Resources	
Deferred inflows of resources related to OPEB	4,248,032
Deferred inflows of resources related to pensions	5,627,824
Total deferred inflows of resources	9,875,856
Net Position	
Net investment in capital assets	54,167,173
Restricted for	
Debt service	1,352,296
Capital projects	6,755,499
Educational programs	24,663,801
Child nutrition program	5,282,058
Student activities	29,099
Unrestricted (deficit)	(15,930,524)
Total net position	\$ 76,319,402

Hanford Elementary School District
Statement of Activities
Year Ended June 30, 2025

Functions/Programs	Expenses	Program Revenues			Net (Expenses) Revenues and Changes in Net Position Governmental Activities
		Charges for Services and Sales	Operating Grants and Contributions	Capital Grants and Contributions	
Governmental Activities					
Instruction	\$ 52,386,913	\$ 1,187	\$ 8,099,497	\$ 205,764	\$ (44,080,465)
Instruction-related activities					
Supervision of instruction	4,041,962	5,217	2,803,366	-	(1,233,379)
Instructional library, media, and technology	2,088,485	-	20,803	-	(2,067,682)
School site administration	6,917,961	13,755	288,450	-	(6,615,756)
Pupil services					
Home-to-school transportation	2,165,604	-	296,256	-	(1,869,348)
Food services	4,823,876	45,295	5,285,407	-	506,826
All other pupil services	9,662,271	84,334	1,562,821	-	(8,015,116)
Administration					
Data processing	1,243,803	-	18,956	-	(1,224,847)
All other administration	4,447,653	2,132	746,322	-	(3,699,199)
Plant services	9,552,338	277,989	885,113	-	(8,389,236)
Ancillary services	4,544,739	38,115	5,723,465	-	1,216,841
Interest on long-term liabilities	1,053,945	-	-	-	(1,053,945)
Other outgo	3,724,577	1,475,132	1,987,111	-	(262,334)
Total governmental activities	<u>\$ 106,654,127</u>	<u>\$ 1,943,156</u>	<u>\$ 27,717,567</u>	<u>\$ 205,764</u>	<u>(76,787,640)</u>
General Revenues and Subventions					
Property taxes, levied for general purposes					4,392,213
Property taxes, levied for debt service					1,018,741
Taxes levied for other specific purposes					76,310
Federal and State aid not restricted to specific purposes					74,934,683
Interest and investment earnings					4,896,068
Interagency revenues					395
Miscellaneous revenues					1,087,586
Subtotal, general revenues and subventions					<u>86,405,996</u>
Change in Net Position					9,618,356
Net Position - Beginning, as previously reported					72,392,741
Adjustments (Note 15)					(5,691,695)
Net Position - Beginning, as restated					<u>66,701,046</u>
Net Position - Ending					<u>\$ 76,319,402</u>

Hanford Elementary School District

Balance Sheet – Governmental Funds

June 30, 2025

	General Fund	Building Fund	Non-Major Governmental Funds	Total Governmental Funds
Assets				
Deposits and investments	\$ 85,255,687	\$ 7,303,505	\$ 18,082,069	\$ 110,641,261
Receivables	1,081,588	-	1,254,400	2,335,988
Prepaid expenditures	25,142	-	-	25,142
Stores inventories	221,745	-	71,335	293,080
Total assets	\$ 86,584,162	\$ 7,303,505	\$ 19,407,804	\$ 113,295,471
Liabilities and Fund Balances				
Liabilities				
Accounts payable	\$ 11,777,515	\$ -	\$ 984,880	\$ 12,762,395
Due to other funds	106,100	-	8,000	114,100
Unearned revenue	525,691	-	-	525,691
Total liabilities	12,409,306	-	992,880	13,402,186
Fund Balances				
Nonspendable	251,937	-	71,745	323,682
Restricted	24,663,737	7,303,505	13,419,016	45,386,258
Committed	19,043,398	-	158,179	19,201,577
Assigned	14,916,812	-	4,765,984	19,682,796
Unassigned	15,298,972	-	-	15,298,972
Total fund balances	74,174,856	7,303,505	18,414,924	99,893,285
Total liabilities and fund balances	\$ 86,584,162	\$ 7,303,505	\$ 19,407,804	\$ 113,295,471

Hanford Elementary School District
Reconciliation of the Governmental Funds Balance Sheet to the Statement of Net Position
June 30, 2025

Total Fund Balance - Governmental Funds		\$ 99,893,285
Amounts Reported for Governmental Activities in the Statement of Net Position are Different Because		
Capital assets used in governmental activities are not financial resources and, therefore, are not reported as assets in governmental funds.		
The cost of capital assets is	\$ 125,255,637	
Accumulated depreciation and amortization is	<u>(43,546,430)</u>	
Net capital assets		81,709,207
An internal service fund is used by management to charge the costs of the workers' compensation insurance program to the individual funds. The assets and liabilities (including claims liability) of the internal service fund are included with governmental activities in the statement of net position.		
		1,125,246
Deferred outflows of resources represent a consumption of net position in a future period and is not reported in the governmental funds. Deferred outflows of resources amounted to and related to		
Other postemployment benefits (OPEB) liability	4,021,547	
Aggregate net pension liability	<u>23,168,332</u>	
Total deferred outflows of resources		27,189,879
Deferred inflows of resources represent an acquisition of net position that applies to a future period and is not reported in the governmental funds. Deferred inflows of resources amount to and related to		
Other postemployment benefits (OPEB) liability	(4,248,032)	
Aggregate net pension liability	<u>(5,627,824)</u>	
Total deferred inflows of resources		(9,875,856)
Aggregate net pension liability is not due and payable in the current period, and is not reported as a liability in the funds.		
		(68,066,933)
The District's OPEB liability is not due and payable in the current period, and is not reported as a liability in the funds.		
		(14,666,158)
Long-term liabilities are not due and payable in the current period and, therefore, are not reported as liabilities in the funds. Long-term liabilities, including unamortized premiums/(discounts), at year-end consist of		
General obligation bonds including unamortized premiums	(30,581,995)	
Financed purchase agreements	(4,263,544)	
Compensated absences	<u>(6,143,729)</u>	
Total long-term liabilities		<u>(40,989,268)</u>
Total net position - governmental activities		<u>\$ 76,319,402</u>

Hanford Elementary School District
Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds
Year Ended June 30, 2025

	General Fund	Building Fund	Non-Major Governmental Funds	Total Governmental Funds
Revenues				
Local Control Funding Formula (LCFF)	\$ 76,849,352	\$ -	\$ 300,000	\$ 77,149,352
Federal sources	7,405,287	-	4,083,939	11,489,226
Other State sources	15,415,056	-	1,085,811	16,500,867
Other local sources	8,976,821	32,213	4,071,582	13,080,616
Total revenues	<u>108,646,516</u>	<u>32,213</u>	<u>9,541,332</u>	<u>118,220,061</u>
Expenditures				
Current				
Instruction	53,777,254	-	-	53,777,254
Instruction-related activities				
Supervision of instruction	4,118,890	-	-	4,118,890
Instructional library, media, and technology	2,149,081	-	-	2,149,081
School site administration	7,055,411	-	-	7,055,411
Pupil services				
Home-to-school transportation	2,294,458	-	-	2,294,458
Food services	717,112	-	4,406,552	5,123,664
All other pupil services	10,113,172	-	-	10,113,172
Administration				
Data processing	1,459,399	-	-	1,459,399
All other administration	4,036,436	-	103,625	4,140,061
Plant services	9,125,567	-	446,461	9,572,028
Ancillary services	4,598,509	-	34,395	4,632,904
Other outgo	3,698,369	26,208	-	3,724,577
Facility acquisition and construction	1,320,566	-	9,168,795	10,489,361
Debt service				
Principal	137,397	-	160,000	297,397
Interest and other	-	202,500	851,445	1,053,945
Total expenditures	<u>104,601,621</u>	<u>228,708</u>	<u>15,171,273</u>	<u>120,001,602</u>

Hanford Elementary School District
Statement of Revenues, Expenditures, and Changes in Fund Balances – Governmental Funds
Year Ended June 30, 2025

	General Fund	Building Fund	Non-Major Governmental Funds	Total Governmental Funds
Excess (Deficiency) of Revenues Over Expenditures	4,044,895	(196,495)	(5,629,941)	(1,781,541)
Other Financing Sources (Uses)				
Transfers in	-	-	4,300,000	4,300,000
Other sources - proceeds from issuance of bonds	-	7,500,000	-	7,500,000
Other sources - premium on issuance of bonds	-	-	251,303	251,303
Other sources - financed purchase agreement	605,711	-	-	605,711
Transfers out	-	-	(4,300,000)	(4,300,000)
Net Financing Sources (Uses)	605,711	7,500,000	251,303	8,357,014
Net Change in Fund Balances	4,650,606	7,303,505	(5,378,638)	6,575,473
Fund Balance - Beginning	69,524,250	-	23,793,562	93,317,812
Fund Balance - Ending	\$ 74,174,856	\$ 7,303,505	\$ 18,414,924	\$ 99,893,285

Hanford Elementary School District

Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental
Funds to the Statement of Activities
June 30, 2025

Total Net Change in Fund Balances - Governmental Funds		\$ 6,575,473
Amounts Reported for Governmental Activities in the Statement of Activities are Different Because		
<p>Capital outlay to purchase or build capital assets are reported in governmental funds as expenditures; however, for governmental activities, those costs are shown in the Statement of Net Position and allocated over their estimated useful lives as annual depreciation and amortization expense in the Statement of Activities.</p>		
<p>This is the amount by which capital outlay exceed depreciation and amortization expense in the period.</p>		
Capital outlay	\$ 12,045,594	
Depreciation and amortization expense	<u>(3,627,379)</u>	
Net expense adjustment		8,418,215
<p>A loss on disposal of capital assets is reported in the government-wide Statement of Net Position, but is not recorded in the governmental funds.</p>		
		(88,903)
<p>Some of the capital assets acquired this year were financed. The amount financed is reported in the governmental funds as a source of financing. On the other hand, the proceeds are not revenues in the Statement of Activities, but rather constitute long-term liabilities in the Statement of Net Position.</p>		
		(605,711)
<p>In the Statement of Activities, certain operating expenses, such as compensated absences are measured by the amounts earned during the year. In the governmental funds, however, expenditures for these items are measured by the amount of financial resources used (essentially, the amounts actually paid). This amount is the difference between compensated absences earned and used.</p>		
		43,395
<p>In the governmental funds, pension costs are based on employer contributions made to pension plans during the year. However, in the Statement of Activities, pension expense is the net effect of all changes in the deferred outflows/inflows of resources and net pension liability during the year.</p>		
		2,300,373
<p>In the governmental funds, OPEB costs are based on benefit payments made for OPEB plans during the year. However, in the Statement of Activities, OPEB expense is the net effect of all changes in the deferred outflows/inflows of resurces and OPEB liability during the year.</p>		
		204,266

Hanford Elementary School District

Reconciliation of the Statement of Revenues, Expenditures, and Changes in Fund Balances of Governmental
Funds to the Statement of Activities
Year Ended June 30, 2025

<p>Proceeds received from general obligation bonds and certificates of participation are a revenue in the governmental funds, but increase long-term liabilities in the Statement of Net Position and do not affect the Statement of Activities.</p>	(7,500,000)
<p>Governmental funds report the effect of premiums, discounts, and the deferred charge on refunding when the debt is first issued, whereas these amounts are deferred and amortized in the Statement of Activities.</p>	
Premium on issuance recognized	(251,303)
Premium amortization	62,852
<p>Payments of principal on long-term liabilities is an expenditure in the governmental funds, but reduce long-term liabilities in the Statement of Net Position and does not affect the Statement of Activities.</p>	
General obligation bonds	160,000
Financed Purchases	137,397
<p>An internal service fund is used by management to charge the costs of the self insurance program to the individual funds. The net revenue of the Internal Service Fund is reported with governmental activities.</p>	<u>162,302</u>
Change in net position of governmental activities	<u><u>\$ 9,618,356</u></u>

Hanford Elementary School District
Statement of Net Position – Proprietary Funds
June 30, 2025

	<u>Governmental Activities - Internal Service Fund</u>
Assets	
Current assets	
Deposits and investments	\$ 1,100,230
Receivables	1,040
Due from other funds	<u>114,100</u>
Total assets	<u>1,215,370</u>
Liabilities	
Current liabilities	
Accounts payable	\$ 26,182
Claims liabilities	<u>63,942</u>
Total liabilities	<u>90,124</u>
Net Position	
Restricted for claims payments	<u><u>\$ 1,125,246</u></u>

Hanford Elementary School District
Statement of Revenues, Expenses, and Changes in Net Position – Proprietary Funds
Year Ended June 30, 2025

	<u>Governmental Activities - Internal Service Fund</u>
Operating Revenues	
Charges for services	<u>\$ 918,050</u>
Operating Expenses	
Services and Other Operating Expenses	<u>806,176</u>
Operating Income	<u>111,874</u>
Nonoperating Revenues	
Fair market value adjustments	16,353
Interest income	<u>34,075</u>
Total nonoperating revenues	<u>50,428</u>
Change in Net Position	162,302
Total Net Position - Beginning	<u>962,944</u>
Total Net Position - Ending	<u><u>\$ 1,125,246</u></u>

Hanford Elementary School District
Statement of Cash Flows – Proprietary Funds
Year Ended June 30, 2025

	<u>Governmental Activities - Internal Service Fund</u>
Operating Activities	
Cash receipts from operating funds	\$ 915,900
Cash payments for claims	<u>(803,787)</u>
Net Cash From Operating Activities	<u>112,113</u>
Investing Activities	
Fair market value adjustments	16,353
Interest on investments	<u>34,075</u>
Net Cash From Investing Activities	<u>50,428</u>
Net Change in Cash and Cash Equivalents	162,541
Cash and Cash Equivalents, Beginning	<u>937,689</u>
Cash and Cash Equivalents, Ending	<u><u>\$ 1,100,230</u></u>
Reconciliation of Operating Income to Net Cash from operating activities	
Operating income	\$ 111,874
Changes in assets and liabilities	
Accounts receivable	(850)
Accounts payable	2,389
Due from other funds	<u>(1,300)</u>
Net Cash From Operating Activities	<u><u>\$ 112,113</u></u>

Note 1 - Summary of Significant Accounting Policies**Financial Reporting Entity**

The Hanford Elementary School District (the District) was organized under the laws of the State of California. The District operates under a locally-elected five-member Board form of government and provides educational services to grades K - 8 as mandated by the State and/or Federal agencies. The District operates eight elementary schools, one K - 8 magnet school, two junior high schools, and one community day school.

A reporting entity is comprised of the primary government and other organizations that are included to ensure the financial statements are not misleading. The primary government of the District consists of all funds, departments, boards, and agencies that are not legally separate from the District. For Hanford Elementary School District, this includes general operations, food service, and student related activities of the District.

Basis of Presentation - Fund Accounting

The accounting system is organized and operated on a fund basis. A fund is defined as a fiscal and accounting entity with a self-balancing set of accounts, which are segregated for the purpose of carrying out specific activities or attaining certain objectives in accordance with special regulations, restrictions, or limitations. The District's funds are grouped into two broad fund categories: governmental and proprietary.

Governmental Funds Governmental funds are those through which most governmental functions typically are financed. Governmental fund reporting focuses on the sources, uses, and balances of current financial resources. Expendable assets are assigned to the various governmental funds according to the purposes for which they may or must be used. Current liabilities are assigned to the fund from which they will be paid. The difference between governmental fund assets and liabilities is reported as fund balance. The following are the District's major and non-major governmental funds:

Major Governmental Funds

General Fund The General Fund is the chief operating fund for all districts. It is used to account for the ordinary operations of the District. All transactions except those accounted for in another fund are accounted for in this fund.

Two funds currently defined as special revenue funds in the *California State Accounting Manual (CSAM)* do not meet the GASB Statement No. 54 special revenue fund definition. Specifically, Fund 15, Pupil Transportation Equipment Fund, and Fund 20, Special Reserve Fund for Postemployment Benefits, are not substantially composed of restricted or committed revenue sources. While these funds are authorized by statute and will remain open for internal reporting purposes, these funds function effectively as an extension of the General Fund, and accordingly have been combined with the General Fund for presentation in these audited financial statements.

As a result, the General Fund reflects an increase in fund balance of \$14,916,812.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Building Fund The Building Fund exists primarily to account separately for proceeds from the sale of bonds (*Education Code* Section 15146) and may not be used for any purposes other than those for which the bonds were issued.

Non-Major Governmental Funds

Special Revenue Funds The Special Revenue funds are used to account for the proceeds from specific revenue sources (other than trusts, major capital projects, or debt service) that are restricted or committed to the financing of particular activities, that compose a substantial portion of the inflows of the fund, and that are reasonably expected to continue. Additional resources that are restricted, committed, or assigned to the purpose of the fund may also be reported in the fund.

- **Student Activities Fund** The Student Activities Fund is used to account separately for the operating activities of the associated student body accounts that are not fiduciary in nature, including student clubs, general operations, athletics, and other student body activities.
- **Charter School Fund** The Charter School Fund may be used by authorizing districts to account separately for the operating activities of district-operated charter school that would otherwise be reported in the authorizing district's General Fund.
- **Cafeteria Fund** The Cafeteria Fund is used to account separately for Federal, State, and local resources to operate the food service program (*Education Code* Sections 38090-38093) and is used only for those expenditures authorized by the governing board as necessary for the operation of the District's food service program (*Education Code* Sections 38091 and 38100).
- **Deferred Maintenance Fund** The Deferred Maintenance Fund is used to account separately for revenues that are restricted or committed for deferred maintenance purposes (*Education Code* Section 17582).

Capital Project Funds The Capital Project funds are used to account for financial resources to be used for the acquisition or construction of major capital facilities and other capital assets (other than those financed by proprietary funds and trust funds).

- **Capital Facilities Fund** The Capital Facilities Fund is used primarily to account separately for monies received from fees levied on developers or other agencies as a condition of approval (*Education Code* Sections 17620-17626 and *Government Code* Section 65995 et seq.). Expenditures are restricted to the purposes specified in *Government Code* Sections 65970-65981 or to the items specified in agreements with the developer (*Government Code* Section 66006).
- **County School Facilities Fund** The County School Facilities Fund is established pursuant to *Education Code* Section 17070.43 to receive apportionments from the 1998 State School Facilities Fund (Proposition 1A), the 2002 State School Facilities Fund (Proposition 47), the 2004 State School Facilities Fund (Proposition 55), the 2006 State School Facilities Fund (Proposition 1D), or the 2016 State School Facilities Fund (Proposition 51) authorized by the State Allocation Board for new school facility construction, modernization projects, and facility hardship grants, as provided in the Leroy F. Greene School Facilities Act of 1998 (*Education Code* Section 17070.10 et seq.).

- **Special Reserve Fund for Capital Outlay Projects** The Special Reserve Fund for Capital Outlay Projects exists primarily to provide for the accumulation of General Fund monies for capital outlay purposes (*Education Code* Section 42840).

Debt Service Funds The Debt Service funds are used to account for the accumulation of resources for, and the payment of, principal and interest on general long-term liabilities.

- **Bond Interest and Redemption Fund** The Bond Interest and Redemption Fund is used for the repayment of bonds issued by the District (*Education Code* Sections 15125-15262).

Proprietary Funds Proprietary funds are used to account for activities that are more business-like than government-like in nature. Business-type activities include those for which a fee is charged to external users or to other organizational units of the local education agency, normally on a full cost-recovery basis. Proprietary funds are generally intended to be self-supporting and are classified as enterprise or internal service. The District has the following internal service fund:

- **Internal Service Fund** Internal service funds may be used to account for goods or services provided to other funds of the District on a cost-reimbursement basis. The District operates a Self-Insurance Fund for dental coverage that is accounted for in an internal service fund.

Basis of Accounting - Measurement Focus

Government-Wide Financial Statements The government-wide financial statements are prepared using the economic resources measurement focus and the accrual basis of accounting. This is the same approach used in the preparation of the proprietary fund financial statements, but differs from the manner in which governmental fund financial statements are prepared.

The government-wide Statement of Activities presents a comparison between expenses, both direct and indirect, and program revenues for each governmental function. Direct expenses are those that are specifically associated with a service, program, or department and are therefore, clearly identifiable to a particular function. The District does not allocate indirect expenses to functions in the Statement of Activities, except for depreciation and amortization of capital assets. Program revenues include charges paid by the recipients of the goods or services offered by the programs and grants and contributions that are restricted to meeting the operational or capital requirements of a particular program. Revenues that are not classified as program revenues are presented as general revenues. The comparison of program revenues and expenses identifies the extent to which each program or business segment is self-financing or draws from the general revenues of the District. Eliminations have been made to minimize the double counting of internal activities.

Net position should be reported as restricted when constraints placed on net position are either externally imposed by creditors (such as through debt covenants), grantors, contributors, or laws and regulations of other governments, or imposed by law through constitutional provisions or enabling legislation. Net position restricted for other activities results from special revenue funds and the restrictions on their use.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Fund Financial Statements Fund financial statements report detailed information about the District. The focus of governmental and proprietary fund financial statements is on major funds rather than reporting funds by type. Each major fund is presented in a separate column. Non-major governmental funds are aggregated and presented in a single column. The internal service fund is presented in a single column on the face of the proprietary fund statements.

- **Governmental Funds** All governmental funds are accounted for using the flow of current financial resources measurement focus and the modified accrual basis of accounting. With this measurement focus, only current assets and current liabilities generally are included on the balance sheet. The Statement of Revenues, Expenditures, and Changes in Fund Balances reports on the sources (revenues and other financing sources) and uses (expenditures and other financing uses) of current financial resources. This approach differs from the manner in which the governmental activities of the government-wide financial statements are prepared. Governmental fund financial statements, therefore, include reconciliations with brief explanations to better identify the relationship between the government-wide financial statements, prepared using the economic resources measurement focus and the accrual basis of accounting, and the governmental fund financial statements, prepared using the flow of current financial resources measurement focus and the modified accrual basis of accounting.
- **Proprietary Funds** Proprietary funds are accounted for using a flow of economic resources measurement focus and the accrual basis of accounting. All assets and liabilities associated with the operation of this fund are included in the statement of net position. The Statement of Revenues, Expenses, and Changes in Net Position presents increases (revenues) and decreases (expenses) in net position. The Statement of Cash Flows provides information about how the District finances and meets the cash flow needs of its proprietary fund.

Revenues – Exchange and Non-Exchange Transactions Revenue resulting from exchange transactions, in which each party gives and receives essentially equal value, is recorded on the accrual basis when the exchange takes place. On a modified accrual basis, revenue is recorded in the fiscal year in which the resources are measurable and become available. Available means that the resources will be collected within the current fiscal year or are expected to be collected soon enough thereafter, to be used to pay liabilities of the current fiscal year. The District considers revenues to be available if they are collected within one year after year-end, except for property taxes, which are considered available if collected within 60 days. The following revenue sources are considered to be both measurable and available at fiscal year-end: State apportionments, interest, certain grants, and other local sources.

Non-exchange transactions, in which the District receives value without directly giving equal value in return, include property taxes, certain grants, entitlements, and donations. Revenue from property taxes is recognized in the fiscal year in which the taxes are received. Revenue from certain grants, entitlements, and donations is recognized in the fiscal year in which all eligibility requirements have been satisfied. Eligibility requirements include time and purpose requirements. On a modified accrual basis, revenue from non-exchange transactions must also be available before it can be recognized.

Unearned Revenue Unearned revenues arise when resources are received by the District before it has a legal claim to them, such as when certain grants are received prior to the occurrence of qualifying expenditures. In the subsequent periods, when the District has a legal claim to the resources, the liability for unearned revenue is removed from the financial statements and the revenue is recognized.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Expenses/Expenditures On the accrual basis of accounting, expenses are recognized at the time they are incurred. The measurement focus of governmental fund accounting is on decreases in net financial resources (expenditures) rather than expenses. Expenditures are generally recognized in the accounting period in which the related fund liability is incurred. Principal and interest on long-term liabilities, which has not matured, are recognized when paid in the governmental funds as expenditures. Allocations of costs, such as depreciation and amortization, are not recognized in the governmental funds but are recognized in the government-wide financial statements.

Cash and Cash Equivalents

The District's cash and cash equivalents are considered to be cash on hand, demand deposits, and short-term investments with original maturities of three months or less from the date of acquisition. Cash equivalents also include cash with county treasury balances for purposes of the Statement of Cash Flows.

Investments

Investments with original maturities greater than one year are stated at fair value. Fair value is estimated based on quoted market prices at year-end. All investments not required to be reported at fair value are stated at cost or amortized cost. Fair values of investments in county pools are determined by the program sponsor.

The District's investment in the county treasury is measured at fair value on a recurring basis, which is determined by the fair value per share of the underlying portfolio determined by the program sponsor. Positions in this investment pool are not required to be categorized within the fair value hierarchy.

Stores Inventories

Stores inventories consist of expendable food and supplies held for consumption. Inventories are stated at cost, on the first-in, first-out basis. The costs of inventory items are recorded as expenditures in the governmental type funds.

Capital Assets, Depreciation, and Amortization

Capital assets are long-lived assets of the District. The District maintains a capitalization threshold of \$5,000. The District does not possess any infrastructure. Improvements are capitalized; the costs of normal maintenance and repairs that do not add to the value of the asset or materially extend an asset's life are not capitalized but are expensed as incurred.

The accounting and reporting treatment applied to the capital assets associated with a fund are determined by its measurement focus. When purchased, such assets are recorded as expenditures in the governmental funds and capitalized in the government-wide Statement of Net Position. The valuation basis for capital assets is historical cost, or where historical cost is not available, estimated historical cost based on replacement cost. Donated capital assets are capitalized at acquisition value on the date donated.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Depreciation of capital assets is computed and recorded by the straight-line method. Estimated useful lives of the various classes of depreciable capital assets are as follows: buildings, 20 to 50 years; improvements/infrastructure, 5 to 50 years; equipment, 2 to 15 years. Land is not depreciated.

The District records impairments of capital assets when it becomes probable that the carrying value of the assets will not be fully recovered over their estimated useful life. Impairments are recorded to reduce the carrying value of the assets to their net realizable value based on facts and circumstances in existence at the time of the determination. No impairments were recorded during the year ended June 30, 2025.

Right-to-use subscription IT assets are recognized at the subscription commencement date and represent the District' right-to-use the underlying IT asset for the subscription term. Right-to-use subscription IT assets are measured at the initial value of the subscription liability plus any payments made to the vendor at the commencement of the subscription term, less any subscription incentives from the vendor at or before the commencement of the subscription term, plus any capitalizable initial implementation costs necessary to place the subscription asset into service. Right-to-use subscription IT assets are amortized over the shorter of the subscription term or useful life of the underlying asset using. The amortization period is five years.

Interfund Balances

On fund financial statements, receivables and payables resulting from short-term interfund loans are classified as "interfund receivables/payables". These amounts are eliminated in the governmental activities column of the statement of net position.

Compensated Absences

Compensated absences are accrued as a liability as the benefits are earned for leave balances that are more likely than not to be used for compensated leave or settled through cash or noncash means. The entire compensated absence liability is reported on the government-wide Statement of Net Position. For governmental funds, a liability for compensated absences is recognized upon the occurrence of relevant events such as employee resignations and retirements that occur prior to year-end that have not yet been paid with expendable available financial resources. These amounts are reported in the fund from which the employees who have accumulated leave are paid.

Classified employee accumulation of earned vacation: Effective with the 2014-2015 school year and thereafter, not more than eighteen (18) days of earned, unused vacation as of June 30 shall be carried forward into the new fiscal year. Unused earned vacation days accumulated in excess of eighteen (18) days as of June 30 shall be paid off with the July pay warrant. Neither party shall reopen Article 15 Section B.5. for the term of this Agreement.

Management vacation credit and accumulation: Annual vacation allowances shall be credited to employees on July 1 of each year and shall be available for use, upon approval, anytime during the year. Not more than 22 days of earned, unused vacation as of the payroll cutoff date in June of any year shall be carried forward into the new fiscal year. Unused earned vacation days accumulated in excess of 22 days as of June 30, shall be paid off with the employee's July pay warrant. For employees leaving the district, unused earned vacation days shall be paid off with the employee's last pay warrant at the employee's regular per diem rate. Unearned vacation days used during the year but not earned as of the date of separation from service shall result in an appropriate deduction from the employee's last pay warrant at the employee's regular per diem rate.

Sick leave is accumulated without limit for each employee at the rate of one day for each month worked. Leave with pay is provided when employees are absent for health reasons; however, the employees do not gain a vested right to accumulated sick leave. Employees are never paid for any sick leave balance at termination of employment or any other time. Therefore, only the portion of accumulated sick leave that is more likely than not to be used by the employee for paid leave is recognized as a liability in the District's financial statements. Credit for unused sick leave is applicable to all classified school members who retire after January 1, 1999. At retirement, each member will receive 0.004 year of service credit for each day of unused sick leave. Credit for unused sick leave is applicable to all certificated employees and is determined by dividing the number of unused sick days by the number of base service days required to complete the last school year, if employed full-time. The portion of sick leave that is more likely than not to be settled through conversion to service credit for employee retirement plans is not included in the District's liability for compensated absences.

Accrued Liabilities and Long-Term Liabilities

All payables, accrued liabilities, and long-term liabilities are reported in the government-wide and proprietary fund financial statements. In general, governmental fund payables and accrued liabilities that, once incurred, are paid in a timely manner and in full from current financial resources, are reported as liabilities of the governmental funds.

However, claims and judgments, compensated absences, special termination benefits, and contractually required pension contributions that will be paid from governmental funds are reported as a liability in the governmental fund financial statements only to the extent that they are due for payment during the current year. Bonds, leases, and other long-term liabilities are recognized as liabilities in the governmental fund financial statements when due.

Debt Issuance Costs, Premiums, and Discounts

Debt premiums, discounts, and debt issuance costs related to prepaid insurance are reported as liabilities in the applicable governmental activities or proprietary fund Statement of Net Position. Debt premiums and discounts, as well as issuance costs related to prepaid insurance costs, are amortized over the life of the bonds using the straight-line method, which approximates the effective interest method.

In governmental fund financial statements, bond premiums, discounts, and debt issuance costs are recognized in the period the bonds are issued. The face amount of the debt is reported as other financing sources. Premiums received on debt issuance are also reported as other financing sources. Issuance costs, whether or not withheld from the actual debt proceeds, are reported as debt service expenditures in the period the bonds are issued.

Deferred Outflows/Inflows of Resources

In addition to assets, the Statement of Net Position also reports deferred outflows of resources. This separate financial statement element represents a consumption of net position that applies to a future period and so will not be recognized as an expense until then. The District reports deferred outflows of resources for pension related items and for OPEB related items.

In addition to liabilities, the Statement of Net Position reports a separate section for deferred inflows of resources. This separate financial statement element represents an acquisition of net position that applies to a future period and so will not be recognized as revenue until then. The District reports deferred inflows of resources for pension related items and for OPEB related items.

The deferred amounts related to pension and OPEB relate to differences between expected and actual experience, changes of assumptions, and other pension and OPEB related changes.

Pensions

For purposes of measuring the net pension liability, deferred outflows/inflows of resources related to pensions, and pension expense, information about the fiduciary net position of the California State Teachers' Retirement System (CalSTRS) and the California Public Employees' Retirement System (CalPERS) plan for schools (Plans) and additions to/deductions from the Plans' fiduciary net position have been determined on the same basis as they are reported by CalSTRS and CalPERS. For this purpose, benefit payments (including refunds of employee contributions) are recognized when due and payable in accordance with the benefit terms. Member contributions are recognized in the period in which they are earned. Investments are reported at fair value. The net pension liability attributable to the governmental activities will be paid primarily by the General Fund.

Postemployment Benefits Other Than Pensions (OPEB)

For purposes of measuring the net OPEB liability, deferred outflows of resources and deferred inflows of resources related to OPEB, and OPEB expense, information about the fiduciary net position of the District Plan and the CalSTRS Medicare Premium Payment (MPP) Program and additions to/deductions from the District Plan and the MPP's fiduciary net position have been determined on the same basis as they are reported by the District Plan and the MPP. For this purpose, the District Plan and the MPP recognizes benefit payments when due and payable in accordance with the benefit terms. Investments are reported at fair value, except for money market investments and participating interest-earning investment contracts that have a maturity at the time of purchase of one year or less, which are reported at cost. The net OPEB liability attributable to the governmental activities will be paid primarily by the General Fund.

Fund Balances - Governmental Funds

As of June 30, 2025, fund balances of the governmental funds are classified as follows:

Nonspendable - amounts that cannot be spent either because they are in nonspendable form or because they are legally or contractually required to be maintained intact.

Restricted - amounts that can be spent only for specific purposes because of constitutional provisions or enabling legislation or because of constraints that are externally imposed by creditors, grantors, contributors, or the laws or regulations of other governments.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Committed - amounts that can be used only for specific purposes determined by a formal action of the governing board. The governing board is the highest level of decision-making authority for the District. Commitments may be established, modified, or rescinded only through resolutions or other action as approved by the governing board.

Assigned - amounts that do not meet the criteria to be classified as restricted or committed but that are intended to be used for specific purposes. Under the District's adopted policy, only the Superintendent or Assistant Superintendent, Fiscal Services may assign amounts for specific purposes.

Unassigned - all other spendable amounts.

Spending Order Policy

When an expenditure is incurred for purposes for which both restricted and unrestricted fund balance is available, the District considers restricted funds to have been spent first. When an expenditure is incurred for which committed, assigned, or unassigned fund balances are available, the District considers amounts to have been spent first out of committed funds, then assigned funds, and finally unassigned funds, as needed, unless the governing board has provided otherwise in its commitment or assignment actions.

Minimum Fund Balance Policy

The governing board adopted a minimum fund balance policy for the General Fund in order to protect the District against revenue shortfalls or unpredicted one-time expenditures. The policy requires a reserve for economic uncertainties consisting of unassigned amounts equal to no less than three percent of General Fund expenditures and other financing uses.

Net Position

Net position represents the difference between assets and deferred outflows of resources, and liabilities and deferred inflows of resources. Net position related to net of investment in capital assets consists of capital assets, net of accumulated depreciation and amortization, reduced by the outstanding balances of any borrowings used for the acquisition, construction, or improvement of those assets. Net position is reported as restricted when there are limitations imposed on their use either through the enabling legislation adopted by the District or through external restrictions imposed by creditors, grantors, or laws or regulations of other governments. The District first applies restricted resources when an expense is incurred for purposes for which both restricted and unrestricted net position is available. The government-wide financial statements report \$38,082,753 of net position restricted by enabling legislation.

Operating Revenues and Expenses – Proprietary Funds

Operating revenues are those revenues that are generated directly from the primary activity of the proprietary funds. For the District, these revenues are dental premiums. Operating expenses are necessary costs incurred to provide the good or service that is the primary activity of the fund. All revenues and expenses not meeting this definition are reported as nonoperating revenues and expenses.

Interfund Activity

Exchange transactions between funds are reported as revenues in the seller funds and as expenditures/expenses in the purchaser funds. Flows of cash or goods from one fund to another without a requirement for repayment are reported as interfund transfers. Interfund transfers are reported as other financing sources/uses in governmental funds and after non-operating revenues/expenses in proprietary funds. Repayments from funds responsible for particular expenditures/expenses to the funds that initially paid for them are not presented on the financial statements. Interfund transfers are eliminated in the governmental activities column of the Statement of Activities.

Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results may differ from those estimates.

Property Tax

Secured property taxes attach as an enforceable lien on property as of January 1. Taxes are payable in two installments on November 1 and February 1 and become delinquent on December 10 and April 10, respectively. Unsecured property taxes are payable in one installment on or before August 31. The County of Kings bills and collects the taxes on behalf of the District. Local property tax revenues are recorded when received.

Adoption of New Accounting Standard**Implementation of GASB Statement No. 101**

As of June 30, 2025, the District adopted GASB Statement No. 101, *Compensated Absences*. The provisions of this standard modernize the types of leave that are considered a compensated absence and provides guidance for a consistent recognition and measurement of the compensated absence liability. The effect of the implementation of this standard on beginning net position is disclosed in Note 15.

Note 2 - Deposits and Investments

Summary of Deposits and Investments

Deposits and investments as of June 30, 2025, are classified in the accompanying financial statements as follows:

Governmental funds	\$ 110,641,261
Proprietary fund	<u>1,100,230</u>
Total deposits and investments	<u><u>\$ 111,741,491</u></u>

Deposits and investments as of June 30, 2025, consist of the following:

Cash on hand and in banks	\$ 29,599
Cash with fiscal agent	17,000
Cash in revolving	5,460
Investments	<u>111,689,432</u>
Total deposits and investments	<u><u>\$ 111,741,491</u></u>

Policies and Practices

The District is authorized under California *Government Code* to make direct investments in local agency bonds, notes, or warrants within the State; U.S. Treasury instruments; registered State warrants or treasury notes; securities of the U.S. Government, or its agencies; bankers acceptances; commercial paper; certificates of deposit placed with commercial banks and/or savings and loan companies; repurchase or reverse repurchase agreements; medium term corporate notes; shares of beneficial interest issued by diversified management companies, certificates of participation, obligations with first priority security; and collateralized mortgage obligations.

Investment in County Treasury - The District is considered to be an involuntary participant in an external investment pool as the District is required to deposit all receipts and collections of monies with their county treasurer (*Education Code* Section 41001). The fair value of the District's investment in the pool is reported in the accounting financial statements at amounts based upon the District's pro-rata share of the fair value provided by the county treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the county treasurer, which is recorded on the amortized cost basis.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

General Authorizations

Limitations as they relate to interest rate risk are indicated in the schedules below:

Authorized Investment Type	Maximum Remaining Maturity	Maximum Percentage of Portfolio	Maximum Investment in One Issuer
Local Agency Bonds, Notes, Warrants	5 years	None	None
Registered State Bonds, Notes, Warrants	5 years	None	None
U.S. Treasury Obligations	5 years	None	None
U.S. Agency Securities	5 years	None	None
Banker's Acceptance	180 days	40%	30%
Commercial Paper	270 days	25%	10%
Negotiable Certificates of Deposit	5 years	30%	None
Repurchase Agreements	1 year	None	None
Reverse Repurchase Agreements	92 days	20% of base	None
Medium-Term Corporate Notes	5 years	30%	None
Mutual Funds	N/A	20%	10%
Money Market Mutual Funds	N/A	20%	10%
Mortgage Pass-Through Securities	5 years	20%	None
County Pooled Investment Funds	N/A	None	None
Local Agency Investment Fund (LAIF)	N/A	None	None
Joint Powers Authority Pools	N/A	None	None

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates. The District has a formal investment policy that limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates. The District manages its exposure to interest rate risk by investing in the County Pool which purchases a combination of shorter term and longer term investments and which also times cash flows from maturities so that a portion of the portfolio is maturing or coming close to maturity evenly over time as necessary to provide the cash flow and liquidity needed for operations. The District maintains an investment of \$111,689,432 in the Kings County Treasury Investment Pool that has an average weighted maturity of 545 days.

Credit Risk

Credit risk is the risk that an issuer of an investment will not fulfill its obligations to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. The District's investment with the Kings County Investment Pool is currently not rated, nor is it required to be rated.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Custodial Credit Risk - Deposits

This is the risk that in the event of a bank failure, the District's deposits may not be returned to it. The District does not have a policy for custodial credit risk for deposits. However, the California *Government Code* requires that a financial institution secure deposits made by State or local governmental units by pledging securities in an undivided collateral pool held by a depository regulated under state law (unless so waived by the governmental unit). The market value of the pledged securities in the collateral pool must equal at least 110% of the total amount deposited by the public agency. California law also allows financial institutions to secure public deposits by pledging first trust deed mortgage notes having a value of 150% of the secured public deposits and letters of credit issued by the Federal Home Loan Bank of San Francisco having a value of 105% of the secured deposits. As of June 30, 2025, the District's bank balances were fully insured.

Note 3 - Receivables

Receivables at June 30, 2025, consist of intergovernmental grants, entitlements, and local sources. All receivables are considered collectible in full.

	General Fund	Non-Major Governmental Funds	Total Governmental Funds	Proprietary Fund	Governmental Activities Total
Federal Government					
Categorical aid	\$ 337,087	\$ 540,684	\$ 877,771	\$ -	\$ 877,771
State Government					
Other State	542,553	154,435	696,988	-	696,988
Local Sources	201,948	559,281	761,229	1,040	762,269
	<u>\$ 1,081,588</u>	<u>\$ 1,254,400</u>	<u>\$ 2,335,988</u>	<u>\$ 1,040</u>	<u>\$ 2,337,028</u>
Total					

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Note 4 - Capital Assets

Capital asset activity for the fiscal year ended June 30, 2025, was as follows:

	Balance July 1, 2024	Additions	Deductions	Balance June 30, 2025
Governmental Activities				
Capital assets not being depreciated or amortized				
Land	\$ 3,016,579	\$ -	\$ -	\$ 3,016,579
Construction in progress	4,464,609	9,288,236	(3,719,550)	10,033,295
Total capital assets not being depreciated or amortized	7,481,188	9,288,236	(3,719,550)	13,049,874
Capital assets being depreciated and amortized				
Land improvements	14,993,039	2,449,478	-	17,442,517
Buildings and improvements	77,948,641	2,722,759	(15,600)	80,655,800
Furniture and equipment	13,010,270	1,304,671	(222,220)	14,092,721
Right-to-use subscription IT assets	106,557	-	(91,832)	14,725
Total capital assets being depreciated and amortized	106,058,507	6,476,908	(329,652)	112,205,763
Total capital assets	113,539,695	15,765,144	(4,049,202)	125,255,637
Accumulated depreciation and amortization				
Land improvements	(6,665,334)	(583,624)	-	(7,248,958)
Buildings and improvements	(27,236,115)	(1,815,798)	15,600	(29,036,313)
Furniture and equipment	(6,182,730)	(1,203,156)	133,317	(7,252,569)
Right-to-use subscription IT assets	(75,621)	(24,801)	91,832	(8,590)
Total accumulated depreciation and amortization	(40,159,800)	(3,627,379)	240,749	(43,546,430)
Net depreciable and amortizable capital assets	65,898,707	2,849,529	(88,903)	68,659,333
Governmental activities capital assets, net	\$ 73,379,895	\$ 12,137,765	\$ (3,808,453)	\$ 81,709,207

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Depreciation and amortization expense was charged to the following functions as follows:

Governmental Activities	
Instruction	\$ 1,675,095
Supervision of instruction	124,635
School site administration	262,079
Home-to-school transportation	163,249
Food services	256,837
All other pupil services	102,815
Ancillary services	51,206
Data processing	28,924
All other administration	345,425
Plant services	<u>617,114</u>
Total depreciation and amortization expense - governmental activities	<u><u>\$ 3,627,379</u></u>

Note 5 - Interfund Transactions**Interfund Receivables/Payables (Due To/Due From)**

Interfund receivable and payable balances arise from interfund transactions and are recorded by all funds affected in the period in which transactions are executed. Interfund receivable and payable balances at June 30, 2025, between major and non-major governmental funds and internal service funds are as follows:

<u>Funds</u>	<u>Due from Other Funds</u>	<u>Due to Other Funds</u>
Major Governmental Fund		
General	\$ -	\$ 106,100
Non-Major Governmental Fund		
Cafeteria	-	8,000
Proprietary Fund		
Internal Service-Self Insurance	<u>114,100</u>	<u>-</u>
Total	<u><u>\$ 114,100</u></u>	<u><u>\$ 114,100</u></u>
The General Fund owes the Self Insurance Proprietary Fund for dental premiums.		\$ 106,100
The Cafeteria Non-Major Governmental Fund owes the Self Insurance Proprietary Fund for dental premiums.		<u>8,000</u>
Total Interfund Receivables/Payables		<u><u>\$ 114,100</u></u>

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Operating Transfers

Interfund transfers are used to (1) move revenues from the fund that statute or budget requires to collect them to the fund that statute or budget requires to expend them, (2) move receipts restricted to debt service from the funds collecting the receipts to the debt service fund as debt service payments become due, and (3) use unrestricted revenues collected in the general fund to finance various programs accounted for in other funds in accordance with budgetary authorizations. Interfund transfers for the year ended June 30, 2025, consist of the following:

The Special Reserve Non-Major Governmental Fund for Capital Outlay Projects transferred to the County School Facilities Non-Major Governmental Fund to fund Woodrow Administration Modernization and Monroe Modernization projects.	\$ 3,000,000
The Capital Facilities Non-Major Governmental Fund transferred to the County School Facilities Non-Major Governmental Fund for the TK/K Monroe Building project match.	<u>1,300,000</u>
Total	<u><u>\$ 4,300,000</u></u>

Note 6 - Accounts Payable

Accounts payable at June 30, 2025, consist of the following:

	General Fund	Non-Major Governmental Funds	Governmental Funds Total	Proprietary Fund	Governmental Activities Total
Vendor payables	\$ 1,450,674	\$ 941,990	\$ 2,392,664	\$ 20,706	\$ 2,413,370
LCFF apportionment	997,771	-	997,771	-	997,771
Salaries and benefits	3,104,073	42,890	3,146,963	5,476	3,152,439
Due to CDE - ELOP	6,224,997	-	6,224,997	-	6,224,997
Total	<u><u>\$ 11,777,515</u></u>	<u><u>\$ 984,880</u></u>	<u><u>\$ 12,762,395</u></u>	<u><u>\$ 26,182</u></u>	<u><u>\$ 12,788,577</u></u>

Note 7 - Unearned Revenue

Unearned revenue at June 30, 2025, consists of the following:

	<u>General Fund</u>
Federal financial assistance	<u><u>\$ 525,691</u></u>

Hanford Elementary School District
Notes to Financial Statements
June 30, 2025

Note 8 - Long-Term Liabilities Other than OPEB and Pensions

Summary

The changes in the District's long-term liabilities other than OPEB and pensions during the year consisted of the following:

	Balance July 1, 2024, as Restated	Additions	Deductions	Balance June 30, 2025	Due in One Year
Long-Term Liabilities					
General obligation bonds	\$ 21,620,000	\$ 7,500,000	\$ (160,000)	\$ 28,960,000	\$ 200,000
Unamortized debt premiums	1,433,544	251,303	(62,852)	1,621,995	-
Financed purchase agreements	3,795,230	605,711	(137,397)	4,263,544	247,526
Compensated absences	6,187,124	-	(43,395)	6,143,729	1,450,146
Total	<u>\$ 33,035,898</u>	<u>\$ 8,357,014</u>	<u>\$ (403,644)</u>	<u>\$ 40,989,268</u>	<u>\$ 1,897,672</u>

The change in compensated absences is presented as a net change.

Payments on the general obligation bonds are made by the Bond Interest and Redemption Fund. The financed purchase agreement will be paid by the General Fund.

General Obligation Bonds

The outstanding general obligation bonded debt is as follows:

Fiscal Year Issued	Final Maturity Date	Interest Rate	Original Issue	Bonds Outstanding July 1, 2024	Issued	Redeemed	Bonds Outstanding June 30, 2025
2017	8/2047	2.0-5.0%	\$ 8,800,000	\$ 8,085,000	\$ -	\$ (70,000)	\$ 8,015,000
2019	8/2048	1.875-5.250%	7,600,000	6,390,000	-	-	6,390,000
2020	8/2045	2.375-4.00%	7,600,000	7,145,000	-	(90,000)	7,055,000
2025	8/2054	5.0%	7,500,000	-	7,500,000	-	7,500,000
Total				<u>\$ 21,620,000</u>	<u>\$ 7,500,000</u>	<u>\$ (160,000)</u>	<u>\$ 28,960,000</u>

Debt Service Requirements to Maturity

2016A General Obligation Bonds

On May 24, 2017, the District issued \$8,800,000 Election of 2016, Series A General Obligation Bonds. The bonds were authorized at an election of the registered voters of the District held on November 8, 2016, which authorized the issuance of \$24,000,000 principal amount of general obligation bonds to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities, and to pay the costs

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

of issuing the bonds. The bonds were issued as current interest bonds. Interest on the bonds is payable semiannually on February 1 and August 1 of each year commencing February 1, 2018.

The bonds were sold at a premium of \$452,164 which is being amortized over the life of the bonds at \$15,072 per year. The unamortized premium as of June 30, 2025, amounted to \$331,588.

2016B General Obligation Bonds

On March 27, 2019, the District issued \$7,600,000 Election of 2016, Series B General Obligation Bonds. The bonds were authorized at an election of the registered voters of the District held on November 8, 2016, which authorized the issuance of \$24,000,000 principal amount of general obligation bonds to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities, and to pay the costs of issuing the bonds. The bonds were issued as current interest bonds. Interest on the bonds is payable semiannually on February 1 and August 1 of each year commencing August 1, 2019.

The bonds were sold at a premium of \$626,269 which is being amortized over the life of the bonds at \$20,876 per year. The unamortized premium as of June 30, 2025, amounted to \$501,013.

2016C General Obligation Bonds

On September 9, 2020, the District issued \$7,600,000 Election of 2016, Series C General Obligation Bonds. The bonds were authorized at an election of the registered voters of the District held on November 8, 2016, which authorized the issuance of \$24,000,000 principal amount of general obligation bonds to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities, and to pay the costs of issuing the bonds. The bonds were issued as current interest bonds. Interest on the bonds is payable semiannually on February 1 and August 1 of each year commencing February 1, 2021.

The bonds were sold at a premium of \$672,611 which is being amortized over the life of the bonds at \$26,904 per year. The unamortized premium as of June 30, 2025, amounted to \$538,091.

2024A General Obligation Bonds

On June 5, 2025, the District issued \$7,500,000 Election of 2024, Series A General Obligation Bonds. The bonds were authorized at an election of the registered voters of the District held on November 5, 2024, which authorized the issuance of \$23,000,000 principal amount of general obligation bonds to financing the renovation, construction and improvement of school facilities, and to pay the costs of issuing the bonds. The bonds were issued as current interest bonds. Interest on the bonds is payable semiannually on February 1 and August 1 of each year commencing August 1, 2025.

The bonds were sold at a premium of \$251,303 which is being amortized over the life of the bonds at \$8,377 per year. The unamortized premium as of June 30, 2025, amounted to \$251,303.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The bonds have debt service payments as follows:

Fiscal Year	Principal	Interest to Maturity	Total
2026	\$ 200,000	\$ 1,087,108	\$ 1,287,108
2027	665,000	1,196,350	1,861,350
2028	670,000	1,164,499	1,834,499
2029	340,000	1,141,049	1,481,049
2030	390,000	1,124,874	1,514,874
2031-2035	2,850,000	5,321,433	8,171,433
2036-2040	5,040,000	4,613,071	9,653,071
2041-2045	7,985,000	3,448,113	11,433,113
2046-2050	7,560,000	1,635,051	9,195,051
2051-2055	3,260,000	437,500	3,697,500
Total	\$ 28,960,000	\$ 21,169,048	\$ 50,129,048

Financed Purchase Agreements

Loan 006-20-ECG

The District entered into an arrangement with the California Energy Commission for an energy efficiency project not to exceed \$2,473,151. The District has received all reimbursement requests up to the threshold amount and is no longer submitting for reimbursements.

The project was completed as of June 30, 2022. Principal payments on the purchase agreement are payable semiannually on December 22 and June 22 of each year commencing December 22, 2022.

Loan 003-22-ECG

The District entered into a financed purchase agreement with the California Energy Commission for an energy efficiency project not to exceed \$2,202,584. The District has received \$605,711 in reimbursement requests during the current year, bringing the total amount for reimbursement to \$2,202,584.

The project was completed as of June 30, 2025. Principal payments on the purchase agreement are payable semiannually on December 22 and June 22 of each year commencing December 22, 2025.

Hanford Elementary School District
Notes to Financial Statements
June 30, 2025

The remaining principal payment requirements for the purchase agreements as of June 30, 2025, are as follows:

<u>Fiscal Year</u>	<u>Principal</u>
2026	\$ 247,526
2027	247,526
2028	247,526
2029	247,526
2030	247,526
2031-2035	1,237,630
2036-2040	1,237,630
2046-2050	550,654
Total	<u>\$ 4,263,544</u>

Note 9 - Other Postemployment Benefit (OPEB) Liability

For the fiscal year ended June 30, 2025, the District reported OPEB liability, deferred outflows of resources, deferred inflows of resources, and OPEB expense for the following plans:

<u>OPEB Plan</u>	<u>OPEB Liability</u>	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>	<u>OPEB Expense</u>
District Plan	\$ 14,437,367	\$ 4,021,547	\$ 4,248,032	\$ 347,081
Medicare Premium Payment (MPP) Program	228,791	-	-	(28,346)
Total	<u>\$ 14,666,158</u>	<u>\$ 4,021,547</u>	<u>\$ 4,248,032</u>	<u>\$ 318,735</u>

The details of each plan are as follows:

District Plan

Plan Administration

The District's governing board administers the Postemployment Benefits Plan (the Plan). The Plan is a single employer defined benefit plan that is used to provide postemployment benefits other than pensions (OPEB) for eligible retirees and their eligible dependents (spouses, registered domestic partners, and children under age 26). No assets are accumulated in a trust that meets the criteria in paragraph 4 of GASB Statement No. 75.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Plan Membership

At June 30, 2023, the valuation date, the Plan membership consisted of the following:

Inactive employees or beneficiaries currently receiving benefits payments	36
Active employees	508
	<hr/>
Total	544
	<hr/> <hr/>

Benefits Provided

The Plan provides medical and dental insurance benefits to eligible retirees and their eligible dependents. Benefits are provided through a third-party insurer, and the District contributes towards the cost of benefits that are covered by the Plan. The District's governing board has the authority to establish and amend the benefit terms as contained within the negotiated labor agreements.

Benefit Payments

The benefit payment requirements of the Plan members and the District are established and may be amended by the District, the Hanford Elementary Teachers Association (HETA), the local California Service Employees Association (CSEA), and unrepresented groups. The benefit payment is based on projected pay-as-you-go financing requirements as determined annually through the agreements with the District, TEA, CSEA, and the unrepresented groups. For the measurement period of June 30, 2024, the District paid \$523,001 in benefits, which includes \$480,876 of pay-as-you-go contributions made from sources outside of trust, plus an implicit subsidy amount of \$42,125.

Total OPEB Liability of the District

The District's total OPEB liability of \$14,437,367 was measured as of June 30, 2024, and the total OPEB liability was determined by an actuarial valuation as of June 30, 2023.

Actuarial Assumptions

The total OPEB liability as of June 30, 2024, was determined by applying updated procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total OPEB liability to June 30, 2024. The following assumptions were applied to all periods included in the measurement, unless otherwise specified:

Inflation	2.50%
Salary increases	3.00%, average
Discount rate	3.97% for 2024
Healthcare cost trend rates	5.50% for 2024

The discount rate was based on the Bond Buyer 20-bond General Obligation Index.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Mortality Rates for active employees from CalSTRS Experience Analysis (2015-2018). Preretirement Mortality Rates from CalPERS Experience Study (2000-2019). Mortality Rates for retired members and beneficiaries from CalSTRS Experience Analysis (2015-2018). Post-retirement Mortality Rates for Healthy Recipients from CalPERS Experience Study (2000-2019).

The actuarial assumptions used in the June 30, 2023 valuation were based on the results of an actual experience study for the period July 1, 2021 to June 30, 2023.

Changes in the Total OPEB Liability

	<u>Total OPEB Liability</u>
Balance, June 30, 2023 (Measurement Date)	<u>\$ 13,732,710</u>
Service cost	811,671
Interest	551,415
Changes of assumptions or other inputs	(135,428)
Benefit payments	<u>(523,001)</u>
Net change in net OPEB liability	<u>704,657</u>
Balance, June 30, 2024 (Measurement Date)	<u><u>\$ 14,437,367</u></u>

Changes in Benefit Terms - There were no changes in the benefit terms since the previous valuation.

Changes of Assumptions - The discount rate changed from 3.86% in 2023 to 3.97% in 2024. The healthcare cost trend rate changed from 6.00% in 2023 to 5.50% in 2024.

Sensitivity of the Total OPEB Liability to Changes in the Discount Rate

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

<u>Discount Rate</u>	<u>Total OPEB Liability</u>
1% decrease (2.97%)	\$ 15,697,388
Current discount rate (3.97%)	14,437,367
1% increase (4.97%)	13,246,422

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Sensitivity of the Total OPEB Liability to Changes in the Healthcare Cost Trend Rate

The following presents the total OPEB liability of the District, as well as what the District's total OPEB liability would be if it were calculated using healthcare cost trend rates that are one percent lower or higher than the current healthcare costs trend rate:

<u>Healthcare Cost Trend Rate</u>	<u>Total OPEB Liability</u>
1% decrease (4.50%)	\$ 12,507,113
Current healthcare cost trend rate (5.50%)	14,437,367
1% increase (6.50%)	16,753,738

OPEB Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to OPEB

For the year ended June 30, 2025, the District recognized OPEB expense of \$347,081. At June 30, 2025, the District reported deferred outflows of resources and deferred inflow of resources related to OPEB from the following sources:

	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
Amounts paid by the District for OPEB as the benefits come due subsequent to measurement date	\$ 1,447,454	\$ -
Differences between expected and actual experience	1,595,077	-
Changes of assumptions	<u>979,016</u>	<u>4,248,032</u>
Total	<u>\$ 4,021,547</u>	<u>\$ 4,248,032</u>

The deferred outflows of resources related to OPEB resulting from amounts paid by the District for OPEB as the benefits come due subsequent to the measurement date will be recognized as a reduction of the OPEB liability in the subsequent fiscal year.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The deferred outflows of resources and deferred inflows of resources related to changes of assumptions and the difference between expected and actual experience will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period and will be recognized in OPEB expense as follows:

<u>Year Ended June 30,</u>	<u>Deferred Outflows of Resources</u>
2025	\$ 560,088
2026	560,090
2027	395,132
2028	295,061
2029	141,502
Thereafter	<u>622,220</u>
Total	<u>\$ 2,574,093</u>
<u>Year Ended June 30,</u>	<u>Deferred Inflows of Resources</u>
2025	\$ 626,563
2026	581,302
2027	581,302
2028	581,302
2029	581,302
Thereafter	<u>1,296,261</u>
Total	<u>\$ 4,248,032</u>

Medicare Premium Payment (MPP) Program**Plan Description**

The Medicare Premium Payment (MPP) Program is administered by the California State Teachers' Retirement System (CalSTRS). The MPP Program is a cost-sharing multiple-employer other postemployment benefit plan (OPEB) established pursuant to Chapter 1032, Statutes 2000 (SB 1435). CalSTRS administers the MPP Program through the Teachers' Health Benefits Fund (THBF).

A full description of the MPP Program regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023, annual actuarial valuation report, Medicare Premium Payment Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/forms-publications>.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Benefits Provided

The MPP Program pays Medicare Part A premiums and Medicare Parts A and B late enrollment surcharges for eligible members of the State Teachers Retirement Plan (STRP) Defined Benefit (DB) Program who were retired or began receiving a disability allowance prior to July 1, 2012 and were not eligible for premium free Medicare Part A. The payments are made directly to the Centers for Medicare and Medicaid Services (CMS) on a monthly basis.

The MPP Program is closed to new entrants as members who retire after July 1, 2012, are not eligible for coverage under the MPP Program.

The MPP Program is funded on a pay-as-you go basis from a portion of monthly District benefit payments. In accordance with California *Education Code* Section 25930, contributions that would otherwise be credited to the DB Program each month are instead credited to the MPP Program to fund monthly program and administrative costs. Total redirections to the MPP Program are monitored to ensure that total incurred costs do not exceed the amount initially identified as the cost of the program.

Net OPEB Liability and OPEB Expense

At June 30, 2025, the District reported a liability of \$228,791 for its proportionate share of the net OPEB liability for the MPP Program. The net OPEB liability was measured as of June 30, 2024, and the total OPEB liability used to calculate the net OPEB liability was determined by an actuarial valuation as of June 30, 2023. The District's proportion of the net OPEB liability was based on a projection of the District's long-term share of contributions to the OPEB Plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportionate share for the measurement period June 30, 2024 and June 30, 2023, respectively, was 0.0858% and 0.0847%, resulting in a net increase in the proportionate share of 0.0011%.

For the year ended June 30, 2025, the District recognized OPEB expense of \$(28,346).

Actuarial Methods and Assumptions

The June 30, 2024 total OPEB liability was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total OPEB liability to June 30, 2024, using the assumptions listed in the following table:

Measurement Date	June 30, 2024	June 30, 2023
Valuation Date	June 30, 2023	June 30, 2022
Experience Study	July 1, 2007 through June 30, 2022	July 1, 2015 through June 30, 2018
Actuarial Cost Method	Entry age normal	Entry age normal
Investment Rate of Return	3.93%	3.65%
Medicare Part A Premium Cost Trend Rate	5.00%	4.50%
Medicare Part B Premium Cost Trend Rate	6.50%	5.40%

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

For the valuation as of June 30, 2023, CalSTRS uses a generational mortality assumption, which is based off generational mortality tables that reflect expected future improvements in mortality and includes a base table and a projection table. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among members. The projection table reflects the expected annual reduction in mortality rates at each age. The current mortality assumption uses a base year of 2023, and projected improvement is based on the MP-2021 Ultimate Projection Scale.

Assumptions were made about future participation (enrollment) into the MPP Program because CalSTRS is unable to determine which members not currently participating meet all eligibility criteria for enrollment in the future. Assumed enrollment rates were derived based on past experience and are stratified by age with the probability of enrollment diminishing as the members' age increases. This estimated enrollment rate was then applied to the population of members who may meet criteria necessary for eligibility and are not currently enrolled in the MPP Program. Based on this, the estimated number of future enrollments used in the financial reporting valuation was 154 or an average of 0.12% of the potentially eligible population (132,333).

The MPP Program is funded on a pay-as-you-go basis with contributions generally being made at the same time and in the same amount as benefit payments and expenses coming due. Any funds within the MPP Program as of June 30, 2024, were to manage differences between estimated and actual amounts to be paid and were invested in the Surplus Money Investment Fund, which is a pooled investment program administered by the State Treasurer.

Discount Rate

As the MPP Program is funded on a pay-as-you-go basis, the OPEB plan's fiduciary net position was not projected to be sufficient to make projected future benefit payments. Therefore, the MPP Program used the Bond Buyer's 20-Bond GO Index from Bondbuyer.com as of June 30, 2024, as the discount rate, which was applied to all periods of projected benefit payments to measure the total OPEB liability. The discount rate as of June 30, 2024, was 3.93%, which is an increase of 0.28% from 3.65% as of June 30, 2023.

Sensitivity of the District's Proportionate Share of the Net OPEB Liability to Changes in the Discount Rate

The following presents the District's proportionate share of the net OPEB liability calculated using the current discount rate, as well as what the net OPEB liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

<u>Discount Rate</u>	<u>Net OPEB Liability</u>
1% decrease (2.93%)	\$ 246,860
Current discount rate (3.93%)	228,791
1% increase (4.93%)	212,903

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Sensitivity of the District's Proportionate Share of the Net OPEB Liability to Changes in the Medicare Costs Trend Rates

The following presents the District's proportionate share of the net OPEB liability calculated using the current Medicare costs trend rates, as well as what the net OPEB liability would be if it were calculated using Medicare costs trend rates that are one percent lower or higher than the current rates:

Medicare Costs Trend Rates	Net OPEB Liability
1% decrease (4.00% Part A and 5.50% Part B)	\$ 211,950
Current Medicare costs trend rates (5.00% Part A and 6.50% Part B)	228,791
1% increase (6.00% Part A and 7.50% Part B)	247,593

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Note 10 - Fund Balances

Fund balances are composed of the following elements:

	General Fund	Building Fund	Non-Major Governmental Funds	Total
Nonspendable				
Revolving cash	\$ 5,050	\$ -	\$ 410	\$ 5,460
Stores inventories	221,745	-	71,335	293,080
Prepaid expenditures	25,142	-	-	25,142
Total nonspendable	<u>251,937</u>	<u>-</u>	<u>71,745</u>	<u>323,682</u>
Restricted				
Legally restricted programs	24,663,737	-	64	24,663,801
Student activities	-	-	29,099	29,099
Food service	-	-	5,282,058	5,282,058
Capital projects	-	7,303,505	6,755,499	14,059,004
Debt services	-	-	1,352,296	1,352,296
Total restricted	<u>24,663,737</u>	<u>7,303,505</u>	<u>13,419,016</u>	<u>45,386,258</u>
Committed				
Declining enrollment	7,242,457	-	-	7,242,457
Deferred maintenance program	-	-	158,179	158,179
Textbook adoption	2,000,000	-	-	2,000,000
Technology	2,400,000	-	-	2,400,000
Facility construction	3,000,000	-	-	3,000,000
CEC solar loan	4,400,941	-	-	4,400,941
Total committed	<u>19,043,398</u>	<u>-</u>	<u>158,179</u>	<u>19,201,577</u>
Assigned				
Retiree postemployment benefits	14,578,739	-	-	14,578,739
Capital projects	-	-	4,765,984	4,765,984
Pupil transportation	338,073	-	-	338,073
Total assigned	<u>14,916,812</u>	<u>-</u>	<u>4,765,984</u>	<u>19,682,796</u>
Unassigned				
	<u>15,298,972</u>	<u>-</u>	<u>-</u>	<u>15,298,972</u>
Total	<u>\$ 74,174,856</u>	<u>\$ 7,303,505</u>	<u>\$ 18,414,924</u>	<u>\$ 99,893,285</u>

Note 11 - Risk Management**Property and Liability**

The District is exposed to various risks of loss related to torts; theft, damage, and destruction of assets; errors and omissions; injuries to employees and natural disasters. During fiscal year ending June 30, 2025, the District contracted with Northern California Regional Excess Liability Fund for property and liability insurance coverage. Settled claims have not exceeded this commercial coverage in any of the past three years. There has not been a significant reduction in coverage from the prior year.

Workers' Compensation

For fiscal year 2025, the District participated in the Kings County Self-Insured Schools (KCSIS), an insurance purchasing pool. The intent of KCSIS is to achieve the benefit of a reduced premium for the District by virtue of its grouping and representation with other participants in KCSIS. The workers' compensation experience of the participating districts is calculated as one experience and a common premium rate is applied to all districts in KCSIS. Each participant pays its workers' compensation premium based on its individual rate. Total savings are then calculated and each participant's individual performance is compared to the overall savings percentage. A participant will then either receive money from or be required to contribute to the "equity-pooling fund." This "equity pooling" arrangement insures that each participant shares equally in the overall performance of KCSIS. Participation in KCSIS is limited to districts that can meet KCSIS' selection criteria.

Employee Medical and Vision Benefits

The District has contracted with the Self-Insured Schools of California (SISC III) to provide employee medical benefits. SISC III is a shared risk pool comprised of agencies in California. Rates are set through an annual calculation process. The District pays a monthly contribution, which is placed in a common fund from which claim payments are made for all participating Districts. Claims are paid for all participants regardless of claims flow. The Board of Directors has a right to return monies to a district subsequent to the settlement of all expenses and claims if a district withdraws from the pool. The District has a contract with Keenan-Medical Eye Services for employee vision benefits. The plan is fully insured.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Employee Dental Benefits Claims Liabilities

The District records an estimated liability for dental claims paid out of the Internal Service Fund of the District. Claims liabilities are based on estimates of the ultimate cost of reported claims (including future claim adjustment expenses) and an estimate for claims incurred, but not reported based on historical experience. The following represent the changes in approximate aggregate liabilities for the District from June 30, 2023 to June 30, 2025:

	<u>Dental Care</u>
Liability Balance, July 1, 2023	\$ 78,400
Claims and changes in estimates	674,131
Claim payments	<u>(674,131)</u>
Liability Balance, June 30, 2024	78,400
Claims and changes in estimates	791,718
Claims payments	<u>(806,176)</u>
Liability Balance, June 30, 2025	<u>\$ 63,942</u>
Assets available to pay claims at June 30, 2025	<u>\$ 1,215,370</u>

Note 12 - Employee Retirement Systems

Qualified employees are covered under multiple-employer defined benefit pension plans maintained by agencies of the State of California. Academic employees are members of the California State Teachers' Retirement System (CalSTRS) and classified employees are members of the California Public Employees' Retirement System (CalPERS).

For the fiscal year ended June 30, 2025, the District reported its proportionate share of net pension liabilities, deferred outflows of resources, deferred inflows of resources, and pension expense for each of the above plans as follows:

<u>Pension Plan</u>	<u>Net Pension Liability</u>	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>	<u>Pension Expense</u>
CalSTRS	\$ 39,518,141	\$ 14,083,882	\$ 4,877,898	\$ 4,352,987
CalPERS	<u>28,548,792</u>	<u>9,084,450</u>	<u>749,926</u>	<u>5,041,386</u>
Total	<u>\$ 68,066,933</u>	<u>\$ 23,168,332</u>	<u>\$ 5,627,824</u>	<u>\$ 9,394,373</u>

The details of each plan are as follows:

California State Teachers' Retirement System (CalSTRS)

Plan Description

The District contributes to the State Teachers Retirement Plan (STRP) administered by the California State Teachers' Retirement System (CalSTRS). STRP is a cost-sharing multiple-employer public employee retirement system defined benefit pension plan. Benefit provisions are established by State statutes, as legislatively amended, within the State Teachers' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023, annual actuarial valuation report, Defined Benefit Program Actuarial Valuation. This report and CalSTRS audited financial information are publicly available reports that can be found on the CalSTRS website under Publications at: <https://www.calstrs.com/forms-publications>.

Benefits Provided

The STRP provides retirement, disability and survivor benefits to beneficiaries. Benefits are based on members' final compensation, age, and years of service credit. Members hired on or before December 31, 2012, with five years of credited service are eligible for the normal retirement benefit at age 60. Members hired on or after January 1, 2013, with five years of credited service are eligible for the normal retirement benefit at age 62. The normal retirement benefit is equal to 2.0% of final compensation for each year of credited service.

The STRP is comprised of four programs: Defined Benefit Program, Defined Benefit Supplement Program, Cash Balance Benefit Program, and Replacement Benefits Program. The STRP holds assets for the exclusive purpose of providing benefits to members and beneficiaries of these programs. CalSTRS also uses plan assets to defray reasonable expenses of administering the STRP. Although CalSTRS is the administrator of the STRP, the state is the sponsor of the STRP and obligor of the trust. In addition, the state is both an employer and nonemployer contributing entity to the STRP.

The District contributes exclusively to the STRP Defined Benefit Program, thus disclosures are not included for the other plans.

Hanford Elementary School District
Notes to Financial Statements
June 30, 2025

The STRP provisions and benefits in effect at June 30, 2025, are summarized as follows:

	STRP Defined Benefit Program	
	On or before December 31, 2012	On or after January 1, 2013
Hire date	2% at 60	2% at 62
Benefit formula	5 years of service	5 years of service
Benefit vesting schedule	Monthly for life	Monthly for life
Benefit payments	60	62
Retirement age	2.0% - 2.4%	2.0% - 2.4%
Monthly benefits as a percentage of eligible compensation	10.25%	10.205%
Required employee contribution rate	19.10%	19.10%
Required employer contribution rate	10.828%	10.828%
Required state contribution rate		

Contributions

Required member, District and State of California contributions rates are set by the California Legislature and Governor and detailed in Teachers' Retirement Law. The contributions rates are expressed as a level percentage of payroll using the entry age normal actuarial method. In accordance with AB 1469, employer contributions into the CalSTRS will be increasing to a total of 19.1% of applicable member earnings phased over a seven-year period. The contribution rates for each plan for the year ended June 30, 2025, are presented above and the District's total contributions were \$7,377,278.

Pension Liabilities, Pension Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to Pensions

At June 30, 2025, the District reported a liability for its proportionate share of the net pension liability that reflected a reduction for State pension support provided to the District. The amount recognized by the District as its proportionate share of the net pension liability, the related state support and the total portion of the net pension liability that was associated with the District were as follows:

Total net pension liability, including State share	
Proportionate share of net pension liability	\$ 39,518,141
State's proportionate share of the net pension liability	18,131,059
Total	\$ 57,649,200

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The net pension liability was measured as of June 30, 2024. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating member districts and the State, actuarially determined. The District's proportionate share for the measurement periods June 30, 2024 and June 30, 2023, respectively, was 0.0588% and 0.0573%, resulting in a net increase in the proportionate share of 0.0015%.

For the year ended June 30, 2025, the District recognized pension expense of \$4,352,987. In addition, the District recognized pension expense and revenue of \$1,650,621 for support provided by the State. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Pension contributions subsequent to measurement date	\$ 7,377,278	\$ -
Change in proportion and differences between contributions made and District's proportionate share of contributions	2,063,606	291,386
Differences between projected and actual earnings on pension plan investments	-	159,454
Differences between expected and actual experience in the measurement of the total pension liability	4,470,011	1,728,106
Changes of assumptions	172,987	2,698,952
	<u>\$ 14,083,882</u>	<u>\$ 4,877,898</u>
Total		

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year.

The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2026	\$ (2,649,183)
2027	3,190,602
2028	(260,314)
2029	(440,559)
	<u>\$ (159,454)</u>
Total	

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The deferred outflows/(inflows) of resources related to the change in proportion and differences between contributions made and District's proportionate share of contributions, differences between expected and actual experience in the measurement of the total pension liability, and changes of assumptions will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is seven years and will be recognized in pension expense as follows:

Year Ended June 30,	Deferred Outflows/(Inflows) of Resources
2026	\$ 436,348
2027	381,482
2028	179,320
2029	500,023
2030	520,974
Thereafter	(29,987)
Total	<u>\$ 1,988,160</u>

Actuarial Methods and Assumptions

Total pension liability for STRP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total pension liability to June 30, 2024. The financial reporting actuarial valuation as of June 30, 2023, used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation date	June 30, 2023
Measurement date	June 30, 2024
Experience study	July 1, 2007 through June 30, 2022
Actuarial cost method	Entry age normal
Discount rate	7.10%
Investment rate of return	7.10%
Consumer price inflation	2.75%
Wage growth	3.50%

CalSTRS uses a generational mortality assumption, which is based off generational mortality tables that reflect expected future improvements in mortality and includes a base table and a projection table. The base mortality tables are CalSTRS custom tables derived to best fit the patterns of mortality among our members. The projection table reflects the expected annual reduction in mortality rates at each age. The current mortality assumption uses a base year of 2023, and projected improvement is based on the MP-2021 Ultimate Projection Scale.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The long-term expected rate of return on pension plan investments was determined using a building-block method in which best estimate ranges of expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class. The best estimate ranges were developed using capital market assumptions from CalSTRS general investment consultant as an input to the process. The actuarial investment rate of return assumption was adopted by the board in January 2024 in conjunction with the most recent experience study. For each current and future valuation, CalSTRS' independent consulting actuary (Milliman) reviews the return assumption for reasonableness based on the most current capital market assumptions. The assumed asset allocation and best estimates of the expected rates of return for each major asset class for the year ended June 30, 2024, are summarized in the following table:

<u>Asset Class</u>	<u>Assumed Asset Allocation</u>	<u>Long-Term Expected Real Rate of Return</u>
Public equity	38%	5.25%
Real estate	15%	4.05%
Private equity	14%	6.75%
Fixed income	14%	2.45%
Risk mitigating strategies	10%	2.25%
Inflation sensitive	7%	3.65%
Cash/liquidity	2%	0.05%

Discount Rate

The discount rate used to measure the total pension liability was 7.10%. The projection of cash flows used to determine the discount rate assumed the contributions from plan members and employers will be made at statutory contribution rates. Projected inflows from investment earnings were calculated using the long-term assumed investment rate of return of 7.10% and assume that contributions, benefit payments and administrative expense occurred midyear. Based on these assumptions, the STRP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term assumed investment rate of return was applied to all periods of projected benefit payments to determine total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

<u>Discount Rate</u>	<u>Net Pension Liability</u>
1% decrease (6.10%)	\$ 70,289,842
Current discount rate (7.10%)	39,518,141
1% increase (8.10%)	13,822,494

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

California Public Employees Retirement System (CalPERS)**Plan Description**

Qualified employees are eligible to participate in the School Employer Pool (SEP) under the California Public Employees' Retirement System (CalPERS), a cost-sharing multiple-employer public employee retirement system defined benefit pension plan administered by CalPERS. Benefit provisions are established by State statutes, as legislatively amended, within the Public Employees' Retirement Law.

A full description of the pension plan regarding benefit provisions, assumptions (for funding, but not accounting purposes), and membership information is listed in the June 30, 2023 annual actuarial valuation report, Schools Pool Actuarial Valuation. This report and CalPERS audited financial information are publicly available reports that can be found on the CalPERS website under Forms and Publications at: <https://www.calpers.ca.gov/page/forms-publications>.

Benefits Provided

CalPERS provides service retirement and disability benefits, annual cost of living adjustments and death benefits to plan members, who must be public employees and beneficiaries. Benefits are based on years of service credit, a benefit factor and the member's final compensation. Members hired on or before December 31, 2012, with five years of total service are eligible to retire at age 50 with statutorily reduced benefits. Members hired on or after January 1, 2013, with five years of total service are eligible to retire at age 52 with statutorily reduced benefits. All members are eligible for non-duty disability benefits after five years of service. The Basic Death Benefit is paid to any member's beneficiary if the member dies while actively employed. An employee's eligible survivor may receive the 1957 Survivor Benefit if the member dies while actively employed, is at least age 50 (or 52 for members hired on or after January 1, 2013), and has at least five years of credited service. The cost of living adjustments for each plan are applied as specified by the Public Employees' Retirement Law.

The CalPERS provisions and benefits in effect at June 30, 2025, are summarized as follows:

	<u>School Employer Pool (CalPERS)</u>	
	On or before December 31, 2012	On or after January 1, 2013
Hire date		
Benefit formula	2% at 55	2% at 62
Benefit vesting schedule	5 years of service	5 years of service
Benefit payments	Monthly for life	Monthly for life
Retirement age	55	62
Monthly benefits as a percentage of eligible compensation	1.1% - 2.5%	1.0% - 2.5%
Required employee contribution rate	7.00%	8.00%
Required employer contribution rate	27.050%	27.050%

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Contributions

Section 20814(c) of the California Public Employees' Retirement Law requires that the employer contribution rates for all public employers be determined on an annual basis by the actuary and shall be effective on July 1 following notice of a change in the rate. Total plan contributions are calculated through the CalPERS annual actuarial valuation process. The actuarially determined rate is the estimated amount necessary to finance the costs of benefits earned by employees during the year, with an additional amount to finance any unfunded accrued liability. The District is required to contribute the difference between the actuarially determined rate and the contribution rate of employees. The contributions rates are expressed as percentage of annual payroll. The contribution rates for each plan for the year ended June 30, 2025, are presented above and the total District contributions were \$4,317,468.

Pension Liabilities, Pension Expense, Deferred Outflows of Resources, and Deferred Inflows of Resources Related to Pensions

As of June 30, 2025, the District reported net pension liabilities for its proportionate share of the CalPERS net pension liability totaling \$28,548,792. The net pension liability was measured as of June 30, 2024. The District's proportion of the net pension liability was based on a projection of the District's long-term share of contributions to the pension plan relative to the projected contributions of all participating school districts, actuarially determined. The District's proportionate share for the measurement period June 30, 2024 and June 30, 2023, respectively, was 0.0799% and 0.0823%, resulting in a net decrease in the proportionate share of 0.0024%.

For the year ended June 30, 2025, the District recognized pension expense of \$5,041,386. At June 30, 2025, the District reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	Deferred Outflows of Resources	Deferred Inflows of Resources
Pension contributions subsequent to measurement date	\$ 4,317,468	\$ -
Change in proportion and differences between contributions made and District's proportionate share of contributions	633,604	545,603
Differences between projected and actual earnings on pension plan investments	1,108,955	-
Differences between expected and actual experience in the measurement of the total pension liability	2,393,398	204,323
Changes of assumptions	631,025	-
	<u>\$ 9,084,450</u>	<u>\$ 749,926</u>
Total		

The deferred outflows of resources related to pensions resulting from District contributions subsequent to the measurement date will be recognized as a reduction of the net pension liability in the subsequent fiscal year.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

The deferred outflows/(inflows) of resources related to the difference between projected and actual earnings on pension plan investments will be amortized over a closed five-year period and will be recognized in pension expense as follows:

<u>Year Ended June 30,</u>	<u>Deferred Outflows/(Inflows) of Resources</u>
2026	\$ (9,561)
2027	1,724,173
2028	(254,768)
2029	<u>(350,889)</u>
Total	<u>\$ 1,108,955</u>

The deferred outflows/(inflows) of resources related to the change in proportion and differences between contributions made and District's proportionate share of contributions, differences between expected and actual experience in the measurement of the total pension liability, and changes of assumptions will be amortized over the Expected Average Remaining Service Life (EARSL) of all members that are provided benefits (active, inactive, and retirees) as of the beginning of the measurement period. The EARSL for the measurement period is 3.9 years and will be recognized in pension expense as follows:

<u>Year Ended June 30,</u>	<u>Deferred Outflows/(Inflows) of Resources</u>
2026	\$ 1,673,542
2027	862,865
2028	<u>371,694</u>
Total	<u>\$ 2,908,101</u>

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Actuarial Methods and Assumptions

Total pension liability for the SEP was determined by applying update procedures to the financial reporting actuarial valuation as of June 30, 2023, and rolling forward the total pension liability to June 30, 2024. The financial reporting actuarial valuation as of June 30, 2023, used the following methods and assumptions, applied to all prior periods included in the measurement:

Valuation date	June 30, 2023
Measurement date	June 30, 2024
Experience study	July 1, 1997 through June 30, 2015
Actuarial cost method	Entry age normal
Discount rate	6.90%
Investment rate of return	6.90%
Consumer price inflation	2.30%
Wage growth	Varies by entry age and service

The mortality table used was developed based on CalPERS-specific data. The rates incorporate Generational Mortality to capture ongoing mortality improvement using 80% of Scale MP-2020 published by the Society of Actuaries.

In determining the long-term expected rate of return, CalPERS took into account long-term market return expectations as well as the expected pension fund cash flows. Projected returns for all asset classes are estimated and, combined with risk estimates, are used to project compound (geometric) returns over the long term. The discount rate used to discount liabilities was informed by the long-term projected portfolio return. The target asset allocation and best estimates of arithmetic real rates of return for each major asset class are summarized in the following table:

Asset Class	Assumed Asset Allocation	Long-Term Expected Real Rate of Return
Global equity - cap-weighted	30%	4.54%
Global equity non-cap-weighted	12%	3.84%
Private equity	13%	7.28%
Treasury	5%	0.27%
Mortgage-backed securities	5%	0.50%
Investment grade corporates	10%	1.56%
High yield	5%	2.27%
Emerging market debt	5%	2.48%
Private debt	5%	3.57%
Real assets	15%	3.21%
Leverage	(5%)	(0.59%)

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

Discount Rate

The discount rate used to measure the total pension liability was 6.90%. The projection of cash flows used to determine the discount rate assumed the contributions from plan members and employers will be made at the current member contribution rates and that contributions from employers will be made at statutorily required rates, actuarially determined. Based on these assumptions, SEP's fiduciary net position was projected to be available to make all projected future benefit payments to current plan members. Therefore, the long-term expected rate of return on SEP investments was applied to all periods of projected benefit payments to determine total pension liability.

The following presents the District's proportionate share of the net pension liability calculated using the current discount rate as well as what the net pension liability would be if it were calculated using a discount rate that is one percent lower or higher than the current rate:

<u>Discount Rate</u>	<u>Net Pension Liability</u>
1% decrease (5.90%)	\$ 42,409,469
Current discount rate (6.90%)	28,548,792
1% increase (7.90%)	17,098,770

Social Security

As established by Federal law, all public sector employees who are not members of their employer's existing retirement system (CalSTRS or CalPERS) must be covered by Social Security or an alternative plan. The District has elected to use Social Security. Contributions made by the District and an employee vest immediately. The District contributes 6.2% of an employee's gross earnings. An employee is required to contribute 6.2% of his or her gross earnings Social Security.

On Behalf Payments

The State of California makes contributions to CalSTRS on behalf of the District. These payments consist of State General Fund contributions to CalSTRS in the amount of \$3,661,051 (10.828% of annual payroll). Contributions are no longer appropriated in the annual Budget Act for the legislatively mandated benefits to CalPERS. Therefore, there is no on behalf contribution rate for CalPERS. Under accounting principles generally accepted in the United States of America, these amounts are to be reported as revenues and expenditures. Accordingly, these amounts have been recorded in these financial statements. On behalf payments have been included in the calculation of available reserves.

Note 13 - Commitments and Contingencies

Grants

The District received financial assistance from Federal and State agencies in the form of grants. The disbursement of funds received under these programs generally requires compliance with terms and conditions specified in the grant agreements and are subject to audit by the grantor agencies. Any disallowed claims resulting from such audits could become a liability of the General Fund or other applicable funds. However, in the opinion of management, any such disallowed claims will not have a material adverse effect on the overall financial position of the District at June 30, 2025.

Litigation

The District is not currently a party to any legal proceedings.

Construction Commitments

As of June 30, 2025, the District had the following commitments with respect to the unfinished capital projects:

Capital Project	Remaining Construction Commitment	Expected Date of Completion
Jefferson playground	\$ 7,360	July 2025
Simas relocatables	164,469	August 2025
Kennedy roofing replacement	78,356	September 2025
Monroe TK-K wing	1,262,507	November 2025
District Office CISCO router upgrade	13,567	December 2025
Monroe modernization	6,849,552	December 2026
Jefferson modernization	9,073,290	December 2026
Total	\$ 17,449,101	

Note 14 - Participation in Joint Powers Authorities

The District is a member of the Northern California Regional Excess Liability Fund (NorCal ReLiEF), the Self-Insured Schools of California (SISC III), the Kings County Self-Insured Schools (KCSIS), and the Kings Schools Transportation Authority (KSTA) joint powers authorities (JPAs). The District pays an annual premium to each entity for its health, workers' compensation, and property liability coverage. The relationships between the District, the pools, and the JPAs are such that they are not component units of the District for financial reporting purposes.

Hanford Elementary School District

Notes to Financial Statements

June 30, 2025

These entities have budgeting and financial reporting requirements independent of member units and their financial statements are not presented in these financial statements; however, fund transactions between the entities and the District are included in these statements. Audited financial statements are available from the respective entities.

The District has an appointed representative to the governing board of NorCal ReLiEF.

During the year ended June 30, 2025, the District made payment of \$528,867 to NorCal ReLiEF for property and liability insurance.

The District has appointed no members to the governing board of SISC III.

During the year ended June 30, 2025, the District made payment of \$8,743,287 to SISC III for health insurance.

The District has an appointed representative to the governing board of KCSIS.

During the year ended June 30, 2025, the District made payment of \$1,176,227 to KCSIS for workers' compensation insurance.

The District has an appointed representative to the governing board of KSTA.

During the year ended June 30, 2025, the District made payment of \$709,893 to KSTA for student transportation services.

Note 15 - Restatement

Change in Accounting Principle

As of June 30, 2025, the District adopted GASB Statement No. 101, *Compensated Absences*. The provisions of this standard modernize the types of leave that are considered a compensated absence and provides guidance for a consistent recognition and measurement of the compensated absence liability. Therefore, compensated absences current portion and compensated absences noncurrent portion were increased by \$1,434,869 and \$4,256,826, respectively. The effect of this change in accounting principle is described in the table below.

	Governmental Activities
Beginning, as previously reported on July 1, 2024	\$ 72,392,741
Change in accounting principle	<u>(5,691,695)</u>
Beginning, as Restated on July 1, 2024	<u>\$ 66,701,046</u>

Required Supplementary Information
June 30, 2025

Hanford Elementary School District

Hanford Elementary School District
Budgetary Comparison Schedule – General Fund
Year Ended June 30, 2025

	Budgeted Amounts		Actual	Variances - Positive (Negative)
	Original	Final		Final to Actual
Revenues				
Local Control Funding Formula	\$ 76,673,151	\$ 76,849,352	\$ 76,849,352	\$ -
Federal sources	7,083,087	7,405,287	7,405,287	-
Other State sources	14,971,507	15,415,056	15,415,056	-
Other local sources	5,213,322	8,976,821	8,976,821	-
Total revenues ¹	<u>103,941,067</u>	<u>108,646,516</u>	<u>108,646,516</u>	<u>-</u>
Expenditures				
Current				
Certificated salaries	40,442,214	40,237,457	40,237,457	-
Classified salaries	16,908,245	16,472,818	16,472,818	-
Employee benefits	27,298,293	26,988,044	26,988,044	-
Books and supplies	56,233,332	5,971,733	5,971,733	-
Services and operating expenditures	7,538,487	7,695,331	7,695,331	-
Other outgo	3,108,463	4,656,748	4,656,748	-
Capital outlay	4,379,500	2,442,093	2,442,093	-
Debt service				
Debt service - principal	137,397	137,397	137,397	-
Total expenditures ¹	<u>156,045,931</u>	<u>104,601,621</u>	<u>104,601,621</u>	<u>-</u>
Excess (Deficiency) of Revenues Over Expenditures	<u>(52,104,864)</u>	<u>4,044,895</u>	<u>4,044,895</u>	<u>-</u>
Other Financing Sources (Uses)				
Other sources - financed purchase agreement	605,711	605,711	605,711	-
Transfers out	(294,296)	-	-	-
Net financing sources (uses)	<u>311,415</u>	<u>605,711</u>	<u>605,711</u>	<u>-</u>
Net Change in Fund Balances	(51,793,449)	4,650,606	4,650,606	-
Fund Balance - Beginning	<u>69,524,250</u>	<u>69,524,250</u>	<u>69,524,250</u>	<u>-</u>
Fund Balance - Ending	<u>\$ 17,730,801</u>	<u>\$ 74,174,856</u>	<u>\$ 74,174,856</u>	<u>\$ -</u>

¹ Due to the consolidation of Fund 15, Pupil Transportation Fund and Fund 20, Special Reserve Fund for Postemployment Benefits for reporting purposes into the General Fund, additional revenues and expenditures pertaining to these other funds are included in the Actual (GAAP Basis) revenues and expenditures, however are not included in the original and final General Fund budgets.

Hanford Elementary School District
Schedule of Changes in the District's Total OPEB Liability and Related Ratios
Year Ended June 30, 2025

	2025	2024	2023	2022
Total OPEB Liability				
Service cost	\$ 811,671	\$ 807,370	\$ 794,580	\$ 870,370
Interest	551,415	546,659	324,180	359,742
Difference between expected and actual experience	-	1,493,328	-	632,998
Changes of assumptions	(135,428)	(2,869,102)	(2,680,483)	948,996
Benefit payments	(523,001)	(501,015)	(542,659)	(527,282)
Net change in total OPEB liability	704,657	(522,760)	(2,104,382)	2,284,824
Total OPEB Liability - Beginning	13,732,710	14,255,470	16,359,852	14,075,028
Total OPEB Liability - Ending	\$ 14,437,367	\$ 13,732,710	\$ 14,255,470	\$ 16,359,852
Covered Payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Total OPEB Liability as a Percentage of Covered Payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Measurement Date	June 30, 2024	June 30, 2023	June 30, 2022	June 30, 2021

¹ The OPEB Plan is not administered through a trust and contributions are not made based on a measure of pay; therefore, no measure of payroll is presented.

Note: In the future, as data becomes available, ten years of information will be presented.

Hanford Elementary School District
Schedule of Changes in the District's Total OPEB Liability and Related Ratios
Year Ended June 30, 2025

	<u>2021</u>	<u>2020</u>	<u>2019</u>	<u>2018</u>
Total OPEB Liability				
Service cost	\$ 711,522	\$ 600,382	\$ 634,895	\$ 616,403
Interest	408,564	406,651	334,563	321,583
Difference between expected and actual experience	-	120,927	-	-
Changes of assumptions	878,429	1,109,739	(497,902)	-
Benefit payments	<u>(526,211)</u>	<u>(531,418)</u>	<u>(524,045)</u>	<u>(522,503)</u>
Net change in total OPEB liability	1,472,304	1,706,281	(52,489)	415,483
Total OPEB Liability - Beginning	<u>12,602,724</u>	<u>10,896,443</u>	<u>10,948,932</u>	<u>10,533,449</u>
Total OPEB Liability - Ending	<u><u>\$ 14,075,028</u></u>	<u><u>\$ 12,602,724</u></u>	<u><u>\$ 10,896,443</u></u>	<u><u>\$ 10,948,932</u></u>
Covered Payroll	<u>N/A¹</u>	<u>N/A¹</u>	<u>N/A¹</u>	<u>N/A¹</u>
Total OPEB Liability as a Percentage of Covered Payroll	<u>N/A¹</u>	<u>N/A¹</u>	<u>N/A¹</u>	<u>N/A¹</u>
Measurement Date	June 30, 2020	June 30, 2019	June 30, 2018	June 30, 2017

¹ The OPEB Plan is not administered through a trust and contributions are not made based on a measure of pay; therefore, no measure of payroll is presented.

Note: In the future, as data becomes available, ten years of information will be presented.

Hanford Elementary School District
 Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program
 Year Ended June 30, 2025

Year ended June 30,	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>
Proportion of the net OPEB liability	0.0858%	0.0847%	0.0873%	0.0844%
Proportionate share of the net OPEB liability	\$ 228,791	\$ 257,137	\$ 287,486	\$ 336,589
Covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Proportionate share of the net OPEB liability as a percentage of it's covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Plan fiduciary net position as a percentage of the total OPEB liability	(1.02%)	(0.96%)	(0.94%)	(0.80%)
Measurement Date	June 30, 2024	June 30, 2023	June 30, 2022	June 30, 2021

¹ As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP Program; therefore, the covered payroll disclosure is not applicable.

Note: In the future, as data becomes available, ten years of information will be presented.

Hanford Elementary School District
 Schedule of the District's Proportionate Share of the Net OPEB Liability – MPP Program
 Year Ended June 30, 2025

Year ended June 30,	<u>2021</u>	<u>2020</u>	<u>2019</u>	<u>2018</u>
Proportion of the net OPEB liability	0.0966%	0.0945%	0.0927%	0.0914%
Proportionate share of the net OPEB liability	\$ 409,297	\$ 352,053	\$ 354,948	\$ 384,710
Covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Proportionate share of the net OPEB liability as a percentage of it's covered payroll	N/A ¹	N/A ¹	N/A ¹	N/A ¹
Plan fiduciary net position as a percentage of the total OPEB liability	(0.71%)	(0.81%)	(0.40%)	0.01%
Measurement Date	June 30, 2020	June 30, 2019	June 30, 2018	June 30, 2017

¹ As of June 30, 2012, active members are no longer eligible for future enrollment in the MPP Program; therefore, the covered payroll disclosure is not applicable.

Note: In the future, as data becomes available, ten years of information will be presented.

Hanford Elementary School District
Schedule of the District's Proportionate Share of the Net Pension Liability – CalSTRS
Year Ended June 30, 2025

CalSTRS	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>
Proportion of the net pension liability	0.0588%	0.0573%	0.0582%	0.0561%	0.0554%
Proportionate share of the net pension liability	\$ 39,518,141	\$ 43,633,856	\$ 40,406,750	\$ 25,547,989	\$ 53,714,913
State's proportionate share of the net pension liability	<u>18,131,059</u>	<u>20,906,207</u>	<u>20,235,543</u>	<u>12,854,757</u>	<u>27,690,044</u>
Total	<u>\$ 57,649,200</u>	<u>\$ 64,540,063</u>	<u>\$ 60,642,293</u>	<u>\$ 38,402,746</u>	<u>\$ 81,404,957</u>
Covered payroll	<u>\$ 38,703,126</u>	<u>\$ 36,486,293</u>	<u>\$ 33,536,407</u>	<u>\$ 30,179,858</u>	<u>\$ 29,909,842</u>
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>102.11%</u>	<u>119.59%</u>	<u>120.49%</u>	<u>84.65%</u>	<u>179.59%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>84%</u>	<u>81%</u>	<u>81%</u>	<u>87%</u>	<u>72%</u>
Measurement Date	June 30, 2024	June 30, 2023	June 30, 2022	June 30, 2021	June 30, 2020
	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Proportion of the net pension liability	0.0534%	0.0517%	0.0505%	0.0511%	0.0510%
Proportionate share of the net pension liability	\$ 48,265,346	\$ 47,482,880	\$ 46,711,085	\$ 41,305,968	\$ 34,307,537
State's proportionate share of the net pension liability	<u>26,331,969</u>	<u>27,186,169</u>	<u>27,633,883</u>	<u>23,514,751</u>	<u>18,144,905</u>
Total	<u>\$ 74,597,315</u>	<u>\$ 74,669,049</u>	<u>\$ 74,344,968</u>	<u>\$ 64,820,719</u>	<u>\$ 52,452,442</u>
Covered payroll	<u>\$ 28,765,405</u>	<u>\$ 27,570,305</u>	<u>\$ 26,685,429</u>	<u>\$ 25,643,541</u>	<u>\$ 23,320,878</u>
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>167.79%</u>	<u>172.22%</u>	<u>175.04%</u>	<u>161.08%</u>	<u>147.11%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>73%</u>	<u>71%</u>	<u>69%</u>	<u>70%</u>	<u>74%</u>
Measurement Date	June 30, 2019	June 30, 2018	June 30, 2017	June 30, 2016	June 30, 2015

Hanford Elementary School District
Schedule of the District's Proportionate Share of the Net Pension Liability – CalPERS
Year Ended June 30, 2025

CalPERS	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>
Proportion of the net pension liability	0.0799%	0.0823%	0.0821%	0.0775%	0.0808%
Proportionate share of the net pension liability	<u>\$ 28,548,792</u>	<u>\$ 29,795,855</u>	<u>\$ 28,234,960</u>	<u>\$ 15,763,604</u>	<u>\$ 16,206,327</u>
Covered payroll	<u>\$ 15,842,335</u>	<u>\$ 16,788,096</u>	<u>\$ 12,587,988</u>	<u>\$ 11,127,430</u>	<u>\$ 11,636,555</u>
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>180.21%</u>	<u>177.48%</u>	<u>224.30%</u>	<u>141.66%</u>	<u>139.27%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>72%</u>	<u>70%</u>	<u>70%</u>	<u>81%</u>	<u>70%</u>
Measurement Date	June 30, 2024	June 30, 2023	June 30, 2022	June 30, 2021	June 30, 2020
	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Proportion of the net pension liability	0.0781%	0.0781%	0.0790%	0.0798%	0.0771%
Proportionate share of the net pension liability	<u>\$ 23,035,615</u>	<u>\$ 20,819,169</u>	<u>\$ 18,847,723</u>	<u>\$ 15,760,087</u>	<u>\$ 11,366,384</u>
Covered payroll	<u>\$ 10,948,001</u>	<u>\$ 10,303,580</u>	<u>\$ 10,066,302</u>	<u>\$ 9,581,751</u>	<u>\$ 8,524,832</u>
Proportionate share of the net pension liability as a percentage of its covered payroll	<u>210.41%</u>	<u>202.06%</u>	<u>187.24%</u>	<u>164.48%</u>	<u>133.33%</u>
Plan fiduciary net position as a percentage of the total pension liability	<u>70%</u>	<u>71%</u>	<u>72%</u>	<u>74%</u>	<u>79%</u>
Measurement Date	June 30, 2019	June 30, 2018	June 30, 2017	June 30, 2016	June 30, 2015

Hanford Elementary School District
Schedule of the District's Contributions – CalSTRS
Year Ended June 30, 2025

CalSTRS	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>
Contractually required contribution	\$ 7,377,278	\$ 7,392,297	\$ 6,968,882	\$ 5,674,360	\$ 4,874,047
Less contributions in relation to the contractually required contribution	<u>7,377,278</u>	<u>7,392,297</u>	<u>6,968,882</u>	<u>5,674,360</u>	<u>4,874,047</u>
Contribution deficiency (excess)	<u>\$ -</u>				
Covered payroll	<u>\$ 38,624,492</u>	<u>\$ 38,703,126</u>	<u>\$ 36,486,293</u>	<u>\$ 33,536,407</u>	<u>\$ 30,179,858</u>
Contributions as a percentage of covered payroll	<u>19.10%</u>	<u>19.10%</u>	<u>19.10%</u>	<u>16.92%</u>	<u>16.15%</u>
	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Contractually required contribution	\$ 5,114,583	\$ 4,683,008	\$ 3,978,395	\$ 3,357,027	\$ 2,751,552
Less contributions in relation to the contractually required contribution	<u>5,114,583</u>	<u>4,683,008</u>	<u>3,978,395</u>	<u>3,357,027</u>	<u>2,751,552</u>
Contribution deficiency (excess)	<u>\$ -</u>				
Covered payroll	<u>\$ 29,909,842</u>	<u>\$ 28,765,405</u>	<u>\$ 27,570,305</u>	<u>\$ 26,685,429</u>	<u>\$ 25,643,541</u>
Contributions as a percentage of covered payroll	<u>17.10%</u>	<u>16.28%</u>	<u>14.43%</u>	<u>12.58%</u>	<u>10.73%</u>

Hanford Elementary School District
 Schedule of the District Contributions – CalPERS
 Year Ended June 30, 2025

CalPERS	<u>2025</u>	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>
Contractually required contribution	\$ 4,317,468	\$ 4,226,735	\$ 4,259,140	\$ 2,883,908	\$ 2,303,378
Less contributions in relation to the contractually required contribution	<u>4,317,468</u>	<u>4,226,735</u>	<u>4,259,140</u>	<u>2,883,908</u>	<u>2,303,378</u>
Contribution deficiency (excess)	<u>\$ -</u>				
Covered payroll	<u>\$ 15,961,065</u>	<u>\$ 15,842,335</u>	<u>\$ 16,788,096</u>	<u>\$ 12,587,988</u>	<u>\$ 11,127,430</u>
Contributions as a percentage of covered payroll	<u>27.050%</u>	<u>26.680%</u>	<u>25.370%</u>	<u>22.910%</u>	<u>20.700%</u>
	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>
Contractually required contribution	\$ 2,294,845	\$ 1,977,428	\$ 1,600,249	\$ 1,398,008	\$ 1,135,150
Less contributions in relation to the contractually required contribution	<u>2,294,845</u>	<u>1,977,428</u>	<u>1,600,249</u>	<u>1,398,008</u>	<u>1,135,150</u>
Contribution deficiency (excess)	<u>\$ -</u>				
Covered payroll	<u>\$ 11,636,555</u>	<u>\$ 10,948,001</u>	<u>\$ 10,303,580</u>	<u>\$ 10,066,302</u>	<u>\$ 9,581,751</u>
Contributions as a percentage of covered payroll	<u>19.721%</u>	<u>18.062%</u>	<u>15.531%</u>	<u>13.888%</u>	<u>11.847%</u>

Note 1 - Purpose of Schedules

Budgetary Comparison Schedule

The District employs budget control by object codes and by individual appropriation accounts. Budgets are prepared on the modified accrual basis of accounting in accordance with accounting principles generally accepted in the United State of America as prescribed by the Governmental Accounting Standards Board and provisions of the California *Education Code*. The governing board is required to hold a public hearing and adopt an operating budget no later than July 1 of each year. The adopted budget is subject to amendment throughout the year to give consideration to unanticipated revenue and expenditures primarily resulting from events unknown at the time of budget adoption with the legal restriction that expenditures cannot exceed appropriations by major object account.

The amounts reported as the original budgeted amounts in the budgetary statements reflect the amounts when the original appropriations were adopted. The amounts reported as the final budgeted amounts in the budgetary statements reflect the amounts after all budget amendments have been accounted for.

This schedule presents information for the original and final budgets and actual results of operations, as well as the variances from the final budget to actual results of operations.

Schedule of Changes in the District's Net OPEB Liability and Related Ratios

This schedule presents information on the District's changes in the net OPEB liability, including beginning and ending balances, the plan's fiduciary net position, and the net OPEB liability. In the future, as data becomes available, ten years of information will be presented.

- *Changes in Benefit Terms* – There were no changes in the benefit terms since the previous valuation.
- *Changes of Assumptions* – The discount rate changed from 3.86% in 2023 to 3.97% in 2024, and the healthcare cost trend rate changed from 6.00% in 2023 to 5.50% in 2024.

Schedule of the District's Proportionate Share of the Net OPEB Liability - MPP Program

This schedule presents information on the District's proportionate share of the net OPEB Liability - MPP Program and the plan fiduciary net position. In the future, as data becomes available, ten years of information will be presented.

- *Changes in Benefit Terms* – There were no changes in the benefit terms since the previous valuation.
- *Changes of Assumptions* – The plan rate of investment return assumption was changed from 3.65% to 3.93% since the previous valuation. The Medicare Part A premium cost trend rate assumption was changed from 4.50% to 5.00%, while the Medicare Part B premium cost trend rate assumption was changed from 5.40% to 6.50% since the previous valuation.

Schedule of the District's Proportionate Share of the Net Pension Liability

This schedule presents information on the District's proportionate share of the net pension liability (NPL), the plans' fiduciary net position and, when applicable, the State's proportionate share of the NPL associated with the District.

- *Changes in Benefit Terms* – There were no changes in benefit terms for the CalSTRS or CalPERS plans since the previous valuations.
- *Changes of Assumptions* – There were no changes in economic assumptions for the CalSTRS or CalPERS plans since the previous valuations.

Schedule of District's Contributions

This schedule presents information on the District's required contribution, the amounts actually contributed, and any excess or deficiency related to the required contribution.

Supplementary Information
June 30, 2025

Hanford Elementary School District

Hanford Elementary School District
Schedule of Expenditures of Federal Awards
Year Ended June 30, 2025

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Financial Assistance Listing	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Education			
Passed through California Department of Education			
Education Stabilization Fund			
COVID-19 Elementary and Secondary School Emergency Relief III (ESSER III) Fund	84.425U	15559	\$ 3,635,956
COVID-19 ESSER III State Reserve Emergency Needs	84.425U	15620	97,794
COVID-19 ESSER III State Reserve Learning Loss	84.425U	15621	11,061
COVID-19 American Rescue Plan – Homeless Children and Youth II (ARP HCY II)	84.425W	15566	2,329
Subtotal			<u>3,747,140</u>
Title I, Part A, Basic Grants Low Income and Neglected	84.010	14329	2,548,019
Title I, School Improvement Funding for LEAs	84.010	15438	31,500
Subtotal			<u>2,579,519</u>
Title III, English Learner Student Program	84.365	14346	260,248
Title II, Part A, Supporting Effective Instruction	84.367	14341	297,595
Title IV, Part A, Student Support and Academic Enrichment	84.424	15396	184,828
Passed through Kings County SELPA			
Special Education Cluster (IDEA)			
Local Assistance, Part B, Sec 611, Private School Individual Service Plans	84.027	10115	2,907
Basic Local Assistance Entitlement, Part B, Sec 611	84.027	13379	256,297
Quality Assurance & Focused Monitoring	84.027A	13693	9,984
Mental Health Allocation Plan, Part B, Sec 611	84.027A	15197	66,770
Subtotal			<u>335,958</u>
Subtotal Special Education Cluster (IDEA)			<u>335,958</u>
Total U.S. Department of Education			<u>7,405,288</u>

Hanford Elementary School District
 Schedule of Expenditures of Federal Awards
 Year Ended June 30, 2025

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Financial Assistance Listing	Pass-Through Entity Identifying Number	Federal Expenditures
U.S. Department of Agriculture			
Passed through California Department of Education			
Child Nutrition Cluster			
School Breakfast Needy	10.553	13526	795,375
School Lunch - Section 4	10.555	13523	346,123
Commodities	10.555	13524	278,597
School Lunch - Section 11	10.555	13524	2,504,140
Meal Supplements	10.555	13755	159,703
Supply Chain Assistance (SCA) Funds	10.555	15655	94,444
Subtotal			<u>3,383,007</u>
Subtotal Child Nutrition Cluster			<u>4,178,382</u>
Total U.S. Department of Agriculture			<u>4,178,382</u>
Total Federal Financial Assistance			<u><u>\$ 11,583,670</u></u>

Hanford Elementary School District
 Schedule of Average Daily Attendance
 Year Ended June 30, 2025

	<u>Second Period Report</u>	<u>Annual Report</u>
Regular ADA		
Transitional kindergarten through third	2,383.26	2,383.88
Fourth through sixth	1,703.22	1,703.93
Seventh and eighth	<u>1,104.10</u>	<u>1,101.38</u>
Total regular ADA	<u>5,190.58</u>	<u>5,189.19</u>
Extended Year Special Education		
Transitional kindergarten through third	0.69	2.06
Fourth through sixth	0.24	0.73
Seventh and eighth	<u>0.18</u>	<u>0.18</u>
Total extended year special education	<u>1.11</u>	<u>2.97</u>
Community Day School		
Transitional kindergarten through third	2.63	2.53
Fourth through sixth	3.57	3.32
Seventh and eighth	<u>6.16</u>	<u>6.45</u>
Total community day school	<u>12.36</u>	<u>12.30</u>
Total ADA	<u><u>5,204.05</u></u>	<u><u>5,204.46</u></u>

Hanford Elementary School District

Schedule of Instructional Time

Year Ended June 30, 2025

<u>Grade Level</u>	<u>1986-1987 Minutes Requirement</u>	<u>2024-2025 Actual Minutes</u>	<u>Number of Actual Days</u>	<u>Status</u>
Kindergarten	36,000	48,846	180	Complied
Grades 1 - 3	50,400			
Grade 1		52,026	180	Complied
Grade 2		52,026	180	Complied
Grade 3		52,026	180	Complied
Grades 4 - 8	54,000			
Grade 4		55,206	180	Complied
Grade 5		55,206	180	Complied
Grade 6		55,206	180	Complied
Grade 7		56,086	180	Complied
Grade 8		56,086	180	Complied

Hanford Elementary School District
Reconciliation of Annual Financial and Budget Report with Audited Financial Statements
Year Ended June 30, 2025

There were no adjustments to the Unaudited Actual Financial Report, which required reconciliation to the audited financial statements at June 30, 2025.

Hanford Elementary School District
Schedule of Financial Trends and Analysis
Year Ended June 30, 2025

	(Budget) 2026 ¹	2025	2024 ¹	2023 ¹
General Fund ³				
Revenues	\$ 105,302,497	\$ 107,877,048	\$ 109,683,187	\$ 115,426,326
Other sources	800,000	1,405,711	825,969	772,603
Total Revenues and Other Sources	<u>106,102,497</u>	<u>109,282,759</u>	<u>110,509,156</u>	<u>116,198,929</u>
Expenditures	109,309,492	104,343,240	104,530,966	88,781,903
Other uses	300,000	301,759	704,096	4,701,524
Total Expenditures and Other Uses	<u>109,609,492</u>	<u>104,644,999</u>	<u>105,235,062</u>	<u>93,483,427</u>
Increase/(Decrease) in Fund Balance	<u>(3,506,995)</u>	<u>4,637,760</u>	<u>5,274,094</u>	<u>22,715,502</u>
Ending Fund Balance	<u>\$ 55,751,049</u>	<u>\$ 59,258,044</u>	<u>\$ 54,620,284</u>	<u>\$ 49,346,190</u>
Available Reserves ^{2,3}	<u>\$ 15,438,583</u>	<u>\$ 15,298,972</u>	<u>\$ 10,856,973</u>	<u>\$ 5,191,211</u>
Available Reserves as a Percentage of Total Outgo ³	<u>14.09%</u>	<u>14.62%</u>	<u>10.32%</u>	<u>5.55%</u>
Long-Term Liabilities ⁴	<u>Not Available</u>	<u>\$ 123,722,359</u>	<u>\$ 114,763,761</u>	<u>\$ 110,605,314</u>
Average Daily Attendance at P-2	<u>5,204</u>	<u>5,204</u>	<u>5,280</u>	<u>5,169</u>

The General Fund balance has increased by \$9,911,854 over the past two years. The fiscal year 2025-2026 budget projects a decrease of \$3,506,995 (5.92%). For a district this size, the State recommends available reserves of at least three percent of total General Fund expenditures, transfers out, and other uses (total outgo).

The District has incurred operating surpluses in each of the past three years but anticipates incurring an operating deficit during the 2025-2026 fiscal year. Total long-term liabilities have increased by \$13,117,045 over the past two years due to increases in the District's net pension liability and general obligation bonds.

Average daily attendance has increased by 35 over the past two years. No change in ADA is anticipated during fiscal year 2025-2026.

¹ Financial information for 2026, 2024, and 2023 are included for analytical purposes only and has not been subjected to audit.

² Available reserves consist of all undesignated fund balances and all funds designated for economic uncertainty contained within the General Fund.

³ General Fund amounts do not include activity related to the consolidation of the Pupil Transportation Fund or the Special Reserve Fund for Postemployment Benefits as required by GASB Statement No. 54.

⁴ Amounts have not been restated for the effects of the implementation of GASB Statement No. 101 for comparative purposes. See Note 15 for further information.

Hanford Elementary School District
Combining Balance Sheet – Non-Major Governmental Funds
June 30, 2025

	Student Activities Fund	Charter Schools Fund	Cafeteria Fund	Deferred Maintenance Fund	Capital Facilities Fund	County School Facilities Fund	Special Reserve Fund for Capital Outlay Projects	Bond Interest and Redemption Fund	Total Non-Major Governmental Funds
Assets									
Deposits and investments	\$ 29,099	\$ 64	\$ 4,657,636	\$ 158,179	\$ 2,302,454	\$ 1,538,238	\$ 8,044,103	\$ 1,352,296	\$ 18,082,069
Receivables	-	-	698,797	-	555,603	-	-	-	1,254,400
Stores inventories	-	-	71,335	-	-	-	-	-	71,335
Total assets	\$ 29,099	\$ 64	\$ 5,427,768	\$ 158,179	\$ 2,858,057	\$ 1,538,238	\$ 8,044,103	\$ 1,352,296	\$ 19,407,804
Liabilities and Fund Balances									
Liabilities									
Accounts payable	\$ -	\$ -	\$ 65,965	\$ -	\$ 1,741	\$ 917,174	\$ -	\$ -	\$ 984,880
Due to other funds	-	-	8,000	-	-	-	-	-	8,000
Total liabilities	-	-	73,965	-	1,741	917,174	-	-	992,880
Fund Balances									
Nonspendable	-	-	71,745	-	-	-	-	-	71,745
Restricted	29,099	64	5,282,058	-	2,856,316	621,064	3,278,119	1,352,296	13,419,016
Committed	-	-	-	158,179	-	-	-	-	158,179
Assigned	-	-	-	-	-	-	4,765,984	-	4,765,984
Total fund balances	29,099	64	5,353,803	158,179	2,856,316	621,064	8,044,103	1,352,296	18,414,924
Total liabilities and fund balances	\$ 29,099	\$ 64	\$ 5,427,768	\$ 158,179	\$ 2,858,057	\$ 1,538,238	\$ 8,044,103	\$ 1,352,296	\$ 19,407,804

Hanford Elementary School District
Combining Statement of Revenues, Expenditures, and Changes in Fund Balances – Non-Major Governmental Funds
Year Ended June 30, 2025

	Student Activities Fund	Charter Schools Fund	Cafeteria Fund	Deferred Maintenance Fund	Capital Facilities Fund	County School Facilities Fund	Special Reserve Fund for Capital Outlay Projects	Bond Interest and Redemption Fund	Total Non-Major Governmental Funds
Revenues									
Local Control Funding Formula	\$ -	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ 300,000
Federal sources	-	-	4,083,939	-	-	-	-	-	4,083,939
Other State sources	-	-	1,077,683	-	-	-	-	8,128	1,085,811
Other local sources	38,128	1	254,365	14,842	1,967,077	205,766	536,122	1,055,281	4,071,582
Total revenues	38,128	1	5,415,987	314,842	1,967,077	205,766	536,122	1,063,409	9,541,332
Expenditures									
Current									
Pupil services									
Food services	-	-	4,406,552	-	-	-	-	-	4,406,552
Administration									
All other administration	-	-	100,000	-	3,625	-	-	-	103,625
Plant services	-	-	1,414	389,187	55,860	-	-	-	446,461
Ancillary services	34,395	-	-	-	-	-	-	-	34,395
Facility acquisition and construction	-	-	-	-	47,956	8,632,191	488,648	-	9,168,795
Debt service									
Principal	-	-	-	-	-	-	-	160,000	160,000
Interest and other	-	-	-	-	-	-	-	851,445	851,445
Total expenditures	34,395	-	4,507,966	389,187	107,441	8,632,191	488,648	1,011,445	15,171,273
Excess (Deficiency) of Revenues Over Expenditures	3,733	1	908,021	(74,345)	1,859,636	(8,426,425)	47,474	51,964	(5,629,941)
Other Financing Sources(Uses)									
Transfers in	-	-	-	-	-	4,300,000	-	-	4,300,000
Other sources - proceeds from sale of bonds	-	-	-	-	-	-	-	251,303	251,303
Transfers out	-	-	-	-	(1,300,000)	-	(3,000,000)	-	(4,300,000)
Net Financing Sources (Uses)	-	-	-	-	(1,300,000)	4,300,000	(3,000,000)	251,303	251,303
Net Change in Fund Balances	3,733	1	908,021	(74,345)	559,636	(4,126,425)	(2,952,526)	303,267	(5,378,638)
Fund Balance - Beginning	25,366	63	4,445,782	232,524	2,296,680	4,747,489	10,996,629	1,049,029	23,793,562
Fund Balance - Ending	\$ 29,099	\$ 64	\$ 5,353,803	\$ 158,179	\$ 2,856,316	\$ 621,064	\$ 8,044,103	\$ 1,352,296	\$ 18,414,924

Note 1 - Purpose of Schedules**Schedule of Expenditures of Federal Awards (SEFA)**Basis of Presentation

The accompanying Schedule of Expenditures of Federal Awards (the schedule) includes the federal award activity of the Hanford Elementary School District (the District) under programs of the federal government for the year ended June 30, 2025. The information is presented in accordance with the requirements of Title 2 U.S. *Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the schedule presents only a selected portion of the operations of the Hanford Elementary School District, it is not intended to and does not present the net position, changes in net position or fund balances of Hanford Elementary School District.

Summary of Significant Accounting Policies

Expenditures reported in the schedule are reported on the modified accrual basis of accounting. When applicable, such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement. No federal financial assistance has been provided to a subrecipient.

Indirect Cost Rate

The District has not elected to use the ten percent de minimis cost rate.

Food Donation

Nonmonetary assistance is reported in this schedule at the fair market value of the commodities received and disbursed. At June 30, 2025, the District did not report any food commodities in inventory.

Schedule of Average Daily Attendance (ADA)

Average daily attendance (ADA) is a measurement of the number of pupils attending classes of the District. The purpose of attendance accounting from a fiscal standpoint is to provide the basis on which apportionments of State funds are made to school districts. This schedule provides information regarding the attendance of students at various grade levels and in different programs.

Schedule of Instructional Time

The District has received incentive funding for increasing instructional time as provided by the Incentives for Longer Instructional Day. This schedule presents information on the amount of instructional time offered by the District and whether the District complied with the provisions of *Education Code* Sections 46200 through 46207.

Districts must maintain their instructional minutes at the 1986-87 requirements, as required by *Education Code* Section 46201.

Reconciliation of Annual Financial and Budget Report with Audited Financial Statements

This schedule provides the information necessary to reconcile the fund balance of all funds reported on the Unaudited Actual Financial Report to the audited financial statements.

Schedule of Financial Trends and Analysis

This schedule discloses the District's financial trends by displaying past years' data along with current year budget information. These financial trend disclosures are used to evaluate the District's ability to continue as a going concern for a reasonable period of time.

Non-Major Governmental Funds - Combining Balance Sheet and Combining Statement of Revenues, Expenditures, and Changes in Fund Balances

These schedules are included to provide information regarding the individual funds that have been included in the Non-Major Governmental Funds column on the Governmental Funds Balance Sheet and Statement of Revenues, Expenditures, and Changes in Fund Balances.

Other Information
June 30, 2025

Hanford Elementary School District

Organization

The Hanford Elementary School District was established in August 1891 and consists of an area comprising approximately 12.92 square miles. The District operates eight elementary schools, one K-8 magnet school, two junior high schools, and one community day school. There were no boundary changes during the year.

Governing Board

Member	Office	Term Expires
Greg Strickland	President	2028
Robert "Bobby" Garcia	Vice President	2026
Lupe Hernandez	Clerk	2026
Tim Revious	Trustee	2028
Jeff Garner	Trustee	2026

Administration

Joy C. Gabler	Superintendent
David Endo	Chief Business Official
Jaime Martinez	Assistant Superintendent Human Resources
Jill Rubalcava	Assistant Superintendent Curriculum, Instruction and Professional Development
Jason Strickland	Assistant Superintendent, Special Services

Independent Auditor's Reports
June 30, 2025

Hanford Elementary School District

**Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance
and Other Matters Based on an Audit of Financial Statements Performed in Accordance with
*Government Auditing Standards***

To the Governing Board
Hanford Elementary School District
Hanford, California

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (*Government Auditing Standards*), the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information of Hanford Elementary School District (the District), as of and for the year ended June 30, 2025, and the related notes to the financial statements, which collectively comprise the District's basic financial statements and have issued our report thereon dated December 11, 2025.

Adoption of New Accounting Standard

As discussed in Note 15 to the financial statements, the District has adopted the provisions of Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences* for the year ended June 30, 2025. Accordingly, a restatement has been made to the governmental activities net position as of July 1, 2024, to restate beginning net position. Our opinions are not modified with respect to this matter.

Report on Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, we do not express an opinion on the effectiveness of the District's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. *A material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the District's financial statements will not be prevented, or detected and corrected on a timely basis. *A significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether the District's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the District's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

The image shows a handwritten signature in cursive script that reads "Eide Bailly LLP". The signature is written in black ink and is positioned above the typed address and date.

Fresno, California
December 11, 2025

Independent Auditor's Report on Compliance for the Major Federal Program; Report on Internal Control Over Compliance Required by the Uniform Guidance

To the Governing Board
Hanford Elementary School District
Hanford, California

Report on Compliance for the Major Federal Program

Opinion on the Major Federal Program

We have audited Hanford Elementary School District's (the District) compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on the District's major federal program for the year ended June 30, 2025. The District's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, the District complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on its major federal program for the year ended June 30, 2025.

Basis for Opinion on the Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS); the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States (*Government Auditing Standards*); and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for the major federal program. Our audit does not provide a legal determination of the District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules and provisions of contracts or grant agreements applicable to the District's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material, if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the major federal program as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. *A material weakness in internal control over*

compliance is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

A handwritten signature in cursive script that reads "Eide Sully LLP".

Fresno, California
December 11, 2025

Independent Auditor's Report on State Compliance and on Internal Control Over Compliance

To the Governing Board
Hanford Elementary School District
Hanford, California

Report on Compliance

Opinion on State Compliance

We have audited Hanford Elementary School District's (the District) compliance with the requirements specified in the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, applicable to the District's state program requirements identified below for the year ended June 30, 2025.

In our opinion, the District complied, in all material respects, with the compliance requirements referred to above that are applicable to the laws and regulations of the state programs noted in the table below for the year ended June 30, 2025.

Basis for Opinion

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (*Government Auditing Standards*), and the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Our audit does not provide a legal determination of the District's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the District's state programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the District's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, *Government Auditing Standards*, and the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* will always detect a material noncompliance when it exists. The risk of not detecting a material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material, if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about the District's compliance with the requirements of the state programs as a whole.

In performing an audit in accordance with GAAS, *Government Auditing Standards*, and the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the District's compliance with the compliance requirements referred to above and performing such other procedures as we consider necessary in the circumstances.
- Obtain an understanding of the District's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, but not for the purpose of expressing an opinion on the effectiveness of the District's internal controls over compliance. Accordingly, we express no such opinion; and
- Select and test transactions and records to determine the District's compliance with the state laws and regulations applicable to the following items:

<u>2024-2025 K-12 Audit Guide Procedures</u>	<u>Procedures Performed</u>
Local Education Agencies Other Than Charter Schools	
Attendance	Yes
Teacher Certification and Misassignments	Yes
Independent Study	No (see below)
Continuation Education	Not Applicable
Instructional Time	Yes
Instructional Materials	Yes
Ratios of Administrative Employees to Teachers	Yes
Classroom Teacher Salaries	Yes
Early Retirement Incentive	Not Applicable
GANN Limit Calculation	Yes
School Accountability Report Card	Yes
Juvenile Court Schools	Not Applicable

2024-2025 K-12 Audit Guide Procedures	Procedures Performed
Middle or Early College High Schools	Not Applicable
K-3 Grade Span Adjustment	Yes
Apprenticeship: Related and Supplemental Instruction	Not Applicable
Comprehensive School Safety Plan	Yes
District of Choice	Not Applicable
Home to School Transportation Reimbursement	Yes
School Districts, County Offices of Education, and Charter Schools	
Proposition 28 Arts and Music in Schools	Yes
After/Before School Education and Safety Program	Yes
Proper Expenditure of Education Protection Account Funds	Yes
Unduplicated Local Control Funding Formula Pupil Counts	Yes
Local Control and Accountability Plan	Yes
Independent Study - Course Based	Not Applicable
Immunizations	Yes
Educator Effectiveness	Yes
Expanded Learning Opportunities Grant (ELO-G)	Yes
Career Technical Education Incentive Grant	Not Applicable
Expanded Learning Opportunities Program	Yes
Transitional Kindergarten	Yes
Kindergarten Continuance	Yes
Charter Schools	
Attendance	Not Applicable
Mode of Instruction	Not Applicable
Nonclassroom-Based Instruction/Independent Study	Not Applicable
Determination of Funding for Nonclassroom-Based Instruction	Not Applicable
Annual Instructional Minutes - Classroom Based	Not Applicable
Charter School Facility Grant Program	Not Applicable

We did not perform testing for Independent Study because average daily attendance reported did not exceed thresholds required for testing.

The term “Not Applicable” is used above to mean either the District did not offer the program during the current fiscal year, the District did not participate in the program during the current fiscal year, or the program applies to a different type of local education agency.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identify during the audit.

Other Matters

The results of our auditing procedures disclosed an instance of noncompliance, which is described in the accompanying Schedule of Findings and Questioned Costs as item 2025-001. Our opinion on state compliance is not modified with respect to this matter.

Government Auditing Standards requires the auditor to perform limited procedures on the District's response to the noncompliance finding identified in our audit and described in the accompanying Schedule of Findings and Questioned Costs. The District's response was not subjected to the other auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the response.

Report on Internal Control over Compliance

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance and therefore, material weaknesses or significant deficiencies may exist that were not identified. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses. However, as discussed below, we did identify a certain deficiency in internal control over compliance that we consider to be a significant deficiency.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance on a timely basis. A *material weakness in internal control over compliance* is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that a material noncompliance with a compliance requirement will not be prevented, or detected and corrected, on a timely basis.

A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention from those charged with governance. We consider the deficiency in internal control over compliance described in the accompanying Schedule of Findings and Questioned Costs as item 2025-001 to be a significant deficiency.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

Government Auditing Standards requires the auditor to perform limited procedures on the District's response to the internal control over compliance finding identified in our audit and described in the accompanying Schedule of Findings and Questioned Costs. The District's response was not subjected to the other auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the response.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. Accordingly, this report is not suitable for any other purpose.



Fresno, California
December 11, 2025

Schedule of Findings and Questioned Costs
June 30, 2025

Hanford Elementary School District

Hanford Elementary School District
 Summary of Auditor’s Results
 Year Ended June 30, 2025

Financial Statements

Type of auditor’s report issued	Unmodified
Internal control over financial reporting	
Material weaknesses identified	No
Significant deficiencies identified not considered to be material weaknesses	None Reported
Noncompliance material to financial statements noted?	No

Federal Awards

Internal control over major program	
Material weaknesses identified	No
Significant deficiencies identified not considered to be material weaknesses	None Reported
Type of auditor’s report issued on compliance for major programs	Unmodified
Any audit findings disclosed that are required to be reported in accordance with Uniform Guidance 2 CFR 200.516(a)	No

Identification of major programs

Name of Federal Program or Cluster	Federal Financial Assistance Listing
Title I, Part A, Basic Grants	84.010
Title I, School Improvement Funding for LEAs	84.010
Dollar threshold used to distinguish between type A and type B programs	\$ 750,000
Auditee qualified as low-risk auditee?	Yes

Hanford Elementary School District

Summary of Auditor's Results

Year Ended June 30, 2025

State Compliance

Internal control over state compliance programs

Material weaknesses identified

No

Significant deficiencies identified not

considered to be material weaknesses

Yes

Other matters to be reported

Yes

Type of auditor's report issued on compliance
for programs

Unmodified

None reported.

Hanford Elementary School District
Federal Awards Findings and Questioned Costs
Year Ended June 30, 2025

None reported.

Hanford Elementary School District
State Compliance Findings and Questioned Costs
Year Ended June 30, 2025

The following finding represents a significant deficiency and an instance of noncompliance, including questioned costs, that is required to be reported by the *2024-2025 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*. The finding has been coded as follows:

Five Digit Code	AB 3627 Finding Type
40000	State Compliance

2025-001 40000 - Expanded Learning Opportunities Program

Criteria

Education Code Section 46120 requires commencing with the 2023–2024 school year, on school days, in-person before or after school expanded learning opportunities that, when added to daily instructional minutes, recess, and meals, are no less than nine hours of combined instructional time, recess, meals, and expanded learning opportunities per instructional day. For at least 30 non-school days, inclusive of extended school year days provided, no less than nine hours of in-person expanded learning opportunities per day.

Condition

The District’s Expanded Learning Opportunity Program operated 25 days of the required 30 intersession days. The District was aware of the non-compliance and a liability of \$219,340 was recorded in accounts payable.

Cause

Due to limited current and potential staffing, the District’s Expanded Learning Opportunity Program was only able to offer 25 intersession days of the required 30, leaving 5 days not offered.

Effect

The District is out of compliance with Education Code Section 46120. The penalty amount was determined to be \$219,340 as summarized below using the ELO-P penalty calculator.

Entitlement, Rate 1	\$ 9,139,172
Required Intersession Days	<u>30</u>
Intersession Days Offered	25
ELO-P Days Short	5
Penalty Factor	0.0048
ELO-P Day Offering Penalty	\$ 219,340

Questioned Costs

The penalty was calculated to be \$219,340.

Repeat Finding

Yes.

Recommendation

We recommend the District continue to try and staff in order to offer the total required operational days to all interested students in the 2025-2026 fiscal year.

Corrective Action Plan and Views of Responsible Officials

The District agrees with the finding and is working continuously to determine if it can find staffing for all 210 days of Expanded Learning.

Hanford Elementary School District
Summary Schedule of Prior Audit Findings
Year Ended June 30, 2025

Except as specified in previous sections of this report, summarized below is the current status of all audit findings reported in the prior year's Schedule of Findings and Questioned Costs.

State Compliance Finding

2024-001 40000 - Expanded Learning Opportunities Program

Criteria or Specific Requirements

Education Code Section 46120 requires commencing with the 2023–2024 school year, on school days, in-person before or after school expanded learning opportunities that, when added to daily instructional minutes, recess, and meals, are no less than nine hours of combined instructional time, recess, meals, and expanded learning opportunities per instructional day. For at least 30 non-school days, inclusive of extended school year days provided, no less than nine hours of in-person expanded learning opportunities per day.

Condition

The District's Expanded Learning Opportunity Program operated 9 days of the required 30 intersession days. The District was aware of the non-compliance and a liability of \$896,451 was recorded in accounts payable.

Cause

Due to limited current and potential staffing, the District's Expanded Learning Opportunity Program was only able to offer 9 intersession days of the required 30, leaving 21 days not offered.

Effect

The penalty amount was determined to be \$896,451 as calculated below as the District is out of compliance with *Education Code* Section 46120.

Entitlement, Rate 1	\$ 8,893,368
Required Intersession Days	<u>30</u>
Intersession Days Offered	9
ELO-P Days Short	21
Penalty Factor	0.0048
ELO-P Day Offering Penalty	\$ 896,451

Questioned Costs

The penalty was calculated to be \$896,451.

Hanford Elementary School District
Summary Schedule of Prior Audit Findings
Year Ended June 30, 2025

Repeat Finding

No

Recommendation

We recommend the District continue to try and staff in order to offer the total required operational days to all interested students in the 2024-2025 fiscal year.

Current Status

Not implemented, see current year finding 2025-001.

December 11, 2025

To the Governing Board
Hanford Elementary School District
Hanford, California

We have audited the financial statements of Hanford Elementary School District (the District) as of and for the year ended June 30, 2025, and have issued our report thereon dated December 11, 2025. Professional standards require that we advise you of the following matters relating to our audit.

Our Responsibility in Relation to the Financial Statement Audit under Generally Accepted Auditing Standards and *Government Auditing Standards* and our Compliance Audit under the Uniform Guidance

As communicated in our letter dated May 5, 2025, our responsibility, as described by professional standards, is to form and express an opinion about whether the financial statements that have been prepared by management with your oversight are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America and to express an opinion on whether the District complied with the types of compliance requirements described in the *OMB Compliance Supplement* that could have a direct and material effect on each of the District's major federal programs. Our audit of the financial statements and major program compliance does not relieve you or management of its respective responsibilities.

Our responsibility, as prescribed by professional standards, is to plan and perform our audit to obtain reasonable, rather than absolute, assurance about whether the financial statements are free of material misstatement. An audit of financial statements includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control over financial reporting. Accordingly, as part of our audit, we considered the internal control of the District solely for the purpose of determining our audit procedures and not to provide any assurance concerning such internal control.

Our responsibility, as prescribed by professional standards as it relates to the audit of the District's major federal program compliance, is to express an opinion on the compliance for each of District's major federal programs based on our audit of the types of compliance requirements referred to above. An audit of major program compliance includes consideration of internal control over compliance with the types of compliance requirements referred to above as a basis for designing audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, as a part of our major program compliance audit, we considered internal control over compliance for these purposes and not to provide any assurance on the effectiveness of the District's internal control over compliance.

We are also responsible for communicating significant matters related to the audit that are, in our professional judgment, relevant to your responsibilities in overseeing the financial reporting process. However, we are not required to design procedures for the purpose of identifying other matters to communicate to you.

We have provided our comments regarding internal controls during our audit in our Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with *Government Auditing Standards* dated December 11, 2025. We have also provided our comments regarding compliance with the types of compliance requirements referred to above and internal controls over compliance during our audit in our Independent Auditor's Report on Compliance with Each Major Federal Program and Report on Internal Control Over Compliance Required by the Uniform Guidance dated December 11, 2025.

Planned Scope and Timing of the Audit

We conducted our audit consistent with the planned scope and timing we previously communicated to you.

Compliance with All Ethics Requirements Regarding Independence

The engagement team, others in our firm, as appropriate, our firm, and other firms utilized in the engagement, if applicable, have complied with all relevant ethical requirements regarding independence.

Significant Risks Identified

As stated in our auditor's report, professional standards require us to design our audit to provide reasonable assurance that the financial statements are free of material misstatement whether caused by fraud or error. In designing our audit procedures, professional standards require us to evaluate the financial statements and assess the risk that a material misstatement could occur. Areas that are potentially more susceptible to misstatements, and thereby require special audit considerations, are designated as "significant risks". We have identified the following as significant risks.

- **Management Override of Controls** – Professional standards require auditors to address the possibility of management overriding controls. Accordingly, we identified as a significant risk that management of the District may have the ability to override controls that the District has implemented. Management may override the District's controls in order to modify the financial records with the intent of manipulating the financial statements to overstate the District's financial performance or with the intent of concealing fraudulent transactions.
- **Revenue Recognition** – We identified revenue recognition as a significant risk due to financial and operational incentives for the District to overstate revenues.
- **Pension Liability** – We have identified the valuation of pension liability related to GASB 68 as a significant risk due to the amounts reported by the District being based on the District's proportionate share of the California State Teachers' Retirement System (CalSTRS) and the California Public Employees' Retirement System (CalPERS) estimated net pension liability and related deferred outflows and inflows, which is derived by utilizing projections of future contributions and future earnings and various actuarially determined assumptions.
- **OPEB Liability** – We have identified the valuation of OPEB liability related to GASB 75 as a significant risk due to the amounts reported by the District being based on estimated net OPEB liability and related deferred outflows and inflows resources, which is derived by utilizing projections of future contributions and various actuarially determined assumptions.

Qualitative Aspects of the Entity's Significant Accounting Practices

Significant Accounting Policies

Management has the responsibility to select and use appropriate accounting policies. A summary of the significant accounting policies adopted by the District is included in Note 1 to the financial statements. As described in Note 15, the District changed accounting policies related to accounting for compensated absences to adopt the provisions of Governmental Accounting Standards Board (GASB) Statement No. 101, *Compensated Absences*. Accordingly, the accounting change has been retrospectively applied to the financial statements beginning July 1, 2024. No matters have come to our attention that would require us, under professional standards, to inform you about (1) the methods used to account for significant unusual transactions and (2) the effect of significant accounting policies in controversial or emerging areas for which there is a lack of authoritative guidance or consensus.

Accounting Estimates and Related Disclosures

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's current judgments. Those judgments are normally based on knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ markedly from management's current judgments.

The most sensitive accounting estimates affecting the financial statements are:

Governmental Accounting Standards Board (GASB) requires the District to calculate, recognize, and report the costs and obligations associated with pensions and Other Postemployment Benefits (OPEB) in their financial statements. These amounts were all determined based on the District's proportionate share of the California State Teachers' Retirement System (CalSTRS) and the California Public Employees' Retirement System (CalPERS) estimated net pension liability, deferred outflows of resources, deferred inflows of resources, and pension expense, which utilized projections of future contributions and future earnings, actuarial assumptions such as inflation, salary increases, mortality rates, and investment rate of return and discount rates in the determination of the final balances reported in the CalSTRS and CalPERS audited financial statements. The District's proportionate share was determined by calculating the District's share of contributions to the pension plan relative to the contributions of all participating entities in the plan.

Management's estimate of the total other postemployment benefit (OPEB) liability related deferred outflows of resources, deferred inflows of resources, and OPEB expense are based on a calculation of actuarially determined contributions for health insurance benefits.

Financial Statement Disclosures

Certain financial statement disclosures involve significant judgment and are particularly sensitive because of their significance to financial statement users. The most sensitive disclosures affecting the District's financial statements relate to Other Postemployment Benefits (OPEB) Liability (Note 9) and Employee Retirement Systems (Note 12).

Significant Difficulties Encountered during the Audit

We encountered no significant difficulties in dealing with management relating to the performance of the audit.

Uncorrected and Corrected Misstatements

For purposes of this communication, professional standards require us to accumulate all known and likely misstatements identified during the audit, other than those that we believe are trivial, and communicate them to the appropriate level of management. Further, professional standards require us to also communicate the effect of uncorrected misstatements related to prior periods on the relevant classes of transactions, account balances or disclosures, and the financial statements as a whole. Uncorrected misstatements or matters underlying those uncorrected misstatements could potentially cause future-period financial statements to be materially misstated, even though the uncorrected misstatements are immaterial to the financial statements currently under audit. There were no uncorrected or corrected misstatements identified as a result of our audit procedures.

Disagreements with Management

For purposes of this letter, professional standards define a disagreement with management as a matter, whether or not resolved to our satisfaction, concerning a financial accounting, reporting, or auditing matter, which could be significant to the financial statements or the auditor's report. No such disagreements arose during the course of the audit.

Circumstances that Affect the Form and Content of the Auditor's Report

For purposes of this letter, professional standards require that we communicate any circumstances that affect the form and content of our auditor's report. As described in Note 15 to the financial statements, due to the adoption of GASB Statement No. 101, *Compensated Absences*, the District restated opening balances as of July 1, 2004. The purpose of the paragraph is to draw attention to the disclosures for the adoption of the standards update. We have included an emphasis of matter in our report regarding this restatement. We did not modify our opinions related to this matter.

Representations Requested from Management

We have requested certain written representations from management which are included in the management representation letter dated December 11, 2025.

Management's Consultations with Other Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters. Management informed us that, and to our knowledge, there were no consultations with other accountants regarding auditing and accounting matters.

Other Significant Matters, Findings, or Issues

In the normal course of our professional association with the District, we generally discuss a variety of matters, including the application of accounting principles and auditing standards, significant events or transactions that occurred during the year, operating conditions affecting the entity, and operating plans and strategies that may affect the risks of material misstatement. None of the matters discussed resulted in a condition to our retention as the District's auditors.

As described in the audit finding 2025-001 in the audit report, the District was not in compliance with the Expanded Learning Opportunities Program (ELOP).

Other Information Included in Financial Statements

Pursuant to professional standards, our responsibility as auditors for other information, whether financial or nonfinancial, included in the District's financial statements, does not extend beyond the financial information identified in the audit report, and we are not required to perform any procedures to corroborate such other information.

Our responsibility also includes communicating to you any information which we believe is a material misstatement of fact. Nothing came to our attention that caused us to believe that such information, or its manner of presentation, is materially inconsistent with the information, or manner of its presentation, appearing in the financial statements.

This report is intended solely for the information and use of the governing board, and management of the District and is not intended to be, and should not be, used by anyone other than these specified parties.

A handwritten signature in black ink that reads "Eide Bailly LLP". The signature is written in a cursive, flowing style.

Fresno, California

nHANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider acceptance of the audit corrective action plan.

PURPOSE:

In response to findings identified in the most recent independent audit of the District's financial statements and internal controls, staff has developed a Corrective Action Plan to address each item noted. The Corrective Action Plan outlines specific remedial actions, responsible personnel, and implementation timelines to ensure compliance with applicable accounting standards, state and federal regulations, and best practices in school district financial management.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Accept the audit corrective action plan.

AUDIT FINDING CORRECTIVE ACTION
Due March 15, 2026

DISTRICT: Hanford Elementary School District

FINDING: 40000 – Expanded Learning Opportunities Program

State audit finding and describe specific corrective action used in resolving it:
Attach all pertinent documentation.

Criteria or Specific Requirements:

Education Code Section 46120 requires commencing with the 2023–2024 school year, on school days, in-person before or after school expanded learning opportunities that, when added to daily instructional minutes, recess, and meals, are no less than nine hours of combined instructional time, recess, meals, and expanded learning opportunities per instructional day. For at least 30 non-school days, inclusive of extended school year days provided, no less than nine hours of in-person expanded learning opportunities per day.

Condition:

The District's Expanded Learning Opportunity Program operated 25 days of the required 30 intersession days. The District was aware of the non-compliance and a liability of \$219,340 was recorded in accounts payable.

Corrective Action Plan and Views of Responsible Officials:

The District agrees with the finding and is working continuously to determine if it can find staffing for all 210 days of Expanded Learning.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider adoption of Resolution No. 17-26: Kings County Investment Policy.

PURPOSE:

The Hanford Elementary School District is required to annually adopt the Director of Finance's investment policy. This resolution approves the investment parameters set forth by the investment policy and delegates the District's investment authority to the Kings County Director of Finance. The policy has been reviewed and approved by the County Treasury Oversight Committee and the Board of Supervisors.

FISCAL IMPACT:

None.

RECOMMENDATIONS:

Adopt Resolution No. 17-26: Kings County Investment Policy.

BEFORE THE BOARD OF TRUSTEES OF THE
HANFORD ELEMENTARY SCHOOL DISTRICT
COUNTY OF KINGS, STATE OF CALIFORNIA

IN THE MATTER OF APPROVING
THE KINGS COUNTY DIRECTOR OF FINANCE'S STATEMENT OF INVESTMENT
POLICY AND DELEGATING INVESTMENT AUTHORITY TO THE
KINGS COUNTY DIRECTOR OF FINANCE
UNDER CALIFORNIA GOVERNMENT CODE
SECTIONS 53607, 53646 AND 53684 / RESOLUTION NO. 17-26

WHEREAS, under Government Code section 53646, the Kings County Director of Finance ("Treasurer") may render an annual statement of investment policy to the Kings County Board of Supervisors and to the governing board of any local agency which has funds on deposit in the Kings County Treasury; and

WHEREAS, on December 9, 2025 the Kings County Board of Supervisors approved the Director of Finance's Statement of Investment Policy dated January 1, 2025 ("Investment Policy"); and

WHEREAS, the Investment Policy has been submitted to the District Board of Trustees ("District Board") for approval under Government Code section 53646; and

WHEREAS, under Government Code section 53646, the Treasurer may render a quarterly report ("Quarterly Report") to each local agency which has funds on deposit in the County Treasury and for which the Treasurer has made investments; and

WHEREAS, the Hanford Elementary School District ("District") has funds on deposit with the Kings County Director of Finance ("Treasurer"); and

WHEREAS, when keeping, holding, depositing and investing District funds on the District's behalf, the Treasurer acts as the "ex-officio" treasurer of the District; and

WHEREAS, the District Board has authority under Government Code sections 53607 and 53684 to delegate authority to the Treasurer to deposit and invest District funds under the provisions of Government Code sections 53601 and 53635; and

WHEREAS, the District Board now wishes to approve the Director of Finance's Statement of Investment Policy and to delegate investment authority to the Kings County Director of Finance ("Treasurer") for the ensuing twelve-month period.

NOW, THEREFORE, BE IT RESOLVED as follows:

1. Pursuant to Government Code section 53646, the District Board hereby approves the Investment Policy.

2. Pursuant to Government Code section 53646, the District Board acknowledges and approves the procedures utilized by the Treasurer in rendering and submitting each Quarterly Report, under the provisions of which the Treasurer shall render each such report. Under the provisions of Government Code section 53607, the Treasurer shall prepare a monthly report and maintain it on file in his/her office for review and inspection by the District Board, staff and designated agents.

3. Pursuant to Government Code sections 53607 and 53684, and subject to the requirements of Government Code sections 53601 and 53635, the District Board hereby delegates to the Kings County Director of Finance (“Treasurer”) the discretionary authority to deposit, invest or reinvest the funds of the District in the County Treasury commencing on the date of approval of this resolution and continuing for the ensuing twelve months. Without limiting his discretion in any way, the Treasurer is hereby expressly authorized to invest such District funds in the Treasurer's Pooled Investment Portfolio.

4. The District Board hereby delegates to the Treasurer the discretionary authority to determine which District funds on deposit in the Kings County Treasury are monies which are sinking funds or money not required for immediate use within the meaning of Government Code section 53601 and which monies are excess funds within the meaning of Government Code section 53684.

5. The Treasurer shall assume full responsibility for such deposit and investment transactions until such time as the District Board revokes this delegation of authority or until the date which is twelve months from the date of approval of this resolution, unless renewed on or before that date by the District Board.

The foregoing resolution was adopted upon motion by Trustee _____, seconded by Trustee _____, at a regular meeting held on the 28th day of January, 2026, by the following vote:

AYES: Trustees
NOES: Trustees
ABSENT: Trustees

President of the Board of Trustees
Hanford Elementary School District

WITNESS my hand and seal of said Board of Trustees this 28th day of January, 2026.

Clerk of said Board of Trustees



COUNTY OF KINGS
DEPARTMENT OF FINANCE

ERIK UREÑA, CPA • DIRECTOR OF FINANCE
1400 W. LACEY BLVD • HANFORD, CA 93230

ACCOUNTING DIVISION
(559) 852-2455 • FAX: (559) 587-9935

TAX COLLECTOR • TREASURER DIVISION
TAX: (559) 852-2479 • TREASURER (559) 852-2477
FAX: (559) 582-1236

DATE: December 10, 2025
TO: All Depositors
FROM: Erik Ureña, Director of Finance *EW*
SUBJECT: 2026 Director of Finance's Investment Policy

Please find the attached 2026 Investment Policy. The Policy was reviewed and approved by the County Treasury Oversight Committee on November 17, 2025, and the Board of Supervisors on December 9, 2025. There were no changes to the 2026 Investment Policy.

If you have any questions, please feel free to call Tammy Phelps, Assistant Director of Finance – Treasury at (559)852-2462.

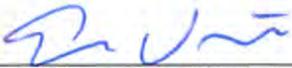
COUNTY OF KINGS

DIRECTOR OF FINANCE'S

STATEMENT OF

INVESTMENT POLICY

JANUARY 1, 2026



Erik Ureña, CPA
Director of Finance

Approved by CTOC November 17, 2025
Approved by BOS December 9, 2024

TABLE OF CONTENTS

	Page
I. AUTHORITY	4
II. POLICY STATEMENT	4
III. POOLED INVESTMENT FUND OVERSIGHT COMM.	4
IV. INVESTMENT OBJECTIVES	5
A. SAFETY OF PRINCIPAL	5
1. Credit Risk	
2. Interest Rate Risk	
B. LIQUIDITY	5
C. PUBLIC TRUST	5
D. MAXIMUM RATE OF RETURN	6
V. STANDARDS OF CARE	6
A. PRUDENCE	6
B. ETHICS AND CONFLICT OF INTEREST	6
C. DELEGATION OF AUTHORITY	7
VI. SAFEKEEPING AND CUSTODY	7
A. DEPOSITORY INSTITUTIONS	7
B. AUTHORIZED FINANCIAL DEALER AND INSTITUTIONS	7
C. INTERNAL CONTROLS	8
D. SAFEKEEPING	9
E. VOLUNTARY DEPOSITORS	9
F. WITHDRAWAL OF FUNDS FOR EXTERNAL INVESTMENT	9
VII. SUITABLE AND AUTHORIZED INVESTMENTS	10
A. INVESTMENT TYPES	10
B. RESTRICTIONS ON AUTHORIZED INVESTMENTS	11
C. COMPETITIVE BIDDING	11
D. COLLATERALIZATION	12
VIII. INVESTMENT PARAMETERS	12
A. DIVERSIFICATION	12
B. MAXIMUM MATURITIES	12

IX.	REPORTING	12	
	A.	METHODS	12
	B.	INTEREST CALCULATION AND APPORTIONMENT	13
X.	POLICY EXCEPTIONS AND REVISIONS	13	
	A.	EXEMPTION	13
	B.	AMENDMENTS	14
XI.	SCHEDULES		
	1.	LIST OF AUTHORIZED FINANCIAL INSTITUTIONS AND DEALERS	15
	2.	INVESTMENT PARAMETERS	16
XII.	APPENDIX		
	A.	POLICY STATEMENT AND AUTHORIZED PRACTICE “TREASURY RESTRICTIONS ON WITHDRAWAL FOR EXTERNAL INVESTMENTS”	17
XIII.	GLOSSARY OF TERMS	19	

I. AUTHORITY

Kings County Ordinance No.557, adopted on January 14, 1997, as an urgency ordinance, delegated to the County Director of Finance the authority to continue to invest or reinvest the funds of the County and the funds of other depositors in the County treasury, pursuant to Section 53600 et seq., inclusive of Section 53684, of the California Government Code. The County Director of Finance, as agent of the county, trustee, and fiduciary, assumes full responsibility for the investment program. The Board of Supervisors shall annually review the Director of Finance's performance and may annually renew this delegation of authority for a one-year period pursuant to Government Code 53607. The Board of Supervisors may also revoke the investment authority by County ordinance.

II. POLICY STATEMENT

Annually, the County Director of Finance shall prepare an Investment Policy, pursuant to G.C. 27133 and G.C. 53646, that will be reviewed by the County Treasury Oversight Committee and rendered for approval to the Board of Supervisors and local agencies.

The purpose of this Statement of Investment Policy (Policy) is to establish cash management and investment guidelines for the County Director of Finance, who is responsible for the stewardship of the Kings County Investment Pool. Each transaction and the entire portfolio must comply with California Government Code Section 53601 et seq., Section 53635 et seq., and this policy. All portfolio activities will be judged by the Standard of Prudence and ranking of investment objectives. Those activities which violate its spirit and intent will be deemed to be contrary to the policy.

III. POOLED INVESTMENT FUND OVERSIGHT COMMITTEE

In accordance with California Government Code Section 27130 et seq., the Board of Supervisors, in consultation with the County Director of Finance, has created a County Treasury Oversight Committee (Resolution No. 95-081, December 5, 1995) to allow local agency representatives participation in the policies that guide the investment of depositor funds. The primary responsibilities of the committee include: (a) to review and monitor the County Director of Finance's Statement of Investment Policy, (b) to cause an annual audit to be conducted to determine the County Treasury's compliance, and (c) to establish criteria for depositor withdrawal of funds for the purpose of investing or depositing outside the County Treasury pool. The meeting of the Oversight Committee shall be open to the public and subject to the Ralph M. Brown Act.

A member of the Oversight Committee may not be employed by an entity that has contributed to the campaign for any member of a legislative body of any local agency that has deposited funds into the county treasury, in the previous three years or during the period that the employee is a member of the committee. While serving on the Oversight Committee, a member may not directly or indirectly raise money for any member of a legislative body of any local agency that has deposited funds into the county treasury. Finally, a member may not secure employment with, or be employed by, bond underwriters, bond counsel, security brokerages or dealers, or a financial

services firm, with whom the Director of Finance is doing business during the period that the person is a member of the committee or for one year after leaving the committee.

The Oversight Committee is not allowed to direct individual investment decisions, select individual investment advisors, brokers, or dealers, or impinge on the day-to-day operations of the County treasury and investment operations.

IV. INVESTMENT OBJECTIVES

The Pooled Investment Fund shall be prudently invested in order to earn a reasonable return, while awaiting application for governmental purposes. The specific objectives for the Pooled Investment Fund are ranked in order of importance.

A. SAFETY OF PRINCIPAL - The preservation of principal is the primary objective. Each transaction shall seek to ensure that capital losses are avoided, whether they are from securities default or erosion of market value. The objective will be to mitigate credit risk and interest rate risk.

1. Credit Risk is the risk of loss due to the failure of the security issuer or backer. Credit risk is mitigated by: (a) limiting investments to the safest types of securities; (b) pre-qualifying the financial institutions, broker/dealers, intermediaries, and advisors with which the Treasury will do business; and (c) diversifying the investment portfolio so that potential losses on individual securities will be minimized.

2. Interest Rate Risk is the risk that the market value of securities in the portfolio will fall due to changes in general interest rates. Interest rate risk is mitigated by: (a) structuring the investment portfolio so that securities mature to meet cash requirements for ongoing operations, thereby avoiding the need to sell securities on the open market prior to maturity, and (b) by investing operating funds primarily in shorter-term securities.

B. LIQUIDITY - As a second objective, the Pooled Investment Fund should remain sufficiently flexible to enable the County Director of Finance to meet all operating requirements which may be reasonably anticipated in any depositor's fund. This is accomplished by structuring the portfolio so that securities mature concurrent with cash needs to meet anticipated demands (static liquidity). No more than 35% of the portfolio may be invested in securities maturing in three to five years and during peak tax collection no more than 30%. Percent restrictions shall be applicable only for the date of purchase. Any future percent deviations due to cash flow demands reducing the total investment portfolio shall not be considered out of compliance. Furthermore, since all possible cash demands cannot be anticipated, the portfolio shall consist largely of securities with active secondary or resale markets (dynamic liquidity).

C. PUBLIC TRUST - In managing the Pooled Investment Fund, the County Director of Finance and the authorized investment staff should avoid any transactions that might impair public confidence in Kings County and the participating local agencies. Investments should be made with precision and care, considering the probable safety of the capital as well as the probable income to be derived.

D. MAXIMUM RATE OF RETURN - As the fourth objective, the Pooled investment Fund is designed with the objective of attaining a market rate of return throughout budgetary and economic cycles, taking into account the investment risk constraints and liquidity needs. Return on investment is of least importance compared to the safety and liquidity objectives described above. The core of investments are limited to relatively low risk securities in anticipation of earning a fair return relative to the risk being assumed. Securities can be sold prior to maturity for the following reasons: (1) a declining credit security to minimize loss of principal; (2) a security swap to improve the quality, yield, or target duration in the portfolio; (3) the liquidity needs of the portfolio require that the security be sold; (4) a call notification of a make-whole bond which, given unfavorable market conditions, could deteriorate the price of the bond on the redemption date, or (5) to realize a profit. If there is a realized loss of principal, the loss will first be allocated against the interest earned in the current quarter on the sold security. If the security's current interest is not sufficient to cover the loss, then the Director of Finance may allocate the loss against a profit realized from selling a security in the same quarter, and/or the total current and future portfolio interest earnings. In the event of an imminent loss of principal for which the security's interest would not be sufficient to cover the loss, the Director of Finance may withhold from the total current and future portfolio interest earnings to reserve against a future maximum anticipated actual loss.

V. STANDARD OF CARE

A. PRUDENCE - The County Director of Finance, as a trustee and therefore a fiduciary, is subject to the Prudent Investor Standard-which states, "When investing, reinvesting, purchasing, acquiring, exchanging, selling, or managing public funds, the county treasurer shall act with care, skill, prudence, and diligence under the circumstances then prevailing, specifically including, but not limited to, the general economic conditions and the anticipated needs of the county and other depositors, that a prudent person acting in a like capacity and familiarity with those matters would use in the conduct of funds of a like character and with like aims, to safeguard the principal and maintain the liquidity needs of the county and the other depositors." The standard of prudence to be used by investment staff shall be the "prudent person" standard, which provides, "Investments shall be made with judgment and care, under circumstances then prevailing, which persons of prudence, discretion and intelligence exercise in the management of their own affairs, not for speculation, but for investment, considering the probable safety of their capital, liquidity needs, as well as the probable income to be derived." This standard shall be applied in the context of managing an overall portfolio.

When investing, reinvesting, purchasing, acquiring, exchanging, selling, and managing public funds the County Director of Finance shall act with the care, skill, prudence, and diligence to meet the aims of the investment objectives listed in order in Section IV., Investment Objectives. Investment staff acting in accordance with written procedures and this Policy and exercising due diligence shall be relieved of personal responsibility for an individual security's credit risk or market price changes, provided deviations from expectations are reported in a timely fashion and the liquidity and the sale of securities are carried out in accordance with the terms of this policy.

B. ETHICS AND CONFLICT OF INTEREST - Treasury staff involved in the investment process shall refrain from personal business activity that could conflict with the proper execution and management of the investment program, or that could impair their ability to make impartial decisions. The investment staff shall disclose any material interests in financial institutions with which they conduct business. They shall further disclose any personal financial/investment positions that could be related to the performance of the investment portfolio. The investment staff shall refrain from undertaking personal investment transactions with the same individual with whom business is conducted on behalf of the treasury.

Pursuant to Government Code Section 27133(d), the County Director of Finance, individual Treasury employees, or any member of the County Treasury Oversight Committee may not accept honoraria, gifts, and gratuities from advisors, brokers, dealers, bankers, or other persons with whom the County Treasury conducts business in an amount exceeding \$50.00.

C. DELEGATION OF AUTHORITY - Authority to manage the investment program is granted to the County Director of Finance by the Kings County Board of Supervisors. The moneys invested will be actively managed by the Director of Finance and his/her staff, who shall carry out established written procedures and internal controls for the operation of the investment program consistent with this Policy. No person may engage in an investment transaction except as provided under the terms of this Policy and the procedures established by the Director of Finance. The Director of Finance shall be responsible for all transactions undertaken and shall establish a system of controls to regulate the activities of subordinate staff. (See also Safekeeping and Custody, Internal Controls VI B. below). The authority to execute investment transactions for the portfolio shall be limited to the Assistant Director of Finance - Treasury, the Treasury Manager, and in the absence of the Treasury Manager, the Accounting Specialist-Treasury Operations.

VI. SAFEKEEPING AND CUSTODY

A. DEPOSITORY INSTITUTIONS – As far as possible, all money belonging to, or in the custody of the County Director of Finance shall be deposited for safekeeping in state or national banks selected by the Director of Finance, or may be invested as set forth in Section VII. To be eligible to receive funds, the bank shall have received an overall rating of not less than “satisfactory” in its most recent evaluation by the appropriate federal financial supervisory agency of its record of meeting the credit needs of California’s communities pursuant to Section 2906 of Title 12 of the United States Code.

B. AUTHORIZED FINANCIAL DEALERS AND INSTITUTIONS - Schedule 1- Statement of Authorized Firms, on page 15, is a list of County Director of Finance approved financial institutions and broker/dealers authorized to provide investment services to the Treasury. Authorized firms can be added or deleted only with the Director of Finance’s approval. Any changes will result in modification to Schedule 1, but will not be considered a revision to this policy. Changes to authorized firms shall be reported to the County Treasury Oversight Committee and Board of Supervisors within two (2) weeks. The authorized parties include "primary" dealers or divisions of a primary dealer, selected on the basis of creditworthiness, capital adequacy, availability of investment inventory, and experience in trading in authorized investments. Firms utilized for money market mutual funds must either attain the highest ranking or the highest letter and numerical rating provided by not less than two of the three largest

nationally recognized statistical-rating organizations (NRSRO) OR have retained an investment adviser registered or exempt from registration with the Securities and Exchange Commission with not less than five years experience (i) investing in the securities and obligations as authorized in G.C. 53601, or (ii) managing money market mutual funds; and have assets under management in excess of five hundred million dollars (\$500,000,000). All financial institutions and broker/dealers who desire to become qualified firms for County Treasury investment transactions must supply the audited financial statements, proof of National Association of Securities Dealers (NASD) certification, proof of State registration, completed broker/dealer questionnaire, and certification of having read the Kings County Investment Policy. An annual review of the financial condition of qualified firms will be conducted by the Assistant Director of Finance - Treasury.

The Treasury shall not do any investment business with any broker, brokerage, dealer, or securities firm that has, within any consecutive 48-month period following January 1, 1996, made a political contribution, in an amount exceeding the limitations contained in Rule G-37 of the Municipal Securities Rulemaking Board, to any member of the Board of Supervisors or any candidate for those offices. Firms must provide corporate policy statements regarding compliance with political contributions limitations of Rule G-37.

C. INTERNAL CONTROLS - The County Director of Finance is responsible for establishing and maintaining an internal control structure designed to ensure that the assets of the investment portfolio are protected from loss, theft, or misuse. The internal control structure is designed to provide reasonable assurance that these objectives are met. The concept of reasonable assurance recognizes that (1) the cost of a control should not exceed the benefits likely to be derived; and (2) the valuation of costs and benefits requires estimates and judgments by management.

Daily, or when next available, the County Director of Finance or designee will

(1) Review and initial all Investment Purchase Orders to verify compliance with the overall Policy, Investment Parameters, and Authorized Institutions.

(2) Review and initial the "Daily Balance Sheet" to ensure continuous compliance of portfolio investments (percentage distribution) to the Policy and Investment Parameters.

Weekly, the County Director of Finance or designee will verify that the Portfolio Percentage Report by investment type is balanced to the Daily Balance Sheet.

Monthly, all funds maintained by the County Director of Finance, including cash in treasury, deposits in transit, Kings County Department of Finance's checking account balance, and investment holdings will be audited by the County Department of Finance – Accounting Division.

Quarterly, the County Director of Finance or designee will report compliance of the investment portfolio to the Director of Finance's Statement of Investment Policy. (See Section IX. Reporting Methods on page 12)

Annually, the County Treasury Oversight Committee shall hire an external auditor to conduct an independent review to assure compliance of the Director of Finance's investment activities with the Statement of Investment Policy.

D. SAFEKEEPING - All securities purchased either outright or on repurchase agreements shall be held in safekeeping by a third-party bank trust department acting as agent for the County under terms of a custody agreement executed by the bank and the Director of Finance. The only exceptions authorized are purchases from Local Agency Investment Fund (LAIF), collateralized time deposits, collateralized bank money market accounts, and investments in money market mutual funds.

E. VOLUNTARY DEPOSITORS - If a local agency determines the agency has excess funds which are not required for immediate use and with the consent of the County Director of Finance, the legislative or governing body may, by resolution or minute order, authorize the deposit of excess funds into the County Treasury for the purpose of investment pursuant to Government Code Section 53635. At no time will the County Treasury accept deposits of personal funds unless by Court order.

The County Director of Finance shall, on a case-by-case basis, determine the terms and conditions under which a city, public district, or any public or municipal corporations located within Kings County, and not required to deposit their funds in the County Treasury, may voluntarily deposit funds for investment purposes. The County Director of Finance shall evaluate each proposed deposit request prior to approving the deposit into the Treasury. The County Director of Finance must make a finding that the proposed deposit will not adversely affect the interests of the other depositors in the County Investment pool, prior to approving the deposit.

F. WITHDRAWAL OF FUNDS FOR EXTERNAL INVESTMENT -The County Treasury Oversight Committee's approved policy statement on "Treasury Restrictions on Withdrawal for External Investment" establishes the terms and conditions for Treasury depositors withdrawing funds for investment outside the County investment pool. (See Appendix A on page 17 and 18)

Any local agency, public entity, or public official that has funds on deposit in the County Treasury investment pool and that seeks to withdraw funds for the purpose of investing or depositing those funds outside the County Treasury pool, shall submit a resolution or minute order approved by the legislative or governing body requesting the withdrawal of the funds. Funds withdrawn shall become the responsibility of the requesting legislative body, and the Director of Finance will be held harmless from liability.

The County Director of Finance shall evaluate each proposed withdrawal for its consistency with the County Treasury Oversight Committee policy prior to approving the withdrawal. The County Director of Finance must also make a finding that the proposed withdrawal will not adversely affect the interests of the other depositors in the County Treasury pool, prior to approving the withdrawal.

VII. SUITABLE AND AUTHORIZED INVESTMENTS

- A. **INVESTMENT TYPES** - The County treasury may invest money among the following authorized investments and within the limits imposed by Government Code 53601 et seq. or 53635 et seq., or as more further restricted in Schedule 2-Investment Parameters on page 16:
1. **United States Treasury Bills, Notes, Bonds, and Certificates of Indebtedness**, or those for which the full faith and credit of the United States are pledged for the payment of principal and interest.
 2. **Registered state warrants or treasury notes or bonds of the State of California**, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by the State or by a department, board, agency, or authority of the State.
 3. **Registered treasury notes or bonds of any of the other 49 states** including bonds payable solely out of the revenues from revenue-producing property owned, controlled, or operated by a state or by a department, board, agency, or authority of any of the other 49 states, in addition to California.
 4. **Bonds, notes, warrants, or other evidences of indebtedness of any local agency within the State of California**, including bonds payable solely out of the revenues from a revenue-producing property owned, controlled, or operated by the local agency, or by a department, board, agency, or authority of the local agency.
 5. **Federal agency or United States government-sponsored enterprise obligations, participations, or other instruments**, including those issued by or fully guaranteed as to principal and interest by federal agencies or United States government-sponsored enterprises.
 6. **Banker's Acceptances (BA)** otherwise known as Bills of Exchange or Time Drafts, both domestic and foreign, drawn on and accepted by a commercial bank.
 7. **Commercial Paper (CP)** of "prime" quality issued by corporations that are organized and operating within the United States and having total assets in excess of five hundred million dollars (\$500,000,000).
 8. **Negotiable Certificates of Deposit** issued by a nationally or state-chartered bank or a savings association or federal association, or by a federally- or state-licensed branch of a foreign bank.
 9. **Certificates of Deposit Account Registry Service (CDARS)** placed with a local CDARS member. CDARS are fully insured as to principal and interest that may be accrued by the Federal Deposit Insurance Corporation (FDIC) or the National Credit Union Administration (NCUA).
 10. **Collateralized Time Deposits** issued by a nationally or state-chartered bank or savings and loan association within the State of California with an overall rating of not less than "satisfactory"

in its most recent evaluation by the appropriate federal financial supervisory agency of its record of meeting the credit needs of California's communities pursuant to Section 2906 of Title 12 of the United States Code.

11. Repurchase Agreements or Reverse Repurchase Agreements, or Securites Lending Agreement purchased in compliance with the Government Code 53601(j). Repurchase agreements must be issued by nationally or state-chartered banks or primary security dealers with whom the County Director of Finance has entered into a Master Repurchase Agreement.

12. Medium Term Corporate Notes (MTN), defined as all corporate and depository institution debt securities with a maximum remaining maturity of five years or less, issued by corporations organized and operating within the United States or by depository institutions licensed by the United States or any state and operating within the United States.

13. Shares of Beneficial Interest issued by diversified management companies (1) that invests in the securities and obligations as authorized by subdivision (a) to (k), inclusive, or subdivisions (m) to (o) inclusive of Government Code 53601, and that comply with the investment restrictions of Article 2 of the Government Code (commencing with Section 53630), or (2) that are money market funds registered with the Securities and Exchange Commission under the Investment Company Act of 1940. (15 U.S.C. Sec 80a-1, and following.)

14. Local Agency Investment Fund (LAIF) an investment pool created by Government Code 16429.1 in which the State Treasurer invests pooled political subdivision funds.

15. Notes, Bonds, or other obligations secured by a valid first priority security interest in eligible securities listed in Section 53651 having a market value at least equal to that required by Section 53652.

16. Shares of beneficial interest issued by a joint powers authority organized pursuant to Section 6509.7 that invests in the securities and obligations authorized in subdivisions (a) to (q), inclusive. Each share shall represent an equal proportional interest in the underlying pool of securities owned by the joint powers authority. To be eligible under this section, the joint powers authority issuing the shares shall have retained an investment adviser that meets all of the following criteria:

- (1) The adviser is registered or exempt from registration with the Securities and Exchange Commission.
- (2) The adviser has not less than five years of experience investing in the securities and obligations authorized in subdivisions (a) to (q), inclusive.
- (3) The adviser has assets under management in excess of five hundred million dollars (\$500,000,000).

17. Supranational Debt Obligations United States dollar-denominated senior unsecured unsubordinated obligations issued or unconditionally guaranteed by the International Bank for Reconstruction and Development (IBRD), International Finance Corporation (IFC), or Inter-American Development Bank (IADB) only, eligible for purchase and sale within the United States. Authorized by CGC 53601 (q) and this policy.

B. RESTRICTIONS ON AUTHORIZED INVESTMENTS- In accordance with G.C. 53601.6, the County Treasury shall not invest any funds in inverse floaters, range notes, or mortgage derived interest-only strips. Additionally, no funds shall be invested in any security that could result in zero interest accrual if held to maturity. No funds shall be invested in Medium Term Corporate Notes with a make-whole call provision that, at time of purchase, are priced at a premium. No funds shall be invested in securities with a forward settlement date exceeding 45 days from the time of investment. No shares of beneficial interest will be purchased where the principal dollars invested are subject to daily net asset value (NAV) adjustments of the fund's portfolio except for the CalTrust. The Treasury shall not invest in financial options and futures contracts directly, but may purchase authorized investments of callable securities with imbedded call provisions. The Treasury will not purchase an authorized investment below the credit quality restriction of Schedule 2 - Investment Parameters, but may elect to hold an instrument to maturity that has been later downgraded by the nationally recognized statistical-rating organization i.e. Moody's, Standard and Poors, or Fitch.

C. COMPETITIVE BIDDING - Bids for investment products shall be taken from a minimum of three authorized institutions. Awards will be made giving consideration to safety, liquidity, a balanced portfolio, and diversification. Exceptions to the above would involve repurchase agreements, securities possessing unique characteristics which would make competitive bidding impractical, or market circumstances in which competitive bidding could be adverse to the best interest of the Director of Finance's investment program.

D. COLLATERALIZATION - In accordance with California Government Code 53652, 53601 (j) full collateralization of public deposits is required for collateralized time deposits, collateralized bank money market accounts, and repurchase agreements. The Director of Finance may waive collateralization for that portion of any deposit that is fully insured by the FDIC per Government Code 53653.

VIII. INVESTMENT PARAMETERS

A. DIVERSIFICATION - The investments will be diversified by security type and institution within the percent restrictions of Government Code 53601, 53601.8, 53635, 53635.2, and 53635.8 or as further defined in Schedule 2, Investment Parameters. Percent restrictions shall be applicable only for the date of purchase. Any future percent deviations due to cash flow demands reducing the total investment portfolio shall not be considered out of compliance. Maximum investment amounts in any issuer name shall be limited as provided in the Investment Parameters on page 16.

B. MAXIMUM MATURITIES - Maturity limitations for each instrument type shall be restricted as provided in Government Code 53601, 53601.8, 53635, and 53635.8 or as further defined in Schedule 2 - Investment Parameters on page 16. No investment shall be made in any security, other than a security underlying a repurchase agreement authorized in this policy, which at the time of settlement has a term remaining to maturity in excess of five years, unless a

legislative body has granted express authority to make that investment either specifically or as part of an investment program approved by that legislative body no less than three months prior to the investment.

IX. REPORTING

A. METHODS - The County Director of Finance or designee shall prepare an investment report at least quarterly, including a succinct management summary that provides a clear picture of the status of the investment portfolio. This summary will be prepared in a manner which will allow the reader to ascertain whether investment activities have conformed to the investment policy.

The report will be provided within 45 days following the end of the quarter covered by the report and submitted to the County Board of Supervisors, County Administrative Officer, Finance Director, other members of the County Treasury Oversight Committee, and pool participants.

The report will include the following:

1. A Statement of Compliance with the Investment Policy.
2. A listing of individual securities and moneys held at the end of the reporting period to include:
 - (a) The type of instrument.
 - (b) The name of the issuer.
 - (c) Purchase date, maturity date, and days to maturity.
 - (d) Issuers rating. (Long term or short term, as appropriate)
 - (e) Par and dollar amount invested in each security.
 - (f) The current market value of securities as of the date of the report and the source of the valuation.
3. A statement estimating the ability of the County Treasury to meet its pool's expenditure requirement for the next six months.
4. A statement of the method of interest accounting used.
5. Portfolio Sector Allocation and Quality Allocation graphs.
6. A Statement of Interest Earnings Report for the Quarter.
7. If applicable, a description of any of the local agency's funds, investments, or programs, that are under the management of contracted parties, but excluding funds deposited into the Local Agency Investment Fund administered by the State Treasurer.

B. QUARTERLY INTEREST CALCULATION AND APPORTIONMENT - Gross interest for the quarter is the total interest earned on an accrual basis on the Treasury portfolio investments for that quarter. Administrative expenses pursuant to G.C. 27013 are deducted to arrive at net interest to be apportioned. Administrative expenses consist of audit expenses, direct

banking expenses, not otherwise recovered directly from Treasury depositors, safekeeping fees, plus actual quarterly Treasury operational expenses. The net earnings for the quarter are divided by the Treasury's total average daily balance creating an "interest allocation factor" or "daily interest factor" for each average dollar invested. Multiply the "interest allocation factor" by the quarterly average daily balance of each fund to determine the interest earnings for each fund. Interest is apportioned quarterly to all depositors in the Treasury pool. The "interest allocation factor" can be converted into the annualized quarterly interest rate; multiply the factor by the number of days in the year and divide that answer by the number of days in the quarter.

X. POLICY EXCEPTIONS & REVISIONS

A. EXEMPTION - Any previously legal investments that settled prior to the effective date and that no longer meet the current guidelines of this Policy, shall be exempted from the new requirements. At maturity or liquidation, such moneys shall be reinvested only as provided by this Policy.

Moneys held by a trustee or fiscal agent and pledged to the payment or security of bonds or other indebtedness, or obligations under a lease, installment sale, or other agreement of a local agency, or certificates of participation in those bonds, indebtedness, or lease installment sale, or other agreements, may be invested in accordance with the statutory provisions governing the issuance thereof. The proceeds of sales, or funds set aside for the repayment, of any notes or other indebtedness issued shall not be invested for a term that exceeds the term of the notes.

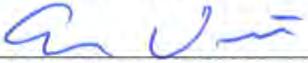
B. AMENDMENTS - This policy shall be reviewed at least on an annual basis. Any changes shall be submitted by the Director of Finance to the County Treasury Oversight Committee for consideration and comments, and the Board of Supervisors for review and approval.

**KINGS COUNTY DIRECTOR OF FINANCE'S
SCHEDULE 1 - STATEMENT OF AUTHORIZED FIRMS**

The Treasury is authorized to conduct investment security transactions with the following investment firms and broker/dealers, designated by the Federal Reserve Bank as primary government dealers or divisions of primary dealers. Security transactions with firms, other than those appearing on this list, are prohibited.

- A. Firms designated by the Federal Reserve Bank as Primary Government Dealers or a division of a Primary Dealer:
- UBS Financial Services Inc., an affiliate of UBS Securities LLC
RBC Capital Markets, LLC
Wells Fargo Securities, LLC
Cantor Fitzgerald & Co.
Daiwa Capital Markets America Inc.
- B. Firms designated for the purchase of money market mutual funds pursuant to G.C. 53601 (l) and (p):
- BlackRock
BMO Bank, NA
- C. Firms designated for repurchase agreements with Master Repurchase Agreements on file:
- UBS Financial Services Inc., an affiliate of UBS Securities LLC
- D. State of California, Local Agency Investment Fund
- E. Purchases directly from major issuers of commercial paper, bankers acceptances, negotiable certificates of deposit, or collateralized time deposits, meeting the requirements set forth in section 53635, 53601(g), 53601(i), 53601(n), respectively, and 53635.2 of the California Government Code.

To ensure compliance with the County Director of Finance's Investment Policy, firms designated in A and C above are supplied a complete copy of the policy and must certify having read it.



Erik Ureña, CPA, Director of Finance

Dated: January 1, 2026

SCHEDULE 2 – INVESTMENT PARAMETERS (Revised 12/5/23)

AUTHORIZED INVESTMENTS	DIVERSIFICATION	PURCHASE RESTRICTIONS	MATURITY	CREDIT QUALITY (NRSRO)
U.S. Treasury notes, bills, bonds or other certificates of indebtedness	95% Max.	None	Max. 5 years	N/A
Notes, participations, or obligations issued by Federal agencies or United States government-sponsored enterprises (GSE)	85% Max.	None	Max. 5 years	N/A
Bonds, notes, warrants or certificates of indebtedness issued by the State of California or local agencies or County of Kings or any other State	20% or \$20mm Max.	None	Max. 5 years unless prior BOS approval	L/T rating A or A2 or better
Bankers Acceptances	40% Max.	Max. \$5mm any one name	Max. 180 days	S/T rating A-1 or P-1 L/T rating (if Outstanding) AA- or Aa3 or better
Commercial paper of corporations organized and operating within the U.S. with total assets exceeding \$500 mm	40% Max.	Max. 10% in any one name, No Extendable CP	Max. 270 days.	S/T rating A-1 or P-1 L/T rating (if Outstanding) AA- or Aa3 or better
State of California Local Agency Investment Fund	Max. Dollars allowed by State Treasurer	Max. Transactions allowed by State Treasurer	Overnight liquidity	N/A
Negotiable CD's issued by National or State chartered banks or a federally- or state- licensed branch of a foreign bank	25% Max. (CDs + CDARS)	G.C. 53638 policy restrictions	Max. 3 years	L/T rating AA- or Aa3 or better
Certificates of Deposit Account Registry Service (CDARS)	25% Max. (CDs + CDARS)	G.C. 53601.8 & 53635.8 conditions apply	Max. 3 years	100% FDIC/NCUA insured as to Principal and Interest
Collateralized Time Deposits.	10% Max.	Collateral policy restrictions G.C. 53601(n)	Max. 24 months	
Repurchase Agreements with collateral restricted to U. S. Treasury, Federal Agencies, or United States government-sponsored enterprises (GSE)	10% Max.	Master Repurchase and Tri-Party Custodial Agreements to be on file. 102% haircut	Max. 1 year	
Reverse Repurchase Agreements or Securities Lending on U.S. Treasury & Federal Agency Securities in portfolio	10% Max. with approval of the Director of Finance	G.C. 53601(j) Reverse Repurchase and Securities Lending restrictions	Max. 92 days unless guaranteed spread	
Corporate Notes on U.S. Corp or U.S. Subsidiary of a foreign corp.	30% Max.	Max. \$50mm any one name Make - Whole Call Restrictions	Max. 5 years	L/T rating AA- or Aa3 or better
Asset Backed Securities on U.S. Corp.	0% Max.	Not authorized	Not authorized	Not Authorized
Money Market mutual funds that invest in eligible securities meeting Government Code requirements.	20% Max. 10% per fund	Fund 5 years or more old NAV pricing <i>restriction</i> No front or back loads	Overnight liquidity	L/T rating: Highest rating from two NRSRO, i.e. AAA, Aaa, etc. Retain Investment Advisor per G.C. 53601(l) & (p)
Supranationals – Washington dollar denominated IBRD, IFC or IADB	20% Max. 10% per Name	Max. 10% in any one name	Max. 5 years	L/T rating: Highest rating from two NRSRO, i.e. AAA, Aaa, etc.
California Asset Management Program - CAMP	15% Max.	Max. Transactions allowed by CAMP Administration	Overnight liquidity	N/A

APPENDIX A

COUNTY TREASURY OVERSIGHT COMMITTEE

Policy Statement and Authorized Practice Approved March 4, 1996

Treasury Restrictions on Withdrawal for External Investment

Authorization: Pursuant to Government Code Section 27130 and Kings County Board of Supervisor's Resolution No. 95-081, dated December 5, 1995, the Kings County Treasury Oversight Committee is authorized to establish criteria on the withdrawal of funds on deposit in the County Treasury investment pool for the purpose of investing or depositing those funds outside the County Treasury pool.

Request for Withdrawal: Any local agency, public entity, or public official that has funds on deposit in the County Treasury investment pool and that seeks to withdraw funds for external deposit or investment, shall first submit a request by resolution or minute order approved by the legislative or governing body for withdrawal of the funds.

Assessment of Withdrawal Impact: The County Director of Finance shall evaluate all requests for withdrawal to determine if the interests of the other Treasury depositors in the County Treasury pool will be adversely affected. If the County Director of Finance determines that the combined number of requests or total dollar amount requested is sufficient to constitute a "run on the treasury", no withdrawal requests shall be processed until the County Treasury Oversight Committee has reviewed the treasury financial position and assists the Director of Finance in establishing an action plan.

Approval or Disapproval: The County Director of Finance shall approve all requests upon the finding that other Treasury depositors will not be adversely affected. If other Treasury depositors are perceived to be adversely impacted, the County Director of Finance may postpone action on any withdrawal request until the County Treasury Oversight Committee has reviewed the situation.

Approved Withdrawal Criteria: Approved withdrawals will be processed dependent on availability of funds, the type of investments required to be liquidated, market conditions, settlement periods, and dollar amounts to be withdrawn. The following are target goals for withdrawals:

- a. If adequate liquidity exists in short-term investments and requires minimal liquidation and settlement, withdrawals of amounts up to \$1,000,000.00 shall be processed immediately upon the County Director of Finance's approval.
- b. If the County Treasury liquidity position is such as to require liquidation of more difficult investment(s), the below processing times shall apply based on the withdrawal dollar amounts and market factors.
 - (1). If the withdrawal amount is less than \$1,000,000.00, and favorable market conditions exist, requests shall be processed within three workdays.

(2). If the withdrawal amount is greater than \$1,000,000.00, or unfavorable market conditions exist, requests shall be processed within five workdays.

Disclaimer of Liability: Any and all funds withdrawn from the County Treasury investment pool for the purpose of investing or depositing such funds outside the pool shall become the responsibility of the legislative body requesting the action. The County Director of Finance or County of Kings shall in no manner be held responsible or liable for withdrawn funds or investments purchased with said funds. The request of any legislative body, by resolution or minute order, authorizing the withdrawal of funds for deposit or investment outside the County Treasury investment pool must provide a disclaimer of liability. The Director of Finance shall not honor any such withdrawal request if a disclaimer clause is not provided.

GLOSSARY OF TERMS

AGENCIES OR FEDERAL AGENCIES: Federal sponsored agency securities including discount notes, or interest-bearing notes, and bonds. The agencies were created by Congress to reduce the cost of capital for certain borrowing sectors of the economy deemed to be important enough to warrant assistance, such as farmers, homeowners, and students.

ASKED PRICE: The lowest price at which a dealer is willing to sell a security.

BANKERS ACCEPTANCES (BA'S): A time draft or bill of exchange that is accepted payment by banks engaged in financing of international trade. The accepting institution guarantees payment of the bill as well as the issuer.

BID: Price at which someone is willing here and now to purchase a security.

BOOK VALUE: The value at which a security is carried on the inventory list or other financial records of an investor. The Book Value may differ significantly from the security's current value in the market.

BROKER: Person or firm acting as intermediary between buyer and seller.

CALLABLE BOND: A bond issue in which all or part of its outstanding principal amount may be redeemed before maturity by the issuer under specified conditions.

CERTIFICATES OF DEPOSIT (CD'S): A time deposit with a specific maturity evidenced by a certificate. They are issued in two forms, negotiable and collateralized.

Negotiable Certificates of Deposit: May be sold by one holder to another prior to maturity. The issuing bank agrees to pay the amount of the deposit plus interest earned to the BEARER of the certificate at maturity.

Collateralized Time Deposits: These certificates are collateralized and are not money market instruments since they cannot be traded in the secondary market. They are issued on a fixed maturity basis and fixed payee.

CERTIFICATE OF DEPOSIT ACCOUNT REGISTRY SERVICES (CDARS): Certificates of Deposit that are placed by a member bank with commercial banks, savings banks, savings and loan associations, or credit unions, such that the principal and all accrued interest during the term of the certificate are fully insured by either the FDIC OR NCUA.

COLLATERAL: Securities pledged by a bank to secure deposits of public funds, or an asset pledged by a borrower to a lender.

COMMERCIAL PAPER: An unsecured short-term promissory note issued by corporations with maturities ranging from 2 to 270 days.

COUNTY TREASURY OVERSIGHT COMMITTEE: A committee established by Board of Supervisors Resolution No. 95-081, dated December 5, 1995 to allow local agency representatives participation in the policies that guide the investment of depositor funds. The primary responsibilities include: (1) review and monitor the County Director of Finance's investment policy, (2) cause an annual audit to be conducted to determine the county treasury's compliance, and (3) establish criteria for depositor withdrawal of funds for the purpose of investing or depositing outside the county treasury pool.

COUPON RATE: The annual rate of interest that a bond's issuer promises to pay the bondholder on the bond's face value.

DEALER: A dealer, as opposed to a broker, acts as a principal in all transaction, buying and selling for his own account.

DEBENTURE: A longer-term debt instrument issued by a corporation that is unsecured by other collateral. Hence, only the good faith and credit standing of the issuer backs the security.

DELIVERY VERSUS PAYMENT: There are two methods of delivery of securities: delivery vs. payment and delivery vs. receipt. Delivery vs. payment is delivery of securities with an exchange of money for the securities. Delivery vs. receipt is delivery of securities with an exchange of a signed receipt for the securities.

DISCOUNT: The difference between the cost price of a security and its maturity when quoted at lower than face value. A security selling below original offering price shortly after sale also is considered to be at a discount.

DISCOUNT SECURITIES: Non-interest-bearing money market instruments that are issued at a discount and redeemed at maturity for full face value, e.g. U.S. Treasury Bills

DIVERSIFICATION: A process of investing assets among a range of security types by sector, maturity, and quality rating.

DOLLAR WEIGHTED AVERAGE MATURITY: The sum of the amount of each outstanding investment multiplied by the number of days to maturity, divided by the total amount of outstanding investments.

FEDERAL CREDIT AGENCIES: Agencies of the Federal government set up to supply credit to various classes of institutions and individuals, e.g. S&L's, small business firms, students, farmers, farm cooperatives, and exporters.

FEDERAL DEPOSIT INSURANCE CORPORATION (FDIC): A federal agency that insures bank deposits, currently up to \$250,000 per deposit.

FEDERAL FARM CREDIT BANKS (FFCB): is a nationwide system of lending institutions that provide credit and related services to farmers, ranchers, producers and harvesters of agricultural products, and other farm related businesses.

FEDERAL FUNDS RATE: The rate of interest at which Fed funds are traded. This rate is currently pegged by the Federal Reserve through open-market operations.

FEDERAL HOME LOAN BANKS (FHLB): The institutions that regulate and lend to savings and loan association. The Federal Home Loan Banks play a role analogous to that played by the Federal Reserve Banks vis-à-vis member commercial banks.

FEDERAL HOME LOAN MORTGAGE CORPORATION (FHLMC) : is a federally chartered and stockholder-owned corporation. Freddie Mac purchases mortgage loans from qualified financial institutions and resales these loans in the form of guaranteed mortgage securities.

FEDERAL NATIONAL MORTGAGE ASSOCIATION (FNMA): FNMA, like GNMA was chartered under the Federal National Mortgage Association Act in 1938. FNMA is a federal corporation working under the auspices of the Department of Housing and Urban Development (HUD). It is the largest single provider of residential mortgage funds in the United States. Fannie Mae, as the corporation is called, is a private stockholder-owned corporation. The corporation's purchases include a variety of adjustable mortgages and second loans, in addition to fixed-rate mortgages. FNMA's securities are also highly liquid and are widely accepted. FNMA assumes and guarantees that all security holders will receive timely payment of principal and interest.

FEDERAL OPEN MARKET COMMITTEE (FOMC): Consists of seven members of the Federal Reserve Board and five of the twelve Federal Reserve Bank Presidents. The President of the New York Federal Reserve Bank is a permanent member, while the other Presidents serve on a rotating basis. The Committee periodically meets to set Federal Reserve guidelines regarding purchases and sales of Government Securities in the open market as a means of influencing the volume of bank credit and money.

FEDERAL RESERVE SYSTEM: The central bank of the United States created by Congress and consisting of a seven-member Board of Governors in Washington, D.C., 12 regional Federal Reserve Banks, their 24 branches, and all national and state banks that are members of the system.

FLOATER: A derivative that has its coupon determined by using the yield of other securities.

FUTURES: Futures contracts are the units of trading at a commodity exchange. They are legally binding agreements made within the confines of an exchange trading area. All futures contracts call for the purchase or sale of a physical commodity of financial instrument on dates from one month to more than two years in the future.

GOVERNMENT NATIONAL MORTGAGE ASSOCIATION (GNMA or Ginnie Mae) Securities influencing the volume of bank credit guaranteed by GNMA and issued by mortgage bankers, commercial banks, savings and loan associations, and other institution. Security holder is protected by full faith and credit of the U.S. Government. Ginnie MAE securities are backed by the FHA, VA, or FMHM mortgages. The term "passthroughs" is often used to describe Ginnie Maes.

GOVERNMENT-SPONSORED ENTERPRISES (GSE): General term for several privately owned, publicly chartered agencies created to reduce borrowing costs for certain sectors of the economy such as

farmers, homeowners and students. The GSEs that issue debt instruments include: Federal Home Loan Banks, Federal National Mortgage Association, Federal Home Loan Mortgage Corporation, Federal Farm Credit System, Federal Agricultural Mortgage Corporation, and the Student Loan Marketing Association.

LIQUIDITY: A liquid asset is one that can be converted easily and rapidly into cash without a substantial loss of value. In the money market, a security is said to be liquid if the spread between bid and asked prices is narrow and reasonable sales can be done at those quotes.

LOCAL AGENCY INVESTMENT FUND (LAIF): The aggregate of all funds from political subdivisions that are placed in the custody of the California State Treasurer for investment and reinvestment.

MARKET RISK: The risk that the value of a security will rise or decline as a result of changes in market conditions.

MARKET VALUE: The price at which a security is trading and could presumably be purchased or sold.

MASTER REPURCHASE AGREEMENT: A written contract covering all future transactions between the parties to repurchase - reverse repurchase agreements that establishes each party's rights in the transaction. A master agreement will often specify, among other things, the right of the buyer-lender to liquidate the underlying securities in the event of default by the seller-borrower.

MATURITY: The date upon which the principal or stated value of an investment becomes due and payable.

MONEY MARKET: The market in which short-term debt instruments (bills, commercial paper, banker's acceptances, etc.) are issued and traded.

MONEY MARKET MUTUAL FUND: Mutual funds that invest solely in money market instruments (short-term debt instruments, such as Treasury bills, commercial paper, bankers' acceptances, etc.).

NATIONALLY RECOGNIZED STATISTICAL-RATING ORGANIZATION (NRSRO) Independent credit rating agencies which are utilized to analyze and rate the quality of the issuers underlying debt.

OFFER: The price asked by a seller of securities. (When you are buying securities, you ask for an offer.)

OPEN MARKET OPERATIONS: Purchases and sales of government and certain other securities in the open market by the New York Federal Reserve Bank as directed by the FOMC in order to influence the volume of money and credit in the economy. Purchases inject reserves into the bank system and stimulate growth of money and credit; sales have the opposite effect. Open market operations are the Federal Reserve's most important and most flexible monetary policy tool.

OPTIONS: The buyer of a call option has the right to buy the underlying security at fixed price. The option seller is obligated to sell the security if the buyer chooses to exercise the option.

PORTFOLIO: Collection of securities held by an investor.

PRIMARY DEALER: A group of government securities dealers who submit daily reports of market activity and positions and monthly financial statements to the Federal Reserve Bank of New York and are subject to its informal oversight. Primary dealers include Securities and Exchange Commission (SEC)-registered securities broker-dealer, banks and a few unregulated firms.

PRUDENT PERSON RULE: An investment standard. In California the law requires that a fiduciary, such as a trustee, may invest money only in a list of securities approved by the State, the authorized investments. The trustee may invest in a security if it is one, which would be bought by a prudent person of discretion and intelligence who is seeking a reasonable income and preservation of capital.

QUALIFIED PUBLIC DEPOSITORIES: A financial institution which does not claim exemption from the payment of any sales or compensating use or ad valorem taxes under the laws of this state, which has segregated for the benefit of the commission eligible collateral having a value of not less than its maximum liability and which has been approved by the Public Deposit Protection Commission to hold public deposits.

RATE OF RETURN: The yield obtainable on a security based on its purchase price or its current market price. This may be the amortized yield to maturity on a bond or the current income return.

REINVESTMENT RISK: The risk that a fixed-income investor will be unable to reinvest income proceeds from a security holding at the same rate of return currently generated by that holding.

REPURCHASE AGREEMENT (RP or REPO): A holder of securities sells these securities to an investor with an agreement to repurchase them at a fixed price on a fixed date. The security "buyer" in effect lends the "seller" money for the period of the agreement, and the terms of the agreement are structured to compensate him for this. Dealers use RP extensively to finance their positions. Exception: When the Fed is said to be doing RP, it is lending money, this is increasing bank reserves.

REVERSE REPURCHASE AGREEMENT: A dealer of securities buys securities from an investor with an agreement to sell them at a fixed price on a fixed date. The security "buyer" in effect lends the "seller" or "investor" money for the period of the agreement, and the terms of the agreement are structured to compensate the dealer for this. Investors use reverse-repos to meet temporary cash shortages without liquidating the investments.

SAFEKEEPING: A service to customers rendered by banks for a fee whereby securities and valuables of all types and descriptions are held in the bank's vaults for protection.

SECONDARY MARKET: A market made for the purchase and sale of outstanding issues following the initial distribution.

SECURITY: Any investment instrument authorized for purchase under Government Code 53601 or 53635.

SECURITIES AND EXCHANGE COMMISSION (SEC): Agency created by Congress to protect investor in securities transactions by administering securities legislation.

SECURITIES LENDING AGREEMENT: An agreement under which a local agency agrees to transfer securities to a borrower who, in turn, agrees to provide collateral to the local agency. During the term of the agreement, both the securities and the collateral are held by a third party. At the conclusion of the agreement, the securities are transferred back to the local agency in return for the collateral.

SUPRANATIONALS: An international organization, or union, whereby member states transcend national boundaries or interests to share in the decision-making and vote on issues pertaining to the wider grouping.

SURPLUS FUNDS: All moneys are not required to meet the banks demands on the treasury to redeem check warrants on any given day are considered "surplus funds" for investments.

TREASURY BILLS: A non-interest-bearing discount security issued by the U.S. Treasury to finance the national debt. Most bills are issued to mature in three months, six months, or one year.

TREASURY NOTES: A interest bearing security issued by the U.S. Treasury to finance the Federal debt with a maturity range of from zero to ten years.

TREASURY BOND: Long-term U.S. Treasury securities having initial maturities between ten to thirty years.

TRI-PARTY CUSTODIAL AGREEMENT: A third party custodian bank agrees to safekeep the repo collateral in a segregated custody account for the client. The custodian bank independently prices the collateral and ensures that the collateral is properly securitized.

UNIFORM NET CAPITAL RULE (SEC RULE 15C3-1): Securities and Exchange Commission requirement that member firms as well as nonmember broker-dealers in securities maintain a maximum ratio of indebtedness to liquid capital of 15 to 1; also called net capital rule and net capital ratio. Indebtedness covers all money owed to a firm, including margin loans and commitments to purchase securities, one-reason new public issues are spread among members of underwriting syndicates. Liquid capital includes cash and assets easily converted into cash.

YIELD: The rate of annual income return on an investment expressed as a percentage. (a) **INCOME YIELD** is obtained by dividing the current dollar income by the current market price for the security. (b) **NET YIELD** or **YIELD TO MATURITY** is the current income yield minus any premium above par or plus any discount from par in purchase price, with the adjustment spread over the period of the date of purchase to the date of maturity of the bond.

YIELD-TO-CALL (YTC): The rate of return an investor earns from a bond assuming the bond is redeemed (called) prior to its nominal maturity date.

YIELD CURVE: A graphic representation that depicts the relationship at a given point in time between yields and maturity for bonds that are identical in every way except maturity. A normal yield curve may be alternatively referred to as a positive yield curve.

YIELD-TO-MATURITY: The rate of return yielded by a debt security held to maturity when both interest payments and the investor's potential capital gain or loss are included in the calculation of return.

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider adoption of Resolution #18-26 allowing for the purchase of school buses utilizing a piggyback bid issued by the Clovis Unified School District.

PURPOSE:

The Clovis Unified School District has approved a piggyback bid with A-Z Bus Sales and the District would like to use this bid for the procurement of school buses. A copy of the Piggyback consent form has been included for your review.

FISCAL IMPACT:

The cost of the two buses is \$926,249 of which the ZESBI grant will cover \$720,000. The net cost to the District is \$206,249.

RECOMMENDATIONS:

Adopt Resolution #18-26 allowing for the purchase of school buses utilizing a piggyback bid issued by the Clovis Unified School District.

HANFORD ELEMENTARY SCHOOL DISTRICT**RESOLUTION # 18-26****APPROVAL OF PIGGYBACK CONSENT FORM TO THE CLOVIS UNIFIED
SCHOOL DISTRICT SCHOOL BUS BID**

WHEREAS, the Governing Board (the “Board”) of the Hanford Elementary School District (the “District”) has determined that a true and very real need exists for the acquisition of Bluebird electric school buses for use in District transportation department (the “Property”); and

WHEREAS, the governing board of a school district may under Section 20118 of the California Public Contract Code, without advertising for bids, if the board has determined it to be in the best interest of the district, authorize by contract, lease, requisition or purchase order, any public corporation or agency to lease data-processing equipment, purchase materials, supplies, equipment, automotive vehicles, tractors, services and other personal property for the district in the manner in which the public corporation is authorized by law to lease or purchase; and

WHEREAS, the Board has determined that it is in the best interest of the District to authorize the Property through a bid procured by the Clovis Unified School District under the Piggyback Consent Form to the School Bus Vehicles Bid between A-Z Bus Sales and the Clovis Unified School District and

WHEREAS, the District has agreed to acquire the Property under the same pricing, terms and conditions as the A-Z Bus Sales bid; and

WHEREAS, the Board of the District has by this Resolution determined the need for the Property and authorized the purchase thereof at a proposed cost as listed; and

WHEREAS, the Board of the District has determined that this purchase is the most economical means for providing the Property to the District.

NOW, THEREFORE, the District Board hereby finds, determines, declares and resolves as follows:

Section 1. All of the recitals set forth above are true and correct and the Board so finds and determines.

Section 2. The Board hereby finds and determines the acquisition of the Property pursuant to Public Contract Code section 20118 to be in the best interest of the District.

Section 3. The Board hereby finds and determines the A-Z Bus Sales Bid provides the most economical means for providing the Property to the District.

Section 4. The form of the Contract by and between the District and A-Z Bus Sales, presented at this meeting and on file with the District, is hereby approved. The Superintendent or Superintendent’s designee is hereby authorized and directed, for and in the name of and on behalf of the District, to execute and deliver to A-Z Bus Sales any and all documents

necessary to complete the transaction contemplated hereunder with any such changes therein as such officer or person may require and approve, such approval to be conclusively evidenced by the execution and delivery thereof.

Section 5. The Superintendent or Superintendent's designee is hereby authorized and directed to do any and all things and to execute and deliver any and all documents which they may, in consultation with legal counsel, deem necessary or advisable in order to consummate this transaction and otherwise carry out, give effect to and comply with the terms and intent of this Resolution.

Section 7. This Resolution shall be effective as of the date of its adoption.

APPROVED, PASSED AND ADOPTED by the Governing Board of the Hanford Elementary School District, Kings County, State of California, this 28th day of January, 2026, by the following vote:

AYES: _____

NOES: _____

ABSTAIN: _____

ABSENT: _____

President of the Governing Board of
Hanford Elementary School District

INVITATION FOR BID
BID 2963
SCHOOL BUS VEHICLES

Clovis Unified School District
1450 Herndon Ave
Clovis, CA 93611



Only electronic bid submittals via CUSD's eProcurement Portal will be accepted.
Visit CUSD Purchasing Website <https://www.cusd.com/BidSchedule.aspx> to access the link.

All bidders MUST register with OpenGov to participate in this bid.

1900 S. Riverside Ave.
Colton, CA 92324

www.a-zbus.com

800-437-5522



January 6, 2024

Ms. Lacey Wolf
Procurement/Buyer II
Clovis Unified School District
1450 Herndon Avenue
Clovis, CA 93611

Re: Bid #2963 "School Bus Vehicles" – Request for Renewal & Addendum

Dear Ms. Wolf;

A-Z Bus Sales, Inc. would once again like to thank you for the award of your Bid #2963 and the buses which Clovis has purchased from our team. Additionally, this bid has helped many school districts throughout the State in their purchase process and they have fondly started referring to the bid as the "Clovis USD deal" to our team. In an effort to continue the best possible support for Districts throughout the State, we would like to extend this bid for another year, as allowed by the bid and award language.

We would like to respectfully request an extension of Bid #2963 through February 15, 2026, with the following changes:

1. A 5% increase per base model to cover standard factory model year price adjustments as allowed by the bid.
2. A 5% increase per available option to cover standard factory price adjustments as allowed by the bid.
3. A revision of available options as per the attached addendum to reflect specific manufacturer model option & cost changes.



1900 S. Riverside Ave.
Colton, CA 92324



www.a-zbus.com



800-437-5522



Clovis USD Bid #2963 – Addendum #1 A-Z Bus Sales, Inc.

SPECIFICATION: **TYPE - A**

ADDITIONAL AVAILABLE OPTIONS CATALOG:

(Add applicable sales tax to all listed pricing)

- Option 13a) Ford 9,070# SRW 138" WB 3.5L Gas chassis – Deduct (\$587)
- Option 30a) Upgrade battery capacity EV – Add \$37,341
- Option 93a) AC compressor upgrade – Add \$2,084

SPECIFICATION: **TYPE - C**

ADDITIONAL AVAILABLE OPTIONS CATALOG:

(Add applicable sales tax to all listed pricing)

- Option 14a) Air conditioning inwall Freeblow split roof EV – Add \$20,998
- Option 55a) Rear spring suspension – Add/Deduct \$0.00
- Option 68a) Standard slider battery compartment – Add/Deduct \$0.00
- Option 133) Extended 6 YR Limited factory warranty – Add \$10,728
- Option 134) Delete ESC – Electronic stability control – Deduct \$0.00

SPECIFICATION: **TYPE - D**

ADDITIONAL AVAILABLE OPTIONS CATALOG:

(Add applicable sales tax to all listed pricing)

- Option 7) Double luggage compartment EV – Change from Option #7) to Option #8a).
- Option 44a) Rear spring suspension – Add/Deduct \$0.00
- Option 59a) Standard slider battery compartment – Add/Deduct \$0.00
- Option 124) Extended 6 YR Limited factory warranty – Add \$10,728
- Option 125) Delete ESC – Electronic stability control – Deduct \$0.00



1900 S. Riverside Ave.
Colton, CA 92324

www.a-zbus.com

800-437-5522



Should you have any questions or concerns or if you would like to discuss this matter further, please feel free to call me. We look forward to continuing the excellent relationship we maintain with the District.

Respectfully submitted,

Bidder: A-Z Bus Sales, Inc.

School District: Clovis Unified SD

Brandon Bluhm

Chief Operating Officer

P: 951-781-1804

F: 951-781-9806

bbluhm@a-zbus.com

Accepted: Yes

Declined: _____

Signature:

Printed Name: Susan Rutledge

Title: Assistant Superintendent, Business Services

Date: 1-14-2025

**RENEWAL OPTION
#2963
SCHOOL BUS
VEHICLES**

If mutually agreeable, the Clovis Unified School District reserves the right to consider the extension of this contract for a one- or two-year period as permitted by law. In the award of this bid renewal, the District will consider the amount of the price increase stated by the bidder as a factor and will compute accordingly. A price increase, if exercised, shall be fully justified by vendor and proved by a test of the market with submission of Consumer Price Index (CPI) increase.

Minimum contract term is one (1) year. Bid prices must stay in effect for one (1) year after award of bid and may be extended upon mutual written consent of District and Vendor for up to an additional four (4) one year periods ("Extended Term") in accordance with provisions contained in the Education Code, Sections 17596 (K-12). If parties agree to an Extended Term, the quoted prices in the bid shall stay in effect during the entire Extended Term. Parties may negotiate a one-time price increase at the beginning of each Extended Term based on the Fresno County Consumer Price Index (CPI), under the "ALL ITEMS" category per the unadjusted 12-month period, but may never exceed an increase of five percent (5%) from the previous term prices or exceed vehicle industry standard price increases, whichever is less. In no event shall prices set forth in the bid be raised at any time without written approval by the District. In the event of a general price decrease, the winning bidder shall notify the District in writing and pass the decrease proportionate to the general price decrease to the District. The District reserves the right to revoke specific bid awards unless the decrease is passed on to the District.

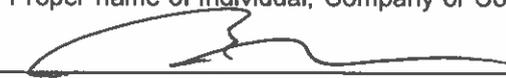
Bidder to indicate in space provided if it would accept option to renew for the following period:

Dates	Yes	No
Subsequent orders thru 02/28/25	<u> X </u>	<u> </u>
03/01/25 - 02/28/26	<u> X </u>	<u> </u>
03/01/26 - 02/28/27	<u> X </u>	<u> </u>
03/01/27 - 02/29/28	<u> X </u>	<u> </u>
03/01/28 - 02/28/29	<u> X </u>	<u> </u>

The undersigned hereby proposes and agrees to furnish and deliver the goods and services in accordance with the terms, conditions, specifications and prices herein quoted.

A-Z Bus Sales, Inc. - CA

Proper name of Individual, Company or Corporation



Authorized Signature

Brandon Bluhm

Type or Print Signer's Name

VP Sales & Operations

Title

Clovis Unified School District
INVITATION FOR BID
School Bus Vehicles

I. Introduction.....

II. Notice to Bidders

III. Instructions to Bidders.....

IV. Scope of Work

V. Pricing Proposal

VI. Vendor Questionnaire.....

Attachments:

A - Sample Contract Supplies and Services

1. Introduction

1.1. Summary

School Bus Vehicles

1.2. Contact Information

Lacey Wolf

Buyer II

1450 Herndon Ave

Clovis, CA 93611

Email: laceywolf@cusd.com

Phone: [\(559\) 327-9477](tel:(559)327-9477)

Department:

Purchasing Department

1.3. Timeline

Release Project Date	December 15, 2023
Question Submission Deadline	January 3, 2024, 12:00pm
Proposal Submission Deadline	January 11, 2024, 2:00pm
Award Date	Subject to Board Approval

2. Notice to Bidders

CLOVIS UNIFIED SCHOOL DISTRICT

The Board of Trustees of the Clovis Unified School District of Fresno County, California invites and will receive sealed proposals for BID 2963 for the award of School Bus Vehicles on or before 2:00 pm, on Thursday, January 11, 2024 via CUSD's [eProcurement Portal](#) after which time and place the bids will be opened and read in public

All bidders must register with OpenGov to participate in this bid by visiting CUSD's eProcurement Portal which can be accessed by visiting <https://www.cusd.com/BidSchedule.aspx>

Bids shall be made on forms prepared via CUSD's [eProcurement Portal](#). Only ELECTRONIC BID SUBMITTALS will be accepted. Bid forms, specifications and further information is available via the eProcurement Portal. Questions shall also be submitted via the portal.

The District reserves the right to accept or reject any or all proposals, or any combination of proposals, and to waive any irregularities or informalities which may be legally waived.

Contact: Lacey Wolf, Buyer II can be reached at (559) 327-9477 or laceywolf@cusd.com.

Published: (1) December 15, 2023 (2) December 22, 2023

CLOVIS UNIFIED SCHOOL DISTRICT

Michael Johnston

Associate Superintendent of Administrative Services

notia de presentacion, pida al secre-
 : exencion de pago de cuotas. Si no
 rder el caso por incumplimiento y la
 nes sin más advertencia.
 ible que llame a un abogado inmed-
 ado llamar a un servicio de remisión
 ado, es posible que cumpla con los
 atutos de un programa de servicios
 estos grupos sin fines de lucro in el
 w.lawhelpcalifornia.org), en el Centro
 w.sucorte.ca.gov) o poniéndose en
 ados locales. AVISO: Por ley, la corte
 estos exentos por imponer un grava-
 100 ó más de valor recibida mediante
 un caso de derecho civil. Tiene que
 la corte pueda desecher el caso.

ombre y dirección de la corte es):
 in

of plaintiff's attorney, or plaintiff with-
 y número de teléfono del abogado
 tiene abogado, es):
 mence, SBN 343496

(Adjunto)

ITICE

DO DE SPOKANE

go", el presunto padre de Isaac Se-
 3) o cualquier persona con interés

posible padre del niño menciona-
 etición para Finalizar la Relación de
 lamente por parte del demandante,
 opera bajo el nombre de Adoption
 pidiendo al tribunal que finalice de
 hijo entre usted y su hijo y finalice de
 bre el niño, y que emita un decreto
 padres adoptivos sean los padres

29 de octubre de 2023 en Othello,
 stán.

FRESNO, CA 93723
(559) 803-4477
 IFL0152096
 Dec 15,22,29 2023

PUBLIC NOTICE

CLOVIS UNIFIED SCHOOL DISTRICT NOTICE TO BIDDERS

The Board of Trustees of the Clovis Unified School District of Fresno County, California invites and will receive sealed proposals for Bid 2963 for the award of School Bus Vehicles on or before 2:00 pm, on Thursday, January 11, 2024 via CUSD's eProcurement Portal after which time and place the bids will be opened and read in public.

All bidders must register with OpenGov to participate in this bid by visiting CUSD's eProcurement Portal which can be accessed by visiting <https://www.cusd.com/BidSchedule.aspx>. Bids shall be made on forms prepared via CUSD's eProcurement Portal. Only ELECTRONIC BID SUBMITTALS will be accepted. Bid forms, specifications and further information is available via the eProcurement Portal. Questions shall also be submitted via the portal.

The District reserves the right to accept or reject any or all proposals, or any combination of proposals, and to waive any irregularities or informalities which may be legally waived.

Contact: Lacey Wolf, Buyer 2 can be reached at (559) 327-9477 or LaceyWolf@cusd.com.
 Published: (1) December 15, 2023
 (2) December 22, 2023

CLOVIS UNIFIED SCHOOL DISTRICT
 Michael Johnston
 Associate Superintendent of Administrative Services
 IFL0151593
 Dec 15,22 2023

Announcements

Community Events



Auctions

Auctions

Holiday Craft Fair & Much More!
 Windsor North, 4821 N. Hulbert Ave.
 Near Shaw & Van Ness, Behind the
 Piccadilly Inn December 16

Animals

Dogs

Mini Aussiedoodles & Bernedoodles
 661-428-8063
 Ready for Xmas

AKC Mini Schnsuzer Puppies
 Call or text for Details 559-707-7788.

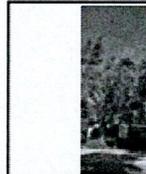
Labrador pups

8wk old lab pups, chocolates, yellows and blacks. M/F, AKC, wormed, micro-chipped, and shots. \$850
 Text/call 209.285.2821 Turlock

Dependable Lux
 4 New Tires
559-477-4213

Real Estate

For R



N. Westlaw
Fresno, Ca
Fres
Lovely Country
 2 Bedrooms and 2
559-779-4731

TOO MUCH STUFF?
Let Classified
 The Fresno
 REALTOR

The Fresno

What do mean t

om/BidSchedule.aspx or a
venue, Clovis, CA 93611-0567.

, at **11:00am PST** ("Submittal
electronic version on a flash drive
by mail to:

**District
Bidding ("Contract Person")
Phone
559-567**

l.k12.us
determined by the bid clock located
Department, located at 1450

pre-submittal conference
RFP Packet and applicable re-
Clovis, California **on January**
accepted or considered from
pre-submittal conference. Whether
which may include dissemination
is deemed to have notice of all

district forms included in this RFP.
proposals, to waive any irregularities
in the process. Please note: It is
check this website for addendums
deadline.

to the Contact Person via email
PM. Vendor to verify receipt of

to the qualified vendor whose
proposals and will be most advanta-
geously considered. The vendor shall be
when District executes a contract
provisions submitted to it for review.

JUDICIAL)

ne M. Starkey Swift; Jerry Star-
key; Chantal Crum; James Crum;

representing the demandante): Jocelyne
Starkey, Patrick Starkey

3

decide against you without your
Read the information below.
Documents and legal papers are served
and have a copy served on the

IPL0152365
Dec 22,29 2023

PUBLIC NOTICE

**CLOVIS UNIFIED SCHOOL
DISTRICT
NOTICE TO BIDDERS**

The Board of Trustees of the Clo-
vis Unified School District of Fresno
County, California invites and will re-
ceive sealed proposals for Bid 2963
for the award of School Bus Vehicles
on or before 2:00 pm, on Thursday,
January 11, 2024 via CUSD's ePro-
curement Portal after which time and
place the bids will be opened and
read in public.

All bidders must register with Open-
Gov to participate in this bid by visiting
CUSD's eProcurement Portal which
can be accessed by visiting [https://
www.cusd.com/BidSchedule.aspx](https://www.cusd.com/BidSchedule.aspx)
Bids shall be made on forms prepared
via CUSD's eProcurement Portal. Only
ELECTRONIC BID SUBMITTALS will
be accepted. Bid forms, specifications
and further information is available via
the eProcurement Portal. Questions
shall also be submitted via the portal.

The District reserves the right to ac-
cept or reject any or all proposals, or
any combination of proposals, and to
waive any irregularities or informalities
which may be legally waived.

Contact: Lacey Wolf, Buyer 2 can be
reached at (559) 327-9477
or LaceyWolf@cusd.com.
Published: (1) December 15, 2023
(2) December 22, 2023

CLOVIS UNIFIED SCHOOL DISTRICT
Michael Johnston
Associate Superintendent of Adminis-
trative Services
IPL0151593
Dec 15,22 2023

Animals

Dogs

AKC Mini Schnauzer Puppies

Commercial

Office for lease, 2000 sf, First & Bull-
ard, \$2500.00 p/month. Contact Jen-
nifer @ (559) 449-8150/696-9650.

For Rent



**N. Westlawn Avenue
Fresno, Ca 93723
Fresno**

Lovely Country House
2 Bedrooms and 2 Bathrooms
559-779-4731



**61 WEST SANTA ANA
CLOVIS, CA 93612
CLOVIS**

APARTMENT
2 BEDROOMS AND 2 BATHROOMS
559-779-4731

IN HANFORD FOR RENT

Dairy or 1/2 Ranch for Rent. For
more information call
559-582-2000.

Service Directory

Cleaning & Janitorial

3. Instructions to Bidders

3.1. CLOVIS UNIFIED SCHOOL DISTRICT

No Specifications and/or Drawings will be provided via CUSD's eProcurement Portal.

CUSD eProcurement Portal. Only electronic bid submittals will be accepted. Hard copies will be returned.

Bid Proposal:

No bid proposals shall receive consideration by the Clovis Unified School District for BID 2963 unless made in accordance with the following instructions:

3.2. Deadline For Receipt of Proposals.

Bid proposals must be submitted to the Purchasing Department via CUSD's [eProcurement Portal](#) . All bids must be received on or prior to 2:00 pm on Thursday, January 11, 2024, after which bids will be opened and read in public. The District suggests that bids be submitted early in order to insure their timely receipt.

3.3. Requests for Information.

Any questions relative to the bid should be directed via CUSD's [eProcurement Portal](#) Q&A feature to be addressed by a designee of the District Superintendent.

3.4. Bid Proposal Forms

Bid proposals must be made on a form obtained from the District. All items on the form should be filled out. Numbers should be stated in figures, and the signatures of all individuals must be in longhand. The completed form should be without interlineations, alterations, or erasures.

3.5. Non-collusion Declaration

Each bidder must return a fully executed non-collusion declaration, as required by Public Contract Code section 7106, with the completed bid proposal. The non-collusion declaration is included in this bidding package.

3.6. Clarifications

Questions regarding documents, discrepancies, omissions or doubt as to meanings will be clarified by the designee of the District Superintendent.

3.7. Execution of Form

Each bid must give the full business address of the bidder and must be signed by the bidder with his or her usual signature. Bids by partnerships must furnish the full names of all partners and must be signed in the partnership name by a general partner with authority to bind the partnership in such matters. Bids by corporations must be signed with the legal name of the corporation, followed by the signature

and designation of the president, secretary, or other person authorized to bind the corporation in this matter. The name of each person signing shall also be typed or printed below the signature. When requested by the District, satisfactory evidence of the authority of the officer signing on behalf of the corporation shall be furnished. A bidder's failure to properly sign required forms may result in rejection of the bid.

3.8. Bid Security

Bid bond is NOT required for Bid 2963.

3.9. Withdrawal of Bid Proposals,

Bid proposals may be withdrawn by the bidders prior to the time fixed for the opening of bids via CUSD's [eProcurement Portal](#), but may not be withdrawn for a period of Forty Five (45) days after the opening of bids. A successful bidder shall not be relieved of the bid submitted without the District's consent or bidder's recourse to Public Contract Code Section 5 1 00 et. seq.

3.10. Addenda or Bulletins.

Any addenda or bulletins issued during the time of bidding shall form a part of the drawings and specifications issued to bidders for the preparation of their proposals and shall constitute a part of the contract documents.

3.11. Award of Contract.

The District reserves the right to reject any and all bid proposals, to contract work with whomever and in whatever manner the District decides, to abandon the work entirely and to waive any informality or non-substantive irregularity as the interest of the District may require. The District reserves the right to award this bid by line item or in total which ever may be in the best interest of the District.

3.12. Rejection of Bids.

The District reserves the right to accept or reject any and all bids, or any portion or combination thereof, or award on the basis of the total bid.

3.13. Execution of Contract.

The successful bidder shall, within fourteen (14) calendar days of notice of award of the contract, sign and deliver to the District the executed contract. In the event the bidder to whom an award is made fails or refuses to execute the contract within fourteen (14) calendar days from the date of receiving notification that the contract has been awarded to the bidder, the District may declare the bidder's bid deposit or bond forfeited as damages caused by the failure of the bidder to enter into the contract, and may award the work to the next lowest responsible bidder, or may reject all bids and call for new bids.

3.14. Drawings and Specifications.

Each bidder shall be required to return to the District all drawings and specifications in an unmutated condition and without any marks or annotations. All drawings, specifications and other documents used or prepared during the project shall be the exclusive property of the District.

3.15. Evidence of Responsibility.

Upon the request of the District, a bidder shall submit promptly to the District satisfactory evidence showing the bidder's financial resources, the bidder's experience in the type of work being required by the District, the bidder's organization available for the performance of the contract and any other required evidence of the bidder's qualifications to perform the proposed contract. The District may consider such evidence before making its decision awarding the proposed contract. Failure to submit evidence of a bidder's responsibility to perform the proposed contract may result in rejection of the bid.

3.16. Taxes

Taxes shall NOT be included in the unit prices of the materials, but may be provided as part of the Cost Analysis. The District will pay only the State sales and use taxes. Federal excise taxes are not applicable to school districts.

3.17. Bid Exception.

All exceptions which are taken in response to this bid must be stated clearly. The taking of bid exceptions or providing false, incomplete or unresponsive statements may result in the disqualification of the bid. Allowance of exceptions will be determined by the Board of Trustees, whose decisions shall be final. Any bid exceptions or additional conditions requested after bid closure, which are not detailed within the bid response, may result in disqualification of the bid. No oral or telephonic modification of any bid submitted will be considered and a telegraphic modification may be considered only if the postmark evidences that a confirmation of the telegram duly signed by the bidder was placed in the mail prior to the opening of the bids.

3.18. Discounts.

Any discount which the bidder desires to provide the District must be stated clearly on the bid form itself so that the District can calculate properly the net cost of the bid proposal. Offers of discounts or additional services not delineated on the bid form will not be considered by the District in the determination of the lowest responsible bidder.

3.19. Prices.

Bidders must quote prices F.O.B. Clovis Unified School District unless otherwise noted. Prices should be stated in the units specified and bidders should quote each item separately.

3.20. Quantities

The quantities shown are approximate. The District reserves the right to increase or decrease quantities as desired.

3.21. Samples

On request, samples of the products being bid shall be furnished to the District at no charge.

3.22. Special Brand Names.

In describing any item, the identification of a particular manufacturer or special brand does not restrict bidding to that manufacturer or special brand, but is intended only to indicate the quality and type of

item desired. Bidders may furnish any material, product, thing or service of comparable quality or utility. IF A BIDDER IS REQUESTING SUBSTITUTION OF AN EQUAL ITEM, THE BIDDER MUST CLEARLY INDICATE THE SUBSTITUTION ON THE BID PROPOSAL FORM. THE MAKE AND GRADE OF THE ARTICLE ON WHICH A BID IS SUBMITTED MUST BE STATED TN THE PROPOSAL AND ILLUSTRATIONS, CATALOG AND ALL NECESSARY INFORMATION SUBMITTED SO THAT THE DISTRICT CAN MAKE A COMPLETE EVALUATION OF THE QUALITY AND UTILITY OF THE SUBSTITUTE BRAND BID. The District encourages alternate brands to be bid. The District reserves the right to make all decisions on product and vendor selection in determining whether a substitute brand is of comparable quality or utility to the brand name specified.

3.23. Container Costs and Delivery

All costs for containers shall be borne by the bidder. All products shall conform to the provisions set forth in the federal, county, state and city laws for their production, handling, processing and labeling. Packages shall be so constructed to insure safe transportation to point of delivery.

3.24. Bid Negotiations.

A bid response to any specific item of this bid with terms such as negotiable, will negotiate or similar, will be considered as non-compliance with that specific term.

3.25. Indemnity.

The bidder must hold harmless and fully indemnify the District, its Board of Trustees, officers, employees and agents from all damages or claims for damages, costs or expenses that may at any time arise out of the bidder's performance of, or failure to perform acts, required by the contract documents, including but not limited to infringement or use of any copyrighted composition, secret process, patented or unpatented invention, article or appliance furnished or used in connection with this bid.

3.26. Conflict or Ambiguity

In the event of any conflict or ambiguity between these instructions and state or federal law or regulations, the latter shall prevail. Additionally, all equipment to be supplied or services to be performed under the bid proposal shall conform to all applicable requirements of local, state and federal law.

3.27. Substitute Security.

In accordance with Section 4590 of the Government Code, the District will permit the substitution of securities for any moneys withheld by the District to insure performance under the contract. At the request and expense of the bidder, securities equivalent to the amount withheld shall be deposited with the District, or with a state or federally chartered bank as an escrow agent, who shall pay such moneys to the bidder upon satisfactory completion of the contract. Securities eligible for investment under this Section shall include those listed in Government Code Section 16430 or bank and savings and loan certificates of deposit. The bidder shall be the beneficial owner of any securities substituted for moneys withheld and shall receive any interest thereon.

3.28. Default

If the bidder defaults, the District may procure the articles or services from other sources and may recover the loss occasioned thereby from any unpaid balance due the bidder or by proceeding against a bidder's bond, if any, or by suit against the bidder. The prices paid by the District shall be considered the prevailing market prices at the time such purchase is made.

3.29. Governing Law and Venue.

In the event of litigation, the bid documents, specifications and related matter shall be governed by and construed in accordance with the laws of the State of California. Venue shall be with the appropriate state or federal court located in Fresno County.

3.30. Delivery Deadline.

The equipment/materials sought by this bid proposal must be delivered in satisfactory condition to the location specified by the District in the bid proposal on or before delivery time as indicated by vendor. This time limit is of the essence of the contract. A bidder's failure to provide the equipment/materials to the District by the contract date shall subject the bidder to liquidated damages in the amount of \$200.00 for each and every calendar day by which completion is delayed beyond the contract date.

Submission of a bid proposal constitutes the bidder's promise to pay liquidated damages as set forth above and the bidders agreement that the actual occurrence of damages and the actual amount of damages which the District would suffer if the requirements were not completed by the contract date is impracticable and extremely difficult to fix. Damages which the District would suffer in the event of delay are dependent on many circumstances and factors but would include the loss of use of the materials, disruption of school activities, cost of administration and supervision, and the loss suffered by the public and the District by reason of delay in completion of the contract. Accordingly, bidder agrees that the amount set forth herein as liquidated damages shall be presumed to be the amount of damages actually sustained by the bidder's failure to complete the project by the contract date.

If the bidder becomes liable to the District for liquidated damages, the District shall, in addition to all other remedies provided by law, have the right to deduct the amount of liquidated damages owed from the contract sum or to deduct the amount of liquidated damages owed by the bidder from moneys previously retained from the bidder. If the sum deducted by the District is insufficient to discharge the bidder's liability for liquidated damages, the bidder and its sureties shall remain liable to the District until all such liabilities are fully satisfied.

3.31. Internet Access

It is the responsibility of all potential bidders who gain access to bid specifications through the internet, to maintain a current email address and monitor the incoming emails regarding this bid. This will ensure notification of any bid specification changes through addendum.

3.32. Participation.

Bidder agrees to extend the terms of the resulting contract to other political subdivisions, municipalities, and tax supported agencies. Such participating governmental bodies shall make purchases in their own

name, make payment directly to the bidder, and be liable directly to the bidder, holding Clovis Unified School District harmless. The successful bidder will invoice each Agency separately. Invoices must show each Agency's purchase order number and be mailed as directed by each separate Agency.

4. Scope of Work

4.1. Bid 2963 - School Bus Vehicles

This bid is to obtain pricing to utilize for future school bus purchases.

Bidders must include detailed specification sheets for each item that is bid.

The school bus furnished shall comply with all current State of California and Federal Motor Vehicle Safety Standards in effect at time of bid.

Prior to delivery, the bus shall be prepared for inspection and certification for operation by the California Highway Patrol. CUSD will not accept a bus that is not prepared for inspection and certification.

5. Pricing Proposal

BID 2963 - SCHOOL BUS VEHICLES

Select No Bid if not submitting pricing for vehicle.

No Bid	Line Item	Description	Unit of Measure	Unit Cost	Make/Model	Year	Specify Gas, Electric, or Diesel	Comments
	1	19+1 Passenger Type A Bus	EACH					
	2	24 Passenger Type C Special-Needs Bus	EACH					
	3	24+1 Passenger Type C Special-Needs Bus	EACH					
	4	30 Passenger Type A Bus	EACH					
	5	30 Passenger Type B Bus	EACH					
	6	30 Passenger Type C Bus	EACH					
	7	76 Passenger Type D Bus	EACH					
	8	78 Passenger Type C Bus	EACH					
	9	78 Passenger Type D Bus	EACH					
	10	79 Passenger Type C Bus	EACH					
	11	79 Passenger Type D Bus	EACH					
	12	81 Passenger Type C Bus	EACH					
	13	81 Passenger Type D Bus	EACH					
	14	81+ Passenger Type C Bus	EACH					
	15	81+ Passenger Type D Bus	EACH					
	16	Discount on Optional Accessories in Percentage	%					
	17	Discount on Repair Parts in Percentage	%					

Invitation For Bid #BID 2963
Title: School Bus Vehicles

No Bid	Line Item	Description	Unit of Measure	Unit Cost	Make/Model	Year	Specify Gas, Electric, or Diesel	Comments
	18	Estimated Delivery Lead Time in Number of Days - USE COMMENTS COLUMN	DAYS					

6. Vendor Questionnaire

6.1. Confirm your prices will remain firm for 60 - 90 calendar days after award.*

Please confirm

*Response required

6.2. Upload detailed specification sheets for each item that is bid on.*

*Response required

6.3. Complete the required DocuSign Federal Fund Form. The form MUST be signed via DocuSign. A PDF copy of signature utilizing the download option is not acceptable.*

Once you start your proposal you will be asked to complete a DocuSign form.

[Click here to go to the form](#)

*Response required

6.4. Upload the required Federal Funding Proof of Search results from the instructions in item above indicating your company is NOT on the Federal Exclusion Listing.*

*Response required

6.5. Complete the required DocuSign Non-Collusion Declaration Form. The form MUST be signed via DocuSign. A PDF copy of signature utilizing the download option is not acceptable.**

Once you start your proposal you will be asked to complete a DocuSign form.

[Click here to go to the form](#)

*Response required

6.6. Complete the required DocuSign Pricing Proposal Form. The form MUST be signed via DocuSign. A PDF copy of signature utilizing the download option is not acceptable.**

Once you start your proposal you will be asked to complete a DocuSign form.

[Click here to go to the form](#)

*Response required

6.7. Renew Option Form*

For the price firm days, please download the below document, complete, and upload.

- [2963 Renewal Option Bid Pag...](#)

*Response required

6.8. I understand only electronic bid submittals via CUSD's eProcurement Portal will be accepted.*

Please confirm

*Response required

From: [OpenGov Procurement Notifications](#)
To: [Tracy Mountjoy](#)
Subject: CLOVIS BID #2963 Question #12 Answered
Date: Wednesday, January 3, 2024 11:53:26 AM



Hi Tracy,

Clovis Unified School District has responded to Question #12 for [BID 2963: School Bus Vehicles](#).

Question #12: Piggyback Co-op Bid option

Please confirm it is the District's intent to use this bid as a piggyback co-op for other Public Agencies to use for purchases per the terms & requirements of **Public Contract Codes #20652 and #20118** for procurement purchases?

Yes, please see section 3.32 under Instructions to Bidders.

[View Response To #12](#)

Questions? We're happy to help! Please do NOT respond to this email and instead reach us at procurement-support@opengov.com. To stop receiving updates from this project, click [here](#) to [unfollow](#).

CLOVIS UNIFIED SCHOOL DISTRICT
NONCOLLUSION DECLARATION

BID 2963

State of California)

County Of Fresno) ss

I, Brandon Bluhm, being duly sworn, declare that I am

VP of Sales & Operations of A-Z Bus Sales,

the party making the foregoing bid that the bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any other bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated this 11 day of January, 2024 at colton California.

DocuSigned by:
Brandon Bluhm
Signature

CLOVIS UNIFIED SCHOOL DISTRICT
PRICING PROPOSAL ACKNOWLEDGEMENT

Board of Trustees
CLOVIS UNIFIED SCHOOL DISTRICT
1450 Herndon Avenue
Clovis, CA 93611

Dear Members of The Board of Trustees:

The undersigned, doing business under the firm name of:

A-Z Bus Sales

having carefully examined the Notice to Bidders, the Instructions to Bidders, the Contract, the Specifications and all of the contract documents for the proposed Bid # 2963 proposes to perform the contract, including all of its component parts, and to furnish all materials and labor called for by them for the entire order, including all taxes as provided for in the Pricing Proposal.

Vendor guarantee's that all equipment bid is of new manufacture and covered under the vendor's/manufacture's warranty.

Vendors that submit a bid against the items listed on the pricing proposal page and in the bid pages must be aware that Clovis Unified School District reserves the right to award this bid to one vendor or multiple vendors. Bidding with all or nothing clauses or limitations may preclude the vendor from receiving a contract for any item.

SUBMITTED BY:

A-Z Bus Sales

Company Name

1900 S. Riverside Ave

Address

Colton CA 92324

City State Zip Code

DocuSigned by: Brandon Bluhm

Signature Full Name

VP of Sales & Operations 1/11/2024

Title Date

9097097004 bb1uhm@a-zbus.com

PHONE Email Address

Certificate Of Completion

Envelope Id: 5DDA5B76674E47558C61A5DB7AB4DA17	Status: Completed
Subject: Complete with DocuSign: Pricing Proposal Acknowledgement 12062023.pdf	
Source Envelope:	
Document Pages: 1	Signatures: 1
Certificate Pages: 4	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Sara Malone
Time Zone: (UTC-08:00) Pacific Time (US & Canada)	1450 Herndon Ave
	Clovis, 93611
	saramalone@clovisusd.k12.ca.us
	IP Address: 38.76.108.98

Record Tracking

Status: Original	Holder: Sara Malone	Location: DocuSign
1/11/2024 9:30:44 AM	saramalone@clovisusd.k12.ca.us	
Security Appliance Status: Connected	Pool: StateLocal	
Storage Appliance Status: Connected	Pool: Clovis Unified School District - Attendance	Location: DocuSign

Signer Events

Brandon Bluhm
 bbluhm@a-zbus.com
 VP of Sales & Operations
 A-Z Bus Sales
 Security Level:
 DocuSign.email
 ID: 1
 1/11/2024 9:30:45 AM

Signature

DocuSigned by:

 E32808BD286046A...
 Signature Adoption: Pre-selected Style
 Using IP Address: 38.76.108.98

Timestamp

Sent: 1/11/2024 9:30:44 AM
 Viewed: 1/11/2024 9:30:56 AM
 Signed: 1/11/2024 9:32:35 AM

Electronic Record and Signature Disclosure:
 Accepted: 1/11/2024 9:30:56 AM
 ID: 00c56446-0343-49a8-ac39-1101ccbf7370

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	1/11/2024 9:30:44 AM
Certified Delivered	Security Checked	1/11/2024 9:30:56 AM
Signing Complete	Security Checked	1/11/2024 9:32:35 AM
Completed	Security Checked	1/11/2024 9:32:35 AM

Payment Events	Status	Timestamps
----------------	--------	------------

Electronic Record and Signature Disclosure

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Clovis Unified School District - Attendance (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Clovis Unified School District - Attendance:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: taradavislindlahr@clovisusd.k12.ca.us

To advise Clovis Unified School District - Attendance of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at taradavislindlahr@clovisusd.k12.ca.us and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Clovis Unified School District - Attendance

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to taradavislindlahr@clovisusd.k12.ca.us and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Clovis Unified School District - Attendance

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to taradavislindlahr@clovisusd.k12.ca.us and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to ‘I agree to use electronic records and signatures’ before clicking ‘CONTINUE’ within the DocuSign system.

By selecting the check-box next to ‘I agree to use electronic records and signatures’, you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Clovis Unified School District - Attendance as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Clovis Unified School District - Attendance during the course of your relationship with Clovis Unified School District - Attendance.

**RENEWAL OPTION
#2963
SCHOOL BUS
VEHICLES**

If mutually agreeable, the Clovis Unified School District reserves the right to consider the extension of this contract for a one- or two-year period as permitted by law. In the award of this bid renewal, the District will consider the amount of the price increase stated by the bidder as a factor and will compute accordingly. A price increase, if exercised, shall be fully justified by vendor and proved by a test of the market with submission of Consumer Price Index (CPI) increase.

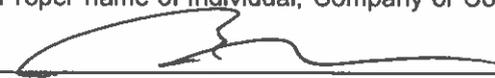
Minimum contract term is one (1) year. Bid prices must stay in effect for one (1) year after award of bid and may be extended upon mutual written consent of District and Vendor for up to an additional four (4) one year periods ("Extended Term") in accordance with provisions contained in the Education Code, Sections 17596 (K-12). If parties agree to an Extended Term, the quoted prices in the bid shall stay in effect during the entire Extended Term. Parties may negotiate a one-time price increase at the beginning of each Extended Term based on the Fresno County Consumer Price Index (CPI), under the "ALL ITEMS" category per the unadjusted 12-month period, but may never exceed an increase of five percent (5%) from the previous term prices or exceed vehicle industry standard price increases, whichever is less. In no event shall prices set forth in the bid be raised at any time without written approval by the District. In the event of a general price decrease, the winning bidder shall notify the District in writing and pass the decrease proportionate to the general price decrease to the District. The District reserves the right to revoke specific bid awards unless the decrease is passed on to the District.

Bidder to indicate in space provided if it would accept option to renew for the following period:

Dates	Yes	No
Subsequent orders thru 02/28/25	<u> X </u>	<u> </u>
03/01/25 - 02/28/26	<u> X </u>	<u> </u>
03/01/26 - 02/28/27	<u> X </u>	<u> </u>
03/01/27 - 02/29/28	<u> X </u>	<u> </u>
03/01/28 - 02/28/29	<u> X </u>	<u> </u>

The undersigned hereby proposes and agrees to furnish and deliver the goods and services in accordance with the terms, conditions, specifications and prices herein quoted.

 A-Z Bus Sales, Inc. - CA
 Proper name of Individual, Company or Corporation

 
 Authorized Signature

 Brandon Bluhm
 Type or Print Signer's Name

 VP Sales & Operations
 Title



Scheduled Maintenance [Show Details](#)

Jan 9, 2024



[See All Alerts](#)

Cease Using the Entity Management API for Reps and Certs Information

[Show Details](#)

Dec 13, 2023



[Home](#) [Search](#) [Data Bank](#) [Data Services](#) [Help](#)

Search

All Words

e.g. 1606N020Q02

Select Domain
Entity Information



[All Entity Information](#)

[Entities](#)

[Disaster Response Registry](#)

[Responsibility / Qualification](#)

[Exclusions](#)

Filter By



Keyword Search

For more information on how to use our keyword search, visit our [help guide](#)

[Simple Search](#)

[Search Editor](#)

- Any Words (i)
- All Words (i)
- Exact Phrase (i)

e.g. 123456789, Smith Corp

"A-Z Bus Sales" x

Classification v

Excluded Individual v

Excluded Entity ^

Entity Name

A-Z Bus Sales x ▼

A-Z Bus Sales x

Unique Entity ID

e.g. HTYR9YJHK65L ▼

CAGE / NCAGE

▼

Federal Organizations v

Exclusion Type v

Exclusion Program v

Location v

Dates v

[Reset](#)



No matches found

We couldn't find a match for your search criteria.

Please try another search or go back to previous results.

[Go Back](#)



[Feedback](#)

Our Website

[About This Site](#)

[Our Community](#)

[Release Notes](#)

[System Alerts](#)

Policies

[Privacy Policy](#)

[Disclaimers](#)

[Freedom of Information Act](#)

[Accessibility](#)

Our Partners

[Acquisition.gov](#)

[USASpending.gov](#)

[Grants.gov](#)

[More Partners](#)

Customer Service

[Help](#)

[Check Entity Status](#)

[Federal Service Desk](#)

[External Resources](#)

[Contact](#)



This is a U.S. General Services Administration Federal Government computer system that is **"FOR OFFICIAL USE ONLY"**. This system is subject to monitoring. Individuals found performing unauthorized activities are subject to disciplinary action including criminal prosecution.

This system contains Controlled Unclassified Information (CUI). All individuals viewing, reproducing or disposing of this information are required to protect it in accordance with 32 CFR Part 2002 and GSA Order CIO 2103.2 CUI Policy.

SAM.gov

An official website of the U.S. General Services Administration

QUOTATION: 067065

G.M.

**G5 SCHOOL BUS
19+1WC PASSENGERS**

PREPARED FOR: A.Z. BUS SALES INC.
1900 SOUTH RIVERSIDE AVENUE
P.O. BOX 700
COLTON
CA 92324

VEHICLE DESCRIPTION:

**U.S.
CHEVY / GMC
6.6L Gas
G5
159" DRW 5 ROWS 76" FLAT FLOOR
REAR HANDI DOOR
GM 14200 GVWR
DOD 32"
SCHOOL BUS**

STATE SPEC: CALIFORNIA

CERTIFICATION: SCHOOL BUS



A.Z. BUS SALES
INC.Quoted to:
CLOVIS BID CG 19+1WC

COLTON , CA, 92324

Body - Base

Option	Description	Option	Description
ALI	ALIGNMENT	LJ2	EXTERIOR LIGHTS SIDE LIFT DOOR(ADA)
BC5	BODY FLAT FLOOR 158/159" 76"	LLP-L	LICENSE PLATE LIGHT LED
BU1-S	BUMPER REAR - STEEL 3/16	LN2-3M	REFLECTORS REAR RED - 3M
BW1	PANEL BELOW WINDOW - ALUMINUM	LR0	LIFT DOOR 2 LEAVES REAR
CPO	CHASSIS PREPARATION	LST-L	STOP & TAIL LED LIGHTS
CST	STRUCTURAL CAGE	L2N-1	RR DOOR LATCH/SLIDE BAR/3 POINT
DFO	DECAL "?????? FUEL ONLY"	MRS-Z	MIRROR ROSCO SB
DMB-EY	DECAL MICRO BIRD ENG YLW BACK	MVW	MORE VIEW CLR GLASS TP
DSA	DECAL -SCHOOL BUS-	NWH	NO WHEEL HOUSINGS
EDG	CLEAR GLASS ENTRANCE DOOR	PAG	FUEL FILLER POT
EEC	DOD ELECT CONTROL	PEY	PAINT EXTERIOR SCHOOL BUS YELLOW
EIB	DECAL EMERGENCY DOOR	PLH	REINF.PLATE HDPC DOOR 403/404 G5
ESK	EXTERIOR SKINS	PRW5	PAINT ROOF WHITE G5
EFW	EXT WINDOW TRIM	PSBC	PAINTED ENT/STEP BODY COLOR MATCH
E32	DOUBLE OPENING DOOR 32 IN	RDB	EMERGENCY EXIT AJAR BUZZER
FDC	FORD OR GM CONSOLE W/SWITCHES	RDR	TELESCOPIC RETAINER REAR DOOR
FGL	INT & EXT FINISHING PARTS	RD2	RR DOOR 2 GLASSES
FGSW-Z	SMOOTH GREY FLR WHT NOSE ZEN	RFCF	FRONT CAP SB OR COM STANDARD
FIR	FUEL INTEGRITY REINFORCEMENTS	RFCR	REAR CAP SB OR COM STANDARD
FSR-1	STANDARD FRONT STRUCTURE	RFT-Y-3M	REFLEC TAPE EMER/D YELLOW 3M
FS1	FLOOR STEEL GALVANIZED 14GA	RRF	RUB RAIL FLOOR LEVEL
GCS	ENTR GRAB LH 1 1/4 IN SS PLAIN	RRN	RUB RAIL BLACK
GLC	GLOVE COMPARTMENT	RRS	RUB RAIL SEAT LEVEL
GRG	GRAVEL SHIELDS MOLDED	RSR-1	REAR STRUCTURE STANDARD
GUT	DRIP RAILS	SFS	STANDARD FLOOR STRUCTURE
GVWR-142	GVWR 14,200LB GM	SLND	ELEC SYS W/SOLENOID 200A
HHNC	HEATER HOSE ONLY (1X)	SRT-S	CENTRAL SPEAKERS IN CEILING
HSF-1	HEAT SHIELD FOR FUEL TANK DELETE	SV1	STATIC ROOF VENT
IM	INT MIRROR 6X16 IN	TWD	KIT REFLEC (3)
ITC-P0RS	PNT ROOF SKINS 0 R/H SPEAKERS STD	US	U.S. SCHOOL BUS VEHICLE
ITST	INTERIOR FINISH STANDARD	V20	SHUT-OFF VALVE UNDER BODY(AUX HEAT)
LAH-S	STANDARD LED DOME LIGHTS	WHT	WHEEL WELL TRIM BLACK
LCL-L	IDENTIF.& CLEARANCE LIGHTS LED	WSQ	SEQUENTIAL 8WAY SYSTEM
LDN-L	DIRECTIONAL LED LIGHTS NO ARROW	WSS-S	WIRING SYSTEM STANDARD
LGM-DS	DEC BIRD BLACK	8WS	8 WAYS STANDARD (4 AMBER 4 RED)
LGZ	STEPWELL LED LIGHT		



A.Z. BUS SALES INC.

Quoted to:
CLOVIS BID CG 19+1WC

COLTON , CA, 92324

Body - Requirements

Option	Description	Option	Description
BAD	BLACK ARROW 6IN INSIDE EMER/D	HWB	HOOD OVER WARNING LAMPS (BLACK)
BBX-SLD	BBX TRAY SLIDES	I30-2	INTERLOCK REAR EMER.DOOR RED LIGHT
BBX-SS	BBX TRAY STAINLESS	I40	INTERLOCK LIFT ON BATTERY
BBX-UNLCK	BBX DOOR STD	LDS	LIFT DOOR SWITCH 2ND DOOR
BBX-X	BBX W/AUX BAT.	LFB	PILOT LIGHT DASH - EMERGENCY EXITS
CA	CALIFORNIA	LFF	PILOT LIGHT/DASH LIFT DOOR GREEN
C11	"STOP WHEN RD LIGHTS FLASH" 6"DECAL	LFF-5	BUZZER FOR OPEN LIFT DOOR
DBB	DECAL BATTERY LOCATION	LJ1	EXTERIOR LIGHTS ENTRANCE DOOR (ADA)
DG2	DRIVE LINE GUARD FRONT/REAR	MUD	MUDFLAPS STANDARD
EOS-B	EMER/OVERRIDE SWITCH W/WSQ AND WPB	P3S	SELECT PLYWOOD 5/8INCH
EP1M-1	CHILD DETECTION SYSTEM	SSD	SEAT SPACING INSTRUCTIONS DECAL FOR
EXH-F	EXHAUST FLUSH TO BUMPER OR BUS SIDE	SSM1-R	STOP ARM SMI STOP REAR
EX2	EXTINGUISHER 5 LBS	WPT	WINDOW TRIM PROTECTION
HCD-2	TWO (2) HANDICAP DECALS (2) 6X6	WSP	SIDE SKINS REINFORCEMENTS

Body - Options

Option	Description	Option	Description
ALS	ADDITIONAL LEAF SPRING (1)	LPS-Q	L-TRACK POCKET SYSTEM Q-STRAINT
BH39LA8000	HSM BAR 39" LH HB BLUE FB WO/COR	LR0-L	HDCP DOOR HANDLE WITH KEY
BH39RA8000	HSM BAR 39" RH HB BLUE FB WO/COR	LTK-QR	L-TRK W/C BELTS Q-STR.RET.DLX
BUA-1	BACKING SAFETY HORN SAE 112DBA	PFB	HPADS GREY FIREBLOCK
BWD	BLACK AROUND WARNING LAMPS DELETE	PMH	PERMIT HOLDER (5 IN X 9 IN)
EXB	RELOCATE EXHAUST TO REAR	RDW2-G	REAR DOOR GLASS (2) DARK TINT 26%
GDS	ENTR GRAB RH 1 1/4 IN SS PLAIN	RHL	OEM RADIO WITH MICROBIRD SPEAKERS
HCB	HEATER REAR 26000BTU (WALL MOUNT)	RRSK	RUB RAIL SKIRT
ISF-R	INT FRONT FULL REINF PLATE	SKG-1	SIDE SKIN SUPP & M/FLAP W/BBX/STC
ISRR-6	INT FINISH W/A/C MCC 55K	S330LA8026	HSM 3PTS 30 LH HB BLU FB WO/C
KEL	39 IN KICK PANEL UNDER LH BARRIER	S330RA8026	HSM 3PTS 30 RH HB BLU FB WO/C
KER	39 IN KICK PANEL UNDER RH BARRIER	3 S339LA8026	HSM 3PTS 39 LH HB BLUE FB WO/C
LAH-3	DOME LIGHTS ON BATTERY	2 S339RA8026	HSM 3PTS 39 RH HB BLUE FB WO/C
LAH-5	DOME LIGHTS REAR WITH SWITCH	UC2	UNDERCOATING BODY AND CABIN FLOOR
LBS7	BRAUN LIFT CENTURY FMVSS 34X51	V50	HEATER VALVE BLEEDER
LBU-L	BACK-UP LIGHTS LED	WAC	WIN S/S TINT 26%
5 LEGD-S	LEG CEW DOUBLE	WPB	8 WAY WIRING POWER ON BATTERY
2 LEGS-SX1	LEG CEW ANGLE	WRC	2 BACK WINDOWS DARK TINT (26%)
LGT	LIFT/D GLASS (2) DARK TINT (26%)		



A.Z. BUS SALES
INC.Quoted to:
CLOVIS BID CG 19+1WC

COLTON

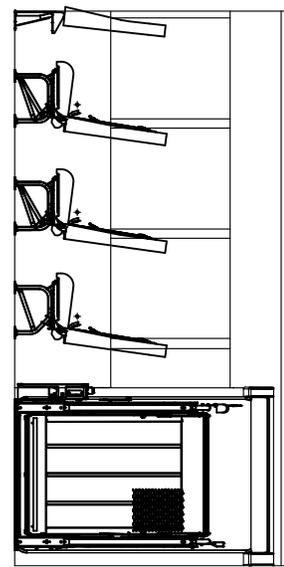
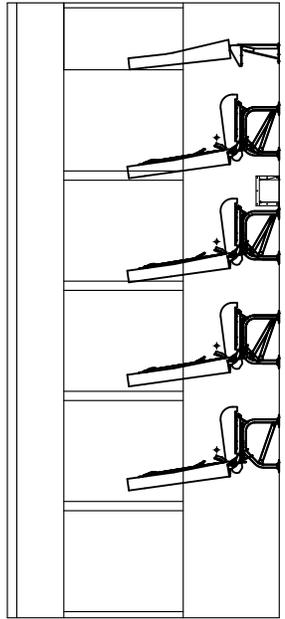
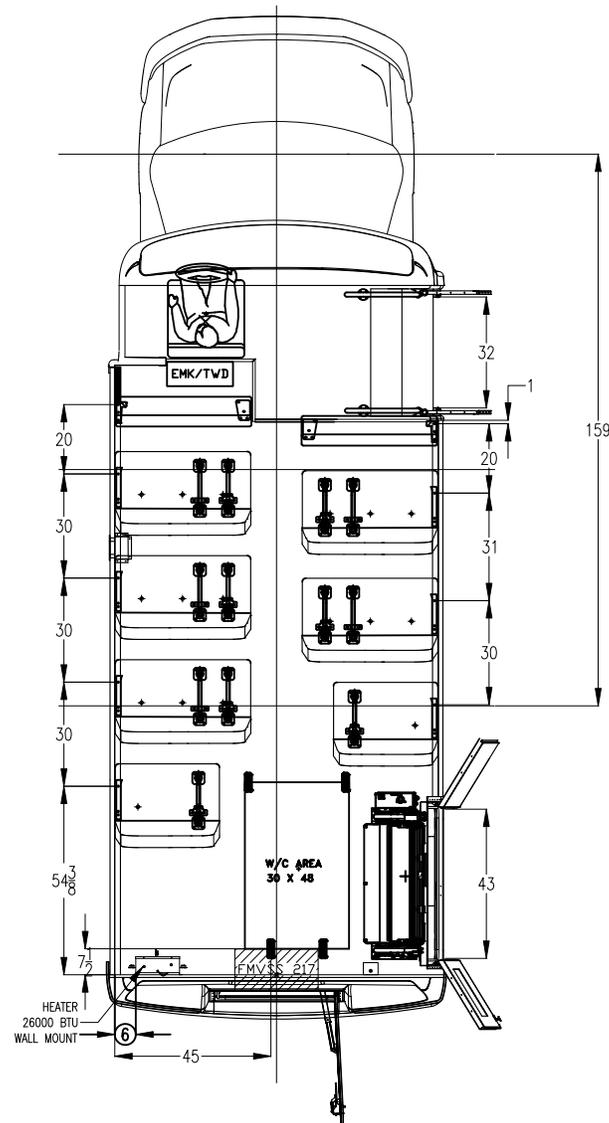
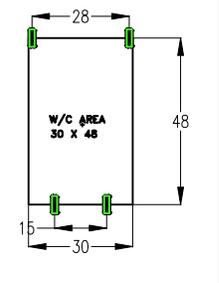
CHASSIS

Option	Description	Option	Description
ABS	4 WHEEL DISC BRAKES WITH ABS	TGK	SPECIAL PAINT
AJ3	AIR BAG DRIVER'S SIDE ONLY	TP3	DUAL BATTERIES EACH 770 AMPS
AR7	SEAT FRONT BUCKET WITH VINYL TRIM	UE0	ONSTAR DELETE
BNC	BODY MOUNT CUSHIONS (PUCK)	UJ1	BRAKE WARNING INDICATOR
B3D	SCHOOL BUS CHASSIS EQUIPMENT	U0F	RADIO AM/FM WITH MP3
C60	FRONT DASH AIR	U05	HORN DUAL NOTE TONE
C71	GVWR 14200 LBS	VK3	LICENSE PLATE BRACKET
DTRL	DAYTIME RUNNING LAMPS	VQ2	FLEET PROGRAM
D31	TILT REARVIEW MIRROR	VTP	VOLTMETER TEMPERATURE & OIL PRESSURE
ENC-HVAC	PROV.AUX.HEATER PLUMBING & WIRING	V4D	STOP TURN SIGNAL CIRCUITS
FTC-21	FUEL TANK 32 GALLONS / 121.1 LITERS	WWI	INTERMITTENT WINDSHIELD WIPERS
GT5	REAR AXLE RATIO: 4.10	XHF	TIRE FRONT LT225/75R16E ALS B/L DRW
JL4	STABILITRAK SYSTEM	YF5	CALIFORNIA EMISSIONS
KC4	COOLING EXTERNAL ENGINE OIL COOLER	ZX1	HIGH BACK BUCKET DRIVER'S ONLY
KW5	ALTERNATOR 220 AMPS	01U	EXTERIOR PAINT YELLOW
L8T	ENGINE GAS 6.6L V8	159	159" WHEELBASE
NB9	EMISSION OVERRIDE (NY- YF5)	2WT	EQUIPMENT GR 2WT MODEL 4500 / GAS
NST	WITHOUT SPARE TIRE	4600	FRONT GAWR 4600 LBS
N8X	8 SPEED HD TRANSMISSION	8E8	FRONT BUMPER PAINTED BLACK
PWS	POWER STEERING	9J6	STEERING COLUMN TILT TYPE
QT4	WHEEL 16 X 6.5 STEEL HD	9L7	ACCESSORY POWER CIRCUITS
R05	DUAL REAR WHEELS	9T7	RIGHT SIDE DOOR DELETE
R6H	GM UPFITTER ALLOWANCE	93W	TRIM VINYL MEDIUM DARK PEWTER
TC	TRANSPORTATION CHARGES	9600	REAR GAWR 9600 LBS



IMPORTANT NOTICE / AVIS IMPORTANT
 VEHICLE CONFIGURATION AND CAPACITY ARE SUBJECT TO CHANGE TO REFLECT ANY AND ALL CHASSIS SPECIFICATIONS OF THE MODEL YEAR UTILIZED.
 LA CONFIGURATION ET LA CAPACITÉ DE CE VÉHICULE SONT SUJETTES À DES MODIFICATIONS AFIN DE TENIR COMPTE DES SPÉCIFICATIONS DU CHASSIS DE L'ANNÉE MODÈLE UTILISÉ.

NOTE: The wheelchair restraint configuration for this bus is as shown below:



**FOR QUOTATION ONLY
 POUR SOUMISSION SEULEMENT**

SEAT	DIM.	SIDE	QTY
S3	39	LH	3
S3	30	LH	1
S3	39	RH	2
S3	30	RH	1

Seat spacing =	See drawing	D.O.D.:	32"
APPROVED CONFIGURATIONS			
Total ambulatory passengers :	19	Total wheel chair passengers :	1
Load cap. (pass. + cargo) :	**kg	**lbs	

REV.	2024/01/10	RDR	DRAWING CREATION
REV.	YYYY/MM/DD	BY	DESCRIPTION
Stock Number: _____			
Customer Approval: _____		Date: _____	

Drawn by :	DENSY R.R	
MODEL:	UGU5 CRM WSU	
UNIT = INCHES	SCALE = DO NOT SCALE	Drawing no. 067065
<small>NOTE: Any option added to this floorplan shall be approved by the Corporation Micro Bird Inc technical department.</small>		

Blue Bird Body Company - Sales Quotation

Quote 228206 - Clovis Unified

Market	PLBT	Prod Code	Length	Capacity	Chassis	Wheelbase	Qty
US School Bus	BBCV	RG	2311	24	BB-BBCV	189.0	1

Quoted To: Clovis Unified
1450 Herndon Ave.
Clovis CA 93611

Quoted By: A Z BUS SALES /COLTON

Quantity	Base Model / Feature	Description
1	BBCV 2311	B.B. CONVENTIONAL

Quote Id: 228206	Standard Options
------------------	------------------

1	0019802	LATCH, LOCKING, DOOR BATTERY CMPT
1	0025400	STEPWELL, NATL STDS, 1990
1	0037401	RETAINER REAR EMERG DOOR
1	0050507	FUEL TANK DOOR, SPRING-LOADED, LATCHING
1	0098307	PLYWOOD FLOOR 1/2 INCH THICK
1	0098400	PLYWOOD FLOOR SCREWED DOWN
1	0148507	INSULATION, BODY, FIBERGLASS
1	0150704	HEADLINING, SOLID, DRVS/1ST ACOUSTIC
1	0156100	EMERGENCY DOOR ARROWS
1	0192202	DAYTIME RUN LGTS, W/ P/BRAKE DEACTIVATE
1	0223000	DOOR SWITCH, STEPWELL LIGHT
1	0232400	EXTERIOR SOLID NSBY
1	0244907	GALVALUME I/S PNL, FULL HEM, TEXTURIZED
1	0283614	SEAT BELT, DRV, 3 PT, SINGLE RETRACT, BLACK
1	0328800	4 PC FLAT SHADED W/S
1	0626601	UNDERCOAT, MODIFIED WAX, PREMIUM
1	3000100	ACCESSORY POWER SOCKET W/CAP, BATTERY
1	3005618	HOSE, HTR, EPDM, W/CT CLAMPS
1	3010215	LIGHTS, CL/MK, LED, 2 AMBER, 2 RED
1	3010310	LIGHTS, ID, GROMMET MOUNT, LED
1	3010510	LIGHTS, MKR, LED, INTERMEDIATE
1	3010901	PRE-TRIP EXTERIOR LIGHT TEST
1	3011602	LIGHTS, DIRECTIONALS, REAR, AMBER
1	3015101	LIGHTS, DOME, 15 CANDLEPOWER
1	3017301	LIGHT, 4IN STOP/TAIL/LICENSE
1	3017501	LIGHT, 7" STOP/TAIL, ROUGH LENS, INCAN
1	3017601	LIGHT, BACKUP, INCAN
1	3020014	LIGHTS, WARN, HALOGEN, 4 AMBER, 4 RED
1	3021001	SWITCH, W/L MASTER, LOC, LH
1	3021003	SWITCH, W/L START, LOC, LH
1	3021009	LIGHTS, PILOT, W/L SYSTEM, LOC, LH
1	3021103	CONTROLS, CONFIG, W/L, OPT #3, 8-LGT, LH
1	3021802	SWITCH, W/L, MASTER, GREEN PILOT
1	3022501	SWITCH, W/L START, MANUAL
1	3022802	INDICATOR, W/L SYSTEM, AMBER/RED
1	3029340	STOP ARM, ELEC, INCAN, REFL BLD
1	3029711	WIRING, S/ARM, ELECT W/INDEP FLSHR
1	3031601	WIRING, W/L SYSTEM, 14 GA
1	3032101	LIGHT, SWITCH PANEL, CHASSIS CTRL
1	3035403	LETTERING, "SCHOOL BUS"8", 1-1/4 STRK

1	3040001	PAINT, INTERIOR, ASTRO WHITE
1	3043002	VINYL, REFL, RR EMER DR YELLOW, 3M
1	3045602	MIRROR, REARVIEW, INT 6X30
1	3048417	MIRROR, CROSSVIEW, EYE-MAX LP
1	3052902	3" REFLECTOR, STANDARD, 3M DIA GRADE
1	3079501	SEAT, DRVR, NATIONAL, PED, PRFM, GRAY
1	3094507	BODY CONSTRUCTION FM/CMVSS 221
1	3095908	PANEL, OUTSIDE SIDE, 20 GA, 16.25 SKIRT
1	3096006	STEPWELL, GALVANIZED
1	3097702	DOOR, ENTRANCE, OUTWARD OPENING
1	3097801	DOOR CONTROL, MANUAL, PAINTED
1	3101502	DOOR, EMERGENCY, REAR, 2 WINDOW
1	3102101	COVERING, FLOOR, RUBBER, BLACK
1	3102402	TRIM, AISLE, ALUMINUM
1	3102602	STEPTREAD, VINYL, RIBBED
1	3102701	STEPTREAD, VINYL, BLACK
1	3104901	HANDRAIL, ENT DR, BARRIER 3.25 - 5.25
1	3111401	END CAP, RUB RAIL, STAMPED STEEL
1	3115601	LIGHT, STEPWELL, 15 CANDLE POWER
1	3116601	MARKER LGT CONTROL, STEPWELL LGT
1	3120103	BUZZER, REAR EMERG DOOR
1	4000017	AXLE, STEER, HENDRICKSON NXT, 10000 LBS
1	4000418	SUSP, SPRG, FRT, SOFTEK, LEAF&BIT, 8500
1	4000520	SUSPENSION, SPRG, REAR, 1-STAGE, 17000
1	4004802	LUBRICATION, OIL, PETROLEUM, AXLE
1	4008604	BUMPER, REAR, STEEL
1	4008806	BUMPER, FRONT, STEEL 15IN
1	4009704	COLUMN, STEER, TILT/TELESCOPE, DOUG AUTOTEC
1	4009801	CRUISE CONTROL
1	4010801	HOSE, COOLING, SILICONE, W/CONST TRQU CLAMP
1	4014103	BATTERY COMPARTMENT, SLIDER TRAY, CHAS MTD
1	4014224	BATTERIES, GROUP 31, TWO
1	4028004	GAUGE, SPEEDOMETER, MILES
1	4035613	TIRE, KUMHO, 11R22.5, LRH, KRS12E
1	4039014	BALANCE FRONT WHEELS
1	4044023	WHEELS, STEEL, 8.25X22.5, BLK, 5HH

Quote Id: 228206		Optional Features
1	0021701	VANDAL LOCK - REAR EMERGENCY DOOR
1	0028800	FORWARD GRABRAIL
1	0057500	FLAPS FRONT RUBBER
1	0058100	DELETE LOGO, FLAPS REAR
1	0058600	FLAPS REAR WITH BB LOGO
1	0060000	FENDERS REAR RUBBER
1	0066101	FE 5 LB DRY W/HOSE (DRIVERS CPT)
1	0074102	CIRCUITS, SPARE, BODY HARN, TWO, 14 GA
1	0075400	TRIANGULAR WARNING DEVICE FLOOR
1	0101400	STEEL FLOOR TRIM
1	0148504	INSULATION, BODY, FIBERGLASS, ADDITIONAL
1	0148505	INSULATION, BOW CAVITY, FIBERGLASS
1	0150203	INSULATED DRIVERS AREA, FIREWALL
1	0153500	'STOP WHEN RED LIGHTS FLASH'
1	0231401	YELLOW ENTRANCE DOOR
1	0232519	LOGO, BIRD ONLY, VINYL, BLUE
1	0233003	PAINT DESIGN, BRIGHT WHITE ROOF, 12.5 IN
1	0311001	STEP, COWL, FOLDING
1	0318307	VISOR, ACRYLIC, LEFT SIDE, ADJUST, OPAQUE
1	0347007	77 IN HEADROOM CONVENTIONAL
1	3002603	FAN, AUXILIARY, UPPER CENTER, 6"
1	3003029	VENT, ADVANTAGE, STANDARD
1	3005702	SWITCH, NOISE SUPPRESSION, LATCHING
1	3011717	LIGHTS, DIR/MKR, SIDE, INCAN, FRT, BELT
1	3011719	LIGHTS, DIR/MKR, SIDE, INCAN, REAR, BELT
1	3012004	LGTS, DIR, FRT, FENDER MNT
1	3012103	WIRING, DIR, SIDE, FRONT, BELTLINE
1	3012105	WIRING, DIR, SIDE, REAR, BELTLINE
1	3015502	LIGHT, 2 DOME, DRIVERS, SEPERATE SW
1	3015803	DOME, 2 ROW/2 SWITCHES, F & R, CONFIG
1	3019605	HOODS, WARNING LIGHTS, INDIVIDUAL
1	3019902	SYSTEM, WARN, 8-LGT, N/SEQ
1	3020102	SEQUENCE, W/L SYSTEM, NON-SEQUENTIAL
1	3021007	SWITCH, W/L, EM OVERRIDE, LOC, LH
1	3022204	SWITCH, EMERGENCY OVERRIDE
1	3026026	RADIO, AM, FM, MP3, USB, SD, MMC, BT W/O PA
1	3026906	SPEAKER, DLX, 8 SPKR SYS W/WIRING
1	3029506	LOCATION, STOP ARM, REAR
1	3031002	HORN, BACKING SAFETY, 112 DB
1	3031801	LIGHT, PILOT, EXIT
1	3032502	POWER, BAT CONTROL, WARNING LIGHTS
1	3032503	POWER, BAT CONTROL, CLER/CSTR/ID LGTS
1	3032504	POWER, BAT CONTROL, DOME LIGHTS
1	3032802	LOOM, BODY HARNESS, FULL
1	3033102	CIRCUIT PROTECTION, BREAKERS, MANUAL RESET
1	3033103	CIRCUIT PROTECTION, AUX, IGN CONTROLLED
1	3033104	CIRCUIT PROTECTION, AUX, BATT CONTROLLED
1	3033706	INSULATION, ENTRANCE DOOR HEADER
1	3036501	LETTERING, EMERGENCY EXIT, ABOVE EXIT
1	3036601	LETTERING, EMERGENCY, INTERIOR, VINYL, BLACK
1	3036602	LETTERING, EMERGENCY, EXTERIOR, VINYL, BLACK
1	3038505	PAINT, RUBRAILS ONLY, FULL WIDTH BLACK
1	3038606	PAINT, CHASSIS, GRILLE, SURROUND YELLOW, CV
1	3043014	VINYL, REFL, ROOF HATCH, WHITE, 3M

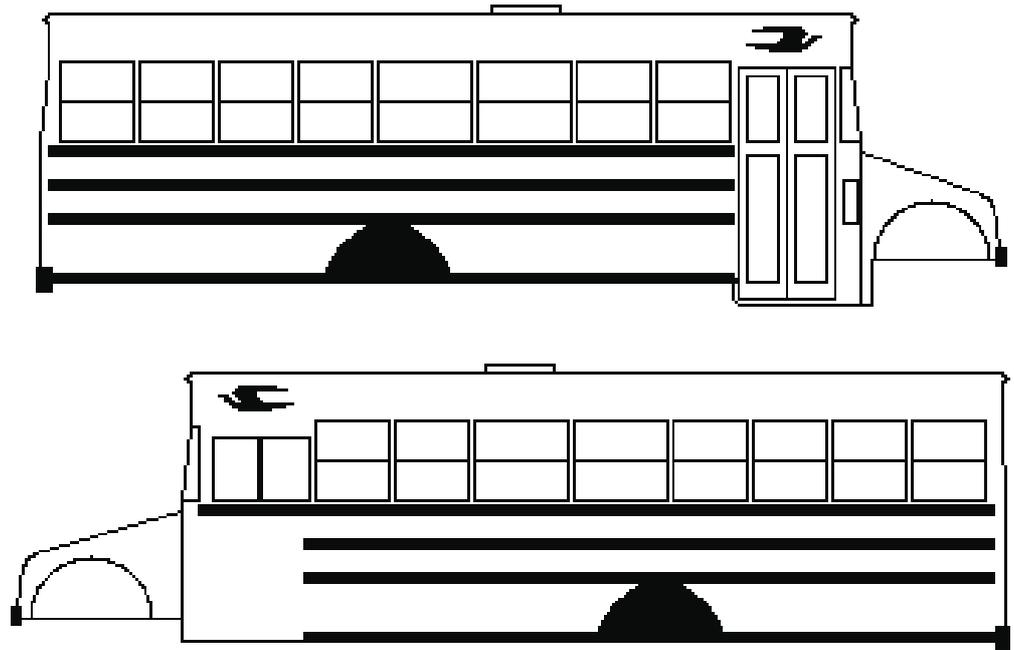
1	3048319	MIRROR,EXT,OPEN VIEW,ES SPLIT SYSTEM
1	3055004	FAK,CALIFORNIA,METAL CASE
1	3075601	HOLDER,CERTIFICATE,7-5/8 X 9-1/4
1	3075715	PACKAGE,STATE,CALIFORNIA
1	3078409	PANEL,MODESTY,BARRIER,ENT DOOR
1	3078443	PANEL,MODESTY,BARRIER,DRIVER,LH
2	3082006	BARRIER, 30 INCH HIGH BACK
12	3083406	CUSHION,SEAT,STANDARD,REBOND FOAM
12	3085202	MODULE,SEAT,COLOR,BLUE
12	3085303	MODULE,CUSHION,ASSY,TILT W/FLEX MAT,SEAT
2	3085751	UPH,FIRE BLOCK,BLUE,BARRIER
12	3086502	SEAT,30,CONVERT, 3-PT BELT
1	3090504	DASH,GLOVE BOX
1	3090505	CONSOLE MOUNT,ARM REST
1	3098103	LOCK,SECURITY,ENT DOOR
1	3118403	GLASS,RR EMER DR,LWR,DK TINT,TEMP
1	3118503	GLASS,RR EMER DR UPR,DK TINT,TEMP
1	3118703	GLASS,REAR VISION,DK TINT,TEMP
1	3118803	GLASS,ENT DR,LOWER,TINT,LAM
1	3118903	GLASS,ENT DR,UPPER,TINT,LAM
1	3120048	WDO ASSY,DRVR,GREEN TINT,LAM,BLK
16	3120224	WINDOW,S/S,12",TEMP,TINT,BLK
1	3811537	DELETE,ROOF HATCH BUZZER
1	3811544*	DECLINE,SYSTEM BACKUP CAMERA
1	4001866	AXLE,REAR,S21-140,6.14
1	4005203	ADJ,SLK,AUTO,MERITOR
1	4005303	CHAMBERS,BRAKE,AIR,WABCO
1	4007006	BRAKES,AIR,MERITOR,5"FRT/7"RR
1	4007601	BRAKES,ANTI-LOCK(ABS),AIR
1	4008119	DRYER,AIR,BENDIX AD-IP
1	4008129	VALVE,DRAIN,MANUAL,AIR TANKS,CS MOUNTED
1	4011112	FLUID,TRANSMISSION
1	4011115	FLUID,ANTIFREEZE,POAT,YELLOW,-34F
1	4013407	ALTERNATOR,LEECE-NEVILLE,240 AMP,AVI 160
1	4014201	SWITCH,BATTERY DISCONNECT
1	4016603*	ENGINE,7.3L.FORD,GASOLINE
1	4017107	GOVERNOR,ROAD SPEED,65 MPH
1	4021205	CALIBRATION,ENGINE,GAS,FORD,2024
1	4021307*	ENGINE EMISSIONS CONTROL,EPA,2024
1	4021519	EXHAUST,PRIMARY,7.3L,FORD ENGINE
1	4021602	T/PIPE,THROUGH BUMPER
1	4024704	FUEL SYS,GAS,60 GL,BFR,RH FILL,ORVR
1	4041101	TOW HOOKS, FRONT
1	4041102	TOW HOOKS, REAR
1	4043304	TRANSMISSION,FORD,6R140,6 SPD,7.3L
1	4044402	WHEEL WEIGHTS, ZINC
1	4045302	ELECTRONIC STABILITY CONTROL

Quote Id: 228206

Additional Feature Information

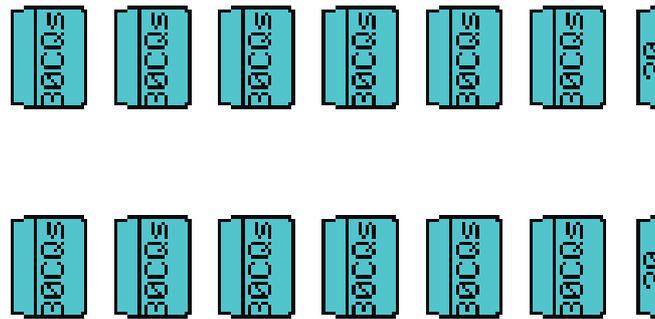
Quote Id: 228206 Body Plan / Seat Plan Information

Body Plan: 5015986



Seat Plan: 33396

SP: 33396 BBCV 2311, 24 CAP



Quote Id: 228206 Seat Plan Spacing Chart

Blue Bird Body Company - Sales Quotation

Quote 228207 - Clovis Unified

Market	PLBT	Prod Code	Length	Capacity	Chassis	Wheelbase	Qty
US School Bus	BBCV	RG	2311	25	BB-BBCV	189.0	1

Quoted To: Clovis Unified
 1450 Herndon Ave.
 Clovis CA 93611

Quoted By: A Z BUS SALES /COLTON

Quantity	Base Model / Feature	Description
1	BBCV 2311	B.B. CONVENTIONAL

Quote Id: 228207	Standard Options
------------------	------------------

1	0019802	LATCH, LOCKING, DOOR BATTERY CMPT
1	0025400	STEPWELL, NATL STDS, 1990
1	0037401	RETAINER REAR EMERG DOOR
1	0050507	FUEL TANK DOOR, SPRING-LOADED, LATCHING
1	0098400	PLYWOOD FLOOR SCREWED DOWN
1	0148507	INSULATION, BODY, FIBERGLASS
1	0150704	HEADLINING, SOLID, DRVS/1ST ACOUSTIC
1	0156100	EMERGENCY DOOR ARROWS
1	0192202	DAYTIME RUN LGTS, W/ P/BRAKE DEACTIVATE
1	0223000	DOOR SWITCH, STEPWELL LIGHT
1	0232400	EXTERIOR SOLID NSBY
1	0244907	GALVALUME I/S PNL, FULL HEM, TEXTURIZED
1	0283614	SEAT BELT, DRV, 3 PT, SINGLE RETRACT, BLACK
1	0328800	4 PC FLAT SHADED W/S
1	0626601	UNDERCOAT, MODIFIED WAX, PREMIUM
1	3000100	ACCESSORY POWER SOCKET W/CAP, BATTERY
1	3005618	HOSE, HTR, EPDM, W/CT CLAMPS
1	3010215	LIGHTS, CL/MK, LED, 2 AMBER, 2 RED
1	3010310	LIGHTS, ID, GROMMET MOUNT, LED
1	3010510	LIGHTS, MKR, LED, INTERMEDIATE
1	3010901	PRE-TRIP EXTERIOR LIGHT TEST
1	3011602	LIGHTS, DIRECTIONALS, REAR, AMBER
1	3015101	LIGHTS, DOME, 15 CANDLEPOWER
1	3017301	LIGHT, 4IN STOP/TAIL/LICENSE
1	3017501	LIGHT, 7" STOP/TAIL, ROUGH LENS, INCAN
1	3017601	LIGHT, BACKUP, INCAN
1	3020014	LIGHTS, WARN, HALOGEN, 4 AMBER, 4 RED
1	3021001	SWITCH, W/L MASTER, LOC, LH
1	3021003	SWITCH, W/L START, LOC, LH
1	3021009	LIGHTS, PILOT, W/L SYSTEM, LOC, LH
1	3021103	CONTROLS, CONFIG, W/L, OPT #3, 8-LGT, LH
1	3021802	SWITCH, W/L, MASTER, GREEN PILOT
1	3022501	SWITCH, W/L START, MANUAL
1	3022802	INDICATOR, W/L SYSTEM, AMBER/RED
1	3029340	STOP ARM, ELEC, INCAN, REFL BLD
1	3029711	WIRING, S/ARM, ELECT W/INDEP FL SHR
1	3031601	WIRING, W/L SYSTEM, 14 GA
1	3032101	LIGHT, SWITCH PANEL, CHASSIS CTRL
1	3035403	LETTERING, "SCHOOL BUS"8", 1-1/4 STRK
1	3040001	PAINT, INTERIOR, ASTRO WHITE

1	3043002	VINYL,REFL,RR EMER DR YELLOW,3M
1	3045602	MIRROR,REARVIEW,INT 6X30
1	3048417	MIRROR,CROSSVIEW,EYE-MAX LP
1	3052902	3" REFLECTOR,STANDARD,3M DIA GRADE
1	3079501	SEAT,DRVR,NATIONAL,PED,PRFM,GRAY
1	3094507	BODY CONSTRUCTION FM/CMVSS 221
1	3095908	PANEL,OUTSIDE SIDE,20 GA,16.25 SKIRT
1	3096006	STEPWELL, GALVANIZED
1	3097702	DOOR,ENTRANCE,OUTWARD OPENING
1	3097801	DOOR CONTROL,MANUAL,PAINTED
1	3101502	DOOR,EMERGENCY,REAR,2 WINDOW
1	3102101	COVERING,FLOOR,RUBBER,BLACK
1	3102402	TRIM,AISLE,ALUMINUM
1	3102602	STEPTREAD,VINYL,RIBBED
1	3102701	STEPTREAD,VINYL,BLACK
1	3104901	HANDRAIL,ENT DR,BARRIER 3.25 - 5.25
1	3111401	END CAP,RUB RAIL,STAMPED STEEL
1	3115601	LIGHT,STEPWELL,15 CANDLE POWER
1	3116601	MARKER LGT CONTROL,STEPWELL LGT
1	3120103	BUZZER,REAR EMERG DOOR
1	4000017	AXLE,STEER,HENDRICKSON NXT,10000 LBS
1	4000418	SUSP,SPRG,FRT,SOFTEK,LEAF&BIT,8500
1	4000520	SUSPENSION,SPRG,REAR,1-STAGE,17000
1	4004802	LUBRICATION,OIL,PETROLEUM,AXLE
1	4008604	BUMPER,REAR,STEEL
1	4008806	BUMPER,FRONT,STEEL 15IN
1	4009704	COLUMN,STEER,TILT/TELESCOPE,DOUG AUTOTEC
1	4009801	CRUISE CONTROL
1	4010801	HOSE,COOLING,SILICONE,W/CONST TRQU CLAMP
1	4014103	BATTERY COMPARTMENT,SLIDER TRAY,CHAS MTD
1	4028004	GAUGE,SPEEDOMETER, MILES
1	4039014	BALANCE FRONT WHEELS
1	4044023	WHEELS,STEEL,8.25X22.5,BLK,5HH

Quote Id: 228207		Optional Features
1	0021701	VANDAL LOCK - REAR EMERGENCY DOOR
1	0028800	FORWARD GRABRAIL
1	0045510	SIDE LIFT DOOR, REAR OVERHANG
1	0057500	FLAPS FRONT RUBBER
1	0058100	DELETE LOGO, FLAPS REAR
1	0058600	FLAPS REAR WITH BB LOGO
1	0060000	FENDERS REAR RUBBER
1	0066101	FE 5 LB DRY W/HOSE (DRIVERS CPT)
1	0066104	FE 5 LB DRY W/HOSE (NEAR LIFT DOOR)
1	0074102	CIRCUITS, SPARE, BODY HARN, TWO, 14 GA
1	0075400	TRIANGULAR WARNING DEVICE FLOOR
1	0098607	FLOOR, PLYWOOD, 5/8" TREATED
1	0101400	STEEL FLOOR TRIM
1	0148504	INSULATION, BODY, FIBERGLASS, ADDITIONAL
1	0148505	INSULATION, BOW CAVITY, FIBERGLASS
1	0150203	INSULATED DRIVERS AREA, FIREWALL
1	0153500	'STOP WHEN RED LIGHTS FLASH'
1	0231401	YELLOW ENTRANCE DOOR
1	0232519	LOGO, BIRD ONLY, VINYL, BLUE
1	0233003	PAINT DESIGN, BRIGHT WHITE ROOF, 12.5 IN
1	0284101	TRACKS, W/C ANCHORAGE, LONGITUDINAL
1	0307400	HANDICAPPED ACCESSIBILITY SYM DECAL
1	0311001	STEP, COWL, FOLDING
1	0318307	VISOR, ACRYLIC, LEFT SIDE, ADJUST, OPAQUE
1	0347007	77 IN HEADROOM CONVENTIONAL
1	3002603	FAN, AUXILIARY, UPPER CENTER, 6"
1	3003029	VENT, ADVANTAGE, STANDARD
1	3005702	SWITCH, NOISE SUPPRESSION, LATCHING
1	3011717	LIGHTS, DIR/MKR, SIDE, INCAN, FRT, BELT
1	3011719	LIGHTS, DIR/MKR, SIDE, INCAN, REAR, BELT
1	3012004	LGTS, DIR, FRT, FENDER MNT
1	3012103	WIRING, DIR, SIDE, FRONT, BELTLINE
1	3012105	WIRING, DIR, SIDE, REAR, BELTLINE
1	3015502	LIGHT, 2 DOME, DRIVERS, SEPERATE SW
1	3015803	DOME, 2 ROW/2 SWITCHES, F & R, CONFIG
1	3019223*	LIFT, WHEELCHAIR, 800 LB, BRAUN NCL919FIB-2
1	3019299	BOSS W/C CAPACITY ADJUSTMENT OPTION
1	3019605	HOODS, WARNING LIGHTS, INDIVIDUAL
1	3019902	SYSTEM, WARN, 8-LGT, N/SEQ
1	3020102	SEQUENCE, W/L SYSTEM, NON-SEQUENTIAL
1	3021007	SWITCH, W/L, EM OVERRIDE, LOC, LH
1	3022204	SWITCH, EMERGENCY OVERRIDE
1	3024202	LIGHT, BOARDING, LIFT DOOR
1	3026026	RADIO, AM, FM, MP3, USB, SD, MMC, BT W/O PA
1	3026906	SPEAKER, DLX, 8 SPKR SYS W/WIRING
1	3029506	LOCATION, STOP ARM, REAR
1	3031002	HORN, BACKING SAFETY, 112 DB
1	3031801	LIGHT, PILOT, EXIT
1	3032402	CONTROL, LIFT DR BUZZER, CONTINUOUS
1	3032502	POWER, BAT CONTROL, WARNING LIGHTS
1	3032503	POWER, BAT CONTROL, CLER/CSTR/ID LGTS
1	3032504	POWER, BAT CONTROL, DOME LIGHTS
1	3032802	LOOM, BODY HARNESS, FULL
1	3033102	CIRCUIT PROTECTION, BREAKERS, MANUAL RESET

1	3033103	CIRCUIT PROTECTION,AUX,IGN CONTROLLED
1	3033104	CIRCUIT PROTECTION,AUX,BATT CONTROLLED
1	3033706	INSULATION,ENTRANCE DOOR HEADER
1	3036501	LETTERING,EMERGENCY EXIT,ABOVE EXIT
1	3036601	LETTERING,EMERGENCY,INTERIOR,VINYL,BLACK
1	3036602	LETTERING,EMERGENCY,EXTERIOR,VINYL,BLACK
1	3038505	PAINT,RUBRAILS ONLY,FULL WIDTH BLACK
1	3038606	PAINT,CHASSIS,GRILLE,SURROUND YELLOW,CV
1	3043014	VINYL,REFL,ROOF HATCH,WHITE,3M
1	3048319	MIRROR,EXT,OPEN VIEW,ES SPLIT SYSTEM
1	3055004	FAK,CALIFORNIA,METAL CASE
1	3075601	HOLDER,CERTIFICATE,7-5/8 X 9-1/4
1	3075715	PACKAGE,STATE,CALIFORNIA
1	3078409	PANEL,MODESTY,BARRIER,ENT DOOR
1	3078443	PANEL,MODESTY,BARRIER,DRIVER,LH
2	3082006	BARRIER, 30 INCH HIGH BACK
12	3083406	CUSHION,SEAT,STANDARD,REBOND FOAM
12	3085202	MODULE,SEAT,COLOR,BLUE
12	3085303	MODULE,CUSHION,ASSY,TILT W/FLEX MAT,SEAT
2	3085751	UPH,FIRE BLOCK,BLUE,BARRIER
12	3086502	SEAT,30,CONVERT, 3-PT BELT
1	3090504	DASH,GLOVE BOX
1	3090505	CONSOLE MOUNT,ARM REST
1	3098103	LOCK,SECURITY,ENT DOOR
1	3101006	LOCK,VANDAL,SLIDE ,LIFT DOOR
1	3104402	SWITCH,LIFT DOOR,LIGHT,AUTO
1	3104502	HARNESS,POWER,BAT CONTROL,W/C LIFT
1	3104701	SWITCH,LIFT ENABLE,PENDANT
1	3104804	WIRING,INTRLCK,LIFT,PENDANT CONTROL
1	3105103	LIGHT,LIFT AREA,INTERIOR,LED
1	3105309	KIT,TIE DOWN, W/CHAIR, FF612S-4C-7
1	3107002	GLASS,LIFT DOOR,TEMPERED,DARK TINT
1	3111606	RUB RAILS, LIFT DOOR
1	3118403	GLASS,RR EMER DR,LWR,DK TINT,TEMP
1	3118503	GLASS,RR EMER DR UPR,DK TINT,TEMP
1	3118703	GLASS,REAR VISION,DK TINT,TEMP
1	3118803	GLASS,ENT DR,LOWER,TINT,LAM
1	3118903	GLASS,ENT DR,UPPER,TINT,LAM
1	3120048	WDO ASSY,DRVR,GREEN TINT,LAM,BLK
14	3120224	WINDOW,S/S,12",TEMP,TINT,BLK
1	3811537	DELETE,ROOF HATCH BUZZER
1	3811544*	DECLINE,SYSTEM BACKUP CAMERA
1	4001853	AXLE,REAR,21K LBS,6.17
1	4005102	BRAKE INTERLOCK,AIR BRAKES
1	4005105	BRAKE INTERLOCK CONTROL, LIFT DOOR
1	4005203	ADJ,SLK,AUTO,MERITOR
1	4005303	CHAMBERS,BRAKE,AIR,WABCO
1	4007006	BRAKES,AIR,MERITOR,5"FRT/7"RR
1	4007601	BRAKES,ANTI-LOCK(ABS),AIR
1	4008119	DRYER,AIR,BENDIX AD-IP
1	4008129	VALVE,DRAIN,MANUAL,AIR TANKS,CS MOUNTED
1	4011112	FLUID,TRANSMISSION
1	4011115	FLUID,ANTIFREEZE,POAT,YELLOW,-34F
1	4013407	ALTERNATOR,LEECE-NEVILLE,240 AMP,AVI 160
1	4014201	SWITCH,BATTERY DISCONNECT
1	4014206	BATTERIES,GROUP 31,THREE

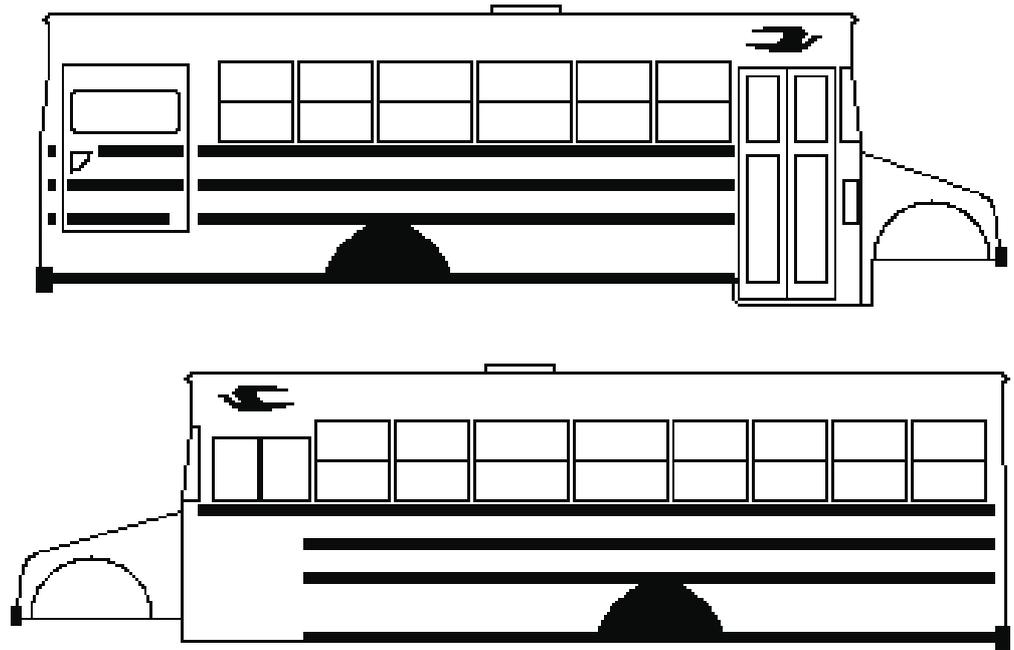
1	4016603*	ENGINE, 7.3L. FORD, GASOLINE
1	4017105	GOVERNOR, ROAD SPEED, 60 MPH
1	4021205	CALIBRATION, ENGINE, GAS, FORD, 2024
1	4021307*	ENGINE EMISSIONS CONTROL, EPA, 2024
1	4021519	EXHAUST, PRIMARY, 7.3L, FORD ENGINE
1	4021602	T/PIPE, THROUGH BUMPER
1	4024704	FUEL SYS, GAS, 60 GL, BFR, RH FILL, ORVR
1	4035615	TIRE, KUMHO, 255/70R22.5, LRH, KRS12
1	4041101	TOW HOOKS, FRONT
1	4041102	TOW HOOKS, REAR
1	4043304	TRANSMISSION, FORD, 6R140, 6 SPD, 7.3L
1	4044402	WHEEL WEIGHTS, ZINC
1	4045302	ELECTRONIC STABILITY CONTROL

Quote Id: 228207	Additional Feature Information
-------------------------	---------------------------------------

--	--

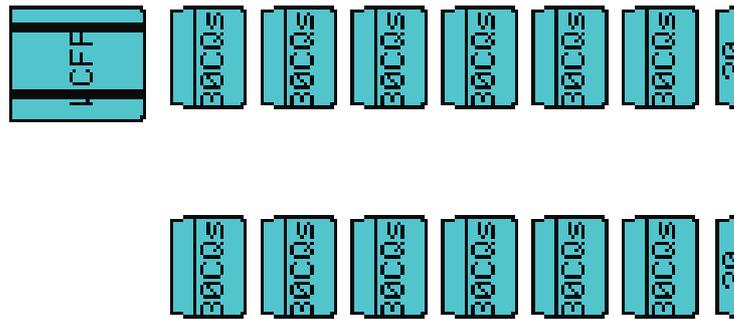
Quote Id: 228207 Body Plan / Seat Plan Information

Body Plan: 5016000



Seat Plan: 33432

SP: 33432 BBCV 2311, 25 CAP



Quote Id: 228207 Seat Plan Spacing Chart

QUOTATION: 067066

***AZ BUS SALES, INC - CA
BASE BID #4**

G.M.

**G5 SCHOOL BUS
24 PASSENGERS**

PREPARED FOR: A.Z. BUS SALES INC.
1900 SOUTH RIVERSIDE AVENUE
P.O. BOX 700
COLTON
CA 92324

VEHICLE DESCRIPTION:

**U.S.
CHEVY / GMC
6.6L Gas
G5
159" DRW 5 ROWS 76" WHEEL WELL
NO HANDI DOOR
GM 14200 GVWR
DOD 32"
SCHOOL BUS**

**STATE SPEC: CALIFORNIA
CERTIFICATION: SCHOOL BUS
CA**



A.Z. BUS SALES
INC.Quoted to:
CLOVIS BID CG 24AMB

COLTON , CA, 92324

Body - Base

Option	Description	Option	Description
ALI	ALIGNMENT	LGM-DS	DEC BIRD BLACK
BU1-S	BUMPER REAR - STEEL 3/16	LGZ	STEPWELL LED LIGHT
BW1	PANEL BELOW WINDOW - ALUMINUM	LLP-L	LICENSE PLATE LIGHT LED
B45	BODY WHEEL HOUSING DW G5 76"	LN2-3M	REFLECTORS REAR RED - 3M
CPO	CHASSIS PREPARATION	LST-L	STOP & TAIL LED LIGHTS
CST	STRUCTURAL CAGE	L2N-1	RR DOOR LATCH/SLIDE BAR/3 POINT
DFO	DECAL "?????? FUEL ONLY"	MRS-Z	MIRROR ROSCO SB
DMB-EY	DECAL MICRO BIRD ENG YLW BACK	MVW	MORE VIEW CLR GLASS TP
DSA	DECAL -SCHOOL BUS-	PAG	FUEL FILLER POT
EDG	CLEAR GLASS ENTRANCE DOOR	PEY	PAINT EXTERIOR SCHOOL BUS YELLOW
EEC	DOD ELECT CONTROL	PRW5	PAINT ROOF WHITE G5
EIB	DECAL EMERGENCY DOOR	PSBC	PAINTED ENT/STEP BODY COLOR MATCH
ESK	EXTERIOR SKINS	P2S	SELECT PLYWOOD 1/2INCH
EFW	EXT WINDOW TRIM	RDB	EMERGENCY EXIT AJAR BUZZER
E32	DOUBLE OPENING DOOR 32 IN	RDR	TELESCOPIC RETAINER REAR DOOR
FDC	FORD OR GM CONSOLE W/SWITCHES	RD2	RR DOOR 2 GLASSES
FGL	INT & EXT FINISHING PARTS	RFCF	FRONT CAP SB OR COM STANDARD
FGSW-Z	SMOOTH GREY FLR WHT NOSE ZEN	RFCR	REAR CAP SB OR COM STANDARD
FSR-1	STANDARD FRONT STRUCTURE	RFT-Y-3M	REFLEC TAPE EMER/D YELLOW 3M
FS1	FLOOR STEEL GALVANIZED 14GA	RRF	RUB RAIL FLOOR LEVEL
GCS	ENTR GRAB LH 1 1/4 IN SS PLAIN	RRN	RUB RAIL BLACK
GLC	GLOVE COMPARTMENT	RRS	RUB RAIL SEAT LEVEL
GRG	GRAVEL SHIELDS MOLDED	RSR-1	REAR STRUCTURE STANDARD
GUT	DRIP RAILS	SFS	STANDARD FLOOR STRUCTURE
GVWR-142	GVWR 14,200LB GM	SLND	ELEC SYS W/SOLENOID 200A
HAA	HEATER REAR 20500BTU	SRT-S	CENTRAL SPEAKERS IN CEILING
HHNC	HEATER HOSE ONLY (1X)	SV1	STATIC ROOF VENT
HSF-1	HEAT SHIELD FOR FUEL TANK DELETE	SWH	WHEEL HOUSINGS STEEL
IM	INT MIRROR 6X16 IN	TWD	KIT REFLEC (3)
ISRR	INT FINISH RR STD	US	U.S. SCHOOL BUS VEHICLE
ITC-P0RS	PNT ROOF SKINS 0 R/H SPEAKERS STD	V20	SHUT-OFF VALVE UNDER BODY(AUX HEAT)
ITST	INTERIOR FINISH STANDARD	WHT	WHEEL WELL TRIM BLACK
LAH-S	STANDARD LED DOME LIGHTS	WSQ	SEQUENTIEL 8WAY SYSTEM
LCL-L	IDENTIF.& CLEARANCE LIGHTS LED	WSS-S	WIRING SYSTEM STANDARD
LDN-L	DIRECTIONAL LED LIGHTS NO ARROW	8WS	8 WAYS STANDARD (4 AMBER 4 RED)



A.Z. BUS SALES
INC.Quoted to:
CLOVIS BID CG 24AMB

COLTON , CA, 92324

Body - Requirements

Option	Description	Option	Description
BBX-SLD	BBX TRAY SLIDES	EXH-F	EXHAUST FLUSH TO BUMPER OR BUS SIDE
BBX-SS	BBX TRAY STAINLESS	EX2	EXTINGUISHER 5 LBS
BBX-UNLCK	BBX DOOR STD	HWB	HOOD OVER WARNING LAMPS (BLACK)
BBX-X	BBX W/AUX BAT.	I30-2	INTERLOCK REAR EMER.DOOR RED LIGHT
CA	CALIFORNIA	LFB	PILOT LIGHT DASH - EMERGENCY EXITS
C11	"STOP WHEN RD LIGHTS FLASH" 6"DECAL	MUD	MUDFLAPS STANDARD
DBB	DECAL BATTERY LOCATION	PST-55RC	HPADS GREY W/AC RR 55K W/RR/D
DG2	DRIVE LINE GUARD FRONT/REAR	SSM1-R	STOP ARM SMI STOP REAR
EOS-B	EMER/OVERRIDE SWITCH W/WSQ AND WPB	WPT	WINDOW TRIM PROTECTION
EP1M-1	CHILD DETECTION SYSTEM	WSP	SIDE SKINS REINFORCEMENTS

Body - Options

Option	Description	Option	Description
BAD	BLACK ARROW 6IN INSIDE EMER/D	LJ1	EXTERIOR LIGHTS ENTRANCE DOOR (ADA)
BH39LA8000	HSM BAR 39" LH HB BLUE FB WO/COR	PMH	PERMIT HOLDER (5 IN X 9 IN)
BH39RA8000	HSM BAR 39" RH HB BLUE FB WO/COR	RDW2-G	REAR DOOR GLASS (2) DARK TINT 26%
BUA-1	BACKING SAFETY HORN SAE 112DBA	RHL	OEM RADIO WITH MICROBIRD SPEAKERS
BWD	BLACK AROUND WARNING LAMPS DELETE	RRSK	RUB RAIL SKIRT
EXB	RELOCATE EXHAUST TO REAR	SKG-1	SIDE SKIN SUPP & M/FLAP W/BBX/STC
GDS	ENTR GRAB RH 1¼ IN SS PLAIN	4 S339LA8026	HSM 3PTS 39 LH HB BLUE FB WO/C
ISF-R	INT FRONT FULL REINF PLATE	4 S339RA8026	HSM 3PTS 39 RH HB BLUE FB WO/C
KEL	39 IN KICK PANEL UNDER LH BARRIER	UC2	UNDERCOATING BODY AND CABIN FLOOR
KER	39 IN KICK PANEL UNDER RH BARRIER	V50	HEATER VALVE BLEEDER
LAH-3	DOME LIGHTS ON BATTERY	WAC	WIN S/S TINT 26%
LAH-5	DOME LIGHTS REAR WITH SWITCH	WPB	8 WAY WIRING POWER ON BATTERY
LBU-L	BACK-UP LIGHTS LED	WRC	2 BACK WINDOWS DARK TINT (26%)
8 LEGD-S	LEG CEW DOUBLE		



A.Z. BUS SALES
INC.Quoted to:
CLOVIS BID CG 24AMB

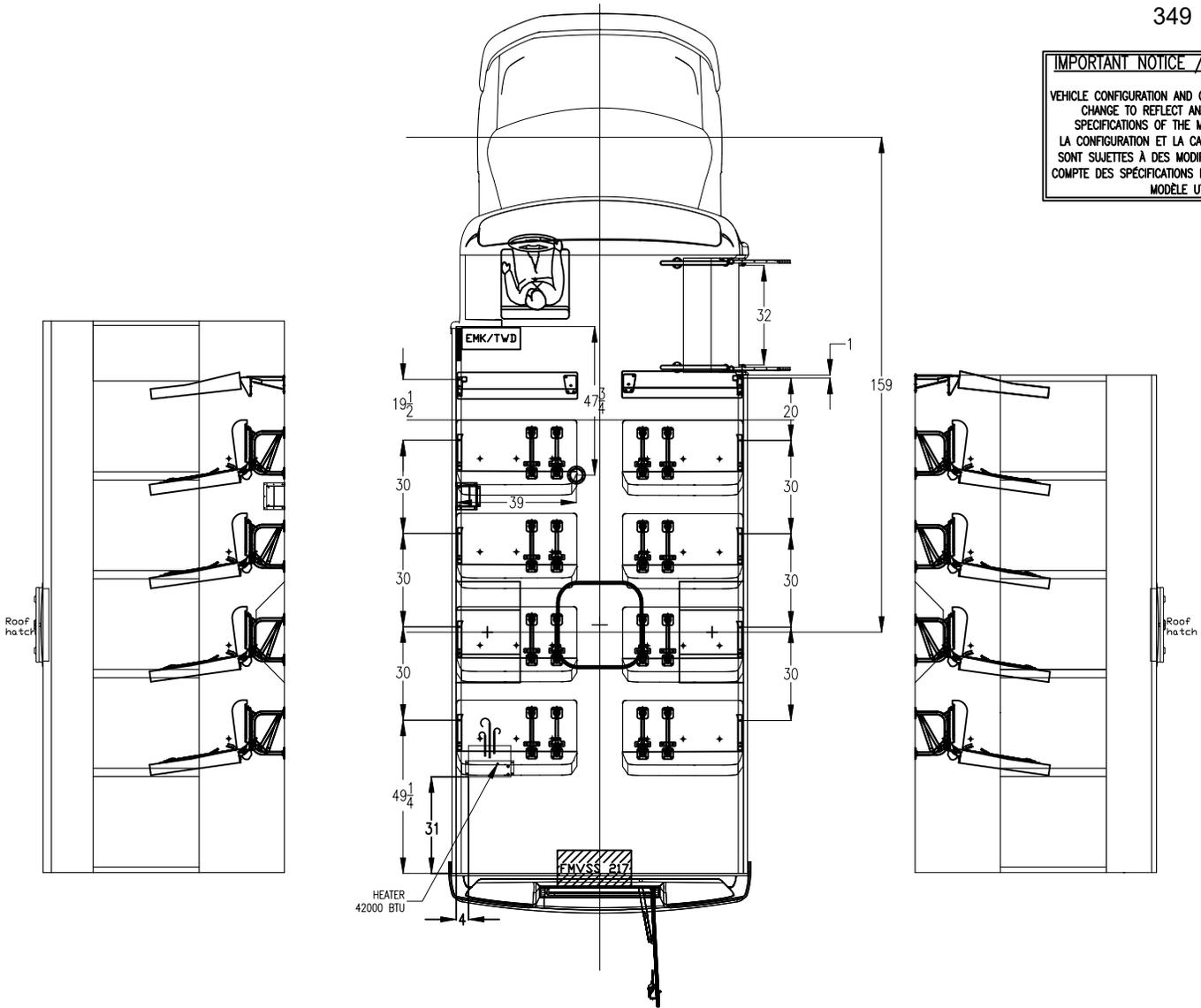
COLTON , CA, 92324

CHASSIS

Option	Description	Option	Description
ABS	4 WHEEL DISC BRAKES WITH ABS	TGK	SPECIAL PAINT
AJ3	AIR BAG DRIVER'S SIDE ONLY	TP3	DUAL BATTERIES EACH 770 AMPS
AR7	SEAT FRONT BUCKET WITH VINYL TRIM	UE0	ONSTAR DELETE
BNC	BODY MOUNT CUSHIONS (PUCK)	UJ1	BRAKE WARNING INDICATOR
B3D	SCHOOL BUS CHASSIS EQUIPMENT	U0F	RADIO AM/FM WITH MP3
C60	FRONT DASH AIR	U05	HORN DUAL NOTE TONE
C71	GVWR 14200 LBS	VK3	LICENSE PLATE BRACKET
DTRL	DAYTIME RUNNING LAMPS	VQ2	FLEET PROGRAM
D31	TILT REARVIEW MIRROR	VTP	VOLTMETER TEMPERATURE & OIL PRESSURE
ENC-HVAC	PROV.AUX.HEATER PLUMBING & WIRING	V4D	STOP TURN SIGNAL CIRCUITS
FTC-21	FUEL TANK 32 GALLONS / 121.1 LITERS	WWI	INTERMITTENT WINDSHIELD WIPERS
GT5	REAR AXLE RATIO: 4.10	XHF	TIRE FRONT LT225/75R16E ALS B/L DRW
JL4	STABILITRAK SYSTEM	YF5	CALIFORNIA EMISSIONS
KC4	COOLING EXTERNAL ENGINE OIL COOLER	ZX1	HIGH BACK BUCKET DRIVER'S ONLY
KW5	ALTERNATOR 220 AMPS	01U	EXTERIOR PAINT YELLOW
L8T	ENGINE GAS 6.6L V8	159	159" WHEELBASE
NB9	EMISSION OVERRIDE (NY- YF5)	2WT	EQUIPMENT GR 2WT MODEL 4500 / GAS
NST	WITHOUT SPARE TIRE	4600	FRONT GAWR 4600 LBS
N8X	8 SPEED HD TRANSMISSION	8E8	FRONT BUMPER PAINTED BLACK
PWS	POWER STEERING	9J6	STEERING COLUMN TILT TYPE
QT4	WHEEL 16 X 6.5 STEEL HD	9L7	ACCESSORY POWER CIRCUITS
R05	DUAL REAR WHEELS	9T7	RIGHT SIDE DOOR DELETE
R6H	GM UPFITTER ALLOWANCE	93W	TRIM VINYL MEDIUM DARK PEWTER
TC	TRANSPORTATION CHARGES	9600	REAR GAWR 9600 LBS



IMPORTANT NOTICE / AVIS IMPORTANT
 VEHICLE CONFIGURATION AND CAPACITY ARE SUBJECT TO CHANGE TO REFLECT ANY AND ALL CHASSIS SPECIFICATIONS OF THE MODEL YEAR UTILIZED.
 LA CONFIGURATION ET LA CAPACITÉ DE CE VÉHICULE SONT SUJETTES À DES MODIFICATIONS AFIN DE TENIR COMPTE DES SPÉCIFICATIONS DU CHÂSSIS DE L'ANNÉE MODÈLE UTILISÉ.



EQUIPPED CAPACITY: 24
 MAXIMUM DESIGN CAPACITY: 24

SEAT	DIM.	SIDE	QTY
S3	39	LH	4
S3	39	RH	4

Seat spacing = See drawing D.O.D.: 32"

APPROVED CONFIGURATIONS

Total ambulatory passengers : 24	Total wheel chair passengers : 0
Load cap. (pass. + cargo) :	2357kg 5198lbs

A01	2022/04/22	RDR	ADD P3S,RT2 DEL P3M,RSS1
REV.	YYYY/MM/DD	BY	DESCRIPTION
Stock Number: _____			
Customer Approval: _____		Date: _____	

Drawn by : DENSY R.R.

MICRO BIRD
GIRARDIN

MODEL: UGU5 2NM WSS

UNIT = INCHES Drawing no. F03813A

SCALE = DO NOT SCALE

NOTE: Any option added to this floorplan shall be approved by the Corporation Micro Bird Inc. technical department.

Blue Bird Body Company - Sales Quotation

Quote 228839 - Clovis Unified

Market	PLBT	Prod Code	Length	Capacity	Chassis	Wheelbase	Qty	Promise Date
US School Bus	T3RE	RG	3904	76	BB-T3RE	259.0	1	09/16/2024

Quoted To: Clovis Unified
 1450 Herndon Ave.
 Clovis CA 93611

Quoted By: A Z BUS SALES /COLTON

Quantity	Base Model / Feature	Description
1	T3RE 3904	ALL AMERICAN

Quote Id: 228839	Standard Options
------------------	------------------

1	0019802	LATCH, LOCKING, DOOR BATTERY CMPT
1	0050507	FUEL TANK DOOR, SPRING-LOADED, LATCHING
1	0098314	PLYWOOD FLOOR 1/2IN THICK
1	0098400	PLYWOOD FLOOR SCREWED DOWN
1	0148507	INSULATION, BODY, FIBERGLASS
1	0150704	HEADLINING, SOLID, DRVS/1ST ACOUSTIC
1	0156100	EMERGENCY DOOR ARROWS
1	0192202	DAYTIME RUN LGTS, W/ P/BRAKE DEACTIVATE
1	0202001	LAMPS, HAZARD, 2-AMBER, 4IN, ENG CMPT
1	0223000	DOOR SWITCH, STEPWELL LIGHT
1	0232400	EXTERIOR SOLID NSBY
1	0232518	LOGO, BIRD ONLY, VINYL, BLACK
1	0244914	GALVALUME I/S PNL, FULL HEM, TEXTURIZED
1	0283614	SEAT BELT, DRV, 3 PT, SINGLE RETRACT, BLACK
1	0311000	GRIP HANDLES
1	0331501	2 PC CURVED TINTED W/S
1	0347314	77IN HEADROOM REAR ENGINE
1	0626601	UNDERCOAT, MODIFIED WAX, PREMIUM
1	3000100	ACCESSORY POWER SOCKET W/CAP, BATTERY
1	3005618	HOSE, HTR, EPDM, W/CT CLAMPS
1	3010215	LIGHTS, CL/MK, LED, 2 AMBER, 2 RED
1	3010310	LIGHTS, ID, GROMMET MOUNT, LED
1	3010510	LIGHTS, MKR, LED, INTERMEDIATE
1	3011602	LIGHTS, DIRECTIONALS, REAR, AMBER
1	3012001	LIGHTS, DIR, FRONT AMBER
1	3015101	LIGHTS, DOME, 15 CANDLEPOWER
1	3017301	LIGHT, 4IN STOP/TAIL/LICENSE
1	3017501	LIGHT, 7" STOP/TAIL, ROUGH LENS, INCAN
1	3020014	LIGHTS, WARN, HALOGEN, 4 AMBER, 4 RED
1	3021002	SWITCH, W/L MASTER, LOC, RH
1	3021004	SWITCH, W/L START, LOC, RH
1	3021010	LIGHTS, PILOT, W/L SYSTEM, LOC, RH
1	3021018	SWITCH, DOOR CONTROL, LOC, RH
1	3021104	CONTROLS, CONFIG, W/L, OPT #4, 8-LGT, RH
1	3021802	SWITCH, W/L, MASTER, GREEN PILOT
1	3022501	SWITCH, W/L START, MANUAL
1	3022802	INDICATOR, W/L SYSTEM, AMBER/RED
1	3029340	STOP ARM, ELEC, INCAN, REFL BLD
1	3029711	WIRING, S/ARM, ELECT W/INDEP FLSHR
1	3031601	WIRING, W/L SYSTEM, 14 GA

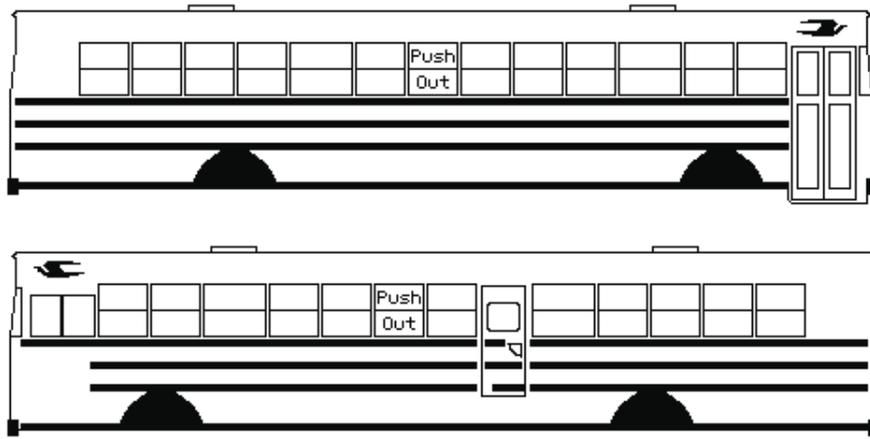
1	3035403	LETTERING, "SCHOOL BUS"8", 1-1/4 STRK
1	3040001	PAINT, INTERIOR, ASTRO WHITE
1	3043003	VINYL, REFL, RR EMER WDW YELLOW, 3M
1	3045602	MIRROR, REARVIEW, INT 6X30
1	3048325	MIRROR, EXT, OPEN VIEW, SPLIT SYSTEM
1	3048415	MIRROR, CROSSVIEW, EYE-MAX LP
1	3052902	3" REFLECTOR, STANDARD, 3M DIA GRADE
1	3079501	SEAT, DRVR, NATIONAL, PED, PRFM, GRAY
1	3094514	BODY CONSTRUCTION FM/CMVSS 221
1	3095909	PANEL, OUTSIDE SIDE, 20 GA, 19.75 SKIRT
1	3096006	STEPWELL, GALVANIZED
1	3097717	DOOR, ENT, OUTWARD OPENING W/ELEC ACTUATOR
1	3097809	DOOR CONTROL, ELE PWR, MOM SW, 2-POS
1	3100904	SPRING, GAS, NON-LOCKING
1	3101504	WINDOW, REAR EMERGENCY
1	3102101	COVERING, FLOOR, RUBBER, BLACK
1	3102402	TRIM, AISLE, ALUMINUM
1	3102602	STEPTREAD, VINYL, RIBBED
1	3102701	STEPTREAD, VINYL, BLACK
1	3104901	HANDRAIL, ENT DR, BARRIER 3.25 - 5.25
1	3111401	END CAP, RUB RAIL, STAMPED STEEL
1	3115601	LIGHT, STEPWELL, 15 CANDLE POWER
1	3116601	MARKER LGT CONTROL, STEPWELL LGT
1	3120104	BUZZER, REAR EMERG WINDOW
1	4000013	AXLE, STEER, HENDRICKSON NXT, 13200 LBS
1	4000412	SUSPENSION, SPRG, FRT, SOFTEK, 13200
1	4000522	SUSPENSION, SPRG, REAR, 1-STAGE, 21000
1	4001101	SPACER BLOCK, FRT SPRING
1	4004802	LUBRICATION, OIL, PETROLEUM, AXLE
1	4005203	ADJ, SLK, AUTO, MERITOR
1	4005303	CHAMBERS, BRAKE, AIR, WABCO
1	4007007	BRAKES, AIR, MERITOR, 6"FRT/7"RR
1	4007601	BRAKES, ANTI-LOCK (ABS), AIR
1	4008604	BUMPER, REAR, STEEL
1	4008801	BUMPER, FRONT, STEEL 12IN
1	4009801	CRUISE CONTROL
1	4010801	HOSE, COOLING, SILICONE, W/CONST TRQU CLAMP
1	4011102	FLUID, TRANSMISSION, SYNTHETIC
1	4011111	ANTIFREEZE, ES COMPLEAT, CUMMINS (BLUE)
1	4014103	BATTERY COMPARTMENT, SLIDER TRAY, CHAS MTD
1	4014224	BATTERIES, GROUP 31, TWO
1	4017109	GOVERNOR, ROAD SPEED, 75 MPH
1	4021518	EXHAUST, PRIMARY, SING CAN A/T, CUM
1	4023309	FILTER, FUEL, FRAME MOUNTED
1	4024101	FUEL SYSTEM, DSL, 60 GAL BFR RH FILL
1	4028004	GAUGE, SPEEDOMETER, MILES
1	4035613	TIRE, KUMHO, 11R22.5, LRH, KRS12E
1	4039014	BALANCE FRONT WHEELS
1	4043214	TRANS, ALLISON, 2500PTS 5 SPD
1	4044023	WHEELS, STEEL, 8.25X22.5, BLK, 5HH
1	4045211	WHEELBASE, 259 INCH

Quote Id: 228839		Optional Features
1	0021704	VANDAL LOCK - REAR EMERGENCY WINDOW
1	0021903	SLIDING BOLT VANDAL LOCK - SED
1	0025200	STEPWELL PROTECTION
1	0028800	FORWARD GRABRAIL
1	0037402	RETAINER SIDE EMERG DOOR LH
1	0042900	EMERGENCY DOOR LS 28IN
1	0058100	DELETE LOGO, FLAPS REAR
1	0058200	FLAPS FRONT, FULL LENGTH
1	0058600	FLAPS REAR WITH BB LOGO
1	0060000	FENDERS REAR RUBBER
1	0060500	FENDERS FRONT RUBBER
1	0066101	FE 5 LB DRY W/HOSE (DRIVERS CPT)
1	0074102	CIRCUITS, SPARE, BODY HARN, TWO, 14 GA
1	0075400	TRIANGULAR WARNING DEVICE FLOOR
1	0101400	STEEL FLOOR TRIM
1	0148504	INSULATION, BODY, FIBERGLASS, ADDITIONAL
1	0148505	INSULATION, BOW CAVITY, FIBERGLASS
1	0150200	INSULATED DRIVERS AREA
1	0153500	'STOP WHEN RED LIGHTS FLASH'
1	0231401	YELLOW ENTRANCE DOOR
1	0233003	PAINT DESIGN, BRIGHT WHITE ROOF, 12.5 IN
1	0318307	VISOR, ACRYLIC, LEFT SIDE, ADJUST, OPAQUE
1	3002603	FAN, AUXILIARY, UPPER CENTER, 6"
2	3003029	VENT, ADVANTAGE, STANDARD
1	3005702	SWITCH, NOISE SUPPRESSION, LATCHING
1	3011717	LIGHTS, DIR/MKR, SIDE, INCAN, FRT, BELT
1	3011719	LIGHTS, DIR/MKR, SIDE, INCAN, REAR, BELT
1	3012103	WIRING, DIR, SIDE, FRONT, BELTLINE
1	3012105	WIRING, DIR, SIDE, REAR, BELTLINE
1	3015502	LIGHT, 2 DOME, DRIVERS, SEPERATE SW
1	3015803	DOME, 2 ROW/2 SWITCHES, F & R, CONFIG
1	3017609	LIGHT, 7 INCH BACKUP, LED
1	3019605	HOODS, WARNING LIGHTS, INDIVIDUAL
1	3019902	SYSTEM, WARN, 8-LGT, N/SEQ
1	3020102	SEQUENCE, W/L SYSTEM, NON-SEQUENTIAL
1	3021008	SWITCH, W/L, EM OVERRIDE, LOC, RH
1	3022204	SWITCH, EMERGENCY OVERRIDE
1	3026026	RADIO, AM, FM, MP3, USB, SD, MMC, BT W/O PA
1	3026906	SPEAKER, DLX, 8 SPKR SYS W/WIRING
1	3029506	LOCATION, STOP ARM, REAR
1	3031002	HORN, BACKING SAFETY, 112 DB
1	3031801	LIGHT, PILOT, EXIT
1	3032502	POWER, BAT CONTROL, WARNING LIGHTS
1	3032503	POWER, BAT CONTROL, CLER/CSTR/ID LGTS
1	3032504	POWER, BAT CONTROL, DOME LIGHTS
1	3032508	POWER, BAT CONTROL, ENTRANCE DOOR
1	3032802	LOOM, BODY HARNESS, FULL
1	3033102	CIRCUIT PROTECTION, BREAKERS, MANUAL RESET
1	3033706	INSULATION, ENTRANCE DOOR HEADER
4	3036501	LETTERING, EMERGENCY EXIT, ABOVE EXIT
4	3036601	LETTERING, EMERGENCY, INTERIOR, VINYL, BLACK
4	3036602	LETTERING, EMERGENCY, EXTERIOR, VINYL, BLACK
1	3038505	PAINT, RUBRAILS ONLY, FULL WIDTH BLACK
1	3039106	PAINT, HEADLIGHT BEZELS, NSBY

2	3043004	VINYL,REFL,P/O WINDOW YELLOW,3M
1	3043011	VINYL,REFL,SD EMER DR YELLOW,3M
2	3043014	VINYL,REFL,ROOF HATCH,WHITE,3M
1	3045001	DECAL,CLEAN IDLE,EPA ONLY
1	3045002	DECAL,CLEAN IDLE,CARB
1	3055004	FAK,CALIFORNIA,METAL CASE
1	3075601	HOLDER,CERTIFICATE,7-5/8 X 9-1/4
1	3075715	PACKAGE,STATE,CALIFORNIA
1	3075731	CERTIFICATION,GVWR 33000 LBS
1	3075801	CERTIFICATION,4-WHEEL ALIGNMENT
1	3078409	PANEL,MODESTY,BARRIER,ENT DOOR
1	3078443	PANEL,MODESTY,BARRIER,DRIVER,LH
2	3082009	BARRIER, 39 INCH HIGH BACK
24	3083406	CUSHION,SEAT,STANDARD,REBOND FOAM
26	3085202	MODULE,SEAT,COLOR,BLUE
24	3085303	MODULE,CUSHION,ASSY,TILT W/FLEX MAT,SEAT
2	3085751	UPH,FIRE BLOCK,BLUE,BARRIER
22	3086504	SEAT,39,CONVERT, 3-PT BELT
1	3086505	SEAT,39,CONVERT,3-PT BELT, FULLY FM
1	3086508	SEAT,39,CONVERT,FLIP,3-PT BELT
2	3086515	SEAT,36,DAVENPORT,3-PT BELT
1	3090505	CONSOLE MOUNT,ARM REST
1	3092101	LATCHES,LOCKABLE,ACCESS DOORS
1	3098103	LOCK,SECURITY,ENT DOOR
1	3100902	DOOR,ENGINE CMPT,PERFORATED
1	3118302	WINDOW,REAR EMERG,DK TINT,TEMP
1	3118803	GLASS,ENT DR,LOWER,TINT,LAM
1	3118903	GLASS,ENT DR,UPPER,TINT,LAM
2	3119322	WINDOW,S/S,P/O,12",TEMP,TINT,BLK
1	3119802	GLASS,SIDE EMER DR,DK TINT,TEMP
1	3120048	WDO ASSY,DRVR,GREEN TINT,LAM,BLK
1	3120105	BUZZER,L/H SIDE EMERG DOOR
1	3120109	BUZZER,MID SEC,P/O WINDOW
2	3120110	WIRING,P/O WINDOW,DRS BUZ ONLY
23	3120224	WINDOW,S/S,12",TEMP,TINT,BLK
1	3130082*	WARRANTY,CUMMINS,CARB
2	3811537	DELETE,ROOF HATCH BUZZER
1	3811544*	DECLINE,SYSTEM BACKUP CAMERA
1	4001853	AXLE,REAR,21K LBS,6.17
1	4005003*	BRAKE,EXHAUST,VGT
1	4008104	VALVE,DRAIN,MANUAL,AIR TANK
1	4008105	RESERVOIR,ADDITIONAL WET TANK
1	4008119	DRYER,AIR,BENDIX AD-IP
1	4010901	FILTER,COOLANT WATER
1	4013412	ALTERNATOR,LEECE-NEV,BRUSHLESS,350 AMP
1	4014201	SWITCH,BATTERY DISCONNECT
1	4016507	TORQUE MGNT,SPL070 DRIVELINE
1	4016508	TORQUE MGNT,ISB ENGINE 40179
1	4017001	AIR CLEANER,MULTI STAGE
1	4017503	GAUGE,MULTIFUNCTION,REAR ENG CMPNT
1	4017979	ENG,CUM B6.7,DSL,300HP@660LB-FT,CARB,CA
1	4021308*	ENGINE EMISSIONS CONTROL,CARB,2024
1	4021611	HI TEMPERATURE EXHAUST COOLING
1	4041101	TOW HOOKS, FRONT
1	4044402	WHEEL WEIGHTS, ZINC
1	4045302	ELECTRONIC STABILITY CONTROL

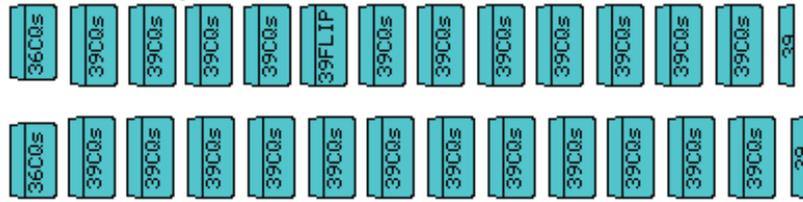
Quote Id: 228839 Body Plan / Seat Plan Information

Body Plan: 5011345



Seat Plan: 33451

SP: 33451 T3RE 3904, 76 CAP



Quote Id: 228839 Seat Plan Spacing Chart



1900 S. Riverside Ave.
Colton, CA 92324

www.a-zbus.com

800-437-5522



January 11, 2024

Clovis Unified School District
Lacey Wolf Procurement/Buyer II
1450 Herndon Avenue
Clovis, CA 93611

RE: BID #2963 School Bus Vehicles

Dear Ms. Wolf,

We at A-Z Bus Sales are excited to have the opportunity to participate in this bid process for Type-A, Type-C, and Type-D school buses for the Clovis Unified School District (CUSD). We are proud to have served California School District's with school bus transportation needs for over 40 years and look forward to serving your district for many years to come.

We have reviewed the bid specifications and requirements and believe the products we are quoting meet or exceed your needs and expectations. The CUSD bid specification is clear and firm on providing California and Federal compliant school buses for a variety of passenger capacities. In addition to that broad specification requirement, it encourages options be offered to help customize the bus beyond just the passenger capacity and base options. Therefore, we have bid the line items which best fit the requested type and capacity and also provided an extensive list of options which allows the District to build off the base line item using discounted catalog of options. In this way we have provided a competitive catalog-type purchase opportunity for the fleet. This includes the option to select alternative-fuel drive systems such as CARB Diesel, Propane, and Electric to ensure the district has flexible options for the future.

Alternative-fueled school buses are becoming a requirement for fleets in California and A-Z Bus Sales has deployed more electric school buses than any other school bus dealer in the US. Included in our bid are buses manufactured by Blue Bird, which leads the industry in electric school bus deployments and has a reputation for quality and innovation. Blue Bird has been building school buses for over 90 years and is the only primary school bus manufacturer focused solely on the school bus market. Blue Bird partners with top-tier manufacturers in the EV space, like Cummins, who has been building powertrains for over 100 years and recently launched a new division dedicated to EVs called Accelera.

If CUSD has any questions regarding the catalog-style options and discounts prior to award, please feel free to contact us. We look forward to working with CUSD on this project and pledge to perform in accordance with the specifications outlined in this bid. Thank you in advance for your consideration.

Respectfully submitted,

Brandon Bluhm
Vice President of Sales & Operations
A-Z Bus Sales, Inc.

TYPE-A ADDITIONAL AVAILABLE OPTION DESCRIPTION		EACH + SALES TAX	
*All Options Subject to Compatibility & Capacity Changes			
BUS MODELS			
1	MICROBIRD G5	N/A	BASE BID
2	MICROBIRD MBII - LOW TOP	DEDUCT	\$ (2,027)
3	MICROBIRD MBII - HI TOP	DEDUCT	\$ (799)
4	MICROBIRD TRANSIT	DEDUCT	\$ (91)
5	MICROBIRD G5 - EXTENDED CAB	ADD	\$ 6,000
6	COLLINS BUS DH IN LUE OF MICROBIRD	DEDUCT	\$ (3,851)
7	COLLINS BUS DE FLAT FLOOR IN LUE OF MIRC OBIRD	DEDUCT	\$ (2,644)
8	COLLINS TRANSIT IN LUE OF MIRC OBIRD	DEDUCT	\$ (2,263)
TYP A - BUILD PACKAGES			
9	BUILD OPTION PACKAGE(TYPE-A) - Safety & Technology (S&T)	ADD	\$ 14,095
10	BUILD OPTION PACKAGE (TYPE-A) - S&T with Wheelchair lift	ADD	\$ 16,299
11	BUILD OPTION PACKAGE (TYPE-A) - Deluxe	ADD	\$ 21,230
12	BUILD OPTION PACKAGE (TYPE-A)- Deluxe with Wheelchair lift	ADD	\$ 23,755
CHASSIS			
13	FORD 10,050# SRW 138"WB 7.3L GAS	DEDUCT	\$ (634)
14	FORD 11,500# DRW 138"WB 7.3L GAS	DEDUCT	\$ (464)
15	FORD 14,500# DRW 158"WB 7.3L GAS	ADD	\$ 1,730
16	GM 9,900# SRW 139"WB 6.6L GAS	DEDUCT	\$ (1,665)
17	GM 10,100# SRW 139"WB 6.6L GAS	DEDUCT	\$ (1,467)
18	GM 12,300# DRW 139"WB 6.6L GAS	DEDUCT	\$ (2,545)
19	GN 12,300# DRW 159"WB 6.6L GAS	DEDUCT	\$ (1,329)
20	GM 14,200# DRW 159"WB 6.6L GAS - BASE BID	N/A	BASE BID
21	GM 14,200# DRW 177"WB 6.6L GAS	ADD	\$ 560
22	CARB COMPLIANCE UPCHARGE	ADD	\$ 10,000
ELECTRIC			
23	ELECTRIC DRIVE TRAIN PACKAGE - (Requires Body Model Option #1 or #7)	ADD	\$ 236,775
24	ELECTRIC DRIVETRAIN PACKAGE - COLLINS TRANSIT ONLY - (Requires Body Model #8)	ADD	\$ 63,034
25	AIR CONDITIONING SYSTEM - EV	ADD	\$ 19,759
26	HEATER SYSTEM - EV	ADD	\$ 18,359
27	J1772 PORTABLE CHARGE ADAPTER STANDARD - EV	ADD	\$ 999
28	DIAGNOSTICS & LAP TOP - EV	ADD	\$ 6,779
29	PAINT BUMPERS EV GREEN (or) BLUE	ADD	\$ 1,265
30	PAINT STEEL WHEELS EV GREEN (or) BLUE	ADD	\$ 1,698
PROPANE			
31	PROPANE ENGINE & FUEL SYSTEM PACKAGE - (Requires Body Option #1 & Chassis option #15)	ADD	\$ 26,545
SPECIAL NEED EQUIPMENT			
32	5/8" PLYWOOD FLOOR	ADD/DEDUCT	\$ 536
33	WHEELCHAIR L-TRACK POSITION - EACH	ADD/DEDUCT	\$ 1,148
34	LH WC TRACK - FULL LENGTH	ADD/DEDUCT	\$ 1,053
35	RH WC TRACK - FULL LENGTH	ADD/DEDUCT	\$ 796
36	BRAUN 800# LIFT & PAD KIT & ACCESS DOOR/INTERLOCK	ADD/DEDUCT	\$ 14,059
37	SURELOCK RETRACTABLE WC TIEDOWNS - EACH SET	ADD/DEDUCT	\$ 751
38	Q-STRAINT RETRACTABLE WC TIEDOWNS - EACH SET	ADD/DEDUCT	\$ 751
SEAT OPTIONS			
39	26" FLOOR MOUNT 3PT 1 PASSENGER SEAT - EACH	ADD	\$ 1,070.00
40	30" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DEDUCT	\$ 972.00
41	36" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DEDUCT	\$ 1,039.00
42	39" FLOOR MOUNT 3PT 3 PASSENGER SEAT - EACH	ADD/DEDUCT	\$ 1,120.00
43	ADD CHILD RESTRAINT POSITION - EACH POSITION PER SEAT	ADD/DEDUCT	\$ 359.00

44	ADD TRACK MOUNT - EACH PER SEAT	ADD/DEDUCT	\$ 298.00
45	BLUE/GREEN/BROWN/GRAY/BLACK/BURGUNDY FB UPHOLSTERY	ADD	N/A
ADDITIONAL OPTIONS			
46	SPARE TIRE - QTY 1	ADD	\$ 486.00
47	ALUMINUM WHEELS (6)	ADD	\$ 3,243
48	SPARE WHEEL STEEL - QTY 1	ADD	\$ 663
49	SPARE WHEEL ALUMINUM - QTY 1	ADD	\$ 813
50	PAINT STEEL WHEELS YELLOW (6)	ADD	\$ 451.00
51	ON SPOT TIRE CHAINS	ADD	\$ 4,375.00
52	REAR TOW HOOKS	ADD	\$ 136.00
53	MANUAL ENTRANCE DOOR CONTROL	ADD	\$ 471.00
54	ELECTRIC ENTRANCE DOOR CONTROL	ADD	\$ 471.00
55	FLOOR MOUNT HEATER	ADD	\$ 395.00
56	REAR WALL MOUNT HEATER	ADD	\$ 478.00
57	AUXILIARY DRIVERS FAN	ADD	\$ 178.00
58	ACOUSTIC HEADLINING - FULL LENGTH	ADD	\$ 2,234.00
59	5/8" MARINE PLYWOOD FLOOR	ADD	\$ 1,283.00
60	DRIVERS RUNNING BOARD - STEP	ADD	\$ 339.00
61	BLACK RUBBER FLOORING	ADD	\$ 357.00
62	LED LIGHT PACKAGE - EXTERIOR	ADD	\$ 188.00
63	LED LIGHT PACKAGE - INTERIOR	ADD	\$ 296.00
64	LED 8WAY WARNING LIGHTS	ADD	\$ 1,210.00
65	LED STANDARD STOP ARM -REAR	ADD	\$ 293.00
66	FIRST LIGHT ILLUMINATED STOP ARM	ADD	\$ 1,876.00
67	ROOF HATCH	ADD	\$ 636.00
68	ROOF STROBE LIGHT	ADD	\$ 199.00
69	FOG LIGHT IN FRONT BUMPER AREA	ADD	\$ 701.00
70	HEATED ONLY EXTERIOR MIRRORS	ADD	\$ 678.00
71	HEATED & REMOTE EXTERIOR MIRRORS	ADD	\$ 1,826.00
72	BACKUP CAMERA W/MIRROR MONITOR	ADD	\$ 1,250.00
73	10X30 STANDARD INTERIOR MIRROR	ADD	\$ 67.00
74	PA FOR RADIO SYSTEM	ADD	\$ 511.00
75	EXTERIOR SPEAKER	ADD	\$ 230.00
76	2WAY RADIO PRE-WIRE & COAXIAL	ADD	\$ 156.00
77	2WAY RADIO, STANDARD, INSTALLED	ADD	\$ 1,875
78	STANDARD 3 HEAD CAMERA SYSTEM, INSTALLED	ADD	\$ 4,969
79	ADDITIONAL CAMERA HEAD - EACH	ADD	\$ 656
80	ZONAR STANDARD SYSTEM, INSTALLED	ADD	\$ 1,625
81	ZONAR ZPASS & TABLET UPGRADE	ADD	\$ 1,551
82	EP2 CHILD CHECK UPGRADE W/MOTION SENSOR	ADD	\$ 2,125
83	FOG MAKER FIRE SUPPRESSION SYSTEM	ADD	\$ 5,995
84	AMEREX FIRE SUPPRESSION SYSTEM	ADD	\$ 6,989
85	WHITE MFSAB - DELETE 8 WAY LIGHTS & STOP ARM	DEDUCT	\$ (395.00)
86	FLIP VISORS OVER WARNING LIGHTS FRONT & REAR	ADD	\$ 1,823
87	FLIP SIGNS FRONT & REAR	ADD	\$ 1,250
88	WIFI ROUTER & ANTENNA	ADD	\$ 2,509
89	12V USB POWER PORTS FOR EACH PASSENGER SEAT	ADD	\$ 1,869
90	OEM DASH AC ONLY	ADD	\$ 822.00
91	REAR INWALL FREEBLOW & OEM FRONT AC SYSTEM	ADD	\$ 5,408.00
92	REAR INWALL FREEBLOW & OEM FRONT AC SYSTEM W/DUAL COMPRESSORS	ADD	\$ 9,465.00
93	REAR INWALL FREEBLOW & OEM FRONT AC SYSTEM W/DUAL COMP FOR HOT CLIMATES	ADD	\$ 10,298.00
94	LAP TOP FOR DIAGNOSTICS	ADD	\$ 1,950.00

95	EXTENDED 2 YR LIMITED FACTORY WARRANTY	ADD	\$ 989.00
96	EXTENDED 3 YR LIMITED FACTORY WARRANTY	ADD	\$ 1,499.00
97	EXTENDED EV MODEL WARRANTY	ADD	\$ 15,000.00
98	FACTORY DISCOUNT AVAILABLE AT TIME OF ORDER	DEDUCT	TBD

TYPE-A BUILD OPTION PACKAGE DESCRIPTION	BASE BID	OPTION PACKAGE: Safety & Technology	OPTION PACKAGE - S&T with W/C	OPTION PACKAGE - Deluxe	OPTION PACKAGE - Deluxe with W/C
CHILD RESTRAINT SEATS - LH & RH FRONT ROW	N	N	N	Y	Y
SINGLE WC POSITION - NON VARIABLE	Y - #1	N	N	N	N
FULL WC TRACK LH & RH UNDER SEATS	N	N	Y	N	Y
39" & 30" 3PT FLOOR MOUNT SEATS	Y - #1	N	N	N	N
39" & 30" 3PT TRACK MOUNT SEATS	N	N	Y	N	Y
ALL 39" FLOOR MOUNT SEATS	Y - #4	Y	N	Y	N
STANDARD OEM STEEL WHEELS	Y	N	N	N	N
YELLOW STEEL WHEELS	N	Y	Y	Y	Y
STANDARD HEADLINING	Y	Y	Y	N	N
ACOUSTIC HEADLINING FULL LENGTH	N	N	N	Y	Y
STANDARD HALOGEN 8WAY WARNING LIGHTS	Y	Y	Y	N	N
LED 8WAY WARNING LIGHTS	N	N	N	Y	Y
STANDARD INCANDESCENT STOP ARM	Y	Y	Y	N	N
LED STOP ARM	N	N	N	Y	Y
ROOF STROBE LIGHT & FOG LIGHTS IN FRONT BUMPER AREA	N	N	N	Y	Y
STANDARD EXTERIOR MIRRORS - NON-HEATED / NON-REMOTE	Y	N	N	N	N
HEATED ONLY EXTERIOR MIRRORS	N	Y	Y	N	N
HEATED & REMOTE EXTERIOR MIRRORS	N	N	N	Y	Y
6X30 INTERIOR MIRROR - NO BACK UP CAMERA	Y	N	N	N	N
BACK UP CAMERA W/MIRROR MONITOR	N	Y	Y	Y	Y
STANDARD OEM RADIO & SPEAKERS W/O PA	Y	Y	Y	N	N
AM/FM/MP3/USB/BT RADIO W/PA	N	N	N	Y	Y
OUTSIDE SPEAKER FOR PA SYSTEM	N	N	N	Y	Y
ONE DRIVERS AUXILIARY FAN	N	N	N	Y	Y
DRIVERS RUNNING BOARD STEP	N	N	N	Y	Y
ROOF HATCH	N	N	N	Y	Y
STANDARD GRAY RUBBER FLOORING	Y	N	N	N	N
BLACK RUBBER FLOORING	N	Y	Y	Y	Y
55K INWALL FREEBLOW AIR CONDITIONING W/2 COMPRESSORS	N	Y	Y	Y	Y
REAR TWO HOOKS	N	N	N	Y	Y

TYPE-C ADDITIONAL AVAILABLE OPTION DESCRIPTION			EACH + SALES TAX
*All Options Subject to Compatibility & Capacity Changes			
BUS MODELS			
1	BBCV 1910S - 169" WHEELBASE	Deduct	\$ (1,699)
2	BBCV 2508S - 217" WHEELBASE	ADD	\$ 1,094
3	BBCV 2610S - 217" WHEELBASE	ADD	\$ 1,719
4	BBCV 3011S - 252" WHEELBASE	ADD	\$ 4,219
5	BBCV 3303S - 273" WHEELBASE	ADD	\$ 5,469
6	BBCV 3310S - 273 (or) 280" WHEELBASE	ADD	\$ 5,938
TYPE C - BUILD PACKAGES			
7	BUILD OPTION PACKAGE (TYPE-C) - Safety & Technology (S&T)	ADD	\$ 10,038
8	BUILD OPTION PACKAGE (TYPE-C) - S&T with Wheelchair lift	ADD	\$ 19,035
9	BUILD OPTION PACKAGE (TYPE-C) - Deluxe	ADD	\$ 27,188
10	BUILD OPTION PACKAGE (TYPE-C) - Deluxe with Wheelchair lift	ADD	\$ 34,522
ELECTRIC			
11	ELECTRIC DRIVETRAIN PACKAGE (Requires Body Model option #3, #4 (or) #5 Capacity subject to change)	ADD	\$ 275,000
12	SINGLE LUGGAGE COMPARTMENT - EV	ADD	\$ 1,418
13	DOUBLE LUGGAGE COMPARTMENT - EV	ADD	\$ 2,547
14	AIR CONDITIONING CEILING DUCT ROOF - EV	ADD	\$ 35,420
15	AIR CONDITIONING SKIRT MOUNT - EV	ADD	\$ 27,468
16	FRONT CHARGE PORT - EV	ADD	\$ 1,701
17	J1772 PORTABLE CHARGE ADAPTER STANDARD - EV	ADD	\$ 999
18	UPGRADED BATTERY CAPACITY - EV	ADD	\$ 35,563
19	COLD-WEATHER INSULATION PACKAGE FOR BATTERIES - EV	ADD	\$ 5,810
20	PAINT BUMPERS EV GREEN (or) BLUE	ADD	\$ 1,265
21	PAINT STEEL WHEELS EV GREEN (or) BLUE	ADD	\$ 1,698
ENGINES & POWERTRAIN SYSTEMS			
22	FORD 7.3 L PROPANE PACKAGE	ADD	\$ 15,023
23	CUMMINS B6.7L 240HP DIESEL ENGINE	ADD	\$ 29,361
24	CUMMINS B6.7L 250HP DIESEL ENGINE	ADD	\$ 31,851
25	CUMMINS B6.7L 260HP DIESEL ENGINE	ADD	\$ 32,965
26	CARB COMPLIANCE UPCHARGE	ADD	\$ 10,000
SPECIAL NEEDS EQUIPMENT			
27	FLAT FLOOR W/O WHEELHOUSINGS	ADD	\$ 278
28	5/8" PLYWOOD FLOOR	ADD	\$ 656
29	WHEELCHAIR L-TRACK POSITION - EACH	ADD	\$ 1,415
30	LH WC TRACK - FULL LENGTH	ADD	\$ 3,719
31	RH WC TRACK - FULL LENGTH	ADD	\$ 3,719
32	BRAUN 800# WC LIFT & PAD KIT & ACCESS DOOR/INTERLOCK	ADD	\$ 8,971
33	BRAUN 1000# WC LIFT & PAD KIT & ACCESS DOOR/INTERLOCK	ADD	\$ 9,448
34	SURELOK RETRACTABLE WC TIEDOWNS - EACH SET	ADD	\$ 896
35	Q-STRAINT RETRACTABLE W/C TIEDOWNS - EACH SET	ADD	\$ 896
SEAT OPTIONS			
36	30" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DELETE	\$ 712

37	36" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DELETE	\$ 739
38	39" FLOOR MOUNT 3PT 3 PASSENGER SEAT - EACH	ADD/DELETE	\$ 785
39	ADD CHILD RESTRAINT POSITION - EACH POSITION PER SEAT	ADD	\$ 359
40	ADD TRACK MOUNT - EACH PER SEAT	ADD	\$ 298
41	BLUE/GREEN/BROWN/GRAY/BLACK/BURGUNDY FB UPHOLSTERY	ADD	N/A
42	SCHOOL ACTIVITY SEATS W/FABRIC UPHOLSTERY & 3PT BELTS	ADD	\$ 1,307
43	"PREMIUM" AIR DRIVERS SEAT W/BELT & ARM REST	ADD	\$ 638
44	"STANDARD" AIR DRIVERS SEAT W/BELT	ADD	\$ 336
45	STANDARD MANUAL DRIVERS SEAT W/BELT	ADD	N/A
ADDITIONAL OPTIONS			
46	AIR DISC BRAKES	ADD	\$ 3,961
47	HYDRAULIC BRAKES	DEDUCT	\$ 1,539
48	ADJUSTABLE PEDALS	ADD	\$ 1,563
49	AD-IP AIR DRYER	ADD	\$ 649
50	MANUAL AIR DRAIN VALVES	ADD	\$ 422
51	ELECTRIC AIR DRAIN VALVES W/CONTROLS IN DR'S COMPT	ADD	\$ 1,380
52	ALLISON 2500 PTS/SEM TRANSMISSION	ADD	N/A
53	TELMA RETARDER	ADD	\$ 16,948
54	UPGRADED FRONT & REAR AXLES	ADD	\$ 476
55	REAR AIR RIDE SUSPENSION	ADD	\$ 1,516
56	100 GALLON FUEL CAPACITY	ADD	\$ 578
57	THREE GRP 31 BATTERIES	ADD	\$ 251
58	325 AMP ALTERNATOR	ADD	\$ 897
59	11R TIRES	ADD	N/A
60	TIRE UPGRADE	ADD	\$ 2,310
61	SPARE TIRE - QTY 1	ADD	\$ 959
62	STEEL WHEELS (6)	ADD	N/A
63	ALUMINUM WHEELS (6)	ADD	\$ 3,243
64	SPARE WHEEL STEEL - QTY 1	ADD	\$ 663
65	SPARE WHEEL ALUMINUM - QTY 1	ADD	\$ 813
66	PAINT STEEL WHEELS YELLOW (6)	ADD	\$ 84
67	ON SPOT TIRE CHAINS	ADD	\$ 4,375
68	HD ROLLER BATTERY COMPARTMENT	ADD	\$ 633
69	SKIRT MOUNT ELECTRICAL COMPARTMENT	ADD	\$ 219
70	SINGLE LUGGAGE COMPARTMENT - EACH	ADD	\$ 1,305
71	DOUBLE LUGGAGE COMPARTMENT - EACH	ADD	\$ 1,732
72	LH COMPARTMENT OVER DRIVERS WINDOW - LOCKING	ADD	\$ 196
73	MANUAL ENTRANCE DOOR CONTROL	ADD	N/A
74	AIR ENTRANCE DOOR CONTROL	ADD	\$ 469
75	ELECTRIC ENTRANCE DOOR CONTROL	ADD	\$ 993
76	50K BTU FLOOR MOUNT HEATER	ADD	\$ 571
77	40K BTU REAR WALL MOUNT HEATER	ADD	\$ 774
78	80K BTU REAR WALL MOUNT HEATER	ADD	\$ 1,094
79	HEATER WATER PUMP	ADD	\$ 375

80	AUXILIARY DRIVERS FAN	ADD	\$ 102
81	ACOUSTIC HEADLINING - FULL LENGTH	ADD	\$ 1,156
82	5/8" MARINE PLYWOOD FLOOR	ADD	\$ 985
83	GRAY (or) TAN RUBBER FLOORING	ADD	\$ 484
84	STUD STEPTREAD UPGRADE	ADD	\$ 609
85	20 GA / 19" SIDE SKIRTS	ADD	\$ 211
86	16 GA / 19" SIDE SKIRTS	ADD	\$ 977
87	16 GA / 25" SIDE SKIRTS	ADD	\$ 1,391
88	LED LIGHT PACKAGE - EXTERIOR	ADD	\$ 780
89	LED LIGHT PACKAGE - INTERIOR	ADD	\$ 710
90	LED 8WAY WARNING LIGHTS	ADD	\$ 797
91	LED STANDARD STOP ARM -REAR	ADD	\$ 246
92	FIRST LIGHT ILLUMINATED STOP ARM	ADD	\$ 1,876
93	ROOF STROBE LIGHT	ADD	\$ 326
94	FOG LIGHT IN FRONT BUMPER AREA	ADD	\$ 701
95	HEATED ONLY EXTERIOR MIRRORS	ADD	\$ 485
96	REMOVE ONLY EXTERIOR MIRRORS	ADD	\$ 127
97	HEATED & REMOTE EXTERIOR MIRRORS	ADD	\$ 977
98	BACKUP CAMERA W/DASH MONITOR	ADD	\$ 503
99	BACKUP CAMERA W/MIRROR MONITOR	ADD	\$ 1,442
100	10X30 STANDARD INTERIOR MIRROR	ADD	\$ 36
101	PA FOR RADIO SYSTEM	ADD	\$ 185
102	EXTERIOR SPEAKER	ADD	\$ 76
103	2WAY RADIO PRE-WIRE & COAXIAL	ADD	\$ 69
104	2WAY RADIO, STANDARD, INSTALLED	ADD	\$ 1,875
105	STANDARD 3 HEAD CAMERA SYSTEM, INSTALLED	ADD	\$ 4,969
106	ADDITIONAL CAMERA HEAD - EACH	ADD	\$ 656
107	ZONAR STANDARD SYSTEM, INSTALLED	ADD	\$ 1,625
108	ZONAR ZPASS & TABLET UPGRADE	ADD	\$ 1,551
109	EP2 CHILD CHECK UPGRADE W/MOTION SENSOR	ADD	\$ 2,125
110	FOG MAKER FIRE SUPPRESSION SYSTEM	ADD	\$ 5,995
111	AMEREX FIRE SUPPRESSION SYSTEM	ADD	\$ 6,989
112	WHITE MFSAB - DELETE 8 WAY LIGHTS & STOP ARM	DEDUCT	\$ (395)
113	FLIP VISORS OVER WARNING LIGHTS FRONT & REAR	ADD	\$ 1,823
114	FLIP SIGNS FRONT & REAR	ADD	\$ 1,250
115	WIFI ROUTER & ANTENNA	ADD	\$ 2,509
116	12V USB POWER PORTS FOR EACH PASSENGER SEAT	ADD	\$ 2,689
117	FLIP DOWN MONITORS & DVD	ADD	\$ 8,941
118	INTERIOR PARCEL RACKS FULL LENGTH	ADD	\$ 4,289
119	AIR CONDITIONING INWALL FREEBLOW SKIRT MOUNT	ADD	\$ 15,588
120	AIR CONDITIONING INWALL FREEBLOW ROOF MOUNT	ADD	\$ 16,499
121	AIR CONDITIONING DUCTED SKIRT MOUNT	ADD	\$ 19,896
122	AIR CONDITIONING DUCTED ROOF MOUNT	ADD	\$ 20,862
123	AIR CONDITIONING CEILING DUCT ROOF MOUNT	ADD	\$ 26,525

124	AC COMPRESSOR UPGRADE	ADD	\$ 4,298
125	LAP TOP FOR DIAGNOSTICS	ADD	\$ 1,950
126	EXTENDED 2 YR LIMITED FACTORY WARRANTY	ADD	\$ 908
127	EXTENDED 3 YR LIMITED FACTORY WARRANTY	ADD	\$ 1,782
128	EXTENDED 5 YR LIMITED FACTORY WARRANTY	ADD	\$ 5,163
129	EXTENDED 1 YR LIMITED TOW WARRANTY	ADD	\$ 782
130	EXTENDED 2 YR LIMITED TOW WARRANTY	ADD	\$ 1,813
131	EXTENDED EV MODEL WARRANTY	ADD	\$ 15,750
132	FACTORY DISCOUNT AVAILABLE AT TIME OF ORDER	DEDUCT	TBD

TYPE-C BUILD OPTION PACKAGE DESCRIPTION	BASE BID	OPTION PACKAGE: Safety & Technology	OPTION PACKAGE - S&T with W/C	OPTION PACKAGE - Deluxe	OPTION PACKAGE - Deluxe with W/C
CHILD RESTRAINT SEATS - LH & RH FRONT ROW	N	N	N	N	Y
FULL WC TRACK LH & RH UNDER TM SEATS	N	N	Y	N	Y
30" FLOOR MOUNT 3PT SEATS	Y	Y	N	N	N
36" FLOOR MOUNT 3PT SEATS	N	N	N	Y	N
30" TRACK MOUNT 3PT SEATS	N	N	Y	N	N
36" TRACK MOUNT 3PT SEATS	N	N	N	N	Y
BRAUN 800# WC LIFT	Y - #3	N	Y	N	N
BRAUN 1000# WC LIFT	N	N	N	N	Y
STANDARD FRONT & REAR SPRING SUSPENSION	Y	N	N	N	N
STANDARD FRONT SPRING SUSPENSION & REAR AIR RIDE SUSPENSION	N	Y	Y	Y	Y
AIR DRUM BRAKES & ADIP AIR DRYER	Y	Y	Y	N	N
AIR DISC BRAKES & ADIP AIR DRYER	N	N	N	Y	Y
STANDARD SLIDER BATTERY COMPARTMENT	Y	Y	Y	N	N
HEAVY DUTY ROLLER BATTERY COMPARTMENT	N	N	N	Y	Y
STANDARD GRP 31 BATTERIES - QTY 2	Y	N	N	N	N
GRP 31 BATTERIES - QTY 3	N	Y	Y	Y	Y
240 AMP ALTERNATOR	Y	Y	Y	N	N
280 AMP ALTERNATOR	N	N	N	Y	Y
STANDARD BLACK STEEL WHEELS	Y	N	N	N	N
YELLOW STEEL WHEELS	N	Y	Y	N	N
ALUMINUM WHEELS	N	N	N	Y	Y
STANDARD 20 GA. / 16.25" EXTERIOR SIDE SKIRTS	Y	N	N	N	N
20 GA. / 19.75" EXTERIOR SIDE SKIRTS	N	Y	Y	N	N
16 GA. / 25.75" EXTERIOR SIDE SKIRTS	N	N	N	Y	Y
STANDARD HEADLINING W/ACOUSTIC IN DRIVERS/1ST AREA	Y	N	N	N	N
ACOUSTIC HEADLINING FULL LENGTH	N	Y	Y	Y	Y
MANUAL ENTRANCE DOOR CONTROL	Y	N	N	N	N
AIR ENTRANCE DOOR CONTROL	N	Y	Y	Y	Y
STANDARD HALOGEN EXTERIOR LIGHTING - ALL	Y	N	N	N	N
LED EXTERIOR LIGHTING - ALL	N	Y	Y	Y	Y

STANDARD HALOGEN 8WAY WARNING LIGHTS	Y	Y	Y	N	N
LED 8WAY WARNING LIGHTS	N	N	N	Y	Y
STANDARD INCANDESCENT STOP ARM	Y	Y	Y	N	N
LED STOP ARM	N	N	N	Y	Y
ROOF STROBE LIGHT & FOG LIGHTS IN FRONT BUMPER AREA	N	N	N	Y	Y
STANDARD EXTERIOR MIRRORS - NON-HEATED / NON-REMOTE	Y	N	N	N	N
HEATED ONLY EXTERIOR MIRRORS	N	Y	Y	N	N
HEATED & REMOTE EXTERIOR MIRRORS	N	N	N	Y	Y
6X30 INTERIOR MIRROR - NO BACK UP CAMERA	Y	N	N	N	N
BACK UP CAMERA W/DASH MONITOR	N	Y	Y	N	N
BACK UP CAMERA W/MIRROR MONITOR	N	N	N	Y	Y
STANDARD PEDESTAL DRIVERS SEAT	Y	N	N	N	N
STANDARD AIR DRIVER SEAT	N	Y	Y	N	N
PREMIUM AIR DRIVER SEAT	N	N	N	Y	Y
AM/FM/MP3/USB/BT RADIO WITHOUT PA	Y	N	N	N	N
AM/FM/MP3/USB/BT RADIO W/PA	N	Y	Y	Y	Y
OUTSIDE SPEAKER FOR PA SYSTEM	N	N	N	Y	Y
2WAY RADIO PRE-WIRE & COAXIAL	N	N	N	Y	Y
ONE DRIVERS AUXILIARY FAN	Y	N	N	N	N
TWO DRIVER AUXILIARY FANS	N	Y	Y	Y	Y
SINGLE LUGGAGE COMPARTMENT	N	1	1	2	2
COMPARTMENT OVER DR'S LH WINDOW AREA - LOCKING	N	Y	Y	Y	Y
MANUAL AIR DRAIN VALVES	N	Y	Y	N	N
ELECTRIC AIR DRAIN VALVES W/CONTROLS IN DRIVERS COMPT	N	N	N	Y	Y

TYPE-D ADDITIONAL AVAILABLE OPTION DESCRIPTION		EACH + SALES TAX	
*All Options Subject to Compatibility & Capacity Changes			
BUS MODELS			
1	T3RE 3306S - 189" WHEELBASE	DEDUCT	\$ (2,475)
2	T3RE 3802S - 245" WHEELBASE	DEDUCT	\$ (563)
TYPE D - BUILD PACKAGES			
3	BUILD OPTION PACKAGE (TYPE-D) - Safety & Technology (S&T)	ADD	\$ 17,375
4	BUILD OPTION PACKAGE (TYPE-D) - S&T with Wheelchair lift	ADD	\$ 29,912
5	BUILD OPTION PACKAGE (TYPE-D) - Deluxe	ADD	\$ 44,139
6	BUILD OPTION PACKAGE (TYPE-D) - Deluxe with Wheelchair lift	ADD	\$ 56,676
ELECTRIC			
7	ELECTRIC DRIVETRAIN PACKAGE	ADD	\$ 275,000
8	SINGLE LUGGAGE COMPARTMENT - EV	ADD	\$ 1,418
7a	DOUBLE LUGGAGE COMPARTMENT - EV	ADD	\$ 2,547
9	AIR CONDITIONING CEILING DUCT ROOF - EV	ADD	\$ 35,420
10	AIR CONDITIONING SKIRT MOUNT - EV	ADD	\$ 27,468
11	FRONT CHARGE PORT - EV	ADD	\$ 1,701
12	J1772 PORTABLE CHARGE ADAPTER STANDARD - EV	ADD	\$ 999
13	UPGRADED BATTERY CAPACITY - EV	ADD	\$ 35,563
14	COLD-WEATHER INSULATION PACKAGE FOR BATTERIES - EV	ADD	\$ 5,810
15	PAINT BUMPERS EV GREEN (or) BLUE	ADD	\$ 1,265
16	PAINT STEEL WHEELS EV GREEN (or) BLUE	ADD	\$ 1,698
ENGINES & POWERTRAIN SYSTEMS			
17	CARB COMPLIANCE UPCHARGE	ADD	\$ 10,000
SPECIAL NEEDS EQUIPMENT			
18	5/8" PLYWOOD FLOOR	ADD	\$ 656
19	WHEELCHAIR L-TRACK POSITION - EACH	ADD	\$ 1,415
20	BRAUN 800# WC LIFT & PAD KIT & ACCESS DOOR/INTERLOCK	ADD	\$ 8,971
21	BRAUN 1000# WC LIFT & PAD KIT & ACCESS DOOR/INTERLOCK	ADD	\$ 9,448
22	SURELOK RETRACTABLE WC TIEDOWNS - EACH SET	ADD	\$ 896
23	Q-STRAINT RETRACTABLE W/C TIEDOWNS - EACH SET	ADD	\$ 896
SEAT OPTIONS			
24	30" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DELETE	\$ 712
25	36" FLOOR MOUNT 3PT 2 PASSENGER SEAT - EACH	ADD/DELETE	\$ 739
26	39" FLOOR MOUNT 3PT 3 PASSENGER SEAT - EACH	ADD/DELETE	\$ 785
27	ADD CHILD RESTRAINT POSITION - EACH POSITION PER SEAT	ADD	\$ 359
28	ADD TRACK MOUNT - EACH PER SEAT	ADD	\$ 298
29	BLUE/GREEN/BROWN/GRAY/BLACK/BURGUNDY FB UPHOLSTERY	ADD	N/A
30	SCHOOL ACTIVITY SEATS W/FABRIC UPHOLSTERY & 3PT BELTS	ADD	\$ 1,307
31	"PREMIUM" AIR DRIVERS SEAT W/BELT & ARM REST	ADD	\$ 638
32	"STANDARD" AIR DRIVERS SEAT W/BELT	ADD	\$ 336
33	STANDARD MANUAL DRIVERS SEAT W/BELT	ADD	N/A
ADDITIONAL OPTIONS			
34	6X8" AIR DRUM BRAKES - T3RE	ADD	\$ 430
35	AIR DISC BRAKES	ADD	\$ 3,961

36	ADJUSTABLE PEDALS	ADD	\$ 1,563
37	MANUAL AIR DRAIN VALVES	ADD	\$ 422
38	ELECTRIC AIR DRAIN VALVES W/CONTROLS IN DR'S COMPT	ADD	\$ 1,380
39	ALLISON 2500 PTS/SEM TRANSMISSION	ADD	N/A
40	ALLISON 3000 PST/SEM TRANSMISSION	ADD	\$ 6,696
41	ALLISON 3000 PTS/SEM TRANSMISSION W/RETARDER	ADD	\$ 17,025
42	TELMA RETARDER	ADD	\$ 19,989
43	UPGRADED FRONT & REAR AXLES	ADD	\$ 476
44	REAR AIR RIDE SUSPENSION	ADD	\$ 1,516
45	100 GALLON FUEL CAPACITY	ADD	\$ 578
46	THREE GRP 31 BATTERIES	ADD	\$ 251
47	TWO 8D BATTERIES	ADD	\$ 453
48	420 AMP AKTERNATOR - T3RE	ADD	\$ 2,296
49	11R TIRES	ADD	N/A
50	12R TIRES	ADD	\$ 1,010
51	TIRE UPGRADE	ADD	\$ 2,310
52	SPARE TIRE - QTY 1	ADD	\$ 959
53	STEEL WHEELS (6)	ADD	N/A
54	ALUMINUM WHEELS (6)	ADD	\$ 3,243
55	SPARE WHEEL STEEL - QTY 1	ADD	\$ 563
56	SPARE WHEEL ALUMINUM - QTY 1	ADD	\$ 813
57	PAINT STEEL WHEELS YELLOW (6)	ADD	\$ 84
58	ON SPOT TIRE CHAINS	ADD	\$ 4,375
59	HD ROLLER BATTERY COMPARTMENT	ADD	\$ 633
60	SKIRT MOUNT ELECTRICAL COMPARTMENT	ADD	\$ 219
61	PASSTHRU LUGGAGE COMPARTMENT	ADD	\$ 7,695
62	SINGLE LUGGAGE COMPARTMENT - EACH	ADD	\$ 1,305
63	DOUBLE LUGGAGE COMPARTMENT - EACH	ADD	\$ 1,732
64	LH COMPARTMENT OVER DRIVERS WINDOW - LOCKING	ADD	\$ 196
65	AIR ENTRANCE DOOR CONTROL	ADD	\$ 469
66	ELECTRIC ENTRANCE DOOR CONTROL - TYPE D	ADD	N/A
67	50K BTU FLOOR MOUNT HEATER	ADD	\$ 571
68	12K BTU DRIVER'S HEATER	ADD	\$ 391
69	HEATER WATER PUMP	ADD	\$ 375
70	AUXILIARY DRIVERS FAN	ADD	\$ 102
71	ACOUSTIC HEADLINING - FULL LENGTH	ADD	\$ 1,156
72	5/8" MARINE PLYWOOD FLOOR	ADD	\$ 985
73	GRAY (or) TAN RUBBER FLOORING	ADD	\$ 484
74	STUD STEPTREAD UPGRADE	ADD	\$ 609
75	20 GA / 19" SIDE SKIRTS	ADD	\$ 211
76	16 GA / 19" SIDE SKIRTS	ADD	\$ 977
77	16 GA / 25" SIDE SKIRTS	ADD	\$ 1,391
78	LED LIGHT PACKAGE - EXTERIOR	ADD	\$ 780
79	LED LIGHT PACKAGE - INTERIOR	ADD	\$ 710

80	LED 8WAY WARNING LIGHTS	ADD	\$ 797
81	LED STANDARD STOP ARM -REAR	ADD	\$ 246
82	FIRST LIGHT ILLUMINATED STOP ARM	ADD	\$ 1,876
83	ROOF STROBE LIGHT	ADD	\$ 326
84	FOG LIGHT IN FRONT BUMPER AREA	ADD	\$ 701
85	HEATED ONLY EXTERIOR MIRRORS	ADD	\$ 485
86	REMOVE ONLY EXTERIOR MIRRORS	ADD	\$ 127
87	HEATED & REMOTE EXTERIOR MIRRORS	ADD	\$ 977
88	BACKUP CAMERA W/DASH MONITOR	ADD	\$ 503
89	BACKUP CAMERA W/MIRROR MONITOR	ADD	\$ 1,442
90	10X30 STANDARD INTERIOR MIRROR	ADD	\$ 36
91	EXTERIOR AIR HORN	ADD	\$ 195
92	PA FOR RADIO SYSTEM	ADD	\$ 185
93	EXTERIOR SPEAKER	ADD	\$ 76
94	2WAY RADIO PRE-WIRE & COAXIAL	ADD	\$ 69
95	2WAY RADIO, INSTALLED	ADD	\$ 1,875
96	STANDARD 3 HEAD CAMERA SYSTEM, INSTALLED	ADD	\$ 4,969
97	ADDITIONAL CAMERA HEAD - EACH	ADD	\$ 656
98	ZONAR STANDARD SYSTEM, INSTALLED	ADD	\$ 1,625
99	ZONAR ZPASS & TABLET UPGRADE	ADD	\$ 1,551
100	EP2 CHILD CHECK UPGRADE W/MOTION SENSOR	ADD	\$ 2,125
101	FOG MAKER FIRE SUPPRESSION SYSTEM	ADD	\$ 5,995
102	AMEREX FIRE SUPPRESSION SYSTEM	ADD	\$ 6,989
103	WHITE MFSAB - DELETE 8 WAY LIGHTS & STOP ARM	DEDUCT	\$ (395)
104	FLIP VISORS OVER WARNING LIGHTS FRONT & REAR	ADD	\$ 1,823
105	FLIP SIGNS FRONT & REAR	ADD	\$ 1,250
106	WIFI ROUTER & ANTENNA	ADD	\$ 2,509
107	12V USB POWER PORTS FOR EACH PASSENGER SEAT	ADD	\$ 2,689
108	FLIP DOWN MONITORS & DVD	ADD	\$ 8,941
109	INTERIOR PARCEL RACKS FULL LENGTH	ADD	\$ 4,289
110	AIR CONDITIONING INWALL FREEBLOW SKIRT MOUNT	ADD	\$ 15,220
111	AIR CONDITIONING INWALL FREEBLOW ROOF MOUNT	ADD	\$ 16,970
112	AIR CONDITIONING DUCTED SKIRT MOUNT	ADD	\$ 20,845
113	AIR CONDITIONING DUCTED ROOF MOUNT	ADD	\$ 22,595
114	AIR CONDITIONING CEILING DUCT ROOF MOUNT	ADD	\$ 32,713
115	AC COMPRESSOR UPGRADE	ADD	\$ 4,901
116	LAP TOP FOR DIAGNOSTICS	ADD	\$ 1,950
117	EXTENDED 2 YR LIMITED FACTORY WARRANTY	ADD	\$ 908
118	EXTENDED 3 YR LIMITED FACTORY WARRANTY	ADD	\$ 1,782
119	EXTENDED 5 YR LIMITED FACTORY WARRANTY	ADD	\$ 5,163
120	EXTENDED 1 YR LIMITED TOW WARRANTY	ADD	\$ 782
121	EXTENDED 2 YR LIMITED TOW WARRANTY	ADD	\$ 1,813
122	EXTENDED EV MODEL WARRANTY	ADD	\$ 15,750
123	FACTORY DISCOUNT AVAILABLE AT TIME OF ORDER	DEDUCT	TBD

TYPE-D BUILD OPTION PACKAGE DESCRIPTION	BASE BID	PACKAGE: Safety & Technology	PACKAGE - S&T with W/C	OPTION PACKAGE - Deluxe	PACKAGE - Deluxe with W/C
CHILD RESTRAIN SEATS - LH & RH FRONT ROW	N	N	N	N	Y
MAX WC POSITIONS UNDER TM SEATS - VARIABLE	N	N	Y	N	Y
39" 3PT SCHOOL BUS SEATS	Y	Y	Y	Y	Y
STANDARD FRONT & REAR SPRING SUSPENSION	Y	Y	Y	N	N
STANDARD FRONT SPRING SUSPENSION & REAR AIR RIDE SUSPENSION	N	N	N	Y	Y
AIR DRUM BRAKES & ADIP AIR DRYER	Y	Y	Y	N	N
AIR DISC BRAKES & ADIP AIR DRYER	N	N	N	Y	Y
STANDARD SLIDER BATTERY COMPARTMENT	Y	Y	Y	N	N
HEAVY DUTY ROLLER BATTERY COMPARTMENT	N	N	N	Y	Y
STANDARD GRP 31 BATTERIES - QTY 2	Y	N	N	N	N
GRP 31 BATTERIES - QTY 3	N	Y	Y	Y	Y
350 AMP ALTERNATOR	Y	Y	Y	Y	Y
STANDARD BLACK STEEL WHEELS	Y	N	N	N	N
YELLOW STEEL WHEELS	N	Y	Y	N	N
ALUMINUM WHEELS	N	N	N	Y	Y
STANDARD 20 GA. / 16.25" EXTERIOR SIDE SKIRTS	Y	N	N	N	N
20 GA. / 19.75" EXTERIOR SIDE SKIRTS	N	Y	Y	N	N
16 GA. / 25.75" EXTERIOR SIDE SKIRTS	N	N	N	Y	Y
STANDARD HEADLINING W/ACOUSTIC IN DRIVERS/1ST AREA	Y	N	N	N	N
ACOUSTIC HEADLINING FULL LENGTH	N	Y	Y	Y	Y
ELECTRIC ENTRANCE DOOR CONTROL	Y	N	N	N	N
AIR ENTRANCE DOOR CONTROL	N	Y	Y	Y	Y
STANDARD HALOGEN EXTERIOR LIGHTING - ALL	Y	N	N	N	N
LED EXTERIOR LIGHTING - ALL	N	Y	Y	Y	Y
STANDARD HALOGEN 8WAY WARNING LIGHTS	Y	Y	Y	N	N
LED 8WAY WARNING LIGHTS	N	N	N	Y	Y
STANDARD INCANDESCENT STOP ARM	Y	Y	Y	N	N
LED STOP ARM	N	N	N	Y	Y
ROOF STROBE LIGHT & FOG LIGHTS IN FRONT BUMPER AREA	N	N	N	Y	Y
STANDARD EXTERIOR MIRRORS - NON-HEATED / NON-REMOTE	Y	N	N	N	N
HEATED ONLY EXTERIOR MIRRORS	N	Y	Y	N	N

HEATED & REMOTE EXTERIOR MIRRORS	N	N	N	Y	Y
6X30 INTERIOR MIRROR - NO BACK UP CAMERA	Y	N	N	N	N
BACK UP CAMERA W/DASH MONITOR	N	Y	Y	N	N
BACK UP CAMERA W/MIRROR MONITOR	N	N	N	Y	Y
STANDARD PEDESTAL DRIVERS SEAT	Y	N	N	N	N
STANDARD AIR DRIVER SEAT	N	Y	Y	N	N
PREMIUM AIR DRIVER SEAT	N	N	N	Y	Y
AM/FM/MP3/USB/BT RADIO WITHOUT PA	Y	N	N	N	N
AM/FM/MP3/USB/BT RADIO W/PA	N	Y	Y	Y	Y
OUTSIDE SPEAKER FOR PA SYSTEM	N	N	N	Y	Y
2WAY RADIO PRE-WIRE & COAXIAL	N	N	N	Y	Y
ONE DRIVERS AUXILIARY FAN	Y	N	N	N	N
TWO DRIVER AUXILIARY FANS	N	Y	Y	Y	Y
SINGLE LUGGAGE COMPARTMENT	N	N	N	Y	Y
PASSTHRU LUGGAGE COMPARTMENT	N	Y	Y	Y	Y
COMPARTMENT OVER DR'S LH WINDOW AREA - LOCKING	N	Y	Y	Y	Y
MANUAL AIR DRAIN VALVES	N	Y	Y	N	N
ELECTRIC AIR DRAIN VALVES W/CONTROLS IN DRIVERS COMPT	N	N	N	Y	Y



CLOSED

School Bus Vehicles

Last updated by [Addendum #1](#) on Dec 20, 2023 1:07 PM

[See what changed](#)

★ Invitation For Bid

🏛️ Purchasing Department

👉 336, 3369, 33699, 336999, 42386... show all

Project ID: BID 2963

Release Date: Friday, December 15, 2023

Due Date: Thursday, January 11, 2024 2:00pm

🚩 Posted 📅 Friday, December 15, 2023 8:03am

All dates & times in Pacific Time

Pricing Results

Bid 2963 - School Bus Vehicles

Bid 2963 - School Bus Vehicles			A-Z Bus Sales, Inc.	Model 1 Commerc...
Line Item	Description	Unit of Measure	Unit Cost	Unit Cost
1	19+1 Passenger Type A Bus	EACH	\$112,658.00	\$124,584.00
2	24 Passenger Type C Special-Needs	EACH	\$129,566.00	\$171,104.00
3	24+1 Passenger Type C Special-	EACH	\$138,191.00	\$171,104.00
4	30 Passenger Type A Bus	EACH	\$100,945.00	No Bid
5	30 Passenger Type B Bus	EACH	No Bid	No Bid
6	30 Passenger Type C Bus	EACH	No Bid	\$179,344.00
7	76 Passenger Type D Bus	EACH	\$202,954.00	No Bid
8	78 Passenger Type C Bus	EACH	No Bid	\$195,204.00
9	78 Passenger Type D Bus	EACH	No Bid	No Bid
10	79 Passenger Type C Bus	EACH	No Bid	No Bid
11	79 Passenger Type D Bus	EACH	No Bid	No Bid
12	81 Passenger Type C Bus	EACH	No Bid	No Bid
13	81 Passenger Type D Bus	EACH	No Bid	No Bid
14	81+ Passenger Type C Bus	EACH	No Bid	No Bid
15	81+ Passenger Type D Bus	EACH	No Bid	\$441,000.00
16	Discount on Optional	%	\$0.00	\$5.00
17	Discount on Repair Parts in	%	No Bid	\$20.00
18	Estimated Delivery Lead	DAYS	\$0.00	\$180.00
Total			\$684,314.00	\$1,282,545.00

Columns

From: [OpenGov Procurement Notifications](#)
To: [Tracy Mountjoy](#)
Subject: [Clovis Unified School District] Project Awarded (BID 2963: School Bus Vehicles)
Date: Thursday, February 8, 2024 2:55:23 PM



Hi Tracy,

[BID 2963: School Bus Vehicles](#) has been awarded to the following 2 vendors:

- **A-Z Bus Sales, Inc.**
- **Model 1 Commercial Vehicles, Inc. (dba Creative Bus Sales, Inc.)**

Thank you for participating in this project!

[View Project](#)

Questions? We're happy to help! Please do NOT respond to this email and instead reach us at procurement-support@opengov.com.

CLOVIS UNIFIED SCHOOL DISTRICT
Purchase Order Contract

This Agreement is made this 14th day of Feb, 2024 by and between Clovis Unified School District "District" and A-Z Bus Sales, Inc. "Seller" with respect to the following recitals:

1. District is a public school district organized and existing under the laws of the State of California.
2. Seller has received notice of an award pursuant to **Bid 2963 – School Bus Vehicles** for the delivery of certain equipment, services, or other articles "Service".

NOW, THEREFORE, in consideration of the mutual covenants and conditions contained herein, the parties agree as follows:

1. Description of Service. Seller agrees to deliver to school District's locations as specified in the bid specifications, the following:

Bid 2963 – School Bus Vehicles

2. Time of Commencement and Completion. The Service shall be delivered in full per bid specifications.
3. Contracts. District agrees to pay Seller the sum specified in the bid price listing, following timely receipt of the Equipment/Supplies and submission of an invoice to District.
4. Liquidated Damages. Seller agrees to deliver the Service to District pursuant to the terms of this Contract by the Completion Date unless Seller receives a written extension of time for delivery from District. Seller's failure to deliver the Equipment on time shall subject Seller to liquidated damages. The actual occurrences of damages and the actual amount of damages which District will suffer if the Equipment is not delivered by the Completion Date is dependent upon many circumstances and conditions and, from the nature of the case, it is impracticable and extremely difficult to fix the actual damages occasioned by delay. Damages which District would suffer in the event of delay include loss of use of the Equipment, disruption of school activities, cost of administration and the loss suffered by the public by reason of delay. Accordingly, the parties agree that the amount herein set forth as liquidated damages shall be presumed to be the amount of damages actually sustained by Seller's failure to deliver the Equipment by the Completion Date. The amount of liquidated damages to be paid by Seller to District for failure to deliver the Equipment on or before the Completion date will be Two Hundred Dollars and 00/100 (\$200.00) for each calendar day by which delivery is delayed beyond the Completion Date, such amount being the actual cash value agreed upon as the loss to the District resulting from the Seller's default.

If Seller becomes liable for liquidated damages, District, in addition to all other remedies provided by law, shall have the right to deduct the amount owed as liquidated damages from the contract sum due Seller. In all events, Seller and its sureties, if any, shall remain

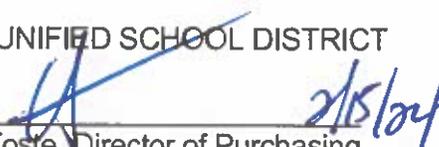
liable to the District until all such liabilities are satisfied in full.

5. Conformance to Contract Documents. Seller agrees that the Equipment to be furnished pursuant to this Contract shall conform to all of the requirements set forth in the bid documents, specifications and any other writings which formed a part of the materials upon which the Seller was awarded this Contract.
6. Indemnity. Seller shall indemnify, hold harmless and defend District, and its Board of Trustees, officers, agents and employees from and against all claims, damages, losses and expenses, including costs and attorney's fees, arising out of or resulting from Seller's work under this Contract or for any infringement of the patent rights, copyright or trademark of any person or persons in consequence of the use by the District of Equipment supplied pursuant to this Contract.
7. Transportation Charges. Seller agrees to deliver all Equipment prepaid unless otherwise specified. All costs for delivery and packaging of Equipment are the responsibility of Seller unless otherwise stated.
8. Inspection. All Equipment furnished must be in conformity with the specifications and Contract documents and will be subject to inspection and approval by the District after delivery. District reserves the right to reject and return at the risk and expense of the Seller any portion of the Equipment which may be defective or which fails to comply with the specifications in Contract documents.
9. Assignment of Contract. Seller agrees not to assign, transfer or convey any rights accruing under this Contract without the prior written consent of District.
10. Safety Regulations. All equipment and supplies furnished, and/or all work performed, shall meet all applicable safety regulations of the Division of Industrial Safety of the State of California, and Health & Safety code of the State of California.
11. Miscellaneous Provisions.
 - 11.1 Governing Law and Venue. This Contract shall be governed by and construed in accordance with the laws of the State of California. The parties also agree that, in the event of litigation, venue shall be in the proper state or federal court located in Fresno County, California.
 - 11.2 Notices. Communications hereunder shall be deemed given when delivered or mailed by registered mail, postage prepaid, to the parties at their respective places of business.
 - 11.3 Binding Effect. This Agreement shall inure to the benefit of and shall be binding upon the District and Seller and their respective successors and assigns.

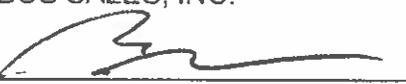
- 11.4 Severability. In the event any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or under unenforceable any other provision hereof.
- 11.5 Amendments. The terms of this Agreement shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement signed by the parties.
- 11.6 Entire Agreement. This Agreement constitutes the entire agreement between the parties. There are no understandings, agreements, representations or warranties, express or implied, not specified in this Agreement. Seller, by the execution of this Agreement, acknowledges that Seller has read this Agreement, understands it, and agrees to be bound by its terms and conditions.
12. Termination. The right to terminate this Agreement under this provision may be exercised without prejudice to any other right or remedy to which the terminating party may be entitled at law or under this Agreement. The parties may terminate this Agreement without cause by giving 90 days prior written notice of intention to terminate pursuant to this provision, specifying the date of termination.

IN WITNESS WHEREOF the parties have executed this Agreement on the date first hereinabove written.

CLOVIS UNIFIED SCHOOL DISTRICT

By:  2/15/24
Tatum Toste, Director of Purchasing

A-Z BUS SALES, INC.

By: 
Brandon Bluhm
Title: VP of Sales & Operations



Title: Award of Bid - Construction and Equipment

CONTACT PERSON: Michael Johnston

FOR INFORMATION: January 17, 2024

FOR ACTION: February 7, 2024

RECOMMENDATION:

Award of Bid No. 2963 - School Bus Vehicles to A-Z Bus Sales, Inc and Creative Bus Sales, Inc. for future purchases of school buses as needed by the District at bid prices submitted; Bid No. 2968 - Hirayama ES Fiber Optic Installation to EKC Enterprises, Inc. in the amount of \$1,554,800 and authorize the Superintendent or designee to enter into multi-prime agreements per attached tabulation, and construction management agreement with Bush Construction; Bid No. 2969 - Office Supplies/ Arts & Crafts for Warehouse Stock by line item to various suppliers in the amount of \$96,316.87; Bid No. 2973 - Gas Oven Replacement to Culinary Depot and Kamran and Company, LLC for future purchases as needed by the District; and RFP No. 2974 District Campus Phase II Design for Manufacturing Steel Buildings to and authorize the Superintendent or designee to enter into agreements per attached tabulation, and construction management agreement with Mark Wilson Construction.

DISCUSSION:

Bid No. 2963 - School Bus Vehicles - Three (3) bids were received and opened on January 11, 2024. Award per the attached tabulation.

Bid No. 2968 Hirayama ES Fiber Optic Installation - Two (2) bids were received and opened on January 19, 2024, as per attached tabulation. The table below depicts the bid total.

Bid	\$1,554,800
Fees	\$46,644
General Conditions	\$93,288
Total	\$1,694,732

Funding: Developer Fees

Bid No. 2969 Office Supplies/Arts & Crafts for Warehouse Stock - Six (6) bids were received and opened on December 20, 2023.

VENDOR	AMOUNT OF AWARD
National Art Supply	\$8,354.00
Office Depot/ODP	\$10,269.90
Pyramid	\$23,447.30
School Specialties	\$3,653.07
Southwest School Supplies	\$49,230.80
Quill	\$1,361.80

Funding: General Funds - \$96,316.87 (based on average usage from the previous two years)

Bid No. 2973 Gas Oven Replacement - Five (5) bids were received and opened on January 16, 2024. Award per the attached tabulation.

Bid No. 2974 RFP District Campus Phase II Design for Manufacturing Steel Buildings - Four (4) bids were received and opened on January 19, 2024, as per attached tabulation. The table below depicts the aggregate bid total, construction management fees, and all general conditions for the project.

Bid	\$961,514.00
Fees	\$28,845.42
General Conditions	\$57,690.84
Total	\$1,048,050.26

Funding: COP/Facility Funds

FISCAL IMPACT/FUNDING SOURCE:

As noted above.

ATTACHMENTS:

Description	Upload Date	Type
Bid No.2963 - Bid Tabulation	1/19/2024	Backup Material
Bid No.2968 - Bid Tabulation	1/23/2024	Backup Material
Bid No.2973 - Bid Tabulation	1/23/2024	Backup Material
Bid No.2974 - Bid Tabulation	1/29/2024	Backup Material

REVISIONS:



May 31, 2024

Sent by Email Only: tmountjoy@A-ZBus.com
 Tracy Mountjoy
 NSB Corporate Accounts and Bids Manager
 A-Z Bus Sales

Re: Response to Public Records Act Request

Dear Ms. Mountjoy:

This letter serves as the response of Clovis Unified School District (District) to your correspondence dated May 23, 2024, which was received by the District on that same day. The District considers your request for records as being made pursuant to the California Public Records Act (PRA), Government Code section 7920.000 et seq.

Your correspondence requests: "the signed school board minutes awarding A-Z Bus Sales, Inc. as a vendor for Bid #2963 School Bus Vehicles."

The District determines that it has records that are responsive to your request and they are attached.

Please feel free to contact me if you have any questions or concerns.

Sincerely,

Michael Johnston
 Associate Superintendent Administrative Services
 Clovis Unified School District

Doc# 83241, 05/2024

Governing Board

Hugh Awtrey
 Deena L. Combs-Flores
 David DeFrank
 Steven G. Fogg, M.D.
 Yolanda Moore
 Clinton Olivier
 Tiffany Stoker Madsen

Administration

Corrine Folmer, Ed.D.
Superintendent

Norm Anderson
Deputy Superintendent

Marc Hammack, Ed.D.
Associate Superintendent

Barry S. Jager, Jr.
Associate Superintendent

Michael Johnston
Associate Superintendent



CLOVIS UNIFIED SCHOOL DISTRICT
1450 Herndon Avenue • Clovis, California 93611-0599

GOVERNING BOARD MEETING

MINUTES

February 7, 2024

*Professional Development Building, Boardroom
1680 David E. Cook Way, Clovis, California*

5:00 P.M. – CLOSED SESSION

6:30 P.M. – PUBLIC SESSION

Members of the public who wish to provide public comments must do so in-person during the board meeting. **Please complete and submit a Public Comment Form before the start of the Public Session on the day of the meeting.** The Public Comment Form is available outside the board meeting room on the day of the meeting. During the meeting, speakers who have requested to address the Board will be called to do so. Comments on items that are on the agenda are to be made when the item is called by the Board President. Comments on matters that are not on the agenda are to be made during the Public Presentations. Pursuant to Board Bylaw No. 9323, each speaker generally has up to 2 minutes to speak. The Board President may adjust the time allotted for each speaker and limit the total time for public comment. No speaker may yield his or her time to another speaker. Each regular board meeting will be video recorded by the District, the recording of which will be made accessible to the public within 48 hours of the board meeting at:

<https://www.cusd.com/BoardMeetingsAgendasArchives.aspx>

Regular Meeting AGENDA

*Additional information regarding this agenda may be viewed through the District's website at
<https://www.cusd.com/BoardMeetingsAgendasArchives.aspx>*

In compliance with the Americans with Disabilities Act, if you need special assistance to access the Board meeting room or to otherwise participate at this meeting, including auxiliary aids or services, please contact the Superintendent's Office at 327-9100. Notification at least 48 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accessibility to the Board meeting.

Public records relating to an open session agenda item of a regular meeting that are distributed within 72 hours prior to the meeting will be available for public inspection at the District Office, 1450 Herndon Avenue, Clovis, California.

An invocation may be held prior to the start of the Board meeting. Attendance during and participation in the invocation are optional and voluntary. No students, parents, members of the public, Board members, student board member, or employees are required to attend or participate in the invocation.

INVOCATION

Vice President Yolanda Moore led the invocation.

A. CALL TO ORDER

President Hugh Awtrey called the Governing Board meeting to order at 5:03 p.m.

B. ROLL CALL**Board Members Present:**

Hugh Awtry, President
 Yolanda Moore, Vice President
 Deena Combs-Flores, Member (arrived 5:15 p.m.)
 David DeFrank, Member
 Steven Fogg, M.D., Member
 Tiffany Stoker Madsen, Member

Board Member Absent:

Clinton Olivier, Clerk

District Administrators Present:

Corrine Folmer, Ed.D., Superintendent
 Norm Anderson, Deputy Superintendent
 Michael Johnston, Associate Superintendent
 Barry Jager, Associate Superintendent
 Marc Hammack, Ed.D., Associate Superintendent
 Maiya Yang, General Counsel

C. ADOPTION OF AGENDA

Adopted the February 7, 2024, Governing Board meeting agenda, as submitted. Board Member Deena Combs-Flores was not present for this vote.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Tiffany Stoker Madsen. Passed. 5-0. Board Members voting Ayes: Awtry, DeFrank, Fogg, Moore, Stoker Madsen Board Members voting Absent: Combs-Flores, Olivier

D. CLOSED SESSION

The Board adjourned to Closed Session at 5:04 p.m. to discuss the following items:

1. PUBLIC EMPLOYEE PERFORMANCE EVALUATION (Gov't. Code §54957 (b)(1)) - TITLE - SUPERINTENDENT
2. CONFERENCE WITH LEGAL COUNSEL – ANTICIPATED LITIGATION – Significant Exposure to Litigation Pursuant to Subdivision (d)(2) of Gov't. Code §54956.9 – 3 cases
3. CONFERENCE WITH LEGAL COUNSEL – EXISTING LITIGATION (Gov't Code §54956.9 (d) - OAH Case No. 2024010630
4. CONFERENCE WITH LABOR NEGOTIATORS (Education Code §54957.6) Agency Negotiator – Corrine Folmer, Ed.D., Supt. Negotiating Parties – Contracted Emps., Cert. Mgmt., Cert. Teachers, Class. Emps., Class. Mgmt. and Ops. Unit (Represented by CSEA Clovis Chapter 250)
5. APPOINTMENT/EMPLOYMENT OF PRINCIPAL, WELDON ELEMENTARY SCHOOL (Gov't Code §54957)
6. APPOINTMENT/EMPLOYMENT OF INDIVIDUALS IN POSITIONS LISTED IN BOARD POLICY EXHIBITS NO. 4151.10, 4251.10, 4351.10, 4151.21, 4151.22, 4151.23, AND 4251.10 (Gov't. Code §54957)
7. PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE/SUSPENSION (Gov't. Code

§54957

8. STUDENT DISCIPLINE AND OTHER CONFIDENTIAL STUDENT MATTERS (Education Code §48900 et seq. and §35146)

E. RECONVENE FOR PUBLIC SESSION

President Hugh Awtrey reconvened the public meeting at 6:39 p.m.

F. RECOGNITION OF VISITORS

President Hugh Awtrey welcomed meeting attendees present.

G. PLEDGE OF ALLEGIANCE

Student Representative Briana Logan from Clovis North High School led the Board members and meeting attendees in the Pledge of Allegiance.

H. CLOSED SESSION MOTIONS

Approved the appointment of current Learning Director, Kastner Intermediate School, Ann Castro to the open position of Principal, Weldon Elementary School.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Deena Combs-Flores. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

Approved routine Personnel Matters, as submitted.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

Approved Student Discipline Matters relating to Students 24-12, 24-13 and 24-14, as submitted.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Deena Combs-Flores. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

I. SUPERINTENDENT'S REPORT

Superintendent Corrine Folmer, Ed.D., shared her report with the members of the Governing Board regarding recent news, events and achievements from across the District.

J. STUDENT REPRESENTATIVE REPORT

Student Board Representative Briana Logan from Clovis North High School gave a report on the activities and achievements in Clovis Unified School District's comprehensive areas.

K. SPECIAL PRESENTATIONS

1. Proclamations of Excellence - 2023 CIF Fall Champions

Eight athletic teams who earned Valley and State athletic titles were recognized for their Fall CIF Championship season.

Coach Tim Simons was presented with Resolution No. 3971, naming the football field in Lamonica Stadium on the Clovis High campus "Tim Simons Field." The vote for Resolution No. 3971 was held during the Consent Agenda.

L. PUBLIC PRESENTATIONS

This time is reserved for individuals who may wish to address the Board regarding a matter that is not included on the agenda. Please note that because the items brought up by the public during this time are not on the agenda, the

Governing Board may not discuss or act upon such items.

M. STAFF REPORTS

1. **Governor's January Budget Proposal and Clovis Unified's Preliminary Budget for 2024-25**
Members of the District's Business Services Division presented information on the Governor's January Budget Proposal and Clovis Unified's Preliminary Budget for the 2024-25 school year, a copy of which is available attached to the February 7 agenda under item M.1.

N. CONSENT

1. **Conference Requests**
Approved the Conference Requests, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
2. **Fundraiser Requests**
Approved the Fundraiser Requests, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
3. **Student Trip Requests**
Approved the Student Trip Requests, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
4. **Voluntary Community Recreation Programs**
Approved the Voluntary Community Recreation Programs, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
5. **January 17, 2024, Governing Board Meeting Minutes**
Approved the minutes of the January 17, 2024, Governing Board meeting, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
6. **Change Orders**
Approved the Change Orders, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.
7. **Ratification of District Purchase Orders, Contracts and Check Register**
Ratified District Purchase Orders, Contracts, and Warrants numbered 668507 through 669202.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-

Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

8. Resolution No. 3971 - Naming of Field

Approved Resolution No. 3971 - Naming of Field, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

O. ACTION

In general (unless otherwise noted), these items were seen for Information at the prior Board meeting and will be voted on at this meeting. Agenda items titled "Annual" are recurring items submitted to the Board for approval yearly.

1. Amendment to (PACT)/Energy Services Agreement with Trane U.S. Inc.

Approved an amendment to (PACT)/Energy Services Agreement with Trane U.S. Inc. and authorized the execution and delivery of other documents and other actions required in connection therewith.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

2. Annual Agreement with School Services of California for Legislative Advocacy Services

Approved an annual agreement with School Services of California for legislative advocacy services during the 2024 calendar year.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

3. Award of Bid - Construction and Equipment

Awarded Bids No. 2963 - School Bus Vehicles to A-Z Bus Sales, Inc. and Creative Bus Sales, Inc. for future purchases of school buses as needed by the District at bid prices submitted; Bid No. 2968 - Hirayama ES Fiber Optic Installation to EKC Enterprises, Inc. in the amount of \$1,554,800 and authorized the Superintendent or designee to enter into multi-prime agreements per attached tabulation, and construction management agreement with Bush Construction; Bid No. 2969 - Office Supplies/ Arts & Crafts for Warehouse Stock by line item to various suppliers in the amount of \$96,316.87; Bid No. 2973 - Gas Oven Replacement to Culinary Depot and Kamran and Company, LLC for future purchases as needed by the District; and RFP No. 2974 District Campus Phase II Design for Manufacturing Steel Buildings to Style Line Construction and authorized the Superintendent or designee to enter into agreements per attached tabulation, and construction management agreement with Mark Wilson Construction.

Motion: Approve, Moved By Board Member Steven Fogg, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

4. Adopt Amended Board Policies No. 5116, 5116.1, 5117, 6161.11, and 6158

Adopted amended Board Policies No. 5116, 5116.1, 5117, 6161.11, and 6158, as submitted.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Tiffany Stoker Madsen. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

5. Schedule a Public Hearing Regarding the Collective Bargaining Agreement Proposals Between Clovis Unified School District and ACE Psychologists and Mental Health Support Providers

Scheduled a public hearing regarding the collective bargaining agreement proposals between

Clovis Unified School District and ACE Psychologists and Mental Health Support Providers to take place no earlier than 6:45 p.m., Wednesday, February 21, 2024, at 1680 David E Cook Way, Clovis, California.

Motion: Approve, Moved By Board Member Deena Combs-Flores, Seconded by Board Member Steven Fogg. Passed. 6-0. Board Members voting Ayes: Awtrey, Combs-Flores, DeFrank, Fogg, Moore, Stoker Madsen. Board Members voting Absent: Olivier.

P. INFORMATION

Unless otherwise noted, these items are on the agenda to provide time for Board members to review prior to taking action on the items at the next Board meeting. Agenda items titled "Annual" are recurring items submitted to the Board for approval yearly.

1. **Annual School Site Safety Plans Summary 2024**
Accept the Annual School Site Safety Plans Summary for 2024, as submitted.
2. **Terry P. Bradley Educational Center Additional Infrastructure Project Initial Study – Mitigated Negative Declaration**
Consider and adopt the Initial Study – Mitigated Negative Declaration and Mitigation Monitoring and Reporting Program (MMRP) for the Terry P. Bradley Educational Center Additional Infrastructure Project, and then approve the project to allow for construction of the project.
3. **Placement of Special Education Student in a Non-Public School**
Authorize Clovis Unified School District to enter into an agreement for a student to attend Creative Alternatives, a non-public school in Fresno, California.
4. **Agreement with Fairbank, Maslin, Maulin, Metz & Associates**
Authorize the District Superintendent or designee to enter into an agreement with Fairbank, Maslin, Maulin, Metz (FM3) & Associates to conduct a research project.
5. **Public Notification of Collective Bargaining Agreement Proposal of ACE Psychologists and Mental Health Support Providers to the Clovis Unified School District**
This item serves as notification of the initial proposal of ACE Psychologists and Mental Health Support Providers to the Clovis Unified School District to reopen negotiations over certain articles of their collective bargaining agreement.
6. **Public Notification of Collective Bargaining Agreement Proposal of Clovis Unified School District to ACE Psychologists and Mental Health Support Providers**
This item serves as notification of the initial proposal of Clovis Unified School District to ACE Psychologists and Mental Health Support Providers to reopen negotiations over certain articles of their collective bargaining agreement.
7. **Resolution No. 3966 - Non-R reelection of Temporary Certificated Employees**
Adopt Resolution No. 3966 - Non-R reelection of Temporary Certificated Employees pursuant to California Education Code Section 44954, as submitted.
8. **Resolution No. 3967 - Non-R reelection of Probationary Certificated Employees**
Adopt Resolution No. 3967 - Non-R reelection of Probationary Certificated Employees pursuant to California Education Code Section 44929.21, as submitted.
9. **Resolution No. 3968 - Release and Reassignment of Administrative Certificated Employees**
Adopt Resolution No. 3968 - Release and Reassignment of Administrative Certificated Employees pursuant to California Education Code Section 44951, as submitted.

10. Resolution No. 3969 – Annual Music in Our Schools Month

Adopt Resolution No. 3969 proclaiming the month of March as "Music in Our Schools Month" in support of the importance of music education in our schools.

11. Award of Bid - Supplies

Recommendation for Bid No. 2975 - Paper for Warehouse Stock will be brought to the Governing Board for Action at a future meeting.

Q. BOARD SUBCOMMITTEE REPORTS**1. Instructional Services/School Leadership Subcommittee Meeting (DeFrank, Moore, Madsen)**

Member Tiffany Stoker Madsen reported that Principal Sean Osterberg explained how students move through Clovis Community Day and Enterprise schools, working toward returning to their comprehensive school sites. She also shared that Assistant Superintendent of Educational Services Steve France explained the fee structure for Sierra Outdoor School.

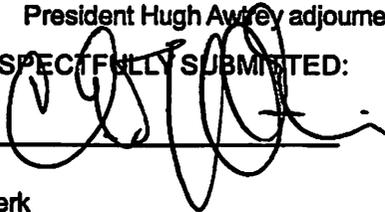
Member David DeFrank reported that a discussion was held about cell phone usage on secondary sites.

Vice President Yolanda Moore reported the proposed options for Career Technical Education (CTE) courses for the upcoming Clovis South High School were shared with the subcommittee.

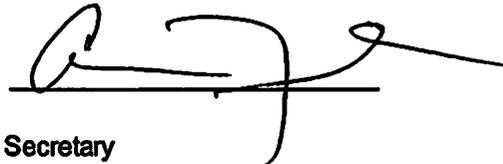
R. BOARD MEMBER REPORTS**S. ADJOURNMENT**

President Hugh Awrey adjourned the Governing Board meeting at 9:37 p.m.

RESPECTFULLY SUBMITTED:



Clerk



Secretary

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider adoption of the Resolution #19-26 Authorizing Filing of Application(s) for State Allocation Board-Administered Programs.

PURPOSE:

Resolution #19-26 authorizes the District to submit applications for eligibility determination under various State Allocation Board administered programs, applications for funding for capital projects under the School Facilities Program (SFP) and required certifications or supporting documentation as part of those applications. The Resolution further establishes the District's commitment to submit a five-year school facilities master plan, or updated plan, approved by the Governing Board, for any SFP applications filed on or after October 31, 2024.

FISCAL IMPACT:

This resolution allows the District to submit for State funding for future SFP funding with no current fiscal impact.

RECOMMENDATIONS:

Adopt Resolution #19-26.

HANFORD ELEMENTARY SCHOOL DISTRICT
RESOLUTION NO.19-26
**RESOLUTION AUTHORIZING FILING OF APPLICATION(S) FOR STATE
ALLOCATION BOARD–ADMINISTERED PROGRAMS**

WHEREAS, Education Code established multiple programs to be administered by the Department of General Services (DGS) as staff to the State Allocation Board (SAB); and

WHEREAS, the **Hanford Elementary** School District intends to file applications for eligibility determination, file applications for funding, and/or certify information under one or more SAB-Administered Program(s); and

WHEREAS, the **Hanford Elementary** School District intends to file applications for eligibility determination and/or applications for funding under the School Facility Program (SFP) as provided in Section 17070.10, et seq., of the Education Code; and

WHEREAS, the **Hanford Elementary** School District is aware that all application submittals on or after October 31, 2024, are subject to Section 17070.54 of the Education Code; and

WHEREAS, the **Hanford Elementary** School District is aware of the minimum requirements for the five-year school facilities master plan as outlined in Section 17070.54 of the Education Code;

NOW, THEREFORE BE IT RESOLVED THAT, as a condition of participating in the SFP, as administered by the SAB, the **Hanford Elementary** School District shall submit to the DGS a five-year school facilities master plan, or updated five-year school facilities master plan, approved by the governing board of the **Hanford Elementary** School District for all application submittals on or after October 31, 2024; and

NOW, THEREFORE BE IT RESOLVED THAT, the **Hanford Elementary** School District, as a condition of SFP participation, shall submit the required five-year school facilities master plan within 90 days of the Office of Public School Construction notification of processing the application; and

NOW, THEREFORE BE IT RESOLVED THAT, the **Hanford Elementary** School District acknowledges that failure to submit an acceptable five-year school facilities master plan may result in rescission of project funding.

Enacted this 28th day of January, 2026
by the Hanford Elementary School District Board of Trustees.

Ayes:
Noes:
Absent:

President of the Board of Trustees of
the Hanford Elementary School District
of Kings County, California

CERTIFICATION

I, Lupe Hernandez, certify that the foregoing is a correct copy of a resolution passed and adopted by the Hanford Elementary School District on 01/28/2026.

Date: 01/28/2026

Lupe Hernandez, Board Secretary/Clerk
Hanford Elementary School District

HANFORD ELEMENTARY SCHOOL DISTRICT

AGENDA REQUEST FORM

TO: Joy C. Gabler

FROM: David Endo

DATE: 01/16/2026

FOR: Board Meeting
 Superintendent's Cabinet

FOR: Information
 Action

Date you wish to have your item considered: 01/28/2026

ITEM:

Consider adoption of the Resolution #20-26 State Building Funds Application (Modernization funding at Monroe and Jefferson Elementary).

PURPOSE:

The State Allocation Board (SAB) has identified that available School Facility Program bond authority for new modernization funding is currently exhausted. As a result, districts submitting applications at this time are placed on the Applications Received Beyond Bond Authority List. Placement on this list allows the District to retain its eligibility and position should future state bond funds become available.

Resolution #20-26 will allow the District to apply for State funding match for the Monroe and Jefferson modernization project.

FISCAL IMPACT:

This resolution potentially provides the District modernization funding for Monroe and Jefferson Elementary School.

RECOMMENDATIONS:

Adopt Resolution #20-26.

HANFORD ELEMENTARY SCHOOL DISTRICT
RESOLUTION NO. 20-26
STATE BUILDING FUNDS APPLICATION

Whereas, the HANFORD ELEMENTARY SCHOOL DISTRICT has eligibility for new construction and modernization projects and desires to apply for state funding under the Leroy F. Greene School Facilities Act of 1998 (Chap. 12.5, Part 10, Div. 1, commencing with Section 17070.10, et seq., of the Education Code) for the following projects

1. Modernization at Monroe Elementary
2. Modernization at Jefferson Elementary

; And

Whereas, the Board of Trustees of the Hanford Elementary School District has decided to apply to the State School Building Program for State funds; and

Whereas, the Board of Education (“School Board”) has determined that school facilities within the Hanford Elementary School District (the “District”), within Kings County need to be constructed or modernized; and

Whereas, the Board of Trustees has reviewed the application for submittal to the Office of Public School Construction;

Now, therefore be it hereby resolved by the Board of Trustees of the Hanford Elementary School District, as follows:

Whereas, the State Allocation Board (SAB) has established an “Applications Received Beyond Bond Authority List” for projects that have been received.

Pursuant to title 2, Code of California Regulations section 1859.95.1, the School Board of the Hanford Elementary School District hereby acknowledges the following:

1. That the statements set forth in the application and supporting documents are true and correct to the best of our knowledge and belief;
2. That Joy Gabler, Superintendent, and David Endo, Chief Business Official, are hereby designated as District Representatives of the District and is hereby authorized and directed to file, on behalf of the District, such applications with the State Allocation Board;
3. That the District agrees to pay its match of the total costs of the project, unless the District qualifies for financial hardship funding, of which the District may only have to pay a portion or none of its share;
4. That the District certifies that the exact plans and specifications (P & S) for the project will be approved by DSA and CDE prior to requesting final apportionment.
5. The school board acknowledges that the remaining School Facility Program bond authority is currently exhausted for the funds being requested on this application;

6. The school board acknowledges that the State of California is not expected nor obligated to provide funding for the project and the acceptance of the application does not provide a guarantee of future State funding;
7. The school board acknowledges that any potential future State bond measures for the School Facility Program may not provide funds for the application being submitted;
8. The school board acknowledges that criteria (including, but not limited to, funding, qualifications, and eligibility) under a future State school facilities program may be substantially different than the current School Facility Program. The district's approved application may be returned;
9. The school board acknowledges that they are electing to commence any pre-construction or construction activities at the district's discretion and that the State is not responsible for any pre-construction or construction activities;
10. The school board acknowledges that, if bond authority becomes available for the Board to provide funding for the submitted application, the School District must apply for financial hardship status, when applicable.

Enacted this 28th day of January, 2026
by the Hanford Elementary School District Board of Trustees.

Ayes:
Noes:
Absent:

President of the Board of Trustees of
the Hanford Elementary School District
of Kings County, California