MERCER ISLAND SCHOOL DISTRICT

Participating 403(b) Investment Providers

The following investment providers are available for remittance of salary reduction contributions and transfers under the 403(b) Plan:

INVESTMENT PROVIDERS	INVESTMENT PROVIDER CONTACTS
AMERIPRISE FINANCIAL SERVICES	AMERIPRISE FINANCIAL SERVICES, INC JILL CITRON Phone# 425-228-1000 126 WELLS AVE S RENTON, WA 98057
	AMERIPRISE FINANCIAL SERVICES, INC DAVID MUSHEN Phone# 425-640-8636 110 JAMES ST, STE. 105 EDMONDS, WA 98020
	HERITAGE WEALTH ADVISORS ERIC MANZANAREZ Phone# 425-709-2345 ERIC.MANZANAREZ@AMPF.COM 7525 SE 24TH ST, STE 120 MERCER ISLAND, WA 68040
COREBRIDGE FINANCIAL	COREBRIDGE FINANCIAL HANNAH BEIERMAN Phone# 425-282-9194 hannah.beierman@corebridgefinancial.com 451 SW 10TH ST SUITE 101 RENTON, WA 98057
	COREBRIDGE FINANCIAL RYAN QUENNEVILLE Phone# 425-416-0045 Ryan.Quenneville@corebridgefinancial.com 451 SE 10TH ST, SUITE 101 RENTON, WA 98057

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MERCER ISLAND SCHOOL DISTRICT

Participating 403(b) Investment Providers

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INVESTMENT PROVIDERS	INVESTMENT PROVIDER CONTACTS
EQUITABLE FINANCIAL LIFE INSURANCE COMPANY	AXA EQUITABLE LIFE INS. CO. AXA EQUITABLE LIFE INS. CO. Phone# 800-628-6673 WWW.AXA.COM/TEACHER P.O. BOX 4956 SYRACUSE, NY 13221
FIDUCIARY TRUST CO. OF NEW HAMPSHIRE	FIDUCIARY TRUST CO. OF NEW HAMPSHIRE LYNN LANDSTROM Phone# 425-455-4020 11811 NE 1ST. ST, STE. 301 BELLEVUE, WA 98005
	FIDUCIARY TRUST CO. OF NEW HAMPSHIRE LORI SEGALE Phone# 425-455-4020 11811 NE. 1ST ST., STE. 301 BELLEVUE, WA 98005
GREAT AMERICAN INS GROUP - ANNUITY DIVISION	ATLAS INSURANCE AGENCY RICHARD ANAYA Phone# 206-322-6629 RICH@MYATLASINSURANCE.COM 2536 154th AVE. SE BELLEVUE, WA 98007
	GREAT AMERICAN INSURANCE COMPANY DOUGLAS ANDERSON Phone# 425-657-2223 1605 NW SAMMAMISH RD, #250 ISSAQUAH, WA 98027
	GREAT AMERICAN INSURANCE COMPANY DAMIAN KAPP Phone# 206-851-4120 NESDAMIAN@AOL.COM P.O. BO X 25013 SEATTLE, WA 98125-1913

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MERCER ISLAND SCHOOL DISTRICT

Participating 403(b) Investment Providers

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INVESTMENT PROVIDERS	INVESTMENT PROVIDER CONTACTS
GREAT AMERICAN INS GROUP - ANNUITY DIVISION	GREAT AMERICAN INSURANCE COMPANY CHRISTOPHER KNAUER Phone# 206-579-0643 GAACHRIS@AOL.COM 9594 FIRST AVE. NE SEATTLE, WA 98115
	GREAT AMERICAN INSURANCE COMPANY BRADLEY KNOWLES Phone# 425-222-4142 BDK2276@COMCAST.NET P.O. BOX 430 FALL CITY, WA 98024
	GREAT AMERICAN INSURANCE COMPANY WADE KNOWLES Phone# 425-482-9123 waydesknowles@verizon.net 20027 29TH AVE SE. BOTHELL, WA 98012
	GREAT AMERICAN INSURANCE COMPANY STEVEN WHITTIER Phone# 253-265-6215 1SWHITTIER@COMCAST.NET P.O BOX 2026 GIG HARBOR, WA 98335
INVESCO OPPENHEIMER FUNDS	EDWARD JONES CHRISTINE BEALL Phone# 802-878-1114 CHRISTINE.BEALL@EDWARDJONES.COM 6 TAFT CORNERS SHOPPING CENTER WILLISTON, VT 05495
	INVESCO OPPENHEIMER FUNDS INVESCO OPPENHEIMER FUNDS Phone# 800-835-7305 P.O. BOX 5270 DENVER, CO 80217

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MERCER ISLAND SCHOOL DISTRICT

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INVESTMENT PROVIDERS	INVESTMENT PROVIDER CONTACTS
LINCOLN INVESTMENT PLANNING	LINCOLN INVESTMENT PLANNING INC. LINCOLN INVESTMENT PLANNING Phone# 800-242-1421 218 GLENSIDE AVE. WYNCOTE, PA 19095
	SHELGREN FINANCIAL GROUP CINDY TAYLOR Phone# 800-367-4388 CTAYLOR@LINCOLNINVESTMENT.COM 3900 E. VALLEY RD, STE.202 RENTON, WA 98057
METROPOLITAN LIFE INS CO	METLIFE RESOURCES METLIFE RESOURCES Phone# 1-800-638-5433 200 PARK AVE NEWYORK, NY 10166
PCS RETIREMENT-ASPIRE FINANCIAL SERVICES	ASPIRE FINANCIAL SERVICES ASPIRE FINANCIAL SERVICES Phone# 866-634-5873 4010 BOY SCOUT BLVD, STE. 500 TAMPA, FL 33607
RELIASTAR ING	VOYA FINANCIAL ADVISORS JASON RICHERT Phone# 425-429-3024 JASON.RICHERT@VOYAFA.COM 10655 NE 4TH STREET, SUITE 300 BELLEVUE, WA 98004
SECURITY BENEFIT	SECURITY BENEFIT JOHN KLEVENS Phone# 425-453-6353 500 108TH AVE. NE, STE. 252 BELLEVUE, WA 98004

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Participating 403(b) Investment Providers

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INVESTMENT PROVIDERS	INVESTMENT PROVIDER CONTACTS
SECURITY BENEFIT	SECURITY BENEFIT DON NEIDHARDT Phone# 206-236-2009 DONNEIDHARDT@YAHOO.COM 2218 81ST AVE. SE MERCER ISLAND, WA 98040-2212
	SHELGREN FINANCIAL GROUP CINDY TAYLOR Phone# 800-367-4388 CTAYLOR@LINCOLNINVESTMENT.COM 3900 E. VALLEY RD, STE.202 RENTON, WA 98057
	SUMMIT FINANCIAL INC. MATT BUMSTEAD Phone# 425-282-5406 MBUMSTEAD@SUMMITFINANCIALINC.NET 1201 MONSTER RD SW, STE. 420 RENTON, WA 98057-2996
	SUMMIT FINANCIAL INC. JAKE KLEIN Phone# 425-282-5406 JKLEIN@SUMMITFINANCIAL.NET 1201 MONSTER RD SW, STE. 420 RENTON, WA 98057-2996
THRIVENT FINANCIAL	THRIVENT FINANCIAL BRENDAN ROREM Phone# 800-220-8741 BRENDAN.ROREM@THRIVENT.COM 11711 SE 8TH ST., STE. 201 BELLEVUE, WA 98005