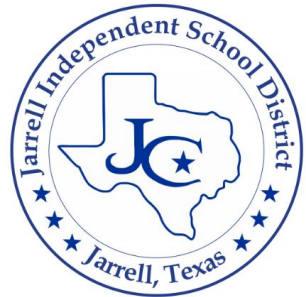


Demographic Update Fall 2025

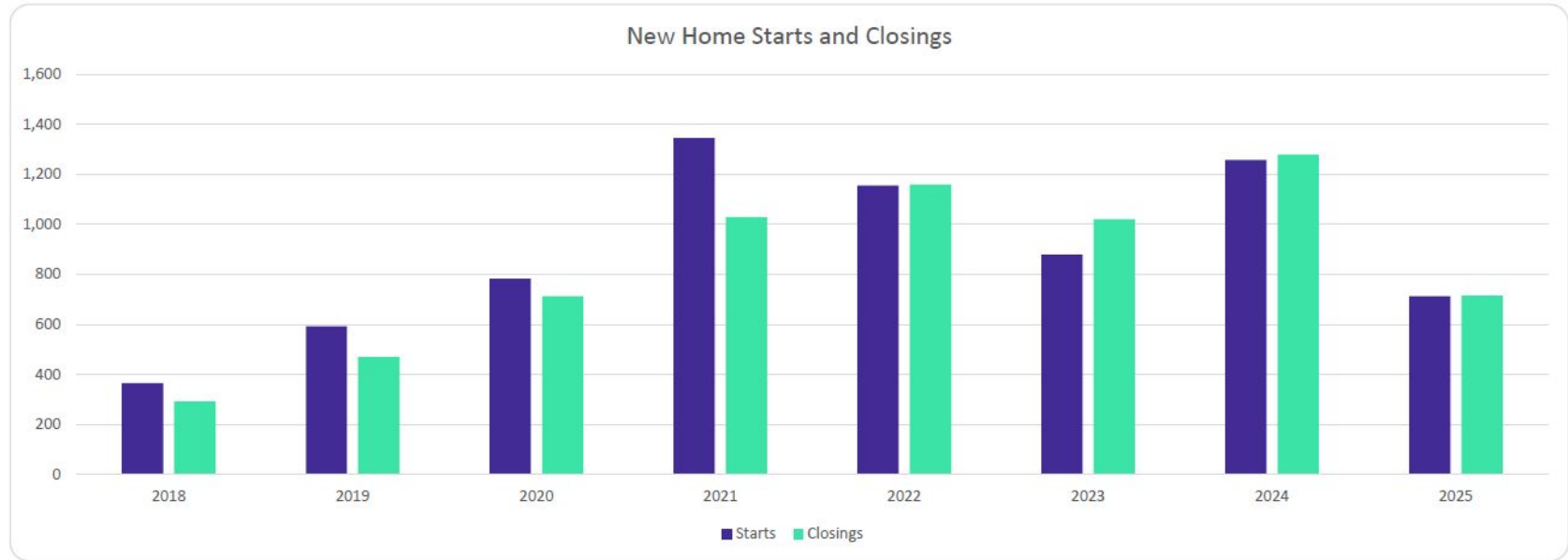


Bob Mabry
Assistant Superintendent
Regular Board Meeting
January 21, 2026



Jarrell ISD New Home Activity

Single-Family Housing



Starts	2018	2019	2020	2021	2022	2023	2024	2025
1Q	51	55	155	313	327	102	292	226
2Q	121	129	135	339	413	239	388	293
3Q	112	248	241	288	324	350	374	194
4Q	81	160	251	406	92	188	204	
Total	365	592	782	1,346	1,156	879	1,258	713

Closings	2018	2019	2020	2021	2022	2023	2024	2025
1Q	72	85	129	244	230	319	240	219
2Q	32	97	195	263	409	246	325	226
3Q	99	107	166	342	267	225	318	269
4Q	88	180	223	180	253	230	397	
Total	291	469	713	1,029	1,159	1,020	1,280	714

Jarrell ISD New Home Activity by Elementary Zone

Single-Family Housing

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Future
DOUBLE CREEK	565	111	685	163	104	288	1611	12,513
IGO	315	67	378	96	42	164	776	2,517
JARRELL	37	16	48	10	16	27	387	0
Grand Total	917	194	1,111	269	162	479	2,774	15,030

 Highest activity in the category
 Second-highest activity in the category



Annual Enrollment Changes

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2021/22	6	151	224	241	244	222	219	209	208	209	193	221	192	205	141	2,885	580	25.2%
2022/23	18	173	263	271	267	264	255	248	263	240	238	229	236	202	197	3,364	479	16.6%
2023/24	25	159	301	282	297	280	292	279	287	271	281	276	235	244	204	3,713	349	10.4%
2024/25	34	193	301	333	329	319	328	316	313	306	280	317	288	273	224	4,154	441	11.9%
2025/26	37	178	364	346	382	352	350	363	346	333	323	313	308	278	256	4,529	375	9.0%

Yellow box = largest grade per year
Green box = second largest grade per year

	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total
2025/26	37	219	340	349	375	370	361	363	359	341	329	320	334	315	259	4,671
	0	41	-24	3	-7	18	11	0	13	8	6	7	26	37	3	142
	0.0%	18.7%	-7.1%	0.9%	-1.9%	4.9%	3.0%	0.0%	3.6%	2.3%	1.8%	2.2%	7.8%	11.7%	1.2%	3.0%

Cohort Table

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	EE-PK	Elem	Mid	High
3-year Avg	1.279	1.018	1.118	1.109	1.137	1.064	1.125	1.094	1.125	1.054	1.087	1.135	1.014	1.054	0.955	1.108	1.088	1.039	1.279
2022/23	3.000	1.146	1.174	1.210	1.108	1.082	1.149	1.132	1.258	1.154	1.139	1.187	1.068	1.052	0.961	1.142	1.184	1.067	3.000
2023/24	1.389	0.919	1.144	1.072	1.096	1.049	1.106	1.094	1.157	1.030	1.171	1.160	1.026	1.034	1.010	1.094	1.120	1.057	1.389
2024/25	1.360	1.214	1.000	1.106	1.167	1.074	1.171	1.082	1.122	1.066	1.033	1.128	1.043	1.162	0.918	1.100	1.074	1.063	1.360
2025/26	1.088	0.922	1.209	1.150	1.147	1.070	1.097	1.107	1.095	1.064	1.056	1.118	0.972	0.965	0.938	1.130	1.071	0.998	1.088

- The highest cohort occurred in Kindergarten
- Additional grades with higher cohorts include 1st, 2nd, and 9th grades

GRADE LEVEL ENROLLMENT HISTORY AND PROJECTIONS

GRADE LEVEL ENROLLMENT HISTORY AND PROJECTIONS																		
Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2021/22	6	151	224	241	244	222	219	209	208	209	193	221	192	205	141	2,885	580	25.2%
2022/23	18	173	263	271	267	264	255	248	263	240	238	229	236	202	197	3,364	479	16.6%
2023/24	25	159	301	282	297	280	292	279	287	271	281	276	235	244	204	3,713	349	10.4%
2024/25	34	193	301	333	329	319	328	316	313	306	280	317	288	273	224	4,154	441	11.9%
2025/26	37	178	364	346	382	352	350	363	346	333	323	313	308	278	256	4,529	375	9.0%
2026/27	37	195	447	408	393	406	383	384	401	365	353	366	317	314	266	5,035	506	11.2%
2027/28	37	209	553	503	456	426	442	419	424	422	383	396	369	323	295	5,657	622	12.4%
2028/29	37	224	592	602	547	499	471	487	470	449	450	431	396	369	305	6,329	672	11.9%
2029/30	37	235	704	644	654	598	544	521	532	496	476	507	431	376	349	7,104	775	12.2%
2030/31	37	248	765	752	689	701	644	586	571	553	524	535	507	405	355	7,872	768	10.8%
2031/32	37	260	804	818	804	738	753	694	635	599	586	590	535	488	383	8,724	852	10.8%
2032/33	37	271	843	854	867	850	777	795	755	664	630	660	590	509	461	9,563	839	9.6%
2033/34	37	282	857	874	894	888	870	796	859	781	697	709	660	561	481	10,246	683	7.1%
2034/35	37	292	880	884	902	923	911	894	865	891	820	784	709	631	530	10,953	707	6.9%
2035/36	37	298	904	908	912	932	949	935	966	897	935	923	784	675	596	11,651	698	6.4%



Ten Year Forecast by Campus Level

Enrollment Forecast

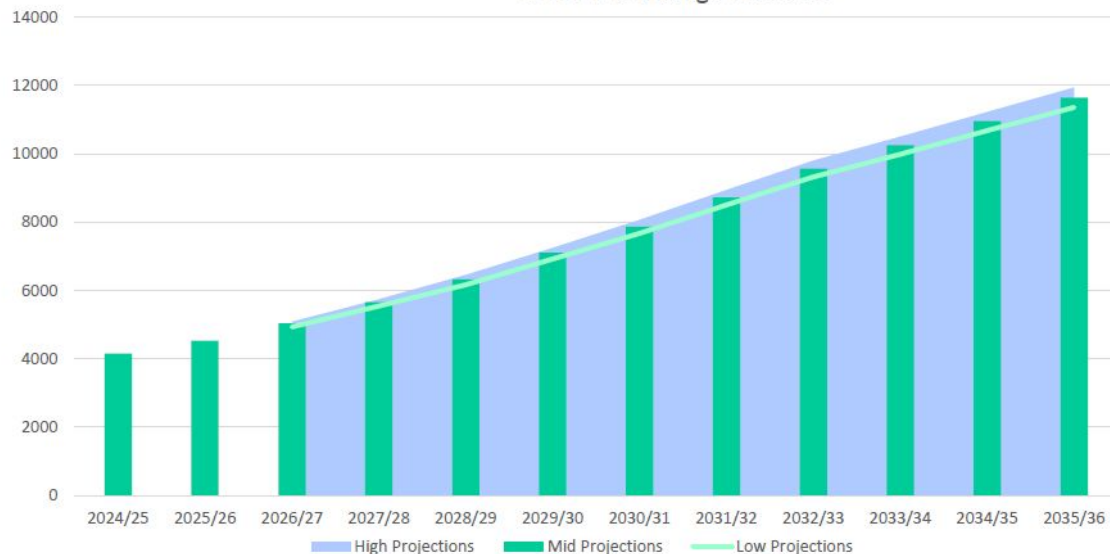
Campus	Capacity	History	Fall	ENROLLMENT PROJECTIONS									
		2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36
Igo Elementary	800	647	742	870	990	1,129	1,270	1,436	1,557	1,655	1,695	1,740	1,756
Jarrell Elementary	828	719	720	776	847	907	988	1,041	1,094	1,135	1,164	1,195	1,209
Double Creek Elementary	900	787	910	1,007	1,208	1,423	1,679	1,945	2,257	2,504	2,639	2,788	2,910
ELEMENTARY SCHOOL TOTAL	2,528	2,153	2,372	2,653	3,045	3,459	3,937	4,422	4,908	5,294	5,498	5,723	5,875
Elementary Absolute Change		238	219	281	392	414	478	485	486	386	204	225	152
Elementary Percent Change		12.43%	10.17%	11.85%	14.78%	13.60%	13.82%	12.32%	10.99%	7.86%	3.85%	4.09%	2.66%
Jarrell Middle School	1,000	899	526	598	669	735	817	908	1,024	1,171	1,357	1,510	1,646
Jarrell Ranch Middle School	700		476	521	560	634	687	740	796	878	980	1,066	1,152
MIDDLE SCHOOL TOTAL		899	1,002	1,119	1,229	1,369	1,504	1,648	1,820	2,049	2,337	2,576	2,798
Middle School Absolute Change		62	-373	72	71	66	82	91	116	147	186	153	136
Middle School Percent Change		7.41%	-41.49%	7.19%	6.34%	5.37%	5.99%	6.05%	7.04%	8.08%	9.08%	6.55%	5.28%
Jarrell High School	1,258	1,100	1,155	1,263	1,383	1,501	1,663	1,802	1,996	2,220	2,411	2,654	2,978
HIGH SCHOOL TOTAL		1,100	1,155	1,263	1,383	1,501	1,663	1,802	1,996	2,220	2,411	2,654	2,978
High School Absolute Change		143	55	108	120	118	162	139	194	224	191	243	324
High School Percent Change		14.94%	5.00%	9.35%	9.50%	8.53%	10.79%	8.36%	10.77%	11.22%	8.60%	10.08%	12.21%
Lott Detention Center		2	0	0	0	0	0	0	0	0	0	0	0
ALTERNATIVE SCHOOL TOTAL		2	0	0	0	0	0	0	0	0	0	0	0
DISTRICT TOTALS		4,154	4,529	5,035	5,657	6,329	7,104	7,872	8,724	9,563	10,246	10,953	11,651
District Absolute Change		441	375	506	622	672	775	768	852	839	683	707	698
District Percent Change		11.88%	9.03%	11.17%	12.35%	11.88%	12.25%	10.81%	10.82%	9.62%	7.14%	6.90%	6.37%

Green = w/in 5% of Capacity; Yellow = Over Capacity

Ten Year Forecast Range

Enrollment Forecast

Enrollment Range Forecast



School Year	Low Projections	Mid Projections	High Projections
2024/25		4,154	
2025/26		4,529	
2026/27	4,934	5,035	5,085
2027/28	5,544	5,657	5,742
2028/29	6,171	6,329	6,456
2029/30	6,926	7,104	7,246
2030/31	7,675	7,872	8,069
2031/32	8,506	8,724	8,942
2032/33	9,324	9,563	9,802
2033/34	9,990	10,246	10,502
2034/35	10,679	10,953	11,227
2035/36	11,360	11,651	11,942

Low Range Projections

- Slow down in Housing Starts & Closings
- Increases in Homeschooling & Private School Enrollment
- Lower Kindergarten & Early Elementary Grade Enrollment
- School of Choice options lower overall housing yields

Mid-Range Projections

- Economic Conditions remain stable
- Continued population growth & Housing Activity
- Minimal Impact from trends in Homeschooling & Private School Enrollment
- Maintaining current housing yields
- Current Transfer patterns remain

High Range Projections

- Future Interest Rate Cuts & Favorable Mortgage Rates
- Surge in Housing Starts & Closings
- Programs and Marketing Efforts increase Enrollment through Transfer Students
- Slight increases in housing yields



Key Takeaways

District Information -



The District has seen enrollment rise this new 2025-26 school year by **375 students**, and over 1,500 students over the last five years

Housing Market Conditions -



JISD is currently falling behind 2024 totals in both annual new home starts and closings, due to the market tempering so far this year. Annual start rate for new homes is 917.

Housing Activity & Future Developments -



The district currently has approximately **480 homes in active inventory**, roughly 2,800 lots available to build on, and roughly 15,000 planned in the future.

Enrollment Forecast -



JISD Enrollment is forecasted to reach over 7,872 students by the 2030/31 school year, and with additional housing growth enrollment is anticipated to surpass 11,650 students by the 2035/36 school year.

