Katy Independent School District
Issue by Issue Bond Listing
Fiscal Year Ending August 31, 2025

Individual Debt Obligations													
Outstanding debt obligation	**Conduit or Component Debt (Related entity name)**	**Principal issued**	**Principal outstanding**	**Combined principal and interest required to pay each outstanding debt obligation on time and in full**	**Final maturity date**	**Debt secured by ad valorem taxes?**	**Total proceeds received**	**Proceeds spent**	**Proceeds unspent**	**Official stated purpose for which the debt obligation was authorized**	**Debt obligation rated by nationally recognized credit rating organization?**	**Moody's**	**S&P**
2014-B Limited Tax Refunding Bonds	N/A	$ 18,150,000	$ 1,710,000	$ 1,807,750	2028	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2016-A Unlimited Tax School Building Bonds	N/A	$ 245,095,000	$ 203,430,000	$ 307,350,050	2046	Yes	$ 275,000,000	$ 275,000,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2016-B Unlimited Tax Refunding Bonds	N/A	$ 23,515,000	$ 23,065,000	$ 34,324,150	2038	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2016-D Unlimited Tax Refunding Bonds	N/A	$ 152,315,000	$ 76,295,000	$ 88,521,775	2032	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2017 Unlimited Tax School Building Bonds	N/A	$ 261,640,000	$ 215,655,000	$ 337,799,375	2047	Yes	$ 293,120,000	$ 293,120,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2018 Unlimited Tax School Building Bonds	N/A	$ 186,225,000	$ 158,050,000	$ 261,058,150	2048	Yes	$ 200,000,000	$ 200,000,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2019 Unlimited Tax School Building Bonds	N/A	$ 190,695,000	$ 171,140,000	$ 275,000,075	2049	Yes	$ 209,200,000	$ 209,200,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2019-A Unlimited Tax Refunding Bonds	N/A	$ 169,169,942	$ 152,505,000	$ 194,760,842	2043	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2019-B Unlimited Tax Refunding Bonds	N/A	$ 135,490,000	$ 99,105,000	$ 131,116,950	2041	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2020 Unlimited Tax School Building Bonds	N/A	$ 141,240,000	$ 122,070,000	$ 189,314,150	2045	Yes	$ 160,000,000	$ 160,000,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2021-A Unlimited Tax Refunding Bonds	N/A	$ 79,999,919	$ 69,255,000	$ 83,604,075	2036	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2021-B Unlimited Tax Refunding Bonds	N/A	$ 26,905,000	$ 20,810,000	$ 23,618,200	2036	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2021-C Variable Rate Unlimited Tax School Building Bonds	N/A	$ 38,915,000	$ 31,495,000	$ 81,430,350	2050	Yes	$ 40,000,000	$ 40,000,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2021-D Unlimited Tax School Building Bonds	N/A	$ 134,815,000	$ 87,475,000	$ 131,232,725	2051	Yes	$ 145,000,000	$ 145,000,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2022 Unlimited Tax School Building Bonds	N/A	$ 265,890,000	$ 210,795,000	$ 355,575,500	2052	Yes	$ 274,980,000	$ 274,980,000	$ -	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2023 Unlimited Tax School Building Bonds	N/A	$ 242,960,000	$ 189,425,000	$ 351,520,700	2053	Yes	$ 256,246,420	$ 230,997,895	$ 25,248,525	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2024 Unlimited Tax School Building Bonds	N/A	$ 245,915,000	$ 170,075,000	$ 307,489,200	2054	Yes	$ 250,000,000	$ 246,053,035	$ 3,946,965	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
2024 Unlimited Tax Refunding Bonds	N/A	$ 218,785,000	$ 214,965,000	$ 296,997,825	2045	Yes	$ -	$ -	$ -	Refunding portions of the District's outstanding debt	Yes	Aaa	AAA
2025 Unlimited Tax School Building Bonds	N/A	$ 439,805,000	$ 439,805,000	$ 776,191,250	2055	Yes	$ 450,000,000	$ 20,823,585	$ 429,176,415	Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses	Yes	Aaa	AAA
Total		$ 3,217,524,861	$ 2,657,125,000	$ 4,228,713,092			$ 2,553,546,420	$ 2,095,174,515	$ 458,371,905				