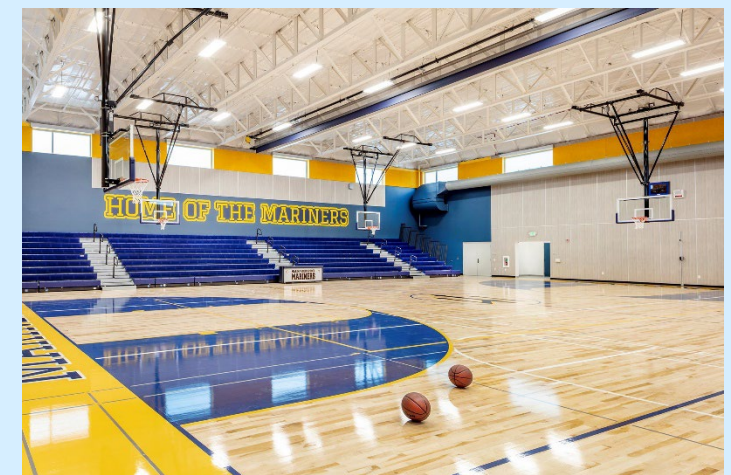




# Bond Program Management Services

## For Bellevue Union School District

December 16, 2025



**DISTRICT ADVOCATES GROUP**  
A DIVISION OF URBAN FUTURES, INC.

# Intro to DAG Services

- **Founded with Purpose:** District Advocates Group was created to offer a more responsive and transparent approach to managing school construction programs.
- **Focused on TK–12:** We work exclusively with California school districts to help them plan, build, and modernize smarter, faster, and more affordably.
- **Trusted Fiduciary Partner:** We act as an extension of district staff, ensuring funds are managed effectively and projects align with district goals.
- **Led by Practitioners:** Our team includes former superintendents, CBOs, and facilities directors supported by experienced construction professionals.
- **Raising the Bar:** We bring a new level of care and accountability to program management, ensuring projects are purposeful, dollars are used wisely, and districts receive exceptional service every step of the way.

*Partnering with school districts to ensure effective management of their facilities and bond programs*

# Our Role

## Leadership, Coordination, and Expertise Across the Bond Program

- Serve as the District's representative and advocate throughout the entire bond program
- Provide centralized leadership, coordination, and communication across all teams
- Balance strategy, planning, and execution to meet schedule and budget goals
- Enhance the District's capacity to act quickly and decisively while leadership remains focused on student success
- Lead a multidisciplinary team with expertise in planning, construction, finance, procurement, and compliance
- Add specialized capabilities and scalability that can't be achieved by hiring a single employee or relying solely on existing staff
- Mentor district staff and rising professionals by sharing institutional knowledge and industry best practices

# Range of Services

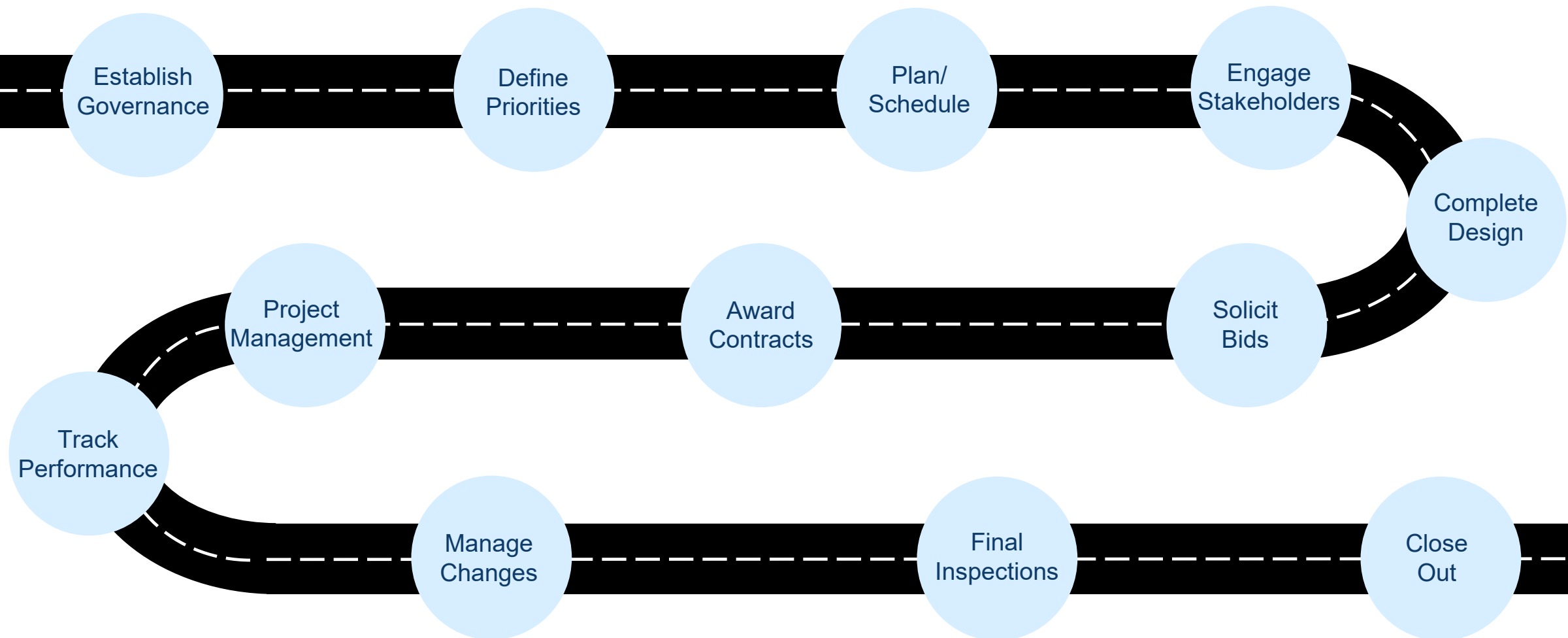
## Services Customized to the Needs of the District

- ✓ Strategic Planning and Advisement
- ✓ Project Prioritization and Implementation
- ✓ Master Schedule and Cash Flow Management
- ✓ Defining District Processes
- ✓ Consultant Team Procurement
- ✓ Project Delivery Methods
- ✓ Furnishing Selection
- ✓ Citizen Bond Oversight Committee and Audits
- ✓ Experience with State and Other Agencies
- ✓ Board Memorandum Preparation
- ✓ Communications Material Development
- ✓ Integration with District Staff
- ✓ Pre-Construction Phase Services
- ✓ Value Analysis and Cost Control
- ✓ Safety and Logistics Planning

# Managing the Capital Plan

## Reducing Workload and Complexity

- DAG works closely with districts throughout the entire bond program lifecycle—accelerating project delivery and reducing staff workload, allowing district leaders to concentrate on their core mission

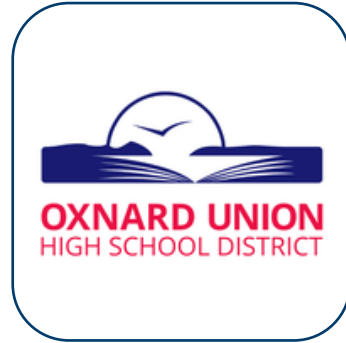


# Delivering Fiscal Responsibility

## Stretching Facilities Dollars Through Oversight and Efficiency

- Evaluate every decision through the lens of need, value, and impact on learning
- Prioritize spending to ensure funds go toward facilities, not unnecessary overhead
- Maximize resources by eliminating scope creep, optimizing project phasing, and bundling procurements
- Navigate project prioritization recognizing that District needs often exceed available funding sources
- Move projects forward efficiently to avoid costly delays and construction cost escalation, helping stretch every dollar further.
- Balance hard costs (labor, materials, construction) and soft costs (management, architectural, legal) to ensure efficiency, competitive bidding, and cost control

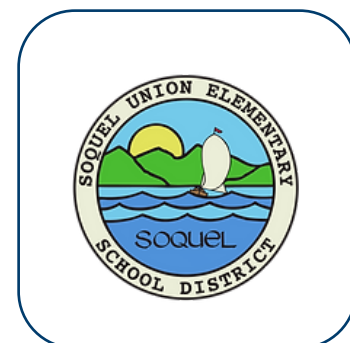
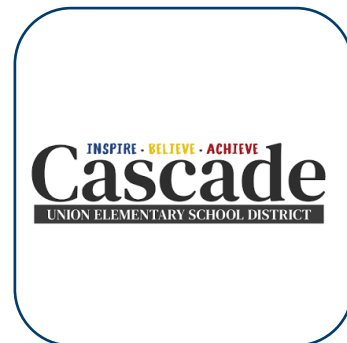
# Who We Work With



**20**  
School District  
Clients



**\$2.07**  
Billion of  
Local Funding



# Contact Information



**DISTRICT ADVOCATES GROUP**

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**Thank you!**