

2025 GRAND LIST – LOCAL OPTION APPLICATION FOR ELDERLY TAX FREEZE

Applications must be received no later than May 15, 2026

1. Name _____ Birth Date _____ Social Security Number _____

2. Spouse's Name _____ Birth Date _____ Social Security Number _____

3. Address _____ Telephone Number _____

4. Marital Status _____ Married _____ Unmarried _____

5. Qualifying Income: Please attach copies of your **Federal Income Tax Return and 1099 from Social Security**

A. Taxable Income - Includes: Federal Adjusted Gross income (less taxable Social Security) or the equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRAs, interest, dividends, and net rental income.

A. _____

B. Non-Taxable Interest - Example: Interest from Tax Exempt Govt. Bond

B. _____

C. Social Security or Railroad Retirement Income

C. _____

D. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Vets Pensions, Vets Disability payments, Non-taxable pension, and any income not listed above

D. _____

Income Must Not Exceed:

\$46,300 Single \$56,500 Married

Total _____

ASSESSORS USE ONLY:

Net Assessment \$ _____ X Mill Rate _____ = Property Tax \$ _____
(per Elderly Application)

Property Tax \$ _____ - Tax Credit \$ ^{Any State} _____ - Tax Credit \$ ^{Any Local} _____

= FROZEN TAX AMOUNT \$ _____

8. Signature of Applicant _____

Signature of Assessor or Staff Member _____

Date _____

X

9. The Applicant is disallowed for the following reason: _____