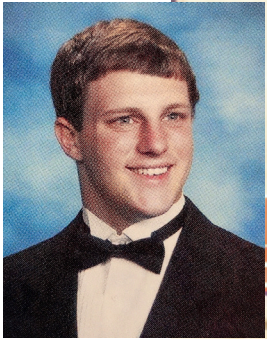




1899 Bequest Society



Cody Koletic '10

retirement account's assets. "This is your biggest bang for the buck, in my opinion." Growing up, Koletic had no connection to Jesuit, but he developed a strong impression of the school indirectly.

"I remember when I was young, my mother would tell me about how a kid who grew up down the street was "a Jesuit guy," and she

Cody Koletic '10 is grateful for his Jesuit High School education. So much so that not long after graduating, he began thinking about giving back.

"Because Jesuit has given me so much, I've always felt the responsibility to pay it back in some way," Koletic said. "But as a younger alumnus, sometimes it's hard to navigate the best way to do that."

Koletic, who was a full-time student at Florida State, didn't have the two things he thought he needed to give back: time and money.

Then he had a light-bulb moment.

"I was interning at a life insurance company in Tallahassee with the hopes of becoming a full-time financial planner when I graduated; I did not have much time or money to give back to the school," Koletic said. "However, adding Jesuit as the

beneficiary of my life insurance cost me zero dollars and did not take much time at all."

Koletic did become a Certified Financial Planner, and his institutional knowledge has helped him find more ways to support Jesuit. In addition to his life insurance policy, the school also is in his estate planning documents (last will and testament/revocable living trust), and is a beneficiary to his Individual Retirement Account.

"As my life has continued to evolve over the past 10 years, I have looked

for additional ways to give back," Koletic said. "As the beneficiary of an IRA, the school does not need to pay federal income tax on the subsequent distributions from that

always said this in such high regard," Koletic said. "She always told me that it would be an amazing school for me to attend one day."

Mom's subliminal messaging worked, and Koletic found Jesuit to be great experience.

"Jesuit molds young men to go on to do great things," he said. "It only makes sense that they become 'Men for Others.'"

Koletic is recently engaged to Caitlin Castro, and they will be getting married in September 2025. Outside of work (he an investment advisor to about 100 families across the state of Florida) and time with his fiancée, you can find Koletic running along Bayshore Boulevard, on the boat fishing with his father, or attending Tampa Bay Buccaneers games.

"Attending Jesuit showed me the pride that comes along with being a part of something bigger than yourself, and I am extremely grateful," Koletic said. "As much as I try to give back, I don't think I could give anything to anyone that amounts to what Jesuit has given me.

"Therefore, the only logical thing is to give all I can back to Jesuit, in the hope that the school continues to give the students everything that it gave to me."

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My next step is to continue exploring how I can best give more of my time, talent, and treasure to Jesuit moving forward as a proud alumnus.
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