

# Issue-by-Issue Listing of Outstanding Debt

## For the Year Ended June 30, 2025

Description	Purpose	Interest Rate (%)	Original Issue Amount	Final Maturity Date	Debt Principal Outstanding 6/30/2025
Date of Issue: 11/1/2009					
Limited Tax Sch Bonds, Taxable Series 2009A-2 (BABs)	Construction, acquisition and equipment of school buildings	6.07 - 6.17%	\$148,850,000	2/15/2034	\$148,850,000
Limited Tax Sch Bonds, Taxable Series 2009A-3 (BABs)	Construction, acquisition and equipment of school buildings	4.76 - 6.13%	\$183,750,000	2/15/2028	\$62,300,000
Date of Issue: 4/12/2016					
Limited Tax Sch and Ref Bonds, Series 2016A	Construction of school building and refund indebtedness	4.00 - 5.00%	\$757,195,000	2/15/2041	\$374,395,000
Date of Issue: 5/23/2017					
Limited Tax Sch and Ref Bonds, Series 2017	Construction of school building and refund indebtedness	2.25 - 5.00%	\$848,740,000	2/15/2042	\$315,545,000
Date of Issue: 6/27/2018					
Limited Tax Sch Bonds, Series 2018	Construction, acquisition and equipment of school buildings	4.00 - 5.00%	\$86,960,000	2/15/2028	\$8,490,000
Date of Issue: 3/21/2023					
Limited Tax Refunding Bonds, Series 2023A	Refund a portion of the District's outstanding indebtedness	5.00%	\$104,255,000	2/15/2038	\$26,810,000
Date of Issue: 3/6/2025					
Limited Tax Refunding Bonds, Series 2025A	Refund a portion of the District's outstanding indebtedness	5.00%	\$149,685,000	2/15/2042	\$149,685,000
Date of Issue: 5/1/2025					
Limited Tax Refunding Bonds, Series 2025B	Refund a portion of the District's outstanding indebtedness	5.00%	\$264,935,000	2/15/2029	\$264,935,000
Date of Issue: 6/27/2018					
Maintenance Tax Notes, Series 2018	Maintenance of existing facilities including repair and renovation along with replacement of building systems	4.00 - 5.00%	\$174,615,000	1/15/2038	\$114,565,000
Date of Issue: 3/6/2025					
Maintenance Tax Notes, Series 2025	Maintenance of existing facilities including repair and renovation along with replacement of building systems	5.00%	\$20,555,000	1/15/2038	\$20,555,000
<b>Total Tax-Supported Debt</b>			<b>\$2,739,540,000</b>		<b>1,486,130,000</b>
Date of Issue: 6/29/2017					
Public Facility Corp Lease Rev Ref Bonds, Series 2017	Refund all of the Corporation's Lease Revenue Series 2006 outstanding debt	2.00 - 5.00%	\$21,550,000	9/15/2030	\$10,770,000
Date of Issue: 10/22/2019					
Public Facility Corp Lease Rev Ref Bonds, Series 2019	Refund all of the Corporation's Lease Revenue Series 2010B (BABs) outstanding debt	5.00%	\$29,675,000	9/15/2029	\$16,735,000
<b>Total Lease Revenue Obligations</b>			<b>\$51,225,000</b>		<b>\$27,505,000</b>
<b>Total Debt Payable</b>			<b>\$2,790,765,000</b>		<b>\$1,513,635,000</b>

■ General Obligation Bonds
 ■ Maintenance Tax Notes
 ■ Lease Revenue Bonds