



Planned Gift Letter of Intent

I/We desire to provide for Wayland Academy's future through a provision in my/our estate plans and we are informing Wayland Academy of our plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

I/We have made provisions for the following planned gift(s) to Wayland Academy:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in a Will | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Trust Beneficiary | <input type="checkbox"/> Charitable Trust/Annuity |
| <input type="checkbox"/> Retirement Account | <input type="checkbox"/> Other Provisions: _____ |

The ultimate intended purpose of my/our gift:

- Unrestricted
- Endowment, for the following purpose _____
- Other _____

I/We wish to keep this planned gift anonymous at this time.

*Optional:

The approximate current value of my/our estate gift is: _____

Signature/s

Please print your name/s

Today's Date

Mail this completed form to:
Wayland Academy
Attn: Carrie Ahlborn
101 N University Ave
Beaver Dam, WI 53916