

NEDERLAND

INDEPENDENT SCHOOL DISTRICT



Bill Jardell, M. Ed.
Assistant Superintendent for Human Resources and Operations

Important Notice Concerning Nederland Independent School District FICA Alternative Plan

6/19/2025

This notice is to inform you that your account in the Nederland Independent School District FICA Alternative Plan has transferred to PCS Retirement, LLC dba Aspire - IPX Retirement ("Aspire-IPX") effective June 10, 2025.

If you have an account in the Nederland Independent School District FICA Alternative Plan, a new account has been established for you automatically with Aspire-IPX. Beginning August 23, 2024, all salary deferral contributions were directed to Aspire-IPX. Your account balance has been transferred to Aspire-IPX and login instructions have been included in the attachment.

You are now able to access your account to view your balance or request a distribution. You will be able to manage your account through Aspire-IPX. It is very important that you review and consider the appropriateness of your investments. For your long-term retirement security, you should give careful consideration to the importance of a well-balanced and diversified investment portfolio, taking into account all your assets, income and investments. You have the right to change the investment allocation in your account at any time.

If you have questions about this transition, or would like to talk with an investment professional, you can contact Teacher's Pension at 800-474-1440. For general inquiries or questions about accessing your account, contact Aspire-IPX Customer Service Center at 833-264-1502.

Sincerely,

Benefits Department
Nederland Independent School District



409.724.2391



220 N. 17TH STREET
NEDERLAND, TX 77627



409.726.2213

HOW TO ACCESS YOUR NEW RETIREMENT ACCOUNT

To view your account, you must register on the new recordkeeping platform.

1. Navigate to <https://myaccount.ipx-sys.com/>
2. Enter your social security number [no dashes] as your initial username and enter your birthdate [mmddyyyy] as the initial default password. This will bring you to the registration page.
3. Complete all registration information fields, and please make a note of your new personalized username and password.
4. After completing your registration, you will be directed to the platform and can view and make changes to your account. **Beneficiary designation is an important component of your account setup. Please ensure to verify and update if needed by clicking login on "View Summary" and go to "My Account" and choose "Beneficiaries".**

There are many features to your new online account designed to support the management functions of your retirement savings plan.

- ✓ Review available investment products and information.
- ✓ View your current investment balances, positions and performance.
- ✓ Update your investment directions, including elections, realignments and rebalancing.
- ✓ Generate online statements and view transaction history.

Access planning resource center that includes videos, calculators and articles.

