



Fiscal Oversight Committee (FOC) Agenda

September 11, 2025

5:30 p.m. Dinner/Networking

6-8 p.m. Meeting

In-Person Meeting | Wilcox Building

Board Room | 620 Wilcox St, Castle Rock

Purpose of the FOC

The primary function of the Fiscal Oversight Committee (FOC) is to assist the Board of Education in fulfilling its fiscal oversight responsibilities with integrity and reliability. Responsibilities include Budget, Accounting, Audit, Financial Reporting, and Banking.

Public Participation Protocol

We welcome community members. In order to respect the time of our FOC Committee Volunteers, we ask that non-members please hold any comments and questions until Public Participation. Thank you.

Agenda		
Time	Announcements	Facilitator
6:00	Roll Call	Jerrod Taylor, FOC Chair
6:05	Public Participation Protocol Statement	Jerrod Taylor, FOC Chair
	Information/Discussion/Action Items	
6:10	Approval of Minutes from the June 5, 2025 Meeting (5 minutes)	Jerrod Taylor, FOC Chair
6:15	Icebreaker (10 minutes)	Jerrod Taylor, FOC Chair
6:25	Individual vs. Committee Role Reminders (5 minutes)	Jerrod Taylor, FOC Chair
6:30	Membership Update (10 minutes) - Departing Member - Voting Staff Member - Membership Drive for all Committees	Jerrod Taylor, FOC Chair
6:40	Discuss Liaisons on FOC (10 minutes) (EAC, MBOC, DAC, LRPC, SAG)	Jerrod Taylor, FOC Chair
6:50	Board of Education (BOE) Update (15 minutes) FOC Areas of Focus	Kaylee Winegar, BOE Director Valerie Thompson, BOE Director
7:05	Announcement–New Director of Budget (20 minutes) SY 2024-2025 Fourth Quarter Financials Carry Over	Jana Schleusner, Chief Financial Officer
7:25	Audit Committee Kickoff (5 minutes)	Eric Varner, Director of Finance
7:30	Mill Bond Oversight Committee (MBOC) Update (5 minutes)	Dan Smith, FOC Vice Chair MBOC Liaison
7:35	New Business/Ideas (5 minutes)	Jerrod Taylor, FOC Chair
7:40	Member Roundtable (10 minutes)	Jerrod Taylor, FOC Chair
7:50	Public Participation (5 minutes)	Jerrod Taylor, FOC Chair
7:55	Adjourn	Jerrod Taylor, FOC Chair

Next Meeting: October 9, 2025

FOC Meeting Dates		
SY 2025-2026	Location (5:30 p.m. Dinner 6-8 p.m. Meeting)	
September 11, 2025	Wilcox	Board Room
October 9, 2025	Wilcox	Board Room
November 13, 2025	Wilcox	Board Room
December 4, 2025	Wilcox	Board Room
January 15, 2026	Wilcox	Board Room
February 12, 2026	Wilcox	Board Room
March 12, 2026	Wilcox	Board Room
April 9, 2026	Wilcox	Board Room
May 7, 2026	Wilcox	Board Room
June 4, 2026	Wilcox	Board Room
FOC Membership		
Voting Members	Non-Voting Members	
Jerrold Taylor, Chair	Kaylee Winegar, BOE Director, FOC Liaison	
Dan Smith, Vice Chair	Valerie Thompson, BOE Director, FOC Liaison	
Robert Smithson, Recorder	Jana Schleusner, Chief Financial Officer	
Aaron Cowan	Drew Phelps, Director of Budget	
Alex Frum	Eric Varner, Director of Finance	
Dave Usechek	Jenny Frueh, Administrative Assistant to CFO	
Kevin Metzger		
Maya Rosochacova		
Mike Barrows		
Robert Smithson		
Shawn Daughenbaugh		
DCSD Student Member		