



PROMOTING EXCELLENCE • CREATING THE FUTURE

**RFQ FOR FISCAL AUDITING SERVICES
TABULATION SUMMARY AND RANKING
June 23, 2025**

Respondent	GMS	Green Growth CPAs	Crowe
Technical Component <i>25 Pts. Possible</i>	24.6	22.6	24.6
Management Component <i>45 Pts. Possible</i>	44.3	36.0	41
Task/Activity Plan <i>35 Pts. Possible</i>	29.3	29.3	30
TOTAL POINTS	98.2	87.9	95.6
RANK	1	3	2

ADMINISTRATION RECOMMENDATION

The evaluation team below has reviewed all submittals for this offering, independently scored the submittals based on best value to the District, and based on the tabulation summary and rankings above is recommending the following vendor(s) for award pending Board approval:

Gowland, Morales, & Smith PLLC

Evaluation Team:

Emily Lorenz
Superintendent
Calallen ISD

Blair McDavid
Director of Operations
Calallen ISD

Lee May Gonzalez
Director of Business Services
Calallen ISD



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The following Criteria were considered in evaluating the submitted proposals:

- I. Technical Component – 25 Pts. Possible
- II. Management Component - 45 Pts. Possible
- III. Task/Activity Plan – 30 Pts. Possible

EVALUATOR	RESPONDENT	I.	II.	III.	TOTAL POINTS
Emily Lorenz	Gowland, Morales, & Smith	25	43	30	98
Blair McDavid	Gowland, Morales, & Smith	24	45	30	99
Lee May Gonzalez	Gowland, Morales, & Smith	25	45	28	98
Emily Lorenz	Green Growth CPAs	25	33	28	86
Blair McDavid	Green Growth CPAs	23	35	30	88
Lee May Gonzalez	Green Growth CPAs	20	40	30	90
Emily Lorenz	Crowe LLP	25	41	30	96
Blair McDavid	Crowe LLP	24	42	30	96
Lee May Gonzalez	Crowe LLP	25	40	30	95