LICK-WILMERDING
18 HIGH SCHOOL 95

# Flexible Tuition Application Checklist

❑ **AS SOON AS POSSIBLE—Start preparing your 2025 tax returns**

- ❑ Make an appointment with your tax accountant, if you use one.
- ❑ Check with your employer if early W-2 & K-1 forms are available.
- ❑ Save year-end pay stub (information may be helpful in completing the PFS).

❑ **Thurs, Jan 8, 2026—Create a Clarity account & Submit Initial Application and Form 8821**

- ❑ To apply to Lick-Wilmerding's Flexible Tuition program, please create an account on Clarity at https://app.clarityapp.com/sign-up. The Clarity application must be completed online. Use estimates as necessary,your financial information will be updated and corrected later using data from your 2025 tax returns.
- ❑ Parents/Guardians living in **separate households must submit separate Clarity applications.**
- ❑ Keep a copy of your Clarity application for your records.
- ❑ Clarity will pull your 2024 IRS Tax form 1040, 1040 EZ, W-2 and all schedules. Please note: If your current address doesn't match your most recent address on your form 1040, please indicate your address has changed in the last 2 years in the Clarity Application.

❑ **Mon, Mar 2, 2026 - Submit 2025 W-2**

- ❑ Upload an electronic copy of 2025 W-2 to Clarity Website

❑ **Mon, Mar 2, 2026—Submit 2025 tax information**

- ❑ Upload an electronic copy of your **2025 IRS Tax Form 1040, and all schedules to the Clarity website**.
- ❑ **Other required materials, if applicable:**
    - ❑ Form 1040
        - ❑ Schedules 1, 2, 3, 4, 5
        - ❑ Schedule A
        - ❑ Schedule B
        - ❑ Schedule C of form 1040
            - ❑ Form 8829 (use of home expenses)
            - ❑ Form 4562 (Depreciation – if taken as an expense)
        - ❑ Schedule D (for capital gains/losses)
        - ❑ Schedule E (if reporting Line 5 of Schedule 1)
        - ❑ Schedule F (if reporting on Line 6 of Schedule 1)
    - ❑ Form K-1 if you are a shareholder, S Corp, or Partnership
        - ❑ Form 1065 (Partnerships)
            - ❑ include all statements/schedules
        - ❑ Form 4562 (Partnerships, S Corp)
        - ❑ Form 8825 (Partnership or S Corp)
        - ❑ Schedule 1120 (Incorporated)
            - ❑ include all statements/schedules
        - ❑ Schedule 1120-S (Subchapter S Corporation)

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❑ include all statements/schedules

❑ **Mon, Mar 2, 2026—Submit 2025 Taxes to Clarity**

❑ **Thurs, Mar 19, 2026—Admissions decisions & Flexible Tuition amounts mailed**

❑ **Fri, Mar 20, 2026 after 4PM—Admissions decisions & Flexible Tuition amounts released on Ravenna**

❑ **Thurs, Mar 26, 2026 by Noon—Flexible Tuition Enrollment Agreements due**