JOLIET CATHOLIC ACADEMY

Legacy Circle

PLANNED GIFT DECLARATION OF INTENT

As an expression of my commitment to the mission of Joliet Catholic Academy, I am pleased to inform Joliet Catholic Academy that I have made a provision for a deferred or future gift to the institution. I understand that this commitment is revocable and can be modified at any time.

Name (s) Class Year *(if applicable)*

Address City State Zip

Phone Cell E-Mail

It is my intent to leave a gift to JCA through my:

☐ Will ☐ Retirement Plan Assets ☐ Life Insurance Policy

☐ Living Trust ☐ Charitable Trust ☐ Other ( )

For Joliet Catholic Academy's long-term planning purposes only, as of this date, the value of my gift is: $ _____.
(Disclosure of this amount is greatly appreciated, but not required.)

I understand that, by stating an amount, my estate is not legally bound by this statement, and I may add, subtract, or revoke this gift at any time, at my sole discretion. *(JCA requests notification any time you make changes or adjustments to your gift.)*

The JCA LEGACY CIRCLE (please check one):

☐ To encourage others to leave a future gift for JCA, please feel free to publish my/our name(s) among your lists of JCA LEGACY CIRCLE members. (The amount of your gift is never published.) I/we would like to be listed as follows: _____.

☐ Do not list my name as a JCA LEGACY CIRCLE member (anonymous gift).

_____ _____ _____

Donor Signature Donor Signature Date

Please return this declaration to:

JCA LEGACY CIRCLE
Attention: Mr. Ryan Quigley, Director of Institutional Advancement
1200 N. Larkin Avenue, Joliet, IL 60435
(815) 741-0563 rquigley@jca-online.org