



This form serves as written documentation of a present intention for Trinity Preparatory School of Florida to be an estate beneficiary by bequest or beneficiary designation. We understand this gift intention is subject to change and future circumstances may result in the intended gift being modified or eliminated. We are grateful for you and will honor your desires to gift use or purpose and Founders Circle membership recognition.

Please complete and return this form to the Trinity Prep Advancement Office and contact us with any questions or concerns. Thank you!

Name _____ Date of Birth _____ Grad Year (if applicable) _____

Spouse/Partner _____ Date of Birth _____ Grad Year (if applicable) _____

Mailing Address _____

City _____ State _____ Zip _____

Email _____ Phone _____

I/we have provided for Trinity Preparatory School of Florida in my/our estate plans in the following ways:

- through a bequest in a will or living trust.
- as a beneficiary of an IRA, 401(k), or other retirement plan.
- as a beneficiary of a life insurance policy.
- as a beneficiary of a charitable remainder trust.
- other _____

As a member(s) of the Trinity Prep Founders Circle:

- I/we give permission for my/our names(s) to be included in your membership list. Please print our names as follows: _____
- I/we prefer to remain anonymous. Do not list my/our name(s).

Signature _____ Date _____