DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000

FY 2024
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Proposed
Version

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2024 was

Proposed June 28, 2023
Adopted
Revised
Date

Jacque Sanders
Frank Grice
Lisa Brown
Anthony Hernandez
Frankie Dalmolin

SIGNED SIGNED

The FY 2024 budget file for the version described above will be uploaded via the School Finance Budget System on ADE's website by June 29, 2023
Type the Date as MM/DD/YYYY

Superintendent Signature Business Manager Signature

Jerry Jennex Trent Lyon
Superintendent Name (Typed Name) Business Manager Name (Typed Name)

District Contact Employee: Trent Lyon

Telephone: 928-402-6030 Email: trent.lyon@globeschools.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2023 $ 17,434,164
2. Estimated Revenues by Source for Fiscal Year 2024 (excluding property taxes)

Local	1000	$	2,666,777
Intermediate	2000	$	650,000
State	3000	$	11,129,000
Federal	4000	$	3,600,000
TOTAL		$	18,045,777

3. District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)

	Prior FY 2023	Est. Budget FY 2024
Primary Tax Rate:	3.4266	4.2092
Secondary Tax Rates:		
M&O Override		
Special Program Override		
Capital Override		
Class A Bonds		
Class B Bonds		
CTED		
Desegregation		
Total Secondary Tax Rate	0.0000	0.0000

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	$ 12,008,342	$ 12,008,342
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line 12)	$ 3,869,720	$ 3,874,418
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)		$ 5,386,355
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)		$ 21,269,115

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2024 (budget year)	$ 49,670
2. Average salary of all teachers employed in FY 2023 (prior year)	$ 49,770
3. Increase in average teacher salary from the prior year	$ (100)
4. Percentage increase	0%

At the end of FY23 we lost a number of veteran staff so even with an increase in FTE (3) and a 4% increase, our average pay per teacher is lower than last year.

☐ Check this box if your district has no teachers (transporting districts and some CTEDs).

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DISTRICT CONTACT INFORMATION

	Prefix	First Name	Last Name	Email Address	Telephone Number	Extension
Superintendent	Mr.	Jerry	Jennex	jerryjennex@globeschools.org	928-402-6013	
Executive Assistant to Superintendent		Marcy	Hernandez	marcy.hernandez@globeschoo	928-402-6011	
Chief Financial Officer		Trent	Lyon	trent.lyon@globeschools.org	928-402-6030	
Business Manager 1		Trent	Lyon	trent.lyon@globeschools.org	928-402-6030	
Business Manager 2						
Business Consultant						
School District Employee Report (SDER) Coordinator		Christa	DalMolin	christa.dalmolin@globeschool	928-402-6041	
SPED Data Reporting Coordinator		Jennifer	Gourdin	jennifer.gourdin@globeschool	928-402-6070	
AzEDS/ADM Data Coordinator		Dawn	Kephart	dawn.kephart@globeschools.o	928-402-6022	
Transportation Data Reporting Coordinator		Tammy	Webster	tammy.webster@globeschools	928-402-6070	
CTE Coordinator						
Poverty Coordinator						
Assessments Coordinator						
Curriculum Coordinator						
Information Technology (IT) Director		Sean	McDonald	sean.mcdonald@globeschools.	928-402-6069	
Bookstore Manager		Marcella	Hagen	marcella.hagen@globeschools	928-402-6120	
Governing Board Member		Frankie	DalMolin	frankie.dalmolin@globeschool	928-402-6011	
Governing Board Member		Frank	Grice	gricef@msn.com	928-402-6011	
Governing Board Member		Lisa	Brown	lisa.brown@globeschools.org	928-402-6011	
Governing Board Member		Jacque	Cline-Sanders	jacquesanders60@gmail.com	928-402-6011	
Governing Board Member		Anthony	Hernandez	anthony.hernandez@globesch	928-402-6011	
Governing Board Member						
Governing Board Member						
Governing Board Member						
Governing Board Member						

	SELECT from Dropdown	
Student Information Systems (SIS) Vendor	Tyler Technologies (Tyler SIS v10)	
Accounting Information System	Infinite Visions	
Bookstore Cash Receipting System		
District's website home page address	www.globeschools.org	

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FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures		FTE Prior FY	FTE Budget FY	Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals Prior FY 2023	Totals Budget FY 2024	% Increase/ Decrease	
100 Regular Education												
1000 Instruction	1.	0.00		3,035,055	928,550	98,800	279,185	7,000	4,150,140	4,348,590	4.8%	1.
2000 Support Services												
2100 Students	2.	0.00		346,525	146,105	900	6,400	350	493,630	500,280	1.3%	2.
2200 Instructional Staff	3.	0.00		51,800	27,492	15,800	5,000	0	97,992	100,092	2.1%	3.
2300 General Administration	4.	0.00		45,000	16,950	47,950	1,000	9,600	128,700	120,500	-6.4%	4.
2400 School Administration	5.	0.00		652,550	199,600	24,750	7,800	3,430	907,100	888,130	-2.1%	5.
2500 Central Services	6.	0.00		274,830	98,801	123,470	13,160	4,300	499,161	514,561	3.1%	6.
2600 Operation & Maintenance of Plant	7.	0.00		517,600	216,816	820,850	711,250	0	2,301,801	2,266,516	-1.5%	7.
2900 Other	8.	0.00		0	0	0	0	0	0	0	0.0%	8.
3000 Operation of Noninstructional Services	9.	0.00		30,000	4,110	2,000	1,000	0	32,110	37,110	15.6%	9.
610 School-Sponsored Cocurricular Activities	10.	0.00		13,950	799	2,500	0	0	17,249	17,249	0.0%	10.
620 School-Sponsored Athletics	11.	0.00		88,475	10,375	10,320	21,485	42,260	171,115	172,915	1.1%	11.
630 Other Instructional Programs	12.	0.00		13,325	1,679	10,240	0	1,000	26,244	26,244	0.0%	12.
700, 800, 900 Other Programs	13.	0.00		0	0	0	0	0	0	0	0.0%	13.
Regular Education Subsection Subtotal (lines 1-13)	14.	0.00	0.00	5,069,110	1,651,277	1,157,580	1,046,280	67,940	8,825,242	8,992,187	1.9%	14.
200 and 300 Special Education												
1000 Instruction	15.	0.00		818,325	276,512	150,350	3,000	400	1,128,887	1,248,587	10.6%	15.
2000 Support Services												
2100 Students	16.	0.00		28,200	14,595	228,000	0	0	267,995	270,795	1.0%	16.
2200 Instructional Staff	17.	0.00		78,150	24,953	500	0	0	102,553	103,603	1.0%	17.
2300 General Administration	18.	0.00		0	0	550	0	350	900	900	0.0%	18.
2400 School Administration	19.	0.00		0	0	0	0	0	0	0	0.0%	19.
2500 Central Services	20.	0.00		0	0	1,000	0	0	2,400	1,000	-58.3%	20.
2600 Operation & Maintenance of Plant	21.	0.00		0	0	0	1,000	0	1,000	1,000	0.0%	21.
2900 Other	22.	0.00		0	0	0	0	0	0	0	0.0%	22.
3000 Operation of Noninstructional Services	23.	0.00		0	0	0	0	0	0	0	0.0%	23.
Subtotal (lines 15-23)	24.	0.00	0.00	924,675	316,060	380,400	4,000	750	1,503,735	1,625,885	8.1%	24.
400 Pupil Transportation	25.	0.00		569,000	252,970	124,200	358,500	0	1,475,230	1,304,670	-11.6%	25.
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%	26.
530 Dropout Prevention Programs	27.	0.00		0	0	0	0	0	0	0	0.0%	27.
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%	28.
550 K-3 Reading Program	29.	0.00		59,500	19,900	0	6,200	0	83,100	85,600	3.0%	29.
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	0.00	0.00	6,622,285	2,240,207	1,662,180	1,414,980	68,690	11,887,307	12,008,342	1.0%	30.

The district has budgeted an amount in the M and O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	1,242,735	1,283,295	1.
2. Gifted Education	3,000	3,000	2.
3. Remedial Education	0		3.
4. ELL Incremental Costs	13,000	13,000	4.
5. ELL Compensatory Instruction	0		5.
6. Vocational and Technical Education (non-CTED)	0		6.
7. Career Education (non-CTED)	0		7.
8. Career Technical Education (CTED)	245,000	326,590	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	1,503,735	1,625,885	9.
10. IEP required pupil transportation costs coded within Program 400	0		10.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 17

Staff-Pupil 1 to 17

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	98.00	98.00
Number of FTE - Certified Purchased Services Personnel		2.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal **6350** 28000

All Funds - Federal *6330*

FY 2024 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) $ 37,110

(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

DISTRICT NAME Globe Unified School District #1 COUNTY Gila CTD NUMBER 040201000 VERSION Proposed

FUND 010 (CSF)

CLASSROOM SITE FUND (CSF) AND CSF BUDGET LIMIT (A.R.S. §§ 15-977 and 15-978)

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Debt Service and Miscellaneous 6800	Totals Prior FY 2023	Totals Budget FY 2024	% Increase/ Decrease	
1000 Instruction	1.	607,199	173,014	0	0	0	0	2,569,633	780,213	-69.6%	1.
2100 Support Services - Students	2.	0	0	0	0	0	0	80,000	0	-100.0%	2.
2200 Support Services - Instructional Staff	3.	1,250	264	0	0		0	35,000	1,514	-95.7%	3.
2300 Support Services - General Administration	4.							0	0	0.0%	4.
2500 Central Services	5.							0	0	0.0%	5.
3300 Community Services Operations	6.	0	0	0				0	0	0.0%	6.
4000 Facilities Acquisition and Construction	7.					0		0	0		7.
5000 Debt Service	8.							0	0		8.
Total Expenditures (lines 1-8)	9.	608,449	173,278	0	0	0	0	2,684,633	781,727	-70.9%	9.

The district has budgeted an amount in Fund 010 which is less than the Classroom Site Fund Budget Limit as calculated below by $2,462,885.

Classroom Site Fund Budget Limit Calculation

FY 2023 Classroom Site Fund Budget Limit (from FY 2023 latest revised Budget, page 3, line 16)	10.	2,684,633
FY 2023 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	11.	781727
Unexpended Budget Balance (line 10 minus 11)	12.	1,902,906
Interest Earned in the Classroom Site Fund in FY 2023	13.	9694
FY 2024 Classroom Site Fund Allocation (provided by ADE, based on $758)	14.	1332012
Adjustments to FY 2024 Classroom Site Fund Budget Limit (1)	15.	0
FY 2024 Classroom Site Fund Budget Limit (Sum of lines 10 through 15) (2)	16.	3244612

(1) This line may be used to recapture lost CSF budget capacity that resulted from underbudgeting in prior fiscal years.

(2) The amounts budgeted on line 7 cannot exceed the respective amounts on this line.

DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000 **VERSION** Proposed

FUND 610 (UCO)

UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Rentals 6440	Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Short-term Noninstructional Software Subscription 6655	Property (2) 6700	Redemption of Principal (3) 6831, 6832, 6833	Interest (4) 6841, 6842, 6843, 6850	All Other Object Codes (excluding 6900)	Totals Prior FY 2023	Totals Budget FY 2024	% Increase/ Decrease	
Unrestricted Capital Outlay Override (1)	1.								0	0	0.0%	1.
Unrestricted Capital Outlay Fund 610 (6)												
1000 Instruction	2.		437,000		512,500			63,400	474,045	1,012,900	113.7%	2.
2000 Support Services												
2100, 2200 Students and Instructional Staff	3.		5,500		34,750				40,700	40,250	-1.1%	3.
2300, 2400, 2500, 2900 Administration	4.				245,500				249,900	245,500	-1.8%	4.
2600 Operation & Maintenance of Plant	5.				240,890				200,000	240,890	20.4%	5.
2700 Student Transportation	6.				500,000				561,000	500,000	-10.9%	6.
3000 Operation of Noninstructional Services (5)	7.				10,000				6,000	10,000	66.7%	7.
4000 Facilities Acquisition and Construction	8.				1,820,180				815,180	1,820,180	123.3%	8.
5000 Debt Service	9.								0	0	0.0%	9.
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	442,500	0	3,363,820	0	0	63,400	2,346,825	3,869,720	64.9%	10.

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	$ 5,500
6642 Textbooks	100,000
6643 Instructional Aids	400,400
673X Furniture and Equipment	312,750
673X Vehicles	400,000
673X Tech Hardware & Software	626,500

(3) Includes principal on Capital Equity Fund loans of _____, principal on leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on leases of _____, and interest on bonds of _____.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)] $ 1,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211. _____

DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000 **VERSION** Proposed

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B)]

Expenditures		UNRESTRICTED CAPITAL OUTLAY Fund 610		BOND BUILDING Fund 630		NEW SCHOOL FACILITIES Fund 695		ADJACENT WAYS Fund 620 (2)		
		Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
Total Fund Expenditures	1.	2,346,825	3,869,720	0		0		0		1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0		0		0		0		2.
6200 Employee Benefits	3.	0		0		0		0		3.
6450 Construction Services	4.	334,521	763,680	0		0		0		4.
6710 Land and Improvements	5.	0	700,000	0		0		0		5.
6720 Buildings and Improvements	6.	0		0		0		0		6.
673X Furniture and Equipment	7.	258,210	312,750	0		0		0		7.
673X Vehicles	8.	468,000	400,000	0		0		0		8.
673X Technology Hardware & Software	9.	313,085	626,500	0		0		0		9.
6831, 6832, 6833 Redemption of Principal	10.	0		0		0		0		10.
6841, 6842, 6843, 6850, 6860 Interest and Debt-Issuance Costs	11.	0		0		0		0		11.
Total (lines 2-11)	12.	1,373,816	2,802,930	0	0	0	0	0	0	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	204,366	763,000	0				0		13.
New Construction	14.	0	500,000	0		0		0		14.
Other	15.	1,169,450	1,539,930	0		0		0		15.
Total (lines 13-15, must equal line 12)	16.	1,373,816	2,802,930	0	0	0	0	0	0	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2024 _____

DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000 **VERSION** Proposed

SPECIAL PROJECTS

	FEDERAL PROJECTS FTE & EXPENDITURES	FTE		TOTAL ALL FUNCTIONS		
		Prior FY	Budget FY	Prior FY	Budget FY	
1.	100-130 ESEA Title I - Helping Disadvantaged Children	0.00		520,498	420,414	1.
2.	140-150 ESEA Title II - Prof. Dev. and Technology	0.00		123,837	61,604	2.
3.	160 ESEA Title IV - 21st Century Schools	0.00		29,900	29,927	3.
4.	170-180 ESEA Title V - Promote Informed Parent Choice	0.00		0	0	4.
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	0.00		0	0	5.
6.	200 ESEA Title VII - Indian Education	0.00		5,000	5,000	6.
7.	210 ESEA Title VI - Flexibility and Accountability	0.00		0	0	7.
8.	220 IDEA Part B	0.00		449,640	379,100	8.
9.	230 Johnson-O'Malley	0.00		0	0	9.
10.	240 Workforce Investment Act	0.00		0	0	10.
11.	250 AEA - Adult Education	0.00		0	0	11.
12.	260-270 Vocational Education - Basic Grants	0.00		36,900	20,310	12.
13.	280 ESEA Title X - Homeless Education	0.00		0	0	13.
14.	290 Medicaid Reimbursement	0.00		0	0	14.
15.	374 E-Rate	0.00		275,000	270,000	15.
16.	378 Impact Aid	0.00		4,500,000	5,100,000	16.
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	0.00		5,100,000	4,200,000	17.
18.	Total Federal Project Funds (lines 1-17)	0.00	0.00	11,040,775	10,486,355	18.
	STATE PROJECTS FTE & EXPENDITURES					
19.	400 Vocational Education	0.00		9,000	9,000	19.
20.	410 Early Childhood Block Grant	0.00		0	0	20.
21.	420 Ext. School Yr. - Pupils with Disabilities	0.00		0	0	21.
22.	425 Adult Basic Education	0.00		0	0	22.
23.	430 Chemical Abuse Prevention Programs	0.00		0	0	23.
24.	435 Academic Contests	0.00		0	0	24.
25.	450 Gifted Education	0.00		0	0	25.
26.	456 College Credit Exam Incentives	0.00		0	0	26.
27.	460 Environmental Special Plate	0.00		0	0	27.
28.	Other State Projects	0.00		11,000	11,000	28.
29.	Total State Project Funds (lines 19-28)	0.00	0.00	20,000	20,000	29.
30.	Total Special Projects (lines 18 and 29)	0.00	0.00	11,060,775	10,506,355	30.

	INSTRUCTIONAL IMPROVEMENT FUND EXPENDITURES (020)	Prior FY	Budget FY	
1.	Teacher Compensation Increases	0	10,000	1.
2.	Class Size Reduction	0	0	2.
3.	Dropout Prevention Programs (M&O purposes)	60,000	60,000	3.
4.	Instructional Improvement Programs (M&O purposes)	0	0	4.
5.	Total Instructional Improvement Fund (lines 1-4)	60,000	70,000	5.

OTHER FUNDS EXPENDITURES

			Prior FY	Budget FY	
1.	050	County, City, and Town Grants	0	0	1.
2.	071	English Language Learner (1)	0	0	2.
3.	072	Compensatory Instruction (1)	0	0	3.
4.	500	School Plant (2)	36,000	36,000	4.
5.	510	Food Service	680,000	500,000	5.
6.	515	Civic Center	10,600	10,000	6.
7.	520	Community School	210,000	190,000	7.
8.	525	Auxiliary Operations	115,000	110,000	8.
9.	526	Extracurricular Activities Fees Tax Credit	91,000	93,000	9.
10.	530	Gifts and Donations	85,000	83,000	10.
11.	535	Career & Technical Education Projects	4,500	4,500	11.
12.	540	Fingerprint	6,700	6,700	12.
13.	545	School Opening	0	0	13.
14.	550	Insurance Proceeds	29,000	29,000	14.
15.	555	Textbooks	5,900	5,900	15.
16.	565	Litigation Recovery	37,000	37,000	16.
17.	570	Indirect Costs	126,000	434,000	17.
18.	575	Unemployment Insurance	0	0	18.
19.	580	Teacherage	0	0	19.
20.	585	Insurance Refund	123,000	120,000	20.
21.	590	Grants and Gifts to Teachers	0	0	21.
22.	595	Advertisement	0	0	22.
23.	596	Career Technical Education	235,000	180,000	23.
24.	597	Arizona Industry Credentials Incentive	0	0	24
25.	639	Impact Aid Revenue Bond Building	0	0	25.
26.	650	Gifts and Donations-Capital	0	0	26.
27.	660	Condemnation	0	0	27.
28.	665	Energy and Water Savings	0	0	28.
29.	686	Emergency Deficiencies Correction	0	0	29.
30.	691	Building Renewal Grant	0	0	30.
31.	700	Debt Service	0	0	31.
32.	720	Impact Aid Revenue Bond Debt Service	0	0	32.
33.	850	Student Activities	63,000	83,000	33.
34.	Other		0	0	34.
	INTERNAL SERVICE FUNDS 950-989				
1.	9__	Self-Insurance	0	0	1.
2.	955	Intergovernmental Agreements	11,000	11,700	2.
3.	9__	OPEB	0		3.
4.	9__		0		4.

(1) From Supplement, line 10 and line 20, respectively.
(2) Indicate amount budgeted in Fund 500 for M&O purposes _____

DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000

VERSION Proposed

CALCULATION OF FY 2024 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)

			A. Maintenance and Operation	B. Unrestricted Capital Outlay
*1.	FY 2024 Revenue Control Limit (RCL) (from BSA55 tab, page 3)	$ 11,911,625	$ 11,380,691	$ 530,934
*2. (a)	FY 2024 District Additional Assistance (DAA) (from BSA55 tab, page 4)	$ 991,961		
(b)	DAA Adjustment (from BSA55 tab, page 4)	$ 0		
(c)	Total DAA (line 2.a plus 2.b)	$ 991,961		991,961
*3.	FY 2024 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a)	Maintenance and Operation			
(b)	Unrestricted Capital Outlay			
(c)	Special Program			
*4.	Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to $50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5.	Tuition Revenue (A.R.S. §§15-823 and 15-824) (Do **not** include full-day kindergarten or summer school tuition)			
(a)	Individuals and Other Private Sources			
(b)	Other Arizona Districts			
(c)	Out-of-State Districts and Other Governments			
(d)	Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6.	State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7.	Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8.	Budget Increase for:			
(a)	Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b)	Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		627,651	
(c)	Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(d)	Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2022 (A.R.S. §15-910.N, as amended by Laws 2022, Ch. 285, §3)			
* (e)	Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (f)	FY 2023 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(g)	Excessive Property Tax Assessed Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (h)	Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9.	Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a)	Prior Year Over Expenditures/Resolutions:			
(b)	Decrease for Transfer from M&O to Energy and Water Savings Fund			
(c)	Increase for Energy and Water Savings Fund Transfer to M&O			
(d)	Noncompliance Adjustment			
(e)	ADM/Transportation Audit Adjustment			
(f)	Other:			
*10.	Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)			
*11.	Estimated Allocation of Onetime State Aid Supplement (Laws 2023, Ch. 133, §31)			
12.	FY 2024 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		$ 12,008,342	
13.	Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line 11)			$ 1,522,895

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

DISTRICT NAME Globe Unified School District #1 **COUNTY** Gila **CTD NUMBER** 040201000
VERSION Proposed

CALCULATION OF FY 2024 UNRESTRICTED CAPITAL BUDGET LIMIT
(A.R.S. §15-947.D)

UNRESTRICTED CAPITAL BUDGET LIMIT

1.	FY 2023 Unrestricted Capital Budget Limit (UCBL) (from FY 2023 latest revised Budget, page 8, line 12)	$ 2,347,882
2.	Total UCBL Adjustment for prior years as notified by ADE on BUDG75 report (For budget adoption, use zero.)	$
3.	Adjusted Amount Available for FY 2023 Capital Expenditures (line 1 + 2)	$ 2,347,882
4.	Amount Budgeted in Fund 610 in FY 2023 (from FY 2023 latest revised Budget, page 4, line 10)	$ 2,346,825
5.	Lesser of line 3 or the sum of line 4 and any positive adjustment on line 2	$ 2,346,825
6.	FY 2023 Fund 610 Actual Expenditures (For budget adoption use actual expenditures to date plus estimated expenditures through fiscal year-end.)	$
7.	Unexpended Budget Balance in Fund 610 (line 5 minus 6) If negative, use zero in calculation, but show negative amount here in parentheses.	$ 2,346,825
8.	Interest Earned in Fund 610 in FY 2023	$ 4,698
9.	Monies deposited in Fund 610 from Division of School Facilities for donated land (A.R.S. §41-5741.F)	$
10.	Adjustment to UCBL for FY 2024 (A.R.S. §15-905.M) Include year(s) and descriptions, as applicable.	
	(a) Prior Year Over Expenditures/Resolutions:	
	_____	$
	(b) ADM/Transportation Audit Adjustment	$
	(c) Other: _____	$
11.	Amount to be Used for Capital Expenditures (from page 7, line 12)	$ 1,522,895
12.	FY 2024 Unrestricted Capital Budget Limit (lines 7 through 11) (1)	$ 3,874,418

(1) The amount budgeted on page 4, line 10 cannot exceed this amount.

District Name Globe Unified School District #1 County Gila CTD Number 040201000
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DATA ENTRY SHEET

FY 2024 LEGISLATIVE AMOUNTS

Base Level Amount (A.R.S. §15-901, as amended by Laws 2023, Ch. 142, §3)	$	4,914.71
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2023, Ch. 142, §5)		
0.5 mile or less **OR** more than 1.0 mile	$	2.89
More than 0.5 mile through 1.0 mile	$	2.37
Qualifying Tax Rate for elementary or secondary (CTEDs use 0.05) A.R.S. §41-1276(I), as amended by Laws 2023, Ch.142, §9		1.6549

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.
Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the BSA55 tab, page 2.

	Prior Years ADM (A.R.S. §§15-901 and 15-961)	PSD	K-8	9-12	Total
1.	FY 2022 100th-Day ADM				1,436.8824
2.	FY 2023 100th-Day ADM	8.3000	1,039.3533	492.8836	1,540.5369
	Current Year ADM (A.R.S. §§15-943 and 15-808)				
3.	FY 2024 Estimated Non-AOI Student Count	8.0000	1,040.0000	515.0000	1,563.0000
4.	FY 2024 Estimated AOI Full-Time Student Count		8.5000	11.0000	19.5000
5.	FY 2024 Estimated AOI Part-Time Student Count		0.0000	0.0000	0.0000
6.	Total FY 2024 Estimated Student Count	8.0000	1,048.5000	526.0000	1,582.5000

Check box for Type 03 district

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

		Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count	
7.	K-3 Reading	404.6414	2.0724		
8.	K-3	404.6414	2.0724		
9.	ELL	25.5500			
10.	HI	2.4350			
11.	MD-R, A-R, and SID-R	10.7700			
12.	MD-SC, A-SC, and SID-SC	7.1650			
13.	MD-SSI	0.0000			
14.	OI-R	0.0000			
15.	OI-SC	0.0000			
16.	P-SD	0.0000			
17.	DD*, ED, MIID, SLD, SLI*, and OHI	161.1350	2.6968	0.1597	**School aged students only*
18.	ED-P	0.0000			
19.	MOID	4.8400			
20.	VI	0.0000			
21.	G	23.0000			
22.	FRPL	1,051.0000			
23.	Total Add-on Count (lines 7 through 21)	2,095.1778	6.8416	0.1597	

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

K-8 9-12

1. ☐ ☐ Check box(es) if the district's schools are designated as small isolated by the State Board of Education. (A.R.S. §15-901)

2. ☐ Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

3.	Adjusted FY 2024 Base Level Amount	$4,914.71
4.	Actual Teacher Experience Index (TEI) from FY 2023 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0000
5.	FY 2022 actual **non-federal** audit expenditures from all funds (A.R.S. §15-914.F)	$26,750.00
6.	FY 2022 actual **federal** audit expenditures from all funds	$0.00
7.	FY 2022 actual **total** audit expenditures from all funds (line 6 plus line 7)	$26,750.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, and 15-946)

1.	FY 2023 Approved Daily Route Miles	1,044.44
2.	Number of Eligible Students Transported in FY 2023	441.00
3.	FY 2023 Annual Expenditure for Bus Tokens	$0.00
4.	FY 2023 Annual Expenditure for Bus Passes	$0.00
5.	Actual Route Miles traveled in July and August 2022 to Transport Pupils w/Disabilities for Extended School Year	0.00
6.	Estimated Route Miles Traveled in June 2023 to Transport Pupils w/Disabilities for Extended School Year	0.00

OTHER INFORMATION

1.	Capital Transportation Adjustment (A.R.S. §15-963.B)	
a.	PSD	
b.	K-8	
c.	9-12	
2.	Adjustment for Remote Instructional Time calculated by ADE (A.R.S. §15-901.08, leave blank for budget adoption)	
3.	Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

ASSESSED PROPERTY VALUATIONS

4.	2023 Primary Net Assessed Valuation (AV)	$55,969,175
5.	2023 Primary Net Assessed Valuation (AV2)	
6.	2023 Salt River Project (SRP) Valuation	$653,000
7.	2023 Government Property Lease Excise Tax Assessed Valuation	

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8.	Adjustments to the General Budget Limit (from FY 2023 BUDG75, leave blank for budget adoption)	
9.	FY 2023 M&O Fund actual expenditures (from FY 2023 AFR, amount will be estimated for budget adoption)	$11,259,656.00
10.	FY 2023 M&O Fund Actual Expenditures (if any) for:	
a.	Special Program Override	
b.	Desegregation (A.R.S. §15-910)	
c.	Tuition Out Debt Service	
d.	Dropout Prevention Programs	
e.	Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	
f.	Performance Pay (A.R.S. §15-920)	
11.	Budget Balance Carryforward transferred to the School Opening Fund (if any)	

District Name Globe Unified School District #1 County Gila CTD Number 040201000
Version Proposed

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12.	FY 2024 Impact Aid Revenue	$1,567,553.00
13.	Impact Aid revenue deposited in FY 2024 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments	
14.	Impact Aid revenue transferred in FY 2024 to the M&O Fund to provide cash for the TRCL/TSL difference	
15.	Impact Aid revenue transferred in FY 2024 to the M&O Fund to reduce or eliminate taxes	
16.	FY 2023 Ending Cash Balance in the Impact Aid Fund	$5,091,349.03

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17. ☐ Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18.	Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)	FY	
19.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20.	Base year - the fiscal year before the other district began to offer instruction	FY	
21.	Base year Attending ADM Grades 9-12		
22.	Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously		
23.	Tuition received in base year		
24.	Tuition received in fiscal year after base year		

25. ☐ Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450

26.	Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)	
27.	Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)	

TYPE 03 DISTRICT INFORMATION

1.	High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-961.D, as amended by Laws 2023, Ch. 142, Sec. 6)	

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. ☐ Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**

Only accommodation districts with a student count of **more** than 125 in grades K-8 **or** accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.	Maintenance & Operation (M&O) Fund FY 2023 ending cash balance		
3.	10% of the FY 2024 RCL calculated using the district's 2023 ADM		
4.	Up to 5% of the FY 2024 RCL calculated pursuant to A.R.S. §15-482.B	$	

District Name Globe Unified School District #1 County Gila CTD Number 040201000
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CALCULATIONS

CALCULATION OF SUPPORT LEVEL WEIGHTS (GROUP A WEIGHTS)

		DESIGNATED AS ISOLATED		NOT DESIGNATED AS ISOLATED	
		K-8	9-12	K-8	9-12
Student Count 0.001-99.999					
Support Level Weight		1.559	1.669	1.399	1.559
Student Count 100.000-499.999					
Student Count Constant		500.0000	500.0000	500.0000	500.0000
Student Count	-	0.0000	0.0000	0.0000	0.0000
Difference	=	0.0000	0.0000	0.0000	0.0000
Weight Adjustment Factor	x	0.0005	0.0005	0.0003	0.0004
Support Level Weight Increase	=	0.0000	0.0000	0.0000	0.0000
Support Level Weight	+	1.358	1.468	1.278	1.398
Adjusted Support Level Weight	=	0.0000	0.0000	0.0000	0.0000
Student Count 500.000-599.999					
Student Count Constant		600.0000	600.0000	600.0000	600.0000
Student Count	-	0.0000	0.0000	0.0000	526.0000
Difference	=	0.0000	0.0000	0.0000	74.0000
Weight Adjustment Factor	x	0.0020	0.0020	0.0012	0.0013
Support Level Weight Increase	=	0.0000	0.0000	0.0000	0.0962
Support Level Weight	+	1.158	1.268	1.158	1.268
Adjusted Support Level Weight	=	0.0000	0.0000	0.0000	1.3642
Student Count 600.000 or More					
Support Level Weight				1.158	1.268
Career Technical Education District					
Support Level Weight (A.R.S. §15-943.02)					1.339

OTHER CALCULATIONS

1. Portion of BSL/BRCL from total K-3 and total K-3 Reading weighted student counts:
   - K-3: $ 119,902.21
   - K-3 Reading: $ 79,935.30
2. Additional Tax in Districts Ineligible for Equalization Assistance, Amount to be Levied and Paid to the State (A.R.S. §15-992): $ 0.00

CALCULATION OF DISTRICT ADDITIONAL ASSISTANCE (DAA) PER STUDENT COUNT AMOUNTS (A.R.S. §§15-961, as amended by Laws

TABLE TO CALCULATE DAA PER STUDENT COUNT

		K-8		9-12
1. FY 2024 Student Count (2023 ADM): .001 - 99.999				
DAA per Student Count		$ 663.81		$ 732.87
2. FY 2024 Student Count (2023 ADM): 100.000 - 499.999				
a. Student Count Constant		500.0000		500.0000
b. Student Count	-	0.0000	-	492.8836
c. Difference	=	0.0000	=	7.1164
d. Weight Adjustment Factor	x	0.0003	x	0.0004
e. Support Level Weight Increase	=	0.0000	=	0.0030
f. Support Level Weight	+	1.2780	+	1.3980
g. Adjusted Support Level Weight	=	0.0000	=	1.4010
h. Support Level Amount	x	$ 474.47	x	$ 494.39
i. DAA per Student Count	=	$ 0.00	=	$ 692.64
3. FY 2024 Student Count (2023 ADM): 500.000 - 599.999				
a. Student Count Constant		600.0000		600.0000
b. Student Count	-	0.0000	-	0.0000
c. Difference	=	0.0000	=	0.0000
d. Weight Adjustment Factor	x	0.0012	x	0.0013
e. Support Level Weight Increase	=	0.0000	=	0.0000
f. Support Level Weight	+	1.1580	+	1.2680
g. Adjusted Support Level Weight	=	0.0000	=	0.0000
h. Support Level Amount	x	$ 474.47	x	$ 494.39
i. DAA per Student Count	=	$ 0.00	=	$ 0.00
4. FY 2024 Student Count (2023 ADM): 600.000 or More & Career Technical Education Districts				
DAA per Student Count		$ 549.45		$ 600.86

CALCULATION OF MAINTENANCE AND OPERATION (M&O) FUND BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

1. General Budget Limit (GBL) (from FY 2023 latest revised Budget, page 7, line 11)		$ 11,887,307.00
2. Adjustments to the GBL (from FY 2023 BUDG75, amount will be zero for budget adoption)		$ 0.00
3. Adjusted GBL		$ 11,887,307.00
4. Budgeted M&O expenditures (from FY 2023 latest revised Budget, page 1, line 30, Total Budget Year Column)		$ 11,887,307.00
5. Adjustments to the GBL (from line 2)		$ 0.00
6. Adjusted Budgeted Expenditures		$ 11,887,307.00
7. Lesser of the Adjusted GBL (line 3) or the Adjusted Budgeted Expenditures (line 6)		$ 11,887,307.00
8. FY 2023 M&O Fund actual expenditures (from FY 2023 AFR, amount will be estimated for budget adoption)		$ 11,259,656.00
9. Budget Balance (line 7 minus line 8) (If negative, zero is shown. Any negative amount is shown here in parentheses.)	$	$ 627,651.00

Note: For lines 10.a through 10.f the FY 2023 actual expenditures are deducted from the budget amount. If the result is negative, zero is shown.

10. FY 2023 Actual Expenditures:	FY 2023 Budget		Actual		Unexpended Budget
a. Special Program Override	$ 0.00	-	$ 0.00	=	$ 0.00
b. Desegregation	$ 0.00	-	$ 0.00	=	$ 0.00
c. Tuition Out Debt Service	$ 0.00	-	$ 0.00	=	$ 0.00
d. Dropout Prevention Programs	$ 0.00	-	$ 0.00	=	$ 0.00
e. Joint Career and Technical Education and Vocational Education Center	$ 0.00	-	$ 0.00	=	$ 0.00
f. Performance Pay	$ 0.00	-	$ 0.00	=	$ 0.00
g. Total Budget Balance Deductions (lines 10.a through 10.f)				=	$ 0.00
11. Budget Balance after Deductions (If negative, the district does not have any budget balance to carry forward.)					$ 627,651.00
12. Budget Balance Carryforward transferred to the School Opening Fund (not to exceed the lesser of line 11 or the FY 2023 M&O Fund ending cash balance)				-	$ 0.00
13. Actual Budget Balance Carryforward to be used in M&O Fund (for GBL calculation on page 7, line 8.c)				=	$ 627,651.00

14. Accommodation District Cash Balance Carryforward			
a. M&O Fund cash balance as of June 30, 2023			$ 0.00
b. Actual Budget Balance Carryforward		-	$ 0.00
c. Remaining M&O Cash Balance		=	$ 0.00
15. Accommodation District Maximum RCL Addition that may be authorized by County School Superintendent:			
a. The amount on line 14.c or	$ 0.00		
b. 10% of the FY 2024 RCL calculated using the district's 2023 ADM	$ 0.00		
c. Up to 5% of the FY 2024 RCL calculated pursuant to A.R.S. §15-482.B	+ $ 0.00		
d. Result (line 15.b plus line 15.c)	= $ 0.00		
e. The lesser of line 15.a or 15.d			$ 0.00

District Name Globe Unified School District #1 County Gila CTD Number 040201000
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CALCULATIONS

CALCULATION OF THE AMOUNT AVAILABLE TO BE SPENT IN THE IMPACT AID FUND (A.R.S. §15-905.R)

1.	FY 2024 Impact Aid Revenue			$ 1,567,553.00
2.	Impact Aid revenue deposited in FY 2024 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest payments		-	$ 0.00
3.	TRCL/TSL Difference	$ 443,150.47		
4.	Impact Aid revenue transferred in FY 2024 to the M&O Fund to provide cash for the TRCL/TSL difference calculated on line 3		-	$ 0.00
5.	Impact Aid revenue transferred in FY 2024 to the M&O Fund to reduce or eliminate taxes		-	$ 0.00
6.	FY 2023 Ending Cash Balance in the Impact Aid Fund		+	$ 5,091,349.03
7.	FY 2024 Amount Available to be Spent in the Impact Aid Fund (on page 6, Federal Projects line 16)		=	$ 6,658,902.03

CALCULATION OF SMALL SCHOOL ADJUSTMENT PHASE DOWN LIMIT

Applies to any district that operated under the provisions of the small school adjustment (A.R.S. §15-949.A), and exceeded the allowable student counts for the first time before FY 2000. Districts that operated under the provisions of a small school adjustment and exceeded the allowable student counts for the first time after FY 1999, should refer to the next section to calculate their maximum override.

If in FY 2024, the K-8 student count is greater than 125 but less than 154, or the 9-12 student count is greater than 100 but less than 176, the district may continue to adopt a budget using a small school adjustment on page 7, line 4 of up to $50,000 without an election. **OR** If the district holds an override election as provided in A.R.S. §15-481, the district may include up to the amount calculated below on page 7, line 3(a). **For purposes of small school adjustment, the FY 2024 student count is the 2023 ADM.**

1. A district whose student count K-8 has exceeded 125 but is less than 154 may determine the small school adjustment phase down as follows:

a.	Phase down base			$ 150,000.00
b.	FY 2024 K-8 student count	0.0000		
c.	Small school student count limit	- 125.0000		
d.	Student count above the small school limit	= 0.0000		
e.	Adjusted Support Level Weight (See Table I at right for calculation)	x 0.0000		
f.	Weighted student count above small school limit	= 0.0000		
g.	Base Level Amount	x 0.00		
h.	Phase down reduction factor		-	$ 0.00
i.	Grades K-8 small school adjustment phase down limit			$ 0.00

2. A unified or union high school district whose student count in grades 9-12 has exceeded 100 but is less than 176 may determine the small school adjustment phase down as follows:

a.	Phase down base			$ 350,000.00
b.	FY 2024 9-12 student count	0.0000		
c.	Small school student count limit	- 100.0000		
d.	Student count above the small school limit	= 0.0000		
e.	Adjusted Support Level Weight (See Table II at right for calculation)	x 0.0000		
f.	Weighted student count above small school limit	= 0.0000		
g.	Base Level Amount	x 0.00		
h.	Phase down reduction factor		-	$ 0.00
i.	Grades 9-12 small school adjustment phase down limit			$ 0.00

3.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		$ 0.00
4.	Allowable Small School Adjustment, subject to an election		$ 0.00
5.	10% of the District's Total RCL		$ 0.00
6.	Maximum override, subject to an election (Greater of line 4 or line 5)		$ 0.00

CALCULATION OF MAXIMUM OVERRIDE FOR A DISTRICT NO LONGER ELIGIBLE FOR A SMALL SCHOOL ADJUSTMENT

Applies to any district that operated under the provisions of a small school adjustment (A.R.S. §15-949.A) and exceeded the allowable student counts for the first time after FY 1999. Districts that operated under the provisions of the small school adjustment and exceeded the allowable student counts for the first time before FY 2000, should refer to the section above.

If in FY 2024, the K-8 student count is greater than 125 but less than 181, or the 9-12 student count is greater than 100 but less than 185, the district may hold an override election as provided in A.R.S. §15-481. The maximum amount the district may budget on Budget, page 7, line 3(a), subject to an override election, is the amount calculated below. **For purposes of small school adjustment, the FY 2024 student count is the 2023 ADM.**

1. A district whose K-8 student count has exceeded 125, but is less than 181 may determine the maximum small school adjustment override as follows:

a.	FY 2024 K-8 student count	0.0000		
b.	Small school student count limit	- 125.0000		
c.	Student count above the small school limit	= 0.0000		
d.	Phase-down factor	x 0.0045		
e.	Result	= 0.0000		
f.	Maximum Percent Increase to apply to RCL (.35 minus line 1.e)	0.0000		
g.	K-8 Revenue Control Limit	x 0.00		
h.	K-8 small school budget override limit (line 1.f x line 1.g) (If less than zero, zero is entered)			$ 0.00

2. A district whose 9-12 student count has exceeded 100, but is less than 185 may determine the maximum small school adjustment override as follows:

a.	FY 2024 9-12 student count	0.0000		
b.	Small school student count limit	- 100.0000		
c.	Student count above the small school limit	= 0.0000		
d.	Phase-down factor	x 0.0065		
e.	Result	= 0.0000		
f.	Maximum Percent Increase to apply to RCL (.65 minus line 2.e)	0.0000		
g.	9-12 Revenue Control Limit	x 0.00		
h.	9-12 small school budget override limit (line 2.f x line 2.g) (If less than zero, zero is entered)			$ 0.00

3.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		$ 0.00
4.	Allowable Small School Adjustment, subject to an election (line 1.h plus line 2.h plus line 3)		$ 0.00
5.	10% of the District's Total RCL		$ 0.00
6.	Maximum override, subject to an election (Greater of line 4 or line 5)		$ 0.00

District Name Globe Unified School District #1 County Gila CTD Number 040201000
Version Proposed

CALCULATIONS

CALCULATION OF ADJUSTMENT FOR TUITION LOSS AND STUDENT REVENUE LOSS PHASE-DOWN (A.R.S. §§15-954 and 15-902.01)

NOTE 1: This section is completed only if the district has indicated that it receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

1. Base Year Attending ADM Grades 9-12			0.00
2. Factor of 5%		x	0.05
3. ADM loss required to qualify		=	0.000
4. Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in grades 9-12 not offered previously			0.000

NOTE 2: If line 3 is greater than line 4, do not complete the rest of this section. District does not qualify for an increase in the base support level (BSL).

5. Tuition received in base year					0.00
6. Tuition received in fiscal year after base year				-	0.00
7. Tuition loss (If result is less than zero, zero is entered)				=	0.00
8. BSL Adjustment for the first year after the base year	first year factor	x	0.75	=	0.00
9. BSL Adjustment for the second year after the base year	second year factor	x	0.50	=	0.00
10. BSL Adjustment for the third year after the base year	third year factor	x	0.25	=	0.00
11. Increase in BSL for Tuition Loss Adjustment (line 8 + line 9 + line 10)					0.00

NOTE 3: In addition to any adjustment for tuition loss received pursuant to A.R.S. §15-954, a district which loses students from its student count resulting from the formation of a joint unified school district (pursuant to A.R.S. §15-450) and does not receive tuition for those students for the budget year, may increase its BSL (A.R.S. §15-902.01).

12. A district which loses at least 500 students may increase the BSL:	
a. By $650,000 for the first year of the loss.	$ 0.00
b. By $600,000 for the second year following the loss.	$ 0.00
c. By $500,000 for the third year following the loss.	$ 0.00
d. By $300,000 for the fourth year following the loss.	$ 0.00
e. By $100,000 for the fifth year following the loss.	$ 0.00
13. A union high school district may increase the BSL:	
a. By $100,000 if it loses at least 50 students in the first year.	$ 0.00
b. By $200,000 if it loses an additional 50 students in the second year.	$ 0.00
c. By $325,000 if it loses an additional 50 students in the third year.	$ 0.00
d. By $200,000 in the fourth year if it was eligible for the third year loss.	$ 0.00
e. By $100,000 in the fifth year if it was eligible for the fourth year loss.	$ 0.00

ADDITIONAL STATE AID TO EDUCATION (ASAE) INFORMATION FOR DEPARTMENT OF REVENUE (A.R.S. §15-992)

1. Dropout Prevention Program (from page 1, line 27)	$ 0.00
2. Adjustment for Tuition Loss	$ 0.00
3. Liabilities in Excess of School Budget (from TNT Work Sheet, line 13)	$ 0.00
4. Vocational M&O Expenses (from page 1, line 28)	$ 0.00
5. Adjacent Ways (from TNT Work Sheet, line 12)	$ 0.00
6. Phase Down Small School Budget Limit Exemption (based on Calculation of Small School Adjustment Phase Down Limit section, only if $50,000 option is used without an election)	$ 0.00

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 040201000
VERSION Proposed

I certify that the Budget of the Globe Unified School **District,** Gila **County for fiscal year 2024 was officially proposed by the Governing Board on,** June 28, 2023 **, and that the complete Proposed Expenditure Budget may be reviewed by contacting** Trent Lyon **at the District Office, telephone** 928-402-6030 **during normal business hours.**

President of the Governing Board

1. Average Daily Membership:	2022 ADM	Prior Year 2023 ADM	Budget Year 2024 ADM
Attending	1,437.7812	1,540.5368	1,563.0000

2. Tax Rates:	Prior FY	Est. Budget FY
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)	3.4266	4.2092
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)	0.0000	0.0000

3. Budgeted Expenditures and Budget Limits	Budgeted Expenditures	Budget Limit
Maintenance & Operation Fund	12,008,342	12,008,342
Classroom Site Fund	781,727	3,244,612
Unrestricted Capital Outlay Fund	3,869,720	3,874,418

4. Average Teacher Salaries (A.R.S. §15-903.E)	
1. Average salary of all teachers employed in FY 2024 (budget year)	49,670
2. Average salary of all teachers employed in FY 2023 (prior year)	49,770
3. Increase in average teacher salary from the prior year	(100)
4. Percentage increase	0%

At the end of FY23 we lost a number of veteran staff so even with an increase in FTE (3) and a 4% increase, our average pay per teacher is lower than last year.

MAINTENANCE AND OPERATION EXPENDITURES

	Salaries and Benefits		Other		TOTAL		% Inc./(Decr.) from
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY
100 Regular Education							
1000 Instruction	3,850,845	3,963,605	299,295	384,985	4,150,140	4,348,590	4.8%
2000 Support Services							
2100 Students	486,850	492,630	6,780	7,650	493,630	500,280	1.3%
2200 Instructional Staff	76,292	79,292	21,700	20,800	97,992	100,092	2.1%
2300, 2400, 2500 Administration	1,284,001	1,287,731	250,960	235,460	1,534,961	1,523,191	-0.8%
2600 Oper./Maint. of Plant	730,701	734,416	1,571,100	1,532,100	2,301,801	2,266,516	-1.5%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	29,110	34,110	3,000	3,000	32,110	37,110	15.6%
610 School-Sponsored Cocurric. Activities	14,749	14,749	2,500	2,500	17,249	17,249	0.0%
620 School-Sponsored Athletics	98,850	98,850	72,265	74,065	171,115	172,915	1.1%
630, 700, 800, 900 Other Programs	15,004	15,004	11,240	11,240	26,244	26,244	0.0%
Regular Education Subsection Subtotal	6,586,402	6,720,387	2,238,840	2,271,800	8,825,242	8,992,187	1.9%
200 and 300 Special Education							
1000 Instruction	1,052,137	1,094,837	76,750	153,750	1,128,887	1,248,587	10.6%
2000 Support Services							
2100 Students	39,995	42,795	228,000	228,000	267,995	270,795	1.0%
2200 Instructional Staff	101,603	103,103	950	500	102,553	103,603	1.0%
2300, 2400, 2500 Administration	0	0	3,300	1,900	3,300	1,900	-42.4%
2600 Oper./Maint. of Plant	0	0	1,000	1,000	1,000	1,000	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	1,193,735	1,240,735	310,000	385,150	1,503,735	1,625,885	8.1%
400 Pupil Transportation	834,530	821,970	640,700	482,700	1,475,230	1,304,670	-11.6%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	76,900	79,400	6,200	6,200	83,100	85,600	3.0%
TOTAL EXPENDITURES	8,691,567	8,862,492	3,195,740	3,145,850	11,887,307	12,008,342	1.0%

TOTAL EXPENDITURES BY FUND

Fund	Budgeted Expenditures		$ Increase/(Decrease) from	% Increase/(Decrease) from
	Prior FY	Budget FY	Prior FY	Prior FY
Maintenance & Operation	11,887,307	12,008,342	121,035	1.0%
Instructional Improvement	60,000	70,000	10,000	16.7%
English Language Learner	0	0	0	0.0%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	2,684,633	781,727	(1,902,906)	-70.9%
Federal Projects	11,040,775	10,486,355	(554,420)	-5.0%
State Projects	20,000	20,000	0	0.0%
Unrestricted Capital Outlay	2,346,825	3,869,720	1,522,895	64.9%
New School Facilities	0	0	0	0.0%
Adjacent Ways	0	0	0	0.0%
Debt Service	0	0	0	0.0%
School Plant Fund	36,000	36,000	0	0.0%
Auxiliary Operations	115,000	110,000	(5,000)	-4.3%
Bond Building	0	0	0	0.0%
Food Service	680,000	500,000	(180,000)	-26.5%
Other	1,037,700	1,287,800	250,100	24.1%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE

Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	1,242,735	1,283,295
Gifted Education	3,000	3,000
Remedial Education	0	0
ELL Incremental Costs	13,000	13,000
ELL Compensatory Instruction	0	0
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	245,000	326,590
TOTAL	1,503,735	1,625,885

PROPOSED STAFFING SUMMARY

Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	0	8	8	1 to 195.4
Teachers	2	88	90	1 to 17.4
Other			0	1 to
Subtotal	2	96	98	1 to 15.9
Classified --				
Managers, Supervisors, Directors	1	3	4	1 to 390.8
Teachers Aides		39	39	1 to 40.1
Other			0	1 to
Subtotal	1	42	43	1 to 36.3
TOTAL	3	138	141	1 to 11.1
Special Education --				
Teacher		10	10	1 to 17.0
Staff		17	17	1 to 17.0

County School Superintendent
FY 2023 School District Tax Rates and Levies

School District Name and Number: **Globe Unified School District**
CTD Number: 04-02-01-000

Primary Net Assessed Values: $ 55,969,175
SRP Net Assessed Values: $ 653,000
Total: $ 56,622,175

Student Count: **1,943**
Equalization Assistance: $ **10,520,220**

	PSD-8	9-12	Total		
Qualifying Tax Rate (QTR)	$ 1.7133	$ 1.7133	$ 3.4266		
Equalization Assistance Base	$ 7,830,172.55	$ 4,630,262.65	$ 12,460,435.20		
Equalization Assistance Base Tax Rate	$ 13.8288	$ 8.1775	$ 22.0063		
Lesser of QTR or Equalization Base	$ 1.7133	$ 1.7133	$ 3.4266	QTR Tax Rate:	$ **3.4266**

Transportation Revenue Control Limit (TRCL)		$ 1,084,265.34		
Less Transportation Support Level (TSL)		$ 641,114.87		
Less additional reduction, if applicable		$ -		
TRCL less TSL (or a lesser amount)		$ 443,150.47	TRCL/TSL Tax Rate:	$ **0.7826**
Dropout Prevention Programs		$ -	Dropout Prevention Tax Rate:	$ -
Tuition Out Debt Service		$ -	Tuition Out Debt Service Tax Rate:	$ -
Interest Expenses for Registering Warrants		$ -	Registering Warrants Tax Rate:	$ -
Tuition Loss		$ -	Tuition Loss Tax Rate:	$ -
Small School Adjustment		$ -	Small School Adjustment Tax Rate:	$ -
Liabilities in Excess of School Budget		$ -	Excess Liabilities Tax Rate:	$ -
Adjacent Ways Levy		$ -	Adjacent Ways Tax Rate:	$ -
Non-State Aid Districts Tax Judgments	*N/A*	$ -	Tax Judgments Tax Rate:	$ -
Non-State Aid / Underestimated ADM	*N/A*	$ -	Underestimated ADM Tax Rate:	$ -
Approved Cash Deficit Correction	*N/A*	$ -	Cash Deficit Correction Tax Rate:	$ -
Less Impact Aid Transferred to M&O to reduce tax levy		$ -	Less Impact Aid Tax Rate Reduction:	$ -

GPLET Net Assessed Values	$ -	NAV ÷ 100 * QTR	$ -	$ 3.4266	
Less prior year GPLET collections			$ -		
GPLET Levy			$ -	GPLET Tax Rate:	$ -

SECONDARY TAX RATES AND LEVIES

Desegregation	$ -	Desegregation Tax Rate:	$ -
Maintenance & Operations (M&O) Override	$ -	M&O Override Tax Rate:	$ -
Unrestricted Capital Outlay Override	$ -	Capital Outlay Override Tax Rate:	$ -
Total Class A Debt Service Levy	$ -	Class A Debt Service Tax Rate:	$ -
Total Class B Debt Service Levy	$ -	Class B Debt Service Tax Rate:	$ -
FINAL CLASS A DEBT SERVICE TAX LEVY *	$ -	**FINAL DESEGREGATION LEVY ***	$ -
FINAL CLASS B DEBT SERVICE TAX LEVY *	$ -	**FINAL M&O OVERRIDE LEVY ***	$ -
** Tax levy excludes voluntary contributions in lieu of property taxes.*		**FINAL CAPITAL OVERRIDE LEVY ***	$ -
Preliminary Primary Tax Rate	$ 4.2092	Additional Tax Rate (§15-992.B):	$ -
Maximum allowable tax rate per § 42-17151, if applicable	N/A	Additional Tax Levy (§15-992.B):	$ -
NET ASSESSED VALUES	$ **55,969,175**		
FINAL PRIMARY TAX RATE	$ **4.2092**	**FINAL SECONDARY TAX RATE**	$ -
FINAL PRIMARY TAX LEVY *	$ **2,355,855**	**FINAL SECONDARY TAX LEVY ***	$ -
TOTAL PRIMARY AND SECONDARY FY 2023 TAX RATE		$ **4.2092**	

** Tax levy excludes voluntary contributions in lieu of property taxes.*