



# Roseville Area Schools

1251 County Road B2 West • Roseville, MN 55113  
PHONE 651-635-1600 • [www.isd623.org](http://www.isd623.org)

## Tax Sheltered Annuity approved companies

### 403(b)

- Ameriprise
- EFS Financial Services
- Equitable
- Fidelity Direct *On-line only, no agents involved*  
[www.netbenefits.com/ready2enroll](http://www.netbenefits.com/ready2enroll) Plan number: 56971
- VOYA Financial
- Metropolitan Life
- Invesco/Oppenheimer Funds
- Putnam Investor Services (Note: Putnam will NOT accept matching funds)
- Thrivent
- Corebridge Financial (formerly AIG and Valic)
- Fiduciary Trust Company (formerly Waddell & Reed)

### 457(b)

- MN State Retirement

***Please note all companies are approved for the district matching contribution, except for Putnam as they chose not to participate.***