



SCHOOL DISTRICT OF LODI BUDGETING CALENDAR 2026-2027 SCHOOL YEAR

Nov/Dec. Baird Model projection

January Review Baird Model projection
Presentation of Baird Model projection to Administration

February Google budget spreadsheets available to Principals & Admin Assistants

March March 6 - Capital Projects Due to Business Office
Administrative team finalize staffing recommendations
Set non-staff budget priorities
Committees:
If insurance increases are in, review and make recommendations for district contributions
Review capital/maintenance plan & recommendations
Discuss budget priorities/recommendations

April April 1 - Current year purchasing ends
April 1 - Program budgets need to encumber
Review maintenance, remodeling, renovation requests, and 5-yr plan
Update Chart of Accounts-DPI changes

May May 1 – Building Budgets Due to the Business Office
Data entry of 2026-2027 building budgets into Skyward

June June 1 – “All school year” 2025-2026 Purchasing Budgets Close (Summer School, Technology, B&G remain open)
2026-2027 Draft Budget presented to the Facility & Finance Committee

Board of Education, by state statute formally “approves the proposed 2026-2027 budget”

July July 1 – Purchasing begins for the 2026-2027 School Year
New payrolls for regular staff begin

October Annual Meeting / Certification of 2026-2027 Tax Levy
Board of Education officially “adopts a final budget”

November 2026-2027 Tax levy certifications sent to municipalities
2026-2027 Budget report due to DPI

December Update 2026-2027 budget projection / monitor current year budget
