



Owen J. Roberts School District
Inspiring Each Student for Success Today and Greatness Tomorrow
2026-27 Budget Planning and Development Calendar
Act 1 Timeline

September 30, 2025	Deadline for PDE to Release Act 1 Tax/Inflation Index Cap <ul style="list-style-type: none"> ▪ Limits the following year's tax increase to a maximum of 3.5%
November 10, 2025	School Board Working Session: <ul style="list-style-type: none"> ▪ Review 2026-27 Act 1 Budget Timeline
December 15, 2025	Sterling Act Tax Credit Certification Deadline
December 31, 2025	Homestead Notice Mailing Deadline (New Homesteads)
January / February / March 2026	Superintendent and Director of Business and Operations Internal Budget Meetings with Cost Center Managers (Principals and District-wide Department Administrators)
January 12, 2026	School Board Working Session: <ul style="list-style-type: none"> ▪ Review 2026-27 Proposed Enrollment Forecast ▪ Review Accelerated Budget Opt-Out Resolution stating the District will not raise the rate of any tax by more than the Index (3.5%)
January 26, 2026	School Board Meeting: <ul style="list-style-type: none"> ▪ Acknowledge Receipt of 2026-27 Enrollment Forecast ▪ Review Accelerated Budget Opt-Out Resolution stating the District will not raise the rate of any tax by more than the Index (3.5%)

<p>March 2, 2026</p> <p>March 9, 2026</p> <p>March 23, 2026</p>	<p>Finance/Buildings & Grounds Committee Meeting:</p> <ul style="list-style-type: none"> ▪ Review Proposed 2026-27 Instructional Cost Center Budgets ▪ Review Proposed 2026-27 Operational Cost Center Budgets <p>School Board Working Session:</p> <ul style="list-style-type: none"> ▪ Review 2026-27 Proposed Staffing Allocations ▪ Review 2026-27 Proposed Budget and Forecast <p>School Board Meeting:</p> <ul style="list-style-type: none"> ▪ Approval of 2026-27 Proposed Staffing Allocations
<p>April 6, 2026</p> <p>April 13, 2026</p>	<p>School Board Working Session:</p> <ul style="list-style-type: none"> ▪ Review Proposed Final 2026-27 Budget and Forecast ▪ Review Proposed 2026-27 Capital Budget and Forecast <p>School Board Meeting:</p> <ul style="list-style-type: none"> ▪ Approval of Proposed Final 2026-27 Budget
<p>May 18, 2026</p>	<p>School Board Meeting:</p> <ul style="list-style-type: none"> ▪ Approval of Final 2026-27 Budget

Notes:

1. Additional Board Workshops and public meetings may be added as we work through the Budget Development Process.
2. Town Hall Meetings have been scheduled for Wednesday, November 12, 2025 at 6:00pm and Wednesday, April 8, 2026 at 6:00pm at the OJR District Service Center, 932 Sanatoga Road, Pottstown, PA 19465.