

Sweeny Independent School District
Debt Transparency Information
August 31, 2024

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,405,000	08/31/2024	\$ 1,305,000	\$ 29,838	\$ 1,334,838	08/01/2026
U/L Tax Sch Bldg Bds Ser 2014	Yes	9,685,000	08/31/2024	3,005,000	308,600	3,313,600	08/01/2034
U/L Tax Sch Bldg Bds Ser 2015	Yes	9,500,000	08/31/2024	6,595,000	1,332,238	7,927,238	08/01/2035
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Yes	2,000,000	08/31/2024	790,000	38,046	828,046	08/01/2030
U/L Tax Sch Bldg Bds Ser 2016	Yes	8,430,000	08/31/2024	1,120,000	198,600	1,318,600	08/01/2035
U/L Tax Ref Bds Ser 2017	Yes	4,410,000	08/31/2024	2,155,000	215,000	2,370,000	08/01/2027
U/L Tax Sch Bldg Bds Ser 2019	Yes	16,775,000	08/31/2024	15,520,000	6,423,550	21,943,550	08/01/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	8,710,000	08/31/2024	7,990,000	2,581,900	10,571,900	08/01/2045
U/L Tax Sch Bldg Bds Ser 2024	Yes	40,160,000	08/31/2024	40,160,000	23,675,345	63,835,345	08/01/2049
		<u>\$ 108,075,000</u>		<u>\$ 78,640,000</u>	<u>\$ 34,803,116</u>	<u>\$ 113,443,116</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2015	Aa3	NR	NR	NR
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	NR	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2024	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2014	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2015	School Building & Buses
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	Maintenance Expenses
U/L Tax Sch Bldg Bds Ser 2016	School Building & Buses
U/L Tax Ref Bds Ser 2017	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2019	School Building & Buses
U/L Tax Sch Bldg Bds Ser 2020	School Building
U/L Tax Sch Bldg Bds Ser 2024	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2012	\$ 9,389,893	\$ 9,389,893	-
U/L Tax Sch Bldg Bds Ser 2014	9,750,000	9,750,000	-
U/L Tax Sch Bldg Bds Ser 2015	9,500,000	9,500,000	-
Mtc Tax Notes (Tax Credit QECBs) Taxable Ser 2015	1,960,000	1,960,000	-
U/L Tax Sch Bldg Bds Ser 2016	8,750,000	8,750,000	-
U/L Tax Ref Bds Ser 2017	4,845,554	4,845,554	-
U/L Tax Sch Bldg Bds Ser 2019	17,800,000	17,800,000	-
U/L Tax Sch Bldg Bds Ser 2020	8,800,000	8,800,000	-
U/L Tax Sch Bldg Bds Ser 2024	42,000,000	129,195	41,870,805

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 108,075,000	\$ 78,640,000	\$ 113,443,116
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 78,640,000	\$ 113,443,116
Total authorized debt secured by Ad Valorem Taxation:	\$ 108,075,000		
Total outstanding Ad Valorem debt obligations:		\$ 78,640,000	\$ 113,443,116
Total authorized Ad Valorem debt per capita:	\$ 9,469		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 6,890	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 9,940

	<u>Population</u>
2025 Estimated Population ⁽⁶⁾ :	11,413

⁽⁶⁾ Source: The Texas Municipal Advisory Council of Texas.