



Gesa
Credit
Union

Make smart money moves

SmartPlus Savings & Student Checking

Students have a unique opportunity to experience the benefits of savings and checking accounts without the risks of over-drafting or service charges.

We designed these accounts to promote financial literacy and set students up for success.

Learning about money shouldn't be scary. And with a worry-free SmartPlus Savings or Student Checking account from Gesa, it no longer needs to be.

- ✓ Perfect starter accounts for students (ages 14-18)
- ✓ No monthly service charges
- ✓ No minimum balance requirements
- ✓ Overdraft prevention protects students from unexpected fees

Insured by NCUA



Welcome to Gesa



PRIMARY OWNER INFORMATION

I certify, under penalty of perjury that the Social Security Number (TIN) shown on this form is my correct taxpayer identification number. I am not subject to backup withholding because (a): I am exempt from backup withholding, or (b) I have not been notified that I am subject to backup withholding as a result of failure to report all dividends, or interest, or (c) because the IRS has notified me that I am no longer subject to backup withhold. I am a U.S. person (including a U.S. resident alien). The Internal Revenue Service does not require your consent to any provision of this document other than certifications required to avoid backup withholding.

Please use a pen to fill out application. Please print all information.

First Name	Middle Initial	Last Name
Address		
City	State	Zip
Social Security Number	Date of Birth	Phone
School of Attendance	Graduation Year	Mother's Maiden Name
Email		

PRODUCT SELECTION (Check all that apply)

☐ SmartPlus Savings Account ☐ Student Checking Account ☐ High School Co-Branded Debit Card

CARD DELIVERY OPTIONS

☐ Pick Up In Branch ☐ Mail Card

Signature	Date
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By signing above, I am applying for membership in Gesa Credit Union and agree to conform to its bylaws and amendments, and agree to the terms and conditions of the Account Agreement and Account Disclosures. If there is more than one owner, the account is a joint account with right of survivorship.

I understand and authorize my accounts to be accessed at Gesa's High School Campus Branches. Authorization of access provides Campus Branches to perform balances inquiries, transfers, withdrawals, and deposits on requested accounts. I understand only requested Gesa accounts will be accessed at the Campus Branches, however the balances of other accounts may be seen while accessing the requested accounts.

IMPORTANT INFORMATION ABOUT OPENING AN ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who open an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will also ask to see your drivers license or other identifying documents.

OFFICE USE ONLY – To be completed by Campus Branch Associate

ID/Drivers License No.* _____ State _____ Issue Date _____ Exp. Date* _____
Eligibility _____ Employee Initials _____
*If no Student ID #, write "NOID#[DOB MMDDYY][STUDENT INITIALS]"
*Expiration Date should be 12/31/Second year printed on school ID

OFFICE USE ONLY – To be completed by MSC Employee

Acct # _____ Date Opened _____ Employee Initials _____
Acct # _____