



# MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1686  
Status: Submitted  
10/15/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

## Issuance

Issuer Name: Riverside Unified School District CFD No 37

Community Facilities District No. 37 of Riverside Unified School District Series 2023B  
Special Tax Bonds (Federally Taxable)

Issue Name:

Project Name:

Actual Sale Date: 1/25/2023

Settlement Date: 1/25/2023

Original Principal Amount: \$1,760,000.00

Date of Filing:

Reserve Fund Minimum

Balance: Yes

Reserve Fund Minimum

Balance Amount: \$484,286.27

Credit Rating from Report of Final Sale

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:

Other:

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:

Other:

Credit Rating for This Reporting Period

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:

Other:



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## Fund Balance

Principal Amount of Bonds Outstanding:	\$1,760,000.00
Bond Reserve Fund:	\$545,372.51
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$49,223.62

## Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$66,590,445.00

## Tax Collection

Total Amount of Special Taxes Due Annually:	\$324,121.04
Total Amount of Unpaid Special Taxes Annually:	\$0.00
Does this agency participate in the County's Teeter Plan?	No

## Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	9/5/2025
Total Number of Delinquent Parcels:	1
Total Amount of Special Taxes Due on Delinquent Parcels:	\$3,905.66

## Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	37 Delinquency Report.pdf	10/15/2025

## Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
No data available to display.		



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### Retired Issues

Indicate Reason for Retirement:

Not Retired

### Filing Contact

Filing Contact Name:

Nehal Thumar

Agency/Organization Name:

David Taussig & Associates Inc

Address:

18201 Von Karman Avenue, Suite 220

City:

Irvine

State:

CA

Zip Code:

92612

Telephone:

949-9551500

Fax Number:

E-mail:

nehal@financedta.com

### Comments

Issuer [1] Based on combined fund balance for Series 2023A and 2023B. [2] Consists of \$49,223.62 in the  
Comments: Water Facilities Account.