



OUTSTANDING UNLIMITED TAX SUPPORTED
DEBT SERVICE

NOVEMBER 6, 2024
(06/30 FISCAL YEAR)

PREPARED BY



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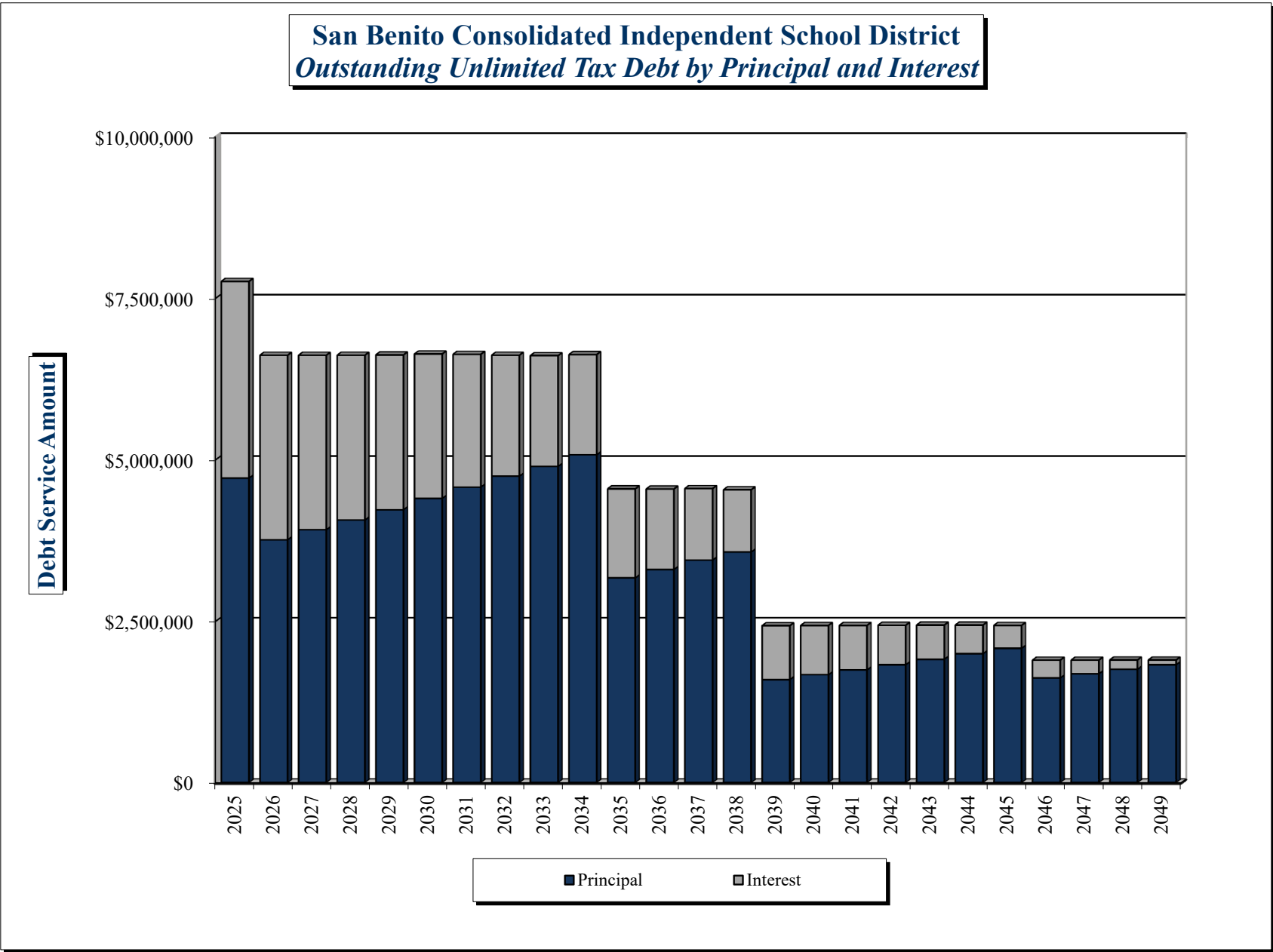


TABLE OF CONTENTS

<u>SECTION</u>	<u>DESCRIPTION</u>
1	OUTSTANDING UNLIMITED TAX DEBT SERVICE BY PRINCIPAL AND INTEREST
2	OUTSTANDING UNLIMITED TAX DEBT SERVICE BY SERIES



**SECTION 1 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY
PRINCIPAL AND INTEREST**



*Outstanding Annual Unlimited Tax Debt Service
by Principal and Interest*

Fiscal Year Ending	Principal	Interest	Total Debt Service
06/30/2025	\$ 4,715,000	\$ 3,042,922	\$ 7,757,922
06/30/2026	3,760,000	2,855,172	6,615,172
06/30/2027	3,915,000	2,699,872	6,614,872
06/30/2028	4,065,000	2,550,922	6,615,922
06/30/2029	4,225,000	2,395,922	6,620,922
06/30/2030	4,400,000	2,234,622	6,634,622
06/30/2031	4,575,000	2,054,972	6,629,972
06/30/2032	4,745,000	1,871,222	6,616,222
06/30/2033	4,895,000	1,714,398	6,609,398
06/30/2034	5,075,000	1,550,056	6,625,056
06/30/2035	3,170,000	1,377,000	4,547,000
06/30/2036	3,300,000	1,244,600	4,544,600
06/30/2037	3,445,000	1,106,650	4,551,650
06/30/2038	3,570,000	962,550	4,532,550
06/30/2039	1,595,000	833,450	2,428,450
06/30/2040	1,670,000	762,500	2,432,500
06/30/2041	1,745,000	688,100	2,433,100
06/30/2042	1,825,000	610,150	2,435,150
06/30/2043	1,910,000	528,500	2,438,500
06/30/2044	1,995,000	442,900	2,437,900
06/30/2045	2,080,000	353,350	2,433,350
06/30/2046	1,620,000	275,400	1,895,400
06/30/2047	1,685,000	210,600	1,895,600
06/30/2048	1,755,000	143,200	1,898,200
06/30/2049	1,825,000	73,000	1,898,000
Total	\$ 77,560,000	\$ 32,582,028	\$ 110,142,028

*Outstanding Semi-Annual Unlimited Tax Debt Service
by Principal and Interest*

Date	Principal	Interest	Total Debt Service	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 1,521,461	\$ 1,521,461	
02/15/2025	\$ 4,715,000	1,521,461	6,236,461	\$ 7,757,922
08/15/2025	-	1,427,586	1,427,586	
02/15/2026	3,760,000	1,427,586	5,187,586	6,615,172
08/15/2026	-	1,349,936	1,349,936	
02/15/2027	3,915,000	1,349,936	5,264,936	6,614,872
08/15/2027	-	1,275,461	1,275,461	
02/15/2028	4,065,000	1,275,461	5,340,461	6,615,922
08/15/2028	-	1,197,961	1,197,961	
02/15/2029	4,225,000	1,197,961	5,422,961	6,620,922
08/15/2029	-	1,117,311	1,117,311	
02/15/2030	4,400,000	1,117,311	5,517,311	6,634,622
08/15/2030	-	1,027,486	1,027,486	
02/15/2031	4,575,000	1,027,486	5,602,486	6,629,972
08/15/2031	-	935,611	935,611	
02/15/2032	4,745,000	935,611	5,680,611	6,616,222
08/15/2032	-	857,199	857,199	
02/15/2033	4,895,000	857,199	5,752,199	6,609,398
08/15/2033	-	775,028	775,028	
02/15/2034	5,075,000	775,028	5,850,028	6,625,056
08/15/2034	-	688,500	688,500	
02/15/2035	3,170,000	688,500	3,858,500	4,547,000
08/15/2035	-	622,300	622,300	
02/15/2036	3,300,000	622,300	3,922,300	4,544,600
08/15/2036	-	553,325	553,325	
02/15/2037	3,445,000	553,325	3,998,325	4,551,650
08/15/2037	-	481,275	481,275	
02/15/2038	3,570,000	481,275	4,051,275	4,532,550
08/15/2038	-	416,725	416,725	
02/15/2039	1,595,000	416,725	2,011,725	2,428,450
08/15/2039	-	381,250	381,250	
02/15/2040	1,670,000	381,250	2,051,250	2,432,500
08/15/2040	-	344,050	344,050	
02/15/2041	1,745,000	344,050	2,089,050	2,433,100
08/15/2041	-	305,075	305,075	
02/15/2042	1,825,000	305,075	2,130,075	2,435,150
08/15/2042	-	264,250	264,250	
02/15/2043	1,910,000	264,250	2,174,250	2,438,500

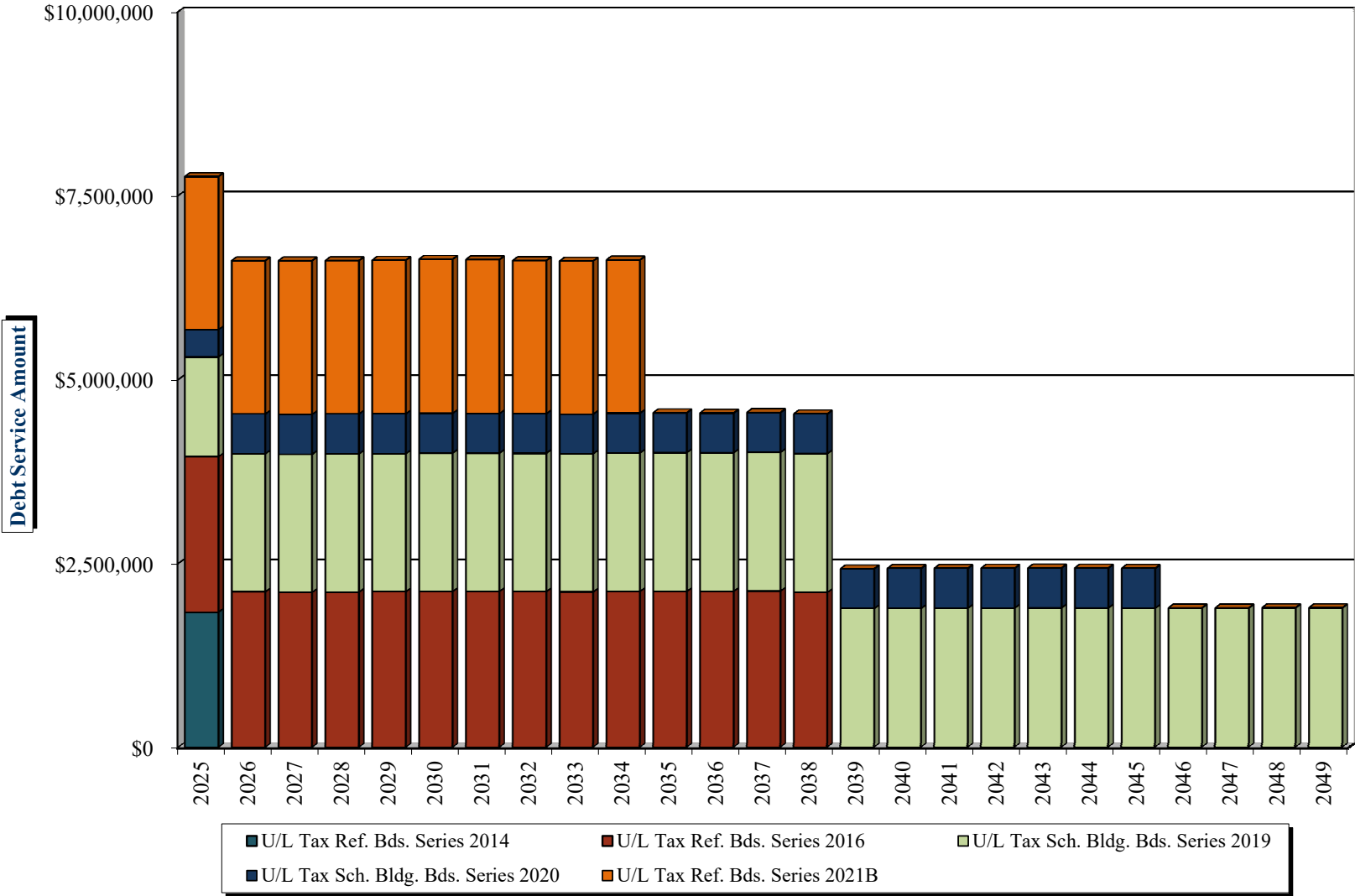
SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2043		\$	221,450	\$	221,450	
02/15/2044	\$	1,995,000	221,450	2,216,450	\$	2,437,900
08/15/2044		-	176,675	176,675		
02/15/2045		2,080,000	176,675	2,256,675		2,433,350
08/15/2045		-	137,700	137,700		
02/15/2046		1,620,000	137,700	1,757,700		1,895,400
08/15/2046		-	105,300	105,300		
02/15/2047		1,685,000	105,300	1,790,300		1,895,600
08/15/2047		-	71,600	71,600		
02/15/2048		1,755,000	71,600	1,826,600		1,898,200
08/15/2048		-	36,500	36,500		
02/15/2049		1,825,000	36,500	1,861,500		1,898,000
Total	\$	77,560,000	\$	32,582,028	\$	110,142,028
			\$	110,142,028	\$	110,142,028



**SECTION 2 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY
SERIES**

San Benito Consolidated Independent School District
Outstanding Unlimited Tax Debt by Series



SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

San Benito Consolidated Independent School District Outstanding Unlimited Tax Debt Service by Series

FYE 6/30	U/L Tax Ref. Bds. Series 2014	U/L Tax Ref. Bds. Series 2016	U/L Tax Sch. Bldg. Bds. Series 2019	U/L Tax Sch. Bldg. Bds. Series 2020	U/L Tax Ref. Bds. Series 2021B	TOTAL
2025	\$ 1,837,500	\$ 2,113,500	\$ 1,355,600	\$ 371,250	\$ 2,080,072	\$ 7,757,922
2026	-	2,114,250	1,876,600	541,250	2,083,072	6,615,172
2027	-	2,107,000	1,876,350	542,500	2,089,022	6,614,872
2028	-	2,110,000	1,879,600	543,000	2,083,322	6,615,922
2029	-	2,115,800	1,876,100	542,750	2,086,272	6,620,922
2030	-	2,119,200	1,881,100	541,750	2,092,572	6,634,622
2031	-	2,120,450	1,879,100	538,350	2,092,072	6,629,972
2032	-	2,117,950	1,880,350	538,000	2,079,922	6,616,222
2033	-	2,112,950	1,879,600	537,350	2,079,498	6,609,398
2034	-	2,120,550	1,881,850	541,400	2,081,256	6,625,056
2035	-	2,120,150	1,886,850	540,000	-	4,547,000
2036	-	2,121,950	1,884,350	538,300	-	4,544,600
2037	-	2,125,750	1,884,600	541,300	-	4,551,650
2038	-	2,106,350	1,887,350	538,850	-	4,532,550
2039	-	-	1,887,350	541,100	-	2,428,450
2040	-	-	1,889,600	542,900	-	2,432,500
2041	-	-	1,893,850	539,250	-	2,433,100
2042	-	-	1,894,850	540,300	-	2,435,150
2043	-	-	1,897,600	540,900	-	2,438,500
2044	-	-	1,896,850	541,050	-	2,437,900
2045	-	-	1,892,600	540,750	-	2,433,350
2046	-	-	1,895,400	-	-	1,895,400
2047	-	-	1,895,600	-	-	1,895,600
2048	-	-	1,898,200	-	-	1,898,200
2049	-	-	1,898,000	-	-	1,898,000
Total	\$ 1,837,500	\$ 29,625,850	\$ 46,649,300	\$ 11,182,300	\$ 20,847,078	\$ 110,142,028

*Unlimited Tax Refunding Bonds,
Series 2014*

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 43,750	\$ 43,750	
02/15/2025	\$ 1,750,000	43,750	1,793,750	\$ 1,837,500
Total	\$ 1,750,000	\$ 87,500	\$ 1,837,500	\$ 1,837,500

Call Option: Bonds maturing on February 15, 2025 are callable in whole or in part on any date beginning @ par.

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2016

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 464,250	\$ 464,250	
02/15/2025	\$ 1,185,000	464,250	1,649,250	\$ 2,113,500
08/15/2025	-	434,625	434,625	
02/15/2026	1,245,000	434,625	1,679,625	2,114,250
08/15/2026	-	403,500	403,500	
02/15/2027	1,300,000	403,500	1,703,500	2,107,000
08/15/2027	-	377,500	377,500	
02/15/2028	1,355,000	377,500	1,732,500	2,110,000
08/15/2028	-	350,400	350,400	
02/15/2029	1,415,000	350,400	1,765,400	2,115,800
08/15/2029	-	322,100	322,100	
02/15/2030	1,475,000	322,100	1,797,100	2,119,200
08/15/2030	-	285,225	285,225	
02/15/2031	1,550,000	285,225	1,835,225	2,120,450
08/15/2031	-	246,475	246,475	
02/15/2032	1,625,000	246,475	1,871,475	2,117,950
08/15/2032	-	213,975	213,975	
02/15/2033	1,685,000	213,975	1,898,975	2,112,950
08/15/2033	-	180,275	180,275	
02/15/2034	1,760,000	180,275	1,940,275	2,120,550
08/15/2034	-	145,075	145,075	
02/15/2035	1,830,000	145,075	1,975,075	2,120,150
08/15/2035	-	108,475	108,475	
02/15/2036	1,905,000	108,475	2,013,475	2,121,950
08/15/2036	-	70,375	70,375	
02/15/2037	1,985,000	70,375	2,055,375	2,125,750
08/15/2037	-	30,675	30,675	
02/15/2038	2,045,000	30,675	2,075,675	2,106,350
Total	\$ 22,360,000	\$ 7,265,850	\$ 29,625,850	\$ 29,625,850

Call Option: Bonds maturing on February 15, 2027 and thereafter are callable in whole or in part on any date beginning February 15, 2026 @ par.

***Unlimited Tax School Building Bonds,
Series 2019***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 637,800	\$ 637,800	
02/15/2025	\$ 80,000	637,800	717,800	\$ 1,355,600
08/15/2025	-	635,800	635,800	
02/15/2026	605,000	635,800	1,240,800	1,876,600
08/15/2026	-	620,675	620,675	
02/15/2027	635,000	620,675	1,255,675	1,876,350
08/15/2027	-	604,800	604,800	
02/15/2028	670,000	604,800	1,274,800	1,879,600
08/15/2028	-	588,050	588,050	
02/15/2029	700,000	588,050	1,288,050	1,876,100
08/15/2029	-	570,550	570,550	
02/15/2030	740,000	570,550	1,310,550	1,881,100
08/15/2030	-	552,050	552,050	
02/15/2031	775,000	552,050	1,327,050	1,879,100
08/15/2031	-	532,675	532,675	
02/15/2032	815,000	532,675	1,347,675	1,880,350
08/15/2032	-	512,300	512,300	
02/15/2033	855,000	512,300	1,367,300	1,879,600
08/15/2033	-	490,925	490,925	
02/15/2034	900,000	490,925	1,390,925	1,881,850
08/15/2034	-	468,425	468,425	
02/15/2035	950,000	468,425	1,418,425	1,886,850
08/15/2035	-	444,675	444,675	
02/15/2036	995,000	444,675	1,439,675	1,884,350
08/15/2036	-	419,800	419,800	
02/15/2037	1,045,000	419,800	1,464,800	1,884,600
08/15/2037	-	393,675	393,675	
02/15/2038	1,100,000	393,675	1,493,675	1,887,350
08/15/2038	-	366,175	366,175	
02/15/2039	1,155,000	366,175	1,521,175	1,887,350
08/15/2039	-	337,300	337,300	
02/15/2040	1,215,000	337,300	1,552,300	1,889,600
08/15/2040	-	306,925	306,925	
02/15/2041	1,280,000	306,925	1,586,925	1,893,850

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2041		\$	274,925	\$	274,925	
02/15/2042	\$	1,345,000	274,925		1,619,925	\$ 1,894,850
08/15/2042		-	241,300		241,300	
02/15/2043		1,415,000	241,300		1,656,300	1,897,600
08/15/2043		-	205,925		205,925	
02/15/2044		1,485,000	205,925		1,690,925	1,896,850
08/15/2044		-	168,800		168,800	
02/15/2045		1,555,000	168,800		1,723,800	1,892,600
08/15/2045		-	137,700		137,700	
02/15/2046		1,620,000	137,700		1,757,700	1,895,400
08/15/2046		-	105,300		105,300	
02/15/2047		1,685,000	105,300		1,790,300	1,895,600
08/15/2047		-	71,600		71,600	
02/15/2048		1,755,000	71,600		1,826,600	1,898,200
08/15/2048		-	36,500		36,500	
02/15/2049		1,825,000	36,500		1,861,500	1,898,000
Total	\$	27,200,000	\$	19,449,300	\$	46,649,300

Call Option: Bonds maturing on February 15, 2029 and thereafter are callable in whole or in part on any date beginning February 15, 2028 @ par.

***Unlimited Tax School Building Bonds,
Series 2020***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 135,625	\$ 135,625	
02/15/2025	\$ 100,000	135,625	235,625	\$ 371,250
08/15/2025	-	133,125	133,125	
02/15/2026	275,000	133,125	408,125	541,250
08/15/2026	-	126,250	126,250	
02/15/2027	290,000	126,250	416,250	542,500
08/15/2027	-	119,000	119,000	
02/15/2028	305,000	119,000	424,000	543,000
08/15/2028	-	111,375	111,375	
02/15/2029	320,000	111,375	431,375	542,750
08/15/2029	-	103,375	103,375	
02/15/2030	335,000	103,375	438,375	541,750
08/15/2030	-	96,675	96,675	
02/15/2031	345,000	96,675	441,675	538,350
08/15/2031	-	91,500	91,500	
02/15/2032	355,000	91,500	446,500	538,000
08/15/2032	-	86,175	86,175	
02/15/2033	365,000	86,175	451,175	537,350
08/15/2033	-	80,700	80,700	
02/15/2034	380,000	80,700	460,700	541,400
08/15/2034	-	75,000	75,000	
02/15/2035	390,000	75,000	465,000	540,000
08/15/2035	-	69,150	69,150	
02/15/2036	400,000	69,150	469,150	538,300
08/15/2036	-	63,150	63,150	
02/15/2037	415,000	63,150	478,150	541,300
08/15/2037	-	56,925	56,925	
02/15/2038	425,000	56,925	481,925	538,850
08/15/2038	-	50,550	50,550	
02/15/2039	440,000	50,550	490,550	541,100
08/15/2039	-	43,950	43,950	
02/15/2040	455,000	43,950	498,950	542,900
08/15/2040	-	37,125	37,125	
02/15/2041	465,000	37,125	502,125	539,250

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2041		\$	30,150	\$	30,150	
02/15/2042	\$	480,000		30,150	510,150	\$ 540,300
08/15/2042		-	22,950		22,950	
02/15/2043		495,000	22,950		517,950	540,900
08/15/2043		-	15,525		15,525	
02/15/2044		510,000	15,525		525,525	541,050
08/15/2044		-	7,875		7,875	
02/15/2045		525,000	7,875		532,875	540,750
Total	\$	8,070,000	\$	3,112,300	\$	11,182,300
				\$		11,182,300

Call Option: Bonds maturing on February 15, 2030 and thereafter are callable in whole or in part on any date beginning February 15, 2029 @ par.

***Unlimited Tax Refunding Bonds,
Series 2021B***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2024		\$ 240,036	\$ 240,036	
02/15/2025	\$ 1,600,000	240,036	1,840,036	\$ 2,080,072
08/15/2025	-	224,036	224,036	
02/15/2026	1,635,000	224,036	1,859,036	2,083,072
08/15/2026	-	199,511	199,511	
02/15/2027	1,690,000	199,511	1,889,511	2,089,022
08/15/2027	-	174,161	174,161	
02/15/2028	1,735,000	174,161	1,909,161	2,083,322
08/15/2028	-	148,136	148,136	
02/15/2029	1,790,000	148,136	1,938,136	2,086,272
08/15/2029	-	121,286	121,286	
02/15/2030	1,850,000	121,286	1,971,286	2,092,572
08/15/2030	-	93,536	93,536	
02/15/2031	1,905,000	93,536	1,998,536	2,092,072
08/15/2031	-	64,961	64,961	
02/15/2032	1,950,000	64,961	2,014,961	2,079,922
08/15/2032	-	44,749	44,749	
02/15/2033	1,990,000	44,749	2,034,749	2,079,498
08/15/2033	-	23,128	23,128	
02/15/2034	2,035,000	23,128	2,058,128	2,081,256
Total	\$ 18,180,000	\$ 2,667,078	\$ 20,847,078	\$ 20,847,078

Call Option: Bonds maturing on February 15, 2032 and thereafter are callable in whole or in part on any date beginning February 15, 2031 @ par.