



OUTSTANDING UNLIMITED TAX SUPPORTED
DEBT SERVICE

AUGUST 30, 2021
(06/30 FISCAL YEAR)

PREPARED BY



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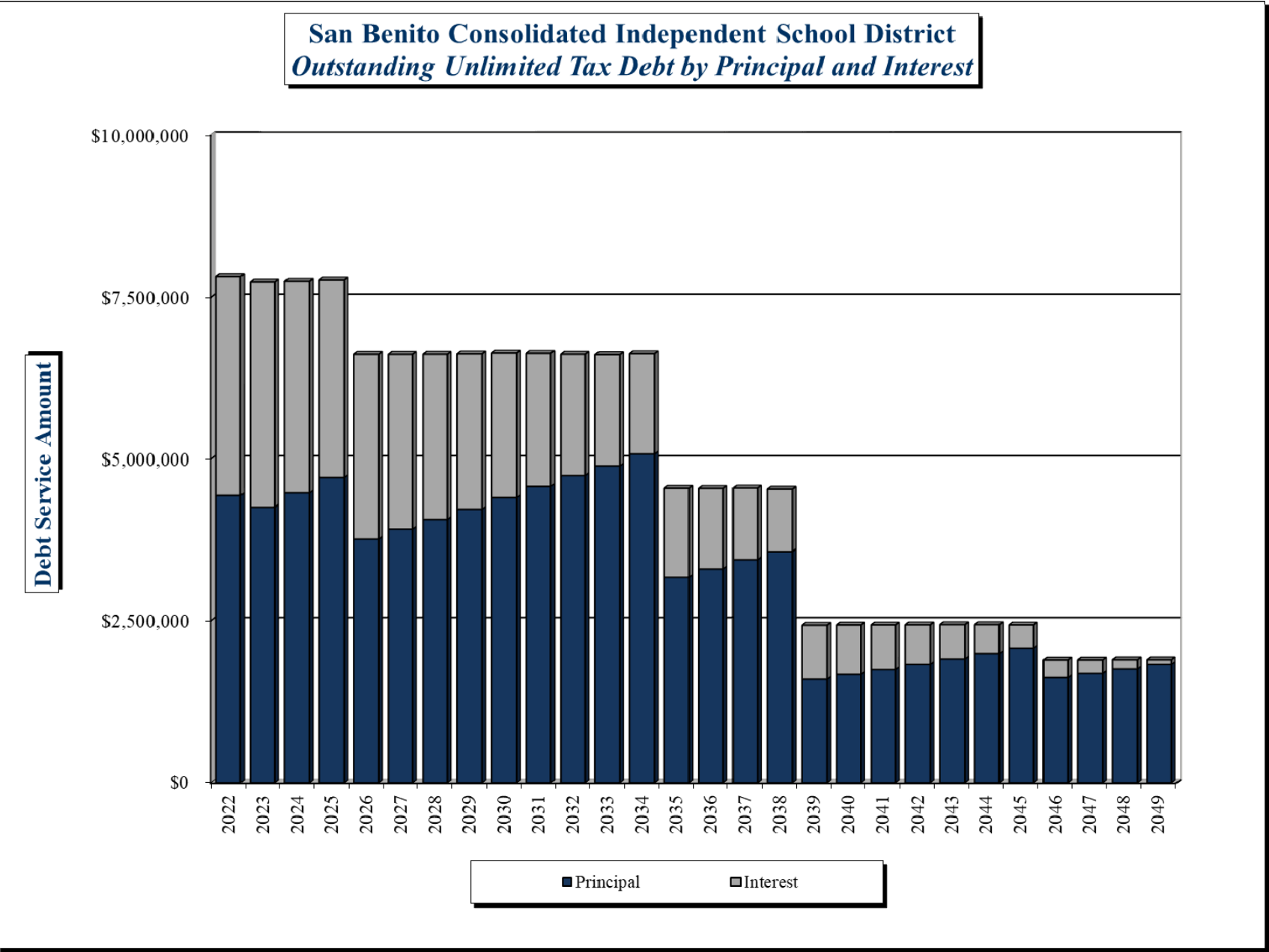


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**SECTION 1 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY
PRINCIPAL AND INTEREST**



*Outstanding Annual Unlimited Tax Debt Service
by Principal and Interest*

Fiscal Year Ending	Principal	Interest	Total Debt Service
06/30/2022	\$ 4,435,000	\$ 3,376,205	\$ 7,811,205
06/30/2023	4,255,000	3,472,197	7,727,197
06/30/2024	4,475,000	3,263,022	7,738,022
06/30/2025	4,715,000	3,042,922	7,757,922
06/30/2026	3,760,000	2,855,172	6,615,172
06/30/2027	3,915,000	2,699,872	6,614,872
06/30/2028	4,065,000	2,550,922	6,615,922
06/30/2029	4,225,000	2,395,922	6,620,922
06/30/2030	4,400,000	2,234,622	6,634,622
06/30/2031	4,575,000	2,054,972	6,629,972
06/30/2032	4,745,000	1,871,222	6,616,222
06/30/2033	4,895,000	1,714,398	6,609,398
06/30/2034	5,075,000	1,550,056	6,625,056
06/30/2035	3,170,000	1,377,000	4,547,000
06/30/2036	3,300,000	1,244,600	4,544,600
06/30/2037	3,445,000	1,106,650	4,551,650
06/30/2038	3,570,000	962,550	4,532,550
06/30/2039	1,595,000	833,450	2,428,450
06/30/2040	1,670,000	762,500	2,432,500
06/30/2041	1,745,000	688,100	2,433,100
06/30/2042	1,825,000	610,150	2,435,150
06/30/2043	1,910,000	528,500	2,438,500
06/30/2044	1,995,000	442,900	2,437,900
06/30/2045	2,080,000	353,350	2,433,350
06/30/2046	1,620,000	275,400	1,895,400
06/30/2047	1,685,000	210,600	1,895,600
06/30/2048	1,755,000	143,200	1,898,200
06/30/2049	1,825,000	73,000	1,898,000
Total	\$ 90,725,000	\$ 42,693,452	\$ 133,418,452

*Outstanding Semi-Annual Unlimited Tax Debt Service
by Principal and Interest*

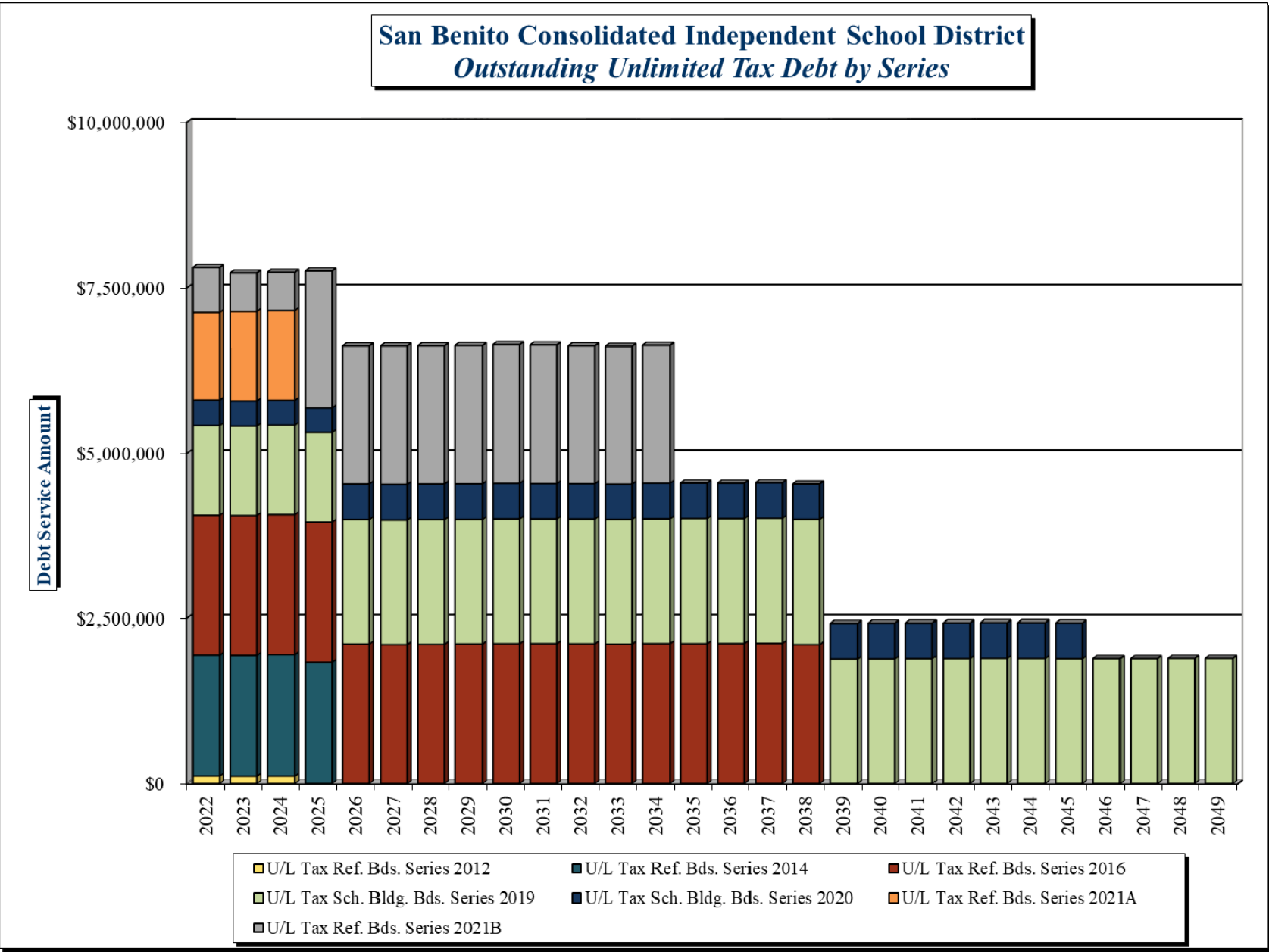
Date	Principal	Interest	Total Debt Service	Fiscal Year Ending 6/30 Debt Service
08/15/2021	\$ 360,000	\$ 1,545,895	\$ 1,905,895	
02/15/2022	4,075,000	1,830,311	5,905,311	\$ 7,811,205
08/15/2022	-	1,736,098	1,736,098	
02/15/2023	4,255,000	1,736,098	5,991,098	7,727,197
08/15/2023	-	1,631,511	1,631,511	
02/15/2024	4,475,000	1,631,511	6,106,511	7,738,022
08/15/2024	-	1,521,461	1,521,461	
02/15/2025	4,715,000	1,521,461	6,236,461	7,757,922
08/15/2025	-	1,427,586	1,427,586	
02/15/2026	3,760,000	1,427,586	5,187,586	6,615,172
08/15/2026	-	1,349,936	1,349,936	
02/15/2027	3,915,000	1,349,936	5,264,936	6,614,872
08/15/2027	-	1,275,461	1,275,461	
02/15/2028	4,065,000	1,275,461	5,340,461	6,615,922
08/15/2028	-	1,197,961	1,197,961	
02/15/2029	4,225,000	1,197,961	5,422,961	6,620,922
08/15/2029	-	1,117,311	1,117,311	
02/15/2030	4,400,000	1,117,311	5,517,311	6,634,622
08/15/2030	-	1,027,486	1,027,486	
02/15/2031	4,575,000	1,027,486	5,602,486	6,629,972
08/15/2031	-	935,611	935,611	
02/15/2032	4,745,000	935,611	5,680,611	6,616,222
08/15/2032	-	857,199	857,199	
02/15/2033	4,895,000	857,199	5,752,199	6,609,398
08/15/2033	-	775,028	775,028	
02/15/2034	5,075,000	775,028	5,850,028	6,625,056
08/15/2034	-	688,500	688,500	
02/15/2035	3,170,000	688,500	3,858,500	4,547,000
08/15/2035	-	622,300	622,300	
02/15/2036	3,300,000	622,300	3,922,300	4,544,600
08/15/2036	-	553,325	553,325	
02/15/2037	3,445,000	553,325	3,998,325	4,551,650
08/15/2037	-	481,275	481,275	
02/15/2038	3,570,000	481,275	4,051,275	4,532,550
08/15/2038	-	416,725	416,725	
02/15/2039	1,595,000	416,725	2,011,725	2,428,450
08/15/2039	-	381,250	381,250	
02/15/2040	1,670,000	381,250	2,051,250	2,432,500

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2040		\$	344,050	\$	344,050	
02/15/2041	\$	1,745,000	344,050	2,089,050	\$	2,433,100
08/15/2041		-	305,075	305,075		
02/15/2042		1,825,000	305,075	2,130,075		2,435,150
08/15/2042		-	264,250	264,250		
02/15/2043		1,910,000	264,250	2,174,250		2,438,500
08/15/2043		-	221,450	221,450		
02/15/2044		1,995,000	221,450	2,216,450		2,437,900
08/15/2044		-	176,675	176,675		
02/15/2045		2,080,000	176,675	2,256,675		2,433,350
08/15/2045		-	137,700	137,700		
02/15/2046		1,620,000	137,700	1,757,700		1,895,400
08/15/2046		-	105,300	105,300		
02/15/2047		1,685,000	105,300	1,790,300		1,895,600
08/15/2047		-	71,600	71,600		
02/15/2048		1,755,000	71,600	1,826,600		1,898,200
08/15/2048		-	36,500	36,500		
02/15/2049		1,825,000	36,500	1,861,500		1,898,000
Total	\$	90,725,000	\$	42,693,452	\$	133,418,452
				\$		133,418,452



SECTION 2 - OUTSTANDING UNLIMITED TAX DEBT SERVICE BY SERIES



SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

San Benito Consolidated Independent School District Outstanding Unlimited Tax Debt Service by Series

FYE 6/30	U/L Tax Ref. Bds. Series 2012	U/L Tax Ref. Bds. Series 2014	U/L Tax Ref. Bds. Series 2016	U/L Tax Sch. Bldg. Bds. Series 2019	U/L Tax Sch. Bldg. Bds. Series 2020	U/L Tax Ref. Bds. Series 2021A	U/L Tax Ref. Bds. Series 2021B	TOTAL
2022	\$ 116,200	\$ 1,830,250	\$ 2,109,250	\$ 1,356,350	\$ 386,250	\$ 1,328,771	\$ 684,135	\$ 7,811,205
2023	112,525	1,830,000	2,108,250	1,352,850	381,250	1,356,250	586,072	7,727,197
2024	113,850	1,841,000	2,109,750	1,354,350	376,250	1,359,750	583,072	7,738,022
2025	-	1,837,500	2,113,500	1,355,600	371,250	-	2,080,072	7,757,922
2026	-	-	2,114,250	1,876,600	541,250	-	2,083,072	6,615,172
2027	-	-	2,107,000	1,876,350	542,500	-	2,089,022	6,614,872
2028	-	-	2,110,000	1,879,600	543,000	-	2,083,322	6,615,922
2029	-	-	2,115,800	1,876,100	542,750	-	2,086,272	6,620,922
2030	-	-	2,119,200	1,881,100	541,750	-	2,092,572	6,634,622
2031	-	-	2,120,450	1,879,100	538,350	-	2,092,072	6,629,972
2032	-	-	2,117,950	1,880,350	538,000	-	2,079,922	6,616,222
2033	-	-	2,112,950	1,879,600	537,350	-	2,079,498	6,609,398
2034	-	-	2,120,550	1,881,850	541,400	-	2,081,256	6,625,056
2035	-	-	2,120,150	1,886,850	540,000	-	-	4,547,000
2036	-	-	2,121,950	1,884,350	538,300	-	-	4,544,600
2037	-	-	2,125,750	1,884,600	541,300	-	-	4,551,650
2038	-	-	2,106,350	1,887,350	538,850	-	-	4,532,550
2039	-	-	-	1,887,350	541,100	-	-	2,428,450
2040	-	-	-	1,889,600	542,900	-	-	2,432,500
2041	-	-	-	1,893,850	539,250	-	-	2,433,100
2042	-	-	-	1,894,850	540,300	-	-	2,435,150
2043	-	-	-	1,897,600	540,900	-	-	2,438,500
2044	-	-	-	1,896,850	541,050	-	-	2,437,900
2045	-	-	-	1,892,600	540,750	-	-	2,433,350
2046	-	-	-	1,895,400	-	-	-	1,895,400
2047	-	-	-	1,895,600	-	-	-	1,895,600
2048	-	-	-	1,898,200	-	-	-	1,898,200
2049	-	-	-	1,898,000	-	-	-	1,898,000
Total	\$ 342,575	\$ 7,338,750	\$ 35,953,100	\$ 50,712,850	\$ 12,326,050	\$ 4,044,771	\$ 22,700,356	\$ 133,418,452

***Unlimited Tax Refunding Bonds,
Series 2012***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021		\$ 5,600	\$ 5,600	
02/15/2022	\$ 105,000	5,600	110,600	\$ 116,200
08/15/2022	-	3,763	3,763	
02/15/2023	105,000	3,763	108,763	112,525
08/15/2023	-	1,925	1,925	
02/15/2024	110,000	1,925	111,925	113,850
Total	\$ 320,000	\$ 22,575	\$ 342,575	\$ 342,575

Call Option: Bonds maturing on February 15, 2023 and thereafter are callable in whole or in part on any date beginning February 15, 2022 @ par.

***Unlimited Tax Refunding Bonds,
Series 2014***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021		\$ 162,625	\$ 162,625	
02/15/2022	\$ 1,505,000	162,625	1,667,625	\$ 1,830,250
08/15/2022	-	125,000	125,000	
02/15/2023	1,580,000	125,000	1,705,000	1,830,000
08/15/2023	-	85,500	85,500	
02/15/2024	1,670,000	85,500	1,755,500	1,841,000
08/15/2024	-	43,750	43,750	
02/15/2025	1,750,000	43,750	1,793,750	1,837,500
Total	\$ 6,505,000	\$ 833,750	\$ 7,338,750	\$ 7,338,750

Call Option: Bonds maturing on February 15, 2025 and thereafter are callable in whole or in part on any date beginning February 15, 2024 @ par.

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

Unlimited Tax Refunding Bonds, Series 2016

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021		\$ 544,625	\$ 544,625	
02/15/2022	\$ 1,020,000	544,625	1,564,625	\$ 2,109,250
08/15/2022	-	519,125	519,125	
02/15/2023	1,070,000	519,125	1,589,125	2,108,250
08/15/2023	-	492,375	492,375	
02/15/2024	1,125,000	492,375	1,617,375	2,109,750
08/15/2024	-	464,250	464,250	
02/15/2025	1,185,000	464,250	1,649,250	2,113,500
08/15/2025	-	434,625	434,625	
02/15/2026	1,245,000	434,625	1,679,625	2,114,250
08/15/2026	-	403,500	403,500	
02/15/2027	1,300,000	403,500	1,703,500	2,107,000
08/15/2027	-	377,500	377,500	
02/15/2028	1,355,000	377,500	1,732,500	2,110,000
08/15/2028	-	350,400	350,400	
02/15/2029	1,415,000	350,400	1,765,400	2,115,800
08/15/2029	-	322,100	322,100	
02/15/2030	1,475,000	322,100	1,797,100	2,119,200
08/15/2030	-	285,225	285,225	
02/15/2031	1,550,000	285,225	1,835,225	2,120,450
08/15/2031	-	246,475	246,475	
02/15/2032	1,625,000	246,475	1,871,475	2,117,950
08/15/2032	-	213,975	213,975	
02/15/2033	1,685,000	213,975	1,898,975	2,112,950
08/15/2033	-	180,275	180,275	
02/15/2034	1,760,000	180,275	1,940,275	2,120,550
08/15/2034	-	145,075	145,075	
02/15/2035	1,830,000	145,075	1,975,075	2,120,150
08/15/2035	-	108,475	108,475	
02/15/2036	1,905,000	108,475	2,013,475	2,121,950
08/15/2036	-	70,375	70,375	
02/15/2037	1,985,000	70,375	2,055,375	2,125,750
08/15/2037	-	30,675	30,675	
02/15/2038	2,045,000	30,675	2,075,675	2,106,350
Total	\$ 25,575,000	\$ 10,378,100	\$ 35,953,100	\$ 35,953,100

Call Option: Bonds maturing on February 15, 2027 and thereafter are callable in whole or in part on any date beginning February 15, 2026 @ par.

***Unlimited Tax School Building Bonds,
Series 2019***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021		\$ 643,175	\$ 643,175	
02/15/2022	\$ 70,000	643,175	713,175	\$ 1,356,350
08/15/2022	-	641,425	641,425	
02/15/2023	70,000	641,425	711,425	1,352,850
08/15/2023	-	639,675	639,675	
02/15/2024	75,000	639,675	714,675	1,354,350
08/15/2024	-	637,800	637,800	
02/15/2025	80,000	637,800	717,800	1,355,600
08/15/2025	-	635,800	635,800	
02/15/2026	605,000	635,800	1,240,800	1,876,600
08/15/2026	-	620,675	620,675	
02/15/2027	635,000	620,675	1,255,675	1,876,350
08/15/2027	-	604,800	604,800	
02/15/2028	670,000	604,800	1,274,800	1,879,600
08/15/2028	-	588,050	588,050	
02/15/2029	700,000	588,050	1,288,050	1,876,100
08/15/2029	-	570,550	570,550	
02/15/2030	740,000	570,550	1,310,550	1,881,100
08/15/2030	-	552,050	552,050	
02/15/2031	775,000	552,050	1,327,050	1,879,100
08/15/2031	-	532,675	532,675	
02/15/2032	815,000	532,675	1,347,675	1,880,350
08/15/2032	-	512,300	512,300	
02/15/2033	855,000	512,300	1,367,300	1,879,600
08/15/2033	-	490,925	490,925	
02/15/2034	900,000	490,925	1,390,925	1,881,850
08/15/2034	-	468,425	468,425	
02/15/2035	950,000	468,425	1,418,425	1,886,850
08/15/2035	-	444,675	444,675	
02/15/2036	995,000	444,675	1,439,675	1,884,350
08/15/2036	-	419,800	419,800	
02/15/2037	1,045,000	419,800	1,464,800	1,884,600
08/15/2037	-	393,675	393,675	
02/15/2038	1,100,000	393,675	1,493,675	1,887,350

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2038		\$	366,175	\$	366,175	
02/15/2039	\$	1,155,000	366,175	1,521,175	\$	1,887,350
08/15/2039		-	337,300	337,300		
02/15/2040		1,215,000	337,300	1,552,300		1,889,600
08/15/2040		-	306,925	306,925		
02/15/2041		1,280,000	306,925	1,586,925		1,893,850
08/15/2041		-	274,925	274,925		
02/15/2042		1,345,000	274,925	1,619,925		1,894,850
08/15/2042		-	241,300	241,300		
02/15/2043		1,415,000	241,300	1,656,300		1,897,600
08/15/2043		-	205,925	205,925		
02/15/2044		1,485,000	205,925	1,690,925		1,896,850
08/15/2044		-	168,800	168,800		
02/15/2045		1,555,000	168,800	1,723,800		1,892,600
08/15/2045		-	137,700	137,700		
02/15/2046		1,620,000	137,700	1,757,700		1,895,400
08/15/2046		-	105,300	105,300		
02/15/2047		1,685,000	105,300	1,790,300		1,895,600
08/15/2047		-	71,600	71,600		
02/15/2048		1,755,000	71,600	1,826,600		1,898,200
08/15/2048		-	36,500	36,500		
02/15/2049		1,825,000	36,500	1,861,500		1,898,000
Total	\$	27,415,000	\$	23,297,850	\$	50,712,850

Call Option: Bonds maturing on February 15, 2029 and thereafter are callable in whole or in part on any date beginning February 15, 2028 @ par.

***Unlimited Tax School Building Bonds,
Series 2020***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021		\$ 143,125	\$ 143,125	
02/15/2022	\$ 100,000	143,125	243,125	\$ 386,250
08/15/2022	-	140,625	140,625	
02/15/2023	100,000	140,625	240,625	381,250
08/15/2023	-	138,125	138,125	
02/15/2024	100,000	138,125	238,125	376,250
08/15/2024	-	135,625	135,625	
02/15/2025	100,000	135,625	235,625	371,250
08/15/2025	-	133,125	133,125	
02/15/2026	275,000	133,125	408,125	541,250
08/15/2026	-	126,250	126,250	
02/15/2027	290,000	126,250	416,250	542,500
08/15/2027	-	119,000	119,000	
02/15/2028	305,000	119,000	424,000	543,000
08/15/2028	-	111,375	111,375	
02/15/2029	320,000	111,375	431,375	542,750
08/15/2029	-	103,375	103,375	
02/15/2030	335,000	103,375	438,375	541,750
08/15/2030	-	96,675	96,675	
02/15/2031	345,000	96,675	441,675	538,350
08/15/2031	-	91,500	91,500	
02/15/2032	355,000	91,500	446,500	538,000
08/15/2032	-	86,175	86,175	
02/15/2033	365,000	86,175	451,175	537,350
08/15/2033	-	80,700	80,700	
02/15/2034	380,000	80,700	460,700	541,400
08/15/2034	-	75,000	75,000	
02/15/2035	390,000	75,000	465,000	540,000
08/15/2035	-	69,150	69,150	
02/15/2036	400,000	69,150	469,150	538,300
08/15/2036	-	63,150	63,150	
02/15/2037	415,000	63,150	478,150	541,300
08/15/2037	-	56,925	56,925	
02/15/2038	425,000	56,925	481,925	538,850

SAN BENITO CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

08/15/2038		\$	50,550	\$	50,550	
02/15/2039	\$	440,000	50,550	490,550	\$	541,100
08/15/2039		-	43,950	43,950		
02/15/2040		455,000	43,950	498,950		542,900
08/15/2040		-	37,125	37,125		
02/15/2041		465,000	37,125	502,125		539,250
08/15/2041		-	30,150	30,150		
02/15/2042		480,000	30,150	510,150		540,300
08/15/2042		-	22,950	22,950		
02/15/2043		495,000	22,950	517,950		540,900
08/15/2043		-	15,525	15,525		
02/15/2044		510,000	15,525	525,525		541,050
08/15/2044		-	7,875	7,875		
02/15/2045		525,000	7,875	532,875		540,750
Total	\$	8,370,000	\$	3,956,050	\$	12,326,050
			\$	12,326,050		

Call Option: Bonds maturing on February 15, 2030 and thereafter are callable in whole or in part on any date beginning February 15, 2029 @ par.

***Unlimited Tax Refunding Bonds,
Series 2021A***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021	\$ 55,000	\$ 12,146	\$ 67,146	
02/15/2022	1,175,000	86,625	1,261,625	\$ 1,328,771
08/15/2022	-	63,125	63,125	
02/15/2023	1,230,000	63,125	1,293,125	1,356,250
08/15/2023	-	32,375	32,375	
02/15/2024	1,295,000	32,375	1,327,375	1,359,750
Total	\$ 3,755,000	\$ 289,771	\$ 4,044,771	\$ 4,044,771

Call Option: Non-callable.

***Unlimited Tax Refunding Bonds,
Series 2021B***

Payment Date	Principal	Interest	Total P + I	Fiscal Year Ending 6/30 Debt Service
08/15/2021	\$ 305,000	\$ 34,599	\$ 339,599	
02/15/2022	100,000	244,536	344,536	\$ 684,135
08/15/2022	-	243,036	243,036	
02/15/2023	100,000	243,036	343,036	586,072
08/15/2023	-	241,536	241,536	
02/15/2024	100,000	241,536	341,536	583,072
08/15/2024	-	240,036	240,036	
02/15/2025	1,600,000	240,036	1,840,036	2,080,072
08/15/2025	-	224,036	224,036	
02/15/2026	1,635,000	224,036	1,859,036	2,083,072
08/15/2026	-	199,511	199,511	
02/15/2027	1,690,000	199,511	1,889,511	2,089,022
08/15/2027	-	174,161	174,161	
02/15/2028	1,735,000	174,161	1,909,161	2,083,322
08/15/2028	-	148,136	148,136	
02/15/2029	1,790,000	148,136	1,938,136	2,086,272
08/15/2029	-	121,286	121,286	
02/15/2030	1,850,000	121,286	1,971,286	2,092,572
08/15/2030	-	93,536	93,536	
02/15/2031	1,905,000	93,536	1,998,536	2,092,072
08/15/2031	-	64,961	64,961	
02/15/2032	1,950,000	64,961	2,014,961	2,079,922
08/15/2032	-	44,749	44,749	
02/15/2033	1,990,000	44,749	2,034,749	2,079,498
08/15/2033	-	23,128	23,128	
02/15/2034	2,035,000	23,128	2,058,128	2,081,256
Total	\$ 18,785,000	\$ 3,915,356	\$ 22,700,356	\$ 22,700,356

Call Option: Bonds maturing on February 15, 2032 and thereafter are callable in whole or in part on any date beginning February 15, 2031 @ par.