SAN BENITO CISD 2022-2023 FIRST RATING

SAN BENITO CISD RECEIVED A FIRST RATING OF SUPERIOR ACHIEVEMENT

A = Superior Achievement

2022-2023 RATINGS BASED ON SCHOOL YEAR 2021-2022 DATA - DISTRICT STATUS DETAIL

Name: SAN BENITO CISD(031912)	Publication Level 1: 8/4/2023 12:02:16 PM
Status: Passed	Publication Level 2: 8/7/2023 3:01:39 PM
Rating: A = Superior Achievement	Last Updated: 8/7/2023 3:01:39 PM
District Score: 98	Passing Score: 70

1. WAS THE COMPLETE ANNUAL FINANCIAL REPORT (AFR) AND DATA SUBMITTED TO THE TEA WITHIN 30 DAYS OF THE NOVEMBER 27 OR JANUARY 28 DEADLINE DEPENDING ON THE SCHOOL DISTRICT'S FISCAL YEAR END DATE OF JUNE 30 OR AUGUST 31, RESPECTIVELY?

WAS YOUR ANNUAL FINANCIAL REPORT FILED BY THE DEADLINE?

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 1

Name:	SAN BENITO CISD (031912)
Indicator:	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively?
Status	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
	Date Received	2022/11/23
<=	Due Date (Fiscal Year End + Deadline in Days After Fiscal Year End)	2022/12/27

RESULT DETERMINATION REFERENCE

This indicator will be considered PASSED if the audit report was on time or filed within 30 days of the deadline.

2. WAS THERE AN UNMODIFIED OPINION IN THE AFR ON THE FINANCIAL STATEMENTS AS A WHOLE? (THE AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS (AICPA) DEFINES UNMODIFIED OPINION. THE EXTERNAL INDEPENDENT AUDITOR DETERMINES IF THERE WAS AN UNMODIFIED OPINION.)

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 2

Name:	SAN BENITO CISD (031912)
Indicator:	Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external independent auditor determines if there was an unmodified opinion.)
Status	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

Field	Value
Unmodified Opinion	true

RESULT DETERMINATION REFERENCE

This indicator will be considered PASSED if the district received an unmodified opinion in the AFR.

3. Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)

This indicator seeks to make certain that your district has timely paid all bills/obligations, including financing arrangements to pay for school construction, school buses, photocopiers, etc.

PASSED

Name:	SAN BENITO CISD (031912)
Indicator:	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (= person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)
Status	Passed
Last Updated:	7/13/2023 6:18:43 PM

FORMULA

	Field	Value
Not	Default Disclosures	false

RESULT DETERMINATION REFERENCE

This indicator will be considered PASSED if there were no disclosures in the annual financial report and/or other sources of information concerning default on debt agreements.

4. Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies?

This indicator seeks to make sure the district fulfilled its obligation to the TRS, TWC and IRS to transfer payroll withholdings and to fulfill any additional payroll-related obligations required to be paid by the district.

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 4

Name:	SAN BENITO CISD (031912)
Indicator:	Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies? (If the school district received a warrant hold and the warrant hold was not cleared within 30 days from the date the warrant hold was issued, the school district is considered to not have made timely payments and will fail critical indicator 4. If the school district was issued a warrant hold, the maximum points and highest rating that the school district may receive is 95 points, A = Superior Achievement, even if the issue surrounding the initial warrant hold was resolved and cleared within 30 days.)
Status	Passed
Ceiling	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

Field	Value
Timely Payments to Government Agencies	true

CEILING FORMULA

Field	Value
Warrant Hold Issued	false

RESULT DETERMINATION REFERENCE

This indicator will be considered PASSED if the district made timely payments to the TRS, TWC, IRS, and other government agencies.

CEILING DETERMINATION

This indicator will be considered PASSED for the Ceiling if the district was not issued a warrant hold.

5. This indicator is not being evaluated.

5	This indicator is not being evaluated.

6. Was the average change in (assigned and unassigned) fund balance over 3 years less than a 25% decrease or did the current year assigned and unassigned fund balance exceed 75 days of operational expenditures? (If the school district fails indicator 6, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)?

This indicator measures the percentage change in fund balance to see whether the fund balance is declining too quickly, and if it is declining, whether sufficient fund balance remains to operate for at least 75 days?

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 6

Name:	**SAN BENITO CISD (031912)**
Indicator:	**Was the average change in (assigned and unassigned) fund balances over 3 years less than a 25 percent decrease or did the current year's assigned and unassigned fund balances exceed 75 days of operational expenditures? (If the school district fails indicator 6, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)**
Ceiling	Passed
Last Updated:	7/13/2023 6:18:43 PM

FORMULA

	Field	Value
(		
(		
(		
	2019-2020 Assigned and Unassigned Fund Balances	16,929,345
-	2018-2019 Assigned and Unassigned Fund Balances	28,079,803
)		
/	2018-2019 Assigned and Unassigned Fund Balances	28,079,803
)		
+		
(		
(		
	2020-2021 Assigned and Unassigned Fund Balances	41,369,993
-	2019-2020 Assigned and Unassigned Fund Balances	16,929,345
)		
/	2019-2020 Assigned and Unassigned Fund Balances	16,929,345
)		
+		
(		
(		
	2021-2022 Assigned and Unassigned Fund Balances	50,193,260
-	2020-2021 Assigned and Unassigned Fund Balances	41,369,993
)		
/	2020-2021 Assigned and Unassigned Fund Balances	41,369,993
)		
)		
/	3	
>=	Threshold for Three-Year Percent Change in Fund Balances	-0.25
Or		
	2021-2022 Assigned and Unassigned Fund Balances	50,193,260
>		
(		

(		
	2021-2022 Total Expenditures	102,933,540
-	2021-2022 Capital Outlay	500,033
)		
/	365	
*	75	
)		

Mathematical Breakdown: 0.42 >= -0.25 Or 50,193,260 > 21,047,980.8904

RESULT DETERMINATION REFERENCE

CEILING DETERMINATION

This indicator will be considered PASSED for the Ceiling if the average change in fund balances over 3 years had less than a 25 percent decrease or the current year's assigned and unassigned fund balances exceed 75 days of operational expenditures.

7. Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)?

This indicator measures how long in days after the end of the fiscal year the school district could have disbursed funds for its operating expenditures without receiving any new revenues. Did you meet or exceed the target amount in School FIRST?

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 7

Name:	SAN BENITO CISD (031912)
Indicator:	Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)? See ranges below in the Determination of Points section.
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
(		
(		
	Cash and Equivalents	38,503,971
+	Current Investments	4,978,637
)		
/		
(		
	Total Expenditures	102,933,540
-	Facilities Acquisition and Construction	500,033
)		
)		
*	365	

Mathematical Breakdown: 154.941

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	8	6	4	2	0
>=90	<90 >=75	<75 >=60	<60 >=45	<45 >=30	<30

8. Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt?

This indicator measures whether the school district had sufficient short-term assets at the end of the fiscal year to pay off its short-term liabilities. Did you meet or exceed the target amount in School FIRST?

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 8

Name:	SAN BENITO CISD (031912)
Indicator:	Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt? See ranges below in the Determination of Points section.
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
	Current Assets	87,731,958
/	Current Liabilities	15,107,859

Mathematical Breakdown: 5.807

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	8	6	4	2	0
>=3.00	<3.00 >=2.50	<2.50 >=2.00	<2.00 >=1.50	<1.50 >=1.00	<1.00

9. Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days?

This indicator simply asks, "Did you spend more than you earned?" (the school district will automatically pass this indicator, if the school district had at least 60 days cash on hand.)

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 9

Name:	**SAN BENITO CISD (031912)**
Indicator:	**Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days? See ranges below in the Determination of Points section.**
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
(		
	Total Revenue	114,382,793
/		
(		
	Total Expenditures	102,933,540
-	Facilities Acquisition and Construction	500,033
)		
-	1	
)		
>=	0	
Or		
(		
(		
	Cash and Equivalents	38,503,971
+	Current Investments	4,978,637
)		
/		
(		
	Total Expenditures	102,933,540
-	Facilities Acquisition and Construction	500,033
)		
)		
*	365	
>=	Acceptable Days Cash on Hand	60

Mathematical Breakdown: 0.1167 >= 0 Or 154.941 >= 60

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	0
>=0%	<0%

10. This indicator is not being evaluated.

10	This indicator is not being evaluated.

11. Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? (If the school district's change of students in membership over 5 years was 7 percent or more, or 1,000 or more students in membership, then the school district passes this indicator.)

This question is like asking someone if their mortgage exceeds the market value of their home. Were you below the cap for this ratio in School FIRST?

Fortunately, this indicator recognizes that high-growth districts incur additional operating costs to open new instructional campuses.

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 11

Name:	**SAN BENITO CISD (031912)**
Indicator:	**Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? (If the school district's increase of students in membership over 5 years was 7 percent or more or 1,000 or more students in membership, then the school district passes this indicator.)**
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
(		
	Long Term Liabilities	98,115,788
/	Total Assets	180,614,854
<=	1	
)		
Or		
(		
(		
	2022 Total Students	9,201
-	2018 Total Students	10,453
)		
/	2018 Total Students	10,453
>=	Threshold for Five-Year Percent Increase in Students	0.07
)		
Or		
(		
	Change in Students	-1,252
>=	Threshold for five year numerical Increase in Students	1,000
)		

Mathematical Breakdown: 0.5432 <= 1 Or -0.1198 >= 0.07 Or -1,252 >= 1,000

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	8	6	4	2	0
<=0.60	>0.60 <=0.70	>0.70 <=0.80	>0.80 <=0.90	>0.90 <=1.00	>1.00

12. Was the debt per $100 of assessed property value ratio sufficient to support future debt repayments?

This indicator asks about the school district's ability to make debt principal and interest payments. Did you meet or exceed the target amount in School FIRST?

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 12

Name:	SAN BENITO CISD (031912)
Indicator:	What is the correlation between future debt requirements and the district's assessed property value?
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
(		
	Total Local and Intermediate Sources	3,442,019
/	Total Revenue	6,789,545
)		
*	Long Term Liabilities	98,115,788
*	100	
/	Assessed Property Value	1,256,576,130

Mathematical Breakdown: 3.9584

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	8	6	4	2	0
<= 4	> 4 <= 7	> 7 <= 10	> 10 <= 11.5	> 11.5 <= 13.5	> 13.5

13. Was the school district's administrative cost ratio equal to or less than the threshold ratio?

This indicator measures the percentage of their budget that Texas school districts spent on administration. Did you exceed the cap in School FIRST for districts of your size?

8 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 13

Name:	**SAN BENITO CISD (031912)**
Indicator:	**Was the school district's administrative cost ratio equal to or less than the threshold ratio? See ranges below in the Determination of Points section.**
Result/Points	8
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
	District Administrative Cost Ratio	0.1239
And		
	ADA	8,045.439
Or		
	Sparse	FALSE

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

ADA Size	10	8	6	4	2	0
10,000 and Above	<= 0.0855	> 0.0855 <= 0.1105	> 0.1105 <= 0.1355	> 0.1355 <= 0.1605	> 0.1605 <= 0.1855	> 0.1855
5,000 to 9,999	<= 0.1000	> 0.1000 <= 0.1250	> 0.1250 <= 0.1500	> 0.1500 <= 0.1750	> 0.1750 <= 0.2000	> 0.2000
1,000 to 4,999	<= 0.1151	> 0.1151 <= 0.1401	> 0.1401 <= 0.1651	> 0.1651 <= 0.1901	> 0.1901 <= 0.2151	> 0.2151
500 to 999	<= 0.1311	> 0.1311 <= 0.1561	> 0.1561 <= 0.1811	> 0.1811 <= 0.2061	> 0.2061 <= 0.2311	> 0.2311
Less than 500	<= 0.2404	> 0.2404 <= 0.2654	> 0.2654 <= 0.2904	> 0.2904 <= 0.3154	> 0.3154 <= 0.3404	> 0.3404
Sparse	<= 0.3364	> 0.3364 <= 0.3614	> 0.3614 <= 0.3864	> 0.3864 <= 0.4114	> 0.4114 <= 0.4364	> 0.4364

14. This indicator is not being evaluated.

14	This indicator is not being evaluated.

15. This indicator is not being evaluated.

15	This indicator is not being evaluated.

16. Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function?

This indicator measures the quality of data reported to PEIMS and in your Annual Financial Report to make certain that the data reported in each case "matches up." If the difference in numbers reported in any fund type is 3 percent or more, your district "fails" this measure. If the district fails this indicator, the maximum points and highest rating the district may receive is 89 points and a B, which is equal to above standard achievement.

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 16

Name:	SAN BENITO CISD (031912)
Indicator:	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function? (If the school district fails indicator 16, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)
Ceiling	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
	Sum of Differences	101,131
/	Denominator	102,835,405
<	Acceptable Level of Variance	.03

Mathematical Breakdown: 0.001 < 0.03

RESULT DETERMINATION REFERENCE

CEILING DETERMINATION

This indicator will be considered PASSED for the Ceiling if the comparison of PEIMS expenditure data to AFR data has a total variance of less than 3 percent.

17. Did the external independent auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, federal funds and free from substantial doubt about the school district's ability to continue as a going concer? (The AICPA defines material weakness).

A clean audit of your Annual Financial Report would state that your district has no material weaknesses in internal controls. Any internal weaknesses create a risk of your District not being able to properly account for its use of public funds and should be immediately addressed. If the district fails this indicator, the maximum points and highest rating the district may receive is 79 points and a C, which is equal to above standard achievement.

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 17

Name:	SAN BENITO CISD (031912)
Indicator:	Did the external independent auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds and free from substantial doubt about the school district's ability to continue as a going concern? (The AICPA defines material weakness.) (If the school district fails indicator 17, the maximum points and highest rating that the school district may receive is 79 points, C = Meets Standard Achievement.)
Ceiling	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
Not	Material Weakness or Going Concern	false

RESULT DETERMINATION REFERENCE

CEILING DETERMINATION

This indicator will be considered PASSED for the Ceiling if the external auditor reported no material weaknesses or a going concern in the audit report.

18. Did the external independent auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.)

This indicator measures whether the district is complying with laws, rules and regulations related to the expenditure of grant funds, contracts, and other state and federal funds.

10 OUT OF 10

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 18

Name:	SAN BENITO CISD (031912)
Indicator:	Did the external independent auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.)
Result/Points	10
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

	Field	Value
Not	Material Non-Compliance	false

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

10	0
Yes	No

19. Did the school district post the required financial information on its website in accordance with Government Code, Local Government Code, Texas Education Code, Texas Administrative Code and other statutes, laws and rules that were in effect at the school district's fiscal year end?

This indicator measures whether the district is complying with legal requirements related to financial transparency by posting all required information.

5 OUT OF 5

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 19

Name:	SAN BENITO CISD (031912)
Indicator:	Did the school district post the required financial information on its website in accordance with Government Code, Local Government Code, Texas Education Code, Texas Administrative Code and other statutes, laws and rules that were in effect at the school district's fiscal year end?
Result/Points	5
Last Updated:	7/13/2023 6:18:43 PM

FORMULA

Field	Value
Required Financial Postings	true

RESULT DETERMINATION REFERENCE

DETERMINATION OF POINTS

5	0
Yes	No

20. Did the school district's administration and school board members discuss any changes and/or impact to local, state, and federal funding at a board meeting within 120 days before the district adopted its budget?

This indicator measures whether the school district's administration and the school board members discussed any changes and/or impact to local, state, and federal funding at a board meeting within 120 days before the district adopted its budget.

PASSED

2022-2023 RATINGS BASED ON 2021-2022 SCHOOL YEAR DATA INDICATOR TEST 20

Name:	SAN BENITO CISD (031912)
Indicator:	Did the school district's administration and school board members discuss any changes and/or impact to local, state, and federal funding at a board meeting within 120 days before the district adopted its budget?
Ceiling	Passed
Last Updated:	7/13/2023 6:18:42 PM

FORMULA

Field	Value
Impact to Funding Discussion	true

RESULT DETERMINATION REFERENCE

CEILING DETERMINATION

This indicator will be considered PASSED for the Ceiling if the school district's administration and school board members discussed any changes and/or impact to local, state, and federal funding at a board meeting within 120 days before the district adopted its budget.

DISCLOSURES

Reporting requirements for the financial management report for School FIRST public hearing are found in **Title 19 Texas Administrative Code Chapter 109, Budgeting, Accounting, and Auditing, Subchapter AA, Commissioner's Rules Concerning Financial Accountability Rating System.** This rule describes requirements for the six (6) disclosures explained below that are to be presented as appendices in the School FIRST financial management report.

1. SUPERINTENDENT'S EMPLOYMENT CONTRACT

- **The school district is to provide a copy of the superintendent's employment contract that is effective on the date of the School FIRST hearing in calendar year 2023. In lieu of publication in the School FIRST financial management report, the school district may choose to publish the superintendent's employment contract on the school district's Internet site. If published on the Internet, the contract is to remain accessible for twelve months.**

Available on ISD website:

https://4.files.edl.io/c11b/09/16/22/211244-829744e9-df71-4ddb-8809-c1342aa69bdf.pdf

2. REIMBURSEMENTS RECEIVED BY THE SUPERINTENDENT AND BOARD MEMBERS FOR FISCAL YEAR 2022

- **Note** – The spirit of the rule is to capture all "reimbursements" for fiscal year 2020, regardless of the manner of payment, including direct pay, credit card, cash, and purchase order. Reimbursements to be reported per category include: **Meals** – Meals consumed off the school district's premises, and in-district meals at area restaurants (excludes catered meals for board meetings).
- **Lodging** - Hotel charges.
- **Transportation - Airfare, car rental (can include fuel on rental), taxis, mileage reimbursements, leased cars, parking and tolls.**
- **Motor fuel** – Gasoline.
- **Other - Registration fees, telephone/cell phone, internet service, fax machine, and other reimbursements (or on-behalf of) to the superintendent and board member not defined above.**

July 1, 2021-June 30, 2022									
Description of Reimbursements	Rudy Corona	Ariel Cruz	Janie Lopez	Orlando Lopez	Oscar Medrano	Ramiro Moreno	Mario Silva	Theresa Servellon	Dr. Nate Carman
Meals	$1,002.50	$516.00	$703.50	$621.00	$960.50	$737.00	$245.81	$529.00	$4,059.50
Lodging	$3,351.94	$1,510.20	$2,019.22	$1,212.42	$3,937.35	$3,792.55	$2,539.47	$2,053.29	$6,308.81
Transportation	$2,076.70	$1,207.58	$2,150.81	$46.92	$2,054.68	$3,497.18	$3,744.72	$1,766.33	$7,764.10
Motor Fuel	$0.00	$0.00	$0.00	$0.00	$97.72	$0.00	$0.00	$0.00	$49.95
Other	$1,935.00	$1,435.00	$1,525.00	$1,735.00	$2,470.00	$1,985.00	$2,070.00	$1,410.00	$0.00
Total	$8,366.14	$4,668.78	$6,398.53	$3,615.34	$9,520.25	$10,011.73	$8,600.00	$5,758.62	$18,182.36

3. OUTSIDE COMPENSATION AND/OR FEES RECEIVED BY THE SUPERINTENDENT FOR PROFESSIONAL CONSULTING AND/OR OTHER PERSONAL SERVICES IN FISCAL YEAR 2022

For the Twelve-Month Period Ended August 31, 2022	
Name(s) of Entity(ies)	
NONE.	$0.00
Total	$0.00

4. GIFTS RECEIVED BY THE EXECUTIVE OFFICER(S) AND BOARD MEMBERS (AND FIRST DEGREE RELATIVES, IF ANY) IN FISCAL YEAR 2022

For the Twelve-Month Period Ended June 30, or August 31, 2022	Rudy Corona	Dr. Ariel Cruz	Janie Lopez	Orlando Lopez	Oscar Medrano	Ramiro Moreno	Mario Silva	Theresa Servellon	Dr. Nate Carman
Summary Amounts	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**

5. BUSINESS TRANSACTIONS BETWEEN SCHOOL DISTRICT AND BOARD MEMBERS FOR FISCAL YEAR 2022

For the Twelve-Month Period Ended August 31, 2022	Rudy Corona	Dr. Ariel Cruz	Janie Lopez	Orlando Lopez	Oscar Medrano	Ramiro Moreno	Mario Silva
Summary Amounts	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.00**

6. ANY OTHER INFORMATION THE BOARD OF TRUSTEES OF THE SCHOOL DISTRICT OR OPEN-ENROLLMENT CHARTER SCHOOL DETERMINES TO BE USEFUL.

NONE.